ORD MINNETT

Tony Chidiac Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Graduate Diploma of Applied Finance and Investment, Kaplan Professional
- Bachelor of Business (Finance & Banking), University of Technology Sydney

Certifications

Accredited Derivatives
 Adviser Level 1

Areas of Advice

- Financial advice
- Asset allocation
- Investment strategies
- Superannuation & SMSF

Background

Tony has over 18 years' experience with Ord Minnett, advising high net worth individuals, self-managed super funds (SMSFs), and family groups on investment solutions, asset allocation, and portfolio construction. His approach combines disciplined financial strategy with a strong focus on income generation, capital preservation, and long-term growth.

Tony works closely with clients to tailor portfolios aligned to their personal goals, market conditions, and regulatory environments. He brings deep knowledge of Australian equities, listed investment vehicles, and fixed interest markets.

Tony has deep expertise across a broad spectrum of financial services. His advisory capabilities include financial product advice on a range of deposit and payment products – both basic and non-basic – as well as derivatives, managed investment schemes including investor directed portfolio services (IDPS), managed discretionary account (MDA) services, securities, and superannuation in all its forms. In addition, Tony is well-versed in margin lending facilities, including standard margin lending. His diverse knowledge base enables him to deliver tailored, strategic advice to clients with complex financial needs.



Financial Planning



Portfolio Reporting & Administration



Retirement Planning



Investment Advice & Strategy



Superannuation & SMSF



Philanthropic Giving



Portfolio Construction & Management



Stockbroking



Investment & Market Research