



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **September 30, 2013**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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Resolution 1985 BOND RESOLUTION

Date Run: 11/18/2013

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,126,900,000.00

Outstanding Principal Balance: 1,157,429,419.43

Current Outstanding Commitments: 434,136.00

Current Uncommitted Lendable Funds: 12,723,544.00

Average Purchase Price: 72,280.90

Average Original Loan Amount: 70,763.84

Total Number of Loans

Originated: 52,597

Paidoff: 37,726

Outstanding: 14,871

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0737

Contact Person: CONNIE JACO

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 09/30/2013

Resolution 1985 BOND RESOLUTION

Date Run: 11/18/2013

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	10,639,905.03	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2004-2	07/15/2004	07/15/2004	35,040,000.00	36,456,811.95	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	35,540,000.00	39,906,009.27	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	41,160,000.00	40,277,370.34	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	39,265,000.00	37,055,625.37	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	38,225,000.00	36,766,742.94	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	36,520,000.00	34,792,574.25	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	44,590,000.00	46,044,289.19	0.00	0.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	48,330,000.00	48,342,649.54	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	63,145,000.00	59,249,460.24	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	74,085,000.00	73,556,412.00	0.00	0.00	116,869.34	113,546.13	1,356
ISSUE 2007-4	10/30/2007	10/30/2007	83,825,000.00	82,881,103.00	0.00	0.00	110,900.93	109,243.44	1,413
ISSUE 2008-1	05/29/2008	05/29/2008	30,785,000.00	29,037,524.86	0.00	0.00	106,948.63	103,985.31	577
ISSUE 2008-2	08/07/2008	08/07/2008	5,895,000.00	25,096,849.66	0.00	0.00	112,956.64	110,075.89	536
ISSUE 2008-3	09/30/2008	09/30/2008	41,600,000.00	37,055,197.76	0.00	0.00	104,749.49	102,323.43	860
ISSUE 2008-4	12/18/2008	12/18/2008	1,065,000.00	18,125,919.20	0.00	0.00	106,974.62	104,477.18	335
ISSUE 2009-1	06/11/2009	06/11/2009	34,910,000.00	34,217,784.36	0.00	0.00	110,574.37	108,457.95	461
ISSUE 2009-2	09/30/2009	09/30/2009	55,195,000.00	53,698,257.63	0.00	0.00	112,304.90	108,683.23	690
ISSUE 2010-1	11/19/2011	11/19/2011	81,845,000.00	89,086,653.49	434,136.00	4,523,441.00	54,550.76	53,448.21	11,459
ISSUE 2011-1	01/01/2012	01/01/2012	118,345,000.00	77,997,004.88	0.00	8,200,000.00	73,648.06	71,587.50	4,979
ISSUE 2012-1	03/01/2012	03/01/2012	122,850,000.00	122,350,415.57	0.00	450,000.00	99,218.65	97,323.06	2,252
ISSUE 2012-2	09/01/2012	09/01/2012	94,685,000.00	94,042,446.77	0.00	103.00	105,727.94	103,500.18	1,320
ISSUE A	06/01/1985	07/02/1985	0.00	364,184.68	0.00	0.00	42,297.08	41,319.24	2,275
ISSUE B	05/15/1986	07/01/1986	0.00	107,411.03	0.00	0.00	41,632.10	40,848.04	332
ISSUE E	05/15/1987	06/26/1987	0.00	474,187.16	0.00	0.00	43,014.99	42,488.96	766
ISSUE GH	02/15/1988	03/10/1988	0.00	1,134,377.93	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	1,294,920.14	0.00	0.00	41,578.36	41,088.01	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	1,337,981.12	0.00	0.00	50,612.88	50,080.34	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	1,076,398.34	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	2,803,419.80	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	2,818,862.29	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	4,677,877.38	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	6,797,760.59	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	6,049,507.60	0.00	0.00	55,994.72	55,391.71	1,061
Total for the Resolution			1,126,900,000.00	1,157,429,419.43	434,136.00	12,723,544.00	72,280.90	70,763.84	52,597

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2013**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B ⁽¹⁾ (0% Pool)		2000-2 ⁽¹⁾ (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	68,055.15	83.72%	10,359,230.45	15.73%	1,946,377.15
Great Rate (7.30%)	0.91%	37,072.76	99.09%	4,036,857.05	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	1,391,595.01	7.94%	120,022.42
Great Rate (6.50%)	12.93%	38,705.03	87.07%	260,637.82	0.00%	0.00
TOTALS		143,832.94		16,048,320.33		2,066,399.57

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 18,258,552.84

(1) - 1999-1 and 2000-2 Loans were transferred to Issue 2010-1 on 11/01/2010 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 ⁽²⁾ (Original Proceeds)		2001-1 ⁽²⁾ (0% Pool)	
Great Rate (5.40%)	4.70%	316,185.39	90.00%	6,054,613.87	5.30%	356,549.48
Great Start (6.40%)	0.57%	20,798.75	91.43%	3,336,192.60	8.00%	291,912.29
Great Rate (6.00%)	0.00%	0.00	100.00%	3,830,378.04	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	3,041,488.29	6.25%	202,765.89
Great Start (6.625%)	0.00%	0.00	94.64%	1,248,391.16	5.36%	70,703.47
Great Start (7.00%)	0.00%	0.00	100.00%	670,106.69	0.00%	0.00
TOTALS		336,984.14		18,181,170.65		921,931.13

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 19,440,085.92

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2013**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2003-1 ⁽³⁾ (Original Proceeds)		2001-1 ⁽²⁾ (0% Pool)	
Program:						
Great Rate (5.25%)	0.00%	0.00	95.45%	5,485,124.81	4.55%	261,470.07
Great Start (6.25%)	0.00%	0.00	96.15%	4,044,584.93	3.85%	161,951.66
Great Rate (5.40%)	0.00%	0.00	98.18%	1,067,517.25	1.82%	19,788.97
Great Start (5.75%)	0.00%	0.00	88.46%	1,015,132.44	11.54%	132,428.54
Great Rate (4.75%)	0.00%	0.00	86.36%	1,191,797.06	13.64%	188,236.59
Great Start (6.40%)	0.00%	0.00	98.46%	28,870.84	1.54%	451.56
TOTALS		0.00		12,833,027.33		764,327.39

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 13,597,354.72

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2004-2 (Original Proceeds)		2001-1 ⁽²⁾ (0% Pool)	
Program:						
Great Rate (5.10%)	0.00%	0.00	90.27%	13,914,502.78	9.73%	1,499,812.92
Great Start (6.10%)	0.00%	0.00	91.73%	7,410,460.04	8.27%	668,096.64
Great Rate (5.60%)	0.00%	0.00	99.12%	9,020,299.89	0.88%	80,083.37
Great Start (6.60%)	0.00%	0.00	99.25%	3,718,357.97	0.75%	28,098.42
TOTALS		0.00		34,063,620.68		2,276,091.35

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 36,339,712.03

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.

(3) - 2003-1 Loans were transferred to Issue 2012-1 on 09/01/2012 as a result of an economic refunding.

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
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NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2012-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:			
		2012-2 (Original Proceeds)		2010-1 (0% Pool)	
	0.00%	0.00	99.27% 73,653,810.11	0.73%	540,127.94
TOTALS		0.00	73,653,810.11		540,127.94

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2012-2:	<u>74,193,938.05</u>
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Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	191	88.32 %	9,397,130.22	83.41 %
6.7500%	14	6.65 %	707,127.73	6.11 %
5.9000%	4	1.75 %	185,717.22	1.75 %
8.8000%	5	0.78 %	82,653.39	2.18 %
8.7000%	4	0.68 %	72,264.81	1.75 %
8.4500%	4	0.62 %	65,831.77	1.75 %
8.8500%	3	0.55 %	58,937.34	1.31 %
6.0000%	1	0.32 %	33,884.20	0.44 %
8.6000%	1	0.17 %	18,458.55	0.44 %
8.4000%	1	0.14 %	15,169.63	0.44 %
8.1250%	1	0.03 %	2,730.17	0.44 %
Grand Total:	229	100.00 %	10,639,905.03	100.00 %

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	198	42.28 %	15,414,315.70	41.68 %
5.6000%	115	24.96 %	9,100,383.26	24.21 %
6.1000%	111	22.16 %	8,078,556.68	23.37 %
6.6000%	50	10.28 %	3,746,456.39	10.53 %
4.9900%	1	0.32 %	117,099.92	0.21 %
Grand Total:	475	100.00 %	36,456,811.95	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	284	59.25 %	23,644,596.42	45.59 %
5.9900%	134	27.20 %	10,853,228.85	21.51 %
6.8500%	117	6.98 %	2,786,525.37	18.78 %
6.5000%	75	4.87 %	1,943,066.08	12.04 %
5.1000%	7	1.24 %	494,807.66	1.12 %
5.5000%	4	0.22 %	87,383.05	0.64 %
6.1000%	1	0.16 %	62,990.42	0.16 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-3

7.7500%

Grand Total:

Number
of Loans

1

623

% of Principal
Outstanding

0.08 %

100.00 %

Principal
Outstanding

33,411.42

39,906,009.27

% of Loans
Outstanding

0.16 %

100.00 %

ISSUE 2005-1

4.9900%

5.9900%

5.4000%

Grand Total:

Number
of Loans

317

161

1

479

% of Principal
Outstanding

67.20 %

32.56 %

0.24 %

100.00 %

Principal
Outstanding

27,066,519.86

13,112,636.97

98,213.51

40,277,370.34

% of Loans
Outstanding

66.18 %

33.61 %

0.21 %

100.00 %

ISSUE 2005-2

5.3000%

6.3000%

4.9900%

5.9900%

5.5000%

5.4000%

Grand Total:

Number
of Loans

286

121

22

9

2

2

442

% of Principal
Outstanding

64.81 %

26.59 %

5.46 %

2.20 %

0.48 %

0.46 %

100.00 %

Principal
Outstanding

24,017,037.28

9,852,841.12

2,021,440.47

815,613.79

179,578.62

169,114.09

37,055,625.37

% of Loans
Outstanding

64.71 %

27.38 %

4.98 %

2.04 %

0.45 %

0.45 %

100.00 %

ISSUE 2006-1

5.4000%

6.4000%

5.3000%

6.3000%

5.5000%

6.5000%

Number
of Loans

265

106

33

12

3

1

% of Principal
Outstanding

62.99 %

25.32 %

7.59 %

2.72 %

0.75 %

0.30 %

Principal
Outstanding

23,158,171.26

9,309,015.69

2,788,891.43

998,385.94

274,500.69

110,520.86

% of Loans
Outstanding

62.80 %

25.12 %

7.82 %

2.84 %

0.71 %

0.24 %

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As of: 09/30/2013

Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	1	0.19 %	71,594.26	0.24 %
5.8000%	1	0.15 %	55,662.81	0.24 %
Grand Total:	422	100.00 %	36,766,742.94	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	275	71.35 %	24,824,372.93	69.80 %
6.8000%	88	21.43 %	7,456,948.00	22.34 %
5.4000%	19	5.05 %	1,757,862.13	4.82 %
0.0000%	9	1.56 %	544,277.91	2.28 %
6.4000%	3	0.60 %	209,113.28	0.76 %
Grand Total:	394	100.00 %	34,792,574.25	100.00 %

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	192	40.91 %	18,837,910.39	38.79 %
5.5000%	170	33.47 %	15,411,635.20	34.34 %
6.5000%	51	9.48 %	4,365,675.34	10.30 %
6.4000%	33	6.30 %	2,900,246.44	6.67 %
5.9000%	25	4.75 %	2,187,969.68	5.05 %
6.0000%	12	2.68 %	1,234,034.91	2.42 %
5.8000%	9	1.98 %	909,824.71	1.82 %
0.0000%	2	0.28 %	130,543.34	0.40 %
6.8000%	1	0.14 %	66,449.18	0.20 %
Grand Total:	495	100.00 %	46,044,289.19	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2013

Resolution 1985 BOND RESOLUTION

Date Run: 11/18/2013

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	408	79.83 %	38,593,323.43	79.38 %
6.4000%	55	9.89 %	4,779,970.24	10.70 %
5.9000%	44	9.00 %	4,353,014.18	8.56 %
6.0000%	4	0.89 %	431,724.75	0.78 %
0.0000%	3	0.38 %	184,616.94	0.58 %
Grand Total:	514	100.00 %	48,342,649.54	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	434	72.60 %	43,015,209.72	71.97 %
5.7000%	64	10.63 %	6,298,711.30	10.61 %
6.4000%	50	7.91 %	4,687,185.04	8.29 %
5.9000%	28	4.45 %	2,637,457.41	4.64 %
6.7000%	14	2.12 %	1,253,198.12	2.32 %
5.4500%	5	0.98 %	582,450.69	0.83 %
6.2000%	6	0.96 %	568,671.73	1.00 %
6.0000%	1	0.19 %	109,818.87	0.17 %
3.4000%	1	0.16 %	96,757.36	0.17 %
Grand Total:	603	100.00 %	59,249,460.24	100.00 %

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	593	81.70 %	60,093,497.81	80.24 %
6.7000%	51	6.13 %	4,512,637.04	6.90 %
6.2000%	35	4.88 %	3,590,645.72	4.74 %
6.0000%	21	3.19 %	2,349,600.76	2.84 %
5.4500%	13	1.78 %	1,307,234.33	1.76 %
0.0000%	19	1.54 %	1,131,282.61	2.57 %
6.4500%	4	0.43 %	313,448.90	0.54 %
2.7250%	2	0.25 %	185,514.31	0.27 %
5.9500%	1	0.10 %	72,550.52	0.14 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	739	100.00 %	73,556,412.00	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	349	42.39 %	35,133,572.17	41.25 %
6.0000%	237	28.45 %	23,577,936.27	28.01 %
5.7500%	90	10.60 %	8,781,653.40	10.64 %
6.4500%	60	6.72 %	5,565,751.55	7.09 %
5.9500%	32	4.00 %	3,314,548.33	3.78 %
7.0000%	32	3.51 %	2,905,256.65	3.78 %
6.7500%	20	1.89 %	1,564,941.30	2.36 %
6.5000%	10	0.92 %	758,540.36	1.18 %
0.0000%	10	0.89 %	738,003.35	1.18 %
6.2500%	4	0.48 %	397,385.12	0.47 %
6.1500%	1	0.12 %	97,764.62	0.12 %
5.8000%	1	0.06 %	45,749.88	0.12 %
Grand Total:	846	100.00 %	82,881,103.00	100.00 %

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	176	55.17 %	16,021,343.69	55.00 %
6.8000%	80	23.54 %	6,836,669.69	25.00 %
5.4500%	38	13.75 %	3,991,658.30	11.88 %
6.3000%	26	7.95 %	2,308,891.78	8.13 %
Grand Total:	320	100.00 %	29,158,563.46	100.00 %

ISSUE 2008-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	125	48.41 %	12,149,683.38	47.35 %
5.8000%	73	28.29 %	7,100,355.34	27.65 %
6.8000%	28	10.17 %	2,551,481.56	10.61 %
6.9900%	30	9.70 %	2,435,497.45	11.36 %
6.4900%	4	1.79 %	449,566.86	1.52 %
6.3000%	4	1.63 %	410,265.07	1.52 %
Grand Total:	264	100.00 %	25,096,849.66	100.00 %

ISSUE 2008-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	127	29.97 %	11,106,895.32	30.02 %
5.8000%	96	22.11 %	8,191,233.09	22.70 %
5.9900%	80	19.95 %	7,391,987.74	18.91 %
6.3000%	24	6.43 %	2,383,837.36	5.67 %
6.9900%	26	5.92 %	2,193,707.43	6.15 %
6.1500%	23	5.14 %	1,906,236.79	5.44 %
7.1000%	19	3.94 %	1,460,311.82	4.49 %
6.1000%	12	2.40 %	891,140.40	2.84 %
6.4900%	10	2.35 %	870,986.74	2.36 %
6.6000%	6	1.78 %	658,861.07	1.42 %
Grand Total:	423	100.00 %	37,055,197.76	100.00 %

ISSUE 2008-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1500%	118	59.63 %	10,807,874.08	60.51 %
5.5500%	59	30.12 %	5,459,861.16	30.26 %
5.8500%	17	9.62 %	1,743,999.08	8.72 %
5.8000%	1	0.63 %	114,184.88	0.51 %
Grand Total:	195	100.00 %	18,125,919.20	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2009-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	162	46.65 %	15,963,467.45	47.09 %
5.2000%	137	40.30 %	13,791,411.36	39.83 %
5.5000%	45	13.04 %	4,462,905.55	13.08 %
Grand Total:	344	100.00 %	34,217,784.36	100.00 %

ISSUE 2009-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	223	40.83 %	21,924,500.06	41.30 %
5.2000%	207	39.85 %	21,396,330.60	38.33 %
5.5000%	70	13.62 %	7,315,451.77	12.96 %
0.0000%	33	4.37 %	2,347,755.14	6.11 %
5.6000%	7	1.33 %	714,220.06	1.30 %
Grand Total:	540	100.00 %	53,698,257.63	100.00 %

ISSUE 2010-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	428	25.47 %	22,686,731.72	23.83 %
6.8750%	221	12.50 %	11,136,147.25	12.31 %
5.8750%	195	10.83 %	9,643,740.64	10.86 %
6.1000%	190	9.29 %	8,274,344.64	10.58 %
0.0000%	101	8.69 %	7,741,628.64	5.62 %
5.9800%	149	7.36 %	6,558,902.85	8.30 %
7.2500%	104	6.01 %	5,350,470.85	5.79 %
6.5000%	115	4.98 %	4,435,399.24	6.40 %
7.3000%	90	4.71 %	4,198,579.48	5.01 %
6.2000%	81	4.47 %	3,982,682.76	4.51 %
4.8500%	21	2.31 %	2,060,656.22	1.17 %
7.7500%	22	1.22 %	1,082,765.95	1.22 %
6.7500%	15	0.79 %	701,872.13	0.84 %
5.9000%	5	0.34 %	299,949.35	0.28 %
8.1250%	18	0.29 %	258,017.18	1.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2010-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	14	0.19 %	167,397.46	0.78 %
8.2500%	2	0.16 %	139,072.89	0.11 %
2.3750%	1	0.12 %	105,067.80	0.06 %
8.4500%	8	0.09 %	77,134.89	0.45 %
6.9000%	2	0.08 %	72,170.40	0.11 %
Other	14	0.18 %	156,468.41	0.78 %
Grand Total:	1,796	100.00 %	89,129,200.75	100.00 %

ISSUE 2011-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	321	24.45 %	19,069,228.69	18.62 %
6.0000%	271	21.27 %	16,592,428.01	15.72 %
0.0000%	234	10.10 %	7,874,892.69	13.57 %
5.4000%	110	8.63 %	6,727,348.74	6.38 %
6.9000%	79	5.66 %	4,413,724.23	4.58 %
6.4000%	63	5.04 %	3,931,437.81	3.65 %
7.0000%	60	4.98 %	3,887,739.85	3.48 %
5.6250%	51	4.16 %	3,244,254.18	2.96 %
8.4000%	98	2.62 %	2,044,087.02	5.68 %
8.4500%	110	2.35 %	1,835,680.47	6.38 %
8.8500%	81	1.95 %	1,520,482.61	4.70 %
8.1250%	70	1.88 %	1,462,828.44	4.06 %
6.6250%	21	1.69 %	1,319,094.63	1.22 %
6.2500%	22	1.69 %	1,316,474.43	1.28 %
8.7000%	58	1.37 %	1,068,416.41	3.36 %
8.8000%	50	1.13 %	884,277.46	2.90 %
7.7000%	14	0.40 %	312,499.46	0.81 %
8.6000%	6	0.17 %	131,390.09	0.35 %
7.2500%	2	0.16 %	123,054.72	0.12 %
5.6000%	1	0.12 %	89,806.20	0.06 %
Other	2	0.19 %	147,858.74	0.12 %
Grand Total:	1,724	100.00 %	77,997,004.88	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2012-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	396	37.33 %	45,677,122.53	30.77 %
4.5500%	303	27.09 %	33,140,347.75	23.54 %
5.2500%	215	12.43 %	15,208,110.24	16.71 %
6.2500%	137	7.81 %	9,561,026.37	10.64 %
4.6500%	37	2.38 %	2,916,330.42	2.87 %
3.6000%	28	2.19 %	2,679,019.96	2.18 %
5.3500%	31	1.71 %	2,096,991.18	2.41 %
3.9500%	16	1.17 %	1,432,210.18	1.24 %
4.7500%	21	1.13 %	1,380,033.65	1.63 %
6.3500%	20	1.03 %	1,260,807.22	1.55 %
5.7500%	19	0.93 %	1,140,788.27	1.48 %
5.6500%	16	0.93 %	1,132,468.99	1.24 %
5.4000%	14	0.89 %	1,087,306.22	1.09 %
3.7000%	9	0.79 %	971,031.50	0.70 %
3.4500%	6	0.61 %	742,187.76	0.47 %
3.1000%	4	0.40 %	490,203.63	0.31 %
4.0500%	6	0.39 %	473,627.70	0.47 %
4.2500%	3	0.26 %	322,717.55	0.23 %
3.9000%	2	0.16 %	191,506.94	0.16 %
3.7500%	1	0.14 %	176,547.83	0.08 %
Other	3	0.22 %	270,029.68	0.23 %
Grand Total:	1,287	100.00 %	122,350,415.57	100.00 %

ISSUE 2012-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	589	71.30 %	67,051,825.41	63.33 %
4.6500%	159	12.41 %	11,672,445.61	17.10 %
5.6500%	109	8.55 %	8,040,351.58	11.72 %
3.6000%	44	4.37 %	4,109,885.18	4.73 %
3.9000%	11	1.42 %	1,337,355.74	1.18 %
3.7000%	9	1.13 %	1,063,818.79	0.97 %
3.1000%	6	0.67 %	631,052.93	0.65 %
6.2500%	1	0.06 %	56,561.93	0.11 %
6.6000%	1	0.05 %	49,601.27	0.11 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2012-2

5.2500%

Grand Total:

