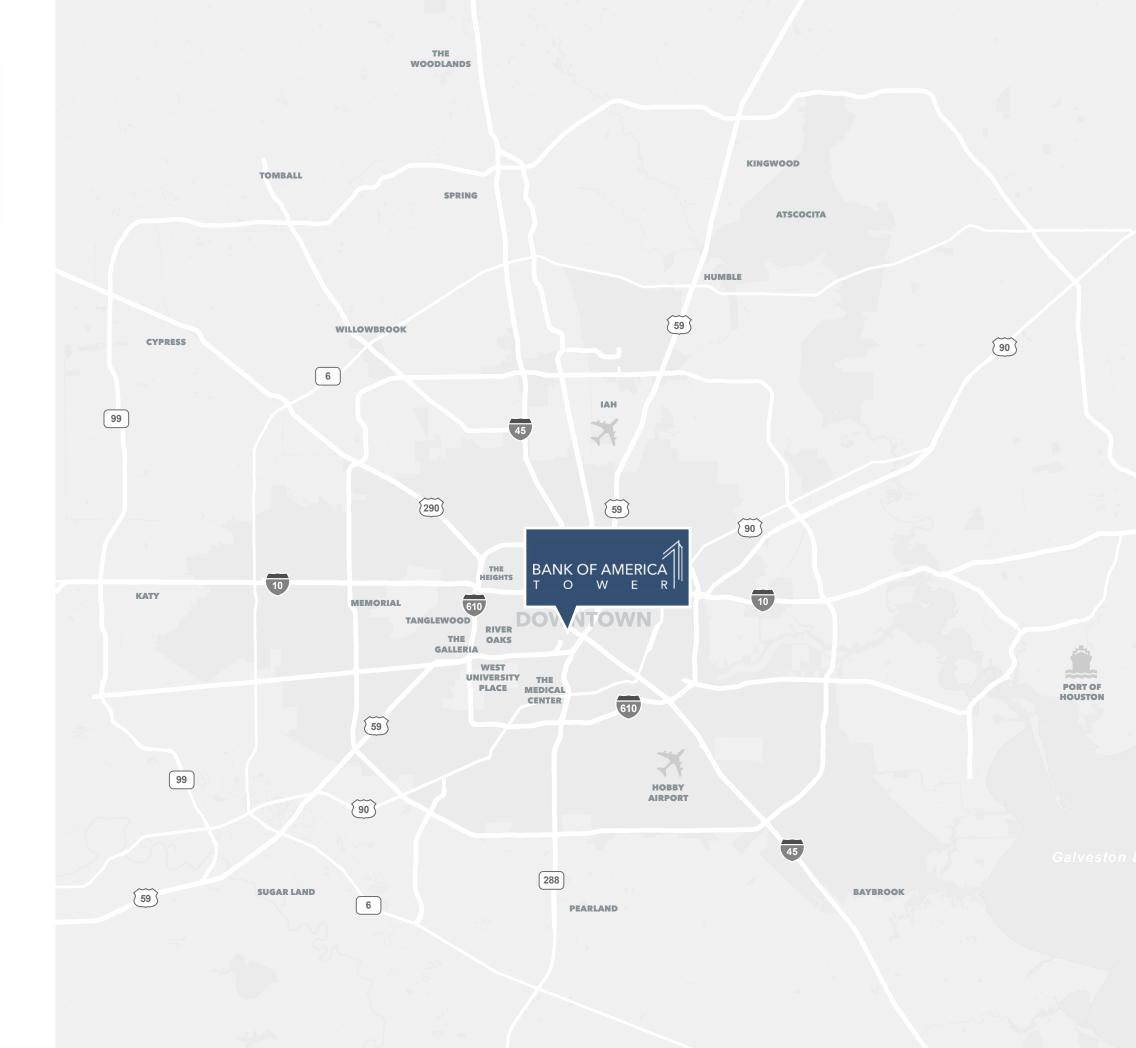






LOCATION

The Heights	15 min.
River Oaks	17 min.
West University Place	14 min.
Memorial	23 min.
The Galleria	16 min.
Tanglewood	17 min.
The Medical Center	19 min.
Hobby Airport	24 min.
George Bush Intercontinental Airport (IAH)	27 min.
Sugar Land	27 min.
Port of Houston	40 min.
Baybrook	32 min.
Katy	37 min.
Cypress	35 min.
The Woodlands	36 min.
Kingwood	38 min.





