ORD MINNETT

Thomas Pickett-Heaps

Senior Investment Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

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D: 02 8216 6468
T: 02 8216 6554
E: tpicketheaps@ords.com.au

Connect with me on LinkedIn

Ord Minnett
Grosvenor Place
Level 18, 225 George Street
Sydney NSW 2000
ords.com.au

Qualifications

- Master of Commerce (Advanced Finance), UNSW
- Bachelor of Commerce (Finance & Economics), University of Wollongong

Certifications

- Accredited Derivatives Adviser Level 1 & 2

Areas of Advice

- Asset allocation
- Derivatives
- Financial advice
- Investment strategies
- Superannuation & SMSF

Background

Thomas brings more than 26 years of extensive experience advising a diverse range of clients, including investment committees, financial advisers, fund managers, corporates, family offices, superannuation funds, charities, and high net worth investors.

His expertise spans equity research, asset consulting, portfolio management, and investment execution. Thomas has been with Ord Minnett for the past 22 years, contributing across product management, corporate stockbroking, research, wholesale stockbroking, retail stockbroking, and portfolio management. Prior to Ord Minnett, he held roles in corporate finance at ASIC, audit at Deloitte, banking & insurance at APRA, and taxation at KPMG.

Thomas has navigated numerous market events, including the Asian Financial Crisis, the dot-com bubble, the commodities boom, the Global Financial Crisis (GFC), the European sovereign debt crisis and the Covid-19 pandemic. He currently serves as the Portfolio Manager for the Ord Minnett Australian Equities Growth Fund, a role he has held since its inception in 2021. In addition, Thomas manages bespoke client portfolios across various asset classes.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research

Ord Minnett Limited ABN 86 002 733 048 (Ord Minnett) holds AFS Licence Number 237121. July 2025.