Number
of Loans

1

930

% of Principal
Outstanding

0.03 %

100.00 %

Principal
Outstanding

29,548.33

94,042,446.77

% of Loans
Outstanding

0.11 %

100.00 %

ISSUE A

9.9500%

Grand Total:

Number
of Loans

53

53

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

364,184.68

364,184.68

% of Loans
Outstanding

100.00 %

100.00 %

ISSUE B

8.9500%

Grand Total:

Number
of Loans

9

9

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

107,411.03

107,411.03

% of Loans
Outstanding

100.00 %

100.00 %

ISSUE E

9.0000%

Grand Total:

Number
of Loans

38

38

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

474,187.16

474,187.16

% of Loans
Outstanding

100.00 %

100.00 %

ISSUE GH

8.8500%

6.7500%

Grand Total:

Number
of Loans

66

15

81

% of Principal
Outstanding

85.93 %

14.07 %

100.00 %

Principal
Outstanding

974,741.99

159,635.94

1,134,377.93

% of Loans
Outstanding

81.48 %

18.52 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE I

9.3500%
7.3500%Number
of Loans46
49% of Principal
Outstanding54.11 %
45.89 %Principal
Outstanding700,665.48
594,254.66% of Loans
Outstanding48.42 %
51.58 %

Grand Total:

95

100.00 %

1,294,920.14

100.00 %

ISSUE JK

8.8500%
8.8000%Number
of Loans65
1% of Principal
Outstanding98.64 %
1.36 %Principal
Outstanding1,319,744.86
18,236.26% of Loans
Outstanding98.48 %
1.52 %

Grand Total:

66

100.00 %

1,337,981.12

100.00 %

ISSUE L

9.1000%

Number
of Loans

66

% of Principal
Outstanding

100.00 %

Principal
Outstanding

1,076,398.34

% of Loans
Outstanding

100.00 %

Grand Total:

66

100.00 %

1,076,398.34

100.00 %

ISSUE WRXR

7.7000%
7.7500%
7.5000%
7.4500%
7.5750%Number
of Loans112
5
2
1
1% of Principal
Outstanding91.30 %
4.43 %
2.75 %
0.80 %
0.72 %Principal
Outstanding2,559,640.96
124,274.18
76,966.86
22,362.57
20,175.23% of Loans
Outstanding92.56 %
4.13 %
1.65 %
0.83 %
0.83 %

Grand Total:

121

100.00 %

2,803,419.80

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	49	56.24 %	1,585,358.25	48.51 %
5.5000%	34	26.42 %	744,708.61	33.66 %
8.1250%	6	6.26 %	176,525.02	5.94 %
8.8500%	4	2.99 %	84,144.42	3.96 %
8.2500%	2	2.37 %	66,746.62	1.98 %
8.4000%	2	1.83 %	51,505.69	1.98 %
8.0000%	1	1.02 %	28,798.78	0.99 %
8.8000%	1	1.01 %	28,407.87	0.99 %
8.4500%	1	1.00 %	28,145.81	0.99 %
8.7000%	1	0.87 %	24,521.22	0.99 %
Grand Total:	101	100.00 %	2,818,862.29	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	123	82.45 %	3,856,916.51	78.85 %
5.5000%	14	7.35 %	343,670.60	8.97 %
8.8000%	7	3.35 %	156,812.73	4.49 %
7.4000%	3	2.25 %	105,129.02	1.92 %
6.7500%	3	2.01 %	94,028.20	1.92 %
8.8500%	3	1.14 %	53,145.10	1.92 %
7.2500%	1	0.68 %	31,664.36	0.64 %
8.4500%	1	0.50 %	23,562.76	0.64 %
8.1250%	1	0.28 %	12,948.10	0.64 %
Grand Total:	156	100.00 %	4,677,877.38	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	105	53.38 %	3,628,761.47	50.48 %
7.2500%	53	25.46 %	1,730,915.97	25.48 %
5.5000%	28	9.90 %	673,158.98	13.46 %
7.0000%	9	4.79 %	325,800.67	4.33 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.1250%	6	2.85 %	193,803.56	2.88 %
6.7500%	2	1.08 %	73,461.56	0.96 %
8.7000%	2	0.87 %	59,437.23	0.96 %
7.4000%	1	0.76 %	51,715.32	0.48 %
6.5000%	1	0.50 %	34,269.18	0.48 %
8.8000%	1	0.39 %	26,436.65	0.48 %
Grand Total:	208	100.00 %	6,797,760.59	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	119	67.69 %	4,094,750.33	66.11 %
7.5000%	40	23.27 %	1,407,832.57	22.22 %
6.7500%	5	3.41 %	206,266.85	2.78 %
8.8000%	3	0.97 %	58,603.70	1.67 %
8.1250%	3	0.97 %	58,434.76	1.67 %
8.8500%	3	0.75 %	45,461.23	1.67 %
6.1000%	1	0.69 %	41,515.50	0.56 %
8.4000%	2	0.61 %	37,045.73	1.11 %
8.2500%	1	0.46 %	27,969.37	0.56 %
8.7000%	1	0.44 %	26,456.84	0.56 %
8.0000%	1	0.38 %	23,233.46	0.56 %
7.8750%	1	0.36 %	21,937.26	0.56 %
Grand Total:	180	100.00 %	6,049,507.60	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	1,445	11.53 %	133,444,459.49	9.72 %
4.2000%	985	9.74 %	112,728,947.94	6.62 %
5.8000%	794	6.33 %	73,226,194.78	5.34 %
5.7000%	657	5.74 %	66,392,209.11	4.42 %
4.9900%	624	4.57 %	52,849,656.67	4.20 %
6.0000%	547	3.83 %	44,329,427.77	3.68 %
5.9900%	509	3.83 %	44,323,150.73	3.42 %
5.4500%	405	3.54 %	41,014,915.49	2.72 %
6.2500%	592	2.94 %	34,018,179.57	3.98 %
4.5500%	303	2.86 %	33,140,347.75	2.04 %
5.9000%	427	2.48 %	28,733,336.53	2.87 %
6.8000%	325	2.43 %	28,090,038.01	2.19 %
5.3000%	319	2.32 %	26,805,928.71	2.15 %
6.4000%	311	2.23 %	25,846,290.90	2.09 %
5.5000%	300	1.92 %	22,177,541.30	2.02 %
0.0000%	378	1.58 %	18,345,245.48	2.54 %
6.1000%	315	1.50 %	17,348,547.64	2.12 %
6.3000%	187	1.38 %	15,954,221.27	1.26 %
5.1000%	205	1.37 %	15,909,123.36	1.38 %
6.5000%	376	1.34 %	15,504,387.57	2.53 %
Other	4,867	21.92 %	253,712,597.60	32.73 %
Grand Total:	14,871	100.00 %	1,103,894,747.67	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	12,438	82.36 %	953,255,723.42	83.64 %
MAGNA BANK	2,049	11.39 %	131,812,790.66	13.78 %
Nashville Habitat for Humanity	103	0.54 %	6,236,949.79	0.69 %
EASTERN EIGHT COMM DEV CORP	32	0.16 %	1,893,378.85	0.22 %
KNOX. HABITAT FOR HUMANITY	33	0.13 %	1,532,800.69	0.22 %
Other	216	0.79 %	9,163,104.26	1.45 %
Grand Total:	14,871	100.00 %	1,103,894,747.67	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	14,774	94.81 %	1,097,376,922.35	99.35 %
Unknown	92	0.54 %	6,281,415.13	0.62 %
Unknown	1	0.01 %	114,830.42	0.01 %
Two One BuyDown	3	0.01 %	101,404.54	0.02 %
Discount Loan/Perm Buydown	1	0.00 %	20,175.23	0.01 %
Grand Total:	14,871	100.00 %	1,103,894,747.67	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	13,034	81.26 %	940,579,294.77	87.65 %
PUD	731	6.91 %	80,029,054.41	4.92 %
Condominium	425	2.94 %	34,044,853.73	2.86 %
MANUFACTURED HOME	236	1.47 %	17,023,744.59	1.59 %
Townhouse	158	1.32 %	15,289,340.46	1.06 %
Other	287	1.46 %	16,928,459.71	1.93 %
Grand Total:	14,871	100.00 %	1,103,894,747.67	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	9,991	62.18 %	719,730,439.34	67.18 %
CONV INS LTV 97.01% - 100%	1,638	14.60 %	168,963,071.61	11.01 %
RECD	1,563	9.53 %	110,255,526.92	10.51 %
CONV UNINS-78% OR LESS	676	3.35 %	38,757,969.82	4.55 %
VA	469	2.51 %	29,029,814.88	3.15 %
CONV INS-UP TO 95%	210	0.76 %	8,823,323.36	1.41 %
CONV INS LTV 95.01% - 97.00%	81	0.68 %	7,877,540.96	0.54 %
Other	243	1.77 %	20,457,060.78	1.63 %
Grand Total:	14,871	100.00 %	1,103,894,747.67	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	12,254	76.71 %	887,859,673.57	82.40 %
New Construction	2,538	18.54 %	214,573,806.36	17.07 %
Not Coded	76	0.12 %	1,355,438.29	0.51 %
Other	3	0.01 %	105,829.45	0.02 %
Grand Total:	14,871	100.00 %	1,103,894,747.67	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	359	2.19 %	25,378,723.74	2.41 %
90 Days:	707	4.66 %	54,024,202.19	4.75 %
In Foreclosure:	438	2.86 %	33,187,801.55	2.94 %

No. of Loans Foreclosed to Date: 3,925

REO-Number of Loans: 32

Foreclosed Loss/Gain to Date: -14,823,891.36

Outstanding Mortgages (\$000)

At Time of Default: 2,558

Current Balance: 88

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Delinquency Statistics

Loan Type

60-89 Days Past Due

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1 FHA	274	1.64 %	18,984,829.54	1.84 %
2 VA	15	0.07 %	818,944.56	0.10 %
3 CONV INS-UP TO 95%	4	0.02 %	198,475.12	0.03 %
4 CONV UNINS-78% OR LESS	4	0.03 %	317,518.64	0.03 %
5 RECD	38	0.24 %	2,766,745.18	0.26 %
7 CONV INS - TO 78% EXPOSURE	1	0.00 %	30,902.58	0.01 %
12 CONV INS UP TO 97% LTV	2	0.02 %	211,856.81	0.01 %
18 CONV INS LTV 95.01% - 97.00%	3	0.02 %	257,388.25	0.02 %
19 CONV INS LTV 97.01% - 100%	18	0.15 %	1,792,063.06	0.12 %
Grand Total:	359	2.19 %	25,378,723.74	2.42 %

90 Days or More Past Due

1 FHA	570	3.71 %	42,941,577.18	3.83 %
2 VA	14	0.09 %	1,087,947.95	0.09 %
3 CONV INS-UP TO 95%	3	0.01 %	79,767.27	0.02 %
4 CONV UNINS-78% OR LESS	5	0.03 %	332,422.84	0.03 %
5 RECD	59	0.34 %	3,946,009.24	0.40 %
7 CONV INS - TO 78% EXPOSURE	1	0.01 %	67,055.91	0.01 %
12 CONV INS UP TO 97% LTV	1	0.01 %	76,374.39	0.01 %
16 CONV INS LTV 85.01% - 90.00%	1	0.01 %	86,047.38	0.01 %
17 CONV INS LTV 90.01% - 95.00%	1	0.01 %	66,058.90	0.01 %
18 CONV INS LTV 95.01% - 97.00%	3	0.02 %	255,467.00	0.02 %
19 CONV INS LTV 97.01% - 100%	49	0.44 %	5,085,474.13	0.33 %
Grand Total:	707	4.68 %	54,024,202.19	4.76 %

In Foreclosure

1 FHA	314	2.02 %	23,377,698.52	2.11 %
2 VA	14	0.09 %	1,059,457.35	0.09 %
3 CONV INS-UP TO 95%	4	0.02 %	195,454.17	0.03 %
4 CONV UNINS-78% OR LESS	1	0.01 %	91,585.06	0.01 %
5 RECD	58	0.34 %	3,967,980.67	0.39 %

*** Please refer to Disclaimer on Page 7-0001

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Delinquency Statistics

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

12	CONV INS UP TO 97% LTV	1	0.01 %	66,814.14	0.01 %
17	CONV INS LTV 90.01% - 95.00%	2	0.02 %	185,410.58	0.01 %
18	CONV INS LTV 95.01% - 97.00%	2	0.02 %	218,911.21	0.01 %
19	CONV INS LTV 97.01% - 100%	41	0.34 %	3,938,019.07	0.28 %
319	CONV UNINS LTV 97.01% - 100%	1	0.01 %	86,470.78	0.01 %
Grand Total:		438	2.88 %	33,187,801.55	2.95 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	11	537,687.58	18	837,414.08	9	385,926.57
ISSUE 2004-2	20	1,558,399.47	13	917,611.17	13	1,092,604.52
ISSUE 2004-3	19	1,214,286.43	39	2,332,937.23	16	1,077,403.39
ISSUE 2005-1	9	826,881.56	22	1,886,247.89	16	1,485,780.65
ISSUE 2005-2	12	998,820.54	14	1,174,909.69	13	1,015,939.01
ISSUE 2006-1	14	1,278,908.38	33	2,942,962.42	14	1,193,187.65
ISSUE 2006-2	10	892,211.22	23	1,948,769.18	15	1,287,214.32
ISSUE 2006-3	12	1,211,467.31	26	2,386,310.01	19	1,773,530.72
ISSUE 2007-1	12	1,058,515.71	26	2,429,950.22	12	1,149,351.41
ISSUE 2007-2	9	789,755.99	34	3,564,717.56	24	2,458,785.17
ISSUE 2007-3	11	1,058,845.63	34	3,608,802.67	23	2,148,667.56
ISSUE 2007-4	10	1,119,673.02	37	3,575,205.13	29	2,531,173.99
ISSUE 2008-1	10	977,632.19	20	1,911,212.12	17	1,682,310.02
ISSUE 2008-2	5	477,028.09	20	1,665,416.76	17	1,625,656.45
ISSUE 2008-3	15	1,566,315.88	41	3,962,592.56	18	1,518,789.61
ISSUE 2008-4	4	319,220.55	18	1,912,303.75	7	790,689.38
ISSUE 2009-1	7	634,856.69	21	2,260,574.52	15	1,559,693.05
ISSUE 2009-2	13	1,407,555.26	20	2,331,246.40	23	2,337,007.26
ISSUE 2010-1	47	2,309,795.34	86	4,141,512.73	58	2,792,306.18
ISSUE 2011-1	37	1,776,982.10	79	4,395,186.31	32	1,434,069.40
ISSUE 2012-1	25	2,075,500.76	32	2,553,920.08	28	2,615,139.43
ISSUE 2012-2	15	1,553,141.81	20	2,168,600.98	10	724,144.49
ISSUE A	2	21,057.69	2	10,592.90	2	14,051.52
ISSUE GH	2	32,039.01	1	18,436.76	2	31,690.69
ISSUE I	1	9,866.81	2	45,828.29	0	0.00
ISSUE JK	7	141,083.29	1	17,928.72	1	17,873.24
ISSUE L	4	53,730.68	1	7,461.84	5	58,130.54
ISSUE WRXR	2	67,058.99	4	133,500.72	2	79,590.45
ISSUE 1995-1	7	203,425.25	6	194,070.64	5	156,446.13
ISSUE 1996-1	6	167,466.40	8	235,899.61	2	68,377.15
ISSUE 1996-2	9	325,197.27	12	410,187.47	3	90,633.08
ISSUE 1996-4	3	99,624.86	10	313,413.04	9	296,929.49
Total for the Resolution	359	25,378,723.74	707	54,024,202.19	438	33,187,801.55

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	251	-283,224.26	0	0.00
ISSUE 2004-2	145	-242,693.50	0	0.00
ISSUE 2004-3	110	-241,546.42	0	0.00
ISSUE 2005-1	133	-335,016.29	1	-89,687.07
ISSUE 2005-2	145	-306,110.49	2	-214,629.02
ISSUE 2006-1	141	-360,918.61	2	-73,792.52
ISSUE 2006-2	143	-454,811.64	0	0.00
ISSUE 2006-3	137	-869,460.94	0	0.00
ISSUE 2007-1	148	-1,688,760.61	3	-183,988.27
ISSUE 2007-2	171	-2,441,468.30	6	-673,739.84
ISSUE 2007-3	206	-2,892,368.15	2	-198,729.11
ISSUE 2007-4	189	-2,148,901.43	5	-465,418.67
ISSUE 2008-1	66	-351,290.74	0	0.00
ISSUE 2008-2	51	-210,242.53	2	-199,673.34
ISSUE 2008-3	91	-283,155.85	1	-82,957.42
ISSUE 2008-4	32	-126,782.51	0	0.00
ISSUE 2009-1	27	-85,009.83	0	0.00
ISSUE 2009-2	26	-84,729.28	1	-39,636.75
ISSUE 2010-1	445	-310,816.57	3	-136,023.55
ISSUE 2011-1	484	-510,060.66	1	-60,196.00
ISSUE 2012-1	198	-213,748.78	2	-144,364.71
ISSUE 2012-2	69	-91,034.43	0	0.00
ISSUE 1996-1	157	-84,313.65	0	0.00
ISSUE 1996-2	227	-143,453.99	1	-34,841.01
ISSUE 1996-4	159	-148,701.18	0	0.00
Total for the Resolution	3,925	-14,823,891.36	32	-2,558,040.53

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Issue/Series ISSUE 2004-2

Date Run: 11/05/2013

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	515,000.00	0.00	0.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	255,000.00	265,000.00	0.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	255,000.00	275,000.00	0.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	260,000.00	280,000.00	0.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	535,000.00	15,000.00	0.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	320,000.00	245,000.00	0.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	275,000.00	300,000.00	0.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	280,000.00	310,000.00	0.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	275,000.00	325,000.00	0.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	275,000.00	340,000.00	0.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	280,000.00	350,000.00	0.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	190,000.00	455,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	100,000.00	560,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	950,000.00	2,005,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	965,000.00	1,985,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	2,240,000.00	4,610,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	2,240,000.00	4,610,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	1,680,000.00	3,495,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	1,725,000.00	3,455,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	3,235,000.00	6,565,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	3,295,000.00	6,505,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	39,205,000.00	795,000.00	880459V66
Total:			100,000,000.00	6,430,000.00	58,530,000.00	35,040,000.00	

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Issue/Series ISSUE 2004-3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	440,000.00	0.00	0.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	45,000.00	0.00	0.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	430,000.00	70,000.00	0.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	255,000.00	255,000.00	0.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	260,000.00	260,000.00	0.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	535,000.00	0.00	0.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	195,000.00	360,000.00	0.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	285,000.00	285,000.00	0.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	295,000.00	290,000.00	0.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	300,000.00	305,000.00	0.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	310,000.00	310,000.00	0.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	320,000.00	320,000.00	0.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	110,000.00	545,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	1,960,000.00	3,515,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	3,745,000.00	6,380,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	3,400,000.00	5,760,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	5,525,000.00	10,560,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	41,420,000.00	3,580,000.00	880459X23
Total:			100,000,000.00	5,845,000.00	58,615,000.00	35,540,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	410,000.00	150,000.00	0.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	15,000.00	555,000.00	0.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	290,000.00	290,000.00	0.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	590,000.00	0.00	0.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	300,000.00	300,000.00	0.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	305,000.00	305,000.00	0.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	310,000.00	310,000.00	0.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	315,000.00	315,000.00	0.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	320,000.00	320,000.00	0.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	310,000.00	345,000.00	0.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	190,000.00	475,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	85,000.00	595,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	90,000.00	605,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	90,000.00	615,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	90,000.00	630,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	95,000.00	640,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	95,000.00	655,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	95,000.00	670,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	900,000.00	2,185,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	12,675,000.00	29,785,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	35,695,000.00	4,305,000.00	8804592E1
Total:			100,000,000.00	5,850,000.00	52,990,000.00	41,160,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	260,000.00	260,000.00	0.00	8804593S9
07/01/2009	SERIAL	3.300 %	530,000.00	260,000.00	270,000.00	0.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	320,000.00	225,000.00	0.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	550,000.00	0.00	0.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	280,000.00	280,000.00	0.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	285,000.00	285,000.00	0.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	280,000.00	300,000.00	0.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	285,000.00	310,000.00	0.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	260,000.00	345,000.00	0.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	255,000.00	365,000.00	0.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	235,000.00	395,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	155,000.00	490,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	165,000.00	495,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	170,000.00	505,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	170,000.00	515,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	170,000.00	535,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	175,000.00	545,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	185,000.00	550,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	2,440,000.00	4,085,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	2,935,000.00	4,920,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	4,560,000.00	7,595,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	7,725,000.00	12,610,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	33,975,000.00	6,025,000.00	8804593L4
Total:			100,000,000.00	5,035,000.00	55,700,000.00	39,265,000.00	

