

ORD MINNETT

Jon Cousins

Senior Investment Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Master of Business Administration (MBA), Macquarie University
- Bachelor of Business (Finance), University of Technology Sydney
- Bachelor of Engineering (Second Class Honours), University of Technology Sydney
- Professional Diploma in Securities & Derivatives, Deakin Prime

Certifications

- Accredited Derivatives Adviser Level 1 & 2
- Superannuation
- Accredited ASX/ACH Responsible Executive (RE)

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

Background

Jon combines a robust academic foundation with a strong understanding of financial markets to assist individuals and families in achieving their financial objectives.

Holding a Bachelor of Business (Finance) and a Bachelor of Engineering (Telecommunications) from the University of Technology Sydney, along with a Master of Business Administration from Macquarie University, Jon brings a unique analytical approach to his advisory role. He is dedicated to working with clients to develop tailored financial strategies that align with their specific needs and long-term aspirations.

Jon focuses on providing guidance in key areas such as asset allocation and investment structuring, aiming to build robust portfolios designed for sustainable growth and financial security. He is committed to establishing trusted relationships, helping clients navigate the complexities of the financial landscape with clarity and confidence.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research