



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report

June 30, 2013

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 48,965,000.00

Outstanding Principal Balance: 128,228,255.02

Current Outstanding Commitments: 234,779.00

Current Uncommitted Lendable Funds: 3,225,797.20

Average Purchase Price: 51,182.46

Average Original Loan Amount: 50,273.20

Total Number of Loans

Originated: 12,806

Paidoff: 10,097

Outstanding: 2,709

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0737

Contact Person: CONNIE JACO

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	48,965,000.00	61,756,703.01	0.00	0.00	47,168.02	48,598.20	5,245
1994 SERIES A	05/15/1994	06/08/1994	0.00	42,147,076.74	234,779.00	3,225,797.20	70,779.47	60,194.67	1,667
1994 SERIES B	08/01/1994	08/17/1994	0.00	6,161,282.26	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	4,501,890.74	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	8,624,487.18	0.00	0.00	50,279.54	50,210.31	1,823
GENERAL FUND	00/00/0000	00/00/0000	0.00	5,036,815.09	0.00	0.00	38,081.54	37,872.01	794
Total for the Resolution			48,965,000.00	128,228,255.02	234,779.00	3,225,797.20	51,182.46	50,273.20	12,806

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	113	18.19 %	11,232,184.62	8.72 %
5.50000%	469	17.22 %	10,635,988.22	36.19 %
4.65000%	105	14.83 %	9,158,334.27	8.10 %
0.00000%	167	14.75 %	9,109,207.58	12.89 %
3.00000%	75	8.50 %	5,248,871.38	5.79 %
6.75000%	92	7.94 %	4,903,242.48	7.10 %
6.87500%	46	3.93 %	2,425,144.14	3.55 %
7.00000%	22	2.93 %	1,810,551.30	1.70 %
6.50000%	30	2.73 %	1,684,613.86	2.31 %
6.85000%	65	2.59 %	1,597,470.67	5.02 %
5.35000%	14	1.90 %	1,174,008.27	1.08 %
5.45000%	10	1.71 %	1,055,465.54	0.77 %
6.90000%	24	0.84 %	521,228.30	1.85 %
6.45000%	4	0.62 %	381,125.03	0.31 %
7.25000%	47	0.44 %	271,967.51	3.63 %
5.40000%	4	0.43 %	267,127.50	0.31 %
9.00000%	6	0.23 %	139,012.89	0.46 %
5.75000%	1	0.13 %	79,948.56	0.08 %
4.75000%	1	0.10 %	60,936.39	0.08 %
7.75000%	1	0.00 %	274.50	0.08 %
Grand Total:	1,296	100.00 %	61,756,703.01	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.00000%	476	81.26 %	34,249,058.50	73.34 %
7.50000%	47	2.99 %	1,260,684.69	7.24 %
7.75000%	43	2.81 %	1,182,286.56	6.63 %
2.37500%	10	2.28 %	961,030.86	1.54 %
1.97500%	8	1.89 %	797,562.87	1.23 %
7.00000%	30	1.79 %	754,197.98	4.62 %
1.80000%	7	1.74 %	732,961.26	1.08 %
2.30000%	6	1.39 %	585,528.75	0.92 %
2.49000%	5	1.09 %	458,082.62	0.77 %
2.77500%	3	0.66 %	278,684.89	0.46 %

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
2.6000%	3	0.63 %	264,358.37	0.46 %
2.9000%	2	0.46 %	194,862.71	0.31 %
2.5000%	2	0.32 %	133,086.34	0.31 %
7.4000%	5	0.30 %	127,348.82	0.77 %
3.0500%	1	0.23 %	95,690.52	0.15 %
2.3700%	1	0.17 %	71,651.00	0.15 %
Grand Total:	649	100.00 %	42,147,076.74	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	157	73.24 %	4,512,756.47	73.71 %
7.7500%	25	11.72 %	721,976.35	11.74 %
6.5000%	22	10.29 %	633,996.49	10.33 %
7.4000%	7	3.89 %	239,772.24	3.29 %
6.7500%	1	0.49 %	30,401.53	0.47 %
5.5000%	1	0.36 %	22,379.18	0.47 %
Grand Total:	213	100.00 %	6,161,282.26	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	94	65.52 %	2,949,657.11	59.49 %
5.5000%	37	17.05 %	767,569.66	23.42 %
7.4000%	24	15.45 %	695,485.85	15.19 %
7.2500%	3	1.98 %	89,178.12	1.90 %
Grand Total:	158	100.00 %	4,501,890.74	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	179	67.77 %	5,844,511.38	60.68 %
5.5000%	104	27.28 %	2,352,943.04	35.25 %
6.5000%	5	2.02 %	174,254.53	1.69 %
8.2500%	4	1.45 %	125,256.39	1.36 %
7.2500%	2	1.04 %	89,908.17	0.68 %
7.5000%	1	0.44 %	37,613.67	0.34 %
Grand Total:	295	100.00 %	8,624,487.18	100.00 %

GENERAL FUND

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
3.4500%	16	33.82 %	1,703,302.67	16.33 %
3.7500%	10	22.51 %	1,133,913.40	10.20 %
4.0500%	11	22.03 %	1,109,750.25	11.22 %
5.8000%	3	5.94 %	299,006.47	3.06 %
4.2500%	2	4.29 %	216,125.92	2.04 %
11.6250%	26	3.04 %	153,235.70	26.53 %
4.3500%	1	2.77 %	139,655.49	1.02 %
4.8500%	1	2.22 %	112,047.04	1.02 %
6.1000%	1	1.71 %	85,914.33	1.02 %
11.0000%	16	0.82 %	41,117.99	16.33 %
10.5000%	8	0.54 %	27,402.63	8.16 %
9.9500%	1	0.21 %	10,507.66	1.02 %
12.0000%	1	0.06 %	2,817.80	1.02 %
9.0000%	1	0.04 %	2,017.74	1.02 %
Grand Total:	98	100.00 %	5,036,815.09	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	643	33.81 %	43,358,266.08	23.74 %
5.5000%	611	10.75 %	13,778,880.10	22.55 %
6.0000%	113	8.76 %	11,232,184.62	4.17 %
4.6500%	105	7.14 %	9,158,334.27	3.88 %
7.4000%	215	5.39 %	6,907,118.29	7.94 %
7.5000%	205	4.53 %	5,811,054.83	7.57 %
3.0000%	75	4.09 %	5,248,871.38	2.77 %
6.7500%	93	3.85 %	4,933,644.01	3.43 %
8.2500%	98	2.40 %	3,074,913.50	3.62 %
7.0000%	52	2.00 %	2,564,749.28	1.92 %
6.5000%	57	1.94 %	2,492,864.88	2.10 %
6.8750%	46	1.89 %	2,425,144.14	1.70 %
7.7500%	69	1.49 %	1,904,537.41	2.55 %
3.4500%	16	1.33 %	1,703,302.67	0.59 %
6.8500%	65	1.25 %	1,597,470.67	2.40 %
5.3500%	14	0.92 %	1,174,008.27	0.52 %
3.7500%	10	0.88 %	1,133,913.40	0.37 %
4.0500%	11	0.87 %	1,109,750.25	0.41 %
5.4500%	10	0.82 %	1,055,465.54	0.37 %
2.3750%	10	0.75 %	961,030.86	0.37 %
Other	191	5.15 %	6,602,750.57	7.05 %
Grand Total:	2,709	100.00 %	128,228,255.02	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	1,805	56.51 %	72,467,945.08	66.63 %
MAGNA BANK	295	9.43 %	12,089,996.93	10.89 %
Nashville Habitat for Humanity	127	8.35 %	10,712,902.05	4.69 %
EASTERN EIGHT COMM DEV CORP	108	7.28 %	9,339,304.04	3.99 %
FOOTHILLS COMM. DEV CORP.	34	2.66 %	3,407,156.54	1.26 %
Other	340	15.76 %	20,210,950.38	12.55 %
Grand Total:	2,709	100.00 %	128,228,255.02	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	2,665	98.26 %	125,997,217.57	98.38 %
Unknown	30	1.37 %	1,751,113.15	1.11 %
Two One BuyDown	13	0.35 %	449,522.77	0.48 %
Discount Loan/Perm Buydown	1	0.02 %	30,401.53	0.04 %
Grand Total:	2,709	100.00 %	128,228,255.02	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,577	93.89 %	120,390,728.75	95.13 %
PUD	36	2.60 %	3,327,971.14	1.33 %
Condominium	41	1.73 %	2,219,026.52	1.51 %
Townhouse	13	0.61 %	778,611.68	0.48 %
MANUFACTURED HOME	9	0.51 %	650,326.41	0.33 %
Other	33	0.67 %	861,590.52	1.22 %
Grand Total:	2,709	100.00 %	128,228,255.02	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	1,559	41.75 %	53,529,886.42	57.55 %
CONV UNINS-78% OR LESS	699	37.62 %	48,240,799.69	25.80 %
CONV INS LTV 97.01% - 100%	87	7.11 %	9,112,295.90	3.21 %
RECD	174	5.55 %	7,123,052.42	6.42 %
VA	76	3.74 %	4,792,398.61	2.81 %
CONV INS-UP TO 95%	75	2.07 %	2,659,284.64	2.77 %
CONV INS - TO 78% EXPOSURE	12	0.52 %	668,847.14	0.44 %
Other	27	1.64 %	2,101,690.20	1.00 %
Grand Total:	2,709	100.00 %	128,228,255.02	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	1,850	57.43 %	73,637,930.99	68.29 %
New Construction	804	42.36 %	54,316,689.15	29.68 %
Not Coded	54	0.18 %	237,054.08	1.99 %
Other	1	0.03 %	36,580.80	0.04 %
Grand Total:	2,709	100.00 %	128,228,255.02	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	50	1.38 %	1,780,525.79	1.84 %
90 Days:	127	3.39 %	4,358,382.64	4.68 %
In Foreclosure:	41	1.26 %	1,624,922.89	1.51 %

No. of Loans Foreclosed to Date:	407	REO-Number of Loans:	7
Foreclosed Loss/Gain to Date:	-611,090.12	Outstanding Mortgages (\$000) At Time of Default:	489
		Current Balance:	0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	46	1.21 %	1,550,250.73	1.70 %
2	VA	1	0.09 %	112,047.04	0.04 %
3	CONV INS-UP TO 95%	1	0.00 %	5,553.77	0.04 %
5	RECD	2	0.09 %	112,674.25	0.07 %
	Grand Total:	50	1.39 %	1,780,525.79	1.85 %
90 Days or More Past Due					
1	FHA	106	2.52 %	3,228,248.17	3.91 %
2	VA	4	0.13 %	172,092.60	0.15 %
3	CONV INS-UP TO 95%	3	0.07 %	83,784.23	0.11 %
4	CONV UNINS-78% OR LESS	3	0.11 %	143,618.19	0.11 %
5	RECD	7	0.24 %	303,775.90	0.26 %
19	CONV INS LTV 97.01% - 100%	4	0.33 %	426,863.55	0.15 %
	Grand Total:	127	3.40 %	4,358,382.64	4.69 %
In Foreclosure					
1	FHA	33	0.95 %	1,217,487.63	1.22 %
2	VA	1	0.03 %	43,134.45	0.04 %
3	CONV INS-UP TO 95%	1	0.00 %	4,016.77	0.04 %
4	CONV UNINS-78% OR LESS	2	0.08 %	97,755.93	0.07 %
5	RECD	2	0.09 %	117,737.04	0.07 %
17	CONV INS LTV 90.01% - 95.00%	1	0.05 %	57,729.85	0.04 %
19	CONV INS LTV 97.01% - 100%	1	0.07 %	87,061.22	0.04 %
	Grand Total:	41	1.27 %	1,624,922.89	1.52 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	30	1,148,666.50	66	2,375,398.35	19	945,145.12
1994 SERIES A	2	51,484.84	11	377,019.46	3	123,865.88
1994 SERIES B	4	111,805.86	11	323,078.54	5	137,674.20
1995 SERIES A	5	167,054.37	13	367,903.03	3	86,354.44
1995 SERIES BC	7	174,625.36	23	772,234.49	10	327,866.48
GENERAL FUND	2	126,888.86	3	142,748.77	1	4,016.77
Total for the Resolution	50	1,780,525.79	127	4,358,382.64	41	1,624,922.89

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	407	-611,090.12	4	-327,471.21
1994 SERIES A	0	0.00	3	-161,734.29
Total for the Resolution	407	-611,090.12	7	-489,205.50

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	4,685,000.00	0.00	0.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	4,590,000.00	0.00	0.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	2,245,000.00	2,250,000.00	0.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	2,055,000.00	2,295,000.00	0.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	2,055,000.00	2,165,000.00	0.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	3,815,000.00	345,000.00	0.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	1,705,000.00	2,160,000.00	0.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	1,410,000.00	1,950,000.00	0.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	1,270,000.00	1,885,000.00	0.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	1,165,000.00	1,925,000.00	0.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	1,035,000.00	1,975,000.00	0.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	2,070,000.00	980,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	1,155,000.00	1,935,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	1,165,000.00	1,905,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	1,165,000.00	1,900,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	1,170,000.00	1,925,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	1,195,000.00	1,940,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	1,215,000.00	1,955,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	1,235,000.00	1,975,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	1,265,000.00	2,005,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	22,255,000.00	18,760,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	19,830,000.00	13,685,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	59,215,000.00	83,705,000.00	48,965,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2013

Issue/Series 1993 SERIES A

Date Run: 07/31/2013

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

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As of: 06/30/2013

Issue/Series 1994 SERIES A

Date Run: 07/31/2013

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

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As of: 06/30/2013

Issue/Series 1994 SERIES B

Date Run: 07/31/2013

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

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Issue/Series 1995 SERIES A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Issue/Series 1995 SERIES BC

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND							
Total:			0.00	0.00	0.00	0.00	

Resolution	1974 BOND RESOLUTION	Date Run: 08/12/2013	Page: 5-001
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2003A RF	FFCB	100,000.00	1.250%	10/2/2018
	FFCB Total	100,000.00		
2003A RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	50,000.00		
2003A RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2003-A RF Total	205,000.00		
2003A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
	FHLMC Total	1,000,000.00		
	2003-A DSRF Total	1,000,000.00		
	Bond Issue 2003A Total	1,205,000.00		
1994A RF	FHLB	37,500.00	0.000%	3/28/2014
	FHLB Total	37,500.00		
	1994A RF Total	37,500.00		
	Bond Issue 1994A Total	37,500.00		

Resolution	1974 BOND RESOLUTION	Date Run: 08/12/2013	Page: 5-002
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
1994B RF	FFCB	1,000,000.00	2.431%	6/20/2022
	FFCB Total	1,000,000.00		
1994B RF	FHLB	18,750.00	0.000%	3/28/2014
	FHLB Total	18,750.00		
	1994B RF Total	1,018,750.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
	FHLMC Total	2,500,000.00		
	1994B DSRF Total	2,500,000.00		
	Bond Issue 1994B Total	3,518,750.00		
1995A RF	FFCB	700,000.00	2.431%	6/20/2022
	FFCB Total	700,000.00		
1995A RF	FHLB	37,500.00	0.000%	3/28/2014
	FHLB Total	37,500.00		
	1995A RF Total	737,500.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019

Resolution	1974 BOND RESOLUTION	Date Run: 08/12/2013	Page: 5-003
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FICO Total	2,110,000.00		
1995A DSRF	US Treasury	350,000.00	7.841%	11/15/2016
	US Treasury Total	350,000.00		
	1995A DSRF Total	2,460,000.00		
	Bond Issue 1995A Total	3,197,500.00		
1995B/C RF	FFCB	1,000,000.00	2.431%	6/20/2022
	FFCB Total	1,000,000.00		
	1995B/C RF Total	1,000,000.00		
1995B/C DSRF	US Treasury	4,650,000.00	7.422%	5/15/2016
	US Treasury Total	4,650,000.00		
	1995B/C DSRF Total	4,650,000.00		
	Bond Issue 1995B/C Total	5,650,000.00		
GENERAL FUND	FFCB	300,000.00	1.250%	10/2/2018
GENERAL FUND	FFCB	1,000,000.00	2.431%	6/20/2022
GENERAL FUND	FFCB	400,000.00	1.250%	10/2/2018
GENERAL FUND	FFCB	375,000.00	1.500%	6/11/2018

Resolution	1974 BOND RESOLUTION	Date Run: 08/12/2013	Page: 5-004
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
FFCB Total		2,075,000.00		
GENERAL FUND	FHLB	37,500.00	0.000%	3/28/2014
GENERAL FUND	FHLB	63,750.00	0.000%	3/28/2014
GENERAL FUND	FHLB	18,750.00	0.000%	3/28/2014
GENERAL FUND	FHLB	250,000.00	2.330%	11/1/2022
GENERAL FUND	FHLB	223,709.68	3.230%	6/14/2027
GENERAL FUND	FHLB	1,000,000.00	2.478%	6/21/2022
GENERAL FUND	FHLB	1,000,000.00	2.428%	6/27/2022
GENERAL FUND	FHLB	500,000.00	1.055%	6/4/2018
GENERAL FUND	FHLB	400,000.00	2.500%	6/20/2022
GENERAL FUND	FHLB	470,000.00	2.009%	1/30/2025
GENERAL FUND	FHLB	250,000.00	2.330%	11/1/2022
FHLB Total		4,213,709.68		
GENERAL FUND	FHLMC	1,000,000.00	0.900%	11/27/2017
GENERAL FUND	FHLMC	2,000,000.00	2.883%	12/12/2025
GENERAL FUND	FHLMC	2,978,000.00	2.928%	12/12/2025
GENERAL FUND	FHLMC	400,000.00	2.850%	7/31/2019
GENERAL FUND	FHLMC	1,000,000.00	1.942%	12/19/2018
GENERAL FUND	FHLMC	200,000.00	1.962%	12/19/2018
GENERAL FUND	FHLMC	100,000.00	2.951%	7/31/2019
FHLMC Total		7,678,000.00		
GENERAL FUND	FNMA	515,000.00	0.594%	5/27/2015
GENERAL FUND	FNMA	600,000.00	2.976%	11/28/2025

Resolution	1974 BOND RESOLUTION	Date Run: 08/12/2013	Page: 5-005
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	FNMA	1,000,000.00	2.735%	6/27/2019
GENERAL FUND	FNMA	110,000.00	0.638%	5/27/2015
GENERAL FUND	FNMA	90,000.00	1.020%	12/20/2016
	FNMA Total	2,315,000.00		
GENERAL FUND	FHLMC	650,000.00	1.865%	8/26/2025
	FHLMC Total	650,000.00		
	GENERAL FUND Total	16,931,709.68		
	1974 Res Total	\$30,540,459.68		

Investment Summary

Revenue Fund	2,998,750.00
Debt Service Reserve Fund	10,610,000.00
General Fund	16,931,709.68
Total Investments 1974 Resolution	\$30,540,459.68

Resolution	1974 BOND RESOLUTION	Date Run: 08/12/2013	Page: 5-006
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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at June 30, 2013				
1994A RF	1st American US Govt Obligation MMKT	2,123,160.96	0.016%	
1994B DSRF	1st American US Govt Obligation MMKT	32,192.44	0.016%	
1994B RF	1st American US Govt Obligation MMKT	953,289.50	0.016%	
1995A RF	1st American US Govt Obligation MMKT	846,631.75	0.016%	
1995B&C RF	1st American US Govt Obligation MMKT	1,587,625.82	0.016%	
2003A RF	1st American US Govt Obligation MMKT	57,341,795.07	0.016%	
GENERAL FUND	1st American US Govt Obligation MMKT	6,949,263.86	0.016%	
	US Govt Oblig MMKT Total	\$69,833,959.40		

Resolution 1974 BOND RESOLUTION

Date Run: 8/13/2013

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ -	\$ 44,342,359	\$ 3,190	\$ 44,339,169
1994 SERIES B	7,895,210	2,598,118	10,797,211	4,442	10,792,769
1995 SERIES A	6,750,000	2,528,853	8,677,610	3,285	8,674,325
1995 SERIES B	7,549,100	4,681,542	16,010,644	4,371	16,006,273
2003 SERIES A	18,000,000	1,023,025	122,748,125	47,969,687	74,778,438
GENERAL FUND	-	-	30,865,195	1,450,816	29,414,379
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 10,831,539</u>	<u>\$ 233,441,144</u>	<u>\$ 49,435,791</u>	<u>\$ 184,005,353</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included four (4) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

At June 30, 2013, all four multi-family mortgages were current.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 03/31/13	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	86	\$977,136.95	F	93	100	X	94.62
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	5	\$20,564.32	RE	24	100	X	91.67
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	69	\$736,854.20	F	104	98.94	X	90.38
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	15	\$73,913.10	RE	24	100	X	87.5
Total Mortgage Loan Amount									\$1,808,468.57					

As of: 06/30/2013

Resolution 1985 BOND RESOLUTION

Date Run: 07/31/2013

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,258,820,000.00

Outstanding Principal Balance: 1,241,320,429.85

Current Outstanding Commitments: 911,994.00

Current Uncommitted Lendable Funds: 12,772,069.00

Average Purchase Price: 73,238.71

Average Original Loan Amount: 71,722.12

Total Number of Loans

Originated: 56,870

Paidoff: 40,505

Outstanding: 16,365

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0737

Contact Person: CONNIE JACO

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 06/30/2013

Resolution 1985 BOND RESOLUTION

Date Run: 07/31/2013

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	11,213,394.78	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2003-1	02/27/2003	02/27/2003	0.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 2003-3	11/05/2003	11/05/2003	0.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 2004-1	03/04/2004	03/04/2004	28,185,000.00	27,187,584.88	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	38,435,000.00	39,016,987.58	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	39,070,000.00	42,228,544.88	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	46,605,000.00	42,891,735.15	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	43,960,000.00	40,079,240.68	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	44,500,000.00	40,181,084.16	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	41,175,000.00	37,715,094.51	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	49,935,000.00	48,142,333.06	0.00	0.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	53,755,000.00	50,412,202.02	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	71,385,000.00	63,172,825.21	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	81,950,000.00	76,762,451.36	0.00	0.00	116,869.34	113,546.13	1,356
ISSUE 2007-4	10/30/2007	10/30/2007	90,360,000.00	88,125,549.34	0.00	0.00	110,900.93	109,243.44	1,413
ISSUE 2008-1	05/29/2008	05/29/2008	33,675,000.00	30,139,669.18	0.00	0.00	106,948.63	103,985.31	577
ISSUE 2008-2	08/07/2008	08/07/2008	11,915,000.00	26,491,439.70	0.00	0.00	112,956.64	110,075.89	536
ISSUE 2008-3	09/30/2008	09/30/2008	47,790,000.00	39,922,699.92	0.00	0.00	104,749.49	102,323.43	860
ISSUE 2008-4	12/18/2008	12/18/2008	2,975,000.00	19,020,957.41	0.00	0.00	106,974.62	104,477.18	335
ISSUE 2009-1	06/11/2009	06/11/2009	36,870,000.00	35,207,229.91	0.00	0.00	110,574.37	108,457.95	461
ISSUE 2009-2	09/30/2009	09/30/2009	59,395,000.00	56,245,746.20	0.00	0.00	112,304.90	108,683.23	690
ISSUE 2010-1	11/19/2011	11/19/2011	87,655,000.00	91,743,463.72	911,994.00	4,571,966.00	54,509.67	53,434.79	11,442
ISSUE 2011-1	01/01/2012	01/01/2012	125,005,000.00	82,035,826.68	0.00	8,200,000.00	73,648.06	71,587.50	4,979
ISSUE 2012-1	03/01/2012	03/01/2012	127,265,000.00	125,422,991.38	0.00	0.00	99,176.71	97,323.06	2,252
ISSUE 2012-2	09/01/2012	09/01/2012	96,960,000.00	95,541,776.28	0.00	103.00	105,683.25	103,500.18	1,320
ISSUE A	06/01/1985	07/02/1985	0.00	423,843.95	0.00	0.00	42,297.08	41,319.24	2,275
ISSUE B	05/15/1986	07/01/1986	0.00	135,160.61	0.00	0.00	41,632.10	40,848.04	332
ISSUE E	05/15/1987	06/26/1987	0.00	548,064.00	0.00	0.00	43,014.99	42,488.96	766
ISSUE GH	02/15/1988	03/10/1988	0.00	1,202,322.81	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	1,420,778.21	0.00	0.00	41,578.36	41,088.01	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	1,411,649.78	0.00	0.00	50,612.88	50,080.34	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	1,115,458.40	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	2,898,448.16	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	2,897,183.34	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	4,904,878.64	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	7,133,831.75	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	6,394,040.35	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	1,933,941.86	0.00	0.00	42,023.50	41,335.27	1,548

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2013

Resolution 1985 BOND RESOLUTION

Date Run: 07/31/2013

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1999-1	06/17/1999	06/17/1999	0.00	0.00	0.00	0.00	76,200.73	75,886.92	413
ISSUE 1999-2	07/14/1999	07/14/1999	0.00	0.00	0.00	0.00	76,600.33	75,231.11	1,039
ISSUE 1999-3	10/20/1999	10/20/1999	0.00	0.00	0.00	0.00	73,387.01	72,524.65	1,263
Total for the Resolution			1,258,820,000.00	1,241,320,429.85	911,994.00	12,772,069.00	73,238.71	71,722.12	56,870

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2013**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B ⁽¹⁾ (0% Pool)		2000-2 ⁽¹⁾ (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	71,080.12	83.72%	10,819,685.97	15.73%	2,032,891.31
Great Rate (7.30%)	0.91%	39,561.18	99.09%	4,307,820.88	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	1,401,768.49	7.94%	120,899.87
Great Rate (6.50%)	12.93%	46,891.96	87.07%	315,768.21	0.00%	0.00
TOTALS	157,533.25		16,845,043.55		2,153,791.18	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 19,156,367.98

(1) - 1999-1 and 2000-2 Loans were transferred to Issue 2010-1 on 11/01/2010 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 ⁽²⁾ (Original Proceeds)		2001-1 ⁽²⁾ (0% Pool)	
Great Rate (5.40%)	4.70%	321,423.37	90.00%	6,154,915.55	5.30%	362,456.14
Great Start (6.40%)	0.57%	21,940.47	91.43%	3,519,327.82	8.00%	307,936.37
Great Rate (6.00%)	0.00%	0.00	100.00%	4,110,630.21	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	3,262,149.68	6.25%	217,476.65
Great Start (6.625%)	0.00%	0.00	94.64%	1,482,478.28	5.36%	83,961.15
Great Start (7.00%)	0.00%	0.00	100.00%	674,267.88	0.00%	0.00
TOTALS	343,363.83		19,203,769.42		971,830.31	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 20,518,963.56

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2013**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2003-1 ⁽³⁾ (Original Proceeds)		2001-1 ⁽²⁾ (0% Pool)	
Program:						
Great Rate (5.25%)	0.00%	0.00	95.45%	5,897,192.39	4.55%	281,112.89
Great Start (6.25%)	0.00%	0.00	96.15%	4,145,854.25	3.85%	166,006.64
Great Rate (5.40%)	0.00%	0.00	98.18%	1,112,861.03	1.82%	20,629.53
Great Start (5.75%)	0.00%	0.00	88.46%	1,015,132.44	11.54%	132,428.54
Great Rate (4.75%)	0.00%	0.00	86.36%	1,244,758.28	13.64%	196,601.47
Great Start (6.40%)	0.00%	0.00	98.46%	29,063.93	1.54%	454.59
TOTALS		0.00		13,444,862.33		797,233.65

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 14,242,095.98

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2004-2 (Original Proceeds)		2001-1 ⁽²⁾ (0% Pool)	
Program:						
Great Rate (5.10%)	0.00%	0.00	90.27%	14,872,333.84	9.73%	1,603,055.37
Great Start (6.10%)	0.00%	0.00	91.73%	7,778,321.09	8.27%	701,261.48
Great Rate (5.60%)	0.00%	0.00	99.12%	9,702,562.92	0.88%	86,140.59
Great Start (6.60%)	0.00%	0.00	99.25%	4,070,769.04	0.75%	30,761.48
TOTALS		0.00		36,423,986.89		2,421,218.92

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 38,845,205.81

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.

