



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **December 31, 2013**

**Tennessee Housing Development Agency
Andrew Jackson Building Third Floor
502 Deaderick Street
Nashville, Tennessee 37243**



www.THDA.org - (615) 815-2200 - Toll Free: 800-228-THDA

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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Resolution 1985 BOND RESOLUTION

Date Run: 03/20/2014

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,054,965,000.00

Outstanding Principal Balance: 1,117,943,532.62

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 12,645,204.00

Average Purchase Price: 70,674.73

Average Original Loan Amount: 69,270.46

Total Number of Loans

Originated: 64,434

Paidoff: 49,416

Outstanding: 15,018

Trustee

Name: U.S. BANK N.A.

Address: 333 COMMERCE PLACE, 8TH FLOOR

City: NASHVILLE TN 37201

Telephone: (615) 251-0737

Contact Person: CONNIE JACO

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 502 DEADERICK ST, 3RD FLOOR

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 12/31/2013

Resolution 1985 BOND RESOLUTION

Date Run: 03/20/2014

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	10,364,207.79	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	0.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 2001-1	05/01/2001	05/31/2001	0.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 2001-2	08/01/2001	08/30/2001	0.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 2001-3	12/01/2001	12/13/2001	0.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 2002-1	04/18/2002	04/18/2002	0.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 2002-2	07/31/2002	07/31/2002	0.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 2003-1	02/27/2003	02/27/2003	0.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 2003-2	07/31/2003	07/31/2003	0.00	0.00	0.00	0.00	94,434.64	93,238.43	356
ISSUE 2003-3	11/05/2003	11/05/2003	0.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 2004-1	03/04/2004	03/04/2004	0.00	0.00	0.00	0.00	97,024.16	94,947.22	520
ISSUE 2004-2	07/15/2004	07/15/2004	32,285,000.00	35,076,492.15	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	32,735,000.00	38,754,126.35	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	37,855,000.00	38,669,260.31	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	35,585,000.00	35,728,154.90	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	33,905,000.00	35,221,251.06	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	32,590,000.00	32,851,737.72	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	42,245,000.00	44,292,211.88	0.00	0.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	45,995,000.00	46,183,261.38	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	57,955,000.00	56,683,794.07	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	69,450,000.00	71,114,287.24	0.00	0.00	116,869.34	113,546.13	1,356
ISSUE 2007-4	10/30/2007	10/30/2007	77,630,000.00	79,322,175.13	0.00	0.00	110,900.93	109,243.44	1,413
ISSUE 2008-1	05/29/2008	05/29/2008	28,975,000.00	27,195,374.62	0.00	0.00	106,948.63	103,985.31	577
ISSUE 2008-2	08/07/2008	08/07/2008	4,215,000.00	24,051,822.83	0.00	0.00	112,956.64	110,075.89	536
ISSUE 2008-3	09/30/2008	09/30/2008	35,565,000.00	36,198,476.95	0.00	0.00	104,749.49	102,323.43	860
ISSUE 2008-4	12/18/2008	12/18/2008	0.00	17,396,460.88	0.00	0.00	106,974.62	104,477.18	335
ISSUE 2009-1	06/11/2009	06/11/2009	33,530,000.00	32,710,134.50	0.00	0.00	110,574.37	108,457.95	461
ISSUE 2009-2	09/30/2009	09/30/2009	51,980,000.00	52,014,666.10	0.00	0.00	112,304.90	108,683.23	690
ISSUE 2010-1	11/19/2011	11/19/2011	77,360,000.00	86,582,842.29	0.00	4,444,488.00	54,527.80	53,438.06	11,458
ISSUE 2011-1	01/01/2012	01/01/2012	113,530,000.00	75,638,322.18	0.00	8,200,000.00	73,648.06	71,587.50	4,979
ISSUE 2012-1	03/01/2012	03/01/2012	118,950,000.00	119,920,970.70	0.00	613.00	99,218.65	97,323.06	2,252
ISSUE 2012-2	09/01/2012	09/01/2012	92,630,000.00	92,528,589.11	0.00	103.00	109,898.49	107,289.78	964
ISSUE A	06/01/1985	07/02/1985	0.00	316,730.00	0.00	0.00	42,297.08	41,319.24	2,275
ISSUE B	05/15/1986	07/01/1986	0.00	101,463.88	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	433,464.72	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1985 BOND RESOLUTION