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	510,000.00	5,000.00	0.00	8804594P4
07/01/2009	SERIAL	3.800 %	525,000.00	260,000.00	265,000.00	0.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	265,000.00	265,000.00	0.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	540,000.00	5,000.00	0.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	275,000.00	280,000.00	0.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	280,000.00	285,000.00	0.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	275,000.00	300,000.00	0.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	265,000.00	320,000.00	0.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	250,000.00	345,000.00	0.00	8804594X7
07/01/2013	SERIAL	4.200 %	610,000.00	225,000.00	385,000.00	0.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	265,000.00	355,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	190,000.00	445,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	205,000.00	445,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	215,000.00	450,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	220,000.00	460,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	225,000.00	465,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	230,000.00	475,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	235,000.00	485,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	135,000.00	305,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	500,000.00	810,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	6,130,000.00	8,355,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	5,245,000.00	7,185,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	8,085,000.00	10,800,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	32,810,000.00	7,190,000.00	8804595M0
Total:			100,000,000.00	4,630,000.00	57,145,000.00	38,225,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	420,000.00	10,000.00	0.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	215,000.00	225,000.00	0.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	210,000.00	235,000.00	0.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	410,000.00	45,000.00	0.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	205,000.00	260,000.00	0.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	205,000.00	275,000.00	0.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	195,000.00	295,000.00	0.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	195,000.00	300,000.00	0.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	185,000.00	325,000.00	0.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	165,000.00	350,000.00	0.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	280,000.00	250,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	240,000.00	300,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	250,000.00	305,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	250,000.00	315,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	255,000.00	325,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	255,000.00	335,000.00	8804596N7
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	260,000.00	345,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	275,000.00	345,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	2,565,000.00	2,995,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	3,940,000.00	4,750,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	5,165,000.00	5,995,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	7,375,000.00	8,665,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	36,405,000.00	11,595,000.00	8804596U1
Total:			100,000,000.00	3,645,000.00	59,835,000.00	36,520,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	225,000.00	220,000.00	0.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	225,000.00	225,000.00	0.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	230,000.00	230,000.00	0.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	470,000.00	0.00	0.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	235,000.00	240,000.00	0.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	240,000.00	245,000.00	0.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	250,000.00	250,000.00	0.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	255,000.00	255,000.00	0.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	250,000.00	265,000.00	0.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	235,000.00	295,000.00	0.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	185,000.00	355,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	120,000.00	430,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	135,000.00	430,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	135,000.00	440,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	135,000.00	450,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	140,000.00	460,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	145,000.00	465,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	155,000.00	470,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	1,725,000.00	3,820,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	2,600,000.00	5,915,000.00	8804597T3
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	3,655,000.00	8,340,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	4,810,000.00	10,775,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	35,760,000.00	12,240,000.00	8804597V8
Total:			100,000,000.00	3,485,000.00	51,925,000.00	44,590,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	235,000.00	200,000.00	0.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	220,000.00	220,000.00	0.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	225,000.00	225,000.00	0.00	88045RAD4
07/01/2010	SERIAL	3.850 %	460,000.00	460,000.00	0.00	0.00	88045RAE2
01/01/2011	SERIAL	3.900 %	470,000.00	235,000.00	235,000.00	0.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	235,000.00	240,000.00	0.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	240,000.00	250,000.00	0.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	235,000.00	265,000.00	0.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	230,000.00	280,000.00	0.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	220,000.00	295,000.00	0.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	190,000.00	340,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	125,000.00	415,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	130,000.00	420,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	135,000.00	425,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	140,000.00	435,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	145,000.00	445,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	145,000.00	455,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	155,000.00	455,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	160,000.00	465,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	160,000.00	480,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	1,590,000.00	4,095,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	2,390,000.00	6,350,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	3,050,000.00	7,970,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	4,265,000.00	11,300,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	33,720,000.00	14,280,000.00	88045RBB7
Total:			100,000,000.00	2,960,000.00	48,710,000.00	48,330,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	455,000.00	450,000.00	0.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	460,000.00	460,000.00	0.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	465,000.00	470,000.00	0.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	955,000.00	0.00	0.00	88045RBE1
01/01/2011	SERIAL	3.950 %	975,000.00	375,000.00	600,000.00	0.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	250,000.00	745,000.00	0.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	265,000.00	270,000.00	0.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	270,000.00	275,000.00	0.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	260,000.00	295,000.00	0.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	250,000.00	315,000.00	0.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	185,000.00	395,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	105,000.00	485,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	115,000.00	485,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	120,000.00	495,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	125,000.00	505,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	125,000.00	520,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	125,000.00	530,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	130,000.00	540,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	130,000.00	555,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	135,000.00	565,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	1,255,000.00	4,955,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	520,000.00	2,120,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	1,370,000.00	5,575,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	2,425,000.00	9,705,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	3,800,000.00	15,135,000.00	88045RBS0
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	37,420,000.00	20,580,000.00	88045RBT8
Total:			120,000,000.00	4,890,000.00	51,965,000.00	63,145,000.00	

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	3.850 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	555,000.00	550,000.00	0.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	565,000.00	565,000.00	0.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	1,155,000.00	0.00	0.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	590,000.00	590,000.00	0.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	600,000.00	605,000.00	0.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	305,000.00	320,000.00	0.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	305,000.00	335,000.00	0.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	285,000.00	365,000.00	0.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	280,000.00	385,000.00	0.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	240,000.00	445,000.00	88045RDC3
07/01/2014	SERIAL	4.450 %	700,000.00	0.00	155,000.00	545,000.00	88045RDD1
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	165,000.00	550,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	165,000.00	565,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	425,000.00	1,085,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	455,000.00	1,130,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	465,000.00	1,195,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	2,730,000.00	6,895,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	2,700,000.00	6,895,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	6,690,000.00	17,060,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	48,115,000.00	26,885,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	4,170,000.00	10,835,000.00	88045RDM1
Total:			150,000,000.00	5,725,000.00	70,190,000.00	74,085,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	3.750 %	1,100,000.00	1,100,000.00	0.00	0.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	560,000.00	560,000.00	0.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	570,000.00	575,000.00	0.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	1,165,000.00	0.00	0.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	595,000.00	595,000.00	0.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	605,000.00	610,000.00	0.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	305,000.00	310,000.00	0.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	300,000.00	335,000.00	0.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	300,000.00	345,000.00	0.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	300,000.00	360,000.00	0.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	185,000.00	490,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	95,000.00	595,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	100,000.00	605,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	100,000.00	620,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	100,000.00	640,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	100,000.00	655,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	100,000.00	670,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	100,000.00	690,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	110,000.00	700,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	110,000.00	720,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	1,505,000.00	8,015,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	1,945,000.00	10,290,000.00	88045RER9
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	2,500,000.00	13,305,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	3,240,000.00	17,225,000.00	88045REU2
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	46,395,000.00	28,605,000.00	88045RET5
Total:			150,000,000.00	5,800,000.00	60,375,000.00	83,825,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	2.450 %	515,000.00	260,000.00	255,000.00	0.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	275,000.00	280,000.00	0.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	600,000.00	0.00	0.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	320,000.00	320,000.00	0.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	330,000.00	330,000.00	0.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	320,000.00	345,000.00	0.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	310,000.00	360,000.00	0.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	290,000.00	385,000.00	0.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	270,000.00	415,000.00	0.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	270,000.00	420,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	205,000.00	495,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	215,000.00	490,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	220,000.00	505,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	230,000.00	505,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	235,000.00	505,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	240,000.00	510,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	240,000.00	530,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	240,000.00	540,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	245,000.00	545,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	4,230,000.00	6,710,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	4,810,000.00	7,855,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	7,120,000.00	11,175,000.00	88045RFZ0
01/01/2039	TERM	5.700 %	5,050,000.00	0.00	5,050,000.00	0.00	88045RFB3
Total:			60,000,000.00	2,975,000.00	26,240,000.00	30,785,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.250 %	765,000.00	765,000.00	0.00	0.00	88045RGG1
01/01/2010	SERIAL	3.700 %	795,000.00	395,000.00	400,000.00	0.00	88045RGK2
07/01/2010	SERIAL	3.800 %	815,000.00	815,000.00	0.00	0.00	88045RGJ5
01/01/2011	SERIAL	4.000 %	825,000.00	415,000.00	410,000.00	0.00	88045RGK2
07/01/2011	SERIAL	4.100 %	1,010,000.00	505,000.00	505,000.00	0.00	88045RGL0
01/01/2012	SERIAL	4.300 %	790,000.00	370,000.00	420,000.00	0.00	88045RGM8
07/01/2012	SERIAL	4.350 %	270,000.00	120,000.00	150,000.00	0.00	88045RGN6
01/01/2013	SERIAL	4.500 %	850,000.00	345,000.00	505,000.00	0.00	88045RGP1
01/01/2013	SERIAL	3.375 %	160,000.00	70,000.00	90,000.00	0.00	88045RGZ9
07/01/2013	SERIAL	4.500 %	10,000.00	5,000.00	5,000.00	0.00	88045RGQ9
01/01/2015	SERIAL	4.850 %	160,000.00	0.00	95,000.00	65,000.00	88045RGR7
07/01/2015	SERIAL	4.850 %	250,000.00	0.00	155,000.00	95,000.00	88045RGS5
01/01/2017	SERIAL	5.150 %	700,000.00	0.00	495,000.00	205,000.00	88045RGT3
01/01/2018	SERIAL	5.250 %	940,000.00	0.00	665,000.00	275,000.00	88045RGU0
07/01/2018	SERIAL	5.250 %	1,400,000.00	0.00	985,000.00	415,000.00	88045RGW6
01/01/2018	TERM	4.900 %	12,500,000.00	0.00	9,670,000.00	2,830,000.00	88045RGV8
07/01/2022	TERM	5.500 %	12,050,000.00	0.00	12,050,000.00	0.00	88045RGX4
01/01/2027	TERM	5.750 %	10,195,000.00	0.00	10,195,000.00	0.00	88045RGY2
01/01/2027	TERM	4.875 %	5,515,000.00	0.00	3,505,000.00	2,010,000.00	88045RHA3
Total:			50,000,000.00	3,805,000.00	40,300,000.00	5,895,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	2.000 %	595,000.00	595,000.00	0.00	0.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	755,000.00	0.00	0.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	765,000.00	0.00	0.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	455,000.00	455,000.00	0.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	625,000.00	630,000.00	0.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	605,000.00	675,000.00	0.00	88045RHV7
07/01/2012	SERIAL	3.200 %	1,280,000.00	565,000.00	715,000.00	0.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	525,000.00	755,000.00	0.00	88045RHW5
07/01/2013	SERIAL	3.450 %	1,280,000.00	485,000.00	795,000.00	0.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	550,000.00	730,000.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	425,000.00	855,000.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	425,000.00	860,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	425,000.00	860,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	425,000.00	865,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	430,000.00	865,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	435,000.00	865,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	435,000.00	870,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	435,000.00	875,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	440,000.00	880,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	5,465,000.00	8,350,000.00	88045RHN5
07/01/2028	TERM	5.000 %	15,390,000.00	0.00	6,080,000.00	9,310,000.00	88045RHP0
07/01/2031	TERM	4.500 %	10,000,000.00	0.00	10,000,000.00	0.00	88045RHQ8
07/01/2035	TERM	5.400 %	15,555,000.00	0.00	6,160,000.00	9,395,000.00	88045RHR6
07/01/2038	TERM	5.450 %	12,890,000.00	0.00	6,870,000.00	6,020,000.00	88045RHS4
Total:			90,000,000.00	5,375,000.00	43,025,000.00	41,600,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2010	SERIAL	2.500 %	430,000.00	430,000.00	0.00	0.00	88045RJE3
07/01/2010	SERIAL	3.125 %	420,000.00	420,000.00	0.00	0.00	88045RJF0
01/01/2011	SERIAL	3.200 %	430,000.00	215,000.00	215,000.00	0.00	88045RJG8
07/01/2011	SERIAL	3.300 %	585,000.00	290,000.00	295,000.00	0.00	88045RJH6
01/01/2012	SERIAL	3.600 %	325,000.00	150,000.00	175,000.00	0.00	88045RJJ2
07/01/2012	SERIAL	3.700 %	605,000.00	255,000.00	350,000.00	0.00	88045RJK9
01/01/2013	SERIAL	3.800 %	275,000.00	95,000.00	180,000.00	0.00	88045R JL7
01/01/2014	SERIAL	4.050 %	345,000.00	0.00	285,000.00	60,000.00	88045RJN3
01/01/2014	SERIAL	4.050 %	320,000.00	0.00	270,000.00	50,000.00	88045RJP8
07/01/2014	SERIAL	4.100 %	675,000.00	0.00	565,000.00	110,000.00	88045RJQ6
01/01/2015	SERIAL	4.250 %	680,000.00	0.00	575,000.00	105,000.00	88045RJR4
07/01/2015	SERIAL	4.300 %	690,000.00	0.00	585,000.00	105,000.00	88045RJS2
01/01/2016	SERIAL	4.500 %	700,000.00	0.00	595,000.00	105,000.00	88045RJT0
07/01/2016	SERIAL	4.500 %	710,000.00	0.00	605,000.00	105,000.00	88045RJU7
01/01/2017	SERIAL	4.750 %	715,000.00	0.00	610,000.00	105,000.00	88045RJV5
07/01/2017	SERIAL	4.750 %	725,000.00	0.00	620,000.00	105,000.00	88045RJW3
01/01/2018	SERIAL	4.875 %	740,000.00	0.00	635,000.00	105,000.00	88045R JX1
07/01/2018	SERIAL	4.875 %	750,000.00	0.00	640,000.00	110,000.00	88045R JY9
07/01/2013	TERM	4.000 %	1,405,000.00	175,000.00	1,230,000.00	0.00	88045RJM5
07/01/2020	TERM	5.500 %	3,130,000.00	0.00	3,130,000.00	0.00	88045R JZ6
07/01/2022	TERM	5.875 %	3,375,000.00	0.00	3,375,000.00	0.00	88045RKA9
07/01/2025	TERM	6.000 %	5,590,000.00	0.00	5,590,000.00	0.00	88045RKB7
07/01/2028	TERM	6.125 %	6,380,000.00	0.00	6,380,000.00	0.00	88045RKC5
Total:			30,000,000.00	2,030,000.00	26,905,000.00	1,065,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2010	SERIAL	0.750 %	550,000.00	550,000.00	0.00	0.00	88045RKD3
07/01/2010	SERIAL	1.000 %	875,000.00	875,000.00	0.00	0.00	88045RKE1
01/01/2011	SERIAL	1.700 %	880,000.00	710,000.00	170,000.00	0.00	88045RKF8
07/01/2011	SERIAL	1.850 %	930,000.00	465,000.00	465,000.00	0.00	88045RKG6
01/01/2012	SERIAL	2.100 %	1,170,000.00	580,000.00	590,000.00	0.00	88045RKH4
07/01/2012	SERIAL	2.150 %	1,200,000.00	590,000.00	610,000.00	0.00	88045RKJ0
01/01/2013	SERIAL	2.350 %	1,200,000.00	570,000.00	630,000.00	0.00	88045RKK7
07/01/2013	SERIAL	2.400 %	1,200,000.00	540,000.00	660,000.00	0.00	88045RKL5
01/01/2014	SERIAL	2.700 %	1,200,000.00	0.00	340,000.00	860,000.00	88045RKM3
07/01/2014	SERIAL	2.750 %	1,205,000.00	0.00	190,000.00	1,015,000.00	88045RKN1
01/01/2015	SERIAL	3.000 %	1,205,000.00	0.00	190,000.00	1,015,000.00	88045RKP6
07/01/2015	SERIAL	3.100 %	1,210,000.00	0.00	190,000.00	1,020,000.00	88045RKQ4
01/01/2016	SERIAL	3.300 %	1,215,000.00	0.00	190,000.00	1,025,000.00	88045RKR2
07/01/2016	SERIAL	3.350 %	1,220,000.00	0.00	190,000.00	1,030,000.00	88045RKS0
01/01/2017	SERIAL	3.550 %	1,225,000.00	0.00	190,000.00	1,035,000.00	88045RKT8
07/01/2017	SERIAL	3.600 %	1,235,000.00	0.00	195,000.00	1,040,000.00	88045RKU5
01/01/2018	SERIAL	3.750 %	1,240,000.00	0.00	200,000.00	1,040,000.00	88045RKV3
07/01/2018	SERIAL	3.800 %	1,250,000.00	0.00	205,000.00	1,045,000.00	88045RKW1
01/01/2019	SERIAL	3.875 %	1,255,000.00	0.00	205,000.00	1,050,000.00	88045RKX9
07/01/2019	SERIAL	3.900 %	1,265,000.00	0.00	205,000.00	1,060,000.00	88045RKY7
07/01/2024	TERM	4.625 %	13,295,000.00	0.00	2,180,000.00	11,115,000.00	880459KZ4
07/01/2029	TERM	5.000 %	13,975,000.00	0.00	2,415,000.00	11,560,000.00	88045RLA8
Total:			50,000,000.00	4,880,000.00	10,210,000.00	34,910,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	0.900 %	1,285,000.00	1,285,000.00	0.00	0.00	88045RLB6
01/01/2011	SERIAL	1.150 %	1,285,000.00	735,000.00	550,000.00	0.00	88045RLC4
07/01/2011	SERIAL	1.300 %	1,290,000.00	635,000.00	655,000.00	0.00	88045RLD2
01/01/2012	SERIAL	1.650 %	1,645,000.00	950,000.00	695,000.00	0.00	88045RLE0
07/01/2012	SERIAL	1.750 %	1,725,000.00	850,000.00	875,000.00	0.00	88045RLF7
01/01/2013	SERIAL	2.150 %	1,740,000.00	855,000.00	885,000.00	0.00	88045RLG5
07/01/2013	SERIAL	2.200 %	1,735,000.00	850,000.00	885,000.00	0.00	88045RLH3
01/01/2014	SERIAL	2.550 %	1,735,000.00	0.00	375,000.00	1,360,000.00	88045RLJ9
07/01/2014	SERIAL	2.550 %	1,740,000.00	0.00	105,000.00	1,635,000.00	88045RLK6
01/01/2015	SERIAL	2.950 %	1,740,000.00	0.00	105,000.00	1,635,000.00	88045RLM4
07/01/2015	SERIAL	2.950 %	1,745,000.00	0.00	105,000.00	1,640,000.00	88045RLM2
01/01/2016	SERIAL	3.150 %	1,755,000.00	0.00	105,000.00	1,650,000.00	88045RLN0
07/01/2016	SERIAL	3.150 %	1,760,000.00	0.00	105,000.00	1,655,000.00	88045RLP5
01/01/2017	SERIAL	3.450 %	1,770,000.00	0.00	105,000.00	1,665,000.00	88045RLQ3
07/01/2017	SERIAL	3.450 %	1,780,000.00	0.00	105,000.00	1,675,000.00	88045RLR1
01/01/2018	SERIAL	3.700 %	1,790,000.00	0.00	110,000.00	1,680,000.00	88045RLS9
07/01/2018	SERIAL	3.700 %	1,800,000.00	0.00	110,000.00	1,690,000.00	88045RLT7
01/01/2019	SERIAL	3.900 %	1,810,000.00	0.00	110,000.00	1,700,000.00	88045RLU4
07/01/2019	SERIAL	3.900 %	1,825,000.00	0.00	110,000.00	1,715,000.00	88045RLV2
01/01/2020	SERIAL	4.000 %	1,840,000.00	0.00	110,000.00	1,730,000.00	88045RLW0
07/01/2020	SERIAL	4.000 %	1,850,000.00	0.00	110,000.00	1,740,000.00	88045RLX8
01/01/2021	SERIAL	4.150 %	1,855,000.00	0.00	110,000.00	1,745,000.00	88045RLY6
07/01/2021	SERIAL	4.150 %	1,870,000.00	0.00	110,000.00	1,760,000.00	88045RLZ3
07/01/2024	TERM	4.550 %	11,630,000.00	0.00	695,000.00	10,935,000.00	88045RMA7
07/01/2027	TERM	4.700 %	11,910,000.00	0.00	760,000.00	11,150,000.00	88045RMB5
07/01/2030	TERM	5.000 %	12,090,000.00	0.00	5,655,000.00	6,435,000.00	88045RMC3
Total:			75,000,000.00	6,160,000.00	13,645,000.00	55,195,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	1.100 %	525,000.00	525,000.00	0.00	0.00	88045RQP0
07/01/2011	SERIAL	0.350 %	915,000.00	460,000.00	455,000.00	0.00	88045RQN5
07/01/2011	SERIAL	1.200 %	1,590,000.00	795,000.00	795,000.00	0.00	88045RQQ8
01/01/2012	SERIAL	0.750 %	915,000.00	455,000.00	460,000.00	0.00	88045RQC9
01/01/2012	SERIAL	1.500 %	1,600,000.00	800,000.00	800,000.00	0.00	88045RQR6
07/01/2012	SERIAL	0.850 %	985,000.00	490,000.00	495,000.00	0.00	88045RQD7
07/01/2012	SERIAL	1.600 %	1,780,000.00	890,000.00	890,000.00	0.00	88045RQS4
01/01/2013	SERIAL	1.050 %	375,000.00	185,000.00	190,000.00	0.00	88045RQE5
01/01/2013	SERIAL	1.850 %	2,165,000.00	1,080,000.00	1,085,000.00	0.00	88045RQT2
07/01/2013	SERIAL	1.100 %	380,000.00	190,000.00	190,000.00	0.00	88045RQF2
07/01/2013	SERIAL	1.950 %	2,175,000.00	1,090,000.00	1,085,000.00	0.00	88045RQU9
01/01/2014	SERIAL	1.375 %	390,000.00	0.00	65,000.00	325,000.00	88045RQG0
01/01/2014	SERIAL	2.125 %	2,170,000.00	0.00	360,000.00	1,810,000.00	88045RQV7
07/01/2014	SERIAL	1.450 %	715,000.00	0.00	0.00	715,000.00	88045RPZ9
07/01/2014	SERIAL	1.450 %	395,000.00	0.00	0.00	395,000.00	88045RQH8
07/01/2014	SERIAL	2.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RQW5
01/01/2015	SERIAL	1.800 %	715,000.00	0.00	0.00	715,000.00	88045RPH9
01/01/2015	SERIAL	1.800 %	405,000.00	0.00	0.00	405,000.00	88045RQJ4
01/01/2015	SERIAL	2.550 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RQX3
07/01/2015	SERIAL	1.900 %	720,000.00	0.00	0.00	720,000.00	88045RPJ5
07/01/2015	SERIAL	1.900 %	415,000.00	0.00	0.00	415,000.00	88045RQK1
07/01/2015	SERIAL	2.650 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RQY1
01/01/2016	SERIAL	2.125 %	725,000.00	0.00	0.00	725,000.00	88045RPK2
01/01/2016	SERIAL	2.125 %	425,000.00	0.00	0.00	425,000.00	88045RQL9
01/01/2016	SERIAL	2.950 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RQZ8
07/01/2016	SERIAL	2.200 %	735,000.00	0.00	0.00	735,000.00	88045RPL0
07/01/2016	SERIAL	2.200 %	435,000.00	0.00	0.00	435,000.00	88045RQM7
07/01/2016	SERIAL	3.050 %	1,315,000.00	0.00	0.00	1,315,000.00	88045RRA2
01/01/2017	SERIAL	2.450 %	745,000.00	0.00	0.00	745,000.00	88045RPM8
01/01/2017	SERIAL	2.450 %	440,000.00	0.00	0.00	440,000.00	88045RQB1
01/01/2017	SERIAL	3.250 %	1,330,000.00	0.00	0.00	1,330,000.00	88045RRB0
07/01/2017	SERIAL	2.500 %	755,000.00	0.00	0.00	755,000.00	88045RPN6
07/01/2017	SERIAL	3.300 %	1,795,000.00	0.00	0.00	1,795,000.00	88045RRC8
01/01/2018	SERIAL	2.750 %	760,000.00	0.00	0.00	760,000.00	88045RPP1
01/01/2018	SERIAL	3.600 %	1,825,000.00	0.00	0.00	1,825,000.00	88045RRD6
07/01/2018	SERIAL	2.750 %	775,000.00	0.00	0.00	775,000.00	88045RPQ9
07/01/2018	SERIAL	3.600 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RRE4
01/01/2019	SERIAL	2.950 %	1,085,000.00	0.00	30,000.00	1,055,000.00	88045RPR7
01/01/2019	SERIAL	3.800 %	1,580,000.00	0.00	0.00	1,580,000.00	88045RRF1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2019	SERIAL	2.950 %	1,110,000.00	0.00	30,000.00	1,080,000.00	88045RPS5
07/01/2019	SERIAL	3.800 %	1,600,000.00	0.00	0.00	1,600,000.00	88045RRG9
01/01/2020	SERIAL	3.150 %	1,140,000.00	0.00	30,000.00	1,110,000.00	88045RPT3
01/01/2020	SERIAL	4.000 %	1,615,000.00	0.00	0.00	1,615,000.00	88045RRH7
07/01/2020	SERIAL	3.150 %	1,170,000.00	0.00	35,000.00	1,135,000.00	88045RPU0
07/01/2020	SERIAL	4.000 %	1,640,000.00	0.00	0.00	1,640,000.00	88045RRJ3
01/01/2021	SERIAL	3.300 %	905,000.00	0.00	0.00	905,000.00	88045RPV8
01/01/2021	SERIAL	4.125 %	1,995,000.00	0.00	0.00	1,995,000.00	88045RRK0
07/01/2021	SERIAL	3.300 %	875,000.00	0.00	0.00	875,000.00	88045RPW6
07/01/2021	SERIAL	4.125 %	1,990,000.00	0.00	0.00	1,990,000.00	88045RRL8
01/01/2022	SERIAL	3.450 %	2,960,000.00	0.00	35,000.00	2,925,000.00	88045RPX4
07/01/2022	SERIAL	3.450 %	3,020,000.00	0.00	35,000.00	2,985,000.00	88045RPY2
01/01/2025	TERM	3.750 %	40,000,000.00	0.00	22,265,000.00	17,735,000.00	88045RRN4
07/01/2025	TERM	3.750 %	6,090,000.00	0.00	105,000.00	5,985,000.00	88045RQA3
07/01/2025	TERM	4.500 %	13,520,000.00	0.00	2,460,000.00	11,060,000.00	88045RRM6
Total:			120,700,000.00	6,960,000.00	31,895,000.00	81,845,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	SERIAL	1.000 %	2,880,000.00	1,440,000.00	1,440,000.00	0.00	88045RWJ7
01/01/2013	SERIAL	1.200 %	1,780,000.00	870,000.00	910,000.00	0.00	88045RVT6
01/01/2013	SERIAL	0.600 %	1,180,000.00	590,000.00	590,000.00	0.00	88045RWM0
07/01/2013	SERIAL	1.400 %	3,060,000.00	1,470,000.00	1,590,000.00	0.00	88045RVU3
01/01/2014	SERIAL	1.850 %	2,890,000.00	0.00	645,000.00	2,245,000.00	88045RVV1
01/01/2014	SERIAL	1.150 %	935,000.00	0.00	195,000.00	740,000.00	88045RWN8
07/01/2014	SERIAL	2.000 %	2,505,000.00	0.00	165,000.00	2,340,000.00	88045RVW9
07/01/2014	SERIAL	1.250 %	1,410,000.00	0.00	70,000.00	1,340,000.00	88045RWP3
01/01/2015	SERIAL	1.650 %	3,595,000.00	0.00	175,000.00	3,420,000.00	88045RWQ1
07/01/2015	SERIAL	1.750 %	3,270,000.00	0.00	160,000.00	3,110,000.00	88045RWR9
01/01/2016	SERIAL	2.050 %	3,270,000.00	0.00	160,000.00	3,110,000.00	88045RSW7
07/01/2016	SERIAL	2.150 %	3,355,000.00	0.00	165,000.00	3,190,000.00	88045RWT5
01/01/2017	SERIAL	2.350 %	2,750,000.00	0.00	135,000.00	2,615,000.00	88045RWU2
07/01/2017	SERIAL	3.200 %	2,800,000.00	0.00	200,000.00	2,600,000.00	88045RWK4
01/01/2018	SERIAL	3.450 %	3,550,000.00	0.00	245,000.00	3,305,000.00	88045RVX7
01/01/2018	SERIAL	2.600 %	235,000.00	0.00	10,000.00	225,000.00	88045RWV0
07/01/2018	SERIAL	3.500 %	4,435,000.00	0.00	310,000.00	4,125,000.00	88045RVY5
01/01/2019	SERIAL	3.750 %	4,415,000.00	0.00	310,000.00	4,105,000.00	88045RVZ2
07/01/2019	SERIAL	3.750 %	4,735,000.00	0.00	330,000.00	4,405,000.00	88045RWA6
01/01/2020	SERIAL	4.050 %	3,305,000.00	0.00	240,000.00	3,065,000.00	88045RWB4
01/01/2020	SERIAL	3.200 %	1,340,000.00	0.00	65,000.00	1,275,000.00	88045RWW8
07/01/2020	SERIAL	4.050 %	4,235,000.00	0.00	300,000.00	3,935,000.00	88045RWC2
01/01/2021	SERIAL	4.125 %	5,405,000.00	0.00	385,000.00	5,020,000.00	88045RWD0
07/01/2021	SERIAL	4.125 %	3,300,000.00	0.00	230,000.00	3,070,000.00	88045RWE8
01/01/2022	SERIAL	4.350 %	3,310,000.00	0.00	235,000.00	3,075,000.00	88045RWF5
07/01/2022	SERIAL	4.350 %	3,395,000.00	0.00	235,000.00	3,160,000.00	88045RWG3
07/01/2023	TERM	4.500 %	6,895,000.00	0.00	480,000.00	6,415,000.00	88045RWL2
07/01/2025	TERM	4.000 %	7,480,000.00	0.00	355,000.00	7,125,000.00	88045RWX6
07/01/2026	TERM	4.000 %	2,665,000.00	0.00	0.00	2,665,000.00	88045RWZ1
07/01/2031	TERM	4.375 %	1,325,000.00	0.00	0.00	1,325,000.00	88045RXA5
07/01/2033	TERM	4.500 %	7,130,000.00	0.00	350,000.00	6,780,000.00	88045RWY4
07/01/2036	TERM	4.600 %	1,655,000.00	0.00	0.00	1,655,000.00	88045RXB3
07/01/2042	TERM	4.650 %	2,555,000.00	0.00	0.00	2,555,000.00	88045RXC1
07/01/2031	TERM	4.500 %	34,210,000.00	0.00	7,860,000.00	26,350,000.00	88045RWH1
Total:			141,255,000.00	4,370,000.00	18,540,000.00	118,345,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	0.800 %	1,220,000.00	610,000.00	610,000.00	0.00	88045RXD9
07/01/2013	SERIAL	0.850 %	1,705,000.00	845,000.00	860,000.00	0.00	88045RXJ6
01/01/2014	SERIAL	1.050 %	1,710,000.00	0.00	340,000.00	1,370,000.00	88045RXE7
07/01/2014	SERIAL	1.100 %	1,720,000.00	0.00	75,000.00	1,645,000.00	88045RXK3
01/01/2015	SERIAL	1.300 %	1,730,000.00	0.00	75,000.00	1,655,000.00	88045RXF4
07/01/2015	SERIAL	1.350 %	1,740,000.00	0.00	75,000.00	1,665,000.00	88045RXL1
01/01/2016	SERIAL	1.500 %	1,750,000.00	0.00	75,000.00	1,675,000.00	88045RXG2
07/01/2016	SERIAL	1.550 %	1,765,000.00	0.00	80,000.00	1,685,000.00	88045RXM9
01/01/2017	SERIAL	1.900 %	1,780,000.00	0.00	80,000.00	1,700,000.00	88045RXH0
07/01/2017	SERIAL	1.950 %	1,800,000.00	0.00	80,000.00	1,720,000.00	88045RXN7
01/01/2018	SERIAL	1.900 %	1,895,000.00	0.00	80,000.00	1,815,000.00	88045RXQ0
07/01/2018	SERIAL	1.950 %	1,915,000.00	0.00	80,000.00	1,835,000.00	88045RXU1
01/01/2019	SERIAL	2.150 %	1,940,000.00	0.00	80,000.00	1,860,000.00	88045RXR8
07/01/2019	SERIAL	2.200 %	1,965,000.00	0.00	85,000.00	1,880,000.00	88045RXV9
01/01/2020	SERIAL	2.450 %	1,980,000.00	0.00	90,000.00	1,890,000.00	88045RXS6
07/01/2020	SERIAL	2.450 %	2,020,000.00	0.00	90,000.00	1,930,000.00	88045RXW7
01/01/2021	SERIAL	2.650 %	2,040,000.00	0.00	90,000.00	1,950,000.00	88045RXT4
07/01/2021	SERIAL	2.650 %	2,070,000.00	0.00	90,000.00	1,980,000.00	88045RXX5
01/01/2022	SERIAL	2.800 %	2,100,000.00	0.00	90,000.00	2,010,000.00	88045RXY3
07/01/2022	SERIAL	2.800 %	2,130,000.00	0.00	95,000.00	2,035,000.00	88045RYA4
01/01/2023	SERIAL	3.000 %	2,155,000.00	0.00	95,000.00	2,060,000.00	88045RX0
07/01/2023	SERIAL	3.000 %	2,190,000.00	0.00	95,000.00	2,095,000.00	88045RYB2
07/01/2027	TERM	3.500 %	18,920,000.00	0.00	815,000.00	18,105,000.00	88045RYC0
07/01/2029	TERM	3.650 %	10,560,000.00	0.00	450,000.00	10,110,000.00	88045RYD8
07/01/2042	TERM	4.200 %	22,965,000.00	0.00	1,020,000.00	21,945,000.00	88045RYF3
01/01/2038	TERM	4.500 %	10,365,000.00	0.00	820,000.00	9,545,000.00	88045RXP2
07/01/2037	TERM	4.500 %	28,980,000.00	0.00	2,290,000.00	26,690,000.00	88045RYE6
Total:			133,110,000.00	1,455,000.00	8,805,000.00	122,850,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	0.500 %	920,000.00	460,000.00	460,000.00	0.00	88045RYH9
01/01/2014	SERIAL	0.700 %	1,235,000.00	0.00	225,000.00	1,010,000.00	88045RYR7
07/01/2014	SERIAL	0.800 %	1,245,000.00	0.00	20,000.00	1,225,000.00	88045RYJ5
01/01/2015	SERIAL	0.950 %	1,250,000.00	0.00	20,000.00	1,230,000.00	88045RYR7
07/01/2015	SERIAL	1.050 %	1,255,000.00	0.00	20,000.00	1,235,000.00	88045RYK2
01/01/2016	SERIAL	1.400 %	1,265,000.00	0.00	20,000.00	1,245,000.00	88045RYS5
07/01/2016	SERIAL	1.500 %	1,265,000.00	0.00	20,000.00	1,245,000.00	88045RYL0
01/01/2017	SERIAL	1.650 %	1,275,000.00	0.00	20,000.00	1,255,000.00	88045RYT3
07/01/2017	SERIAL	1.750 %	1,285,000.00	0.00	20,000.00	1,265,000.00	88045RYM8
01/01/2018	SERIAL	2.000 %	1,300,000.00	0.00	20,000.00	1,280,000.00	88045RYU0
07/01/2018	SERIAL	2.100 %	1,310,000.00	0.00	20,000.00	1,290,000.00	88045RYN6
01/01/2019	SERIAL	2.300 %	750,000.00	0.00	10,000.00	740,000.00	88045RYP1
01/01/2019	SERIAL	1.850 %	575,000.00	0.00	10,000.00	565,000.00	88045RYV8
07/01/2019	SERIAL	1.900 %	1,340,000.00	0.00	20,000.00	1,320,000.00	88045RYZ9
01/01/2020	SERIAL	2.100 %	1,350,000.00	0.00	20,000.00	1,330,000.00	88045RYW6
07/01/2020	SERIAL	2.150 %	1,370,000.00	0.00	20,000.00	1,350,000.00	88045RZA3
01/01/2021	SERIAL	2.350 %	1,390,000.00	0.00	20,000.00	1,370,000.00	88045RYX4
07/01/2021	SERIAL	2.350 %	1,405,000.00	0.00	20,000.00	1,385,000.00	88045RZB1
01/01/2022	SERIAL	2.500 %	840,000.00	0.00	15,000.00	825,000.00	88045RYY2
01/01/2022	SERIAL	2.500 %	590,000.00	0.00	10,000.00	580,000.00	88045RZC9
07/01/2022	SERIAL	2.500 %	1,445,000.00	0.00	25,000.00	1,420,000.00	88045RZJ4
01/01/2023	SERIAL	2.700 %	1,465,000.00	0.00	25,000.00	1,440,000.00	88045RZD7
07/01/2023	SERIAL	2.700 %	1,490,000.00	0.00	25,000.00	1,465,000.00	88045RZK1
01/01/2024	SERIAL	2.750 %	1,510,000.00	0.00	25,000.00	1,485,000.00	88045RZL9
07/01/2024	SERIAL	2.750 %	1,535,000.00	0.00	25,000.00	1,510,000.00	88045RZE5
07/01/2028	TERM	3.100 %	13,235,000.00	0.00	205,000.00	13,030,000.00	88045RZF2
01/01/2031	TERM	3.300 %	8,735,000.00	0.00	140,000.00	8,595,000.00	88045RZM7
07/01/2043	TERM	3.800 %	18,420,000.00	0.00	300,000.00	18,120,000.00	88045RZH8
07/01/2038	TERM	4.000 %	26,575,000.00	0.00	700,000.00	25,875,000.00	88045RZG0
Total:			97,625,000.00	460,000.00	2,480,000.00	94,685,000.00	