(3) - 2003-1 Loans were transferred to Issue 2012-1 on 09/01/2012 as a result of an economic refunding.

As of: 06/30/2013

Resolution 1985 BOND RESOLUTION

Date Run: 07/31/2013

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	199	88.03 %	9,870,809.71	83.26 %
6.7500%	15	6.90 %	773,469.92	6.28 %
5.9000%	4	1.67 %	187,625.09	1.67 %
8.8000%	6	0.94 %	105,442.13	2.51 %
8.7000%	4	0.66 %	74,134.33	1.67 %
8.4500%	4	0.61 %	68,438.88	1.67 %
8.8500%	3	0.54 %	60,345.75	1.26 %
6.0000%	1	0.31 %	34,217.37	0.42 %
8.6000%	1	0.17 %	19,008.30	0.42 %
8.4000%	1	0.14 %	15,895.09	0.42 %
8.1250%	1	0.04 %	4,008.21	0.42 %
Grand Total:	239	100.00 %	11,213,394.78	100.00 %

ISSUE 2003-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	143	40.34 %	10,968,702.42	39.18 %
5.9500%	85	23.02 %	6,258,680.93	23.29 %
5.6000%	63	17.08 %	4,643,298.98	17.26 %
6.6000%	26	7.25 %	1,970,073.52	7.12 %
6.2500%	23	5.76 %	1,567,105.82	6.30 %

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2013

Resolution 1985 BOND RESOLUTION

Date Run: 07/31/2013

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	22	5.59 %	1,520,423.40	6.03 %
4.9900%	3	0.95 %	259,299.81	0.82 %
Grand Total:	365	100.00 %	27,187,584.88	100.00 %

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	209	42.23 %	16,475,389.21	41.55 %
5.6000%	122	25.09 %	9,788,703.51	24.25 %
6.1000%	116	21.73 %	8,479,582.57	23.06 %
6.6000%	54	10.51 %	4,101,530.52	10.74 %
4.9900%	2	0.44 %	171,781.77	0.40 %
Grand Total:	503	100.00 %	39,016,987.58	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	294	58.71 %	24,790,419.29	45.37 %
5.9900%	143	27.86 %	11,764,949.94	22.07 %
6.8500%	121	6.97 %	2,945,060.62	18.67 %
6.5000%	77	4.84 %	2,044,021.79	11.88 %
5.1000%	7	1.18 %	498,155.46	1.08 %
5.5000%	4	0.21 %	88,690.02	0.62 %
6.1000%	1	0.15 %	63,342.96	0.15 %
7.7500%	1	0.08 %	33,904.80	0.15 %
Grand Total:	648	100.00 %	42,228,544.88	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	338	68.58 %	29,416,128.37	67.33 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	163	31.19 %	13,377,212.62	32.47 %
5.4000%	1	0.23 %	98,394.16	0.20 %
Grand Total:	502	100.00 %	42,891,735.15	100.00 %

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	309	65.48 %	26,245,679.08	65.33 %
6.3000%	124	25.36 %	10,162,511.42	26.22 %
4.9900%	26	6.11 %	2,450,794.96	5.50 %
5.9900%	9	2.05 %	820,010.30	1.90 %
5.5000%	2	0.45 %	180,535.66	0.42 %
5.4000%	2	0.42 %	170,054.23	0.42 %
6.5000%	1	0.12 %	49,655.03	0.21 %
Grand Total:	473	100.00 %	40,079,240.68	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	285	62.99 %	25,311,488.66	62.64 %
6.4000%	115	25.37 %	10,194,367.77	25.27 %
5.3000%	33	6.99 %	2,806,769.17	7.25 %
6.3000%	14	3.00 %	1,207,369.91	3.08 %
5.5000%	4	0.73 %	293,193.37	0.88 %
5.8000%	2	0.46 %	184,828.77	0.44 %
6.5000%	1	0.28 %	111,033.38	0.22 %
6.8000%	1	0.18 %	72,033.13	0.22 %
Grand Total:	455	100.00 %	40,181,084.16	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	298	71.97 %	27,144,446.57	70.45 %
6.8000%	93	21.09 %	7,953,478.68	21.99 %
5.4000%	20	4.92 %	1,856,623.03	4.73 %
0.0000%	9	1.46 %	550,424.52	2.13 %
6.4000%	3	0.56 %	210,121.71	0.71 %
Grand Total:	423	100.00 %	37,715,094.51	100.00 %

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	197	40.53 %	19,514,274.03	38.33 %
5.5000%	179	33.79 %	16,268,154.84	34.82 %
6.5000%	52	9.33 %	4,491,264.88	10.12 %
6.4000%	36	6.65 %	3,202,482.70	7.00 %
5.9000%	26	4.81 %	2,313,871.10	5.06 %
6.0000%	12	2.58 %	1,240,120.50	2.33 %
5.8000%	9	1.90 %	913,369.03	1.75 %
0.0000%	2	0.27 %	131,990.84	0.39 %
6.8000%	1	0.14 %	66,805.14	0.19 %
Grand Total:	514	100.00 %	48,142,333.06	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	422	79.91 %	40,284,095.93	79.47 %
6.4000%	56	9.79 %	4,937,445.48	10.55 %
5.9000%	46	9.07 %	4,574,123.52	8.66 %
6.0000%	4	0.85 %	430,214.72	0.75 %
0.0000%	3	0.37 %	186,322.37	0.56 %
Grand Total:	531	100.00 %	50,412,202.02	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	465	73.23 %	46,262,271.07	72.77 %
5.7000%	68	10.77 %	6,804,697.40	10.64 %
6.4000%	50	7.45 %	4,703,540.84	7.82 %
5.9000%	29	4.40 %	2,779,877.14	4.54 %
6.7000%	14	1.99 %	1,259,023.97	2.19 %
5.4500%	5	0.93 %	584,684.36	0.78 %
6.2000%	6	0.90 %	571,471.61	0.94 %
6.0000%	1	0.17 %	109,818.87	0.16 %
3.4000%	1	0.15 %	97,439.95	0.16 %
Grand Total:	639	100.00 %	63,172,825.21	100.00 %

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	615	81.79 %	62,780,853.02	80.39 %
6.7000%	53	6.14 %	4,711,403.37	6.93 %
6.2000%	35	4.70 %	3,610,076.76	4.58 %
6.0000%	22	3.20 %	2,453,206.93	2.88 %
5.4500%	13	1.71 %	1,314,652.94	1.70 %
0.0000%	19	1.49 %	1,142,870.52	2.48 %
6.4500%	4	0.41 %	314,182.51	0.52 %
2.7250%	2	0.24 %	186,835.09	0.26 %
3.7000%	1	0.23 %	175,497.70	0.13 %
5.9500%	1	0.09 %	72,872.52	0.13 %
Grand Total:	765	100.00 %	76,762,451.36	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	372	42.84 %	37,749,589.26	41.84 %
6.0000%	247	28.28 %	24,917,968.06	27.78 %
5.7500%	93	10.47 %	9,223,829.90	10.46 %
6.4500%	64	6.84 %	6,029,417.25	7.20 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9500%	34	4.00 %	3,522,674.17	3.82 %
7.0000%	32	3.31 %	2,915,797.80	3.60 %
6.7500%	20	1.78 %	1,570,942.16	2.25 %
6.5000%	11	1.03 %	906,414.22	1.24 %
0.0000%	10	0.85 %	745,672.22	1.12 %
6.2500%	4	0.45 %	399,146.38	0.45 %
6.1500%	1	0.11 %	98,150.79	0.11 %
5.8000%	1	0.05 %	45,947.13	0.11 %
Grand Total:	889	100.00 %	88,125,549.34	100.00 %

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	179	54.36 %	16,383,392.33	54.57 %
6.8000%	82	23.45 %	7,068,073.54	25.00 %
5.4500%	42	14.90 %	4,491,959.57	12.80 %
6.3000%	25	7.29 %	2,196,243.74	7.62 %
Grand Total:	328	100.00 %	30,139,669.18	100.00 %

ISSUE 2008-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	132	48.76 %	12,917,859.85	47.65 %
5.8000%	76	27.94 %	7,402,072.05	27.44 %
6.9900%	32	9.81 %	2,597,855.06	11.55 %
6.8000%	28	9.67 %	2,560,612.85	10.11 %
6.3000%	5	2.12 %	561,615.88	1.81 %
6.4900%	4	1.70 %	451,424.01	1.44 %
Grand Total:	277	100.00 %	26,491,439.70	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	134	29.46 %	11,761,227.41	29.65 %
5.8000%	104	22.46 %	8,966,310.40	23.01 %
5.9900%	85	19.84 %	7,918,977.16	18.81 %
6.3000%	26	6.53 %	2,605,666.92	5.75 %
6.9900%	27	5.75 %	2,296,628.83	5.97 %
6.1500%	25	5.24 %	2,092,344.18	5.53 %
7.1000%	22	4.37 %	1,746,614.28	4.87 %
6.1000%	13	2.50 %	998,941.51	2.88 %
6.4900%	10	2.19 %	875,229.60	2.21 %
6.6000%	6	1.66 %	660,759.63	1.33 %
Grand Total:	452	100.00 %	39,922,699.92	100.00 %

ISSUE 2008-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1500%	124	59.65 %	11,345,464.99	60.78 %
5.5500%	61	29.97 %	5,701,130.56	29.90 %
5.8500%	18	9.78 %	1,859,679.61	8.82 %
5.8000%	1	0.60 %	114,682.25	0.49 %
Grand Total:	204	100.00 %	19,020,957.41	100.00 %

ISSUE 2009-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	165	46.36 %	16,322,555.62	46.88 %
5.2000%	142	40.90 %	14,401,434.45	40.34 %
5.5000%	45	12.73 %	4,483,239.84	12.78 %
Grand Total:	352	100.00 %	35,207,229.91	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2009-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	235	41.67 %	23,438,738.48	41.96 %
5.2000%	212	39.29 %	22,096,465.26	37.86 %
5.5000%	73	13.55 %	7,622,599.46	13.04 %
0.0000%	33	4.21 %	2,370,715.32	5.89 %
5.6000%	7	1.28 %	717,227.68	1.25 %
Grand Total:	560	100.00 %	56,245,746.20	100.00 %

ISSUE 2010-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	444	25.75 %	23,625,752.84	24.16 %
6.8750%	232	12.92 %	11,851,621.87	12.62 %
5.8750%	204	11.14 %	10,218,681.93	11.10 %
6.1000%	194	9.29 %	8,526,601.29	10.55 %
5.9800%	152	7.35 %	6,744,454.14	8.27 %
0.0000%	85	7.35 %	6,742,124.23	4.62 %
7.2500%	106	5.99 %	5,498,138.49	5.77 %
6.5000%	118	5.04 %	4,620,502.31	6.42 %
7.3000%	94	4.88 %	4,472,812.53	5.11 %
6.2000%	84	4.53 %	4,152,698.82	4.57 %
4.8500%	21	2.26 %	2,070,352.37	1.14 %
7.7500%	22	1.19 %	1,091,658.88	1.20 %
6.7500%	15	0.77 %	708,054.15	0.82 %
5.9000%	5	0.33 %	302,126.18	0.27 %
8.1250%	18	0.29 %	265,292.04	0.98 %
8.2500%	3	0.26 %	238,546.61	0.16 %
8.8000%	14	0.19 %	174,128.53	0.76 %
2.3750%	1	0.12 %	105,723.92	0.05 %
8.4500%	8	0.09 %	81,166.36	0.44 %
6.9000%	2	0.08 %	72,454.39	0.11 %
Other	16	0.20 %	180,571.84	0.87 %
Grand Total:	1,838	100.00 %	91,743,463.72	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2011-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	334	24.35 %	19,975,163.32	18.71 %
6.0000%	290	21.82 %	17,896,629.80	16.25 %
0.0000%	236	9.83 %	8,067,872.69	13.22 %
5.4000%	111	8.34 %	6,838,795.06	6.22 %
6.9000%	82	5.68 %	4,657,022.98	4.59 %
6.4000%	66	5.04 %	4,133,594.79	3.70 %
7.0000%	60	4.77 %	3,912,728.52	3.36 %
5.6250%	55	4.24 %	3,479,626.32	3.08 %
8.4000%	99	2.58 %	2,117,782.06	5.55 %
8.4500%	114	2.41 %	1,973,542.59	6.39 %
8.8500%	83	1.95 %	1,602,925.51	4.65 %
6.6250%	25	1.91 %	1,566,439.43	1.40 %
8.1250%	72	1.88 %	1,540,561.38	4.03 %
6.2500%	23	1.70 %	1,396,914.29	1.29 %
8.7000%	59	1.37 %	1,124,962.18	3.31 %
8.8000%	51	1.14 %	935,374.39	2.86 %
7.7000%	14	0.39 %	318,881.94	0.78 %
8.6000%	6	0.16 %	134,363.83	0.34 %
7.2500%	2	0.15 %	123,425.65	0.11 %
5.6000%	1	0.11 %	90,184.24	0.06 %
Other	2	0.18 %	149,035.71	0.11 %
Grand Total:	1,785	100.00 %	82,035,826.68	100.00 %

ISSUE 2012-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	399	36.84 %	46,210,764.41	30.34 %
4.5500%	304	26.71 %	33,500,362.45	23.12 %
5.2500%	230	13.17 %	16,519,167.52	17.49 %
6.2500%	141	7.91 %	9,924,385.35	10.72 %
4.6500%	38	2.41 %	3,018,927.27	2.89 %
3.6000%	28	2.15 %	2,691,595.53	2.13 %
5.3500%	33	1.86 %	2,328,994.12	2.51 %
4.7500%	22	1.15 %	1,441,359.75	1.67 %
3.9500%	16	1.15 %	1,439,740.13	1.22 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2012-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.3500%	20	1.01 %	1,270,416.33	1.52 %
5.7500%	19	0.91 %	1,147,560.98	1.44 %
5.6500%	16	0.91 %	1,140,310.72	1.22 %
5.4000%	15	0.90 %	1,133,490.56	1.14 %
3.7000%	9	0.78 %	975,631.94	0.68 %
3.4500%	6	0.60 %	746,966.69	0.46 %
3.1000%	4	0.39 %	492,896.42	0.30 %
4.0500%	6	0.38 %	475,882.60	0.46 %
4.2500%	3	0.26 %	324,295.57	0.23 %
3.9000%	2	0.15 %	192,710.43	0.15 %
3.7500%	1	0.14 %	177,386.27	0.08 %
Other	3	0.22 %	270,146.34	0.23 %
Grand Total:	1,315	100.00 %	125,422,991.38	100.00 %

ISSUE 2012-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	592	70.82 %	67,660,717.14	62.91 %
4.6500%	165	12.86 %	12,281,934.38	17.53 %
5.6500%	111	8.67 %	8,285,278.71	11.80 %
3.6000%	44	4.32 %	4,130,880.47	4.68 %
3.9000%	11	1.41 %	1,343,305.75	1.17 %
3.7000%	9	1.12 %	1,068,573.34	0.96 %
3.1000%	6	0.66 %	634,486.74	0.64 %
6.2500%	1	0.06 %	56,905.71	0.11 %
6.6000%	1	0.05 %	49,880.00	0.11 %
5.2500%	1	0.03 %	29,814.04	0.11 %
Grand Total:	941	100.00 %	95,541,776.28	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	55	100.00 %	423,843.95	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE A

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

55

100.00 %

423,843.95

100.00 %

ISSUE B

8.9500%

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

10

100.00 %

135,160.61

100.00 %

10

100.00 %

135,160.61

100.00 %

ISSUE E

9.0000%

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

41

100.00 %

548,064.00

100.00 %

41

100.00 %

548,064.00

100.00 %

ISSUE GH

8.8500%

6.7500%

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

67

85.99 %

1,033,896.99

81.71 %

15

14.01 %

168,425.82

18.29 %

82

100.00 %

1,202,322.81

100.00 %

ISSUE I

9.3500%

7.3500%

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

50

54.48 %

774,056.45

49.50 %

51

45.52 %

646,721.76

50.50 %

101

100.00 %

1,420,778.21

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	66	98.67 %	1,392,834.88	98.51 %
8.8000%	1	1.33 %	18,814.90	1.49 %
Grand Total:	67	100.00 %	1,411,649.78	100.00 %

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	66	100.00 %	1,115,458.40	100.00 %
Grand Total:	66	100.00 %	1,115,458.40	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	115	91.45 %	2,650,526.67	92.74 %
7.7500%	5	4.37 %	126,646.65	4.03 %
7.5000%	2	2.69 %	78,069.48	1.61 %
7.4500%	1	0.78 %	22,644.42	0.81 %
7.5750%	1	0.71 %	20,560.94	0.81 %
Grand Total:	124	100.00 %	2,898,448.16	100.00 %

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	50	56.62 %	1,640,250.15	49.02 %
5.5000%	34	26.17 %	758,095.04	33.33 %
8.1250%	6	6.19 %	179,280.08	5.88 %
8.8500%	4	3.02 %	87,404.74	3.92 %
8.2500%	2	2.32 %	67,165.93	1.96 %
8.4000%	2	1.82 %	52,838.38	1.96 %
8.0000%	1	1.01 %	29,385.09	0.98 %
8.4500%	1	1.00 %	28,843.90	0.98 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	1	0.98 %	28,407.87	0.98 %
8.7000%	1	0.88 %	25,512.16	0.98 %
Grand Total:	102	100.00 %	2,897,183.34	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	126	82.20 %	4,031,904.82	78.26 %
5.5000%	15	7.53 %	369,334.34	9.32 %
8.8000%	7	3.31 %	162,522.77	4.35 %
6.7500%	4	2.21 %	108,273.27	2.48 %
7.4000%	3	2.18 %	106,814.51	1.86 %
8.8500%	3	1.14 %	55,711.18	1.86 %
7.2500%	1	0.65 %	32,035.98	0.62 %
8.4500%	1	0.49 %	24,155.36	0.62 %
8.1250%	1	0.29 %	14,126.41	0.62 %
Grand Total:	161	100.00 %	4,904,878.64	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	107	52.64 %	3,755,247.96	49.77 %
7.2500%	55	25.26 %	1,802,313.33	25.58 %
5.5000%	29	9.98 %	712,214.56	13.49 %
7.0000%	10	5.16 %	367,990.45	4.65 %
8.1250%	6	2.76 %	197,215.34	2.79 %
6.7500%	3	1.73 %	123,148.45	1.40 %
8.7000%	2	0.86 %	61,022.17	0.93 %
7.4000%	1	0.74 %	52,637.05	0.47 %
6.5000%	1	0.49 %	34,640.47	0.47 %
8.8000%	1	0.38 %	27,401.97	0.47 %
Grand Total:	215	100.00 %	7,133,831.75	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	125	68.36 %	4,370,742.39	66.84 %
7.5000%	41	22.91 %	1,464,840.76	21.93 %
6.7500%	5	3.26 %	208,371.50	2.67 %
8.8000%	3	0.95 %	60,708.84	1.60 %
8.1250%	3	0.94 %	60,001.74	1.60 %
8.8500%	3	0.75 %	47,786.25	1.60 %
6.1000%	1	0.66 %	41,962.72	0.53 %
8.4000%	2	0.60 %	38,473.34	1.07 %
8.2500%	1	0.44 %	28,345.19	0.53 %
8.7000%	1	0.41 %	26,456.84	0.53 %
8.0000%	1	0.37 %	23,884.91	0.53 %
7.8750%	1	0.35 %	22,465.87	0.53 %
Grand Total:	187	100.00 %	6,394,040.35	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	73	43.58 %	842,832.86	46.79 %
9.0000%	59	42.52 %	822,248.20	37.82 %
8.5000%	23	13.29 %	257,071.11	14.74 %
8.0000%	1	0.61 %	11,789.69	0.64 %
Grand Total:	156	100.00 %	1,933,941.86	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-2

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1999-3

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	1,518	11.40 %	141,469,486.73	9.28 %
4.2000%	991	9.17 %	113,871,481.55	6.06 %
5.8000%	1,070	8.13 %	100,916,342.63	6.54 %
5.7000%	683	5.61 %	69,585,550.42	4.17 %
4.9900%	663	4.60 %	57,088,424.20	4.05 %
6.0000%	577	3.79 %	47,082,176.25	3.53 %
5.9900%	532	3.77 %	46,799,009.87	3.25 %
5.4500%	432	3.56 %	44,140,886.13	2.64 %
6.2500%	636	2.98 %	36,970,210.39	3.89 %
5.2000%	354	2.94 %	36,497,899.71	2.16 %
4.5500%	304	2.70 %	33,500,362.45	1.86 %
5.5000%	385	2.48 %	30,776,057.13	2.35 %
5.9000%	444	2.43 %	30,132,786.35	2.71 %
6.8000%	339	2.38 %	29,482,230.75	2.07 %
5.3000%	342	2.34 %	29,052,448.25	2.09 %
6.4000%	327	2.21 %	27,411,071.81	2.00 %
0.0000%	397	1.61 %	19,937,992.71	2.43 %
6.1000%	325	1.46 %	18,110,431.05	1.99 %
5.2500%	253	1.46 %	18,069,404.96	1.55 %
5.1000%	216	1.37 %	16,973,544.67	1.32 %
Other	5,577	23.64 %	293,452,631.84	34.08 %
Grand Total:	16,365	100.00 %	1,241,320,429.85	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	13,764	86.72 %	1,076,430,198.57	84.11 %
MAGNA BANK	2,198	11.64 %	144,467,675.47	13.43 %
Nashville Habitat for Humanity	112	0.56 %	6,964,853.09	0.68 %
EASTERN EIGHT COMM DEV CORP	37	0.18 %	2,253,107.45	0.23 %
KNOX. HABITAT FOR HUMANITY	36	0.14 %	1,730,691.04	0.22 %
Other	218	0.76 %	9,473,904.23	1.33 %
Grand Total:	16,365	100.00 %	1,241,320,429.85	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	16,264	99.45 %	1,234,463,150.53	99.38 %
Unknown	96	0.53 %	6,618,945.81	0.59 %
Unknown	1	0.01 %	115,342.84	0.01 %
Two One BuyDown	3	0.01 %	102,429.73	0.02 %
Discount Loan/Perm Buydown	1	0.00 %	20,560.94	0.01 %
Grand Total:	16,365	100.00 %	1,241,320,429.85	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	14,311	85.16 %	1,057,129,348.30	87.45 %
PUD	815	7.23 %	89,769,629.91	4.98 %
Condominium	472	3.08 %	38,230,597.22	2.88 %
MANUFACTURED HOME	266	1.55 %	19,196,678.38	1.63 %
Townhouse	181	1.40 %	17,321,051.40	1.11 %
Other	320	1.58 %	19,673,124.64	1.96 %
Grand Total:	16,365	100.00 %	1,241,320,429.85	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	11,143	66.50 %	825,448,646.21	68.09 %
CONV INS LTV 97.01% - 100%	1,707	14.32 %	177,803,494.93	10.43 %
RECD	1,705	9.86 %	122,384,373.34	10.42 %
CONV UNINS-78% OR LESS	731	3.45 %	42,856,104.99	4.47 %
VA	499	2.54 %	31,499,463.26	3.05 %
CONV INS-UP TO 95%	232	0.84 %	10,412,902.04	1.42 %
CONV INS LTV 95.01% - 97.00%	87	0.69 %	8,580,403.59	0.53 %
Other	261	1.80 %	22,335,041.49	1.59 %
Grand Total:	16,365	100.00 %	1,241,320,429.85	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	13,496	80.51 %	999,341,719.61	82.47 %
New Construction	2,789	19.37 %	240,460,091.66	17.04 %
Not Coded	77	0.11 %	1,411,447.22	0.47 %
Other	3	0.01 %	107,171.36	0.02 %
Grand Total:	16,365	100.00 %	1,241,320,429.85	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
 Current Funding Requirement: 0
 Current Funding Amount (\$000): 0
 Percent of Dollar Amount
 of Loans Outstanding: 0.00 %
 Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	379	2.19 %	27,228,006.96	2.31 %
90 Days:	795	4.89 %	60,773,936.61	4.85 %
In Foreclosure:	372	2.33 %	28,984,794.42	2.27 %

No. of Loans Foreclosed to Date: 4,505

REO-Number of Loans: 35

Foreclosed Loss/Gain to Date: -15,543,218.45

Outstanding Mortgages (\$000)

At Time of Default: 2,703

Current Balance: 87

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Delinquency Statistics

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	292	1.66 %	20,638,105.19	1.78 %
2	VA	8	0.04 %	503,013.81	0.05 %
3	CONV INS-UP TO 95%	7	0.02 %	205,559.86	0.04 %
4	CONV UNINS-78% OR LESS	1	0.01 %	81,656.50	0.01 %
5	RECD	44	0.25 %	3,152,348.03	0.27 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	31,283.21	0.01 %
18	CONV INS LTV 95.01% - 97.00%	5	0.04 %	458,057.13	0.03 %
19	CONV INS LTV 97.01% - 100%	20	0.17 %	2,071,512.45	0.12 %
319	CONV UNINS LTV 97.01% - 100%	1	0.01 %	86,470.78	0.01 %

Grand Total:

379	2.20 %	27,228,006.96	2.32 %
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90 Days or More Past Due

1	FHA	643	3.92 %	48,676,434.96	3.93 %
2	VA	22	0.12 %	1,526,704.71	0.13 %
3	CONV INS-UP TO 95%	3	0.01 %	140,997.04	0.02 %
4	CONV UNINS-78% OR LESS	6	0.03 %	432,347.58	0.04 %
5	RECD	72	0.41 %	5,064,499.94	0.44 %
7	CONV INS - TO 78% EXPOSURE	1	0.01 %	67,348.44	0.01 %
12	CONV INS UP TO 97% LTV	1	0.01 %	76,374.39	0.01 %
17	CONV INS LTV 90.01% - 95.00%	2	0.01 %	146,529.86	0.01 %
19	CONV INS LTV 97.01% - 100%	45	0.37 %	4,642,699.69	0.27 %

Grand Total:

795	4.89 %	60,773,936.61	4.86 %
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In Foreclosure

