

**ORD MINNETT**

**Richard Wolff**

Investment Adviser

*Building wealth for generations*

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



# Richard Wolff

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## Qualifications

- Bachelor of Economics (Accountancy),  
The University of Sydney

## Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies

## Background

Richard brings 30 years of extensive experience in financial markets, advising both Australian institutional and private investors.

His stockbroking career began at Bell Potter as a Research Analyst covering industrial companies, followed by roles in institutional sales at Merrill Lynch and BNP Paribas. Prior to becoming an Investment Adviser, Richard worked as a Chartered Accountant at Ernst and Young and as a Financial Controller at Datamatic Limited. He joined Ord Minnett in 2009 as Head of Institutional Sales, collaborating closely with the research and corporate finance teams, servicing Australian Funds as well as corporate and high net worth clients.

More recently, Richard transitioned to wealth management, leveraging his decades of financial markets experience to help private clients generate and preserve their wealth through tailored investment advice.



Financial  
Planning



Portfolio Reporting  
& Administration



Retirement  
Planning



Investment Advice  
& Strategy



Superannuation  
& SMSF



Philanthropic  
Giving



Portfolio Construction  
& Management



Stockbroking



Investment &  
Market Research