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Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-001
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FFCB	200,000.00	2.431%	6/20/2022
	FFCB Total	200,000.00		
	1985 A-L RF Total	200,000.00		
1985 A-L DSRF	FFCB	3,055,000.00	1.180%	5/1/2018
	FFCB Total	3,055,000.00		
1985 A-L DSRF	FHLB	45,000.00	3.150%	3/28/2014
1985 A-L DSRF	FHLB	450,000.00	1.097%	11/20/2018
1985 A-L DSRF	FHLB	2,000,000.00	2.200%	8/9/2022
1985 A-L DSRF	FHLB	500,000.00	2.580%	12/28/2022
1985 A-L DSRF	FHLB	831,000.00	2.009%	1/30/2025
1985 A-L DSRF	FHLB	3,800,000.00	2.908%	12/26/2025
1985 A-L DSRF	FHLB	1,000,000.00	2.369%	6/11/2027
1985 A-L DSRF	FHLB	2,000,000.00	4.072%	6/11/2027
1985 A-L DSRF	FHLB	1,124,677.43	3.230%	6/14/2027
1985 A-L DSRF	FHLB	450,000.00	2.016%	11/8/2027
1985 A-L DSRF	FHLB	500,000.00	2.027%	12/21/2027
	FHLB Total	12,700,677.43		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
	FHLMC Total	750,000.00		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	210,000.00	1.100%	8/28/2017
1985 A-L DSRF	FNMA	1,085,000.00	3.000%	11/21/2025
1985 A-L DSRF	FNMA	580,000.00	2.023%	6/27/2027
1985 A-L DSRF	FNMA	710,000.00	1.522%	8/27/2027
1985 A-L DSRF	FNMA	1,000,000.00	1.000%	12/27/2027
1985 A-L DSRF	FNMA	1,550,000.00	2.000%	12/28/2027
1985 A-L DSRF	FNMA	250,000.00	3.125%	3/27/2028
	FNMA Total	12,045,000.00		
1985 A-L DSRF	US Treasury	3,050,000.00	7.497%	11/15/2016
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
	US Treasury Total	9,780,000.00		
	1985 A-L DSRF Total	38,330,677.43		
	Bond Issue 1985 A-L Total	38,530,677.43		
1991 W/X RF	FFCB	50,000.00	2.431%	6/20/2022
	FFCB Total	50,000.00		
	1991 W/X RF Total	50,000.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
1991 W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	5,770,000.00		
1995-1 DSRF	US Treasury	200,000.00	7.497%	11/15/2016
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
	US Treasury Total	10,552,000.00		
	1995-1 DSRF Total	7,332,000.00		
	Bond Issue 1995-1 Total	7,332,000.00		
1996-1 DSRF	FHLB	250,000.00	4.072%	6/11/2027
1996-1 DSRF	FHLB	30,645.16	3.230%	6/14/2027
	FHLB Total	280,645.16		
1996-1 DSRF	FNMA	200,000.00	1.100%	8/28/2017
1996-1 DSRF	FNMA	350,000.00	0.600%	12/27/2017
1996-1 DSRF	FNMA	60,000.00	1.522%	8/27/2027

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	610,000.00		
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	1,436,000.00		
	1996-1 DSRF Total	2,326,645.16		
	Bond Issue 1996-1 Total	2,326,645.16		
1996-2 DSRF	FHLB	225,000.00	2.580%	12/28/2022
1996-2 DSRF	FHLB	11,000.00	2.009%	1/30/2025
1996-2 DSRF	FHLB	55,161.29	3.230%	6/14/2027
	FHLB Total	291,161.29		
1996-2 DSRF	FNMA	500,000.00	1.100%	8/28/2017
1996-2 DSRF	FNMA	175,000.00	0.600%	12/27/2017
1996-2 DSRF	FNMA	145,000.00	1.522%	8/27/2027
1996-2 DSRF	FNMA	500,000.00	3.015%	12/27/2027
	FNMA Total	1,320,000.00		
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	1,674,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	1996-2 DSRF Total	3,285,161.29		
	Bond Issue 1996-2 Total	3,285,161.29		
1996-4 DSRF	FHLB	275,000.00	2.580%	12/28/2022
1996-4 DSRF	FHLB	23,000.00	2.009%	1/30/2025
	FHLB Total	298,000.00		
1996-4 DSRF	FNMA	300,000.00	0.600%	12/27/2017
	FNMA Total	300,000.00		
1996-4 DSRF	US Treasury	400,000.00	7.497%	11/15/2016
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
	US Treasury Total	1,825,000.00		
	1996-4 DSRF Total	2,423,000.00		
	Bond Issue 1996-4 Total	2,423,000.00		
1997-3 DSRF	FHLB	350,000.00	2.580%	12/28/2022
1997-3 DSRF	FHLB	18,000.00	2.009%	1/30/2025
1997-3 DSRF	FHLB	500,000.00	4.032%	6/11/2027
	FHLB Total	868,000.00		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	150,000.00	1.100%	8/28/2017
1997-3 DSRF	FNMA	45,000.00	1.522%	8/27/2027
	FNMA Total	7,205,000.00		
	1997-3 DSRF Total	8,073,000.00		
	Bond Issue 1997-3 Total	8,073,000.00		
2000-1 DSRF	FHLB	58,000.00	2.009%	1/30/2025
	FHLB Total	58,000.00		
2000-1 DSRF	FNMA	200,000.00	0.600%	12/27/2017
	FNMA Total	200,000.00		
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
	US Treasury Total	1,180,000.00		
	2000-1 DSRF Total	1,438,000.00		
2000-1 RF	FFCB	300,000.00	2.431%	6/20/2022
	FFCB Total	847,000.00		
	2000-1 RF Total	300,000.00		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2000-1 Total	1,738,000.00		
2004-2 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	375,000.00		
2004-2 RF	FHLB	535,000.00	0.020%	10/1/2013
	FHLB Total	535,000.00		
2004-2 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2004-2 RF	FNMA	800,000.00	0.061%	10/1/2013
2004-2 RF	FNMA	55,000.00	0.594%	5/27/2015
2004-2 RF	FNMA	25,000.00	0.981%	12/20/2016
	FNMA Total	880,000.00		
	2004-2 RF Total	1,590,000.00		
	Bond Issue 2004-2 Total	1,590,000.00		
2004-3 RF	FFCB	75,000.00	1.428%	6/11/2018
2004-3 RF	FFCB	100,000.00	1.250%	10/2/2018
	FFCB Total	175,000.00		

Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	FHLB	535,000.00	0.020%	10/1/2013
2004-3 RF	FHLB	5,000.00	3.150%	3/28/2014
2004-3 RF	FHLB	100,000.00	2.456%	6/20/2022
	FHLB Total	640,000.00		
2004-3 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2004-3 RF	FNMA	800,000.00	0.061%	10/1/2013
2004-3 RF	FNMA	55,000.00	0.594%	5/27/2015
2004-3 RF	FNMA	30,000.00	0.981%	12/20/2016
	FNMA Total	885,000.00		
	2004-3 RF Total	1,800,000.00		
2004-3 DSRF	FFCB	460,000.00	1.180%	5/1/2018
	FFCB Total	460,000.00		
2004-3 DSRF	FHLB	1,000,000.00	2.445%	6/27/2022
2004-3 DSRF	FHLB	11,000.00	2.009%	1/30/2025
2004-3 DSRF	FHLB	450,000.00	4.072%	6/11/2027
2004-3 DSRF	FHLB	450,483.88	3.230%	6/14/2027
2004-3 DSRF	FHLB	250,000.00	2.027%	12/21/2027
	FHLB Total	2,161,483.88		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 DSRF	FNMA	80,000.00	3.000%	11/21/2025
2004-3 DSRF	FNMA	190,000.00	1.522%	8/27/2027
	FNMA Total	270,000.00		
	2004-3 DSRF Total	2,891,483.88		
	Bond Issue 2004-3 Total	4,691,483.88		
2005-1 RF	FHLB	535,000.00	0.020%	10/1/2013
	FHLB Total	535,000.00		
2005-1 RF	FNMA	1,800,000.00	0.061%	10/1/2013
	FNMA Total	1,800,000.00		
	2005-1 RF Total	2,335,000.00		
	Bond Issue 2005-1 Total	2,335,000.00		
2005-2 RF	FFCB	75,000.00	1.428%	6/11/2018
2005-2 RF	FFCB	100,000.00	1.250%	10/2/2018
	FFCB Total	175,000.00		
2005-2 RF	FHLB	535,000.00	0.020%	10/1/2013
	FHLB Total	535,000.00		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2005-2 RF	FNMA	1,600,000.00	0.061%	10/1/2013
2005-2 RF	FNMA	55,000.00	0.594%	5/27/2015
2005-2 RF	FNMA	35,000.00	0.981%	12/20/2016
	FNMA Total	1,690,000.00		
	2005-2 RF Total	2,400,000.00		
	Bond Issue 2005-2 Total	2,400,000.00		
2006-1 RF	FFCB	75,000.00	1.428%	6/11/2018
2006-1 RF	FFCB	100,000.00	1.250%	10/2/2018
	FFCB Total	175,000.00		
2006-1 RF	FHLB	535,000.00	0.020%	10/1/2013
2006-1 RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	585,000.00		
2006-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2006-1 RF	FNMA	1,600,000.00	0.061%	10/1/2013
2006-1 RF	FNMA	55,000.00	0.594%	5/27/2015
2006-1 RF	FNMA	40,000.00	0.981%	12/20/2016
	FNMA Total	1,695,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2006-1 RF Total	2,555,000.00		
	Bond Issue 2006-1 Total	2,555,000.00		
2006-2 RF	FHLB	535,000.00	0.020%	10/1/2013
	FHLB Total	535,000.00		
2006-2 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2006-2 RF	FNMA	1,600,000.00	0.061%	10/1/2013
	FNMA Total	1,600,000.00		
	2006-2 RF Total	2,235,000.00		
	Bond Issue 2006-2 Total	2,235,000.00		
2006-3 RF	FHLB	535,000.00	0.020%	10/1/2013
	FHLB Total	535,000.00		
2006-3 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2006-3 RF	FNMA	300,000.00	0.061%	10/1/2013
2006-3 RF	FNMA	55,000.00	0.594%	5/27/2015

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 RF	FNMA	45,000.00	0.981%	12/20/2016
	FNMA Total	400,000.00		
	2006-3 RF Total	1,035,000.00		
2006-3 DSRF	FFCB	1,000,000.00	1.180%	5/1/2018
	FFCB Total	1,000,000.00		
2006-3 DSRF	FHLB	495,000.00	2.580%	12/28/2022
2006-3 DSRF	FHLB	57,000.00	2.009%	1/30/2025
2006-3 DSRF	FHLB	980,000.00	2.936%	12/26/2025
2006-3 DSRF	FHLB	600,000.00	2.908%	12/26/2025
2006-3 DSRF	FHLB	500,000.00	4.032%	6/11/2027
2006-3 DSRF	FHLB	107,258.07	3.230%	6/14/2027
2006-3 DSRF	FHLB	500,000.00	2.043%	11/23/2027
2006-3 DSRF	FHLB	500,000.00	2.027%	12/21/2027
	FHLB Total	3,739,258.07		
2006-3 DSRF	FNMA	500,000.00	2.023%	6/27/2027
2006-3 DSRF	FNMA	750,000.00	1.986%	6/28/2027
2006-3 DSRF	FNMA	320,000.00	1.522%	8/27/2027
2006-3 DSRF	FNMA	1,000,000.00	1.000%	12/27/2027
2006-3 DSRF	FNMA	600,000.00	2.000%	12/28/2027
	FNMA Total	3,170,000.00		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 DSRF Total		7,909,258.07		
Bond Issue 2006-3 Total		8,944,258.07		
2007-1 RF	FFCB	75,000.00	1.428%	6/11/2018
2007-1 RF	FFCB	100,000.00	1.428%	6/11/2018
2007-1 RF	FFCB	100,000.00	1.250%	10/2/2018
FFCB Total		275,000.00		
2007-1 RF	FHLB	535,000.00	0.020%	10/1/2013
2007-1 RF	FHLB	540,000.00	0.020%	10/1/2013
2007-1 RF	FHLB	50,000.00	2.330%	11/1/2022
FHLB Total		1,125,000.00		
2007-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
2007-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
FHLMC Total		200,000.00		
2007-1 RF	FNMA	300,000.00	0.061%	10/1/2013
2007-1 RF	FNMA	2,200,000.00	0.061%	10/1/2013
2007-1 RF	FNMA	55,000.00	0.594%	5/27/2015
2007-1 RF	FNMA	55,000.00	0.594%	5/27/2015
2007-1 RF	FNMA	45,000.00	0.981%	12/20/2016
2007-1 RF	FNMA	70,000.00	0.981%	12/20/2016
FNMA Total		2,725,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-1 RF Total	4,325,000.00		
	Bond Issue 2007-1 Total	4,325,000.00		
2007-2 DSRF	FHLB	50,000.00	2.874%	6/27/2022
2007-2 DSRF	FHLB	50,000.00	2.330%	11/1/2022
2007-2 DSRF	FHLB	12,000.00	2.009%	1/30/2025
2007-2 DSRF	FHLB	1,960,000.00	2.920%	11/8/2027
2007-2 DSRF	FHLB	500,000.00	2.043%	11/23/2027
	FHLB Total	2,572,000.00		
2007-2 DSRF	FNMA	240,000.00	1.100%	8/28/2017
2007-2 DSRF	FNMA	220,000.00	3.000%	11/21/2025
2007-2 DSRF	FNMA	65,000.00	1.522%	8/27/2027
	FNMA Total	525,000.00		
	2007-2 DSRF Total	3,097,000.00		
	Bond Issue 2007-2 Total	3,097,000.00		
2007-3 RF	FFCB	75,000.00	1.428%	6/11/2018
2007-3 RF	FFCB	100,000.00	1.250%	10/2/2018
	FFCB Total	175,000.00		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 RF	FHLB	535,000.00	0.020%	10/1/2013
	FHLB Total	535,000.00		
2007-3 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2007-3 RF	FNMA	2,000,000.00	0.061%	10/1/2013
2007-3 RF	FNMA	55,000.00	0.594%	5/27/2015
2007-3 RF	FNMA	60,000.00	0.981%	12/20/2016
	FNMA Total	2,115,000.00		
	2007-3 RF Total	2,925,000.00		
2007-3 DSRF	FHLB	200,000.00	1.200%	6/20/2018
2007-3 DSRF	FHLB	500,000.00	1.097%	11/20/2018
2007-3 DSRF	FHLB	200,000.00	2.874%	6/27/2022
2007-3 DSRF	FHLB	500,000.00	2.580%	12/28/2022
2007-3 DSRF	FHLB	77,000.00	2.009%	1/30/2025
2007-3 DSRF	FHLB	350,000.00	4.032%	6/11/2027
2007-3 DSRF	FHLB	100,000.00	4.072%	6/11/2027
2007-3 DSRF	FHLB	73,548.38	3.230%	6/14/2027
2007-3 DSRF	FHLB	200,000.00	3.851%	6/20/2028
	FHLB Total	2,200,548.38		
2007-3 DSRF	FNMA	200,000.00	1.100%	8/28/2017

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 DSRF	FNMA	450,000.00	2.023%	6/27/2027
2007-3 DSRF	FNMA	50,000.00	1.522%	8/27/2027
2007-3 DSRF	FNMA	150,000.00	3.125%	3/27/2028
	FNMA Total	850,000.00		
	2007-3 DSRF Total	3,050,548.38		
	Bond Issue 2007-3 Total	5,975,548.38		
2007-4 RF	FFCB	75,000.00	1.428%	6/11/2018
2007-4 RF	FFCB	100,000.00	1.250%	10/2/2018
	FFCB Total	175,000.00		
2007-4 RF	FHLB	540,000.00	0.020%	10/1/2013
	FHLB Total	540,000.00		
2007-4 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2007-4 RF	FNMA	2,000,000.00	0.061%	10/1/2013
2007-4 RF	FNMA	55,000.00	0.594%	5/27/2015
2007-4 RF	FNMA	55,000.00	0.981%	12/20/2016
	FNMA Total	2,110,000.00		
	2007-4 RF Total	2,925,000.00		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2007-4 DSRF	FHLB	13,000.00	2.009%	1/30/2025
	FHLB Total	13,000.00		
	2007-4 DSRF Total	13,000.00		
	Bond Issue 2007-4 Total	2,938,000.00		
2008-1 RF	FHLB	535,000.00	0.020%	10/1/2013
2008-1 RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	585,000.00		
2008-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2008-1 RF	FNMA	55,000.00	0.594%	5/27/2015
2008-1 RF	FNMA	25,000.00	0.981%	12/20/2016
	FNMA Total	80,000.00		
	2008-1 RF Total	765,000.00		
	Bond Issue 2008-1 Total	765,000.00		
2008-2 RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2008-2 RF	FHLB	535,000.00	0.020%	10/1/2013
2008-2 RF	FHLB	500,000.00	0.020%	11/1/2013
2008-2 RF	FHLB	100,000.00	2.456%	6/20/2022
2008-2 RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	1,185,000.00		
2008-2 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2008-2 RF	FNMA	55,000.00	0.594%	5/27/2015
2008-2 RF	FNMA	50,000.00	0.981%	12/20/2016
	FNMA Total	105,000.00		
	2008-2 RF Total	1,490,000.00		
	Bond Issue 2008-2 Total	1,490,000.00		
2008-3 RF	FHLB	535,000.00	0.020%	10/1/2013
	FHLB Total	535,000.00		
2008-3 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2008-3 RF	FNMA	55,000.00	0.594%	5/27/2015

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-019
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2008-3 RF	FNMA	40,000.00	0.981%	12/20/2016
	FNMA Total	95,000.00		
	2008-3 RF Total	730,000.00		
2008-3 DSRF	FFCB	485,000.00	1.180%	5/1/2018
	FFCB Total	485,000.00		
2008-3 DSRF	FHLB	400,000.00	1.097%	11/20/2018
2008-3 DSRF	FHLB	500,000.00	2.580%	12/28/2022
2008-3 DSRF	FHLB	18,000.00	2.009%	1/30/2025
2008-3 DSRF	FHLB	200,000.00	4.072%	6/11/2027
2008-3 DSRF	FHLB	168,548.38	3.230%	6/14/2027
2008-3 DSRF	FHLB	260,000.00	2.016%	11/8/2027
2008-3 DSRF	FHLB	200,000.00	2.043%	11/23/2027
2008-3 DSRF	FHLB	150,000.00	2.027%	12/21/2027
	FHLB Total	1,896,548.38		
2008-3 DSRF	FNMA	1,045,000.00	3.000%	11/21/2025
2008-3 DSRF	FNMA	250,000.00	3.125%	3/27/2028
	FNMA Total	1,295,000.00		
	2008-3 DSRF Total	3,676,548.38		
	Bond Issue 2008-3 Total	4,406,548.38		

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-020
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2008-4 RF	FHLB	535,000.00	0.020%	10/1/2013
2008-4 RF	FHLB	600,000.00	0.020%	11/1/2013
2008-4 RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	1,185,000.00		
2008-4 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2008-4 RF	FNMA	55,000.00	0.594%	5/27/2015
2008-4 RF	FNMA	25,000.00	0.981%	12/20/2016
	FNMA Total	80,000.00		
	2008-4 RF Total	1,365,000.00		
	Bond Issue 2008-4 Total	1,365,000.00		
2009-1 RF	FHLB	535,000.00	0.020%	10/1/2013
2009-1 RF	FHLB	100,000.00	0.020%	11/1/2013
	FHLB Total	635,000.00		
2009-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2009-1 RF	FNMA	55,000.00	0.594%	5/27/2015

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2009-1 RF	FNMA	25,000.00	0.981%	12/20/2016
	FNMA Total	80,000.00		
	2009-1 RF Total	815,000.00		
	Bond Issue 2009-1 Total	815,000.00		
2009-2 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	75,000.00		
2009-2 RF	FHLB	535,000.00	0.020%	10/1/2013
2009-2 RF	FHLB	100,000.00	2.456%	6/20/2022
2009-2 RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	685,000.00		
2009-2 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2009-2 RF	FNMA	55,000.00	0.594%	5/27/2015
2009-2 RF	FNMA	40,000.00	0.981%	12/20/2016
	FNMA Total	95,000.00		
	2009-2 RF Total	955,000.00		
2009-2 DSRF	FHLB	40,000.00	1.200%	6/20/2018

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-022
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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-2 DSRF	FHLB	100,000.00	2.874%	6/27/2022
2009-2 DSRF	FHLB	500,000.00	2.580%	12/28/2022
2009-2 DSRF	FHLB	580,000.00	2.009%	1/30/2025
2009-2 DSRF	FHLB	79,677.42	3.230%	6/14/2027
2009-2 DSRF	FHLB	100,000.00	2.043%	11/23/2027
	FHLB Total	1,399,677.42		
2009-2 DSRF	FNMA	360,000.00	3.000%	11/21/2025
2009-2 DSRF	FNMA	430,000.00	2.023%	6/27/2027
2009-2 DSRF	FNMA	500,000.00	1.000%	12/27/2027
	FNMA Total	1,290,000.00		
	2009-2 DSRF Total	2,689,677.42		
	Bond Issue 2009-2 Total	3,644,677.42		
2010-1 LF	FFCB	2,275,000.00	1.416%	6/11/2018
	FFCB Total	2,275,000.00		
2010-1 LF	FHLMC	300,000.00	1.942%	12/19/2018
	FHLMC Total	300,000.00		
2010-1 LF	FHLB	500,000.00	2.170%	10/15/2021
	FHLB Total	500,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-023
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2010-1 LF Total		3,075,000.00		
2010-1 RF	FFCB	100,000.00	1.428%	6/11/2018
2010-1 RF	FFCB	500,000.00	2.431%	6/20/2022
FFCB Total		600,000.00		
2010-1 RF	FHLB	535,000.00	0.020%	10/1/2013
2010-1 RF	FHLB	1,400,000.00	0.020%	11/1/2013
2010-1 RF	FHLB	50,000.00	2.330%	11/1/2022
FHLB Total		1,985,000.00		
2010-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
FHLMC Total		100,000.00		
2010-1 RF	FNMA	55,000.00	0.594%	5/27/2015
2010-1 RF	FNMA	30,000.00	0.981%	12/20/2016
FNMA Total		30,000.00		
2010-1 RF Total		2,770,000.00		
2010-1 DSRF	FHLB	35,000.00	1.200%	6/20/2018
2010-1 DSRF	FHLB	150,000.00	1.097%	11/20/2018
2010-1 DSRF	FHLB	150,000.00	2.874%	6/27/2022
2010-1 DSRF	FHLB	100,000.00	2.580%	12/28/2022
2010-1 DSRF	FHLB	43,000.00	2.009%	1/30/2025

Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2010-1 DSRF	FHLB	200,000.00	2.908%	12/26/2025
2010-1 DSRF	FHLB	122,580.64	3.230%	6/14/2027
2010-1 DSRF	FHLB	175,000.00	2.016%	11/8/2027
2010-1 DSRF	FHLB	500,000.00	2.043%	11/23/2027
2010-1 DSRF	FHLB	500,000.00	2.027%	12/21/2027
	FHLB Total	1,975,580.64		
2010-1 DSRF	FNMA	500,000.00	0.600%	12/27/2017
2010-1 DSRF	FNMA	860,000.00	3.000%	11/21/2025
2010-1 DSRF	FNMA	1,990,000.00	2.947%	11/28/2025
2010-1 DSRF	FNMA	400,000.00	2.023%	6/27/2027
2010-1 DSRF	FNMA	250,000.00	2.000%	12/28/2027
2010-1 DSRF	FNMA	2,000,000.00	4.090%	1/21/2028
	FNMA Total	6,000,000.00		
2010-1 DSRF	US Treasury	1,893,000.00	1.641%	5/15/2017
2010-1 DSRF	US Treasury	1,637,000.00	2.278%	8/15/2019
	US Treasury Total	11,505,580.64		
	2010-1 DSRF Total	11,505,580.64		
	Bond Issue 2010-1 Total	17,350,580.64		
2011-1 DSRF	FHLB	140,000.00	1.200%	6/20/2018
2011-1 DSRF	FHLB	205,000.00	1.097%	11/20/2018

Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-1 DSRF	FHLB	510,000.00	2.580%	12/28/2022
2011-1 DSRF	FHLB	60,000.00	2.009%	1/30/2025
2011-1 DSRF	FHLB	3,000,000.00	2.904%	7/11/2025
2011-1 DSRF	FHLB	300,000.00	2.908%	12/26/2025
2011-1 DSRF	FHLB	327,903.23	3.230%	6/14/2027
2011-1 DSRF	FHLB	485,000.00	2.016%	11/8/2027
2011-1 DSRF	FHLB	500,000.00	2.027%	12/21/2027
2011-1 DSRF	FHLB	140,000.00	3.851%	6/20/2028
	FHLB Total	5,667,903.23		
2011-1 DSRF	FNMA	1,265,000.00	3.000%	11/21/2025
2011-1 DSRF	FNMA	600,000.00	2.023%	6/27/2027
2011-1 DSRF	FNMA	1,000,000.00	1.000%	12/27/2027
2011-1 DSRF	FNMA	300,000.00	2.000%	12/28/2027
	FNMA Total	3,165,000.00		
2011-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2011-1 DSRF	US Treasury	15,214,000.00	8.754%	5/15/2017
2011-1 DSRF	US Treasury	6,000,000.00	8.644%	8/15/2017
2011-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
	US Treasury Total	29,153,000.00		
	2011-1 DSRF Total	37,985,903.23		
2011-1 LF	FFCB	2,200,000.00	1.416%	6/11/2018

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FFCB Total	2,200,000.00		
2011-1 LF	FHLMC	500,000.00	1.942%	12/19/2018
	FHLMC Total	500,000.00		
2011-1 LF	FNMA	2,000,000.00	2.916%	3/28/2025
	FNMA Total	2,000,000.00		
	2011-1 LF Total	4,700,000.00		
2011-1 RF	FFCB	75,000.00	1.428%	6/11/2018
2011-1 RF	FFCB	100,000.00	2.431%	6/20/2022
	FFCB Total	175,000.00		
2011-1 RF	FHLB	535,000.00	0.020%	10/1/2013
2011-1 RF	FHLB	400,000.00	0.020%	11/1/2013
2011-1 RF	FHLB	37,500.00	3.150%	3/28/2014
2011-1 RF	FHLB	400,000.00	1.055%	6/4/2018
2011-1 RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	1,422,500.00		
2011-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2011-1 RF	FNMA	55,000.00	0.594%	5/27/2015

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-1 RF	FNMA	60,000.00	0.981%	12/20/2016
	FNMA Total	115,000.00		
	2011-1 RF Total	1,812,500.00		
	Bond Issue 2011-1 Total	44,498,403.23		
2012-1 LF	FHLMC	400,000.00	1.942%	12/19/2018
	FHLMC Total	400,000.00		
	2012-1 LF Total	400,000.00		
2012-1 RF	FFCB	75,000.00	1.428%	6/11/2018
2012-1 RF	FFCB	50,000.00	2.431%	6/20/2022
	FFCB Total	125,000.00		
2012-1 RF	FHLB	535,000.00	0.020%	10/1/2013
2012-1 RF	FHLB	7,500.00	3.150%	3/28/2014
2012-1 RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	592,500.00		
2012-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2012-1 RF	FNMA	50,000.00	0.981%	12/20/2016

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-028
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	50,000.00		
	2012-1 RF Total	867,500.00		
	Bond Issue 2012-1 Total	1,267,500.00		
2012-2 RF	FHLB	535,000.00	0.020%	10/1/2013
	FHLB Total	535,000.00		
2012-2 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2012-2 RF	FNMA	30,000.00	0.981%	12/20/2016
	FNMA Total	30,000.00		
	2012-2 RF Total	665,000.00		
	Bond Issue 2012-2 Total	665,000.00		
	1985 Res Total	\$186,832,483.88		
Investment Summary				
Revenue Fund		36,910,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-029
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
Debt Service Reserve Fund		141,747,483.88		
Loan Fund		8,175,000.00		
Total Investments 1985 Resolution		\$186,832,483.88		

Demand Deposits at September 30, 2013

1985 A - L DSRF	1st American US Govt Obligation MMKT	1,065,437.66	0.006%
1985 A - L RF	1st American US Govt Obligation MMKT	539,174.92	0.006%
WRXR RF	1st American US Govt Obligation MMKT	180,171.94	0.006%
1995-1 DSRF	1st American US Govt Obligation MMKT	2,939.07	0.006%
1995-1 RF	1st American US Govt Obligation MMKT	107,789.71	0.006%
1996-1 DSRF	1st American US Govt Obligation MMKT	1,272.86	0.006%
1996-1 RF	1st American US Govt Obligation MMKT	193,125.57	0.006%
1996-2 DSRF	1st American US Govt Obligation MMKT	883.70	0.006%
1996-2 RF	1st American US Govt Obligation MMKT	306,558.36	0.006%
1996-4 DSRF	1st American US Govt Obligation MMKT	583.91	0.006%
1996-4 RF	1st American US Govt Obligation MMKT	256,410.82	0.006%
1997-3 DSRF	1st American US Govt Obligation MMKT	930.00	0.006%
1997-3 RF	1st American US Govt Obligation MMKT	320,885.15	0.006%
2000-1 DSRF	1st American US Govt Obligation MMKT	792.91	0.006%
2000-1 RF	1st American US Govt Obligation MMKT	460,594.85	0.006%
2004-2 RF	1st American US Govt Obligation MMKT	1,522,887.95	0.006%
2004-3 DSRF	1st American US Govt Obligation MMKT	53,453.43	0.006%