1	FHA	272	1.66 %	20,615,501.83	1.66 %
2	VA	14	0.08 %	1,025,140.15	0.09 %
3	CONV INS-UP TO 95%	4	0.02 %	288,464.00	0.02 %
4	CONV UNINS-78% OR LESS	3	0.02 %	224,907.10	0.02 %
5	RECD	40	0.23 %	2,900,687.16	0.24 %
12	CONV INS UP TO 97% LTV	1	0.01 %	66,814.14	0.01 %
17	CONV INS LTV 90.01% - 95.00%	2	0.02 %	206,354.09	0.01 %

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Delinquency Statistics

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

19 CONV INS LTV 97.01% - 100%

36

0.29 %

3,656,925.95

0.22 %

Grand Total:

372

2.33 %

28,984,794.42

2.27 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	7	352,739.18	14	624,701.83	14	625,960.37
ISSUE 2004-1	10	698,828.72	22	1,697,286.09	8	583,345.32
ISSUE 2004-2	16	1,142,747.44	18	1,322,504.87	17	1,201,346.08
ISSUE 2004-3	20	1,217,399.14	42	2,599,063.11	9	805,643.21
ISSUE 2005-1	8	715,991.52	30	2,701,464.30	13	1,271,672.73
ISSUE 2005-2	18	1,403,473.02	18	1,508,578.42	13	1,190,005.70
ISSUE 2006-1	11	1,099,063.05	34	2,847,096.36	8	679,717.13
ISSUE 2006-2	9	800,498.52	25	2,172,524.45	13	1,109,229.76
ISSUE 2006-3	7	545,329.50	23	2,243,892.57	15	1,304,705.05
ISSUE 2007-1	8	672,647.61	31	2,867,480.83	10	1,002,175.37
ISSUE 2007-2	13	1,294,635.01	39	4,010,079.17	16	1,616,814.10
ISSUE 2007-3	15	1,447,637.51	26	2,814,642.71	19	1,799,589.71
ISSUE 2007-4	18	1,672,821.56	42	3,996,124.06	23	2,073,362.06
ISSUE 2008-1	8	769,178.66	16	1,679,580.50	13	1,298,080.03
ISSUE 2008-2	8	710,592.89	23	2,054,014.73	10	965,490.06
ISSUE 2008-3	13	1,089,004.60	40	3,729,455.33	17	1,761,026.97
ISSUE 2008-4	3	238,742.65	15	1,668,794.36	6	620,881.25
ISSUE 2009-1	8	838,969.52	26	2,711,588.94	13	1,293,818.84
ISSUE 2009-2	11	1,152,347.19	22	2,291,661.71	21	2,309,747.13
ISSUE 2010-1	54	2,782,017.71	101	5,165,411.43	40	1,781,524.73
ISSUE 2011-1	39	1,881,394.75	70	3,929,260.93	28	1,223,862.22
ISSUE 2012-1	29	2,692,224.88	36	2,974,453.07	14	1,434,686.21
ISSUE 2012-2	14	1,207,089.32	17	1,358,496.03	4	277,422.49
ISSUE A	2	22,802.37	2	11,315.65	1	8,487.15
ISSUE E	1	18,620.15	1	14,216.78	0	0.00
ISSUE GH	3	56,951.16	4	62,395.45	2	23,924.49
ISSUE I	3	38,243.20	2	36,343.16	1	14,400.57
ISSUE JK	4	80,229.87	2	43,173.88	1	17,873.24
ISSUE L	1	20,422.47	1	10,294.13	3	27,413.94
ISSUE WRXR	3	86,834.56	6	170,366.82	3	85,854.38
ISSUE 1995-1	4	145,081.89	9	288,787.44	3	88,150.23
ISSUE 1996-1	2	77,952.70	8	246,098.79	3	115,925.43
ISSUE 1996-2	2	72,694.09	11	389,207.55	4	136,099.37
ISSUE 1996-4	4	138,750.44	14	455,229.42	7	236,559.10
ISSUE 1997-3	3	44,050.11	5	78,351.74	0	0.00

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
Total for the Resolution	379	27,228,006.96	795	60,773,936.61	372	28,984,794.42

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	249	-282,101.41	0	0.00
ISSUE 2004-1	116	-232,517.40	1	-76,035.04
ISSUE 2004-2	142	-232,522.49	0	0.00
ISSUE 2004-3	108	-233,818.16	1	-73,380.54
ISSUE 2005-1	129	-319,924.69	0	0.00
ISSUE 2005-2	142	-297,171.66	1	-78,380.54
ISSUE 2006-1	138	-352,738.05	2	-73,792.52
ISSUE 2006-2	142	-453,702.33	0	0.00
ISSUE 2006-3	137	-870,190.97	1	-91,260.87
ISSUE 2007-1	145	-1,639,425.30	6	-376,380.44
ISSUE 2007-2	168	-2,441,958.09	4	-407,843.41
ISSUE 2007-3	199	-2,788,058.19	5	-514,192.83
ISSUE 2007-4	184	-2,054,594.87	5	-518,914.66
ISSUE 2008-1	62	-334,379.75	0	0.00
ISSUE 2008-2	47	-202,996.02	2	-242,104.45
ISSUE 2008-3	89	-269,842.58	0	0.00
ISSUE 2008-4	31	-120,815.39	0	0.00
ISSUE 2009-1	27	-85,706.26	0	0.00
ISSUE 2009-2	24	-76,453.83	1	-39,636.75
ISSUE 2010-1	437	-302,860.22	3	-136,023.55
ISSUE 2011-1	474	-499,363.05	0	0.00
ISSUE 2012-1	198	-209,502.64	0	0.00
ISSUE 2012-2	68	-89,119.25	0	0.00
ISSUE 1996-1	155	-80,177.78	0	0.00
ISSUE 1996-2	227	-143,453.99	1	-34,841.01
ISSUE 1996-4	159	-148,701.18	1	-40,646.75
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1999-1	81	-114,491.01	0	0.00
ISSUE 1999-2	177	-261,530.87	0	0.00
ISSUE 1999-3	250	-405,101.02	0	0.00
Total for the Resolution	4,505	-15,543,218.45	35	-2,703,433.36

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
00/00/0000	TERM	0.000 %	0.00	0.00	0.00	0.00	
07/01/2038	TERM	3.000 %	64,840,000.00	0.00	0.00	0.00	880461BD9
Total:			169,840,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	1,585,000.00	0.00	0.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	1,670,000.00	0.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	1,775,000.00	0.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	1,880,000.00	0.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	1,995,000.00	0.00	880459LK6
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	2,115,000.00	0.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	2,250,000.00	0.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	2,390,000.00	0.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	23,585,000.00	0.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	41,165,000.00	100,015,000.00	0.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	665,000.00	0.00	0.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	680,000.00	0.00	0.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	345,000.00	350,000.00	0.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	355,000.00	350,000.00	0.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	360,000.00	360,000.00	0.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	735,000.00	0.00	0.00	880459MY5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	4.700 %	750,000.00	355,000.00	395,000.00	0.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	385,000.00	385,000.00	0.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	40,740,000.00	0.00	880459ND0
01/01/2018	TERM	5.375 %	11,825,000.00	0.00	11,825,000.00	0.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	27,260,000.00	0.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	14,235,000.00	0.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	1,015,000.00	0.00	880459MD1
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	23,430,000.00	0.00	880459ME9
Total:			135,390,000.00	15,045,000.00	120,345,000.00	0.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	555,000.00	0.00	0.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	565,000.00	0.00	0.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	290,000.00	290,000.00	0.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	245,000.00	345,000.00	0.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	305,000.00	300,000.00	0.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	620,000.00	0.00	0.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	635,000.00	0.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	225,000.00	425,000.00	0.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	210,000.00	455,000.00	0.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	680,000.00	0.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	700,000.00	0.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	715,000.00	0.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	630,000.00	0.00	880459PC0
01/01/2014	SERIAL	4.700 %	105,000.00	0.00	105,000.00	0.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	750,000.00	0.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	770,000.00	0.00	880459PE6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	80,000.00	0.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	710,000.00	0.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	810,000.00	0.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	835,000.00	0.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	855,000.00	0.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	880,000.00	0.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	905,000.00	0.00	880459PG1
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	925,000.00	0.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	950,000.00	0.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	980,000.00	0.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	1,005,000.00	0.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	1,030,000.00	0.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	1,060,000.00	0.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	1,090,000.00	0.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	1,115,000.00	0.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	1,145,000.00	0.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	1,180,000.00	0.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	1,210,000.00	0.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	1,245,000.00	0.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	1,280,000.00	0.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	7,990,000.00	52,010,000.00	0.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	625,000.00	0.00	0.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	635,000.00	0.00	0.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	230,000.00	415,000.00	0.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	660,000.00	0.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	95,000.00	580,000.00	0.00	880459RD6
07/01/2010	SERIAL	4.625 %	690,000.00	195,000.00	495,000.00	0.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	700,000.00	0.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	715,000.00	0.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	4,150,000.00	0.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	1,225,000.00	0.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	4,205,000.00	0.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	1,500,000.00	0.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	9,835,000.00	0.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	14,180,000.00	0.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	12,675,000.00	0.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	5,770,000.00	0.00	880459RQ7
Total:			64,580,000.00	7,475,000.00	57,105,000.00	0.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	275,000.00	0.00	0.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	505,000.00	0.00	0.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	280,000.00	0.00	0.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	515,000.00	0.00	0.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	145,000.00	140,000.00	0.00	880459SE3
01/01/2009	SERIAL	4.100 %	525,000.00	525,000.00	0.00	0.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	295,000.00	0.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	125,000.00	410,000.00	0.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	325,000.00	320,000.00	0.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	100,000.00	100,000.00	0.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	660,000.00	0.00	0.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	205,000.00	0.00	0.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	340,000.00	340,000.00	0.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	100,000.00	105,000.00	0.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	340,000.00	345,000.00	0.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	110,000.00	105,000.00	0.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	190,000.00	215,000.00	0.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	110,000.00	105,000.00	0.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	420,000.00	0.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	220,000.00	0.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	425,000.00	0.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	230,000.00	0.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	435,000.00	0.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	235,000.00	0.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	445,000.00	0.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	235,000.00	0.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	460,000.00	0.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	245,000.00	0.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	470,000.00	0.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	250,000.00	0.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	485,000.00	0.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	255,000.00	0.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	8,235,000.00	0.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	4,350,000.00	0.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	8,495,000.00	0.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	23,000,000.00	0.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	18,320,000.00	0.00	880459SV5

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	4,000,000.00	0.00	880459SX1
Total:			85,000,000.00	11,310,000.00	73,690,000.00	0.00	
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	665,000.00	0.00	0.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	680,000.00	0.00	0.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	345,000.00	345,000.00	0.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	160,000.00	0.00	0.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	705,000.00	0.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	130,000.00	30,000.00	0.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	360,000.00	360,000.00	0.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	85,000.00	80,000.00	0.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	735,000.00	0.00	0.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	170,000.00	0.00	0.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	230,000.00	230,000.00	0.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	85,000.00	85,000.00	0.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	230,000.00	230,000.00	0.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	85,000.00	90,000.00	0.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	230,000.00	245,000.00	0.00	880459UT7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	4.250 %	175,000.00	85,000.00	90,000.00	0.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	480,000.00	0.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	185,000.00	0.00	880459VZ2
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	495,000.00	0.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	185,000.00	0.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	510,000.00	0.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	190,000.00	0.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	520,000.00	0.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	195,000.00	0.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	530,000.00	0.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	200,000.00	0.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	545,000.00	0.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	205,000.00	0.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	555,000.00	0.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	210,000.00	0.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	9,560,000.00	0.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	3,590,000.00	0.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	6,315,000.00	0.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	2,190,000.00	0.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	5,340,000.00	0.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	11,900,000.00	0.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	5,000,000.00	0.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	23,000,000.00	0.00	880459VF6
Total:			85,000,000.00	10,610,000.00	74,390,000.00	0.00	
ISSUE 2003-1							
07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1
01/01/2008	SERIAL	3.000 %	410,000.00	410,000.00	0.00	0.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	415,000.00	0.00	0.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	425,000.00	0.00	0.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	85,000.00	0.00	0.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	430,000.00	0.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	85,000.00	0.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	220,000.00	215,000.00	0.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	90,000.00	0.00	0.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	445,000.00	0.00	0.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	90,000.00	0.00	0.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	135,000.00	140,000.00	0.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	50,000.00	40,000.00	0.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	140,000.00	140,000.00	0.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	45,000.00	50,000.00	0.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	135,000.00	150,000.00	0.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	50,000.00	45,000.00	0.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	130,000.00	165,000.00	0.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	50,000.00	45,000.00	0.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	300,000.00	0.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	100,000.00	0.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	305,000.00	0.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	100,000.00	0.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	310,000.00	0.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	105,000.00	0.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	320,000.00	0.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	105,000.00	0.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	325,000.00	0.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	110,000.00	0.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	330,000.00	0.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	110,000.00	0.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	340,000.00	0.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	110,000.00	0.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	345,000.00	0.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	115,000.00	0.00	880459ZA3

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01/01/2017	SERIAL	4.800 %	355,000.00	0.00	355,000.00	0.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	115,000.00	0.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	365,000.00	0.00	880459XT4
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	120,000.00	0.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	3,400,000.00	0.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	1,770,000.00	0.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	1,705,000.00	0.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	4,435,000.00	0.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	6,680,000.00	0.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	1,970,000.00	0.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	13,500,000.00	0.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	4,285,000.00	0.00	880459ZE5
Total:			50,000,000.00	6,365,000.00	43,635,000.00	0.00	

ISSUE 2003-2

07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	435,000.00	0.00	0.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	440,000.00	0.00	0.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	225,000.00	225,000.00	0.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	20,000.00	435,000.00	0.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	230,000.00	230,000.00	0.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	465,000.00	0.00	0.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	40,000.00	335,000.00	0.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	100,000.00	0.00	0.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	185,000.00	190,000.00	0.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	55,000.00	50,000.00	0.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	190,000.00	190,000.00	0.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	55,000.00	55,000.00	0.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	190,000.00	195,000.00	0.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	60,000.00	55,000.00	0.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	195,000.00	200,000.00	0.00	880459ZY1

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	3.100 %	115,000.00	55,000.00	60,000.00	0.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	395,000.00	0.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	120,000.00	0.00	880459B92
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	405,000.00	0.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	120,000.00	0.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	410,000.00	0.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	125,000.00	0.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	420,000.00	0.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	125,000.00	0.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	425,000.00	0.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	130,000.00	0.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	435,000.00	0.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	130,000.00	0.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	445,000.00	0.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	135,000.00	0.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	585,000.00	0.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	595,000.00	0.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	2,645,000.00	0.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	5,565,000.00	0.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	910,000.00	0.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	7,125,000.00	0.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	7,655,000.00	0.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	23,000,000.00	0.00	880459B35
Total:			60,000,000.00	5,880,000.00	54,120,000.00	0.00	
ISSUE 2003-3							
07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	470,000.00	0.00	0.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	480,000.00	0.00	0.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	125,000.00	120,000.00	0.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	120,000.00	125,000.00	0.00	880459F23

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2010	SERIAL	3.450 %	250,000.00	125,000.00	125,000.00	0.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	255,000.00	0.00	0.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	130,000.00	130,000.00	0.00	880459F56
07/01/2011	SERIAL	3.700 %	265,000.00	130,000.00	135,000.00	0.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	135,000.00	135,000.00	0.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	135,000.00	140,000.00	0.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	280,000.00	0.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	285,000.00	0.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	290,000.00	0.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	295,000.00	0.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	300,000.00	0.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	310,000.00	0.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	315,000.00	0.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	320,000.00	0.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	330,000.00	0.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	335,000.00	0.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	345,000.00	0.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	350,000.00	0.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	4,340,000.00	0.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	5,020,000.00	0.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	10,940,000.00	0.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	11,980,000.00	0.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	325,000.00	0.00	0.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	165,000.00	165,000.00	0.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	165,000.00	170,000.00	0.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	340,000.00	0.00	0.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	170,000.00	175,000.00	0.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	175,000.00	175,000.00	0.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	180,000.00	180,000.00	0.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	180,000.00	185,000.00	0.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	370,000.00	0.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	380,000.00	0.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	390,000.00	0.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	395,000.00	0.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	405,000.00	0.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	410,000.00	0.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	420,000.00	0.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	435,000.00	0.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	440,000.00	0.00	880459K84

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	450,000.00	0.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	460,000.00	0.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	470,000.00	0.00	880459L34
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	25,000,000.00	0.00	880459H62
Total:			75,000,000.00	6,980,000.00	68,020,000.00	0.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	485,000.00	0.00	0.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	490,000.00	0.00	0.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	250,000.00	250,000.00	0.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	255,000.00	250,000.00	0.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	255,000.00	255,000.00	0.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	515,000.00	0.00	0.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	260,000.00	265,000.00	0.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	265,000.00	265,000.00	0.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	270,000.00	270,000.00	0.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	275,000.00	275,000.00	0.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	265,000.00	290,000.00	0.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	305,000.00	265,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	55,000.00	525,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	65,000.00	525,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	65,000.00	535,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	70,000.00	540,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	80,000.00	545,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	80,000.00	560,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	80,000.00	565,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	80,000.00	580,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	80,000.00	595,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	80,000.00	610,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	1,910,000.00	3,425,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	1,460,000.00	2,730,000.00	880459Q70

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	1,820,000.00	3,360,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	1,695,000.00	3,205,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	3,580,000.00	6,390,000.00	880459R38
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	1,770,000.00	3,230,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	30,000,000.00	0.00	880459R20
Total:			80,000,000.00	6,420,000.00	45,395,000.00	28,185,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	515,000.00	0.00	0.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	255,000.00	265,000.00	0.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	255,000.00	275,000.00	0.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	260,000.00	280,000.00	0.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	535,000.00	15,000.00	0.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	320,000.00	245,000.00	0.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	275,000.00	300,000.00	0.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	280,000.00	310,000.00	0.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	275,000.00	325,000.00	0.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	275,000.00	340,000.00	0.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	350,000.00	280,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	70,000.00	575,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	75,000.00	585,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	865,000.00	2,090,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	880,000.00	2,070,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	2,020,000.00	4,830,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	2,025,000.00	4,825,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	1,520,000.00	3,655,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	1,565,000.00	3,615,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	2,920,000.00	6,880,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	2,945,000.00	6,855,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	37,825,000.00	2,175,000.00	880459V66
Total:			100,000,000.00	6,150,000.00	55,415,000.00	38,435,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	440,000.00	0.00	0.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	45,000.00	0.00	0.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	430,000.00	70,000.00	0.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	255,000.00	255,000.00	0.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	260,000.00	260,000.00	0.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	535,000.00	0.00	0.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	195,000.00	360,000.00	0.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	285,000.00	285,000.00	0.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	295,000.00	290,000.00	0.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	300,000.00	305,000.00	0.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	310,000.00	310,000.00	0.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	320,000.00	320,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	1,685,000.00	3,790,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	3,235,000.00	6,890,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	2,935,000.00	6,225,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	4,680,000.00	11,405,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	40,415,000.00	4,585,000.00	880459X23
Total:			100,000,000.00	5,525,000.00	55,405,000.00	39,070,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	410,000.00	150,000.00	0.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	15,000.00	555,000.00	0.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	290,000.00	290,000.00	0.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	590,000.00	0.00	0.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	300,000.00	300,000.00	0.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	305,000.00	305,000.00	0.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	310,000.00	310,000.00	0.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	315,000.00	315,000.00	0.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	320,000.00	320,000.00	0.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	345,000.00	310,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	35,000.00	630,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	35,000.00	645,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	40,000.00	655,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	40,000.00	665,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	40,000.00	680,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	40,000.00	695,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	40,000.00	710,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	40,000.00	725,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	725,000.00	2,360,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	10,205,000.00	32,255,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	33,725,000.00	6,275,000.00	8804592E1
Total:			100,000,000.00	5,540,000.00	47,855,000.00	46,605,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	260,000.00	260,000.00	0.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	260,000.00	270,000.00	0.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	320,000.00	225,000.00	0.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	550,000.00	0.00	0.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	280,000.00	280,000.00	0.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	285,000.00	285,000.00	0.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	280,000.00	300,000.00	0.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	285,000.00	310,000.00	0.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	260,000.00	345,000.00	0.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	365,000.00	255,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	110,000.00	520,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	110,000.00	535,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	120,000.00	540,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	120,000.00	555,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	120,000.00	565,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	120,000.00	585,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	125,000.00	595,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	135,000.00	600,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	2,055,000.00	4,470,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	2,475,000.00	5,380,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	3,850,000.00	8,305,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	6,525,000.00	13,810,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	32,755,000.00	7,245,000.00	8804593L4

Total:			100,000,000.00	4,780,000.00	51,260,000.00	43,960,000.00	
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ISSUE 2006-1

07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	510,000.00	5,000.00	0.00	8804594P4
07/01/2009	SERIAL	3.800 %	525,000.00	260,000.00	265,000.00	0.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	265,000.00	265,000.00	0.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	540,000.00	5,000.00	0.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	275,000.00	280,000.00	0.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	280,000.00	285,000.00	0.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	275,000.00	300,000.00	0.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	265,000.00	320,000.00	0.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	250,000.00	345,000.00	0.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	385,000.00	225,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	155,000.00	465,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	155,000.00	480,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	170,000.00	480,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	170,000.00	495,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	175,000.00	505,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	180,000.00	510,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	185,000.00	520,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	190,000.00	530,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	95,000.00	345,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	430,000.00	880,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	5,235,000.00	9,250,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	4,490,000.00	7,940,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	6,965,000.00	11,920,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	30,045,000.00	9,955,000.00	8804595M0

Total:	100,000,000.00	4,405,000.00	51,095,000.00	44,500,000.00
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ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	420,000.00	10,000.00	0.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	215,000.00	225,000.00	0.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	210,000.00	235,000.00	0.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	410,000.00	45,000.00	0.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	205,000.00	260,000.00	0.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	205,000.00	275,000.00	0.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	195,000.00	295,000.00	0.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	195,000.00	300,000.00	0.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	185,000.00	325,000.00	0.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	350,000.00	165,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	190,000.00	340,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	195,000.00	345,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	205,000.00	350,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	205,000.00	360,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	210,000.00	370,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	210,000.00	380,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	210,000.00	395,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	225,000.00	395,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	2,115,000.00	3,445,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	3,260,000.00	5,430,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	4,285,000.00	6,875,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	6,130,000.00	9,910,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	35,585,000.00	12,415,000.00	8804596U1
Total:			100,000,000.00	3,480,000.00	55,345,000.00	41,175,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	225,000.00	220,000.00	0.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	225,000.00	225,000.00	0.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	230,000.00	230,000.00	0.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	470,000.00	0.00	0.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	235,000.00	240,000.00	0.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	240,000.00	245,000.00	0.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	250,000.00	250,000.00	0.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	255,000.00	255,000.00	0.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	250,000.00	265,000.00	0.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	295,000.00	235,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	65,000.00	475,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	70,000.00	480,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	80,000.00	485,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	80,000.00	495,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	80,000.00	505,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	85,000.00	515,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	90,000.00	520,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	95,000.00	530,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	1,250,000.00	4,295,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	1,870,000.00	6,645,000.00	8804597T3
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	2,615,000.00	9,380,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	3,465,000.00	12,120,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	34,745,000.00	13,255,000.00	8804597V8
Total:			100,000,000.00	3,250,000.00	46,815,000.00	49,935,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	235,000.00	200,000.00	0.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	220,000.00	220,000.00	0.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	225,000.00	225,000.00	0.00	88045RAD4
07/01/2010	SERIAL	3.850 %	460,000.00	460,000.00	0.00	0.00	88045RAE2
01/01/2011	SERIAL	3.900 %	470,000.00	235,000.00	235,000.00	0.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	235,000.00	240,000.00	0.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	240,000.00	250,000.00	0.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	235,000.00	265,000.00	0.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	230,000.00	280,000.00	0.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	295,000.00	220,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	85,000.00	445,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	85,000.00	455,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	90,000.00	460,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	90,000.00	470,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	95,000.00	480,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	100,000.00	490,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	100,000.00	500,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	105,000.00	505,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	110,000.00	515,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	110,000.00	530,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	1,180,000.00	4,505,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	1,755,000.00	6,985,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	2,245,000.00	8,775,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	3,130,000.00	12,435,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	32,015,000.00	15,985,000.00	88045RBB7
Total:			100,000,000.00	2,740,000.00	43,505,000.00	53,755,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	455,000.00	450,000.00	0.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	460,000.00	460,000.00	0.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	465,000.00	470,000.00	0.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	955,000.00	0.00	0.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	375,000.00	600,000.00	0.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	250,000.00	745,000.00	0.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	265,000.00	270,000.00	0.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	270,000.00	275,000.00	0.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	260,000.00	295,000.00	0.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	315,000.00	250,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	65,000.00	515,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	65,000.00	525,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	70,000.00	530,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	75,000.00	540,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	75,000.00	555,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	75,000.00	570,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	75,000.00	580,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	80,000.00	590,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	80,000.00	605,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	85,000.00	615,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	810,000.00	5,400,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	325,000.00	2,315,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	865,000.00	6,080,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	1,535,000.00	10,595,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	2,410,000.00	16,525,000.00	88045RBS0
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	33,405,000.00	24,595,000.00	88045RBT8

Total:	120,000,000.00	4,640,000.00	43,975,000.00	71,385,000.00
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ISSUE 2007-3

