ORD MINNETT

Corbin Edgar

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Graduate Diploma of Financial Planning, Kaplan Professional
- Bachelor of Commerce (Finance & Marketing), Macquarie University

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Retirement planning
- Superannuation & SMSF

Background

Corbin brings more than eight years of experience in the finance industry to his role at Ord Minnett, where he joined in 2019.

Initially collaborating with a team of private wealth advisers, Corbin quickly became integral to the delivery of high-quality advice. He works closely with his clients to develop a thorough understanding of their financial goals and objectives, primarily focusing on strategies designed to facilitate both wealth protection and accumulation.

Before joining Ord Minnett, Corbin gained valuable experience as an Analyst within the investment team of a major superannuation provider in New Zealand and a boutique fund manager in Sydney.

Corbin offers bespoke advice tailored to meet the unique financial goals and needs of his clients, providing high-quality financial guidance to high net worth individuals, not-for-profit organisations, family trusts, and selfmanaged super funds (SMSFs).



Financial **Planning**



Portfolio Reporting & Administration



Retirement Planning



Investment Advice & Strategy



Superannuation & SMSF



Philanthropic Giving



Portfolio Construction & Management



Stockbroking



Investment & Market Research