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment	Yield	Maturity
		Amount		
2004-3A RF	1st American US Govt Obligation MMKT	1,547,300.57	0.006%	
2005-1 RF	1st American US Govt Obligation MMKT	1,366,046.38	0.006%	
2005-2 RF	1st American US Govt Obligation MMKT	1,423,538.75	0.006%	
2006-1 RF	1st American US Govt Obligation MMKT	2,172,824.69	0.006%	
2006-2 RF	1st American US Govt Obligation MMKT	1,954,727.68	0.006%	
2006-3 DSRF	1st American US Govt Obligation MMKT	874.31	0.006%	
2006-3 RF	1st American US Govt Obligation MMKT	1,402,410.41	0.006%	
2007-1 RF	1st American US Govt Obligation MMKT	1,879,782.95	0.006%	
2007-2 DSRF	1st American US Govt Obligation MMKT	30,658.75	0.006%	
2007-2 RF	1st American US Govt Obligation MMKT	2,619,113.42	0.006%	
2007-3 DSRF	1st American US Govt Obligation MMKT	1,003,524.33	0.006%	
2007-3 RF	1st American US Govt Obligation MMKT	2,320,252.18	0.006%	
2007-4 DSRF	1st American US Govt Obligation MMKT	787.52	0.006%	
2007-4 RF	1st American US Govt Obligation MMKT	3,990,597.81	0.006%	
2008-1 RF	1st American US Govt Obligation MMKT	1,406,778.48	0.006%	
2008-2 RF	1st American US Govt Obligation MMKT	1,506,003.69	0.006%	
2008-3 DSRF	1st American US Govt Obligation MMKT	1,009,538.48	0.006%	
2008-3 RF	1st American US Govt Obligation MMKT	3,880,433.72	0.006%	
2008-4 RF	1st American US Govt Obligation MMKT	813,450.83	0.006%	
2009-1 RF	1st American US Govt Obligation MMKT	1,204,577.04	0.006%	
2009-2 DSRF	1st American US Govt Obligation MMKT	815.92	0.006%	
2009-2 RF	1st American US Govt Obligation MMKT	3,337,860.95	0.006%	
2010-1 DSRF	1st American US Govt Obligation MMKT	303.87	0.006%	
2010-1 LF	1st American US Govt Obligation MMKT	1,554,885.16	0.006%	
2010-1 RF	1st American US Govt Obligation MMKT	5,077,488.34	0.006%	
2011-1 DSRF	1st American US Govt Obligation MMKT	287,486.12	0.006%	

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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2011-1 LF	1st American US Govt Obligation MMKT	3,565,975.99	0.006%	
2011-1 RF	1st American US Govt Obligation MMKT	5,421,390.98	0.006%	
2012-1 LF	1st American US Govt Obligation MMKT	54,886.87	0.006%	
2012-1 RF	1st American US Govt Obligation MMKT	3,879,252.78	0.006%	
2012-2 LF	1st American US Govt Obligation MMKT	0.12	0.006%	
2012-2 RF	1st American US Govt Obligation MMKT	2,009,820.28	0.006%	
	US Govt Oblig MMKT Total	\$61,737,282.18		

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 09/30/2013

Resolution 1985 BOND RESOLUTION		Date Run: 11/5/2013		Page: 6- 001	
Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 43,313,805	\$ 47,396,742	\$ 622,126	\$ 46,774,617
Issue WRXR	5,845,500	7,378,366	9,306,921	1,513	9,305,408
Issue 1995-1	5,055,600	9,969,302	10,549,259	1,867	10,547,393
Issue 1996-1	-	2,807,406	7,722,638	4,354	7,718,284
Issue 1996-2	-	3,822,812	11,051,380	2,503	11,048,876
Issue 1996-4	-	3,003,831	9,252,581	2,683	9,249,897
Issue 1997-3	8,800,833	9,590,008	10,742,481	1,396	10,741,085
Issue 2000-1	-	1,850,775	13,266,863	5,172	13,261,691
Issue 2004-1	-	-	31,028,725	28,666,777	2,361,947
Issue 2004-2	-	-	44,373,201	39,324,766	5,048,435
Issue 2004-3	2,026,000	2,811,188	50,757,196	40,135,695	10,621,501
Issue 2005-1	-	-	50,691,688	47,918,113	2,773,575
Issue 2005-2	-	-	47,059,424	45,224,991	1,834,433

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION		Date Run: 11/5/2013		Page: 6- 002	
Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2006-1	-	-	49,062,078	46,192,001	2,870,076
Issue 2006-2	-	-	44,941,422	42,856,162	2,085,260
Issue 2006-3	6,730,000	7,455,174	63,424,155	51,992,233	11,431,923
Issue 2007-1	400,000	-	58,272,698	55,908,365	2,364,333
Issue 2007-2	2,600,000	2,917,254	78,473,055	74,228,914	4,244,140
Issue 2007-3	3,600,000	3,946,083	92,818,195	85,406,385	7,411,811
Issue 2007-4	600,000	13,247	99,111,366	94,324,331	4,787,035
Issue 2008-1	-	-	35,109,362	34,475,983	633,379
Issue 2008-2	-	-	34,677,856	12,189,026	22,488,830
Issue 2008-3	4,500,000	4,533,376	53,310,900	48,820,101	4,490,799
Issue 2008-4	-	-	22,455,024	3,045,364	19,409,660
Issue 2009-1	-	-	39,360,080	37,677,655	1,682,425

Resolution 1985 BOND RESOLUTION

Date Run: 11/5/2013

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Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2009-2	2,625,000	2,557,054	66,754,119	60,911,642	5,842,477
Issue 2010-1	11,200,039	13,049,479	123,207,846	88,831,530	34,376,316
Issue 2011-1	38,806,000	46,466,736	141,995,535	127,667,687	14,327,848
Issue 2012-1	-	-	135,115,812	132,553,922	2,561,890
Issue 2012-2	-	-	101,301,018	101,395,384	(94,366)
General Escrow Fund	-	-	2,125,808	1,692	2,124,116
Total for the 1985 Resolution	<u>\$ 143,802,809</u>	<u>\$ 165,485,896</u>	<u>\$ 1,584,715,427</u>	<u>\$ 1,300,390,335</u>	<u>\$ 284,325,092</u>

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 09/30/2013

Resolution 2009 BOND RESOLUTION

Date Run: 10/14/2013

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 563,360,000.00

Outstanding Principal Balance: 541,636,447.45

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 10,299,098.00

Average Purchase Price: 105,780.22

Average Original Loan Amount: 103,218.59

Total Number of Loans

Originated: 6,452

Paidoff: 873

Outstanding: 5,579

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0737

Contact Person: CONNIE JACO

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 09/30/2013

Resolution 2009 BOND RESOLUTION

Date Run: 10/14/2013

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2009-A	12/23/2009	12/23/2009	78,830,000.00	75,405,525.98	0.00	0.00	107,281.87	104,200.10	969
ISSUE 2010-A	06/17/2010	06/17/2010	125,595,000.00	122,865,093.80	0.00	0.00	96,754.27	95,093.37	1,791
ISSUE 2010-B	09/01/2010	09/01/2010	87,220,000.00	80,275,172.65	0.00	4,472,877.00	107,097.60	104,925.93	915
ISSUE 2011-A	04/14/2011	04/14/2011	84,210,000.00	82,193,755.03	0.00	0.00	107,738.30	105,040.81	974
ISSUE 2011-B	08/25/2011	08/25/2011	93,685,000.00	84,825,740.26	0.00	5,826,221.00	109,328.35	106,171.12	887
ISSUE 2011-C	10/25/2011	10/25/2011	93,820,000.00	96,071,159.73	0.00	0.00	115,015.88	111,574.05	916
Total for the Resolution			563,360,000.00	541,636,447.45	0.00	10,299,098.00	105,780.22	103,218.59	6,452

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2013**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2009 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2011-A ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2011-A (Original Proceeds)		2010-B (0% Pool)	
0.00%	0.00	97.74%	80,337,948.42	2.26%	1,855,806.61
TOTALS	0.00		80,337,948.42		1,855,806.61

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-A: 82,193,755.03

CERTAIN LOANS IN BOND ISSUE 2011-C ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2011-C (Original Proceeds)		2010-B (0% Pool)	
0.00%	0.00	97.85%	94,003,091.71	2.15%	2,068,068.02
TOTALS	0.00		94,003,091.71		2,068,068.02

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-C: 96,071,159.73

As of: 09/30/2013

Resolution 2009 BOND RESOLUTION

Date Run: 10/14/2013

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Loans by Mortgage Rate by Bond Issue

ISSUE 2009-A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6000%	324	40.42 %	30,476,010.25	41.22 %
5.0000%	184	24.01 %	18,103,173.03	23.41 %
5.5800%	96	12.04 %	9,078,977.15	12.21 %
5.3000%	64	8.86 %	6,678,560.54	8.14 %
4.9800%	56	6.88 %	5,190,575.40	7.12 %
5.2800%	26	3.85 %	2,899,455.69	3.31 %
0.0000%	24	2.32 %	1,746,278.17	3.05 %
5.8000%	12	1.63 %	1,232,495.75	1.53 %
Grand Total:	786	100.00 %	75,405,525.98	100.00 %

ISSUE 2010-A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	360	30.11 %	37,000,622.95	25.16 %
5.5800%	171	13.67 %	16,793,434.78	11.95 %
4.7500%	165	13.54 %	16,633,970.11	11.53 %
5.2000%	139	11.30 %	13,885,796.44	9.71 %
6.7500%	207	7.82 %	9,602,473.81	14.47 %
4.9800%	78	6.42 %	7,889,483.38	5.45 %
5.0500%	44	3.57 %	4,391,808.19	3.07 %
4.6000%	34	2.69 %	3,304,030.31	2.38 %
5.2800%	28	2.55 %	3,134,586.02	1.96 %
4.9000%	23	1.84 %	2,257,120.51	1.61 %
8.2500%	39	1.66 %	2,038,733.01	2.73 %
6.2500%	43	1.34 %	1,643,933.52	3.00 %
4.5500%	11	0.91 %	1,114,777.87	0.77 %
6.5000%	22	0.76 %	938,829.53	1.54 %
7.2500%	15	0.62 %	767,104.74	1.05 %
7.7500%	13	0.50 %	612,562.29	0.91 %
7.3000%	4	0.19 %	228,346.27	0.28 %
8.8000%	9	0.13 %	158,281.42	0.63 %
4.2000%	1	0.09 %	112,936.97	0.07 %
8.4500%	8	0.07 %	90,306.31	0.56 %
Other	17	0.22 %	265,955.37	1.19 %
Grand Total:	1,431	100.00 %	122,865,093.80	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2013

Resolution 2009 BOND RESOLUTION

Date Run: 10/14/2013

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Loans by Mortgage Rate by Bond Issue

ISSUE 2010-B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2000%	317	39.17 %	31,445,917.42	38.90 %
4.5500%	248	30.52 %	24,496,175.00	30.43 %
4.8000%	165	20.46 %	16,426,317.84	20.25 %
3.9500%	47	5.41 %	4,345,625.13	5.77 %
4.6000%	18	2.05 %	1,649,421.76	2.21 %
4.9000%	5	0.71 %	571,935.41	0.61 %
4.2500%	6	0.67 %	533,894.98	0.74 %
4.2000%	6	0.59 %	471,908.40	0.74 %
4.5000%	3	0.42 %	333,976.71	0.37 %
Grand Total:	815	100.00 %	80,275,172.65	100.00 %

ISSUE 2011-A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	503	59.98 %	49,301,112.27	60.60 %
4.8500%	158	19.33 %	15,889,591.10	19.04 %
4.5500%	87	11.15 %	9,161,184.02	10.48 %
4.7500%	46	5.02 %	4,125,098.35	5.54 %
4.2500%	27	3.41 %	2,802,827.93	3.25 %
5.0500%	9	1.11 %	913,941.36	1.08 %
Grand Total:	830	100.00 %	82,193,755.03	100.00 %

ISSUE 2011-B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.5500%	423	52.77 %	44,765,188.36	50.96 %
4.8500%	203	24.40 %	20,693,291.05	24.46 %
5.3500%	125	14.34 %	12,160,155.77	15.06 %
4.2500%	31	3.39 %	2,878,248.67	3.73 %
3.9500%	29	3.14 %	2,663,028.28	3.49 %
4.7500%	16	1.57 %	1,330,736.18	1.93 %
5.0500%	2	0.31 %	261,546.89	0.24 %
3.7500%	1	0.09 %	73,545.06	0.12 %
Grand Total:	830	100.00 %	84,825,740.26	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2013

Resolution 2009 BOND RESOLUTION

Date Run: 10/14/2013

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Loans by Mortgage Rate by Bond Issue

ISSUE 2011-C	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.5500%	816	92.97 %	89,319,357.20	92.00 %
3.9500%	52	4.88 %	4,685,755.29	5.86 %
4.2500%	8	0.98 %	944,168.02	0.90 %
4.0500%	7	0.71 %	677,447.65	0.79 %
3.4500%	4	0.46 %	444,431.57	0.45 %
Grand Total:	887	100.00 %	96,071,159.73	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.5500%	1,585	31.18 %	168,856,682.45	28.41 %
5.3500%	988	18.18 %	98,461,890.99	17.71 %
5.2000%	456	8.37 %	45,331,713.86	8.17 %
4.8500%	361	6.75 %	36,582,882.15	6.47 %
5.6000%	324	5.63 %	30,476,010.25	5.81 %
5.5800%	267	4.78 %	25,872,411.93	4.79 %
4.7500%	227	4.08 %	22,089,804.64	4.07 %
5.0000%	184	3.34 %	18,103,173.03	3.30 %
4.8000%	165	3.03 %	16,426,317.84	2.96 %
4.9800%	134	2.41 %	13,080,058.78	2.40 %
3.9500%	128	2.16 %	11,694,408.70	2.29 %
6.7500%	207	1.77 %	9,602,473.81	3.71 %
4.2500%	72	1.32 %	7,159,139.60	1.29 %
5.3000%	64	1.23 %	6,678,560.54	1.15 %
5.2800%	54	1.11 %	6,034,041.71	0.97 %
5.0500%	55	1.03 %	5,567,296.44	0.99 %
4.6000%	52	0.91 %	4,953,452.07	0.93 %
4.9000%	28	0.52 %	2,829,055.92	0.50 %
8.2500%	39	0.38 %	2,038,733.01	0.70 %
0.0000%	24	0.32 %	1,746,278.17	0.43 %
Other	165	1.49 %	8,052,061.56	2.96 %
Grand Total:	5,579	100.00 %	541,636,447.45	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	5,462	98.90 %	535,701,227.22	97.90 %
MAGNA BANK	93	0.77 %	4,188,942.06	1.67 %
EASTERN EIGHT COMM DEV CORP	9	0.14 %	772,036.90	0.16 %
NEW HOPE CONSTRUCTION	5	0.05 %	250,020.80	0.09 %
Nashville Habitat for Humanity	2	0.03 %	167,408.61	0.04 %
Other	8	0.10 %	556,811.86	0.14 %
Grand Total:	5,579	100.00 %	541,636,447.45	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	5,564	99.73 %	540,157,133.36	99.73 %
Unknown	15	0.27 %	1,479,314.09	0.27 %
Grand Total:	5,579	100.00 %	541,636,447.45	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	4,778	85.46 %	462,861,102.55	85.64 %
PUD	333	7.40 %	40,102,207.59	5.97 %
MANUFACTURED HOME	264	3.54 %	19,172,749.41	4.73 %
Townhouse	79	1.53 %	8,311,715.26	1.42 %
Condominium	77	1.26 %	6,831,049.47	1.38 %
Other	48	0.80 %	4,357,623.17	0.86 %
Grand Total:	5,579	100.00 %	541,636,447.45	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	5,267	95.46 %	517,071,817.38	94.41 %
RECD	181	2.73 %	14,778,183.89	3.24 %
CONV UNINS-78% OR LESS	66	0.91 %	4,906,480.03	1.18 %
VA	50	0.74 %	3,996,818.72	0.90 %
CONV INS-UP TO 95%	7	0.05 %	266,826.53	0.13 %
CONV INS - TO 78% EXPOSURE	4	0.04 %	200,997.25	0.07 %
CONV INS LTV 95.01% - 97.00%	1	0.03 %	155,308.30	0.02 %
Other	3	0.05 %	260,015.35	0.05 %
Grand Total:	5,579	100.00 %	541,636,447.45	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	5,034	88.31 %	478,293,741.48	90.23 %
New Construction	542	11.69 %	63,319,268.12	9.72 %
Not Coded	3	0.00 %	23,437.85	0.05 %
Grand Total:	5,579	100.00 %	541,636,447.45	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
 Current Funding Requirement: 0
 Current Funding Amount (\$000): 0
 Percent of Dollar Amount
 of Loans Outstanding: 0.00 %
 Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	152	2.68 %	14,549,875.38	2.72 %
90 Days:	287	5.13 %	27,822,333.44	5.14 %
In Foreclosure:	164	3.04 %	16,469,004.44	2.93 %

No. of Loans Foreclosed to Date: 184

REO-Number of Loans: 4

Foreclosed Loss/Gain to Date: -514,225.19

Outstanding Mortgages (\$000)
 At Time of Default: 329

Current Balance: 0

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2013

Resolution 2009 BOND RESOLUTION

Date Run: 10/14/2013

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	145	2.58 %	13,960,568.00	2.60 %
2	VA	1	0.02 %	111,793.97	0.02 %
5	RECD	6	0.09 %	477,513.41	0.11 %
	Grand Total:	152	2.69 %	14,549,875.38	2.73 %
90 Days or More Past Due					
1	FHA	280	5.02 %	27,192,343.22	5.02 %
2	VA	1	0.02 %	115,019.74	0.02 %
4	CONV UNINS-78% OR LESS	1	0.01 %	69,310.33	0.02 %
5	RECD	4	0.07 %	403,524.65	0.07 %
315	CONV UNINS LTV 78.01% - 85.00%	1	0.01 %	42,135.50	0.02 %
	Grand Total:	287	5.13 %	27,822,333.44	5.15 %
In Foreclosure					
1	FHA	154	2.92 %	15,814,692.02	2.76 %
2	VA	2	0.02 %	82,170.35	0.04 %
3	CONV INS-UP TO 95%	1	0.01 %	49,042.86	0.02 %
5	RECD	7	0.10 %	523,099.21	0.13 %
	Grand Total:	164	3.05 %	16,469,004.44	2.95 %

As of: 09/30/2013

Resolution 2009 BOND RESOLUTION

Date Run: 10/14/2013

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2009-A	21	1,908,102.39	47	4,575,658.03	37	3,824,522.33
ISSUE 2010-A	41	3,374,441.87	85	7,734,066.10	46	4,001,472.93
ISSUE 2010-B	28	2,773,357.24	47	4,612,758.41	24	2,517,138.09
ISSUE 2011-A	18	1,856,382.32	52	5,195,779.43	24	2,334,969.82
ISSUE 2011-B	22	2,460,355.00	26	2,525,017.11	22	2,560,815.00
ISSUE 2011-C	22	2,177,236.56	30	3,179,054.36	11	1,230,086.27
Total for the Resolution	152	14,549,875.38	287	27,822,333.44	164	16,469,004.44

As of: 09/30/2013

Resolution 2009 BOND RESOLUTION

Date Run: 10/14/2013

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2009-A	52	-144,324.82	2	-105,278.40
ISSUE 2010-A	94	-265,845.59	0	0.00
ISSUE 2010-B	20	-48,420.10	0	0.00
ISSUE 2011-A	14	-38,780.57	2	-224,063.66
ISSUE 2011-B	4	-16,854.11	0	0.00
Total for the Resolution	184	-514,225.19	4	-329,342.06

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Resolution 2009 BOND RESOLUTION

Date Run: 10/14/2013

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-A							
01/01/2011	SERIAL	0.900 %	965,000.00	535,000.00	430,000.00	0.00	88045RMD1
07/01/2011	SERIAL	1.100 %	970,000.00	480,000.00	490,000.00	0.00	88045RME9
01/01/2012	SERIAL	1.350 %	980,000.00	485,000.00	495,000.00	0.00	88045RMF6
07/01/2012	SERIAL	1.450 %	985,000.00	475,000.00	510,000.00	0.00	88045RMG4
01/01/2013	SERIAL	1.850 %	995,000.00	465,000.00	530,000.00	0.00	88045RMH2
07/01/2013	SERIAL	1.950 %	1,005,000.00	450,000.00	555,000.00	0.00	88045RMJ8
01/01/2014	SERIAL	2.250 %	1,015,000.00	0.00	300,000.00	715,000.00	88045RMK5
07/01/2014	SERIAL	2.350 %	1,030,000.00	0.00	160,000.00	870,000.00	88045RML3
01/01/2015	SERIAL	2.650 %	1,040,000.00	0.00	165,000.00	875,000.00	88045RMM1
07/01/2015	SERIAL	2.750 %	1,060,000.00	0.00	165,000.00	895,000.00	88045RMN9
01/01/2016	SERIAL	2.950 %	1,075,000.00	0.00	175,000.00	900,000.00	88045RMP4
07/01/2016	SERIAL	3.050 %	1,095,000.00	0.00	180,000.00	915,000.00	88045RMQ2
01/01/2017	SERIAL	3.350 %	1,110,000.00	0.00	180,000.00	930,000.00	88045RMR0
07/01/2017	SERIAL	3.450 %	1,130,000.00	0.00	185,000.00	945,000.00	88045RMS8
01/01/2018	SERIAL	3.600 %	1,150,000.00	0.00	190,000.00	960,000.00	88045RMT6
07/01/2018	SERIAL	3.700 %	1,175,000.00	0.00	190,000.00	985,000.00	88045RMU3
01/01/2019	SERIAL	3.800 %	1,200,000.00	0.00	195,000.00	1,005,000.00	88045RMV1
07/01/2019	SERIAL	3.850 %	1,220,000.00	0.00	200,000.00	1,020,000.00	88045RMW9
01/01/2020	SERIAL	3.950 %	1,245,000.00	0.00	200,000.00	1,045,000.00	88045RMX7
07/01/2020	SERIAL	3.950 %	1,270,000.00	0.00	200,000.00	1,070,000.00	88045RMY5
01/01/2021	SERIAL	4.100 %	1,295,000.00	0.00	205,000.00	1,090,000.00	88045RMZ2
07/01/2021	SERIAL	4.125 %	1,325,000.00	0.00	215,000.00	1,110,000.00	88045RNA6
07/01/2024	TERM	4.375 %	8,570,000.00	0.00	1,385,000.00	7,185,000.00	88045RNB4
01/01/2027	TERM	4.625 %	7,095,000.00	0.00	1,190,000.00	5,905,000.00	88045RNC2
01/01/2040	TERM	3.960 %	60,000,000.00	0.00	9,590,000.00	50,410,000.00	88045RND0

