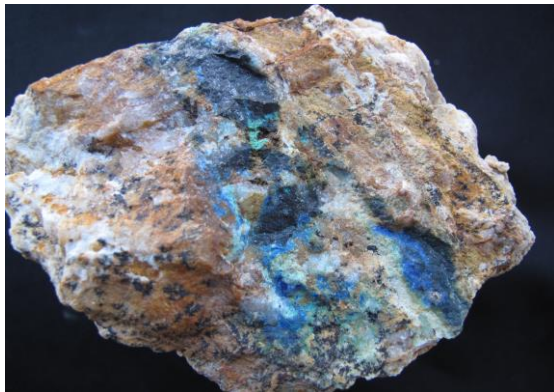


VR RESOURCES – Proven Management, Proven District, Emerging Targets

SUMMARY

April 2018

- **New Listing:** TSXV: **vrr.v** (\$0.30 list; Mar. 23, 2017) **Frankfurt: 5VR** **OTC: vrrcf**
- **Vancouver - Based:** Continuation of 4 years of active **Copper exploration** in Nevada by private Company.
- **Track Record:** Proven Track Record of Board in Exploration, Discovery and M&A; **Innovation & Focus.**
- **Tight Structure:** **47M shares**; 15% with Insiders; 34% Institutional; **\$14M market cap.**
- **Well Financed:** **\$3.9M working capital**; active exploration supported by G&A rigor.
- **Advanced Asset:** Bonita Property; 4 Years of Exploration; 2017 = First Pass Drilling; **Follow-Up in 2018.**
- **Property Attributes:** 100% Ownership = Market Leverage; Local Infrastructure = Cost Effective Exploration.
- **Opportunity Driven:** Conviction to drill-test Tier 1 Assets, balanced by Ongoing Evaluation of New Opp's.



Bonita Property, Copper-Gold Porphyry, Nevada



Junction Property, Copper-Silver Veins, Nevada

DIRECTORS & MANAGEMENT TEAM

The Executive team has a strong and active track record for capturing shareholder value through discovery and sale of world class deposits. Directors include:

- **Dr. Michael Gunning, President:** >25 years of industry experience: mapping & mineral deposit research with both provincial and federal Geological Surveys, exploration in the America's with Teck Resources, CEO of Hathor Exploration acquired by Rio Tinto for C\$654m in 2012, and Executive Chairman of Alpha Minerals acquired in 2013 for C\$180m. **VR = current focus, 100%.**
- **Darrin Wagner:** >25 years of industry experience, starting in the America's with Xstrata and Teck Resources, then a senior officer with New Millenium and Sydney Resources, both in successful mergers, CEO of West Timmins Mining, sold to Lake Shore Gold for \$454M, currently CEO of **Balmoral Resources.**
- **Craig Lindsay:** >20 years industry experience in corporate finance, investment banking and mineral exploration business development in North America and Asia; previously CEO of Magnum Uranium, focused in Nevada and successfully sold to Energy Fuels Inc.; currently CEO of **Otis Gold.**
- **Audit, Counsel:** Corporate foundation built on industry-leading expertise from Gowling WLG (legal), Davidson & Company (audit).
- **Banking:** Bank of Montreal (BMO), Vancouver, B.C.

