ORD MINNETT

Benjamin Hackett

Private Wealth Adviser

Building wealth for **generations**

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

Benjamin Hackett

Private Wealth Adviser

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Qualifications

- Graduate Diploma of Financial Planning, Kaplan Professional
- Diploma of Financial Planning, Monarch Institute
- Bachelor of Commerce (Finance), University of Wollongong

Certifications

- Accredited Derivatives Adviser Level 1 & 2

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Life risk insurance
- Redundancy / early retirement
- Retirement planning
- Superannuation & SMSF

Background

Benjamin joined Ord Minnett in 2018 and is dedicated to helping clients achieve their personal and financial goals, whether they are based in the city or on the farm.

Passionate about empowering his clients, Benjamin maps out clear plans to navigate dynamic markets, grow wealth and secure passive investment income. He is committed to bringing a practical and sensible approach tailored to individual circumstances.

His community involvement includes serving in the NSW Rural Fire Service, demonstrating his dedication to helping others during times of crisis.

Financial strategy and specialist investment

- Guidance and recommendations to help you manage your financial goals, investments, and overall financial wellbeing
- Diversifying financial assets, planning and managing significant investment events (e.g. business asset transactions, executive role transitions)

Intergenerational wealth management

- Navigating family financial dynamics and life stages across generations
- Providing continuous support from one generation to the next

Superannuation advice

- Maximising your tax-free retirement income stream

Succession and estate planning

- Management and transition of your life's work onto the next custodian

Benjamin, drawing on a sensible and long-term perspective, leverages his extensive experience and the backing of Australia's largest privately owned wealth management firm. He partners with you throughout your journey, managing a bespoke investment strategy tailored to your needs.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research