Total: 100,000,000.00 2,890,000.00 18,280,000.00 78,830,000.00

ISSUE 2009-B

07/01/2041	TERM	0.000 %	300,000,000.00	0.00	300,000,000.00	0.00	88045RNE8
00/00/0000	TERM	0.000 %	0.00	0.00	0.00	0.00	

Total: 300,000,000.00 0.00 300,000,000.00 (1) 0.00

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE 2010-A

Date Run: 10/14/2013

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2010-A							
01/01/2011	SERIAL	0.600 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RNF5
07/01/2011	SERIAL	0.700 %	1,415,000.00	705,000.00	710,000.00	0.00	88045RNG3
01/01/2012	SERIAL	1.125 %	1,420,000.00	710,000.00	710,000.00	0.00	88045RNH1
07/01/2012	SERIAL	1.250 %	1,425,000.00	710,000.00	715,000.00	0.00	88045RNJ7
01/01/2013	SERIAL	1.600 %	1,435,000.00	705,000.00	730,000.00	0.00	88045RNK4
07/01/2013	SERIAL	1.700 %	1,450,000.00	700,000.00	750,000.00	0.00	88045RNL2
01/01/2014	SERIAL	2.000 %	1,460,000.00	0.00	325,000.00	1,135,000.00	88045RNM0
07/01/2014	SERIAL	2.050 %	1,475,000.00	0.00	105,000.00	1,370,000.00	88045RNN8
01/01/2015	SERIAL	2.500 %	1,490,000.00	0.00	115,000.00	1,375,000.00	88045RNP3
07/01/2015	SERIAL	2.550 %	1,510,000.00	0.00	115,000.00	1,395,000.00	88045RNQ1
01/01/2016	SERIAL	2.950 %	1,525,000.00	0.00	115,000.00	1,410,000.00	88045RNR9
07/01/2016	SERIAL	3.000 %	1,550,000.00	0.00	120,000.00	1,430,000.00	88045RNS7
01/01/2017	SERIAL	3.250 %	1,570,000.00	0.00	120,000.00	1,450,000.00	88045RNT5
07/01/2017	SERIAL	3.300 %	1,595,000.00	0.00	125,000.00	1,470,000.00	88045RNU2
01/01/2018	SERIAL	3.500 %	1,625,000.00	0.00	125,000.00	1,500,000.00	88045RNV0
07/01/2018	SERIAL	3.500 %	1,650,000.00	0.00	130,000.00	1,520,000.00	88045RNW8
01/01/2019	SERIAL	3.700 %	1,680,000.00	0.00	130,000.00	1,550,000.00	88045RNX6
07/01/2019	SERIAL	3.700 %	1,715,000.00	0.00	130,000.00	1,585,000.00	88045RNY4
01/01/2020	SERIAL	3.875 %	1,745,000.00	0.00	130,000.00	1,615,000.00	88045RNZ1
07/01/2020	SERIAL	3.875 %	1,780,000.00	0.00	140,000.00	1,640,000.00	88045RPA4
01/01/2021	SERIAL	4.000 %	1,815,000.00	0.00	140,000.00	1,675,000.00	88045RPB2
07/01/2021	SERIAL	4.000 %	1,850,000.00	0.00	145,000.00	1,705,000.00	88045RPC0
07/01/2024	TERM	4.200 %	11,055,000.00	0.00	870,000.00	10,185,000.00	88045RPD8
07/01/2025	TERM	4.200 %	17,850,000.00	0.00	10,425,000.00	7,425,000.00	88045RPF3
01/01/2027	TERM	5.000 %	11,540,000.00	0.00	3,310,000.00	8,230,000.00	88045RPE6
07/01/2041	TERM	3.960 %	85,290,000.00	0.00	9,360,000.00	75,930,000.00	88045RPG1
Total:			160,000,000.00	4,615,000.00	29,790,000.00	125,595,000.00	
ISSUE 2010-B							
07/01/2011	SERIAL	0.450 %	450,000.00	225,000.00	225,000.00	0.00	88045RRP9
01/01/2012	SERIAL	0.700 %	845,000.00	420,000.00	425,000.00	0.00	88045RRQ7
07/01/2012	SERIAL	0.850 %	855,000.00	425,000.00	430,000.00	0.00	88045RRR5
01/01/2013	SERIAL	1.050 %	865,000.00	430,000.00	435,000.00	0.00	88045RRS3
07/01/2013	SERIAL	1.150 %	880,000.00	430,000.00	450,000.00	0.00	88045RRT1

*** Please refer to Disclaimer on Page 7-0001

Date Run: 10/14/2013

Issue/Series **ISSUE 2010-B**

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	1.450 %	895,000.00	0.00	185,000.00	710,000.00	88045RRU8
07/01/2014	SERIAL	1.550 %	910,000.00	0.00	45,000.00	865,000.00	88045RRV6
01/01/2015	SERIAL	1.900 %	920,000.00	0.00	45,000.00	875,000.00	88045RRW4
07/01/2015	SERIAL	2.000 %	935,000.00	0.00	45,000.00	890,000.00	88045RRX2
01/01/2016	SERIAL	2.250 %	950,000.00	0.00	50,000.00	900,000.00	88045RRY0
07/01/2016	SERIAL	2.300 %	970,000.00	0.00	50,000.00	920,000.00	88045RRZ7
01/01/2017	SERIAL	2.550 %	985,000.00	0.00	50,000.00	935,000.00	88045RSA1
07/01/2017	SERIAL	2.550 %	1,005,000.00	0.00	50,000.00	955,000.00	88045RSB9
01/01/2018	SERIAL	2.800 %	1,025,000.00	0.00	55,000.00	970,000.00	88045RSC7
07/01/2018	SERIAL	2.875 %	1,045,000.00	0.00	55,000.00	990,000.00	88045RSD5
01/01/2019	SERIAL	3.050 %	1,070,000.00	0.00	55,000.00	1,015,000.00	88045RSE3
07/01/2019	SERIAL	3.050 %	1,090,000.00	0.00	55,000.00	1,035,000.00	88045RSF0
01/01/2020	SERIAL	3.250 %	1,115,000.00	0.00	55,000.00	1,060,000.00	88045RSG8
07/01/2020	SERIAL	3.300 %	1,140,000.00	0.00	55,000.00	1,085,000.00	88045RSH6
01/01/2021	SERIAL	3.500 %	1,165,000.00	0.00	55,000.00	1,110,000.00	88045RSJ2
07/01/2021	SERIAL	3.550 %	1,195,000.00	0.00	60,000.00	1,135,000.00	88045RSK9
01/01/2022	SERIAL	3.750 %	1,225,000.00	0.00	60,000.00	1,165,000.00	88045RSL7
07/01/2022	SERIAL	3.750 %	1,250,000.00	0.00	60,000.00	1,190,000.00	88045RSM5
07/01/2025	TERM	4.000 %	7,310,000.00	0.00	385,000.00	6,925,000.00	88045RSN3
07/01/2028	TERM	4.500 %	9,905,000.00	0.00	2,155,000.00	7,750,000.00	88045RSP8
07/01/2041	TERM	3.160 %	60,000,000.00	0.00	5,260,000.00	54,740,000.00	88045RSQ6

ISSUE 2011-A

01/01/2012	SERIAL	0.500 %	985,000.00	610,000.00	375,000.00	0.00	88045RSR4
07/01/2012	SERIAL	0.650 %	985,000.00	490,000.00	495,000.00	0.00	88045RSS2
01/01/2013	SERIAL	1.000 %	990,000.00	485,000.00	505,000.00	0.00	88045RST0
07/01/2013	SERIAL	1.125 %	995,000.00	480,000.00	515,000.00	0.00	88045RSU7
01/01/2014	SERIAL	1.600 %	1,000,000.00	0.00	240,000.00	760,000.00	88045RSV5
07/01/2014	SERIAL	1.700 %	1,010,000.00	0.00	90,000.00	920,000.00	88045RSW3
01/01/2015	SERIAL	2.050 %	1,015,000.00	0.00	90,000.00	925,000.00	88045RSX1
07/01/2015	SERIAL	2.200 %	1,030,000.00	0.00	100,000.00	930,000.00	88045RSY9
01/01/2016	SERIAL	2.600 %	1,040,000.00	0.00	100,000.00	940,000.00	88045RSZ6
07/01/2016	SERIAL	2.700 %	1,055,000.00	0.00	100,000.00	955,000.00	88045RTA0
01/01/2017	SERIAL	2.950 %	1,065,000.00	0.00	100,000.00	965,000.00	88045RTB8
07/01/2017	SERIAL	3.000 %	1,085,000.00	0.00	105,000.00	980,000.00	88045RTC6
01/01/2018	SERIAL	3.375 %	1,100,000.00	0.00	105,000.00	995,000.00	88045RTD4

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Issue/Series ISSUE 2011-A

Date Run: 10/14/2013

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	3.375 %	1,120,000.00	0.00	105,000.00	1,015,000.00	88045RTE2
01/01/2019	SERIAL	3.700 %	1,135,000.00	0.00	105,000.00	1,030,000.00	88045RTF9
07/01/2019	SERIAL	3.750 %	1,155,000.00	0.00	110,000.00	1,045,000.00	88045RTG7
07/01/2021	SERIAL	4.000 %	1,250,000.00	0.00	115,000.00	1,135,000.00	88045RTL6
01/01/2022	SERIAL	4.150 %	1,275,000.00	0.00	120,000.00	1,155,000.00	88045RTM4
07/01/2022	SERIAL	4.150 %	1,305,000.00	0.00	120,000.00	1,185,000.00	88045RTN2
01/01/2021	TERM	4.000 %	3,610,000.00	0.00	330,000.00	3,280,000.00	88045RTK8
01/01/2025	TERM	4.850 %	6,580,000.00	0.00	655,000.00	5,925,000.00	88045RTP7
01/01/2028	TERM	4.500 %	9,215,000.00	0.00	1,985,000.00	7,230,000.00	88045RTQ5
07/01/2041	TERM	3.700 %	60,000,000.00	0.00	7,160,000.00	52,840,000.00	88045RTR3
Total:			100,000,000.00	2,065,000.00	13,725,000.00	84,210,000.00	

ISSUE 2011-B

07/01/2012	SERIAL	0.250 %	1,060,000.00	720,000.00	340,000.00	0.00	88045RTT9
01/01/2013	SERIAL	0.750 %	1,060,000.00	685,000.00	375,000.00	0.00	88045RUE0
07/01/2013	SERIAL	1.000 %	1,065,000.00	820,000.00	245,000.00	0.00	88045RTU6
01/01/2014	SERIAL	1.200 %	1,070,000.00	0.00	185,000.00	885,000.00	88045RUF7
07/01/2014	SERIAL	1.350 %	1,075,000.00	0.00	5,000.00	1,070,000.00	88045RTV4
01/01/2015	SERIAL	1.625 %	1,085,000.00	0.00	5,000.00	1,080,000.00	88045RUG5
07/01/2015	SERIAL	1.750 %	1,095,000.00	0.00	5,000.00	1,090,000.00	88045RTW2
01/01/2016	SERIAL	1.950 %	1,100,000.00	0.00	5,000.00	1,095,000.00	88045RUH3
07/01/2016	SERIAL	2.000 %	1,115,000.00	0.00	5,000.00	1,110,000.00	88045RTX0
01/01/2017	SERIAL	2.450 %	1,125,000.00	0.00	5,000.00	1,120,000.00	88045RUJ9
07/01/2017	SERIAL	2.550 %	1,140,000.00	0.00	5,000.00	1,135,000.00	88045RTY8
01/01/2018	SERIAL	2.950 %	1,155,000.00	0.00	10,000.00	1,145,000.00	88045RUK6
07/01/2018	SERIAL	3.000 %	1,170,000.00	0.00	10,000.00	1,160,000.00	88045RTZ5
01/01/2019	SERIAL	3.200 %	1,190,000.00	0.00	10,000.00	1,180,000.00	88045RUL4
07/01/2019	SERIAL	3.250 %	1,205,000.00	0.00	10,000.00	1,195,000.00	88045RUA8
01/01/2020	SERIAL	3.500 %	1,225,000.00	0.00	10,000.00	1,215,000.00	88045RUM2
07/01/2020	SERIAL	3.500 %	1,250,000.00	0.00	10,000.00	1,240,000.00	88045RUB6
01/01/2021	SERIAL	3.650 %	1,270,000.00	0.00	10,000.00	1,260,000.00	88045RUN0
07/01/2021	SERIAL	3.650 %	1,295,000.00	0.00	10,000.00	1,285,000.00	88045RUC4
01/01/2022	SERIAL	3.850 %	1,315,000.00	0.00	10,000.00	1,305,000.00	88045RUP5
07/01/2022	SERIAL	3.850 %	1,345,000.00	0.00	10,000.00	1,335,000.00	88045RUD2
01/01/2025	TERM	4.125 %	6,105,000.00	0.00	45,000.00	6,060,000.00	88045RUQ3
01/01/2028	TERM	4.500 %	9,485,000.00	0.00	1,295,000.00	8,190,000.00	88045RUR1
07/01/2041	TERM	2.920 %	60,000,000.00	0.00	1,470,000.00	58,530,000.00	88045RTS1
Total:			100,000,000.00	2,225,000.00	4,090,000.00	93,685,000.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE 2011-C

Date Run: 10/14/2013

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2011-C							
07/01/2012	SERIAL	0.400 %	1,085,000.00	1,080,000.00	5,000.00	0.00	88045RUS9
01/01/2013	SERIAL	0.650 %	1,090,000.00	710,000.00	380,000.00	0.00	88045RUT7
07/01/2013	SERIAL	0.800 %	1,095,000.00	815,000.00	280,000.00	0.00	88045RUU4
01/01/2014	SERIAL	1.000 %	1,095,000.00	0.00	190,000.00	905,000.00	88045RUV2
07/01/2014	SERIAL	1.150 %	1,100,000.00	0.00	10,000.00	1,090,000.00	88045RUW0
01/01/2015	SERIAL	1.400 %	1,110,000.00	0.00	10,000.00	1,100,000.00	88045RUX8
07/01/2015	SERIAL	1.500 %	1,115,000.00	0.00	10,000.00	1,105,000.00	88045RUY6
01/01/2016	SERIAL	1.800 %	1,125,000.00	0.00	10,000.00	1,115,000.00	88045RUZ3
07/01/2016	SERIAL	1.950 %	1,135,000.00	0.00	10,000.00	1,125,000.00	88045RVA7
01/01/2017	SERIAL	2.100 %	1,145,000.00	0.00	10,000.00	1,135,000.00	88045RVB5
07/01/2017	SERIAL	2.150 %	1,160,000.00	0.00	10,000.00	1,150,000.00	88045RVC3
01/01/2018	SERIAL	2.500 %	1,170,000.00	0.00	10,000.00	1,160,000.00	88045RVD1
07/01/2018	SERIAL	2.600 %	1,185,000.00	0.00	10,000.00	1,175,000.00	88045RVE9
01/01/2019	SERIAL	2.800 %	1,200,000.00	0.00	10,000.00	1,190,000.00	88045RVF6
07/01/2019	SERIAL	2.900 %	1,215,000.00	0.00	10,000.00	1,205,000.00	88045RVG4
01/01/2020	SERIAL	3.100 %	1,230,000.00	0.00	10,000.00	1,220,000.00	88045RVH2
07/01/2020	SERIAL	3.100 %	1,250,000.00	0.00	15,000.00	1,235,000.00	88045RVJ8
01/01/2021	SERIAL	3.250 %	1,270,000.00	0.00	15,000.00	1,255,000.00	88045RVK5
07/01/2021	SERIAL	3.250 %	1,290,000.00	0.00	15,000.00	1,275,000.00	88045RVL3
01/01/2022	SERIAL	3.500 %	1,310,000.00	0.00	15,000.00	1,295,000.00	88045RVM1
07/01/2022	SERIAL	3.500 %	1,330,000.00	0.00	15,000.00	1,315,000.00	88045RVN9
01/01/2026	TERM	4.000 %	10,065,000.00	0.00	105,000.00	9,960,000.00	88045RVP4
07/01/2030	TERM	4.300 %	14,555,000.00	0.00	140,000.00	14,415,000.00	88045RVQ2
07/01/2034	TERM	3.400 %	15,965,000.00	0.00	1,490,000.00	14,475,000.00	88045RVR0
07/01/2041	TERM	2.470 %	34,710,000.00	0.00	790,000.00	33,920,000.00	88045RVS8
Total:			100,000,000.00	2,605,000.00	3,575,000.00	93,820,000.00	

TENNESSEE HOUSING DEVELOPMENT AGENCY

Housing Finance Program Bonds

2009-B Bonds Payable Footnotes

(1) – Amount redeemed represents bonds converted from short term taxable to long term tax exempt bonds and blended with market bonds under the provisions outlined in the US Treasury New Issue Bond Program (NIBP).

Bond Issue	Market Bonds Issued	Escrowed Bonds Converted
2010-A	\$56,860,000.00	\$85,290,000.00
2010-B	\$40,000,000.00	\$60,000,000.00
2011-A	\$40,000,000.00	\$60,000,000.00
2011-B	\$40,000,000.00	\$60,000,000.00
2011-C	\$65,290,000.00	\$34,710,000.00

Resolution	2009 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-001
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2009-A RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2009-A RF	FHLB	535,000.00	0.020%	10/1/2013
2009-A RF	FHLB	500,000.00	0.020%	11/1/2013
2009-A RF	FHLB	400,000.00	1.055%	6/4/2018
2009-A RF	FHLB	100,000.00	2.456%	6/20/2022
2009-A RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	1,585,000.00		
2009-A RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2009-A RF	FNMA	55,000.00	0.594%	5/27/2015
2009-A RF	FNMA	60,000.00	0.981%	12/20/2016
	FNMA Total	115,000.00		
	2009-A RF Total	1,900,000.00		
2009-A BRF	FHLB	200,000.00	1.200%	6/20/2018
2009-A BRF	FHLB	500,000.00	2.580%	12/28/2022
2009-A BRF	FHLB	86,000.00	2.009%	1/30/2025
2009-A BRF	FHLB	100,000.00	2.908%	12/26/2025
2009-A BRF	FHLB	500,000.00	2.043%	11/23/2027

Resolution	2009 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-002
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2009-A BRF	FHLB	215,000.00	3.851%	6/20/2028
	FHLB Total	1,601,000.00		
2009-A BRF	FNMA	250,000.00	0.600%	12/27/2017
2009-A BRF	FNMA	1,085,000.00	3.000%	11/21/2025
2009-A BRF	FNMA	150,000.00	2.000%	12/28/2027
	FNMA Total	1,485,000.00		
	2009-A BRF Total	3,086,000.00		
	Bond Issue 2009-A Total	4,986,000.00		
2010-A RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2010-A RF	FHLB	540,000.00	0.020%	10/1/2013
2010-A RF	FHLB	1,000,000.00	0.020%	11/1/2013
2010-A RF	FHLB	100,000.00	2.456%	6/20/2022
2010-A RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	1,690,000.00		
2010-A RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2010-A RF	FNMA	55,000.00	0.594%	5/27/2015

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2010-A RF	FNMA	117,000.00	0.981%	12/20/2016
	FNMA Total	172,000.00		
	2010-A RF Total	2,062,000.00		
2010-A BRF	FHLB	150,000.00	1.200%	6/20/2018
2010-A BRF	FHLB	350,000.00	1.097%	11/20/2018
2010-A BRF	FHLB	32,000.00	2.009%	1/30/2025
2010-A BRF	FHLB	400,000.00	2.043%	11/23/2027
2010-A BRF	FHLB	100,000.00	3.851%	6/20/2028
	FHLB Total	1,032,000.00		
2010-A BRF	FNMA	500,000.00	1.100%	8/28/2017
2010-A BRF	FNMA	200,000.00	0.600%	12/27/2017
2010-A BRF	FNMA	250,000.00	2.023%	6/27/2027
2010-A BRF	FNMA	750,000.00	1.986%	6/28/2027
2010-A BRF	FNMA	415,000.00	1.522%	8/27/2027
	FNMA Total	2,115,000.00		
2010-A BRF	US Treasury	619,000.00	2.657%	5/15/2017
2010-A BRF	US Treasury	500,000.00	2.657%	5/15/2017
2010-A BRF	US Treasury	535,000.00	3.177%	8/15/2019
2010-A BRF	US Treasury	433,000.00	3.177%	8/15/2019
	US Treasury Total	2,087,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2010-A BRF Total	5,234,000.00		
	Bond Issue 2010-A Total	7,296,000.00		
2010-B LF	FHLB	500,000.00	2.170%	10/15/2021
	FHLB Total	500,000.00		
2010-B LF	FHLMC	3,000,000.00	1.450%	8/28/2019
	FHLMC Total	3,000,000.00		
2010-B LF	FNMA	400,000.00	2.976%	11/28/2025
	FNMA Total	400,000.00		
	2010-B LF Total	3,900,000.00		
2010-B RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2010-B RF	FHLB	535,000.00	0.020%	10/1/2013
2010-B RF	FHLB	1,000,000.00	0.020%	11/1/2013
2010-B RF	FHLB	400,000.00	1.055%	6/4/2018
2010-B RF	FHLB	100,000.00	2.456%	6/20/2022
2010-B RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	2,085,000.00		

