

ORD MINNETT

Emilia Stavrou

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Master of Applied Finance
- Master of Business Administration (MBA)
- Diploma of Financial Services (Financial Planning)

Certifications

- Accredited Derivatives Adviser Level 1

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies

Background

Drawing on more than 20 years of deep immersion in financial markets, Emilia stands as a seasoned professional with a demonstrable history of success in investment strategy development, meticulous risk management, and insightful market analysis.

Throughout her dynamic and multifaceted career, she has held significant roles spanning trading, financial advisory and accounting, consistently delivering impactful results for both her clients and the organisations she has served. Emilia's core specialisation lies in empowering clients to optimise and strategically grow their share portfolios through the implementation of highly personalised investment strategies meticulously aligned with their unique circumstances.

By expertly analysing prevailing market trends, individual risk tolerance levels, and clearly defined long-term financial objectives, she skilfully crafts tailored solutions that provide clear guidance through the complexities of stock selection, effective diversification techniques, and diligent portfolio management, ultimately empowering them to make well-informed decisions and maximise their potential returns through her comprehensive financial advice, strategic portfolio construction expertise, and knowledge of superannuation and self-managed super fund (SMSF) options.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
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Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research