65,720

residents currently live downtown (2 mile radius)

2,936

new residential units planned or under construction 150,000

employees work downtown

22 Hotels

220,000

people visit downtown on a daily basis

million

people attend downtown Houston culture and entertainment attractions annually

1.2 million

people stay in downtown Houston hotels annually 7,300 hotel rooms

1,500

new hotel rooms under construction 43.7 million

SF of existing office space

1.5 million

SF of office under construction

MAJOR EMPLOYERS



lyondellbasell



Deloitte.



pwc



























DESTINATION DOWNTOWN

BAYOUPLACE

Blue Fish Sushi Little Napoli

The Wine Cellar

Hard Rock Cafe Sundance Movie Theater Kabob's Grill The Bayou Music Center

CONSERVATORY

El Burro

Noble Rot Wine Bar The Pho Spot Moku Bar Arte Pizzeria Gordis Arepas

GREENSTREET

Anadalucia Tapas Bardot

House of Blues

Caf febene III Forks Steakhouse

Forever XXI Lucienna

Hotel Alessandra McCormick & Schmick's Seafood Restaurant

> Mia Bella Trattoria Pete's Piano Bar

Salata

Quiznos

Salata

Snap Kitchen

Wok and Roll

Starbucks

Potbelly Sandwich Works

Lucky Strike Lanes Guadalajara del Centro

THE SHOPS

Berkeley Eye Center Gateway Newstands Brooklyn Meatball Great American Cookie

Bullritos

Chase Bank Jos. A. Bank Chick-fil-a Juice Girl

Designs by Dorli

Dress Barn

Frost Bank

Fit Athletic

Funatics

Otto's

Pappas Bros Steakhouse

Kelsey Seybold Subway Doozos Dumplings & Leaf & Grain Tejas Grill & Sports Bar Luisa's Pasta Thai Basil Massa's South Coast Grill Treebeards Murphys Deli Trudy's Hallmark



