

ORD MINNETT

Andrew Ventura

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Master of Financial Planning, Kaplan Professional
- Graduate Diploma of Financial Planning, Kaplan Professional
- Bachelor of Applied Finance & Bachelor of Economics, Macquarie University

Certifications

- Accredited Derivatives Adviser Level 1 & 2
- Margin Lending

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Retirement planning
- Superannuation & SMSF

Background

Andrew has more than nine years of experience in the financial services industry. He joined Ord Minnett in 2018 as an Adviser Assistant and was promoted to the role of Associate Private Wealth Adviser in 2021. Prior to joining Ord Minnett, Andrew worked as a Portfolio Analyst at Mainstream Group.

In 2021, Andrew was awarded the Tim Cohen Scholarship at Ord Minnett to complete a Graduate Diploma of Financial Planning. His primary areas of expertise are in superannuation, retirement planning, and stockbroking. He provides tailored investment advice to high net worth individuals and their families, and is known for delivering clear and concise solutions to complex individual circumstances.

The investment universe that Andrew largely utilises includes Australian equities, listed investment companies (LICs), exchange traded funds (ETFs), international equities, interest rate securities, wholesale bonds, and cash.

Outside of work, Andrew enjoys spending time with his family and is an avid football fan.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research