



Kentucky Self-Insurers
Association

2026 KSIA CONFERENCE

May 13th
Crowne Plaza Louisville

Applied for 6.0 Kentucky Claims Adjusters Continuing Education Units
(includes ethics credit).

S C H E D U L E

- 7:00am Registration Opens
7:00am Breakfast w/Exhibitors, *sponsored by KORT.*
- 7:45am Announcements by KSIA Board Members
- 8:00am **“Update From the Department of Workers Claims”**
by Commissioner Scott Wilhoit, JD
- 8:30am **“Workers’ Compensation Case Law Update”**
by David D. Black, JD
- 9:30am Break & Snacks w/Exhibitors
- 10:00am **“Getting Ahead of the Problem in Workers’ Compensation: Cost Reduction with Early Intervention”**
by Kalen Morgan, OT
- 11:00am **“Ethical Considerations for Claims Professionals”**
by Bobby Ferreri, JD
- 12:00pm Lunch with Exhibitors
Sponsored by Corvel, Ethos, Preferred Case Management, and Safety National.
- 1:00pm **“Integrity, Ethics & Effective Investigation Practices in Workers’ Compensation”**
by Jim Anderson, Infoquest
- 2:00pm **“Controlling Claim Costs Through Clinical Review”**
by Anastasia Settle, RN
- 3:00pm Break & Snacks w/Exhibitors
- 3:30pm **“Meralgia Paresthetica- A Mimic of Radiculopathy”**
by Charles Lindquist, DC, MS-ACP
- 4:30pm CE forms turned in

MEETING DETAILS

Continuing Education Units

Applied for 6.5 Kentucky Claims Adjusters CEUs (includes ethics credit) Bring your DOI license to meeting for verification.

Hotel Info

The KSIA Annual Seminar will take place at the Crowne Plaza Louisville Airport. A small block of rooms is available at \$147/night (plus taxes and fees) until April 25. Make your reservation by calling reservations (866-888-0620) and reference the KSIA Conference.

Cancellation & No-Show Policy

Attendees who register for the Annual Seminar and do not show up and will be subject to a \$50 administrative fee per person unless written cancellation is provided to the KSIA Office prior to May 8, 2026.

*Cost for Agents and Adjusters **Late fees apply after May 1st.***

\$0.00 if registered by May 1

\$50 TPA Staff of KSIA Member Company

\$200 TPA Staff of Non-Member Company

\$350 Attorney or Law Firm Staff Member

Location

Crowne Plaza Louisville Airport (830 Phillips Ln, Louisville, KY)

Attire

Business/Business Casual (Bring a sweater)

The Kentucky Self-Insurers Association was established by the self-insured employers of Kentucky. These employers self-insure their liability under Kentucky Workers' Compensation laws in accordance with state regulations governing self-insurers. The purpose of the association is to promote self-insured programs and render assistance to its members. Self-insured employers cannot be effective in going it alone. The very best place to network with other self-insured employers is through KSIA.

SESSIONS & SPEAKERS

8:00–8:30am Update from the Department of Workers' Claims

Commissioner Scott Wilhoit, JD

Commissioner Scott C. Wilhoit has been practicing workers' compensation law for over three decades across the Commonwealth of Kentucky. Prior to joining state government, most of his practice was defending employers in workers' compensation related matters both in Kentucky and Indiana. Upon joining state government, Commissioner Wilhoit served as Special Assistant/Counsel to former Commissioner Robert Swisher. He also served as General Counsel and Deputy Commissioner for the Department of Workers' Claims. He is a graduate of the University of Kentucky, School of Journalism and the University of Kentucky, College of Law.

8:30–9:30am Workers' Compensation Case Law Update

David D. Black, JD

This program will be a summary and discussion of the most significant decisions by the Kentucky Court of Appeal and Supreme Court in 2025. **David Black, JD**, of Crestwood, Kentucky, is an experienced attorney with more than 30 years representing employers and businesses across Kentucky and Ohio. His practice focuses on workers' compensation and employment-related matters, providing strategic guidance to help organizations navigate complex legal challenges. David has worked with clients in industries including manufacturing, construction, leasing, service, and insurance, giving him a strong understanding of varied operational risks. He is known for his proactive, solutions-oriented approach—helping employers minimize liability, resolve disputes efficiently, and avoid litigation when possible. In addition to workers' compensation, he handles employment disputes, contract issues, and business-related legal matters. He is also experienced in mediation and arbitration, helping clients reach practical outcomes outside the courtroom.

Special thanks to program coordinators:

Katie Lee, M. Joseph Medical
Sandi Wilson, Staffmark Group

SESSIONS & SPEAKERS

10:00 – 11:00am Getting Ahead of the Problem in Workers' Compensation: Cost Reduction with Early Intervention

Kalen Morgan, OT

This session helps insurance claims adjusters reduce workers' compensation costs through early intervention and proactive strategies. Attendees will distinguish injury prevention from injury management, identify key workplace risk factors, and evaluate the value of various injury management options. The course will compare Work Risk Analysis and Work Task Analysis, and clarify the difference between early symptom intervention and formal therapy. Participants will also learn how collaborating with injury prevention specialists can reduce injury severity, shorten claim duration, and improve return-to-work outcomes. By the end, adjusters will be better equipped to manage claims efficiently and control costs. **Kalen Morgan, OT, CHT**, is an occupational therapist and certified hand therapist based in Louisville, Kentucky, practicing with KORT. She specializes in upper-extremity rehabilitation, helping patients recover function after injury, surgery, or chronic conditions. Kalen earned her bachelor's degree from Eastern Kentucky University and her master's in occupational therapy from the University of Indianapolis. She also contributes to workplace injury prevention through KORT's WorkStrategies program, educating employers on ergonomics and risk reduction. With a patient-centered approach, she is dedicated to improving outcomes and helping individuals safely return to work and daily activities.

