

**ORD MINNETT**

# Nick Pride

Senior Private Wealth Adviser

## *Building wealth for generations*

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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## Qualifications

- Master of Applied Finance (Financial Planning)
- Bachelor of Commerce (Finance & Management)

## Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Life risk insurance
- Redundancy / early retirement
- Retirement planning
- Superannuation & SMSF

## Background

Nick focuses on helping personal clients and charities meet their long-term goals through a comprehensive and client-centric approach.

This involves carefully analysing their individual situations to identify the most suitable strategy and structure for each objective. Nick also proactively identifies any potential issues and develops effective risk mitigation strategies. He then tailors and implements a diversified investment strategy designed to generate the necessary returns while aiming for a reduced level of downside risk. A key aspect of Nick's service is his commitment to keeping clients on track as their needs and circumstances evolve over time.

He partners with clients for the long term to ensure they have the right strategy, structure, and portfolio in place for each of their financial goals. His expertise encompasses wealth management, asset protection, investment advice, and philanthropic services.



Financial  
Planning



Portfolio Reporting  
& Administration



Retirement  
Planning



Investment Advice  
& Strategy



Superannuation  
& SMSF



Philanthropic  
Giving



Portfolio Construction  
& Management



Stockbroking



Investment &  
Market Research