01/01/2009	SERIAL	3.850 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	555,000.00	550,000.00	0.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	565,000.00	565,000.00	0.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	1,155,000.00	0.00	0.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	590,000.00	590,000.00	0.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	600,000.00	605,000.00	0.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	305,000.00	320,000.00	0.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	305,000.00	335,000.00	0.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	285,000.00	365,000.00	0.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	385,000.00	280,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	115,000.00	570,000.00	88045RDC3
07/01/2014	SERIAL	4.450 %	700,000.00	0.00	120,000.00	580,000.00	88045RDD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	125,000.00	590,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	125,000.00	605,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	345,000.00	1,165,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	365,000.00	1,220,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	375,000.00	1,285,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	2,205,000.00	7,420,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	2,185,000.00	7,410,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	5,400,000.00	18,350,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	44,155,000.00	30,845,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	3,375,000.00	11,630,000.00	88045RDM1
Total:			150,000,000.00	5,445,000.00	62,605,000.00	81,950,000.00	
ISSUE 2007-4							
01/01/2009	SERIAL	3.750 %	1,100,000.00	1,100,000.00	0.00	0.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	560,000.00	560,000.00	0.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	570,000.00	575,000.00	0.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	1,165,000.00	0.00	0.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	595,000.00	595,000.00	0.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	605,000.00	610,000.00	0.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	305,000.00	310,000.00	0.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	300,000.00	335,000.00	0.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	300,000.00	345,000.00	0.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	360,000.00	300,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	70,000.00	605,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	75,000.00	615,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	80,000.00	625,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	80,000.00	640,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	80,000.00	660,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	80,000.00	675,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	80,000.00	690,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	80,000.00	710,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	90,000.00	720,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	90,000.00	740,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	1,255,000.00	8,265,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	1,625,000.00	10,610,000.00	88045RER9
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	2,085,000.00	13,720,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	2,705,000.00	17,760,000.00	88045REU2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	41,975,000.00	33,025,000.00	88045RET5
Total:			150,000,000.00	5,500,000.00	54,140,000.00	90,360,000.00	
ISSUE 2008-1							
07/01/2009	SERIAL	2.450 %	515,000.00	260,000.00	255,000.00	0.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	275,000.00	280,000.00	0.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	600,000.00	0.00	0.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	320,000.00	320,000.00	0.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	330,000.00	330,000.00	0.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	320,000.00	345,000.00	0.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	310,000.00	360,000.00	0.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	290,000.00	385,000.00	0.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	0.00	415,000.00	270,000.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	155,000.00	535,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	170,000.00	530,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	175,000.00	530,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	175,000.00	550,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	185,000.00	550,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	190,000.00	550,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	195,000.00	555,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	195,000.00	575,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	195,000.00	585,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	200,000.00	590,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	3,680,000.00	7,260,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	4,175,000.00	8,490,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	6,190,000.00	12,105,000.00	88045RFZ0
01/01/2039	TERM	5.700 %	5,050,000.00	0.00	5,050,000.00	0.00	88045RFB3
Total:			60,000,000.00	2,705,000.00	23,620,000.00	33,675,000.00	
ISSUE 2008-2							
07/01/2009	SERIAL	3.250 %	765,000.00	765,000.00	0.00	0.00	88045RGG1
01/01/2010	SERIAL	3.700 %	795,000.00	395,000.00	400,000.00	0.00	88045RGK2
07/01/2010	SERIAL	3.800 %	815,000.00	815,000.00	0.00	0.00	88045RGJ5
01/01/2011	SERIAL	4.000 %	825,000.00	415,000.00	410,000.00	0.00	88045RGK2
07/01/2011	SERIAL	4.100 %	1,010,000.00	505,000.00	505,000.00	0.00	88045RGL0

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	4.300 %	790,000.00	370,000.00	420,000.00	0.00	88045RGM8
07/01/2012	SERIAL	4.350 %	270,000.00	120,000.00	150,000.00	0.00	88045RGN6
01/01/2013	SERIAL	4.500 %	850,000.00	345,000.00	505,000.00	0.00	88045RGP1
01/01/2013	SERIAL	3.375 %	160,000.00	70,000.00	90,000.00	0.00	88045RGZ9
07/01/2013	SERIAL	4.500 %	10,000.00	0.00	5,000.00	5,000.00	88045RGQ9
01/01/2015	SERIAL	4.850 %	160,000.00	0.00	55,000.00	105,000.00	88045RGR7
07/01/2015	SERIAL	4.850 %	250,000.00	0.00	95,000.00	155,000.00	88045RGS5
01/01/2017	SERIAL	5.150 %	700,000.00	0.00	350,000.00	350,000.00	88045RGT3
01/01/2018	SERIAL	5.250 %	940,000.00	0.00	475,000.00	465,000.00	88045RGU0
07/01/2018	SERIAL	5.250 %	1,400,000.00	0.00	705,000.00	695,000.00	88045RGW6
01/01/2018	TERM	4.900 %	12,500,000.00	0.00	7,360,000.00	5,140,000.00	88045RGV8
07/01/2022	TERM	5.500 %	12,050,000.00	0.00	10,435,000.00	1,615,000.00	88045RGX4
01/01/2027	TERM	5.750 %	10,195,000.00	0.00	10,195,000.00	0.00	88045RGY2
01/01/2027	TERM	4.875 %	5,515,000.00	0.00	2,130,000.00	3,385,000.00	88045RHA3
Total:			50,000,000.00	3,800,000.00	34,285,000.00	11,915,000.00	

ISSUE 2008-3

07/01/2009	SERIAL	2.000 %	595,000.00	595,000.00	0.00	0.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	755,000.00	0.00	0.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	765,000.00	0.00	0.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	455,000.00	455,000.00	0.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	625,000.00	630,000.00	0.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	605,000.00	675,000.00	0.00	88045RHH7
07/01/2012	SERIAL	3.200 %	1,280,000.00	565,000.00	715,000.00	0.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	525,000.00	755,000.00	0.00	88045RHW5
07/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	795,000.00	485,000.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	350,000.00	930,000.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	355,000.00	925,000.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	355,000.00	930,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	355,000.00	930,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	355,000.00	935,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	360,000.00	935,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	360,000.00	940,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	360,000.00	945,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	360,000.00	950,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	360,000.00	960,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	4,715,000.00	9,100,000.00	88045RHN5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2028	TERM	5.000 %	15,390,000.00	0.00	5,260,000.00	10,130,000.00	88045RHP0
07/01/2031	TERM	4.500 %	10,000,000.00	0.00	10,000,000.00	0.00	88045RHQ8
07/01/2035	TERM	5.400 %	15,555,000.00	0.00	5,330,000.00	10,225,000.00	88045RHR6
07/01/2038	TERM	5.450 %	12,890,000.00	0.00	4,420,000.00	8,470,000.00	88045RHS4
Total:			90,000,000.00	4,890,000.00	37,320,000.00	47,790,000.00	
ISSUE 2008-4							
01/01/2010	SERIAL	2.500 %	430,000.00	430,000.00	0.00	0.00	88045RJE3
07/01/2010	SERIAL	3.125 %	420,000.00	420,000.00	0.00	0.00	88045RJF0
01/01/2011	SERIAL	3.200 %	430,000.00	215,000.00	215,000.00	0.00	88045RJG8
07/01/2011	SERIAL	3.300 %	585,000.00	290,000.00	295,000.00	0.00	88045RJH6
01/01/2012	SERIAL	3.600 %	325,000.00	150,000.00	175,000.00	0.00	88045RJJ2
07/01/2012	SERIAL	3.700 %	605,000.00	255,000.00	350,000.00	0.00	88045RJK9
01/01/2013	SERIAL	3.800 %	275,000.00	95,000.00	180,000.00	0.00	88045RJL7
01/01/2014	SERIAL	4.050 %	345,000.00	0.00	190,000.00	155,000.00	88045RJN3
01/01/2014	SERIAL	4.050 %	320,000.00	0.00	190,000.00	130,000.00	88045RJP8
07/01/2014	SERIAL	4.100 %	675,000.00	0.00	405,000.00	270,000.00	88045RJQ6
01/01/2015	SERIAL	4.250 %	680,000.00	0.00	410,000.00	270,000.00	88045RJR4
07/01/2015	SERIAL	4.300 %	690,000.00	0.00	420,000.00	270,000.00	88045RJS2
01/01/2016	SERIAL	4.500 %	700,000.00	0.00	420,000.00	280,000.00	88045RJT0
07/01/2016	SERIAL	4.500 %	710,000.00	0.00	425,000.00	285,000.00	88045RJU7
01/01/2017	SERIAL	4.750 %	715,000.00	0.00	435,000.00	280,000.00	88045RJV5
07/01/2017	SERIAL	4.750 %	725,000.00	0.00	440,000.00	285,000.00	88045RJW3
01/01/2018	SERIAL	4.875 %	740,000.00	0.00	455,000.00	285,000.00	88045RJX1
07/01/2018	SERIAL	4.875 %	750,000.00	0.00	460,000.00	290,000.00	88045RJY9
07/01/2013	TERM	4.000 %	1,405,000.00	0.00	1,230,000.00	175,000.00	88045RJM5
07/01/2020	TERM	5.500 %	3,130,000.00	0.00	3,130,000.00	0.00	88045RJZ6
07/01/2022	TERM	5.875 %	3,375,000.00	0.00	3,375,000.00	0.00	88045RKA9
07/01/2025	TERM	6.000 %	5,590,000.00	0.00	5,590,000.00	0.00	88045RKB7
07/01/2028	TERM	6.125 %	6,380,000.00	0.00	6,380,000.00	0.00	88045RKC5
Total:			30,000,000.00	1,855,000.00	25,170,000.00	2,975,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-1							
01/01/2010	SERIAL	0.750 %	550,000.00	550,000.00	0.00	0.00	88045RKD3
07/01/2010	SERIAL	1.000 %	875,000.00	875,000.00	0.00	0.00	88045RKE1
01/01/2011	SERIAL	1.700 %	880,000.00	710,000.00	170,000.00	0.00	88045RKF8
07/01/2011	SERIAL	1.850 %	930,000.00	465,000.00	465,000.00	0.00	88045RKG6
01/01/2012	SERIAL	2.100 %	1,170,000.00	580,000.00	590,000.00	0.00	88045RKH4
07/01/2012	SERIAL	2.150 %	1,200,000.00	590,000.00	610,000.00	0.00	88045RKJ0
01/01/2013	SERIAL	2.350 %	1,200,000.00	570,000.00	630,000.00	0.00	88045RKK7
07/01/2013	SERIAL	2.400 %	1,200,000.00	0.00	660,000.00	540,000.00	88045RKL5
01/01/2014	SERIAL	2.700 %	1,200,000.00	0.00	150,000.00	1,050,000.00	88045RKM3
07/01/2014	SERIAL	2.750 %	1,205,000.00	0.00	155,000.00	1,050,000.00	88045RKN1
01/01/2015	SERIAL	3.000 %	1,205,000.00	0.00	155,000.00	1,050,000.00	88045RKP6
07/01/2015	SERIAL	3.100 %	1,210,000.00	0.00	155,000.00	1,055,000.00	88045RKQ4
01/01/2016	SERIAL	3.300 %	1,215,000.00	0.00	155,000.00	1,060,000.00	88045RKR2
07/01/2016	SERIAL	3.350 %	1,220,000.00	0.00	155,000.00	1,065,000.00	88045RKS0
01/01/2017	SERIAL	3.550 %	1,225,000.00	0.00	155,000.00	1,070,000.00	88045RKT8
07/01/2017	SERIAL	3.600 %	1,235,000.00	0.00	160,000.00	1,075,000.00	88045RKU5
01/01/2018	SERIAL	3.750 %	1,240,000.00	0.00	165,000.00	1,075,000.00	88045RKV3
07/01/2018	SERIAL	3.800 %	1,250,000.00	0.00	165,000.00	1,085,000.00	88045RKW1
01/01/2019	SERIAL	3.875 %	1,255,000.00	0.00	165,000.00	1,090,000.00	88045RKX9
07/01/2019	SERIAL	3.900 %	1,265,000.00	0.00	165,000.00	1,100,000.00	88045RKY7
07/01/2024	TERM	4.625 %	13,295,000.00	0.00	1,780,000.00	11,515,000.00	880459KZ4
07/01/2029	TERM	5.000 %	13,975,000.00	0.00	1,985,000.00	11,990,000.00	88045RLA8
Total:			50,000,000.00	4,340,000.00	8,790,000.00	36,870,000.00	
ISSUE 2009-2							
07/01/2010	SERIAL	0.900 %	1,285,000.00	1,285,000.00	0.00	0.00	88045RLB6
01/01/2011	SERIAL	1.150 %	1,285,000.00	735,000.00	550,000.00	0.00	88045RLC4
07/01/2011	SERIAL	1.300 %	1,290,000.00	635,000.00	655,000.00	0.00	88045RLD2
01/01/2012	SERIAL	1.650 %	1,645,000.00	950,000.00	695,000.00	0.00	88045RLE0
07/01/2012	SERIAL	1.750 %	1,725,000.00	850,000.00	875,000.00	0.00	88045RLF7
01/01/2013	SERIAL	2.150 %	1,740,000.00	855,000.00	885,000.00	0.00	88045RLG5
07/01/2013	SERIAL	2.200 %	1,735,000.00	0.00	885,000.00	850,000.00	88045RLH3
01/01/2014	SERIAL	2.550 %	1,735,000.00	0.00	35,000.00	1,700,000.00	88045RLJ9
07/01/2014	SERIAL	2.550 %	1,740,000.00	0.00	35,000.00	1,705,000.00	88045RLK6

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	2.950 %	1,740,000.00	0.00	35,000.00	1,705,000.00	88045RLL4
07/01/2015	SERIAL	2.950 %	1,745,000.00	0.00	35,000.00	1,710,000.00	88045RLM2
01/01/2016	SERIAL	3.150 %	1,755,000.00	0.00	35,000.00	1,720,000.00	88045RLN0
07/01/2016	SERIAL	3.150 %	1,760,000.00	0.00	35,000.00	1,725,000.00	88045RLP5
01/01/2017	SERIAL	3.450 %	1,770,000.00	0.00	35,000.00	1,735,000.00	88045RLQ3
07/01/2017	SERIAL	3.450 %	1,780,000.00	0.00	35,000.00	1,745,000.00	88045RLR1
01/01/2018	SERIAL	3.700 %	1,790,000.00	0.00	35,000.00	1,755,000.00	88045RLS9
07/01/2018	SERIAL	3.700 %	1,800,000.00	0.00	35,000.00	1,765,000.00	88045RLT7
01/01/2019	SERIAL	3.900 %	1,810,000.00	0.00	35,000.00	1,775,000.00	88045RLU4
07/01/2019	SERIAL	3.900 %	1,825,000.00	0.00	35,000.00	1,790,000.00	88045RLV2
01/01/2020	SERIAL	4.000 %	1,840,000.00	0.00	35,000.00	1,805,000.00	88045RLW0
07/01/2020	SERIAL	4.000 %	1,850,000.00	0.00	35,000.00	1,815,000.00	88045RLX8
01/01/2021	SERIAL	4.150 %	1,855,000.00	0.00	35,000.00	1,820,000.00	88045RLY6
07/01/2021	SERIAL	4.150 %	1,870,000.00	0.00	35,000.00	1,835,000.00	88045RLZ3
07/01/2024	TERM	4.550 %	11,630,000.00	0.00	225,000.00	11,405,000.00	88045RMA7
07/01/2027	TERM	4.700 %	11,910,000.00	0.00	265,000.00	11,645,000.00	88045RMB5
07/01/2030	TERM	5.000 %	12,090,000.00	0.00	4,700,000.00	7,390,000.00	88045RMC3
Total:			75,000,000.00	5,310,000.00	10,295,000.00	59,395,000.00	
ISSUE 2010-1							
01/01/2011	SERIAL	1.100 %	525,000.00	525,000.00	0.00	0.00	88045RQP0
07/01/2011	SERIAL	0.350 %	915,000.00	460,000.00	455,000.00	0.00	88045RQN5
07/01/2011	SERIAL	1.200 %	1,590,000.00	795,000.00	795,000.00	0.00	88045RQQ8
01/01/2012	SERIAL	0.750 %	915,000.00	455,000.00	460,000.00	0.00	88045RQC9
01/01/2012	SERIAL	1.500 %	1,600,000.00	800,000.00	800,000.00	0.00	88045RQR6
07/01/2012	SERIAL	0.850 %	985,000.00	490,000.00	495,000.00	0.00	88045RQD7
07/01/2012	SERIAL	1.600 %	1,780,000.00	890,000.00	890,000.00	0.00	88045RQS4
01/01/2013	SERIAL	1.050 %	375,000.00	185,000.00	190,000.00	0.00	88045RQE5
01/01/2013	SERIAL	1.850 %	2,165,000.00	1,080,000.00	1,085,000.00	0.00	88045RQT2
07/01/2013	SERIAL	1.100 %	380,000.00	0.00	190,000.00	190,000.00	88045RQF2
07/01/2013	SERIAL	1.950 %	2,175,000.00	0.00	1,085,000.00	1,090,000.00	88045RQU9
01/01/2014	SERIAL	1.375 %	390,000.00	0.00	0.00	390,000.00	88045RQG0
01/01/2014	SERIAL	2.125 %	2,170,000.00	0.00	0.00	2,170,000.00	88045RQV7
07/01/2014	SERIAL	1.450 %	715,000.00	0.00	0.00	715,000.00	88045RPZ9
07/01/2014	SERIAL	1.450 %	395,000.00	0.00	0.00	395,000.00	88045RQH8
07/01/2014	SERIAL	2.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RQW5
01/01/2015	SERIAL	1.800 %	715,000.00	0.00	0.00	715,000.00	88045RPH9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	1.800 %	405,000.00	0.00	0.00	405,000.00	88045RQJ4
01/01/2015	SERIAL	2.550 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RQX3
07/01/2015	SERIAL	1.900 %	720,000.00	0.00	0.00	720,000.00	88045RPJ5
07/01/2015	SERIAL	1.900 %	415,000.00	0.00	0.00	415,000.00	88045RQK1
07/01/2015	SERIAL	2.650 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RQY1
01/01/2016	SERIAL	2.125 %	725,000.00	0.00	0.00	725,000.00	88045RPK2
01/01/2016	SERIAL	2.125 %	425,000.00	0.00	0.00	425,000.00	88045RQL9
01/01/2016	SERIAL	2.950 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RQZ8
07/01/2016	SERIAL	2.200 %	735,000.00	0.00	0.00	735,000.00	88045RPL0
07/01/2016	SERIAL	2.200 %	435,000.00	0.00	0.00	435,000.00	88045RQM7
07/01/2016	SERIAL	3.050 %	1,315,000.00	0.00	0.00	1,315,000.00	88045RRA2
01/01/2017	SERIAL	2.450 %	745,000.00	0.00	0.00	745,000.00	88045RPM8
01/01/2017	SERIAL	2.450 %	440,000.00	0.00	0.00	440,000.00	88045RQB1
01/01/2017	SERIAL	3.250 %	1,330,000.00	0.00	0.00	1,330,000.00	88045RRB0
07/01/2017	SERIAL	2.500 %	755,000.00	0.00	0.00	755,000.00	88045RPN6
07/01/2017	SERIAL	3.300 %	1,795,000.00	0.00	0.00	1,795,000.00	88045RRC8
01/01/2018	SERIAL	2.750 %	760,000.00	0.00	0.00	760,000.00	88045RPP1
01/01/2018	SERIAL	3.600 %	1,825,000.00	0.00	0.00	1,825,000.00	88045RRD6
07/01/2018	SERIAL	2.750 %	775,000.00	0.00	0.00	775,000.00	88045RPQ9
07/01/2018	SERIAL	3.600 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RRE4
01/01/2019	SERIAL	2.950 %	1,085,000.00	0.00	25,000.00	1,060,000.00	88045RPR7
01/01/2019	SERIAL	3.800 %	1,580,000.00	0.00	0.00	1,580,000.00	88045RRF1
07/01/2019	SERIAL	2.950 %	1,110,000.00	0.00	25,000.00	1,085,000.00	88045RPS5
07/01/2019	SERIAL	3.800 %	1,600,000.00	0.00	0.00	1,600,000.00	88045RRG9
01/01/2020	SERIAL	3.150 %	1,140,000.00	0.00	25,000.00	1,115,000.00	88045RPT3
01/01/2020	SERIAL	4.000 %	1,615,000.00	0.00	0.00	1,615,000.00	88045RRH7
07/01/2020	SERIAL	3.150 %	1,170,000.00	0.00	30,000.00	1,140,000.00	88045RPU0
07/01/2020	SERIAL	4.000 %	1,640,000.00	0.00	0.00	1,640,000.00	88045RRJ3
01/01/2021	SERIAL	3.300 %	905,000.00	0.00	0.00	905,000.00	88045RPV8
01/01/2021	SERIAL	4.125 %	1,995,000.00	0.00	0.00	1,995,000.00	88045RRK0
07/01/2021	SERIAL	3.300 %	875,000.00	0.00	0.00	875,000.00	88045RPW6
07/01/2021	SERIAL	4.125 %	1,990,000.00	0.00	0.00	1,990,000.00	88045RRL8
01/01/2022	SERIAL	3.450 %	2,960,000.00	0.00	30,000.00	2,930,000.00	88045RPX4
07/01/2022	SERIAL	3.450 %	3,020,000.00	0.00	30,000.00	2,990,000.00	88045RPY2
01/01/2025	TERM	3.750 %	40,000,000.00	0.00	20,695,000.00	19,305,000.00	88045RRN4
07/01/2025	TERM	3.750 %	6,090,000.00	0.00	60,000.00	6,030,000.00	88045RQA3
07/01/2025	TERM	4.500 %	13,520,000.00	0.00	0.00	13,520,000.00	88045RRM6
Total:			120,700,000.00	5,680,000.00	27,365,000.00	87,655,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2011-1							
07/01/2012	SERIAL	1.000 %	2,880,000.00	1,440,000.00	1,440,000.00	0.00	88045RWJ7
01/01/2013	SERIAL	1.200 %	1,780,000.00	870,000.00	910,000.00	0.00	88045RVT6
01/01/2013	SERIAL	0.600 %	1,180,000.00	590,000.00	590,000.00	0.00	88045RWM0
07/01/2013	SERIAL	1.400 %	3,060,000.00	0.00	1,590,000.00	1,470,000.00	88045RVU3
01/01/2014	SERIAL	1.850 %	2,890,000.00	0.00	115,000.00	2,775,000.00	88045RVV1
01/01/2014	SERIAL	1.150 %	935,000.00	0.00	15,000.00	920,000.00	88045RWN8
07/01/2014	SERIAL	2.000 %	2,505,000.00	0.00	90,000.00	2,415,000.00	88045RVW9
07/01/2014	SERIAL	1.250 %	1,410,000.00	0.00	25,000.00	1,385,000.00	88045RWP3
01/01/2015	SERIAL	1.650 %	3,595,000.00	0.00	65,000.00	3,530,000.00	88045RWQ1
07/01/2015	SERIAL	1.750 %	3,270,000.00	0.00	60,000.00	3,210,000.00	88045RWR9
01/01/2016	SERIAL	2.050 %	3,270,000.00	0.00	60,000.00	3,210,000.00	88045RWS7
07/01/2016	SERIAL	2.150 %	3,355,000.00	0.00	65,000.00	3,290,000.00	88045RWT5
01/01/2017	SERIAL	2.350 %	2,750,000.00	0.00	50,000.00	2,700,000.00	88045RWU2
07/01/2017	SERIAL	3.200 %	2,800,000.00	0.00	115,000.00	2,685,000.00	88045RWK4
01/01/2018	SERIAL	3.450 %	3,550,000.00	0.00	140,000.00	3,410,000.00	88045RVX7
01/01/2018	SERIAL	2.600 %	235,000.00	0.00	5,000.00	230,000.00	88045RWV0
07/01/2018	SERIAL	3.500 %	4,435,000.00	0.00	175,000.00	4,260,000.00	88045RVY5
01/01/2019	SERIAL	3.750 %	4,415,000.00	0.00	180,000.00	4,235,000.00	88045RVZ2
07/01/2019	SERIAL	3.750 %	4,735,000.00	0.00	190,000.00	4,545,000.00	88045RWA6
01/01/2020	SERIAL	4.050 %	3,305,000.00	0.00	135,000.00	3,170,000.00	88045RWB4
01/01/2020	SERIAL	3.200 %	1,340,000.00	0.00	25,000.00	1,315,000.00	88045RWW8
07/01/2020	SERIAL	4.050 %	4,235,000.00	0.00	175,000.00	4,060,000.00	88045RWC2
01/01/2021	SERIAL	4.125 %	5,405,000.00	0.00	220,000.00	5,185,000.00	88045RWD0
07/01/2021	SERIAL	4.125 %	3,300,000.00	0.00	135,000.00	3,165,000.00	88045RWE8
01/01/2022	SERIAL	4.350 %	3,310,000.00	0.00	135,000.00	3,175,000.00	88045RWF5
07/01/2022	SERIAL	4.350 %	3,395,000.00	0.00	135,000.00	3,260,000.00	88045RWG3
07/01/2023	TERM	4.500 %	6,895,000.00	0.00	275,000.00	6,620,000.00	88045RWL2
07/01/2025	TERM	4.000 %	7,480,000.00	0.00	125,000.00	7,355,000.00	88045RWX6
07/01/2026	TERM	4.000 %	2,665,000.00	0.00	0.00	2,665,000.00	88045RWZ1
07/01/2031	TERM	4.375 %	1,325,000.00	0.00	0.00	1,325,000.00	88045RXA5
07/01/2033	TERM	4.500 %	7,130,000.00	0.00	125,000.00	7,005,000.00	88045RWY4
07/01/2036	TERM	4.600 %	1,655,000.00	0.00	0.00	1,655,000.00	88045RXB3
07/01/2042	TERM	4.650 %	2,555,000.00	0.00	0.00	2,555,000.00	88045RXC1
07/01/2031	TERM	4.500 %	34,210,000.00	0.00	5,985,000.00	28,225,000.00	88045RWH1
Total:			141,255,000.00	2,900,000.00	13,350,000.00	125,005,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2012-1							
01/01/2013	SERIAL	0.800 %	1,220,000.00	610,000.00	610,000.00	0.00	88045RXD9
07/01/2013	SERIAL	0.850 %	1,705,000.00	0.00	860,000.00	845,000.00	88045RXJ6
01/01/2014	SERIAL	1.050 %	1,710,000.00	0.00	15,000.00	1,695,000.00	88045RXE7
07/01/2014	SERIAL	1.100 %	1,720,000.00	0.00	25,000.00	1,695,000.00	88045RXK3
01/01/2015	SERIAL	1.300 %	1,730,000.00	0.00	25,000.00	1,705,000.00	88045RFX4
07/01/2015	SERIAL	1.350 %	1,740,000.00	0.00	25,000.00	1,715,000.00	88045RXL1
01/01/2016	SERIAL	1.500 %	1,750,000.00	0.00	25,000.00	1,725,000.00	88045RXG2
07/01/2016	SERIAL	1.550 %	1,765,000.00	0.00	25,000.00	1,740,000.00	88045RXM9
01/01/2017	SERIAL	1.900 %	1,780,000.00	0.00	25,000.00	1,755,000.00	88045RXH0
07/01/2017	SERIAL	1.950 %	1,800,000.00	0.00	25,000.00	1,775,000.00	88045RXN7
01/01/2018	SERIAL	1.900 %	1,895,000.00	0.00	25,000.00	1,870,000.00	88045RXQ0
07/01/2018	SERIAL	1.950 %	1,915,000.00	0.00	25,000.00	1,890,000.00	88045RXU1
01/01/2019	SERIAL	2.150 %	1,940,000.00	0.00	25,000.00	1,915,000.00	88045RXR8
07/01/2019	SERIAL	2.200 %	1,965,000.00	0.00	25,000.00	1,940,000.00	88045RXV9
01/01/2020	SERIAL	2.450 %	1,980,000.00	0.00	30,000.00	1,950,000.00	88045RXS6
07/01/2020	SERIAL	2.450 %	2,020,000.00	0.00	30,000.00	1,990,000.00	88045RXW7
01/01/2021	SERIAL	2.650 %	2,040,000.00	0.00	30,000.00	2,010,000.00	88045RXT4
07/01/2021	SERIAL	2.650 %	2,070,000.00	0.00	30,000.00	2,040,000.00	88045RXX5
01/01/2022	SERIAL	2.800 %	2,100,000.00	0.00	30,000.00	2,070,000.00	88045RXY3
07/01/2022	SERIAL	2.800 %	2,130,000.00	0.00	30,000.00	2,100,000.00	88045RYA4
01/01/2023	SERIAL	3.000 %	2,155,000.00	0.00	30,000.00	2,125,000.00	88045RX0
07/01/2023	SERIAL	3.000 %	2,190,000.00	0.00	30,000.00	2,160,000.00	88045RYB2
07/01/2027	TERM	3.500 %	18,920,000.00	0.00	255,000.00	18,665,000.00	88045RYC0
07/01/2029	TERM	3.650 %	10,560,000.00	0.00	140,000.00	10,420,000.00	88045RYD8
07/01/2042	TERM	4.200 %	22,965,000.00	0.00	320,000.00	22,645,000.00	88045RYF3
01/01/2038	TERM	4.500 %	10,365,000.00	0.00	665,000.00	9,700,000.00	88045RXP2
07/01/2037	TERM	4.500 %	28,980,000.00	0.00	1,855,000.00	27,125,000.00	88045RYE6
Total:			133,110,000.00	610,000.00	5,235,000.00	127,265,000.00	
ISSUE 2012-2							
07/01/2013	SERIAL	0.500 %	920,000.00	0.00	460,000.00	460,000.00	88045RYH9
01/01/2014	SERIAL	0.700 %	1,235,000.00	0.00	0.00	1,235,000.00	88045RYR7
07/01/2014	SERIAL	0.800 %	1,245,000.00	0.00	0.00	1,245,000.00	88045RYJ5
01/01/2015	SERIAL	0.950 %	1,250,000.00	0.00	0.00	1,250,000.00	88045RYR7

