RESOLUTION NO. 8658

A RESOLUTION AUTHORIZING AND PROVIDING FOR THE PUBLIC SALE OF TAXABLE FULL FAITH AND CREDIT STAR BONDS, SERIES 2014-A (HEARTLAND PARK), OF THE CITY OF TOPEKA, KANSAS, SETTING FORTH THE DETAILS OF SAID SALE AND PROVIDING FOR THE GIVING OF NOTICE THEREOF.

WHEREAS, the City of Topeka, Kansas, (the “City”) has determined and hereby determines it necessary and advisable to issue and sell Taxable Full Faith and Credit STAR Bonds, Series 2014-A (Heartland Park) (the “Bonds”) for the purpose of permanently financing the costs to acquire certain interests in real estate in the Heartland Park Redevelopment District (the “Redevelopment District”) and implement the proposed addition of area to the existing Redevelopment District, together with all things necessary and incidental thereto, and paying the cost of issuing the Bonds; and

WHEREAS, in order to assist the City in the sale of the Bonds, it has retained the services of Columbia Capital Management LLC, Overland Park, Kansas, as Financial Advisor, and Nichols and Wolfe Chartered, Topeka, Kansas, Bond Counsel, to assist the City in the sale of such bonds and the preparation of necessary offering materials in connection therewith.

BE IT RESOLVED by the Governing Body of the City of Topeka, Kansas:

Section 1. That it is hereby determined to be necessary and it is hereby authorized, directed and ordered, that Taxable Full Faith and Credit STAR Bonds, Series 2014-A (Heartland Park), (the “Bonds”) of the City of Topeka, Kansas, (the “City”) shall be sold at public sale and in the manner provided by law, on Tuesday, December 16, 2014, at 9:30 a.m. C.S.T. The Bonds shall be in the maximum principal amount of Five Million Dollars ($5,000,000) and shall be dated on or about December 30, 2014.

Section 2. That it is hereby further authorized, ordered and directed that the Summary Notice of Bond Sale, in substantially the form attached hereto and made a part hereof by reference as though fully set out herein, shall be published one time not more than 30 days and not less than 6 days prior to the date of said sale as required by law, one time in The Topeka Metro News, the official newspaper of the City, and one time in the Kansas Register, as provided by law.

Section 3. That the Mayor and other officers of the City are hereby authorized to provide for the preparation of an Official Statement, to be "deemed final" except for the omission of certain information as provided in the Securities and Exchange Commission Rule 15c2-12, and the Mayor and Clerk are hereby authorized to execute such Official Statement, with such changes thereto as such officials shall deem appropriate, and to use such document in connection with the offering of the Bonds. The City agrees to provide to the original purchaser of the Bonds (the “Original Purchaser”) within seven business days of the date of the sale of the Bonds or within sufficient time to accompany any confirmation that requests payment from any customer of the Original Purchaser, whichever is earlier, sufficient copies of the final Official Statement to enable the Original Purchaser to comply with the requirements of Rule 15c2-12(b)(4) of the Securities and Exchange Commission and with the requirements of Rule G-32 of the Municipal Securities Rulemaking Board.
**Section 4.** That the officers and representatives of the City are hereby authorized and directed, after consultation with Columbia Capital Management LLC, as Financial Advisor and Nichols and Wolfe Chartered, as Bond Counsel, to take such other action as may be necessary to carry out the offering for sale of the Bonds.

**Section 5.** That it is hereby further authorized, ordered and directed that copies of the Preliminary Official Statement, Official Notice of Bond Sale and the City's bid form for this issue of Bonds, be distributed to prospective bidders of the Bonds.

**ADOPTED THIS** 2nd day of December, 2014.

CITY OF TOPEKA, KANSAS

ATTEST: __________________________

Larry E. Wolgast, Mayor

Brenda Younger, City Clerk

(SEAL)