ORD MINNETT

Charles Buxton

Investment Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

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Qualifications

- Diploma of Financial Services (Financial Markets), AFMA
- Bachelor of Economics (Finance & Economics), The University of Sydney

Certifications

- Financial Markets Program, AFMA
- NSW Justice of the Peace

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Managed investment schemes including IDPS
- Superannuation & SMSF

Background

With over two decades of experience in financial markets, including the past nine years as an Investment Adviser, Charles specialises in managing a diverse portfolio of private client relationships. He works with sophisticated wholesale clients, high net worth clients, family offices, and charities through to other institutional clients.

After graduating with a Bachelor of Economics, achieving a Double Major in Finance and Economics from The University of Sydney, Charles moved to London for five years to trade fixed income financial futures and worked for eight years in the credit markets at both J.P. Morgan and Bank of America. Having a proprietary trading and positioning mindset, he is passionate about strategising with clients on global markets, promoting a client-centric culture, building long-term relationships, and leading initiatives that strengthen both client engagement and team cohesion.

Charles's goal is to always be consistent to exceed performance benchmarks while driving enduring client satisfaction and trust. His focus has always been on driving sustainable growth for clients, leveraging a deep understanding of risk management and portfolio optimisation to align with their unique financial objectives.

Charles specialises in investment advice and research, tactical and strategic asset allocation, stockbroking, portfolio management and construction, in addition to having expertise in fixed income and credit products, and multi-currency investment strategies.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research