ORD MINNETT

Chris Goodwill

Private Wealth Adviser

Building wealth for **generations**

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

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D: 02 8216 6736
T: 02 8216 6300
E: cgoodwill@ords.com.au

Ord Minnett
Grosvenor Place
Level 18, 225 George Street
Sydney NSW 2000
ords.com.au

Qualifications

- Graduate Diploma of Financial Planning, Kaplan Professional
- Diploma of Financial Services (Financial Planning), Pinnacle Financial Services Academy
- Bachelor of Arts, Macquarie University

Certifications

- Accredited Derivatives Adviser Level 1
- Superannuation
- Margin Lending

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

Background

Chris is a Private Wealth Adviser with extensive experience in creating and managing tailored investment portfolios for a diverse range of clients.

Since joining Ord Minnett in 2011, Chris has established trusted relationships built on consistent service and clear, proactive communication. He works with professionals, retirees, and high net worth individuals, delivering investment strategies carefully aligned with each client's personal goals and objectives. Chris's advice is informed by thorough market insights and supported by a disciplined, research-driven approach.

Chris is passionate about ensuring clients understand their portfolios and feel confident in their financial direction, particularly when navigating changing market conditions. His main expertise lies in individually tailored investment advice, with a strong focus on strategic asset allocation.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research