1600 Bar & Grill

Brasserie du Parc

Biggio's

Cueva Texas T Grot to

McAlister's Deli

Bud's Pitmaster BBQ High Drive Pappadeaux Seafood Xochi

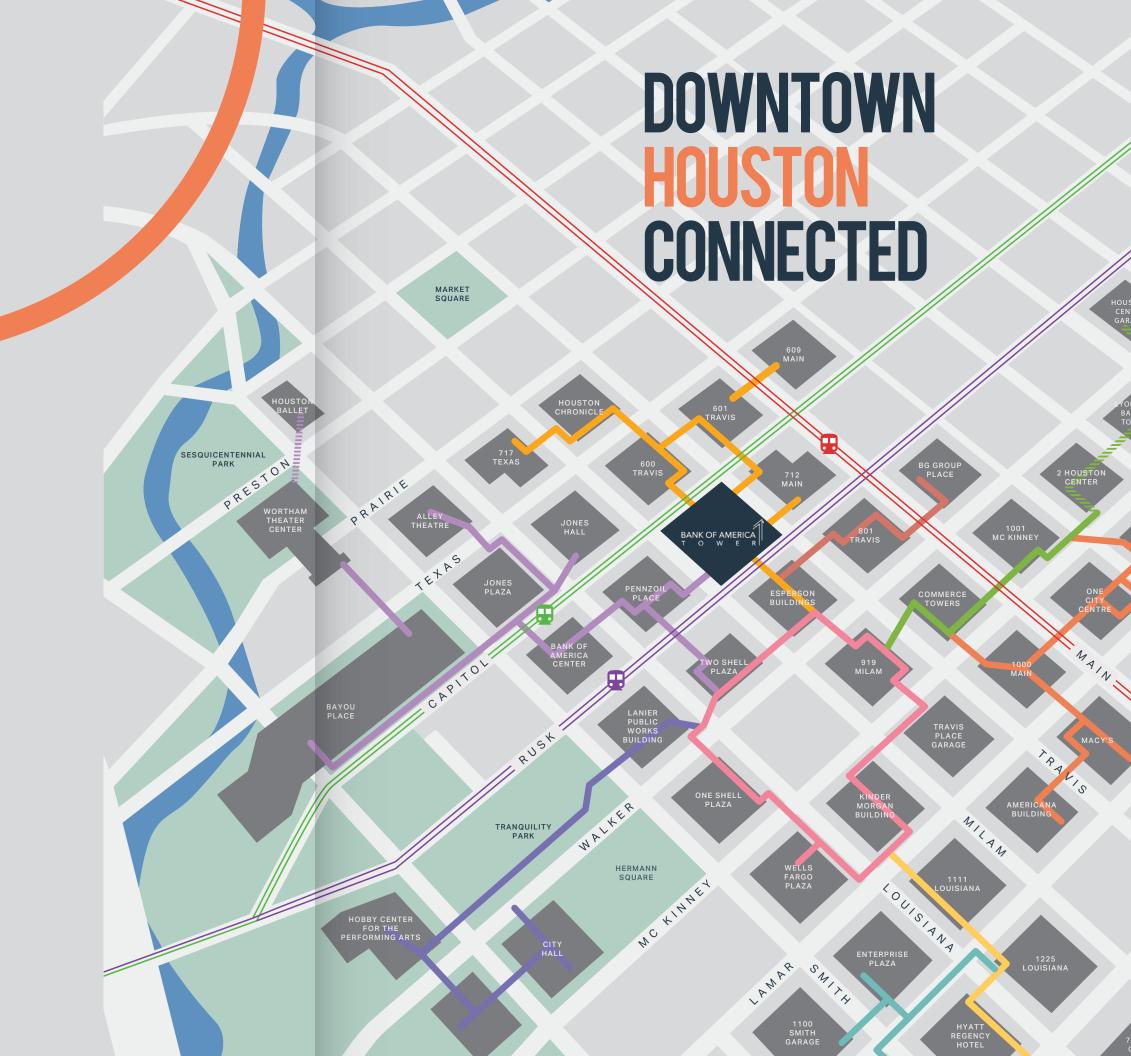
Kulture



Tunnels, Skywalks & METRORail

With its unique open concept design, Bank of America Tower opens up the tunnel system to its most upscale retail and dining options, truly transforming Houston's tunnel network as it is today.

- Only building in Downtown
 Houston with five pedestrian
 tunnel connections
- Located on one of the most accessible sites in the central business district
- Immediate connectivity to major highways and public transportation
- Easy access to METRORail, Greenlink buses & bike share





754,000 SF

class a office

35

stories

5,000 SF

signature restaurant space

7,000 SF

state of the art fitness facility

9,000 SF

chef - driven food hall

4,000 SF

tunnel level retail

20,000 SF

SkyPark Green Roof

10,000 SF

tenant lounge and event space

WITHIN WALKING DISTANCE

8 hotels 1,051 existing residential

833

residential units proposed or under construction 146,778 employees

31 million SF

of existing office

DISTANCE TO THE FOLLOWING

0.1 mi.

THEATER DISTRICT

HOUSTON

0.6 mi.

0.7 mi.

0.7 mi.

0.8 mi.

0.9 mi.















Assembly

The well-appointed adjoining tenant lounge and event space, known as The Assembly, are available exclusively for tenant use.