11:00am–12:00pm Ethical Considerations for Claims Professionals

Bobby Ferreri, JD

This session will explore key ethical considerations faced by workers' compensation claims professionals, including maintaining objectivity, and ensuring fair and timely claims handling. Attendees will review common ethical dilemmas, applicable legal and regulatory standards, and practical strategies for making sound, defensible decisions in complex situations. The presentation will emphasize professionalism, accountability, and best practices to support ethical, compliant claims management. **Bobby Ferreri** is the Founder and Managing Partner of Ferreri Partners, established in 2013, and has over 15 years of experience in Kentucky workers' compensation law. Recognized as a leading employer advocate, he serves as Chair of the Kentucky Workers' Compensation Section of the Kentucky Bar Association and is President of the Kentucky Workers' Compensation Education Association. He represents clients in pre-litigation, litigation, and appeals, including cases before the Kentucky Supreme Court. Bobby earned his law and MBA degrees from the University of Louisville Brandeis School of Law and his undergraduate degree from Miami University. He lives in Louisville with his wife and three children.

SESSIONS & SPEAKERS

1:00–2:00pm Integrity, Ethics & Effective Investigative Practices in Workers' Compensation

Jim Anderson

This session provides claims adjusters with a practical look at ethical, effective investigative practices in workers' compensation. Attendees will learn how private investigators identify red flags, conduct surveillance, and gather evidence to verify claim validity while maintaining legal and ethical standards. The course will explore appropriate use of tools such as video, social media, and background investigations, emphasizing privacy boundaries and compliance requirements. Participants will also gain insight into collaborating with investigators to build defensible cases, avoid common pitfalls, and ensure fair, accurate claim outcomes. By focusing on integrity and best practices, this session equips adjusters to confidently support both fraud detection and proper claim resolution. **Jim Anderson** is a founding partner of Infoquest Information Services. Formerly, Jim was the Claim Director and Account Manager with Equifax Information Services, Atlanta, Georgia he received his BA in Criminology and Criminal Justice from The Ohio State University.

2:00–3:00pm Controlling Claims Costs Through Review

Anastasia Settle, RN

This is a one hour CEU dedicated to the various types of clinical reviews available in the Workers Compensation community and how they might be applied to various treatment issues such as surgical recommendations, expensive durable medical equipment and/or interventions, medications, and ongoing treatment when improvement has stalled. **Anastasia Settle** has over 30 years of experience in nursing, including clinical, community, and workers compensation. She has also been able to obtain an Advanced Ministry Degree from Boyce College/SBTS. Currently Anastasia works for Carlisle Medical as the Case Management Liaison interacting with the multidisciplinary team and the persons for which they have the privilege of caring.

SESSIONS & SPEAKERS

3:30–4:30pm Meralgia Paresthetica - A Mimic of Radiculopathy

Charles W. Lindquist, Jr., DC, MS-ACP

This session will provide attendees with a practical, clinically grounded understanding of meralgia paresthetica and its frequent misidentification as radiculopathy. Dr. Lindquist will clarify key distinctions between nerve root pathology and peripheral nerve compression, emphasizing how misdiagnosis can impact claim outcomes. **Dr. Charles Lindquist** has been in practice for 44 years and currently maintains an active practice. He has been an Ohio BWC Disability Panelist for 33 years, including dispute resolution, fraud and examinations for the Attorney General. Dr. Lindquist has degrees in neurology and in electrodiagnostics as well as a Master's degree in Advanced Clinical Practice, ranging from pharmacology to geriatrics. His continuing education has been through the Southeast Neuroscience Institute in conjunction with the Mayo Clinics in Jacksonville, Duke University, The Cleveland Clinical and Harvard. Dr. Lindquist has provided file reviews and examinations for a wide variety of companies and insurance carriers, including auto accidents.

Kentucky Self-Insurers' Association Conference - May 13, 2026

Registration Form

You **MUST** provide a KY DOI Number to register as an adjuster at a TPA or Carrier AND to receive CE credits.

Company _____ Your DOI # _____

Your Name _____ Your Title _____

Your Email _____ Your Cell # _____

Mailing Address _____

City _____ State _____ Zip _____

Cancellation & No Show Policy Attendees who register for the Conference and do not show up and will be subject to a \$50 administrative fee per person unless written cancellation is provided to the KSIA Office prior to May 8, 2026.

I understand that no-show registrants will be subject to a \$50 administration fee per person unless written cancellation is provided to the KSIA Office by MAY 8, 2026 and agree to pay any applicable fees.

SIGNATURE _____ **DATE** _____

Put an X next to your registration type.	Type of Registrant	Regis Fee/Person	
		Thru May 1	After May 1
	Adjuster at Self-Insured, Self-Administered Company	\$0	\$25
	Adjuster at TPA* Adjuster at Carrier* Non-Adjuster	\$0	\$25
	TPA Staff of KSIA Member Company Non-Adjuster	\$0	\$25
	TPA Staff of Non-Member Company Attorney or Law	\$50	\$125
	Firm Staff	\$200	\$275
		\$350	\$425

Total Due \$ _____

Payment Info Check enclosed (payable to KSIA) Credit card info below

Name on card _____ Card # _____

Exp _____ Security Code _____ Email for receipt _____

Billing Address _____

Please complete and return with payment to: KSIA; 5932 Timber Ridge Drive, Ste 101; Prospect, KY 40059
Questions? P: (502)223-5322 michelle@ksae.com or kyselfinsurersassn@gmail.com