

**ORD MINNETT**

**John Fowler**

Senior Private Wealth Adviser

*Building wealth for generations*

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



# John Fowler

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## Qualifications

- PS146 Securities & Futures Markets & Managed Investments, Deakin University

## Certifications

- Superannuation, RMIT
- Margin Lending and Geared Investments, Kaplan Professional

## Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

## Background

John has close to 40 years of local and international experience in financial markets, having worked in Adelaide, Sydney, Singapore and Hong Kong.

He provides investment advice to self-managed super funds (SMSFs), families, and charitable organisations, covering a broad range of asset classes including cash and term deposits, interest-bearing securities, and both international and domestic equities. John works closely with his clients to understand their financial goals and tailors investment solutions to suit their individual needs.

With a strong focus on domestic equities, international exchange traded funds (ETFs), and wholesale bonds, John brings deep market insight and a disciplined approach to portfolio construction and management.



Financial  
Planning



Portfolio Reporting  
& Administration



Retirement  
Planning



Investment Advice  
& Strategy



Superannuation  
& SMSF



Philanthropic  
Giving



Portfolio Construction  
& Management



Stockbroking



Investment &  
Market Research