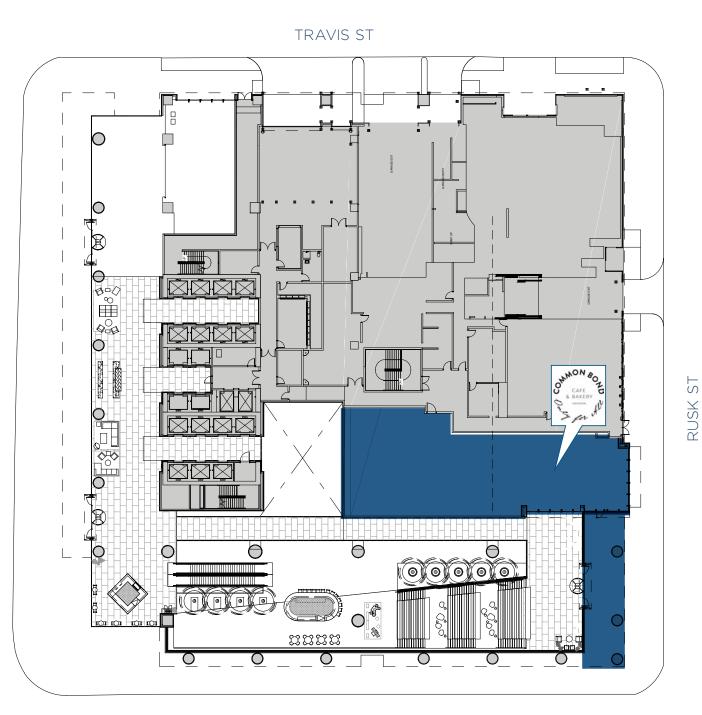
SKYPARK GREEN ROOF

The Skypark at Bank of America Tower provides a unique escape for tenants - a peaceful green space above the bustle of the street and overlooking the Houston skyline.



TRAVIS ST

10000000000



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CAPITOL

Tunnel Access Tunnel Access 器 亚 \vdash S CAPITOL **Esperson Bldgs** Tunnel Access 600 Travis (BAG HAGA EAST HAMPTON 1,397 SF 1 aaaa **Tunnel Access** Pennzoil Place