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2015	SERIAL	1.050 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RYK2
01/01/2016	SERIAL	1.400 %	1,265,000.00	0.00	0.00	1,265,000.00	88045RYS5
07/01/2016	SERIAL	1.500 %	1,265,000.00	0.00	0.00	1,265,000.00	88045RYL0
01/01/2017	SERIAL	1.650 %	1,275,000.00	0.00	0.00	1,275,000.00	88045RYT3
07/01/2017	SERIAL	1.750 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RYM8
01/01/2018	SERIAL	2.000 %	1,300,000.00	0.00	0.00	1,300,000.00	88045RYU0
07/01/2018	SERIAL	2.100 %	1,310,000.00	0.00	0.00	1,310,000.00	88045RYN6
01/01/2019	SERIAL	2.300 %	750,000.00	0.00	0.00	750,000.00	88045RYP1
01/01/2019	SERIAL	1.850 %	575,000.00	0.00	0.00	575,000.00	88045RYV8
07/01/2019	SERIAL	1.900 %	1,340,000.00	0.00	0.00	1,340,000.00	88045RYZ9
01/01/2020	SERIAL	2.100 %	1,350,000.00	0.00	0.00	1,350,000.00	88045RYW6
07/01/2020	SERIAL	2.150 %	1,370,000.00	0.00	0.00	1,370,000.00	88045RZA3
01/01/2021	SERIAL	2.350 %	1,390,000.00	0.00	0.00	1,390,000.00	88045RYX4
07/01/2021	SERIAL	2.350 %	1,405,000.00	0.00	0.00	1,405,000.00	88045RZB1
01/01/2022	SERIAL	2.500 %	840,000.00	0.00	0.00	840,000.00	88045RYY2
01/01/2022	SERIAL	2.500 %	590,000.00	0.00	0.00	590,000.00	88045RZC9
07/01/2022	SERIAL	2.500 %	1,445,000.00	0.00	0.00	1,445,000.00	88045RZJ4
01/01/2023	SERIAL	2.700 %	1,465,000.00	0.00	0.00	1,465,000.00	88045RZD7
07/01/2023	SERIAL	2.700 %	1,490,000.00	0.00	0.00	1,490,000.00	88045RZK1
01/01/2024	SERIAL	2.750 %	1,510,000.00	0.00	0.00	1,510,000.00	88045RZL9
07/01/2024	SERIAL	2.750 %	1,535,000.00	0.00	0.00	1,535,000.00	88045RZE5
07/01/2028	TERM	3.100 %	13,235,000.00	0.00	0.00	13,235,000.00	88045RZF2
01/01/2031	TERM	3.300 %	8,735,000.00	0.00	0.00	8,735,000.00	88045RZM7
07/01/2043	TERM	3.800 %	18,420,000.00	0.00	0.00	18,420,000.00	88045RZH8
07/01/2038	TERM	4.000 %	26,575,000.00	0.00	205,000.00	26,370,000.00	88045RZG0
Total:			97,625,000.00	0.00	665,000.00	96,960,000.00	

ISSUE A

07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00

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07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

ISSUE I

07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	

ISSUE JK

07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	

ISSUE L

07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	

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Bonds by Maturity

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07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE T

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

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Issue/Series ISSUE WRXR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	

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Issue/Series ISSUE Y1Z1

Date Run: 07/31/2013

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0

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Issue/Series ISSUE Y1Z1

Date Run: 07/31/2013

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Issue/Series ISSUE 1994-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	
ISSUE 1996-2							
01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82
Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	435,000.00	230,000.00	0.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	450,000.00	235,000.00	0.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	165,000.00	545,000.00	0.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	730,000.00	0.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	755,000.00	0.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	775,000.00	0.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	800,000.00	0.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	830,000.00	0.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	855,000.00	0.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	885,000.00	0.00	8804585E0
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	10,670,000.00	0.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	18,540,000.00	0.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	19,300,000.00	0.00	8804585H3
Total:			65,000,000.00	6,850,000.00	58,150,000.00	0.00	
ISSUE 1996-4							
07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	325,000.00	0.00	0.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	335,000.00	0.00	0.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	155,000.00	190,000.00	0.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	355,000.00	0.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	125,000.00	235,000.00	0.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	150,000.00	220,000.00	0.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	380,000.00	0.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	390,000.00	0.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	415,000.00	0.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	680,000.00	0.00	0.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	430,000.00	280,000.00	0.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	390,000.00	355,000.00	0.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	780,000.00	0.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	820,000.00	0.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	4,835,000.00	0.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	7,700,000.00	0.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	8,585,000.00	0.00	880459CS9
Total:			60,000,000.00	12,240,000.00	47,760,000.00	0.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	655,000.00	0.00	0.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	670,000.00	0.00	0.00	880459AU6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	345,000.00	345,000.00	0.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	180,000.00	530,000.00	0.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	260,000.00	465,000.00	0.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	370,000.00	375,000.00	0.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	765,000.00	0.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	785,000.00	0.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	810,000.00	0.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	830,000.00	0.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	9,695,000.00	0.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	15,845,000.00	0.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	15,960,000.00	0.00	880459BF8
Total:			57,885,000.00	11,480,000.00	46,405,000.00	0.00	
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	1,155,000.00	0.00	0.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	490,000.00	715,000.00	0.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	255,000.00	1,005,000.00	0.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	1,320,000.00	0.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	1,385,000.00	0.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	1,450,000.00	0.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	7,495,000.00	0.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	13,040,000.00	0.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	14,425,000.00	0.00	880459EU2
Total:			50,000,000.00	9,165,000.00	40,835,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	1,085,000.00	0.00	0.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	480,000.00	655,000.00	0.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	245,000.00	945,000.00	0.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	1,245,000.00	0.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	1,310,000.00	0.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	1,375,000.00	0.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	1,445,000.00	0.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	7,500,000.00	0.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	10,655,000.00	0.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	17,045,000.00	0.00	880459FN7
Total:			50,000,000.00	7,825,000.00	42,175,000.00	0.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	305,000.00	375,000.00	0.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	235,000.00	475,000.00	0.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	745,000.00	0.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	785,000.00	0.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	4,620,000.00	0.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	7,385,000.00	0.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	10,145,000.00	0.00	880459BZ4
Total:			30,000,000.00	5,470,000.00	24,530,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	860,000.00	0.00	0.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	590,000.00	310,000.00	0.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	355,000.00	585,000.00	0.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	990,000.00	0.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	1,035,000.00	0.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	5,325,000.00	0.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	11,135,000.00	0.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	13,365,000.00	0.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	760,000.00	0.00	0.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	800,000.00	0.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	840,000.00	0.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	890,000.00	0.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	935,000.00	0.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	990,000.00	0.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	8,000,000.00	0.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	8,545,000.00	0.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	14,130,000.00	0.00	880459JR4
Total:			80,000,000.00	12,125,000.00	67,875,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	810,000.00	0.00	0.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	365,000.00	485,000.00	0.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	420,000.00	470,000.00	0.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	935,000.00	0.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	980,000.00	0.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	1,030,000.00	0.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	1,085,000.00	0.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	5,615,000.00	0.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	7,980,000.00	0.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	15,315,000.00	0.00	880459GF3
Total:			41,000,000.00	6,105,000.00	34,895,000.00	0.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	1,865,000.00	0.00	0.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	830,000.00	1,130,000.00	0.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	2,065,000.00	0.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	2,170,000.00	0.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	2,280,000.00	0.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	2,405,000.00	0.00	880459HB1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	2,535,000.00	0.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	11,625,000.00	0.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	7,670,000.00	0.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	20,985,000.00	0.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	34,220,000.00	0.00	880459HF2
Total:			100,000,000.00	12,915,000.00	87,085,000.00	0.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	2,085,000.00	0.00	0.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	945,000.00	1,245,000.00	0.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	2,310,000.00	0.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	2,440,000.00	0.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	2,575,000.00	0.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	2,720,000.00	0.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	22,025,000.00	0.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	23,495,000.00	0.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	38,850,000.00	0.00	880459HZ8
Total:			110,000,000.00	14,340,000.00	95,660,000.00	0.00	

Resolution	1985 BOND RESOLUTION	Date Run: 08/13/2013	Page: 5-001
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FFCB	200,000.00	2.431%	6/20/2022
	FFCB Total	200,000.00		
	1985 A-L RF Total	200,000.00		
1985 A-L DSRF	FFCB	3,055,000.00	1.180%	5/1/2018
	FFCB Total	3,055,000.00		
1985 A-L DSRF	FHLB	1,000,000.00	2.369%	6/11/2027
1985 A-L DSRF	FHLB	450,000.00	2.016%	11/8/2027
1985 A-L DSRF	FHLB	2,000,000.00	4.072%	6/11/2027
1985 A-L DSRF	FHLB	500,000.00	2.027%	12/21/2027
1985 A-L DSRF	FHLB	831,000.00	2.009%	1/30/2025
1985 A-L DSRF	FHLB	67,500.00	0.000%	3/28/2014
1985 A-L DSRF	FHLB	500,000.00	2.580%	12/28/2022
1985 A-L DSRF	FHLB	1,000,000.00	3.236%	8/28/2018
1985 A-L DSRF	FHLB	2,000,000.00	2.200%	8/9/2022
1985 A-L DSRF	FHLB	3,800,000.00	2.908%	12/26/2025
1985 A-L DSRF	FHLB	1,124,677.43	3.230%	6/14/2027
1985 A-L DSRF	FHLB	450,000.00	1.097%	11/20/2018
	FHLB Total	13,723,177.43		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
	FHLMC Total	750,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	210,000.00	1.100%	8/28/2017
1985 A-L DSRF	FNMA	250,000.00	3.125%	3/27/2028
1985 A-L DSRF	FNMA	1,085,000.00	3.000%	11/21/2025
1985 A-L DSRF	FNMA	580,000.00	2.023%	6/27/2027
1985 A-L DSRF	FNMA	710,000.00	1.522%	8/27/2027
1985 A-L DSRF	FNMA	1,000,000.00	1.000%	12/27/2027
1985 A-L DSRF	FNMA	1,550,000.00	2.000%	12/28/2027
	FNMA Total	12,045,000.00		
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
1985 A-L DSRF	US Treasury	3,050,000.00	7.497%	11/15/2016
	US Treasury Total	9,780,000.00		
	1985 A-L DSRF Total	39,353,177.43		
	Bond Issue 1985 A-L Total	39,553,177.43		
1991 W/X RF	FFCB	50,000.00	2.431%	6/20/2022
	FFCB Total	50,000.00		
	1991 W/X RF Total	50,000.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	2,500,000.00		
1991 W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	5,770,000.00		
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019
1995-1 DSRF	US Treasury	200,000.00	7.497%	11/15/2016
	US Treasury Total	7,332,000.00		
	1995-1 DSRF Total	7,332,000.00		
	Bond Issue 1995-1 Total	7,332,000.00		
1996-1 DSRF	FHLB	30,645.16	3.230%	6/14/2027
1996-1 DSRF	FHLB	250,000.00	4.072%	6/11/2027
	FHLB Total	280,645.16		
1996-1 DSRF	FNMA	200,000.00	1.100%	8/28/2017
	FNMA Total	200,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	1,436,000.00		
1996-1 DSRF	FNMA	60,000.00	1.522%	8/27/2027
1996-1 DSRF	FNMA	350,000.00	0.600%	12/27/2017
	FNMA Total	410,000.00		
	1996-1 DSRF Total	2,326,645.16		
	Bond Issue 1996-1 Total	2,326,645.16		
1996-2 DSRF	FHLB	225,000.00	2.580%	12/28/2022
1996-2 DSRF	FHLB	55,161.29	3.230%	6/14/2027
1996-2 DSRF	FHLB	11,000.00	2.009%	1/30/2025
	FHLB Total	291,161.29		
1996-2 DSRF	FNMA	500,000.00	1.100%	8/28/2017
1996-2 DSRF	FNMA	145,000.00	1.522%	8/27/2027
1996-2 DSRF	FNMA	500,000.00	3.015%	12/27/2027
1996-2 DSRF	FNMA	175,000.00	0.600%	12/27/2017
	FNMA Total	1,320,000.00		
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017

Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	1,674,000.00		
	1996-2 DSRF Total	3,285,161.29		
	Bond Issue 1996-2 Total	3,285,161.29		
1996-4 DSRF	FHLB	275,000.00	2.580%	12/28/2022
1996-4 DSRF	FHLB	23,000.00	2.009%	1/30/2025
	FHLB Total	298,000.00		
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
1996-4 DSRF	US Treasury	400,000.00	7.497%	11/15/2016
	US Treasury Total	1,825,000.00		
1996-4 DSRF	FNMA	300,000.00	0.600%	12/27/2017
	FNMA Total	300,000.00		
	1996-4 DSRF Total	2,423,000.00		
	Bond Issue 1996-4 Total	2,423,000.00		
1997-3 DSRF	FHLB	350,000.00	2.580%	12/28/2022
1997-3 DSRF	FHLB	500,000.00	4.032%	6/11/2027

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 DSRF	FHLB	18,000.00	2.009%	1/30/2025
	FHLB Total	868,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	150,000.00	1.100%	8/28/2017
1997-3 DSRF	FNMA	45,000.00	1.522%	8/27/2027
	FNMA Total	7,205,000.00		
	1997-3 DSRF Total	8,073,000.00		
	Bond Issue 1997-3 Total	8,073,000.00		
2000-1 RF	FFCB	300,000.00	2.431%	6/20/2022
	FFCB Total	300,000.00		
	2000-1 RF Total	300,000.00		
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
	US Treasury Total	1,180,000.00		
2000-1 DSRF	FHLB	58,000.00	2.009%	1/30/2025
	FHLB Total	58,000.00		
2000-1 DSRF	FNMA	200,000.00	0.600%	12/27/2017

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	200,000.00		
	2000-1 DSRF Total	1,438,000.00		
	Bond Issue 2000-1 Total	1,738,000.00		
2004-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2004-1 RF	FHLB	1,000,000.00	0.020%	7/1/2013
	FHLB Total	1,050,000.00		
2004-1 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2004-1 RF Total	1,105,000.00		
	Bond Issue 2004-1 Total	1,105,000.00		
2004-2 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	75,000.00		
2004-2 RF	FHLB	50,000.00	2.330%	11/1/2022
2004-2 RF	FHLB	100,000.00	2.456%	6/20/2022
2004-2 RF	FHLB	1,000,000.00	0.041%	7/1/2013
2004-2 RF	FHLB	350,000.00	0.020%	7/1/2013
2004-2 RF	FHLB	1,100,000.00	0.020%	7/1/2013

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	2,600,000.00		
2004-2 RF	FHLMC	100,000.00	2.850%	7/31/2019
2004-2 RF	FHLMC	200,000.00	2.863%	7/31/2019
2004-2 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	400,000.00		
2004-2 RF	FNMA	55,000.00	0.594%	5/27/2015
2004-2 RF	FNMA	25,000.00	0.981%	12/20/2016
	FNMA Total	80,000.00		
	2004-2 RF Total	3,155,000.00		
	Bond Issue 2004-2 Total	3,155,000.00		
2004-3 RF	FFCB	100,000.00	1.250%	10/2/2018
2004-3 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	175,000.00		
2004-3 RF	FHLB	7,500.00	0.000%	3/28/2014
2004-3 RF	FHLB	50,000.00	2.330%	11/1/2022
2004-3 RF	FHLB	100,000.00	2.456%	6/20/2022
2004-3 RF	FHLB	1,000,000.00	0.041%	7/1/2013
2004-3 RF	FHLB	325,000.00	0.020%	7/1/2013
2004-3 RF	FHLB	1,300,000.00	0.020%	7/1/2013

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	2,782,500.00		
2004-3 RF	FHLMC	200,000.00	2.850%	7/31/2019
2004-3 RF	FHLMC	200,000.00	2.863%	7/31/2019
2004-3 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	500,000.00		
2004-3 RF	FNMA	55,000.00	0.594%	5/27/2015
2004-3 RF	FNMA	30,000.00	0.981%	12/20/2016
	FNMA Total	85,000.00		
	2004-3 RF Total	3,542,500.00		
2004-3 DSRF	FFCB	460,000.00	1.180%	5/1/2018
	FFCB Total	460,000.00		
2004-3 DSRF	FHLB	1,000,000.00	2.445%	6/27/2022
2004-3 DSRF	FHLB	450,483.88	3.230%	6/14/2027
2004-3 DSRF	FHLB	450,000.00	4.072%	6/11/2027
2004-3 DSRF	FHLB	250,000.00	2.027%	12/21/2027
2004-3 DSRF	FHLB	11,000.00	2.009%	1/30/2025
	FHLB Total	2,161,483.88		
2004-3 DSRF	FNMA	80,000.00	3.000%	11/21/2025
2004-3 DSRF	FNMA	190,000.00	1.522%	8/27/2027

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	270,000.00		
	2004-3 DSRF Total	2,891,483.88		
	Bond Issue 2004-3 Total	6,433,983.88		
2005-1 RF	FHLMC	200,000.00	2.850%	7/31/2019
2005-1 RF	FHLMC	200,000.00	2.863%	7/31/2019
2005-1 RF	FHLMC	1,000,000.00	2.891%	7/31/2019
	FHLMC Total	1,400,000.00		
2005-1 RF	FHLB	1,500,000.00	0.041%	7/1/2013
2005-1 RF	FHLB	395,000.00	0.020%	7/1/2013
2005-1 RF	FHLB	1,500,000.00	0.020%	7/1/2013
	FHLB Total	3,395,000.00		
	2005-1 RF Total	4,795,000.00		
	Bond Issue 2005-1 Total	4,795,000.00		
2005-2 RF	FFCB	100,000.00	1.250%	10/2/2018
2005-2 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	175,000.00		
2005-2 RF	FHLB	50,000.00	2.330%	11/1/2022

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2005-2 RF	FHLB	1,500,000.00	0.041%	7/1/2013
2005-2 RF	FHLB	425,000.00	0.020%	7/1/2013
2005-2 RF	FHLB	1,300,000.00	0.020%	7/1/2013
	FHLB Total	3,275,000.00		
2005-2 RF	FHLMC	200,000.00	2.850%	7/31/2019
2005-2 RF	FHLMC	200,000.00	2.863%	7/31/2019
	FHLMC Total	400,000.00		
2005-2 RF	FNMA	55,000.00	0.594%	5/27/2015
2005-2 RF	FNMA	35,000.00	0.981%	12/20/2016
	FNMA Total	90,000.00		
	2005-2 RF Total	3,940,000.00		
	Bond Issue 2005-2 Total	3,940,000.00		
2006-1 RF	FFCB	100,000.00	1.250%	10/2/2018
2006-1 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	175,000.00		
2006-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2006-1 RF	FHLB	100,000.00	2.456%	6/20/2022
2006-1 RF	FHLB	2,000,000.00	0.041%	7/1/2013
2006-1 RF	FHLB	390,000.00	0.020%	7/1/2013

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2006-1 RF	FHLB	1,500,000.00	0.020%	7/1/2013
	FHLB Total	4,040,000.00		
2006-1 RF	FHLMC	200,000.00	2.850%	7/31/2019
2006-1 RF	FHLMC	200,000.00	2.863%	7/31/2019
2006-1 RF	FHLMC	1,000,000.00	2.891%	7/31/2019
2006-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	1,500,000.00		
2006-1 RF	FNMA	55,000.00	0.594%	5/27/2015
2006-1 RF	FNMA	40,000.00	0.981%	12/20/2016
	FNMA Total	95,000.00		
	2006-1 RF Total	5,810,000.00		
	Bond Issue 2006-1 Total	5,810,000.00		
2006-2 RF	FHLMC	300,000.00	2.850%	7/31/2019
2006-2 RF	FHLMC	100,000.00	2.863%	7/31/2019
2006-2 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	500,000.00		
2006-2 RF	FHLB	2,000,000.00	0.041%	7/1/2013
2006-2 RF	FHLB	295,000.00	0.020%	7/1/2013
2006-2 RF	FHLB	1,000,000.00	0.020%	7/1/2013

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	3,295,000.00		
	2006-2 RF Total	3,795,000.00		
	Bond Issue 2006-2 Total	3,795,000.00		
2006-3 RF	FHLB	100,000.00	2.456%	6/20/2022
2006-3 RF	FHLB	2,000,000.00	0.041%	7/1/2013
2006-3 RF	FHLB	420,000.00	0.020%	7/1/2013
2006-3 RF	FHLB	1,800,000.00	0.020%	7/1/2013
	FHLB Total	4,320,000.00		
2006-3 RF	FHLMC	200,000.00	2.850%	7/31/2019
2006-3 RF	FHLMC	200,000.00	2.863%	7/31/2019
2006-3 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	500,000.00		
2006-3 RF	FNMA	55,000.00	0.594%	5/27/2015
2006-3 RF	FNMA	45,000.00	0.981%	12/20/2016
	FNMA Total	100,000.00		
	2006-3 RF Total	4,920,000.00		
2006-3 DSRF	FFCB	1,000,000.00	1.180%	5/1/2018
	FFCB Total	1,000,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 DSRF	FHLB	495,000.00	2.580%	12/28/2022
2006-3 DSRF	FHLB	980,000.00	2.936%	12/26/2025
2006-3 DSRF	FHLB	600,000.00	2.908%	12/26/2025
2006-3 DSRF	FHLB	107,258.07	3.230%	6/14/2027
2006-3 DSRF	FHLB	500,000.00	4.032%	6/11/2027
2006-3 DSRF	FHLB	500,000.00	2.043%	11/23/2027
2006-3 DSRF	FHLB	500,000.00	2.027%	12/21/2027
2006-3 DSRF	FHLB	57,000.00	2.009%	1/30/2025
	FHLB Total	3,739,258.07		
2006-3 DSRF	FNMA	500,000.00	2.023%	6/27/2027
2006-3 DSRF	FNMA	320,000.00	1.522%	8/27/2027
2006-3 DSRF	FNMA	750,000.00	1.986%	6/28/2027
2006-3 DSRF	FNMA	1,000,000.00	1.000%	12/27/2027
2006-3 DSRF	FNMA	600,000.00	2.000%	12/28/2027
	FNMA Total	3,170,000.00		
	2006-3 DSRF Total	7,909,258.07		
	Bond Issue 2006-3 Total	12,829,258.07		
2007-1 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	75,000.00		

Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2007-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2007-1 RF	FHLB	2,000,000.00	0.041%	7/1/2013
2007-1 RF	FHLB	535,000.00	0.020%	7/1/2013
2007-1 RF	FHLB	1,500,000.00	0.020%	7/1/2013
	FHLB Total	4,085,000.00		
2007-1 RF	FHLMC	200,000.00	2.850%	7/31/2019
2007-1 RF	FHLMC	200,000.00	2.863%	7/31/2019
2007-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	500,000.00		
2007-1 RF	FNMA	55,000.00	0.594%	5/27/2015
2007-1 RF	FNMA	45,000.00	0.981%	12/20/2016
	FNMA Total	100,000.00		
	2007-1 RF Total	4,760,000.00		
	Bond Issue 2007-1 Total	4,760,000.00		
2007-2 RF	FFCB	100,000.00	1.250%	10/2/2018
2007-2 RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	200,000.00		
2007-2 RF	FHLB	50,000.00	2.330%	11/1/2022
2007-2 RF	FHLB	100,000.00	2.456%	6/20/2022

Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 RF	FHLB	1,500,000.00	0.041%	7/1/2013
2007-2 RF	FHLB	320,000.00	0.020%	7/1/2013
2007-2 RF	FHLB	2,300,000.00	0.020%	7/1/2013
	FHLB Total	4,270,000.00		
2007-2 RF	FHLMC	300,000.00	2.850%	7/31/2019
2007-2 RF	FHLMC	200,000.00	2.863%	7/31/2019
2007-2 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	600,000.00		
2007-2 RF	FNMA	55,000.00	0.594%	5/27/2015
2007-2 RF	FNMA	70,000.00	0.981%	12/20/2016
	FNMA Total	125,000.00		
	2007-2 RF Total	5,195,000.00		
2007-2 DSRF	FHLB	50,000.00	2.330%	11/1/2022
2007-2 DSRF	FHLB	50,000.00	2.874%	6/27/2022
2007-2 DSRF	FHLB	1,960,000.00	2.920%	11/8/2027
2007-2 DSRF	FHLB	500,000.00	2.043%	11/23/2027
2007-2 DSRF	FHLB	12,000.00	2.009%	1/30/2025
	FHLB Total	2,572,000.00		
2007-2 DSRF	FNMA	240,000.00	1.100%	8/28/2017
2007-2 DSRF	FNMA	220,000.00	3.000%	11/21/2025

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 DSRF	FNMA	65,000.00	1.522%	8/27/2027
	FNMA Total	525,000.00		
	2007-2 DSR Total	3,097,000.00		
	Bond Issue 2007-2 Total	8,292,000.00		
2007-3 RF	FFCB	100,000.00	1.250%	10/2/2018
2007-3 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	175,000.00		
2007-3 RF	FHLB	50,000.00	2.330%	11/1/2022
2007-3 RF	FHLB	100,000.00	2.456%	6/20/2022
2007-3 RF	FHLB	2,000,000.00	0.041%	7/1/2013
2007-3 RF	FHLB	565,000.00	0.020%	7/1/2013
2007-3 RF	FHLB	2,100,000.00	0.020%	7/1/2013
	FHLB Total	4,815,000.00		
2007-3 RF	FHLMC	300,000.00	2.850%	7/31/2019
2007-3 RF	FHLMC	200,000.00	2.863%	7/31/2019
2007-3 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	600,000.00		
2007-3 RF	FNMA	55,000.00	0.594%	5/27/2015
2007-3 RF	FNMA	60,000.00	0.981%	12/20/2016

