ORD MINNETT

Ryan Bamford

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

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Qualifications

- Diploma of Stockbroking
- Bachelor of Applied Finance

Certifications

- Accredited Derivatives Adviser Level 1
- Margin Lending
- Superannuation

Areas of advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

Background

Ryan specialises in wealth management incorporating stockbroking, strategic planning and funds management.

Ryan has more than 18 years of experience in stockbroking and financial advisory. Having started his career with a boutique advisory group, he has since become an integral part of Ord Minnett as a Private Wealth Adviser. Over the years, he has gained broad experience in private investor asset allocation and portfolio management, demonstrating his ability to excel in advising a wide variety of clients in varying market conditions.

With extensive expertise in stockbroking, investment and portfolio management, superannuation, asset allocation, and technical analysis, Ryan provides strategic financial guidance tailored to help clients achieve their investment goals with confidence.

- Financial Planning
- Investment Advice & Strategy
- Portfolio Construction & Management
- Portfolio Reporting & Administration
- Superannuation & SMSF
- Stockbroking
- Retirement Planning
- Philanthropic Giving
- Investment & Market Research