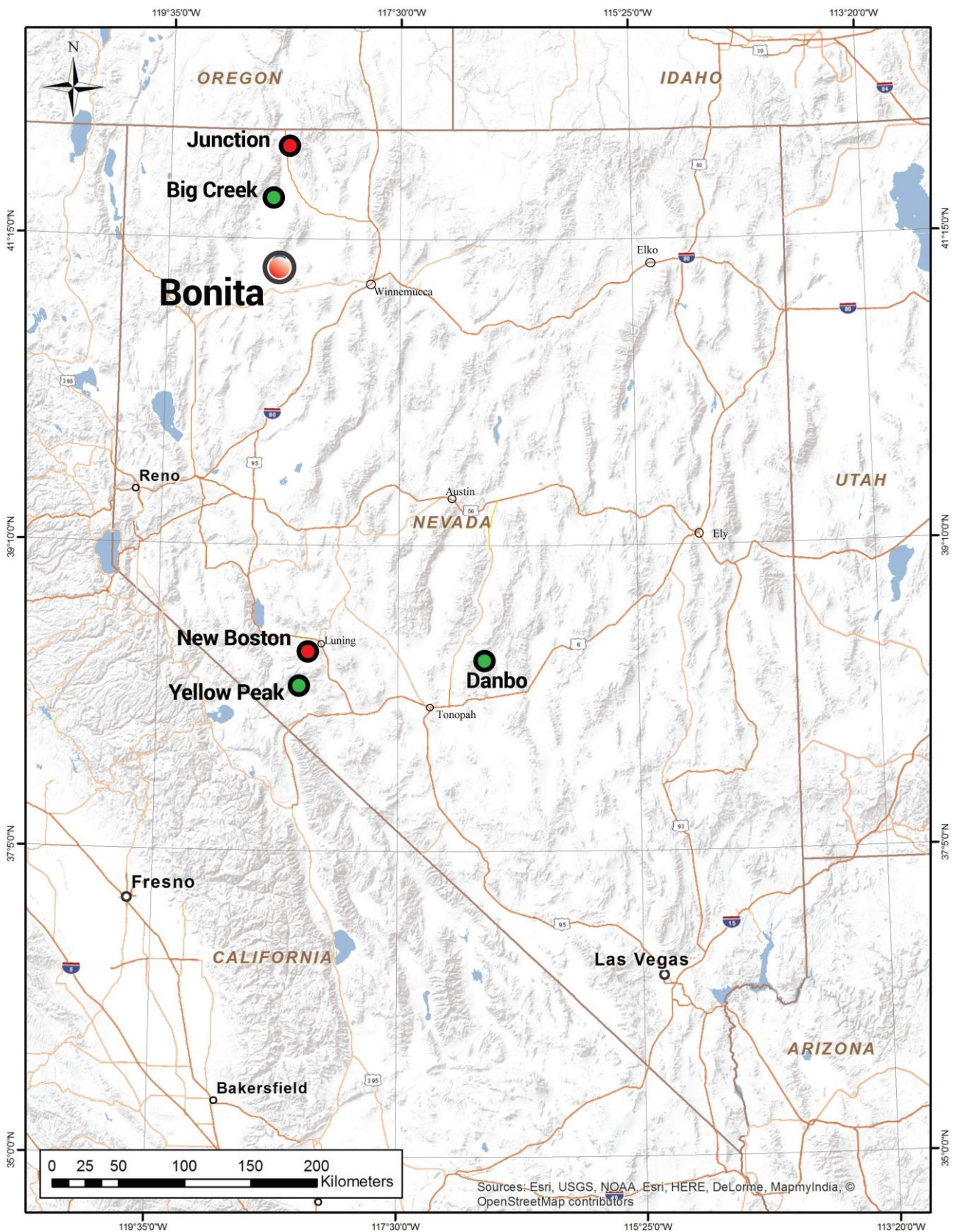
CAPITAL STRUCTURE

- Undiluted Shares **46.7 m**
- Warrants 13.6 m
- Options 2.7 m
- Fully Diluted **63 m**
- Working Capital **\$ 3.9 M**
- **Insiders Own 15% of Float**

Corporate Registration:

- C 1111622 (Vancouver, BC)
Suite 2300, 550 Burrard St.
Vancouver, BC, Canada, V6C 2B5
- **Wholly Owned Subsidiary:**
Renntiger Resources USA Ltd.
C 20110121-0758 (Nevada)

CAPITAL MARKETS



Location of mineral properties owned by VR Resources Ltd in Nevada, USA. The western United States is an important district in global copper production, and overall copper resource endowment. Nevada has two world class porphyry copper camps, and both are active. Many of the world’s largest copper companies are active in the western US.