Resolution	2009 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-005
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2010-B RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2010-B RF	FNMA	55,000.00	0.594%	5/27/2015
2010-B RF	FNMA	60,000.00	0.981%	12/20/2016
	FNMA Total	115,000.00		
	2010-B RF Total	2,400,000.00		
2010-B BRF	FHLB	104,000.00	2.009%	1/30/2025
2010-B BRF	FHLB	490,000.00	2.920%	11/8/2027
2010-B BRF	FHLB	300,000.00	2.043%	11/23/2027
	FHLB Total	894,000.00		
2010-B BRF	FNMA	175,000.00	0.600%	12/27/2017
2010-B BRF	FNMA	1,000,000.00	5.181%	1/13/2023
2010-B BRF	FNMA	1,000,000.00	2.930%	11/28/2025
	FNMA Total	2,175,000.00		
	2010-B BRF Total	3,069,000.00		
	Bond Issue 2010-B Total	9,369,000.00		
2011-A RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-A RF	FHLB	535,000.00	0.020%	10/1/2013
2011-A RF	FHLB	500,000.00	0.020%	11/1/2013
2011-A RF	FHLB	400,000.00	1.055%	6/4/2018
2011-A RF	FHLB	90,000.00	2.456%	6/20/2022
2011-A RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	1,575,000.00		
2011-A RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2011-A RF	FNMA	55,000.00	0.594%	5/27/2015
2011-A RF	FNMA	70,000.00	0.981%	12/20/2016
	FNMA Total	125,000.00		
	2011-A RF Total	1,900,000.00		
2011-A BRF	FHLB	135,000.00	2.580%	12/28/2022
2011-A BRF	FHLB	174,000.00	2.009%	1/30/2025
2011-A BRF	FHLB	153,225.81	3.230%	6/14/2027
2011-A BRF	FHLB	180,000.00	2.016%	11/8/2027
	FHLB Total	642,225.81		
2011-A BRF	FNMA	500,000.00	0.600%	12/27/2017
2011-A BRF	FNMA	1,000,000.00	2.930%	11/28/2025

Resolution	2009 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-007
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-A BRF	FNMA	1,000,000.00	1.000%	12/27/2027
	FNMA Total	2,500,000.00		
	2011-A BRF Total	3,142,225.81		
	Bond Issue 2011-A Total	5,042,225.81		
2011-B LF	FHLB	500,000.00	2.170%	10/15/2021
	FHLB Total	500,000.00		
2011-B LF	FHLMC	4,000,000.00	1.825%	11/29/2018
	FHLMC Total	4,000,000.00		
2011-B LF	FNMA	695,000.00	2.976%	11/28/2025
	FNMA Total	695,000.00		
	2011-B LF Total	5,195,000.00		
2011-B RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2011-B RF	FHLB	535,000.00	0.020%	10/1/2013
2011-B RF	FHLB	1,000,000.00	0.020%	11/1/2013
2011-B RF	FHLB	400,000.00	1.055%	6/4/2018
2011-B RF	FHLB	50,000.00	2.330%	11/1/2022

Resolution	2009 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-008
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	1,985,000.00		
2011-B RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2011-B RF	FNMA	55,000.00	0.594%	5/27/2015
2011-B RF	FNMA	60,000.00	0.981%	12/20/2016
	FNMA Total	115,000.00		
	2011-B RF Total	2,300,000.00		
2011-B BRF	FFCB	3,000,000.00	1.040%	12/18/2017
	FFCB Total	3,000,000.00		
	2011-B BRF Total	3,000,000.00		
	Bond Issue 2011-B Total	10,495,000.00		
2011-C RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	75,000.00		
2011-C RF	FHLB	535,000.00	0.020%	10/1/2013
2011-C RF	FHLB	400,000.00	1.055%	6/4/2018
2011-C RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	985,000.00		

Resolution	2009 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-009
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-C RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	100,000.00		
2011-C RF	FNMA	30,000.00	0.981%	12/20/2016
	FNMA Total	30,000.00		
	2011-C RF Total	1,190,000.00		
2011-C BRF	FHLB	500,000.00	2.580%	12/28/2022
2011-C BRF	FHLB	72,000.00	2.009%	1/30/2025
2011-C BRF	FHLB	85,806.45	3.230%	6/14/2027
	FHLB Total	657,806.45		
2011-C BRF	FNMA	350,000.00	0.600%	12/27/2017
2011-C BRF	FNMA	150,000.00	2.000%	12/28/2027
2011-C BRF	FNMA	1,850,000.00	3.125%	3/27/2028
	FNMA Total	2,350,000.00		
	2011-C BRF Total	3,007,806.45		
	Bond Issue 2011-C Total	4,197,806.45		
	2009 Res Total	\$41,386,032.26		

Resolution	2009 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-010
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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		11,752,000.00		
Bond Reserve Fund		20,539,032.26		
Loan Fund		9,095,000.00		
Total Investments 2009 Resolution		<u><u>\$41,386,032.26</u></u>		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at September 30, 2013				
2009-A BRF	1st American US Govt Obligation MMKT	2,917.75	0.006%	
2009-A RF	1st American US Govt Obligation MMKT	4,237,159.70	0.006%	
2010-A BRF	1st American US Govt Obligation MMKT	2,593.54	0.006%	
2010-A RF	1st American US Govt Obligation MMKT	8,939,784.16	0.006%	
2010-B LF	1st American US Govt Obligation MMKT	614,054.64	0.006%	
2010-B BRF	1st American US Govt Obligation MMKT	7,078.87	0.006%	
2010-B RF	1st American US Govt Obligation MMKT	3,017,582.01	0.006%	
2011-A BRF	1st American US Govt Obligation MMKT	44,475.26	0.006%	
2011-A LF	1st American US Govt Obligation MMKT	3,622.41	0.006%	
2011-A RF	1st American US Govt Obligation MMKT	3,716,617.82	0.006%	
2011-B LF	1st American US Govt Obligation MMKT	707,567.73	0.006%	
2011-B RF	1st American US Govt Obligation MMKT	3,098,303.76	0.006%	
2011-C BRF	1st American US Govt Obligation MMKT	10,977.57	0.006%	
2011-C RF	1st American US Govt Obligation MMKT	1,419,932.56	0.006%	
	US Govt Oblig MMKT Total	\$25,822,667.78		

Resolution 2009 BOND RESOLUTION

Date Run: 11/5/2013

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2009-A	\$ 3,029,703	\$ 3,114,978	\$ 85,406,585	\$ 79,649,181	\$ 5,757,404
Issue 2010-A	4,997,000	5,760,698	140,770,258	127,314,968	13,455,290
Issue 2010-B	3,029,704	3,128,182	93,892,604	88,456,959	5,435,645
Issue 2011-A	3,000,000	3,206,562	91,770,094	85,329,240	6,440,854
Issue 2011-B	3,000,000	3,008,927	99,751,749	94,907,928	4,843,822
Issue 2011-C	<u>3,000,000</u>	<u>3,025,175</u>	<u>102,209,457</u>	<u>94,595,297</u>	<u>7,614,160</u>
Total for the 2009 Resolution	<u>\$ 20,056,407</u>	<u>\$ 21,244,521</u>	<u>\$ 613,800,747</u>	<u>\$ 570,253,572</u>	<u>\$ 43,547,174</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 09/30/2013

Resolution 2013 BOND RESOLUTION

Date Run: 10/14/2013

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 210,285,000.00

Outstanding Principal Balance: 214,517,977.05

Current Outstanding Commitments: 17,174,239.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 64,649.88

Average Original Loan Amount: 65,847.83

Total Number of Loans

Originated: 7,223

Paidoff: 4,519

Outstanding: 2,704

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0737

Contact Person: CONNIE JACO

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 09/30/2013

Resolution 2013 BOND RESOLUTION

Date Run: 10/14/2013

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2013-1	05/30/2013	05/30/2013	210,285,000.00	214,517,977.05	17,174,239.00	0.00	65,649.88	65,847.83	7,223
Total for the Resolution			210,285,000.00	214,517,977.05	17,174,239.00	0.00	64,649.88	65,847.83	7,223

*** Please refer to Disclaimer on Page 7-0001

TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 September 30, 2013

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2012-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:			
				2013-1 (Original Proceeds)	2010-1 (0% Pool)
	0.00%	0.00	93.83%	91,026,733.26	6.17% 5,987,770.74
TOTALS		0.00		91,026,733.26	5,987,770.74

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2012-2:	<u>97,014,504.00</u>
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As of: 09/30/2013

Resolution 2013 BOND RESOLUTION

Date Run: 10/14/2013

Page: 1-003

Loans by Mortgage Rate by Bond Issue

ISSUE 2013-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	952	52.84 %	113,345,095.26	35.21 %
6.0000%	110	5.07 %	10,885,841.10	4.07 %
4.9500%	137	4.83 %	10,364,815.36	5.07 %
5.5000%	457	4.75 %	10,198,666.71	16.90 %
3.6000%	90	4.51 %	9,675,165.23	3.33 %
4.6500%	105	4.23 %	9,084,400.66	3.88 %
0.0000%	165	4.15 %	8,908,915.08	6.10 %
5.9500%	82	2.82 %	6,049,321.52	3.03 %
3.0000%	74	2.39 %	5,118,229.12	2.74 %
6.7500%	89	2.19 %	4,689,445.61	3.29 %
5.6000%	59	2.00 %	4,289,553.59	2.18 %
6.8750%	44	1.07 %	2,295,018.16	1.63 %
6.6000%	25	0.88 %	1,882,132.57	0.92 %
3.7000%	18	0.87 %	1,859,056.54	0.67 %
3.1000%	14	0.82 %	1,764,028.63	0.52 %
6.5000%	30	0.78 %	1,671,207.51	1.11 %
7.0000%	20	0.75 %	1,616,460.12	0.74 %
6.8500%	63	0.73 %	1,556,218.78	2.33 %
3.9000%	12	0.72 %	1,550,748.05	0.44 %
5.2500%	22	0.70 %	1,510,146.09	0.81 %
Other	136	2.89 %	6,203,511.36	5.03 %
Grand Total:	2,704	100.00 %	214,517,977.05	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2013

Resolution 2013 BOND RESOLUTION

Date Run: 10/14/2013

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	952	52.84 %	113,345,095.26	35.21 %
6.0000%	110	5.07 %	10,885,841.10	4.07 %
4.9500%	137	4.83 %	10,364,815.36	5.07 %
5.5000%	457	4.75 %	10,198,666.71	16.90 %
3.6000%	90	4.51 %	9,675,165.23	3.33 %
4.6500%	105	4.23 %	9,084,400.66	3.88 %
0.0000%	165	4.15 %	8,908,915.08	6.10 %
5.9500%	82	2.82 %	6,049,321.52	3.03 %
3.0000%	74	2.39 %	5,118,229.12	2.74 %
6.7500%	89	2.19 %	4,689,445.61	3.29 %
5.6000%	59	2.00 %	4,289,553.59	2.18 %
6.8750%	44	1.07 %	2,295,018.16	1.63 %
6.6000%	25	0.88 %	1,882,132.57	0.92 %
3.7000%	18	0.87 %	1,859,056.54	0.67 %
3.1000%	14	0.82 %	1,764,028.63	0.52 %
6.5000%	30	0.78 %	1,671,207.51	1.11 %
7.0000%	20	0.75 %	1,616,460.12	0.74 %
6.8500%	63	0.73 %	1,556,218.78	2.33 %
3.9000%	12	0.72 %	1,550,748.05	0.44 %
5.2500%	22	0.70 %	1,510,146.09	0.81 %
Other	136	2.89 %	6,203,511.36	5.03 %
Grand Total:	2,704	100.00 %	214,517,977.05	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,378	91.38 %	196,023,533.97	87.94 %
MAGNA BANK	241	6.39 %	13,697,467.31	8.91 %
Nashville Habitat for Humanity	26	0.78 %	1,666,895.15	0.96 %
EASTERN EIGHT COMM DEV CORP	15	0.52 %	1,112,237.62	0.55 %
Chatt. Habitat for Humanity	8	0.17 %	365,245.29	0.30 %
Other	36	0.77 %	1,652,597.71	1.33 %
Grand Total:	2,704	100.00 %	214,517,977.05	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2013

Resolution 2013 BOND RESOLUTION

Date Run: 10/14/2013

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	2,670	99.02 %	212,422,377.36	98.74 %
Unknown	34	0.98 %	2,095,599.69	1.26 %
Grand Total:	2,704	100.00 %	214,517,977.05	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,447	88.26 %	189,337,730.84	90.50 %
PUD	101	5.85 %	12,540,811.89	3.74 %
Townhouse	33	1.66 %	3,564,973.46	1.22 %
MANUFACTURED HOME	44	1.60 %	3,427,998.50	1.63 %
Condominium	42	1.50 %	3,208,750.88	1.55 %
Other	37	1.14 %	2,437,711.48	1.37 %
Grand Total:	2,704	100.00 %	214,517,977.05	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,143	81.21 %	174,204,230.15	79.25 %
CONV UNINS-78% OR LESS	194	5.47 %	11,743,414.35	7.17 %
RECD	146	4.42 %	9,488,081.32	5.40 %
CONV INS LTV 97.01% - 100%	85	4.12 %	8,847,667.96	3.14 %
VA	47	1.95 %	4,184,416.80	1.74 %
CONV INS-UP TO 95%	51	1.27 %	2,722,579.31	1.89 %
OTHER	9	0.54 %	1,155,189.01	0.33 %
Other	29	1.01 %	2,172,398.15	1.07 %
Grand Total:	2,704	100.00 %	214,517,977.05	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2013

Resolution 2013 BOND RESOLUTION

Date Run: 10/14/2013

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,328	85.18 %	182,729,082.55	86.09 %
New Construction	368	14.65 %	31,425,276.39	13.61 %
*	3	0.11 %	237,404.67	0.11 %
Other	5	0.06 %	126,213.44	0.18 %
Grand Total:	2,704	100.00 %	214,517,977.05	100.00 %

As of: 09/30/2013

Resolution 2013 BOND RESOLUTION

Date Run: 10/14/2013

Page: 3-001

Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	48	1.55 %	3,330,104.84	1.77 %
90 Days:	73	1.73 %	3,730,204.31	2.69 %
In Foreclosure:	41	1.03 %	2,217,542.47	1.51 %

No. of Loans Foreclosed to Date:	534	REO-Number of Loans:	4
Foreclosed Loss/Gain to Date:	-863,448.42	Outstanding Mortgages (\$000) At Time of Default:	327
		Current Balance:	0

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2013

Resolution 2013 BOND RESOLUTION

Date Run: 10/14/2013

Page: 3-002

Delinquency Statistics

Loan Type

60-89 Days Past Due

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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1	FHA	39	1.17 %	2,518,168.83	1.44 %
4	CONV UNINS-78% OR LESS	2	0.08 %	162,107.06	0.07 %
5	RECD	6	0.26 %	566,696.15	0.22 %
17	CONV INS LTV 90.01% - 95.00%	1	0.04 %	83,132.80	0.04 %

Grand Total:

48	1.55 %	3,330,104.84	1.77 %
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90 Days or More Past Due

1	FHA	68	1.58 %	3,394,205.05	2.51 %
2	VA	1	0.02 %	38,722.18	0.04 %
5	RECD	2	0.04 %	75,435.08	0.07 %
19	CONV INS LTV 97.01% - 100%	2	0.10 %	221,842.00	0.07 %

Grand Total:

73	1.74 %	3,730,204.31	2.69 %
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In Foreclosure

1	FHA	33	0.73 %	1,567,312.06	1.22 %
2	VA	2	0.08 %	163,316.66	0.07 %
5	RECD	4	0.13 %	279,642.69	0.15 %
17	CONV INS LTV 90.01% - 95.00%	1	0.03 %	57,729.85	0.04 %
19	CONV INS LTV 97.01% - 100%	1	0.07 %	149,541.21	0.04 %

Grand Total:

41	1.04 %	2,217,542.47	1.52 %
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As of: 09/30/2013

Resolution 2013 BOND RESOLUTION

Date Run: 10/14/2013

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2013-1	48	3,330,104.84	73	3,730,204.31	41	2,217,542.47
Total for the Resolution	48	3,330,104.84	73	3,730,204.31	41	2,217,542.47

As of: 09/30/2013

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2013-1	534	-863,448.42	4	-327,471.21
Total for the Resolution	534	-863,448.42	4	-327,471.21

As of: 09/30/2013

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2013-1							
01/01/2014	SERIAL	0.400 %	2,440,000.00	0.00	405,000.00	2,035,000.00	880461AA6
07/01/2014	SERIAL	0.500 %	2,440,000.00	0.00	85,000.00	2,355,000.00	880461AB4
01/01/2015	SERIAL	0.875 %	2,445,000.00	0.00	85,000.00	2,360,000.00	880461AC2
07/01/2015	SERIAL	0.950 %	2,460,000.00	0.00	85,000.00	2,375,000.00	880461AD0
01/01/2016	SERIAL	1.250 %	2,470,000.00	0.00	85,000.00	2,385,000.00	880461AE8
07/01/2016	SERIAL	1.350 %	2,485,000.00	0.00	85,000.00	2,400,000.00	880461AF5
01/01/2017	SERIAL	1.400 %	2,505,000.00	0.00	90,000.00	2,415,000.00	880461AG3
07/01/2017	SERIAL	1.500 %	2,520,000.00	0.00	90,000.00	2,430,000.00	880461AH1
01/01/2018	SERIAL	1.900 %	2,540,000.00	0.00	90,000.00	2,450,000.00	880461AJ7
07/01/2018	SERIAL	1.900 %	2,565,000.00	0.00	90,000.00	2,475,000.00	880461AK4
01/01/2019	SERIAL	2.150 %	2,590,000.00	0.00	90,000.00	2,500,000.00	880461AL2
07/01/2019	SERIAL	2.150 %	460,000.00	0.00	15,000.00	445,000.00	880461AM0
07/01/2019	SERIAL	1.750 %	2,160,000.00	0.00	75,000.00	2,085,000.00	880461AU2
01/01/2020	SERIAL	1.950 %	2,650,000.00	0.00	95,000.00	2,555,000.00	880461AV0
07/01/2020	SERIAL	2.000 %	2,675,000.00	0.00	95,000.00	2,580,000.00	880461AW8
01/01/2021	SERIAL	2.250 %	2,705,000.00	0.00	95,000.00	2,610,000.00	880461AX6
07/01/2021	SERIAL	2.300 %	2,735,000.00	0.00	95,000.00	2,640,000.00	880461AY4
01/01/2022	SERIAL	2.550 %	2,765,000.00	0.00	95,000.00	2,670,000.00	880461AZ1
07/01/2022	SERIAL	2.550 %	2,800,000.00	0.00	100,000.00	2,700,000.00	880461BA5
01/01/2023	SERIAL	2.650 %	2,840,000.00	0.00	100,000.00	2,740,000.00	880461BB3
07/01/2023	SERIAL	2.650 %	770,000.00	0.00	25,000.00	745,000.00	880461AT5
07/01/2023	SERIAL	2.650 %	2,105,000.00	0.00	75,000.00	2,030,000.00	880461BC1
01/01/2024	SERIAL	2.850 %	2,915,000.00	0.00	100,000.00	2,815,000.00	880461AN8
07/01/2024	SERIAL	2.850 %	2,955,000.00	0.00	105,000.00	2,850,000.00	880461AP3
01/01/2025	SERIAL	3.000 %	3,000,000.00	0.00	105,000.00	2,895,000.00	880461AQ1
07/01/2025	SERIAL	3.000 %	3,045,000.00	0.00	105,000.00	2,940,000.00	880461AS7
01/01/2026	SERIAL	3.125 %	3,090,000.00	0.00	110,000.00	2,980,000.00	880461BF4
01/01/2031	TERM	3.600 %	32,210,000.00	0.00	1,130,000.00	31,080,000.00	880461AR9
07/01/2043	TERM	4.000 %	51,725,000.00	0.00	1,820,000.00	49,905,000.00	880461BE7
07/01/2038	TERM	3.000 %	64,840,000.00	0.00	0.00	64,840,000.00	880461BD9
Total:			215,905,000.00	0.00	5,620,000.00	210,285,000.00	

*** Please refer to Disclaimer on Page 7-0001

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2013-1 LF	FHLB	7,000,000.00	0.020%	11/1/2013
	FHLB Total	7,000,000.00		
	2013-1 LF Total	7,000,000.00		
2013-1 RF	FFCB	100,000.00	1.250%	10/2/2018
	FFCB Total	100,000.00		
2013-1 RF	FHLB	540,000.00	0.020%	10/1/2013
2013-1 RF	FHLB	1,000,000.00	0.020%	11/1/2013
2013-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2013-1 RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	1,640,000.00		
2013-1 RF	FNMA	55,000.00	0.594%	5/27/2015
2013-1 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	110,000.00		
	2013-1 RF Total	1,850,000.00		
2013-1 BRF	FHLB	1,235,000.00	1.200%	6/20/2018
2013-1 BRF	FHLB	600,000.00	2.500%	6/20/2022
2013-1 BRF	FHLB	500,000.00	2.874%	6/27/2022
2013-1 BRF	FHLB	300,000.00	2.330%	11/1/2022

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2013-1 BRF	FHLB	1,345,000.00	3.851%	6/20/2028
	FHLB Total	3,980,000.00		
2013-1 BRF	FHLMC	1,000,000.00	7.618%	6/1/2016
	FHLMC Total	1,000,000.00		
2013-1 BRF	FNMA	1,800,000.00	5.143%	1/13/2023
	FNMA Total	1,800,000.00		
	2013-1 BRF Total	6,780,000.00		
	Bond Issue 2013-1 Total	15,630,000.00		
	2013 Res Total	\$15,630,000.00		

Investment Summary

Revenue Fund	1,850,000.00
Bond Reserve Fund	6,780,000.00
Loan Fund	7,000,000.00
Total Investments 2009 Resolution	\$15,630,000.00

Resolution	2013 BOND RESOLUTION	Date Run: 10/28/2013	Page: 5-003
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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at September 30, 2013				
2013-1 BRF	1st American US Govt Obligation MMKT	120,163.57	0.006%	
2013-1 LF	1st American US Govt Obligation MMKT	9,380,294.74	0.006%	
2013-1 RF	1st American US Govt Obligation MMKT	7,223,049.54	0.006%	
	US Govt Oblig MMKT Total	\$16,723,507.85		

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2013-1	\$ 6,900,000	\$ 7,080,614	\$ 247,997,051	\$ 214,990,276	\$ 33,006,775
Total for the 2013 Resolution	<u>\$ 6,900,000</u>	<u>\$ 7,080,614</u>	<u>\$ 247,997,051</u>	<u>\$ 214,990,276</u>	<u>\$ 33,006,775</u>

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.