ORD MINNETT

Florin Clopovschi

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

Florin Clopovschi

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Qualifications

- Master of Applied Finance (Financial Markets), Kaplan Professional
- Bachelor of Applied Science, RMIT University

Certifications

- Accredited Derivatives Adviser Level 1 & 2
- Superannuation

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

Background

Florin offers nearly two decades of financial services acumen, with more than ten years dedicated to client advisory, cultivated through diverse roles at Ord Minnett, JBWere, and Computershare. His professional journey commenced in client relations, establishing a foundation of client-centric service excellence. As a corporate actions specialist, he deepened his proficiency in managing intricate market events and their portfolio implications.

For more than a decade, Florian has applied his comprehensive industry insight to navigate market complexities on behalf of a broad spectrum of clients, including individual investors, retirees, and self-managed super fund (SMSF) trustees. He architects bespoke investment strategies, delivers tailored advice, and provides diligent portfolio management. His core competencies encompass the creation of personalised direct investment portfolios, strategic asset allocation, discerning stock selection, rigorous performance monitoring, and adaptive adjustments to changing market dynamics.

Committed to nurturing enduring client partnerships grounded in trust and integrity, Florin empowers clients to make well-informed financial decisions, enhance investment returns, and secure their financial well-being. He regards transparent communication as paramount for effective client engagement and the precise delivery of customised advisory services.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research