Date Run: 03/20/2014

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE GH	02/15/1988	03/10/1988	0.00	1,077,896.95	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	1,232,607.40	0.00	0.00	41,578.36	41,088.01	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	1,240,576.42	0.00	0.00	50,612.88	50,080.34	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	1,034,280.35	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	2,632,431.06	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	2,772,641.28	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	4,464,670.51	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	6,646,678.16	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	0.00	0.00	0.00	0.00	58,974.75	58,640.15	574
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	5,744,603.95	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	0.00	0.00	0.00	0.00	61,897.30	61,075.23	693
ISSUE 1997-1	02/05/1997	02/05/1997	0.00	0.00	0.00	0.00	64,769.96	64,184.67	612
ISSUE 1997-2	05/29/1997	05/29/1997	0.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	1,746,867.80	0.00	0.00	42,010.84	41,332.45	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	0.00	0.00	0.00	0.00	70,201.21	68,996.12	549
ISSUE 1998-2	08/01/1998	08/20/1998	0.00	0.00	0.00	0.00	63,613.41	63,325.54	390
ISSUE 1998-3	11/01/1998	12/02/1998	0.00	0.00	0.00	0.00	74,452.17	73,600.92	844
ISSUE 1999-1	06/17/1999	06/17/1999	0.00	0.00	0.00	0.00	76,200.73	75,886.92	413
ISSUE 1999-2	07/14/1999	07/14/1999	0.00	0.00	0.00	0.00	76,600.33	75,231.11	1,039
ISSUE 1999-3	10/20/1999	10/20/1999	0.00	0.00	0.00	0.00	73,387.01	72,524.65	1,263
Total for the Resolution			1,054,965,000.00	1,117,943,532.62	0.00	12,645,204.00	70,674.73	69,270.46	64,434

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2013**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B ⁽¹⁾ (0% Pool)		2000-2 ⁽¹⁾ (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	66,815.13	83.72%	10,170,477.93	15.73%	1,910,912.78
Great Rate (7.30%)	0.91%	36,423.95	99.09%	3,966,207.52	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	1,330,943.12	7.94%	114,791.31
Great Rate (6.50%)	12.93%	38,345.80	87.07%	258,218.81	0.00%	0.00
TOTALS		141,584.88		15,725,847.38		2,025,704.09

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 17,893,136.35

(1) - 1999-1 and 2000-2 Loans were transferred to Issue 2010-1 on 11/01/2010 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 ⁽²⁾ (Original Proceeds)		2001-1 ⁽²⁾ (0% Pool)	
Great Rate (5.40%)	4.70%	310,267.79	90.00%	5,941,298.08	5.30%	349,876.44
Great Start (6.40%)	0.57%	20,293.94	91.43%	3,255,219.58	8.00%	284,827.26
Great Rate (6.00%)	0.00%	0.00	100.00%	3,662,682.16	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	2,743,953.59	6.25%	182,930.24
Great Start (6.625%)	0.00%	0.00	94.64%	1,241,299.29	5.36%	70,301.82
Great Start (7.00%)	0.00%	0.00	100.00%	670,106.69	0.00%	0.00
TOTALS		330,561.73		17,514,559.39		887,935.76

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 18,733,056.89

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.

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QUARTERLY DISCLOSURE REPORT
December 31, 2013**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2003-1 ⁽³⁾ (Original Proceeds)		2001-1 ⁽²⁾ (0% Pool)	
Program:						
Great Rate (5.25%)	0.00%	0.00	95.45%	5,382,151.46	4.55%	256,561.44
Great Start (6.25%)	0.00%	0.00	96.15%	4,018,979.91	3.85%	160,926.39
Great Rate (5.40%)	0.00%	0.00	98.18%	887,226.14	1.82%	16,446.85
Great Start (5.75%)	0.00%	0.00	88.46%	1,002,537.30	11.54%	130,785.44
Great Rate (4.75%)	0.00%	0.00	86.36%	1,101,963.19	13.64%	174,047.91
Great Start (6.40%)	0.00%	0.00	98.46%	28,674.62	1.54%	448.50
TOTALS		0.00		12,421,532.62		739,216.53

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 13,160,749.15

(3) - 2003-1 Loans were transferred to Issue 2012-1 on 09/01/2012 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2004-2 (Original Proceeds)		2001-1 ⁽²⁾ (0% Pool)	
Program:						
Great Rate (5.10%)	0.00%	0.00	90.27%	13,914,502.78	9.73%	1,499,812.92
Great Start (6.10%)	0.00%	0.00	91.73%	7,410,460.04	8.27%	668,096.64
Great Rate (5.60%)	0.00%	0.00	99.12%	9,020,299.89	0.88%	80,083.37
Great Start (6.60%)	0.00%	0.00	99.25%	3,718,357.97	0.75%	28,098.42
TOTALS		0.00		34,063,620.68		2,276,091.35

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 36,339,712.03

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.