MILAM ST

Executed Lease





LOI in Progress

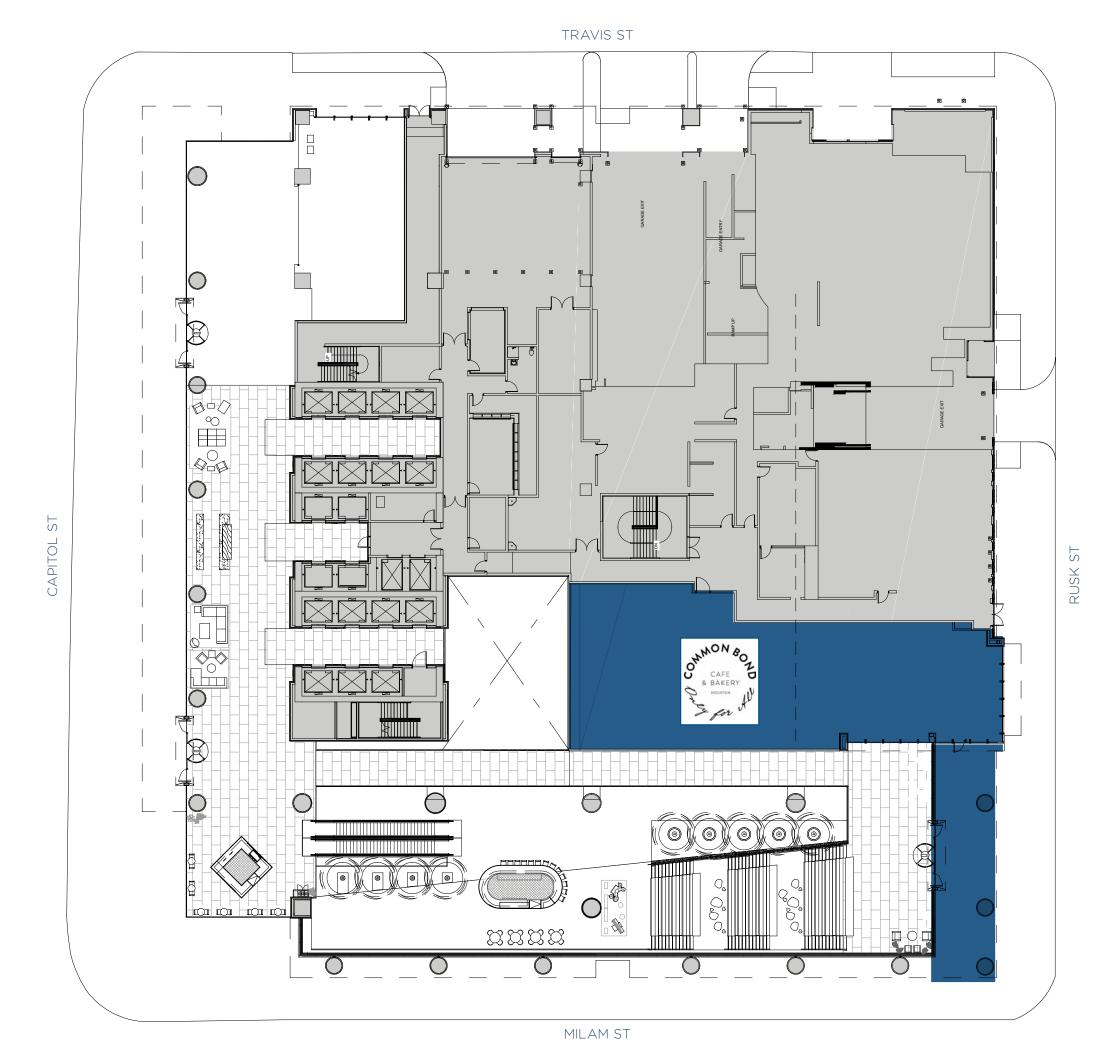
BANK OF AMERICA T O W E R

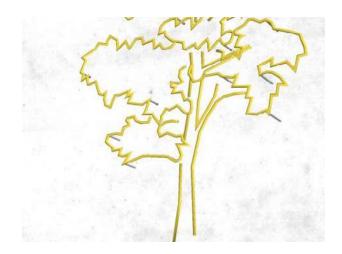
STREET LEVEL









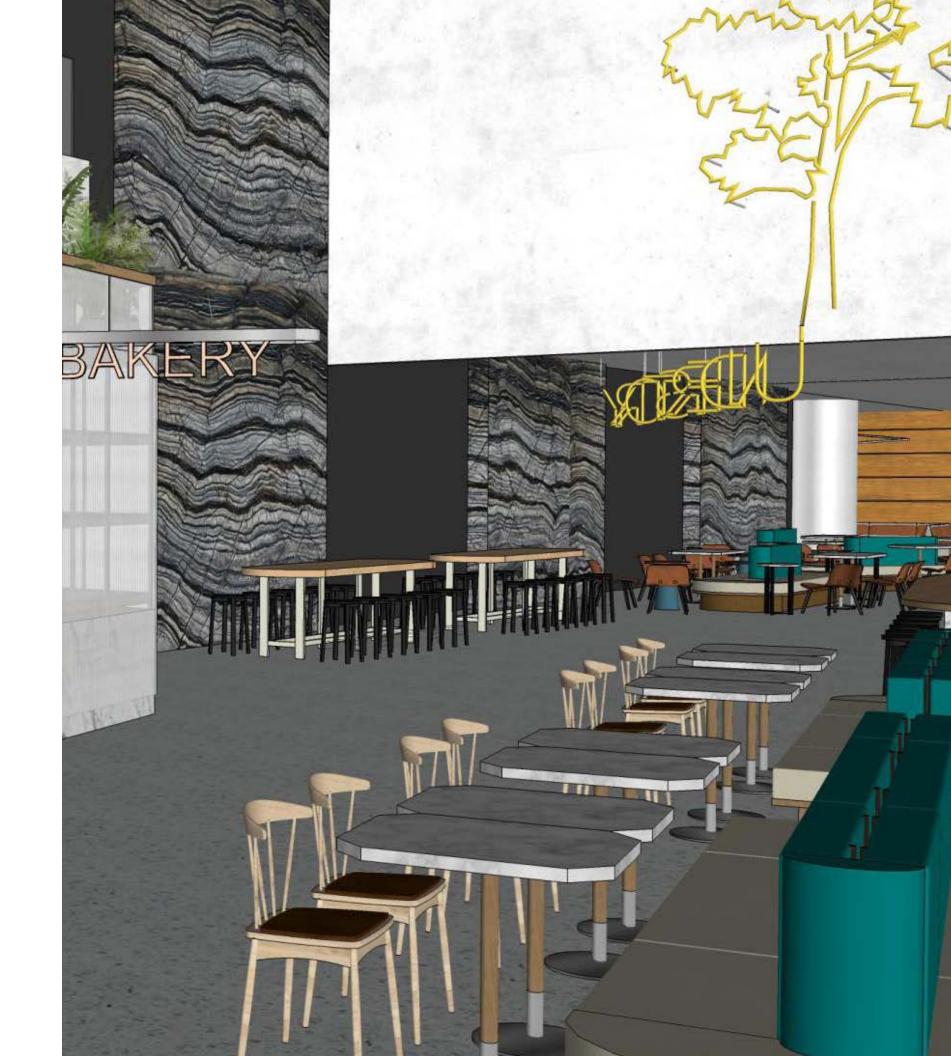


UNDERSTORY

Bank of America Tower is the only building in downtown Houston to offer connections to five of downtown Houstons pedestrian tunnels network, connecting 95 full city blocks below Houstons downtown streets.

Within its open design concept and abundant natural light, Bank of America Tower opens the tunnel system to its most upscale retail and dining options, the Understory.

A broad, stone-and-wood staircase the Great Stairsleads to The Understory, a below-ground plaza thats flooded with light and greenery designed to be a place where downtown Houston comes alive. Understory will be Houstons newest foodie destination, the place for your next happy hour, food adventure and work meeting.





