



in
partnership
with



TAKE CONTROL OF YOUR STATE TAX DOLLARS

The Salvation Army Harrisburg has teamed up with Friends of Education to provide a streamlined avenue for individuals to allocate their state tax dollars to our youth programs through Pennsylvania's Educational Improvement Tax Credit (EITC) program.

WHAT IS EITC?

Pennsylvania's Educational Improvement Tax Credit (EITC) program allows individuals to receive a state tax credit (not a deduction) equal to 90% of their Pennsylvania state tax liability for eligible contributions.

WHY PARTICIPATE?

Your involvement directly provides much-needed funding to The Salvation Army's robust youth programs. Plus, **you** get to decide where your state tax dollars are used. Also, if you itemize on your federal tax return, you can receive a 10% charitable deduction.

ELIGIBILITY REQUIREMENTS

Participants must...

- Be employed by a Pennsylvania business that pays taxes in PA.
- Be current on all federal and state tax obligations.
- Be prepared to make a two-year commitment of \$5,000 or more per year.

FRIENDS OF EDUCATION CONTACT:
Brooke Mattingly,
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www.pataxcredits.org

SALVATION ARMY CONTACT:
Toni.Mark@use.salvationarmy.org

WHAT'S THE PROCESS?

1. Sign up using a digital "joinder agreement" with our Special Purpose Entity (SPE), Friends of Education (FOE).
2. After joining, make your contribution as specified in your joinder agreement. FOE will provide payment and deadline information.
3. In February, FOE will send you a tax credit document ("K-1 Form") verifying that you made the donation.
4. When you file your state tax return, include the K-1 form from FOE as proof of the donation.
5. If you have prepaid your taxes during the year, the state will send you a tax refund in the amount of 90% of your donation.

WHAT ARE MY FIRST STEPS?

- Discuss with your tax advisor to see if you are eligible.
- Join one of our monthly 30-minute informational Zoom presentations happening at noon on September 23, October 16, November 11, and December 4. Tuning in provides you with an opportunity to learn and does not commit you to participation. To RSVP, email Toni.Mark@use.salvationarmy.org.

