ORD MINNETT

Natasha Chau

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

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Qualifications

- Graduate Diploma of Financial Planning, Kaplan Professional
- Bachelor of Business, University of Technology Sydney

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Life risk insurance
- Retirement planning
- Superannuation & SMSF

Background

As a Private Wealth Adviser at Ord Minnett, Natasha has extensive experience in the financial services industry. She works closely with high-earning individuals, families, entrepreneurs, and retirees to deliver strategic financial planning solutions.

Natasha's expertise spans the full spectrum of wealth management, from asset allocation and portfolio reconstruction to retirement planning and strategic investment advice. She specialises in developing tailored investment strategies that provide valuable insights and practical guidance to help clients navigate complex financial decisions.

Her approach centres on understanding each client's unique circumstances and financial objectives. This allows her to develop personalised strategies that address specific goals, whether focused on wealth accumulation, retirement preparation, or navigating significant financial transitions. Natasha simplifies the investment execution process, making it easier for clients to implement and maintain their financial plans.

Natasha's clients value her calm and considered approach, combined with her clarity and practical guidance. Passionate about building long-term, trusted relationships, she is committed to supporting her clients in making informed and confident financial decisions at every stage of their journey.

Financial Planning	Investment Advice & Strategy	Portfolio Construction & Management
Portfolio Reporting & Administration	Superannuation & SMSF	Stockbroking
Retirement Planning	Philanthropic Giving	Investment & Market Research