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	115,000.00		
	2007-3 RF Total	5,705,000.00		
2007-3 DSRF	FHLB	500,000.00	2.580%	12/28/2022
2007-3 DSRF	FHLB	1,000,000.00	3.236%	8/28/2018
2007-3 DSRF	FHLB	73,548.38	3.230%	6/14/2027
2007-3 DSRF	FHLB	500,000.00	1.097%	11/20/2018
2007-3 DSRF	FHLB	200,000.00	3.851%	6/20/2028
2007-3 DSRF	FHLB	200,000.00	1.200%	6/20/2018
2007-3 DSRF	FHLB	200,000.00	2.874%	6/27/2022
2007-3 DSRF	FHLB	350,000.00	4.032%	6/11/2027
2007-3 DSRF	FHLB	100,000.00	4.072%	6/11/2027
2007-3 DSRF	FHLB	77,000.00	2.009%	1/30/2025
	FHLB Total	3,200,548.38		
2007-3 DSRF	FNMA	200,000.00	1.100%	8/28/2017
2007-3 DSRF	FNMA	150,000.00	3.125%	3/27/2028
2007-3 DSRF	FNMA	450,000.00	2.023%	6/27/2027
2007-3 DSRF	FNMA	50,000.00	1.522%	8/27/2027
	FNMA Total	850,000.00		
	2007-3 DSR Total	4,050,548.38		
	Bond Issue 2007-3 Total	9,755,548.38		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2007-4 RF	FFCB	100,000.00	1.250%	10/2/2018
2007-4 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	175,000.00		
2007-4 RF	FHLB	50,000.00	2.330%	11/1/2022
2007-4 RF	FHLB	100,000.00	2.456%	6/20/2022
2007-4 RF	FHLB	2,000,000.00	0.041%	7/1/2013
2007-4 RF	FHLB	700,000.00	0.020%	7/1/2013
2007-4 RF	FHLB	1,600,000.00	0.020%	7/1/2013
	FHLB Total	4,450,000.00		
2007-4 RF	FHLMC	300,000.00	2.850%	7/31/2019
2007-4 RF	FHLMC	200,000.00	2.863%	7/31/2019
2007-4 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	600,000.00		
2007-4 RF	FNMA	55,000.00	0.594%	5/27/2015
2007-4 RF	FNMA	55,000.00	0.981%	12/20/2016
	FNMA Total	110,000.00		
	2007-4 RF Total	5,335,000.00		
2007-4 DSRF	FHLB	13,000.00	2.009%	1/30/2025
	FHLB Total	13,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-4 DSRF Total	13,000.00		
	Bond Issue 2007-4 Total	5,348,000.00		
2008-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2008-1 RF	FHLB	500,000.00	0.041%	7/1/2013
2008-1 RF	FHLB	325,000.00	0.020%	7/1/2013
2008-1 RF	FHLB	1,200,000.00	0.020%	7/1/2013
	FHLB Total	2,075,000.00		
2008-1 RF	FHLMC	100,000.00	2.850%	7/31/2019
2008-1 RF	FHLMC	200,000.00	2.863%	7/31/2019
2008-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	400,000.00		
2008-1 RF	FNMA	55,000.00	0.594%	5/27/2015
2008-1 RF	FNMA	25,000.00	0.981%	12/20/2016
	FNMA Total	80,000.00		
	2008-1 RF Total	2,555,000.00		
	Bond Issue 2008-1 Total	2,555,000.00		
2008-2 RF	FFCB	100,000.00	1.428%	6/11/2018

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
	FFCB Total	100,000.00		
2008-2 RF	FHLB	50,000.00	2.330%	11/1/2022
2008-2 RF	FHLB	100,000.00	2.456%	6/20/2022
2008-2 RF	FHLB	1,500,000.00	0.041%	7/1/2013
2008-2 RF	FHLB	450,000.00	0.020%	7/1/2013
2008-2 RF	FHLB	2,400,000.00	0.020%	7/1/2013
	FHLB Total	4,500,000.00		
2008-2 RF	FHLMC	200,000.00	2.850%	7/31/2019
2008-2 RF	FHLMC	200,000.00	2.863%	7/31/2019
2008-2 RF	FHLMC	1,000,000.00	2.891%	7/31/2019
2008-2 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	1,500,000.00		
2008-2 RF	FNMA	55,000.00	0.594%	5/27/2015
2008-2 RF	FNMA	50,000.00	0.981%	12/20/2016
	FNMA Total	105,000.00		
	2008-2 RF Total	6,205,000.00		
	Bond Issue 2008-2 Total	6,205,000.00		
2008-3 RF	FHLB	1,500,000.00	0.041%	7/1/2013
2008-3 RF	FHLB	290,000.00	0.020%	7/1/2013

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2008-3 RF	FHLB	2,300,000.00	0.020%	7/1/2013
	FHLB Total	4,090,000.00		
2008-3 RF	FHLMC	200,000.00	2.850%	7/31/2019
2008-3 RF	FHLMC	200,000.00	2.863%	7/31/2019
2008-3 RF	FHLMC	1,000,000.00	2.891%	7/31/2019
2008-3 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	1,500,000.00		
2008-3 RF	FNMA	55,000.00	0.594%	5/27/2015
2008-3 RF	FNMA	40,000.00	0.981%	12/20/2016
	FNMA Total	95,000.00		
	2008-3 RF Total	5,685,000.00		
2008-3 DSRF	FFCB	485,000.00	1.180%	5/1/2018
	FFCB Total	485,000.00		
2008-3 DSRF	FHLB	500,000.00	2.580%	12/28/2022
2008-3 DSRF	FHLB	1,000,000.00	3.236%	8/28/2018
2008-3 DSRF	FHLB	168,548.38	3.230%	6/14/2027
2008-3 DSRF	FHLB	400,000.00	1.097%	11/20/2018
2008-3 DSRF	FHLB	260,000.00	2.016%	11/8/2027
2008-3 DSRF	FHLB	200,000.00	4.072%	6/11/2027
2008-3 DSRF	FHLB	200,000.00	2.043%	11/23/2027

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2008-3 DSRF	FHLB	150,000.00	2.027%	12/21/2027
2008-3 DSRF	FHLB	18,000.00	2.009%	1/30/2025
	FHLB Total	2,896,548.38		
2008-3 DSRF	FNMA	250,000.00	3.125%	3/27/2028
2008-3 DSRF	FNMA	1,045,000.00	3.000%	11/21/2025
	FNMA Total	1,295,000.00		
	2008-3 DSRF Total	4,676,548.38		
	Bond Issue 2008-3 Total	10,361,548.38		
2008-4 RF	FHLB	50,000.00	2.330%	11/1/2022
2008-4 RF	FHLB	500,000.00	0.041%	7/1/2013
2008-4 RF	FHLB	350,000.00	0.020%	7/1/2013
	FHLB Total	900,000.00		
2008-4 RF	FHLMC	100,000.00	2.850%	7/31/2019
2008-4 RF	FHLMC	200,000.00	2.863%	7/31/2019
2008-4 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	400,000.00		
2008-4 RF	FNMA	55,000.00	0.594%	5/27/2015
2008-4 RF	FNMA	25,000.00	0.981%	12/20/2016
	FNMA Total	80,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2008-4 RF Total	1,380,000.00		
	Bond Issue 2008-4 Total	1,380,000.00		
2009-1 RF	FHLMC	100,000.00	2.850%	7/31/2019
2009-1 RF	FHLMC	200,000.00	2.863%	7/31/2019
2009-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	400,000.00		
2009-1 RF	FNMA	55,000.00	0.594%	5/27/2015
2009-1 RF	FNMA	25,000.00	0.981%	12/20/2016
	FNMA Total	80,000.00		
2009-1 RF	FHLB	500,000.00	0.041%	7/1/2013
2009-1 RF	FHLB	340,000.00	0.020%	7/1/2013
2009-1 RF	FHLB	600,000.00	0.020%	7/1/2013
	FHLB Total	1,440,000.00		
	2009-1 RF Total	1,920,000.00		
	Bond Issue 2009-1 Total	1,920,000.00		
2009-2 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	75,000.00		

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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-2 RF	FHLB	50,000.00	2.330%	11/1/2022
2009-2 RF	FHLB	100,000.00	2.456%	6/20/2022
2009-2 RF	FHLB	500,000.00	0.041%	7/1/2013
2009-2 RF	FHLB	545,000.00	0.020%	7/1/2013
2009-2 RF	FHLB	1,500,000.00	0.020%	7/1/2013
	FHLB Total	2,695,000.00		
2009-2 RF	FHLMC	100,000.00	2.850%	7/31/2019
2009-2 RF	FHLMC	200,000.00	2.863%	7/31/2019
2009-2 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	400,000.00		
2009-2 RF	FNMA	55,000.00	0.594%	5/27/2015
2009-2 RF	FNMA	40,000.00	0.981%	12/20/2016
	FNMA Total	95,000.00		
	2009-2 RF Total	3,265,000.00		
2009-2 DSRF	FHLB	79,677.42	3.230%	6/14/2027
2009-2 DSRF	FHLB	40,000.00	1.200%	6/20/2018
2009-2 DSRF	FHLB	100,000.00	2.874%	6/27/2022
2009-2 DSRF	FHLB	500,000.00	2.580%	12/28/2022
2009-2 DSRF	FHLB	100,000.00	2.043%	11/23/2027
2009-2 DSRF	FHLB	580,000.00	2.009%	1/30/2025

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	1,399,677.42		
2009-2 DSRF	FNMA	360,000.00	3.000%	11/21/2025
	FNMA Total	360,000.00		
2009-2 DSRF	FNMA	430,000.00	2.023%	6/27/2027
2009-2 DSRF	FNMA	500,000.00	1.000%	12/27/2027
	FNMA Total	930,000.00		
	2009-2 DSRF Total	2,689,677.42		
	Bond Issue 2009-2 Total	5,954,677.42		
2010-1 LF	FFCB	2,275,000.00	1.416%	6/11/2018
	FFCB Total	2,275,000.00		
2010-1 LF	FHLB	500,000.00	2.170%	10/15/2021
	FHLB Total	500,000.00		
2010-1 LF	FHLMC	300,000.00	1.942%	12/19/2018
	FHLMC Total	300,000.00		
	2010-1 LF Total	3,075,000.00		
2010-1 RF	FFCB	100,000.00	1.428%	6/11/2018

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2010-1 RF	FFCB	500,000.00	2.431%	6/20/2022
	FFCB Total	600,000.00		
2010-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2010-1 RF	FHLB	1,500,000.00	0.041%	7/1/2013
2010-1 RF	FHLB	390,000.00	0.020%	7/1/2013
2010-1 RF	FHLB	300,000.00	0.020%	7/1/2013
	FHLB Total	2,240,000.00		
2010-1 RF	FHLMC	200,000.00	2.863%	7/31/2019
2010-1 RF	FHLMC	100,000.00	2.864%	7/31/2019
2010-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	400,000.00		
2010-1 RF	FNMA	55,000.00	0.594%	5/27/2015
2010-1 RF	FNMA	30,000.00	0.981%	12/20/2016
	FNMA Total	85,000.00		
	2010-1 RF Total	3,325,000.00		
2010-1 DSRF	FHLB	100,000.00	2.580%	12/28/2022
2010-1 DSRF	FHLB	200,000.00	2.908%	12/26/2025
2010-1 DSRF	FHLB	122,580.64	3.230%	6/14/2027
2010-1 DSRF	FHLB	150,000.00	1.097%	11/20/2018
2010-1 DSRF	FHLB	35,000.00	1.200%	6/20/2018

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2010-1 DSRF	FHLB	150,000.00	2.874%	6/27/2022
2010-1 DSRF	FHLB	175,000.00	2.016%	11/8/2027
2010-1 DSRF	FHLB	500,000.00	2.043%	11/23/2027
2010-1 DSRF	FHLB	500,000.00	2.027%	12/21/2027
2010-1 DSRF	FHLB	43,000.00	2.009%	1/30/2025
	FHLB Total	1,975,580.64		
2010-1 DSRF	FNMA	2,000,000.00	4.090%	1/21/2028
2010-1 DSRF	FNMA	1,990,000.00	2.947%	11/28/2025
2010-1 DSRF	FNMA	860,000.00	3.000%	11/21/2025
2010-1 DSRF	FNMA	400,000.00	2.023%	6/27/2027
2010-1 DSRF	FNMA	250,000.00	2.000%	12/28/2027
2010-1 DSRF	FNMA	500,000.00	0.600%	12/27/2017
	FNMA Total	6,000,000.00		
2010-1 DSRF	US Treasury	1,893,000.00	1.641%	5/15/2017
2010-1 DSRF	US Treasury	1,637,000.00	2.278%	8/15/2019
	US Treasury Total	3,530,000.00		
	2010-1 DSRF Total	11,505,580.64		
	Bond Issue 2010-1 Total	17,905,580.64		
2011-1 LF	FFCB	2,200,000.00	1.416%	6/11/2018
	FFCB Total	2,200,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-1 LF	FHLMC	100,000.00	2.850%	7/31/2019
2011-1 LF	FHLMC	500,000.00	1.942%	12/19/2018
	FHLMC Total	600,000.00		
2011-1 LF	FNMA	2,000,000.00	2.916%	3/28/2025
	FNMA Total	2,000,000.00		
	2011-1 LF Total	4,800,000.00		
2011-1 RF	FFCB	75,000.00	1.428%	6/11/2018
2011-1 RF	FFCB	100,000.00	2.431%	6/20/2022
	FFCB Total	175,000.00		
2011-1 RF	FHLB	56,250.00	0.000%	3/28/2014
2011-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2011-1 RF	FHLB	400,000.00	1.055%	6/4/2018
2011-1 RF	FHLB	3,000,000.00	0.041%	7/1/2013
2011-1 RF	FHLB	550,000.00	0.020%	7/1/2013
2011-1 RF	FHLB	3,200,000.00	0.020%	7/1/2013
	FHLB Total	7,256,250.00		
2011-1 RF	FHLMC	100,000.00	2.850%	7/31/2019
2011-1 RF	FHLMC	100,000.00	2.863%	7/31/2019
2011-1 RF	FHLMC	1,000,000.00	2.891%	7/31/2019

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	1,300,000.00		
2011-1 RF	FNMA	55,000.00	0.594%	5/27/2015
2011-1 RF	FNMA	60,000.00	0.981%	12/20/2016
	FNMA Total	115,000.00		
	2011-1 RF Total	8,846,250.00		
2011-1 DSRF	FHLB	510,000.00	2.580%	12/28/2022
2011-1 DSRF	FHLB	285,000.00	3.236%	8/28/2018
2011-1 DSRF	FHLB	300,000.00	2.908%	12/26/2025
2011-1 DSRF	FHLB	3,000,000.00	2.904%	7/11/2025
2011-1 DSRF	FHLB	327,903.23	3.230%	6/14/2027
2011-1 DSRF	FHLB	205,000.00	1.097%	11/20/2018
2011-1 DSRF	FHLB	140,000.00	3.851%	6/20/2028
2011-1 DSRF	FHLB	140,000.00	1.200%	6/20/2018
2011-1 DSRF	FHLB	485,000.00	2.016%	11/8/2027
2011-1 DSRF	FHLB	500,000.00	2.027%	12/21/2027
2011-1 DSRF	FHLB	60,000.00	2.009%	1/30/2025
	FHLB Total	5,952,903.23		
2011-1 DSRF	FNMA	1,265,000.00	3.000%	11/21/2025
2011-1 DSRF	FNMA	600,000.00	2.023%	6/27/2027
2011-1 DSRF	FNMA	1,000,000.00	1.000%	12/27/2027

Resolution	1985 BOND RESOLUTION	Date Run: 08/13/2013	Page: 5-031
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-1 DSRF	FNMA	300,000.00	2.000%	12/28/2027
	FNMA Total	3,165,000.00		
2011-1 DSRF	US Treasury	15,214,000.00	8.754%	5/15/2017
2011-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2011-1 DSRF	US Treasury	6,000,000.00	8.644%	8/15/2017
2011-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
	US Treasury Total	29,153,000.00		
	2011-1 DSRF Total	38,270,903.23		
	Bond Issue 2011-1 Total	51,917,153.23		
2012-1 LF	FHLMC	400,000.00	1.942%	12/19/2018
	FHLMC Total	400,000.00		
	2012-1 LF Total	400,000.00		
2012-1 RF	FFCB	75,000.00	1.428%	6/11/2018
2012-1 RF	FFCB	50,000.00	2.431%	6/20/2022
	FFCB Total	125,000.00		
2012-1 RF	FHLB	11,250.00	0.000%	3/28/2014
2012-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2012-1 RF	FHLB	2,000,000.00	0.041%	7/1/2013

Resolution	1985 BOND RESOLUTION	Date Run: 08/13/2013	Page: 5-032
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2012-1 RF	FHLB	685,000.00	0.020%	7/1/2013
2012-1 RF	FHLB	2,100,000.00	0.020%	7/1/2013
	FHLB Total	4,846,250.00		
2012-1 RF	FHLMC	200,000.00	2.850%	7/31/2019
2012-1 RF	FHLMC	100,000.00	2.863%	7/31/2019
2012-1 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	400,000.00		
2012-1 RF	FNMA	50,000.00	0.981%	12/20/2016
	FNMA Total	50,000.00		
	2012-1 RF Total	5,421,250.00		
	Bond Issue 2012-1 Total	5,821,250.00		
2012-2 RF	FHLB	1,500,000.00	0.041%	7/1/2013
2012-2 RF	FHLB	370,000.00	0.020%	7/1/2013
2012-2 RF	FHLB	500,000.00	0.020%	7/1/2013
	FHLB Total	2,370,000.00		
2012-2 RF	FHLMC	100,000.00	2.850%	7/31/2019
2012-2 RF	FHLMC	100,000.00	2.863%	7/31/2019
2012-2 RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	300,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 08/13/2013	Page: 5-033
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2012-2 RF	FNMA	30,000.00	0.981%	12/20/2016
2012-2 RF Total		2,700,000.00		
Bond Issue 2012-2 Total		2,700,000.00		
1985 Res Total		\$247,239,983.88		

Investment Summary

Revenue Fund	93,910,000.00
Debt Service Reserve Fund	145,054,983.88
Loan Fund	8,275,000.00
Total Investments 1985 Resolution	\$247,239,983.88

Demand Deposits at June 30, 2013

1985 A - L DSRF	1st American US Govt Obligation MMKT	43,114.85	0.016%
1985 A - L RF	1st American US Govt Obligation MMKT	1,160,294.47	0.016%
WRXR RF	1st American US Govt Obligation MMKT	503,880.81	0.016%
1995-1 DSRF	1st American US Govt Obligation MMKT	2,939.07	0.016%

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment		
		Amount	Yield	Maturity
1995-1 RF	1st American US Govt Obligation MMKT	257,273.62	0.016%	
1996-1 DSRF	1st American US Govt Obligation MMKT	1,272.86	0.016%	
1996-1 RF	1st American US Govt Obligation MMKT	392,441.13	0.016%	
1996-2 DSRF	1st American US Govt Obligation MMKT	883.70	0.016%	
1996-2 RF	1st American US Govt Obligation MMKT	530,628.18	0.016%	
1996-4 DSRF	1st American US Govt Obligation MMKT	583.91	0.016%	
1996-4 RF	1st American US Govt Obligation MMKT	320,141.04	0.016%	
1997-3 DSRF	1st American US Govt Obligation MMKT	930.00	0.016%	
1997-3 RF	1st American US Govt Obligation MMKT	331,854.60	0.016%	
2000-1 DSRF	1st American US Govt Obligation MMKT	792.91	0.016%	
2000-1 RF	1st American US Govt Obligation MMKT	130,863.99	0.016%	
2004-1 RF	1st American US Govt Obligation MMKT	30,337,174.86	0.016%	
2004-2 RF	1st American US Govt Obligation MMKT	1,712,860.01	0.016%	
2004-3 DSRF	1st American US Govt Obligation MMKT	51,916.58	0.016%	
2004-3A RF	1st American US Govt Obligation MMKT	1,506,841.02	0.016%	
2005-1 RF	1st American US Govt Obligation MMKT	2,169,518.02	0.016%	
2005-2 RF	1st American US Govt Obligation MMKT	2,490,688.36	0.016%	
2006-1 RF	1st American US Govt Obligation MMKT	2,320,137.56	0.016%	
2006-2 RF	1st American US Govt Obligation MMKT	2,863,703.45	0.016%	
2006-3 DSRF	1st American US Govt Obligation MMKT	874.31	0.016%	
2006-3 RF	1st American US Govt Obligation MMKT	1,834,265.04	0.016%	
2007-1 RF	1st American US Govt Obligation MMKT	2,440,157.15	0.016%	
2007-2 DSRF	1st American US Govt Obligation MMKT	30,605.09	0.016%	
2007-2 RF	1st American US Govt Obligation MMKT	5,975,078.98	0.016%	
2007-3 DSRF	1st American US Govt Obligation MMKT	3,524.33	0.016%	
2007-3 RF	1st American US Govt Obligation MMKT	5,233,020.14	0.016%	

Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment	Yield	Maturity
		Amount		
2007-4 DSRF	1st American US Govt Obligation MMKT	787.52	0.016%	
2007-4 RF	1st American US Govt Obligation MMKT	4,324,536.26	0.016%	
2008-1 RF	1st American US Govt Obligation MMKT	1,886,053.52	0.016%	
2008-2 RF	1st American US Govt Obligation MMKT	1,542,510.42	0.016%	
2008-3 DSRF	1st American US Govt Obligation MMKT	9,538.48	0.016%	
2008-3 RF	1st American US Govt Obligation MMKT	1,991,340.62	0.016%	
2008-4 RF	1st American US Govt Obligation MMKT	1,721,107.11	0.016%	
2009-1 RF	1st American US Govt Obligation MMKT	1,492,593.67	0.016%	
2009-2 DSRF	1st American US Govt Obligation MMKT	815.92	0.016%	
2009-2 RF	1st American US Govt Obligation MMKT	3,626,949.54	0.016%	
2010-1 DSRF	1st American US Govt Obligation MMKT	303.87	0.016%	
2010-1 LF	1st American US Govt Obligation MMKT	2,719,570.16	0.016%	
2010-1 RF	1st American US Govt Obligation MMKT	7,900,468.92	0.016%	
2011-1 DSRF	1st American US Govt Obligation MMKT	18,065.12	0.016%	
2011-1 LF	1st American US Govt Obligation MMKT	3,465,975.99	0.016%	
2011-1 RF	1st American US Govt Obligation MMKT	2,450,376.89	0.016%	
2012-1 LF	1st American US Govt Obligation MMKT	54,884.01	0.016%	
2012-1 RF	1st American US Govt Obligation MMKT	2,170,153.83	0.016%	
2012-2 LF	1st American US Govt Obligation MMKT	14,247.35	0.016%	
2012-2 RF	1st American US Govt Obligation MMKT	1,949,650.72	0.016%	
US Govt Oblig MMKT Total		\$99,988,189.96		

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 06/30/2013

Resolution 1985 BOND RESOLUTION		Date Run: 8/13/2013		Page: 6- 001	
Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 43,313,805	\$ 47,396,742	\$ 622,126	\$ 46,774,617
Issue WRXR	5,845,500	7,378,366	9,306,921	1,513	9,305,408
Issue 1995-1	5,055,600	9,969,302	10,549,259	1,867	10,547,393
Issue 1996-1	-	2,807,406	7,722,638	4,354	7,718,284
Issue 1996-2	-	3,822,812	11,051,380	2,503	11,048,876
Issue 1996-4	-	3,003,831	9,252,581	2,683	9,249,897
Issue 1997-3	8,800,833	9,590,008	10,742,481	1,396	10,741,085
Issue 2000-1	-	1,850,775	13,266,863	5,172	13,261,691
Issue 2004-1	-	-	31,028,725	28,666,777	2,361,947
Issue 2004-2	-	-	44,373,201	39,324,766	5,048,435
Issue 2004-3	2,026,000	2,811,188	50,757,196	40,135,695	10,621,501
Issue 2005-1	-	-	50,691,688	47,918,113	2,773,575
Issue 2005-2	-	-	47,059,424	45,224,991	1,834,433

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

Date Run: 8/13/2013

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2006-1	-	-	49,062,078	46,192,001	2,870,076
Issue 2006-2	-	-	44,941,422	42,856,162	2,085,260
Issue 2006-3	6,730,000	7,455,174	63,424,155	51,992,233	11,431,923
Issue 2007-1	400,000	-	58,272,698	55,908,365	2,364,333
Issue 2007-2	2,600,000	2,917,254	78,473,055	74,228,914	4,244,140
Issue 2007-3	3,600,000	3,946,083	92,818,195	85,406,385	7,411,811
Issue 2007-4	600,000	13,247	99,111,366	94,324,331	4,787,035
Issue 2008-1	-	-	35,109,362	34,475,983	633,379
Issue 2008-2	-	-	34,677,856	12,189,026	22,488,830
Issue 2008-3	4,500,000	4,533,376	53,310,900	48,820,101	4,490,799
Issue 2008-4	-	-	22,455,024	3,045,364	19,409,660
Issue 2009-1	-	-	39,360,080	37,677,655	1,682,425

Resolution 1985 BOND RESOLUTION

Date Run: 8/13/2013

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Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2009-2	2,625,000	2,557,054	66,754,119	60,911,642	5,842,477
Issue 2010-1	11,200,039	13,049,479	123,207,846	88,831,530	34,376,316
Issue 2011-1	38,806,000	46,466,736	141,995,535	127,667,687	14,327,848
Issue 2012-1	-	-	135,115,812	132,553,922	2,561,890
Issue 2012-2	-	-	101,301,018	101,395,384	(94,366)
General Escrow Fund	-	-	2,125,808	1,692	2,124,116
Total for the 1985 Resolution	<u>\$ 143,802,809</u>	<u>\$ 165,485,896</u>	<u>\$ 1,584,715,427</u>	<u>\$ 1,300,390,335</u>	<u>\$ 284,325,092</u>

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 06/30/2013

Resolution 2009 BOND RESOLUTION

Date Run: 07/18/2013

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 593,215,000.00

Outstanding Principal Balance: 556,361,968.60

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 10,299,098.00

Average Purchase Price: 105,780.22

Average Original Loan Amount: 103,218.59

Total Number of Loans

Originated: 6,452

Paidoff: 755

Outstanding: 5,697

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0737

Contact Person: CONNIE JACO

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 06/30/2013

Resolution 2009 BOND RESOLUTION

Date Run: 07/18/2013

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2009-A	12/23/2009	12/23/2009	83,295,000.00	78,238,582.11	0.00	0.00	107,281.87	104,200.10	969
ISSUE 2010-A	06/17/2010	06/17/2010	133,945,000.00	127,140,972.05	0.00	0.00	96,754.27	95,093.37	1,791
ISSUE 2010-B	09/01/2010	09/01/2010	91,245,000.00	82,589,949.01	0.00	4,472,877.00	107,097.60	104,925.93	915
ISSUE 2011-A	04/14/2011	04/14/2011	90,730,000.00	84,923,780.28	0.00	0.00	107,738.30	105,040.81	974
ISSUE 2011-B	08/25/2011	08/25/2011	96,980,000.00	86,491,267.56	0.00	5,826,221.00	109,328.35	106,171.12	887
ISSUE 2011-C	10/25/2011	10/25/2011	97,020,000.00	96,977,417.59	0.00	0.00	115,015.88	111,574.05	916
Total for the Resolution			593,215,000.00	556,361,968.60	0.00	10,299,098.00	105,780.22	103,218.59	6,452

