

ORD MINNETT

Greg Crowe

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Advanced Diploma of Financial Services
- Diploma of Financial Services (Financial Planning)

Areas of Advice

- Financial advice
- Investment strategies
- Retirement planning
- Superannuation & SMSF

Background

Greg has been working in the financial advice sector since 2004 and has steadily built a successful business by consistently prioritising his clients' financial needs.

Greg aims to provide clients with peace of mind that their wealth is being managed in a conservative, diversified manner. Superannuation and retirement planning are areas of expertise, and using a combination of direct shares, term deposits and cash are a staple of his advice.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research