BANK OF AMERICA T O W E R

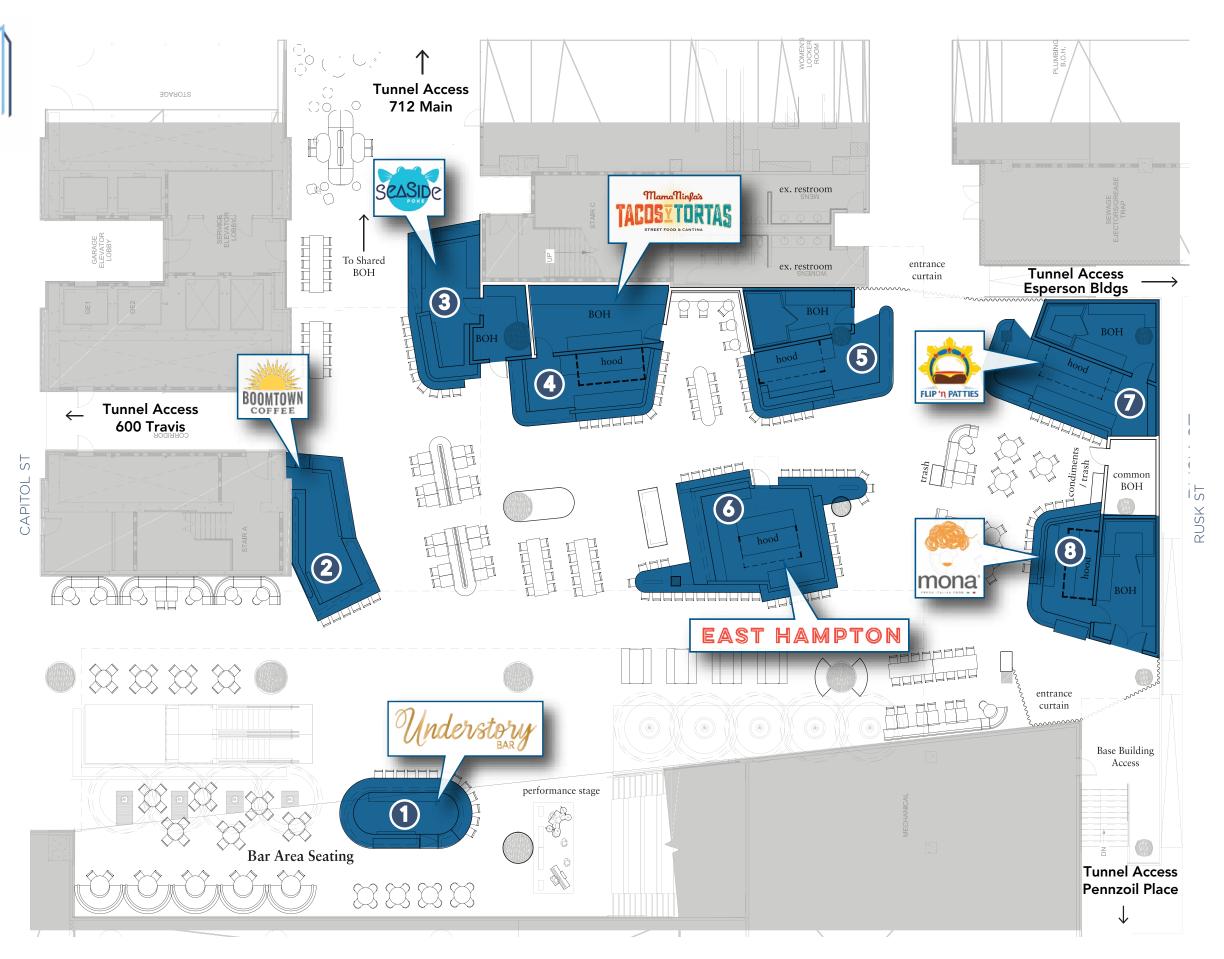
TUNNEL LEVEL

Executed Lease

Lease in Progress

LOI in Progress

In Discussion



SMART SUSTAINABILITY

Led by the core values of Skanska, Capitol Tower provides a compelling environment that enables tenants and visitors to thrive. Cleaner air, efficient systems and more green space does more than lower carbon footprints - it improves the lifestyle of the community.



Fewer Sick Days

Air filters remove bacteria, germs & allergens, making for a healthier & cleaner building



Fresh Air

CO2 sensors keep employees focused & alert



Resource Management

Rainwater collection, high-quality insulation & daylight dimming controls keep costs & energy waste down



District Cooling

Reliable & energy efficient cooling system with substantial cost savings

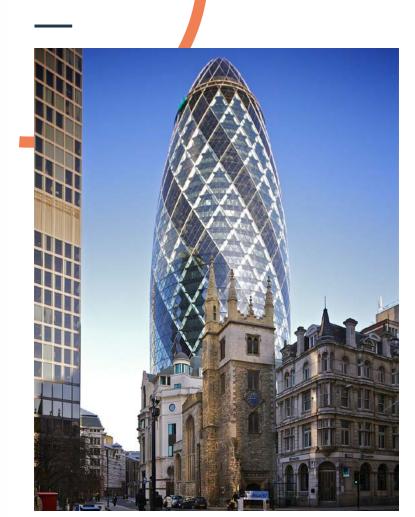


25% More Efficient

LEED v4 is more efficient meaning real savings for tenants

OUR PORTFOLIO

Through the many important projects we undertake and the innovative, sustainable solutions we use to deliver them, Skanska builds for a better society. Our values guide what we do and how we work, and this dual focus helps ensure a sustainable future for our people, customers and communities.



SWISS RE - LONDON, UK



101 SEAPORT, BOSTON, MASSACHUSETTS



2+U, SEATTLE, WASHINGTON

SKANSKA

At Skanska, our goal is to create compelling environments that enable our customers to thrive. We offer the experience and stability of a self-financed, global company with localized teams attuned to the prime urban markets we serve. Our collaborative approach to development yields inventive solutions tailored specifically to our clients needs. We leverage our experience to create emerging sustainable design solutions that enhance the tenant experience, support the environment, and lay the foundation for our customers growth.

Skanska finances, develops and builds commercial projects ensuring theyre built promptly and decisively, implementing Skanskas sustainable-design expertise.



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