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2013

Resolution 2009 BOND RESOLUTION

Date Run: 07/18/2013

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Loans by Mortgage Rate by Bond Issue

ISSUE 2009-A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6000%	336	40.68 %	31,824,807.58	41.48 %
5.0000%	187	23.66 %	18,509,688.48	23.09 %
5.5800%	102	12.49 %	9,775,589.25	12.59 %
5.3000%	64	8.57 %	6,705,304.40	7.90 %
4.9800%	57	6.82 %	5,337,461.28	7.04 %
5.2800%	27	3.87 %	3,028,010.95	3.33 %
0.0000%	25	2.33 %	1,819,824.81	3.09 %
5.8000%	12	1.58 %	1,237,895.36	1.48 %
Grand Total:	810	100.00 %	78,238,582.11	100.00 %

ISSUE 2010-A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	368	29.93 %	38,047,908.96	25.07 %
5.5800%	178	14.01 %	17,816,334.84	12.13 %
4.7500%	170	13.61 %	17,306,501.89	11.58 %
5.2000%	142	11.19 %	14,227,032.95	9.67 %
6.7500%	214	7.87 %	10,004,716.86	14.58 %
4.9800%	79	6.33 %	8,048,147.14	5.38 %
5.0500%	47	3.77 %	4,796,664.80	3.20 %
4.6000%	34	2.61 %	3,318,907.86	2.32 %
5.2800%	28	2.47 %	3,146,383.38	1.91 %
4.9000%	23	1.78 %	2,266,366.29	1.57 %
8.2500%	41	1.69 %	2,150,600.18	2.79 %
6.2500%	43	1.31 %	1,664,858.90	2.93 %
4.5500%	11	0.88 %	1,119,966.72	0.75 %
6.5000%	22	0.75 %	955,180.54	1.50 %
7.2500%	15	0.61 %	775,332.04	1.02 %
7.7500%	13	0.49 %	618,190.21	0.89 %
7.3000%	4	0.18 %	229,573.80	0.27 %
8.8000%	9	0.13 %	163,062.11	0.61 %
4.2000%	1	0.09 %	112,936.97	0.07 %
8.4500%	8	0.07 %	95,018.52	0.54 %
Other	18	0.22 %	277,287.09	1.23 %
Grand Total:	1,468	100.00 %	127,140,972.05	100.00 %

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As of: 06/30/2013

Resolution 2009 BOND RESOLUTION

Date Run: 07/18/2013

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Loans by Mortgage Rate by Bond Issue

ISSUE 2010-B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2000%	324	39.14 %	32,328,731.94	38.85 %
4.5500%	254	30.51 %	25,195,528.02	30.46 %
4.8000%	169	20.56 %	16,977,991.58	20.26 %
3.9500%	48	5.41 %	4,464,323.60	5.76 %
4.6000%	19	2.06 %	1,703,634.57	2.28 %
4.9000%	5	0.70 %	574,746.56	0.60 %
4.2500%	6	0.65 %	536,366.01	0.72 %
4.2000%	6	0.57 %	474,237.08	0.72 %
4.5000%	3	0.40 %	334,389.65	0.36 %
Grand Total:	834	100.00 %	82,589,949.01	100.00 %

ISSUE 2011-A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	519	60.40 %	51,289,746.61	60.84 %
4.8500%	162	19.24 %	16,336,336.87	18.99 %
4.5500%	88	10.90 %	9,254,670.55	10.32 %
4.7500%	48	5.07 %	4,309,793.96	5.63 %
4.2500%	27	3.32 %	2,815,912.62	3.17 %
5.0500%	9	1.08 %	917,319.67	1.06 %
Grand Total:	853	100.00 %	84,923,780.28	100.00 %

ISSUE 2011-B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.5500%	430	52.84 %	45,699,435.72	51.13 %
4.8500%	206	24.50 %	21,194,095.98	24.49 %
5.3500%	126	14.28 %	12,354,729.56	14.98 %
4.2500%	31	3.35 %	2,893,621.69	3.69 %
3.9500%	29	3.09 %	2,676,111.58	3.45 %
4.7500%	16	1.55 %	1,336,969.94	1.90 %
5.0500%	2	0.30 %	262,386.28	0.24 %
3.7500%	1	0.09 %	73,916.81	0.12 %
Grand Total:	841	100.00 %	86,491,267.56	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2013

Resolution 2009 BOND RESOLUTION

Date Run: 07/18/2013

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Loans by Mortgage Rate by Bond Issue

ISSUE 2011-C	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.5500%	820	93.00 %	90,191,101.78	92.03 %
3.9500%	52	4.86 %	4,710,335.03	5.84 %
4.2500%	8	0.98 %	948,701.80	0.90 %
4.0500%	7	0.70 %	680,525.25	0.79 %
3.4500%	4	0.46 %	446,753.73	0.45 %
Grand Total:	891	100.00 %	96,977,417.59	100.00 %

As of: 06/30/2013

Resolution 2009 BOND RESOLUTION

Date Run: 07/18/2013

Page: 2-001

Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.5500%	1,603	30.82 %	171,460,702.79	28.14 %
5.3500%	1,013	18.28 %	101,692,385.13	17.78 %
5.2000%	466	8.37 %	46,555,764.89	8.18 %
4.8500%	368	6.75 %	37,530,432.85	6.46 %
5.6000%	336	5.72 %	31,824,807.58	5.90 %
5.5800%	280	4.96 %	27,591,924.09	4.91 %
4.7500%	234	4.13 %	22,953,265.79	4.11 %
5.0000%	187	3.33 %	18,509,688.48	3.28 %
4.8000%	169	3.05 %	16,977,991.58	2.97 %
4.9800%	136	2.41 %	13,385,608.42	2.39 %
3.9500%	129	2.13 %	11,850,770.21	2.26 %
6.7500%	214	1.80 %	10,004,716.86	3.76 %
4.2500%	72	1.29 %	7,194,602.12	1.26 %
5.3000%	64	1.21 %	6,705,304.40	1.12 %
5.2800%	55	1.11 %	6,174,394.33	0.97 %
5.0500%	58	1.07 %	5,976,370.75	1.02 %
4.6000%	53	0.90 %	5,022,542.43	0.93 %
4.9000%	28	0.51 %	2,841,112.85	0.49 %
8.2500%	41	0.39 %	2,150,600.18	0.72 %
0.0000%	25	0.33 %	1,819,824.81	0.44 %
Other	166	1.46 %	8,139,158.06	2.91 %
Grand Total:	5,697	100.00 %	556,361,968.60	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	5,578	98.91 %	550,286,476.66	97.91 %
MAGNA BANK	94	0.76 %	4,255,667.13	1.65 %
EASTERN EIGHT COMM DEV CORP	9	0.14 %	779,301.13	0.16 %
NEW HOPE CONSTRUCTION	6	0.06 %	310,192.61	0.11 %
Nashville Habitat for Humanity	2	0.03 %	168,982.98	0.04 %
Other	8	0.10 %	561,348.09	0.14 %
Grand Total:	5,697	100.00 %	556,361,968.60	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	5,682	99.73 %	554,876,074.95	99.74 %
Unknown	15	0.27 %	1,485,893.65	0.26 %
Grand Total:	5,697	100.00 %	556,361,968.60	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	4,880	85.45 %	475,393,924.58	85.66 %
PUD	342	7.47 %	41,543,601.31	6.00 %
MANUFACTURED HOME	267	3.50 %	19,470,202.03	4.69 %
Townhouse	79	1.50 %	8,346,226.82	1.39 %
Condominium	80	1.28 %	7,118,553.62	1.40 %
Other	49	0.81 %	4,489,460.24	0.86 %
Grand Total:	5,697	100.00 %	556,361,968.60	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	5,377	95.48 %	531,214,203.25	94.38 %
RECD	185	2.71 %	15,051,516.10	3.25 %
CONV UNINS-78% OR LESS	68	0.92 %	5,095,944.27	1.19 %
VA	51	0.73 %	4,078,224.86	0.90 %
CONV INS-UP TO 95%	7	0.05 %	269,572.73	0.12 %
CONV INS - TO 78% EXPOSURE	4	0.04 %	202,934.60	0.07 %
CONV INS LTV 95.01% - 97.00%	1	0.03 %	156,372.40	0.02 %
Other	4	0.05 %	293,200.39	0.07 %
Grand Total:	5,697	100.00 %	556,361,968.60	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	5,129	88.06 %	489,951,877.82	90.03 %
New Construction	565	11.93 %	66,384,242.18	9.92 %
Not Coded	3	0.00 %	25,848.60	0.05 %
Grand Total:	5,697	100.00 %	556,361,968.60	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	121	2.02 %	11,284,647.68	2.12 %
90 Days:	259	4.38 %	24,372,965.76	4.54 %
In Foreclosure:	137	2.58 %	14,403,584.51	2.40 %

No. of Loans Foreclosed to Date:	168	REO-Number of Loans:	3
Foreclosed Loss/Gain to Date:	-422,249.19	Outstanding Mortgages (\$000) At Time of Default:	271
		Current Balance:	0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	115	1.94 %	10,820,074.33	2.02 %
2	VA	1	0.03 %	143,563.09	0.02 %
4	CONV UNINS-78% OR LESS	1	0.01 %	69,739.70	0.02 %
5	RECD	3	0.04 %	198,337.22	0.05 %
7	CONV INS - TO 78% EXPOSURE	1	0.01 %	52,933.34	0.02 %
	Grand Total:	121	2.03 %	11,284,647.68	2.13 %
90 Days or More Past Due					
1	FHA	253	4.30 %	23,912,651.03	4.44 %
2	VA	2	0.04 %	197,658.88	0.04 %
5	RECD	3	0.04 %	220,391.10	0.05 %
315	CONV UNINS LTV 78.01% - 85.00%	1	0.01 %	42,264.75	0.02 %
	Grand Total:	259	4.39 %	24,372,965.76	4.55 %
In Foreclosure					
1	FHA	129	2.49 %	13,845,926.47	2.26 %
2	VA	1	0.01 %	54,988.00	0.02 %
4	CONV UNINS-78% OR LESS	1	0.01 %	58,083.44	0.02 %
5	RECD	6	0.08 %	444,586.60	0.11 %
	Grand Total:	137	2.59 %	14,403,584.51	2.41 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2009-A	18	1,711,276.43	48	4,484,793.98	34	3,604,233.75
ISSUE 2010-A	42	3,594,074.36	80	6,620,336.79	32	3,113,228.46
ISSUE 2010-B	22	2,114,896.47	36	3,496,945.54	21	2,270,448.68
ISSUE 2011-A	14	1,301,866.41	46	4,674,409.04	21	2,026,794.58
ISSUE 2011-B	11	1,086,008.89	24	2,415,245.33	18	2,185,288.61
ISSUE 2011-C	14	1,476,525.12	25	2,681,235.08	11	1,203,590.43
Total for the Resolution	121	11,284,647.68	259	24,372,965.76	137	14,403,584.51

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2009-A	48	-125,744.69	1	-47,194.96
ISSUE 2010-A	87	-204,220.48	0	0.00
ISSUE 2010-B	19	-44,650.75	0	0.00
ISSUE 2011-A	11	-34,680.17	2	-224,063.66
ISSUE 2011-B	3	-12,953.10	0	0.00
Total for the Resolution	168	-422,249.19	3	-271,258.62

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-A							
01/01/2011	SERIAL	0.900 %	965,000.00	535,000.00	430,000.00	0.00	88045RMD1
07/01/2011	SERIAL	1.100 %	970,000.00	480,000.00	490,000.00	0.00	88045RME9
01/01/2012	SERIAL	1.350 %	980,000.00	485,000.00	495,000.00	0.00	88045RMF6
07/01/2012	SERIAL	1.450 %	985,000.00	475,000.00	510,000.00	0.00	88045RMG4
01/01/2013	SERIAL	1.850 %	995,000.00	465,000.00	530,000.00	0.00	88045RMH2
07/01/2013	SERIAL	1.950 %	1,005,000.00	0.00	555,000.00	450,000.00	88045RMJ8
01/01/2014	SERIAL	2.250 %	1,015,000.00	0.00	120,000.00	895,000.00	88045RMK5
07/01/2014	SERIAL	2.350 %	1,030,000.00	0.00	120,000.00	910,000.00	88045RML3
01/01/2015	SERIAL	2.650 %	1,040,000.00	0.00	125,000.00	915,000.00	88045RMM1
07/01/2015	SERIAL	2.750 %	1,060,000.00	0.00	125,000.00	935,000.00	88045RMN9
01/01/2016	SERIAL	2.950 %	1,075,000.00	0.00	135,000.00	940,000.00	88045RMP4
07/01/2016	SERIAL	3.050 %	1,095,000.00	0.00	135,000.00	960,000.00	88045RMQ2
01/01/2017	SERIAL	3.350 %	1,110,000.00	0.00	135,000.00	975,000.00	88045RMR0
07/01/2017	SERIAL	3.450 %	1,130,000.00	0.00	140,000.00	990,000.00	88045RMS8
01/01/2018	SERIAL	3.600 %	1,150,000.00	0.00	145,000.00	1,005,000.00	88045RMT6
07/01/2018	SERIAL	3.700 %	1,175,000.00	0.00	145,000.00	1,030,000.00	88045RMU3
01/01/2019	SERIAL	3.800 %	1,200,000.00	0.00	145,000.00	1,055,000.00	88045RMV1
07/01/2019	SERIAL	3.850 %	1,220,000.00	0.00	145,000.00	1,075,000.00	88045RMW9
01/01/2020	SERIAL	3.950 %	1,245,000.00	0.00	145,000.00	1,100,000.00	88045RMX7
07/01/2020	SERIAL	3.950 %	1,270,000.00	0.00	145,000.00	1,125,000.00	88045RMY5
01/01/2021	SERIAL	4.100 %	1,295,000.00	0.00	150,000.00	1,145,000.00	88045RMZ2
07/01/2021	SERIAL	4.125 %	1,325,000.00	0.00	160,000.00	1,165,000.00	88045RNA6
07/01/2024	TERM	4.375 %	8,570,000.00	0.00	1,025,000.00	7,545,000.00	88045RNB4
01/01/2027	TERM	4.625 %	7,095,000.00	0.00	885,000.00	6,210,000.00	88045RNC2
01/01/2040	TERM	3.960 %	60,000,000.00	0.00	7,130,000.00	52,870,000.00	88045RND0
Total:			100,000,000.00	2,440,000.00	14,265,000.00	83,295,000.00	
ISSUE 2009-B							
07/01/2041	TERM	0.000 %	300,000,000.00	0.00	300,000,000.00	0.00	88045RNE8
00/00/0000	TERM	0.000 %	0.00	0.00	0.00	0.00	
Total:			300,000,000.00	0.00	300,000,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2010-A							
01/01/2011	SERIAL	0.600 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RNF5
07/01/2011	SERIAL	0.700 %	1,415,000.00	705,000.00	710,000.00	0.00	88045RNG3
01/01/2012	SERIAL	1.125 %	1,420,000.00	710,000.00	710,000.00	0.00	88045RNH1
07/01/2012	SERIAL	1.250 %	1,425,000.00	710,000.00	715,000.00	0.00	88045RNJ7
01/01/2013	SERIAL	1.600 %	1,435,000.00	705,000.00	730,000.00	0.00	88045RNK4
07/01/2013	SERIAL	1.700 %	1,450,000.00	0.00	750,000.00	700,000.00	88045RNL2
01/01/2014	SERIAL	2.000 %	1,460,000.00	0.00	50,000.00	1,410,000.00	88045RNM0
07/01/2014	SERIAL	2.050 %	1,475,000.00	0.00	50,000.00	1,425,000.00	88045RNN8
01/01/2015	SERIAL	2.500 %	1,490,000.00	0.00	60,000.00	1,430,000.00	88045RNP3
07/01/2015	SERIAL	2.550 %	1,510,000.00	0.00	60,000.00	1,450,000.00	88045RNQ1
01/01/2016	SERIAL	2.950 %	1,525,000.00	0.00	60,000.00	1,465,000.00	88045RNR9
07/01/2016	SERIAL	3.000 %	1,550,000.00	0.00	65,000.00	1,485,000.00	88045RNS7
01/01/2017	SERIAL	3.250 %	1,570,000.00	0.00	65,000.00	1,505,000.00	88045RNT5
07/01/2017	SERIAL	3.300 %	1,595,000.00	0.00	70,000.00	1,525,000.00	88045RNU2
01/01/2018	SERIAL	3.500 %	1,625,000.00	0.00	70,000.00	1,555,000.00	88045RNV0
07/01/2018	SERIAL	3.500 %	1,650,000.00	0.00	70,000.00	1,580,000.00	88045RNW8
01/01/2019	SERIAL	3.700 %	1,680,000.00	0.00	70,000.00	1,610,000.00	88045RNX6
07/01/2019	SERIAL	3.700 %	1,715,000.00	0.00	70,000.00	1,645,000.00	88045RNY4
01/01/2020	SERIAL	3.875 %	1,745,000.00	0.00	70,000.00	1,675,000.00	88045RNZ1
07/01/2020	SERIAL	3.875 %	1,780,000.00	0.00	75,000.00	1,705,000.00	88045RPA4
01/01/2021	SERIAL	4.000 %	1,815,000.00	0.00	75,000.00	1,740,000.00	88045RPB2
07/01/2021	SERIAL	4.000 %	1,850,000.00	0.00	80,000.00	1,770,000.00	88045RPC0
07/01/2024	TERM	4.200 %	11,055,000.00	0.00	485,000.00	10,570,000.00	88045RPD8
07/01/2025	TERM	4.200 %	17,850,000.00	0.00	9,285,000.00	8,565,000.00	88045RPF3
01/01/2027	TERM	5.000 %	11,540,000.00	0.00	2,105,000.00	9,435,000.00	88045RPE6
07/01/2041	TERM	3.960 %	85,290,000.00	0.00	5,590,000.00	79,700,000.00	88045RPG1
Total:			160,000,000.00	3,915,000.00	22,140,000.00	133,945,000.00	
ISSUE 2010-B							
07/01/2011	SERIAL	0.450 %	450,000.00	225,000.00	225,000.00	0.00	88045RRP9
01/01/2012	SERIAL	0.700 %	845,000.00	420,000.00	425,000.00	0.00	88045RRQ7
07/01/2012	SERIAL	0.850 %	855,000.00	425,000.00	430,000.00	0.00	88045RRR5
01/01/2013	SERIAL	1.050 %	865,000.00	430,000.00	435,000.00	0.00	88045RRS3
07/01/2013	SERIAL	1.150 %	880,000.00	0.00	450,000.00	430,000.00	88045RRT1

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Issue/Series **ISSUE 2010-B**

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	1.450 %	895,000.00	0.00	20,000.00	875,000.00	88045RRU8
07/01/2014	SERIAL	1.550 %	910,000.00	0.00	20,000.00	890,000.00	88045RRV6
01/01/2015	SERIAL	1.900 %	920,000.00	0.00	20,000.00	900,000.00	88045RRW4
07/01/2015	SERIAL	2.000 %	935,000.00	0.00	20,000.00	915,000.00	88045RRX2
01/01/2016	SERIAL	2.250 %	950,000.00	0.00	25,000.00	925,000.00	88045RRY0
07/01/2016	SERIAL	2.300 %	970,000.00	0.00	25,000.00	945,000.00	88045RRZ7
01/01/2017	SERIAL	2.550 %	985,000.00	0.00	25,000.00	960,000.00	88045RSA1
07/01/2017	SERIAL	2.550 %	1,005,000.00	0.00	25,000.00	980,000.00	88045RSB9
01/01/2018	SERIAL	2.800 %	1,025,000.00	0.00	25,000.00	1,000,000.00	88045RSC7
07/01/2018	SERIAL	2.875 %	1,045,000.00	0.00	25,000.00	1,020,000.00	88045RSD5
01/01/2019	SERIAL	3.050 %	1,070,000.00	0.00	25,000.00	1,045,000.00	88045RSE3
07/01/2019	SERIAL	3.050 %	1,090,000.00	0.00	25,000.00	1,065,000.00	88045RSF0
01/01/2020	SERIAL	3.250 %	1,115,000.00	0.00	25,000.00	1,090,000.00	88045RSG8
07/01/2020	SERIAL	3.300 %	1,140,000.00	0.00	25,000.00	1,115,000.00	88045RSH6
01/01/2021	SERIAL	3.500 %	1,165,000.00	0.00	25,000.00	1,140,000.00	88045RSJ2
07/01/2021	SERIAL	3.550 %	1,195,000.00	0.00	25,000.00	1,170,000.00	88045RSK9
01/01/2022	SERIAL	3.750 %	1,225,000.00	0.00	25,000.00	1,200,000.00	88045RSL7
07/01/2022	SERIAL	3.750 %	1,250,000.00	0.00	25,000.00	1,225,000.00	88045RSM5
07/01/2025	TERM	4.000 %	7,310,000.00	0.00	185,000.00	7,125,000.00	88045RSN3
07/01/2028	TERM	4.500 %	9,905,000.00	0.00	1,485,000.00	8,420,000.00	88045RSP8
07/01/2041	TERM	3.160 %	60,000,000.00	0.00	3,190,000.00	56,810,000.00	88045RSQ6

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01/01/2012	SERIAL	0.500 %	985,000.00	610,000.00	375,000.00	0.00	88045RSR4
07/01/2012	SERIAL	0.650 %	985,000.00	490,000.00	495,000.00	0.00	88045RSS2
01/01/2013	SERIAL	1.000 %	990,000.00	485,000.00	505,000.00	0.00	88045RST0
07/01/2013	SERIAL	1.125 %	995,000.00	0.00	515,000.00	480,000.00	88045RSU7
01/01/2014	SERIAL	1.600 %	1,000,000.00	0.00	30,000.00	970,000.00	88045RSV5
07/01/2014	SERIAL	1.700 %	1,010,000.00	0.00	30,000.00	980,000.00	88045RSW3
01/01/2015	SERIAL	2.050 %	1,015,000.00	0.00	30,000.00	985,000.00	88045RSX1
07/01/2015	SERIAL	2.200 %	1,030,000.00	0.00	40,000.00	990,000.00	88045RSY9
01/01/2016	SERIAL	2.600 %	1,040,000.00	0.00	40,000.00	1,000,000.00	88045RSZ6
07/01/2016	SERIAL	2.700 %	1,055,000.00	0.00	40,000.00	1,015,000.00	88045RTA0
01/01/2017	SERIAL	2.950 %	1,065,000.00	0.00	40,000.00	1,025,000.00	88045RTB8
07/01/2017	SERIAL	3.000 %	1,085,000.00	0.00	40,000.00	1,045,000.00	88045RTC6
01/01/2018	SERIAL	3.375 %	1,100,000.00	0.00	40,000.00	1,060,000.00	88045RTD4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	3.375 %	1,120,000.00	0.00	40,000.00	1,080,000.00	88045RTE2
01/01/2019	SERIAL	3.700 %	1,135,000.00	0.00	40,000.00	1,095,000.00	88045RTF9
07/01/2019	SERIAL	3.750 %	1,155,000.00	0.00	40,000.00	1,115,000.00	88045RTG7
07/01/2021	SERIAL	4.000 %	1,250,000.00	0.00	40,000.00	1,210,000.00	88045RTL6
01/01/2022	SERIAL	4.150 %	1,275,000.00	0.00	45,000.00	1,230,000.00	88045RTM4
07/01/2022	SERIAL	4.150 %	1,305,000.00	0.00	45,000.00	1,260,000.00	88045RTN2
01/01/2021	TERM	4.000 %	3,610,000.00	0.00	120,000.00	3,490,000.00	88045RTK8
01/01/2025	TERM	4.850 %	6,580,000.00	0.00	265,000.00	6,315,000.00	88045RTP7
01/01/2028	TERM	4.500 %	9,215,000.00	0.00	1,340,000.00	7,875,000.00	88045RTQ5
07/01/2041	TERM	3.700 %	60,000,000.00	0.00	3,490,000.00	56,510,000.00	88045RTR3
Total:			100,000,000.00	1,585,000.00	7,685,000.00	90,730,000.00	

ISSUE 2011-B

07/01/2012	SERIAL	0.250 %	1,060,000.00	720,000.00	340,000.00	0.00	88045RTT9
01/01/2013	SERIAL	0.750 %	1,060,000.00	685,000.00	375,000.00	0.00	88045RUE0
07/01/2013	SERIAL	1.000 %	1,065,000.00	0.00	245,000.00	820,000.00	88045RTU6
01/01/2014	SERIAL	1.200 %	1,070,000.00	0.00	0.00	1,070,000.00	88045RUF7
07/01/2014	SERIAL	1.350 %	1,075,000.00	0.00	0.00	1,075,000.00	88045RTV4
01/01/2015	SERIAL	1.625 %	1,085,000.00	0.00	0.00	1,085,000.00	88045RUG5
07/01/2015	SERIAL	1.750 %	1,095,000.00	0.00	0.00	1,095,000.00	88045RTW2
01/01/2016	SERIAL	1.950 %	1,100,000.00	0.00	0.00	1,100,000.00	88045RUH3
07/01/2016	SERIAL	2.000 %	1,115,000.00	0.00	0.00	1,115,000.00	88045RTX0
01/01/2017	SERIAL	2.450 %	1,125,000.00	0.00	0.00	1,125,000.00	88045RUJ9
07/01/2017	SERIAL	2.550 %	1,140,000.00	0.00	0.00	1,140,000.00	88045RTY8
01/01/2018	SERIAL	2.950 %	1,155,000.00	0.00	0.00	1,155,000.00	88045RUK6
07/01/2018	SERIAL	3.000 %	1,170,000.00	0.00	0.00	1,170,000.00	88045RTZ5
01/01/2019	SERIAL	3.200 %	1,190,000.00	0.00	0.00	1,190,000.00	88045RUL4
07/01/2019	SERIAL	3.250 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RUA8
01/01/2020	SERIAL	3.500 %	1,225,000.00	0.00	0.00	1,225,000.00	88045RUM2
07/01/2020	SERIAL	3.500 %	1,250,000.00	0.00	0.00	1,250,000.00	88045RUB6
01/01/2021	SERIAL	3.650 %	1,270,000.00	0.00	0.00	1,270,000.00	88045RUN0
07/01/2021	SERIAL	3.650 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RUC4
01/01/2022	SERIAL	3.850 %	1,315,000.00	0.00	0.00	1,315,000.00	88045RUP5
07/01/2022	SERIAL	3.850 %	1,345,000.00	0.00	0.00	1,345,000.00	88045RUD2
01/01/2025	TERM	4.125 %	6,105,000.00	0.00	0.00	6,105,000.00	88045RUQ3
01/01/2028	TERM	4.500 %	9,485,000.00	0.00	605,000.00	8,880,000.00	88045RUR1
07/01/2041	TERM	2.920 %	60,000,000.00	0.00	50,000.00	59,950,000.00	88045RTS1
Total:			100,000,000.00	1,405,000.00	1,615,000.00	96,980,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2013

Issue/Series ISSUE 2011-C

Date Run: 07/18/2013

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2011-C							
07/01/2012	SERIAL	0.400 %	1,085,000.00	1,080,000.00	5,000.00	0.00	88045RUS9
01/01/2013	SERIAL	0.650 %	1,090,000.00	710,000.00	380,000.00	0.00	88045RUT7
07/01/2013	SERIAL	0.800 %	1,095,000.00	0.00	280,000.00	815,000.00	88045RUU4
01/01/2014	SERIAL	1.000 %	1,095,000.00	0.00	0.00	1,095,000.00	88045RUV2
07/01/2014	SERIAL	1.150 %	1,100,000.00	0.00	0.00	1,100,000.00	88045RUW0
01/01/2015	SERIAL	1.400 %	1,110,000.00	0.00	0.00	1,110,000.00	88045RUX8
07/01/2015	SERIAL	1.500 %	1,115,000.00	0.00	0.00	1,115,000.00	88045RUY6
01/01/2016	SERIAL	1.800 %	1,125,000.00	0.00	0.00	1,125,000.00	88045RUZ3
07/01/2016	SERIAL	1.950 %	1,135,000.00	0.00	0.00	1,135,000.00	88045RVA7
01/01/2017	SERIAL	2.100 %	1,145,000.00	0.00	0.00	1,145,000.00	88045RVB5
07/01/2017	SERIAL	2.150 %	1,160,000.00	0.00	0.00	1,160,000.00	88045RVC3
01/01/2018	SERIAL	2.500 %	1,170,000.00	0.00	0.00	1,170,000.00	88045RVD1
07/01/2018	SERIAL	2.600 %	1,185,000.00	0.00	0.00	1,185,000.00	88045RVE9
01/01/2019	SERIAL	2.800 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RVF6
07/01/2019	SERIAL	2.900 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RVG4
01/01/2020	SERIAL	3.100 %	1,230,000.00	0.00	0.00	1,230,000.00	88045RVH2
07/01/2020	SERIAL	3.100 %	1,250,000.00	0.00	0.00	1,250,000.00	88045RVJ8
01/01/2021	SERIAL	3.250 %	1,270,000.00	0.00	0.00	1,270,000.00	88045RVK5
07/01/2021	SERIAL	3.250 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RVL3
01/01/2022	SERIAL	3.500 %	1,310,000.00	0.00	0.00	1,310,000.00	88045RVM1
07/01/2022	SERIAL	3.500 %	1,330,000.00	0.00	0.00	1,330,000.00	88045RVN9
01/01/2026	TERM	4.000 %	10,065,000.00	0.00	0.00	10,065,000.00	88045RVP4
07/01/2030	TERM	4.300 %	14,555,000.00	0.00	0.00	14,555,000.00	88045RVQ2
07/01/2034	TERM	3.400 %	15,965,000.00	0.00	525,000.00	15,440,000.00	88045RVR0
07/01/2041	TERM	2.470 %	34,710,000.00	0.00	0.00	34,710,000.00	88045RVS8
Total:			100,000,000.00	1,790,000.00	1,190,000.00	97,020,000.00	

TENNESSEE HOUSING DEVELOPMENT AGENCY

Housing Finance Program Bonds

2009-B Bonds Payable Footnotes

(1) – Amount redeemed represents bonds converted from short term taxable to long term tax exempt bonds and blended with market bonds under the provisions outlined in the US Treasury New Issue Bond Program (NIBP).

