



# Association News

Quarterly Newsletter for the National Association of Certified Valuators and Analysts

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## In this Issue:

- [CEO's Message](#)  
Help Us Help You
- [Litigation Forensics Board \(LFB\) Initiatives](#)
- [NACVA Recertification Update](#)
- [Member Benefits](#)  
Business Valuation Articles Library
- [The Ongoing Relationship between Wiley, NACVA, and NACVA's Members](#)
- [Thomas R. Porter Lifetime Achievement Award](#)
- [Outstanding Members](#)

## Thomas R. Porter Lifetime Achievement Award

### NACVA Honors Dennis Roberts with Thomas R. Porter Lifetime Achievement Award



*Roberts to be Honored at NACVA/CTI's 2014 Annual Consultants' Conference in Las Vegas*

**Salt Lake City, UT (June 3, 2014)**—The National Association of Certified Valuators and Analysts™ (NACVA®) and The Consultant's Training Institute™ (CTI™) are pleased to announce that Dennis J. Roberts, CPA, CVA (retired), ABV, CMAP, is the 2014 recipient of the prestigious Thomas R. Porter Lifetime Achievement Award. The award honors Mr. Roberts for his numerous years in the financial and investment banking community. The award will be presented to Mr. Roberts at the NACVA/CTI Annual Consultants' Conference, June 17-20, 2014, at the Encore at Wynn in Las Vegas, NV.

"NACVA is very pleased to recognize Dennis Roberts' dedication and significant contributions to the accounting and financial consulting discipline," said Brien K. Jones, chief operations officer and executive vice president of NACVA and CTI. "Dennis is an industry pioneer and outstanding leader who has shaped the field of mergers and acquisitions and corporate finance into what it is today. He leaves an indelible mark on the industry, and we are pleased to recognize and honor his contributions."

"Throughout his more than four-decade career, Dennis has contributed freely of his time and efforts to advance the profession," said Michael G. Kaplan, CPA, CVA, MAFF, chair of the Thomas R. Porter Lifetime Achievement Award Council. "Dennis, who is also deeply dedicated to his family, exemplifies the values the Thomas R. Porter award represents. On behalf of the Council, of which Tom's widow, Geri Porter, is a member, we are pleased to present this year's award to Dennis."

Roberts is the author of two books, *Mergers and Acquisitions, An Insider's Guide to the Purchase*

Melissa Bizyak  
Valda Karlsons

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*and Sale of Middle Market Business Interests*, published by John Wiley & Sons in 2009, and the soon-to-be released *The Art of M&A for Banks*, published by McGraw Hill, LaJoux, and Roberts. In addition, he has been featured in numerous media articles published in the *New York Times*, *The Washington Post*, and many others. He teaches, lectures, and writes on M&A, business valuation, and corporate finance to national audiences and has previously been designated as an Instructor of Great and Exceptional Distinction by NACVA.

Roberts has testified as a financial expert in numerous cases over the years, including serving as the lead expert in valuing the Nixon Watergate tapes. Mr. Roberts served as chairman of the DC Institute of CPAs' Ethics Committee for several years and was a member of the American Institute of Certified Public Accountants' (AICPA) regional ethics committee.

Roberts is a graduate of Benjamin Franklin University (which later merged with George Washington University) and is a licensed Certified Public Accountant (CPA) in Virginia. He holds the credentials of Certified Valuation Analyst (CVA) (retired) from NACVA, Accredited in Business Valuation (ABV) from AICPA, and Chartered Mergers and Acquisition Professional (CMAP) from the Middle Market Investment Banking Association. He is an enrolled federal tax accountant and a Financial Industry Regulatory Authority (FINRA)-registered representative and firm principal (Series 7, 24, 28, 79 and 63).

The Porter Lifetime Achievement Award is in honor of the late Thomas R. Porter, CPA, Esq., who left an outstanding record of service to the valuation and financial community. The award was established in Porter's honor and memory following his death in 2007 to honor individuals who demonstrate exemplary character, leadership, and professional achievements in the accounting, valuation, and financial forensics areas. For more information about the award, including past winners, visit <http://www.nacva.com/trplaa.asp>.

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