

ORD MINNETT

Alex Hamilton

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



Alex Hamilton

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Qualifications

- Professional Diploma in Stockbroking, Deakin Prime
- Bachelor of Business Management (Business Economics), The University of Queensland
- Bachelor of Commerce (Finance & Accounting), The University of Queensland

Certifications

- Company Directors Course, Graduate of the Australian Institute of Directors (GAICD)
- Accredited Derivatives Adviser Level 1
- Margin Lending
- Superannuation

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Retirement planning
- Superannuation & SMSF

Background

Throughout his career, Alex has endured three market crashes and many bull markets, and as a result has learned how to develop long-term wealth for his clients.

Advising clients since 2009, Alex's experience and comprehension of macroeconomic events has moulded his risk mitigation strategy, ensuring that those he serves generate wealth for generations, empowering their financial success through his expertise.

Alex specialises in overseeing portfolios and aspires to provide value for clients through portfolio construction, asset allocation, and risk mitigation strategies.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research