Bond Issue	Market Bonds Issued	Escrowed Bonds Converted
2010-A	\$56,860,000.00	\$85,290,000.00
2010-B	\$40,000,000.00	\$60,000,000.00
2011-A	\$40,000,000.00	\$60,000,000.00
2011-B	\$40,000,000.00	\$60,000,000.00
2011-C	\$65,290,000.00	\$34,710,000.00

Resolution	2009 BOND RESOLUTION	Date Run: 08/12/2013	Page: 5-001
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2009-A RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2009-A RF	FHLB	50,000.00	2.330%	11/1/2022
2009-A RF	FHLB	100,000.00	2.456%	6/20/2022
2009-A RF	FHLB	400,000.00	1.055%	6/4/2018
2009-A RF	FHLB	2,500,000.00	0.041%	7/1/2013
2009-A RF	FHLB	730,000.00	0.020%	7/1/2013
2009-A RF	FHLB	100,000.00	0.020%	7/1/2013
	FHLB Total	3,880,000.00		
2009-A RF	FHLMC	100,000.00	2.850%	7/31/2019
2009-A RF	FHLMC	200,000.00	2.863%	7/31/2019
2009-A RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	400,000.00		
2009-A RF	FNMA	55,000.00	0.594%	5/27/2015
2009-A RF	FNMA	60,000.00	0.981%	12/20/2016
	FNMA Total	115,000.00		
	2009-A RF Total	4,495,000.00		
2009-A BRF	FHLB	500,000.00	2.580%	12/28/2022
2009-A BRF	FHLB	100,000.00	2.908%	12/26/2025

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**Outstanding Investments
(By funds over \$100,000)**

		Investment		
Fund	Investment Type	Amount	Yield	Maturity
2009-A BRF	FHLB	215,000.00	3.851%	6/20/2028
2009-A BRF	FHLB	200,000.00	1.200%	6/20/2018
2009-A BRF	FHLB	500,000.00	2.043%	11/23/2027
2009-A BRF	FHLB	86,000.00	2.009%	1/30/2025
	FHLB Total	1,601,000.00		
2009-A BRF	FNMA	1,085,000.00	3.000%	11/21/2025
2009-A BRF	FNMA	150,000.00	2.000%	12/28/2027
2009-A BRF	FNMA	250,000.00	0.600%	12/27/2017
	FNMA Total	1,485,000.00		
	2009-A BRF Total	3,086,000.00		
	Bond Issue 2009-A Total	7,581,000.00		
2010-A RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2010-A RF	FHLB	50,000.00	2.330%	11/1/2022
2010-A RF	FHLB	100,000.00	2.456%	6/20/2022
2010-A RF	FHLB	3,000,000.00	0.041%	7/1/2013
2010-A RF	FHLB	1,910,000.00	0.020%	7/1/2013
2010-A RF	FHLB	1,400,000.00	0.020%	7/1/2013
	FHLB Total	6,460,000.00		

Resolution	2009 BOND RESOLUTION	Date Run: 08/12/2013	Page: 5-003
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2010-A RF	FHLMC	100,000.00	2.850%	7/31/2019
2010-A RF	FHLMC	200,000.00	2.863%	7/31/2019
2010-A RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	400,000.00		
2010-A RF	FNMA	55,000.00	0.594%	5/27/2015
2010-A RF	FNMA	117,000.00	0.981%	12/20/2016
	FNMA Total	172,000.00		
	2010-A RF Total	7,132,000.00		
2010-A BRF	FHLB	350,000.00	1.097%	11/20/2018
2010-A BRF	FHLB	100,000.00	3.851%	6/20/2028
2010-A BRF	FHLB	150,000.00	1.200%	6/20/2018
2010-A BRF	FHLB	400,000.00	2.043%	11/23/2027
2010-A BRF	FHLB	32,000.00	2.009%	1/30/2025
	FHLB Total	1,032,000.00		
2010-A BRF	FNMA	500,000.00	1.100%	8/28/2017
2010-A BRF	FNMA	250,000.00	2.023%	6/27/2027
2010-A BRF	FNMA	415,000.00	1.522%	8/27/2027
2010-A BRF	FNMA	750,000.00	1.986%	6/28/2027
2010-A BRF	FNMA	200,000.00	0.600%	12/27/2017
	FNMA Total	2,115,000.00		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2010-A BRF	US Treasury	619,000.00	2.657%	5/15/2017
2010-A BRF	US Treasury	535,000.00	3.177%	8/15/2019
2010-A BRF	US Treasury	500,000.00	2.657%	5/15/2017
2010-A BRF	US Treasury	433,000.00	3.177%	8/15/2019
	US Treasury Total	2,087,000.00		
	2010-A BRF Total	5,234,000.00		
	Bond Issue 2010-A Total	12,366,000.00		
2010-B LF	FHLB	500,000.00	2.170%	10/15/2021
	FHLB Total	500,000.00		
2010-B LF	FHLMC	3,000,000.00	1.450%	8/28/2019
	FHLMC Total	3,000,000.00		
2010-B LF	FNMA	400,000.00	2.976%	11/28/2025
	FNMA Total	400,000.00		
	2010-B LF Total	3,900,000.00		
2010-B RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2010-B RF	FHLB	50,000.00	2.330%	11/1/2022

Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2010-B RF	FHLB	100,000.00	2.456%	6/20/2022
2010-B RF	FHLB	400,000.00	1.055%	6/4/2018
2010-B RF	FHLB	2,000,000.00	0.041%	7/1/2013
2010-B RF	FHLB	790,000.00	0.020%	7/1/2013
2010-B RF	FHLB	500,000.00	0.020%	7/1/2013
	FHLB Total	3,840,000.00		
2010-B RF	FHLMC	100,000.00	2.850%	7/31/2019
2010-B RF	FHLMC	200,000.00	2.863%	7/31/2019
2010-B RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	400,000.00		
2010-B RF	FNMA	55,000.00	0.594%	5/27/2015
2010-B RF	FNMA	60,000.00	0.981%	12/20/2016
	FNMA Total	115,000.00		
	2010-B RF Total	4,455,000.00		
2010-B BRF	FHLB	1,000,000.00	3.236%	8/28/2018
2010-B BRF	FHLB	300,000.00	2.043%	11/23/2027
2010-B BRF	FHLB	490,000.00	2.920%	11/8/2027
2010-B BRF	FHLB	104,000.00	2.009%	1/30/2025
	FHLB Total	1,894,000.00		
2010-B BRF	FNMA	1,000,000.00	2.930%	11/28/2025

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	1,000,000.00		
2010-B BRF	FNMA	175,000.00	0.600%	12/27/2017
	FNMA Total	175,000.00		
	2010-B BRF Total	3,069,000.00		
	Bond Issue 2010-B Total	11,424,000.00		
2011-A RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2011-A RF	FHLB	50,000.00	2.330%	11/1/2022
2011-A RF	FHLB	90,000.00	2.456%	6/20/2022
2011-A RF	FHLB	400,000.00	1.055%	6/4/2018
2011-A RF	FHLB	2,500,000.00	0.041%	7/1/2013
2011-A RF	FHLB	1,035,000.00	0.020%	7/1/2013
2011-A RF	FHLB	1,300,000.00	0.020%	7/1/2013
	FHLB Total	5,375,000.00		
2011-A RF	FHLMC	100,000.00	2.850%	7/31/2019
2011-A RF	FHLMC	200,000.00	2.863%	7/31/2019
2011-A RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	400,000.00		

Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-A RF	FNMA	55,000.00	0.594%	5/27/2015
2011-A RF	FNMA	70,000.00	0.981%	12/20/2016
	FNMA Total	125,000.00		
	2011-A RF Total	6,000,000.00		
2011-A BRF	FHLB	135,000.00	2.580%	12/28/2022
2011-A BRF	FHLB	153,225.81	3.230%	6/14/2027
2011-A BRF	FHLB	180,000.00	2.016%	11/8/2027
2011-A BRF	FHLB	174,000.00	2.009%	1/30/2025
	FHLB Total	642,225.81		
2011-A BRF	FNMA	1,000,000.00	2.930%	11/28/2025
2011-A BRF	FNMA	1,000,000.00	1.000%	12/27/2027
2011-A BRF	FNMA	500,000.00	0.600%	12/27/2017
	FNMA Total	2,500,000.00		
	2011-A BRF Total	3,142,225.81		
	Bond Issue 2011-A Total	9,142,225.81		
2011-B LF	FHLB	500,000.00	2.170%	10/15/2021
	FHLB Total	500,000.00		
2011-B LF	FHLMC	4,000,000.00	1.825%	11/29/2018

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	4,000,000.00		
2011-B LF	FNMA	695,000.00	2.976%	11/28/2025
	FNMA Total	695,000.00		
	2011-B LF Total	5,195,000.00		
2011-B RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2011-B RF	FHLB	50,000.00	2.330%	11/1/2022
2011-B RF	FHLB	400,000.00	1.055%	6/4/2018
2011-B RF	FHLB	2,000,000.00	0.041%	7/1/2013
2011-B RF	FHLB	690,000.00	0.020%	7/1/2013
2011-B RF	FHLB	500,000.00	0.020%	7/1/2013
	FHLB Total	3,640,000.00		
2011-B RF	FHLMC	100,000.00	2.850%	7/31/2019
2011-B RF	FHLMC	200,000.00	2.863%	7/31/2019
2011-B RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	400,000.00		
2011-B RF	FNMA	55,000.00	0.594%	5/27/2015
2011-B RF	FNMA	60,000.00	0.981%	12/20/2016
	FNMA Total	115,000.00		

Resolution	2009 BOND RESOLUTION	Date Run: 08/12/2013	Page: 5-009
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2011-B RF Total	4,255,000.00		
2011-B BRF	FFCB	3,000,000.00	1.040%	12/18/2017
	FFCB Total	3,000,000.00		
	2011-B BRF Total	3,000,000.00		
	Bond Issue 2011-B Total	12,450,000.00		
2011-C RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	75,000.00		
2011-C RF	FHLB	50,000.00	2.330%	11/1/2022
2011-C RF	FHLB	400,000.00	1.055%	6/4/2018
2011-C RF	FHLB	1,500,000.00	0.041%	7/1/2013
2011-C RF	FHLB	480,000.00	0.020%	7/1/2013
2011-C RF	FHLB	1,100,000.00	0.020%	7/1/2013
	FHLB Total	3,530,000.00		
2011-C RF	FHLMC	100,000.00	2.850%	7/31/2019
2011-C RF	FHLMC	100,000.00	2.863%	7/31/2019
2011-C RF	FHLMC	100,000.00	1.942%	12/19/2018
	FHLMC Total	300,000.00		

Resolution	2009 BOND RESOLUTION	Date Run: 08/12/2013	Page: 5-010
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-C RF	FNMA	30,000.00	0.981%	12/20/2016
	FNMA Total	30,000.00		
	2011-C RF Total	3,935,000.00		
2011-C BRF	FHLB	500,000.00	2.580%	12/28/2022
2011-C BRF	FHLB	85,806.45	3.230%	6/14/2027
2011-C BRF	FHLB	72,000.00	2.009%	1/30/2025
	FHLB Total	657,806.45		
2011-C BRF	FNMA	1,850,000.00	3.125%	3/27/2028
2011-C BRF	FNMA	150,000.00	2.000%	12/28/2027
2011-C BRF	FNMA	350,000.00	0.600%	12/27/2017
	FNMA Total	2,350,000.00		
	2011-C BRF Total	3,007,806.45		
	2009 Res Total	\$59,906,032.26		

Investment Summary

Revenue Fund	30,272,000.00
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Bond Reserve Fund	20,539,032.26
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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Loan Fund		9,095,000.00		
Total Investments 2009 Resolution		<u>\$59,906,032.26</u>		

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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at June 30, 2013				
2009-A RF	1st American US Govt Obligation MMKT	4,236,320.38	0.016%	
2009-A BRF	1st American US Govt Obligation MMKT	2,917.75	0.016%	
2010-A RF	1st American US Govt Obligation MMKT	9,395,312.48	0.016%	
2010-A BRF	1st American US Govt Obligation MMKT	7,543.54	0.016%	
2010-B LF	1st American US Govt Obligation MMKT	606,945.00	0.016%	
2010-B RF	1st American US Govt Obligation MMKT	3,892,926.70	0.016%	
2010-B BRF	1st American US Govt Obligation MMKT	7,078.87	0.016%	
2011-A LF	1st American US Govt Obligation MMKT	3,622.26	0.016%	
2011-A RF	1st American US Govt Obligation MMKT	4,639,088.79	0.016%	
2011-A BRF	1st American US Govt Obligation MMKT	27,734.22	0.016%	
2011-B LF	1st American US Govt Obligation MMKT	707,567.73	0.016%	
2011-B RF	1st American US Govt Obligation MMKT	3,488,218.01	0.016%	
2011-C RF	1st American US Govt Obligation MMKT	1,608,547.96	0.016%	
2011-C BRF	1st American US Govt Obligation MMKT	10,977.57	0.016%	
	US Govt Oblig MMKT Total	\$28,634,801.26		

Resolution 2009 BOND RESOLUTION

Date Run: 8/13/2013

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2009-A	\$ 3,029,703	\$ 3,096,952	\$ 91,513,118	\$ 84,967,934	\$ 6,545,184
Issue 2010-A	4,997,000	5,775,077	151,102,450	137,025,684	14,076,766
Issue 2010-B	3,029,704	3,142,989	99,579,913	93,307,943	6,271,970
Issue 2011-A	3,000,000	3,189,567	99,800,150	92,774,948	7,025,202
Issue 2011-B	3,000,000	3,001,127	104,150,907	99,011,901	5,139,006
Issue 2011-C	<u>3,000,000</u>	<u>3,042,662</u>	<u>106,605,830</u>	<u>98,538,936</u>	<u>8,066,894</u>
Total for the 2009 Resolution	<u>\$ 20,056,407</u>	<u>\$ 21,248,374</u>	<u>\$ 652,752,367</u>	<u>\$ 605,627,345</u>	<u>\$ 47,125,022</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 06/30/2013

Resolution 2013 BOND RESOLUTION

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 215,905,000.00

Outstanding Principal Balance: 55,860,166.60

Current Outstanding Commitments: 16,423,202.00

Current Uncommitted Lendable Funds: 69,510,928.24

Average Purchase Price: 119,106.69

Average Original Loan Amount: 115,708.68

Total Number of Loans

Originated: 494

Paidoff: 0

Outstanding: 494

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0737

Contact Person: CONNIE JACO

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 06/30/2013

Resolution 2013 BOND RESOLUTION

Date Run: 07/18/2013

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2013-1	05/30/2013	05/30/2013	215,905,000.00	55,860,166.60	16,423,202.00	69,510,928.24	119,106.69	115,708.68	494
Total for the Resolution			215,905,000.00	55,860,166.60	16,423,202.00	69,510,928.24	119,106.69	115,708.68	494

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Loans by Mortgage Rate by Bond Issue

ISSUE 2013-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	445	90.91 %	50,784,210.96	90.08 %
3.6000%	35	6.29 %	3,515,475.49	7.09 %
3.7000%	8	1.47 %	818,617.04	1.62 %
3.1000%	2	0.61 %	342,822.51	0.40 %
3.4000%	2	0.39 %	220,509.09	0.40 %
3.9000%	2	0.32 %	178,531.51	0.40 %
Grand Total:	494	100.00 %	55,860,166.60	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	445	90.91 %	50,784,210.96	90.08 %
3.6000%	35	6.29 %	3,515,475.49	7.09 %
3.7000%	8	1.47 %	818,617.04	1.62 %
3.1000%	2	0.61 %	342,822.51	0.40 %
3.4000%	2	0.39 %	220,509.09	0.40 %
3.9000%	2	0.32 %	178,531.51	0.40 %
Grand Total:	494	100.00 %	55,860,166.60	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	494	100.00 %	55,860,166.60	100.00 %
Grand Total:	494	100.00 %	55,860,166.60	100.00 %

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	491	99.53 %	55,599,459.20	99.39 %
Unknown	3	0.47 %	260,707.40	0.61 %
Grand Total:	494	100.00 %	55,860,166.60	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	413	83.48 %	46,629,367.11	83.60 %
PUD	37	9.25 %	5,164,792.39	7.49 %
MANUFACTURED HOME	26	3.61 %	2,013,935.97	5.26 %
Townhouse	10	2.30 %	1,284,337.89	2.02 %

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Date Run: 07/18/2013

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Loan Portfolio Characteristics as a % of Loans Outstanding

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Condominium	3	0.41 %	227,510.41	0.61 %
Other	5	0.97 %	540,222.83	1.01 %
Grand Total:	494	100.00 %	55,860,166.60	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	469	95.02 %	53,077,030.60	94.94 %
RECD	9	1.66 %	924,592.21	1.82 %
OTHER	6	1.38 %	770,856.26	1.21 %
VA	6	1.22 %	678,866.95	1.21 %
CONV UNINS-78% OR LESS	4	0.73 %	408,820.58	0.81 %
Grand Total:	494	100.00 %	55,860,166.60	100.00 %

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	453	89.27 %	49,863,930.47	91.70 %
New Construction	41	10.73 %	5,996,236.13	8.30 %
Grand Total:	494	100.00 %	55,860,166.60	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
 Current Funding Requirement: 0
 Current Funding Amount (\$000): 0
 Percent of Dollar Amount
 of Loans Outstanding: 0.00 %
 Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	2	0.35 %	198,242.00	0.40 %
90 Days:	0	0.00 %	0.00	0.00 %
In Foreclosure:	0	0.00 %	0.00	0.00 %

No. of Loans Foreclosed to Date: 0

REO-Number of Loans: 0

Foreclosed Loss/Gain to Date: 0.00

Outstanding Mortgages (\$000)
 At Time of Default: 0

Current Balance: 0

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Delinquency Statistics

Loan Type

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

60-89 Days Past Due

1 FHA

2

0.35 %

198,242.00

0.40 %

Grand Total:

2

0.35 %

198,242.00

0.40 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2013-1	2	198,242.00	0	0.00	0	0.00
Total for the Resolution	2	198,242.00	0	0.00	0	0.00

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
Total for the Resolution	0	0.00	0	0.00

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2013-1							
01/01/2014	SERIAL	0.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880461AA6
07/01/2014	SERIAL	0.500 %	2,440,000.00	0.00	0.00	2,440,000.00	880461AB4
01/01/2015	SERIAL	0.875 %	2,445,000.00	0.00	0.00	2,445,000.00	880461AC2
07/01/2015	SERIAL	0.950 %	2,460,000.00	0.00	0.00	2,460,000.00	880461AD0
01/01/2016	SERIAL	1.250 %	2,470,000.00	0.00	0.00	2,470,000.00	880461AE8
07/01/2016	SERIAL	1.350 %	2,485,000.00	0.00	0.00	2,485,000.00	880461AF5
01/01/2017	SERIAL	1.400 %	2,505,000.00	0.00	0.00	2,505,000.00	880461AG3
07/01/2017	SERIAL	1.500 %	2,520,000.00	0.00	0.00	2,520,000.00	880461AH1
01/01/2018	SERIAL	1.900 %	2,540,000.00	0.00	0.00	2,540,000.00	880461AJ7
07/01/2018	SERIAL	1.900 %	2,565,000.00	0.00	0.00	2,565,000.00	880461AK4
01/01/2019	SERIAL	2.150 %	2,590,000.00	0.00	0.00	2,590,000.00	880461AL2
07/01/2019	SERIAL	2.150 %	460,000.00	0.00	0.00	460,000.00	880461AM0
07/01/2019	SERIAL	1.750 %	2,160,000.00	0.00	0.00	2,160,000.00	880461AU2
01/01/2020	SERIAL	1.950 %	2,650,000.00	0.00	0.00	2,650,000.00	880461AV0
07/01/2020	SERIAL	2.000 %	2,675,000.00	0.00	0.00	2,675,000.00	880461AW8
01/01/2021	SERIAL	2.250 %	2,705,000.00	0.00	0.00	2,705,000.00	880461AX6
07/01/2021	SERIAL	2.300 %	2,735,000.00	0.00	0.00	2,735,000.00	880461AY4
01/01/2022	SERIAL	2.550 %	2,765,000.00	0.00	0.00	2,765,000.00	880461AZ1
07/01/2022	SERIAL	2.550 %	2,800,000.00	0.00	0.00	2,800,000.00	880461BA5
01/01/2023	SERIAL	2.650 %	2,840,000.00	0.00	0.00	2,840,000.00	880461BB3
07/01/2023	SERIAL	2.650 %	770,000.00	0.00	0.00	770,000.00	880461AT5
07/01/2023	SERIAL	2.650 %	2,105,000.00	0.00	0.00	2,105,000.00	880461BC1
01/01/2024	SERIAL	2.850 %	2,915,000.00	0.00	0.00	2,915,000.00	880461AN8
07/01/2024	SERIAL	2.850 %	2,955,000.00	0.00	0.00	2,955,000.00	880461AP3
01/01/2025	SERIAL	3.000 %	3,000,000.00	0.00	0.00	3,000,000.00	880461AQ1
07/01/2025	SERIAL	3.000 %	3,045,000.00	0.00	0.00	3,045,000.00	880461AS7
01/01/2026	SERIAL	3.125 %	3,090,000.00	0.00	0.00	3,090,000.00	880461BF4
07/01/2031	TERM	3.600 %	32,210,000.00	0.00	0.00	32,210,000.00	880461AR9
07/01/2043	TERM	4.000 %	51,725,000.00	0.00	0.00	51,725,000.00	880461BE7
07/01/2038	TERM	3.000 %	64,840,000.00	0.00	0.00	64,840,000.00	880461BD9
Total:			215,905,000.00	0.00	0.00	215,905,000.00	

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2013-1 LF	FHLMC	4,600,000.00	2.091%	6/20/2017
	FHLMC Total	4,600,000.00		
2013-1 LF	FHLB	20,000,000.00	0.041%	7/30/2013
	FHLB Total	20,000,000.00		
2013-1 LF	FNMA	5,000,000.00	0.030%	8/5/2013
2013-1 LF	FNMA	5,000,000.00	0.030%	8/12/2013
2013-1 LF	FNMA	5,000,000.00	0.041%	8/19/2013
2013-1 LF	FNMA	5,000,000.00	0.041%	8/26/2013
2013-1 LF	FNMA	15,000,000.00	0.061%	10/1/2013
	FNMA Total	35,000,000.00		
	2013-1 LF Total	59,600,000.00		
2013-1 BRF	FHLB	1,345,000.00	3.851%	6/20/2028
2013-1 BRF	FHLB	1,235,000.00	1.200%	6/20/2018
2013-1 BRF	FHLB	500,000.00	2.874%	6/27/2022
	FHLB Total	3,080,000.00		
	2013-1 BRF Total	3,080,000.00		
	2009 Res Total	\$62,680,000.00		

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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Bond Reserve Fund		3,080,000.00		
Loan Fund		59,600,000.00		
Total Investments 2013 Resolution		<u><u>\$62,680,000.00</u></u>		

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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at June 30, 2013				
2013-1 LF	1st American US Govt Obligation MMKT	29,293,398.66	0.016%	
2013-1 RF	1st American US Govt Obligation MMKT	220,653.56	0.016%	
2013-1 BRF	1st American US Govt Obligation MMKT	3,815,050.00	0.016%	
	US Govt Oblig MMKT Total	\$33,329,102.22		

Resolution 2013 BOND RESOLUTION**Date Run: 8/13/2013****Page: 6- 001**

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2013-1	\$ 6,900,000	\$ 6,929,784	\$ 91,109,873	\$ 85,845,135	\$ 5,264,739
Total for the 2013 Resolution	<u>\$ 6,900,000</u>	<u>\$ 6,929,784</u>	<u>\$ 91,109,873</u>	<u>\$ 85,845,135</u>	<u>\$ 5,264,739</u>

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