## ORD MINNETT

# Matthew Amato

Senior Private Wealth Adviser

# Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



### **Matthew Amato**

Senior Private Wealth Adviser

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### Qualifications

- Graduate Diploma in Financial Planning
- Bachelor of Commerce (Corporate Finance),
  University of Adelaide

### **Areas of Advice**

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

### **Background**

Matthew Amato has worked in financial markets for more than eight years, including the last five years with Ord Minnett.

Matthew has progressed through his career starting in commercial banking before moving to Sydney with Commonwealth Securities, to then gaining various roles within private client advising and institutional equities, working with firms such as Taylor Collison and Evans and Partners.



Financial Planning



Portfolio Reporting & Administration



Retirement Planning



Investment Advice & Strategy



Superannuation & SMSF



Philanthropic Giving



Portfolio Construction & Management



Stockbroking



Investment & Market Research