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Richard M. Bass, JD, CFA, CFP®

Investment Adviser Representative

Richard M. Bass, JD, CFA, CFP® is an Investment Adviser Representative working out of his satellite office of Lighthouse Financial Network, LLC located in Melville, NY. Richard has become a resource for financial and business matters for his clients. He takes pride in developing lifelong relationships with his clients who include everyone from successful business owners to professional athletes.

Richard has demonstrated a lifetime commitment to learning. Prior to joining Lighthouse Financial Network, Richard graduated from George Washington University with a Bachelor's degree in accountancy, winning Accountancy Scholarship Award. He continued his education by obtaining a law degree from Hofstra University School of Law, finishing fourth in his class. While there, he participated in Law Review and interned at the National Football League Management Council.

After law school, Richard worked for several years as a corporate attorney, before realizing that his passion was helping individuals and business owners secure their financial futures. In his efforts to help his clients to the utmost, Richard obtained both a CFA and a CFP® designation.

Richard remains an active member of the NY State Bar Association and is a member of the NY Society of Security Analysts (NYSSA). He is also an active member of his local Chabad Jewish Center where he volunteers his time to help build the organization Richard enjoys spending time with his wife Nicole and two young sons, Jacob and Joshua. He also enjoys playing golf and exercising.

Signator Investors, Inc., nor its representatives provide tax or legal advice. Please consult your tax or legal professional for guidance.

- Wealth Management
- Insurance Protection
- Compensation Design
- Estate Planning Strategy
- Retirement Planning
- Business Planning
- Business Succession Strategies

*“Lighting the Way
to a Secure
Financial Future”*