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BONNIE LAFFIE
FINANCIAL SERVICES

Bonnie S. Laffie CLU, ChFC, CLTC

Investment Adviser Representative

Bonnie Laffie is an Investment Adviser Representative who works with professionals and businesses to help coordinate their financial plans. She evaluates different options to help her clients achieve their financial goals. Bonnie has teamed up with many CPAs and attorneys to better help her clients with their estate planning, disability, income protection and Long Term Care Insurance programs.

Bonnie received her Bachelor of Science in Economics from Queens College in 1975 and started working in the Financial Services Industry in 1977. In 1982, she earned her CLU designation and in 1991, through continuous education, she earned her ChFC and CLTC Designations.

Through her dedication and hard work, she has also become a lifetime member of the Million Dollar Round Table (MDRT). MDRT membership is recognized internationally as the standard of excellence in the life insurance and financial services business. Less than 1% of financial professionals are members. Bonnie is also a member of the National Association of Financial Advisers and Society of Financial Service Professionals.

In addition, Bonnie is actively involved in the Moxxie Network, a member based organization of high achievers that provide resources, connections and knowledge to peers. She also enjoys volunteering in her spare time and fund raises to help find cures for Multiple Myeloma, Diabetes, Heart Disease and Breast Cancer.

- **Wealth Management**
- **Insurance Protection**
- **Financial Planning**
- **Estate Planning Strategy**
- **Retirement Planning**
- **Compensation Design**
- Business Planning
- Business Succession Strategies

"Lighting the Way to a Secure Financial Future"