

Questions to consider:

You can follow the journey in Secret 4 of "The Ordinary Millionaire" book.

This is a simple exercise. Ask yourself the following questions and answer with a simple yes or no:

1	If a disaster happened and your home was destroyed by a flood or fire. Do you have the
	necessary insurance in place to replace everything you lose?

YN

If you had an accident or fell ill and were not able to bring in your usual income for a period, do you have income protection in place?

YN

If you were to become incapacitated do you have all the necessary paperwork in place that allows the person of your choice to handle your affairs.

Y N

4 If you were to die tomorrow, are your dependents protected?

Y N

Do you have in place, right now, a will defining how your assets should be managed and what goes to whom?

Y N

6 Do you know and understand the benefits of a trust structure for your assets?

YN

If you said no to any of these questions we urge you to talk to one of our qualified financial advisors to ensure you protect yourself from loss. CLICK HERE and one of our highly qualified financial advisors will contact you.

WTF - Why the fees?

Have you protected your estate against all the relevant fees?

