



# Association News

Quarterly Newsletter for the National Association of Certified Valuators and Analysts

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## State Chapter News and Update—Third Quarter 2014



— “When you learn, teach; when you get, give.” —

—by Maya Angelou

### Honoring Association Volunteers

By Pamela R. Bailey  
NACVA's Executive Director  
State Chapter Liaison

Each year at NACVA/CTI's Annual Consultants' Conference, we display a few (samples) of the awards/ plaques that will be issued to members who have volunteered their time making a selfless commitment to the growth of our discipline and this organization. Several members have made significant and visible contributions and others have demonstrated the qualities that breed confidence and success so others can learn.

To our State Chapter Presidents, I would like to personally express my gratitude and appreciation for your continued support over the years. I have observed each of you as you've built your chapters from the ground up inspiring members; building community recognition, including networking activities; and offering quality Continuing Professional Education (CPE).

For those of you who missed the conference or have yet to see our “Wall of Fame,” I would like to share with you those who have been honored over the years with the State Chapter Presidents' Leadership Award, which is inscribed with the following message:

*In recognition for excellence in leadership and superior achievement in the capacity of State Chapter President, and for setting the bar to which others following in your footsteps can aspire. You have made significant and visible improvement in State Chapter activity over your term as President as measured in five categories: community recognition, member networking, grass roots participation, enlightening members to NACVA's broad base of support, and quality Continuing Professional Education. It is with selfless commitment to your fellow valuers, dedication to the growth of our discipline and sincere concern for NACVA's role leading this discipline that you have made these strides. It is this quality of character to which we are endeared and from which NACVA has garnered the loyalty and commitment of its members. Through NACVA's partnership with State Chapters, we will continue to rise in*

**DeRemigis  
Senior Editor  
of QuickRead**

- **The Value Examiner Receives Award of Excellence in 26th Annual APEX Award**
- **Outstanding Members**  
Kristopher A. Boushie  
T. J. Liles-Tims
- **New NACVA Members**
- **Newly Credentialed Members**
- **Members in the News**  
Steven M. Egna Named Partner at Albany CPA Firm

*professional stature within the community. In gratitude for your support, we hereby bestow upon you this honorary award.*

**2004/2005**

Edward (Ed) Giardina, MA  
Stuart H. Bassin, MD

**2005/2006**

Owen E. Bailey, FL  
Alex M. Kindler, PA

**2006/2007**

Edward (Ed) B. Cordes, CO  
Alex M. Kindler, PA  
Joseph (Joe) M. Modica, IL

**2007/2008**

David (Dave) S. DeJong, MD  
Leslie (Les) C. Gosule, MA  
Dean E. Heinberg, VA  
Joseph (Joe) M. Modica, IL

**2008/2009**

Pedro L. Morazzani Ferrer, PR  
Robert (Bob) M. Nemeth, OH  
Nancy W. Riella, CT  
Brian A. Russell, OH

**2009/2010**

Kristopher (Kris) A. Boushie, VT  
Jeffrey (Jeff) H. Harwell, TX  
Hubert Klein, NJ

**2010/2011**

Kathleen (Kathy) F. Buzbee, CT  
Edward (Ed) D. Heben, NY  
Wayne (Nick) E. Nichols, MA

**2011/2012**

Edward (Ed) A. Bortnick, MD  
Nancy P. Gault, GA  
Kevin H. Call, CO

**2012/2013**

Richard (Dick) D. Pagac, Sr., MI  
Suzanne (Sue) M. Trimble, AK  
Paul N. Wonch, IN

**2013/2014**

Christopher (Chris) K. Kyanko, MD  
William (Bill) Ditty, OH (South)  
John D. Davis, OH (North)

In addition, thank you to all State Chapter Officers who have volunteered their time to assist in making the Chapters run smoothly and ultimately successful. For our new "Up and Comers," it's an excellent opportunity to meet and network with your peers and learn from those who have been in the business for many years. The experience may be life changing.

This year's Annual Conference provided many "First Time Attendees" the opportunity to connect first in a separate meeting room with several prominent members/mentors prior to joining the others for the cocktail reception. These are the individuals each of our chapters should reach out to and ask to join their meetings and get involved in the Association. Doing so helps those who are new to the Association and profession become part of the success that NACVA has to offer and generates a positive experience as they go forward in building their own practice and future in this industry.

**State Chapter Initiatives**

For those who may not have yet noticed, we have scheduled the tri-annual meetings for the year and posted the topics (agendas) on NACVA's website: [http://www.nacva.com/association/State\\_Chapter.asp](http://www.nacva.com/association/State_Chapter.asp)

Friday, July 18  
Friday, September 12  
Friday, November 7

On the State Chapter landing page of NACVA's website <http://www.NACVA.com/>, you can always find a current list of Presidents, all the Meeting Forms needed to hold a meeting, and a list of all the Chapters that have notified me they have scheduled a meeting and provided such details as, e.g., date, location, time, topics, speakers, fee, etc. This document is open to the public to view so that anyone can attend your meeting. However, if you don't share that information with HQ, your meeting details are not made public, even to members.

If you are interested in presenting the topics using the materials we provide from HQ, including the report for Case Analysis in Person (CAP), please let me know and we will forward you a link to access that information.

**News You Can Use**

Did you have an opportunity to read the **CEO's Message** from the last issue of the *Association News*? If not, I would like to introduce you to our new Member Profile survey designed with **you** in mind.

In the Member Section of our website, you will find the following links to Member Profile surveys that will provide us information pertinent to your practice, career, and goals, and will help us to better understand your past as well as your personal situation and preferences.

In addition, as an incentive to complete the Profile(s), we will offer 10,000 Pacesetter Award® points (\$100 value) that can be applied toward future purchases\* over the next two years.

**Group One:**

- [Personal Data](#)
- [Needs Assessment](#)
- [Educational Pursuits](#)
- [Association Experience](#)

**Group Two:**

- [Nature of the Business](#)
- [Future Perspective](#)
- [CPA Specific](#)

\* *Qualified purchases include everything except dues, subscriptions, and recertification fees.*

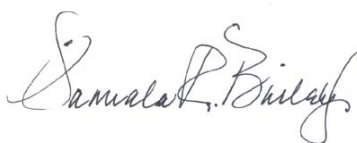
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Local State Chapter events provide members valuable opportunities to: (1) promote CVAs, MAFFs, ABARs, and NACVA/CTI within the community, (2) create a platform to network and develop mentoring relationships with other members, (3) deliver relevant, industry-related information and educate members on the range of support services available as benefits of membership, and (4) receive economical CPE on timely and relevant topics pertinent to valuation and litigation forensic services.

I encourage NACVA members to take advantage of these opportunities, share ideas, and educate one another on current issues facing the business valuation, litigation, financial forensics/fraud consulting, and mergers and acquisitions communities. To help facilitate and address such issues, NACVA provides presentation materials for three, half-day State Chapter meetings each year on topics of current interest.

Contact your local State Chapter president to let him or her know of your interest in attending a meeting, being a presenter, or assisting in preparing the materials for a future meeting—or contact NACVA's Executive Director, Pam Bailey, at [PamB1@NACVA.com](mailto:PamB1@NACVA.com). If you are interested in becoming an officer of a State Chapter start-up (for a state that has no Chapter), please contact me to discuss the process and responsibilities should you be accepted as an officer of a Chapter needing leadership.

Thank you.



Contact Us Toll Free: (800) 677-2009

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