

ORD MINNETT

Cameron Spears

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



Cameron Spears

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Qualifications

- Graduate Diploma of Applied Finance & Investment
- Diploma of Financial Services (Financial Planning)
- Bachelor of Business (International Business)

Certifications

- Registered Tax (Financial) Adviser, Tax Practitioners Board

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Life risk insurance
- Retirement planning
- Superannuation & SMSF

Background

Cameron has over 20 years of experience working in financial advisory services, specialising in retirement planning and wealth management. Since joining Ord Minnett Adelaide in 2005, Cameron has built a successful wealth management business providing personalised financial planning and direct investment advice to a select group of private individuals and families.

With extensive experience as a financial planner, investment adviser, and more recently as a tax adviser in financial services, Cameron offers comprehensive wealth management and retirement planning solutions tailored to each client's unique circumstances.

He supports clients throughout every stage of their financial journey, beginning with wealth accumulation and insurance, progressing through the transition to retirement and pension drawdown strategies, and ultimately guiding them through family planning. Each stage presents its own complexities, requiring thoughtful and strategic advice.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research