ORD MINNETT

Brodie Hussain

Senior Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

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Qualifications

- Diploma of Financial Services (Financial Planning)
- Bachelor of Finance
- Bachelor of Economics

Certifications

- Registered Tax (Financial) Adviser, Tax Practitioners Board
- Accredited Derivatives Adviser Level 1

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Margin lending
- Redundancy / early retirement
- Retirement planning
- Superannuation & SMSF

Background

After completing his Bachelor of Economics and Finance at the University of Newcastle, Brodie moved to the United Kingdom where he held positions in accounting and analytics.

On returning to Newcastle, he commenced his financial planning career with a large multi-disciplinary financial planning and accounting firm. In 2008, Brodie co-founded the Newcastle branch office for Melbourne based E.L. & C. Baillieu and became a partner in 2012. After 14 years of operation, E.L. & C. Baillieu merged with Ord Minnett where Brodie transitioned to a Senior Private Wealth Adviser.

Brodie assists private clients manage, grow, protect and structure their wealth through the life cycle. Typical clients are either at an accumulating, pre-retirement or retirement stage of life. He tailors bespoke advice to each client to meet their goals and objectives, and he works closely with other professionals such as accountants, risk advisers and solicitors to achieve seamless outcomes and care for clients.

Brodie has earned a high level of trust and loyalty from his clients through his commitment to exceptional client service, ethics, and a focus on long-term outcomes. Through his approach, many of these relationships have spanned over 10 years.

Financial Planning	Investment Advice & Strategy	Portfolio Construction & Management
Portfolio Reporting & Administration	Superannuation & SMSF	Stockbroking
Retirement Planning	Philanthropic Giving	Investment & Market Research