

**ORD MINNETT**

**Nicholas Jamieson**

Private Wealth Adviser

*Building wealth for generations*

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



# Nicholas Jamieson

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## Qualifications

- Bachelor of Commerce (Finance & International Business), Deakin University

## Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

## Background

Nicholas specialises in investment strategies within financial markets, assisting clients in achieving their financial objectives through bespoke portfolio management and strategic asset allocation. Nicholas has cultivated enduring client relationships across Melbourne, built on a foundation of dedicated service and genuine commitment to their financial success.

Nicholas's core competencies encompass asset allocation and market investment, enabling him to ensure clients consistently surpass their financial targets.

Through diligent client engagement, Nicholas fosters trust and dedicates time to understanding their priorities and aligning their financial strategies with their aspirations.



Financial  
Planning



Portfolio Reporting  
& Administration



Retirement  
Planning



Investment Advice  
& Strategy



Superannuation  
& SMSF



Philanthropic  
Giving



Portfolio Construction  
& Management



Stockbroking



Investment &  
Market Research