

ORD MINNETT

Andrew Zannettides

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



Andrew Zannettides

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D: 02 8216 6439

E: azannettides@ords.com.au

Ord Minnett

Grosvenor Place

Level 18, 225 George Street
Sydney NSW 2000

ords.com.au

Connect with me on [LinkedIn](#)

Qualifications

- Bachelor of Business & Commerce (Applied Finance)
- Diploma of Financial Planning

Certifications

- Accredited Derivatives Adviser Level 1

Areas of Advice

- Asset allocation
- Financial advice
- Financial planning
- Investment strategies
- Retirement planning
- Superannuation & SMSF

Background

Andrew specialises in providing clients with strategic investment advice through a highly personalised approach to asset allocation.

With more than 13 years of experience in the financial services industry, his strong background in economics and finance offers clients a valuable perspective. Before joining Ord Minnett ten years ago, Andrew gained experience at CommSec Adviser Services and Commonwealth Private Bank. He is dedicated to understanding and meeting the unique personal and financial needs of his clients.

Andrew prioritises listening carefully to his clients' specific goals and objectives to design tailored investment solutions, leveraging the firm's superior institutional research and direct investment options across all asset classes.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research