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NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

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CERTAIN LOANS IN BOND ISSUE 2012-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:			
		2012-2 (Original Proceeds)		2010-1 (0% Pool)	
	0.00%	0.00	99.27% 73,209,288.04	0.73%	536,868.11
TOTALS		0.00	73,209,288.04		536,868.11

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2012-2:	<u>73,746,156.15</u>
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Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	187	88.40 %	9,161,555.49	83.86 %
6.7500%	14	6.77 %	701,625.02	6.28 %
5.9000%	4	1.77 %	183,953.11	1.79 %
8.8000%	5	0.76 %	78,919.04	2.24 %
8.7000%	4	0.68 %	70,354.33	1.79 %
8.4500%	4	0.61 %	63,169.20	1.79 %
8.8500%	3	0.55 %	56,634.51	1.35 %
6.0000%	1	0.32 %	33,568.26	0.45 %
8.4000%	1	0.14 %	14,428.83	0.45 %
Grand Total:	223	100.00 %	10,364,207.79	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2002-1

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 2002-2

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 2003-1

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 2003-2

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 2003-3

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 2004-1

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	193	42.44 %	14,886,395.53	41.87 %
5.6000%	111	24.86 %	8,719,184.80	24.08 %
6.1000%	108	22.22 %	7,793,282.67	23.43 %
6.6000%	48	10.15 %	3,561,275.33	10.41 %
4.9900%	1	0.33 %	116,353.82	0.22 %
Grand Total:	461	100.00 %	35,076,492.15	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	281	59.87 %	23,200,477.34	46.14 %
5.9900%	129	26.87 %	10,412,253.18	21.18 %
6.8500%	115	6.95 %	2,693,022.34	18.88 %
6.5000%	72	4.80 %	1,858,586.12	11.82 %
5.1000%	6	1.05 %	408,286.60	0.99 %
5.5000%	4	0.22 %	86,080.40	0.66 %
6.1000%	1	0.16 %	62,511.95	0.16 %
7.7500%	1	0.08 %	32,908.42	0.16 %
Grand Total:	609	100.00 %	38,754,126.35	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	309	67.50 %	26,102,180.53	66.31 %
5.9900%	156	32.25 %	12,469,597.03	33.48 %
5.4000%	1	0.25 %	97,482.75	0.21 %
Grand Total:	466	100.00 %	38,669,260.31	100.00 %

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	278	65.26 %	23,316,306.97	65.11 %
6.3000%	116	26.40 %	9,433,273.91	27.17 %
4.9900%	20	5.10 %	1,820,415.15	4.68 %
5.9900%	9	2.27 %	811,597.70	2.11 %
5.5000%	2	0.50 %	178,408.98	0.47 %
5.4000%	2	0.47 %	168,152.19	0.47 %
Grand Total:	427	100.00 %	35,728,154.90	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	258	63.72 %	22,441,667.35	63.55 %
6.4000%	99	24.65 %	8,680,582.88	24.38 %
5.3000%	32	7.64 %	2,691,042.90	7.88 %
6.3000%	11	2.55 %	897,329.93	2.71 %
5.5000%	3	0.78 %	274,111.97	0.74 %
6.5000%	1	0.31 %	109,996.66	0.25 %
6.8000%	1	0.20 %	71,147.89	0.25 %
5.8000%	1	0.16 %	55,371.48	0.25 %
Grand Total:	406	100.00 %	35,221,251.06	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	257	70.06 %	23,015,507.86	68.53 %
6.8000%	88	22.60 %	7,423,344.99	23.47 %
5.4000%	18	5.07 %	1,666,768.54	4.80 %
0.0000%	9	1.64 %	538,126.32	2.40 %
6.4000%	3	0.63 %	207,990.01	0.80 %
Grand Total:	375	100.00 %	32,851,737.72	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	190	41.82 %	18,521,746.04	39.58 %
5.5000%	167	33.78 %	14,960,361.03	34.79 %
6.5000%	48	9.14 %	4,050,512.96	10.00 %
6.4000%	31	6.12 %	2,710,836.23	6.46 %
5.9000%	23	4.59 %	2,031,130.30	4.79 %
6.0000%	11	2.60 %	1,151,265.84	2.29 %
5.8000%	8	1.69 %	750,571.00	1.67 %
6.8000%	1	0.15 %	66,047.03	0.21 %
0.0000%	1	0.11 %	49,741.45	0.21 %
Grand Total:	480	100.00 %	44,292,211.88	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	391	79.60 %	36,762,794.56	79.47 %
6.4000%	51	9.88 %	4,562,715.55	10.37 %
5.9000%	43	9.19 %	4,245,302.36	8.74 %
6.0000%	4	0.93 %	429,697.40	0.81 %
0.0000%	3	0.40 %	182,751.51	0.61 %
Grand Total:	492	100.00 %	46,183,261.38	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	422	73.07 %	41,419,616.35	72.38 %
5.7000%	62	10.75 %	6,092,296.27	10.63 %
6.4000%	48	7.83 %	4,439,352.17	8.23 %
5.9000%	26	4.25 %	2,406,370.91	4.46 %
6.7000%	14	2.20 %	1,247,308.07	2.40 %
6.2000%	5	0.81 %	460,464.50	0.86 %
5.4500%	4	0.73 %	412,471.90	0.69 %
6.0000%	1	0.19 %	109,818.87	0.17 %
3.4000%	1	0.17 %	96,095.03	0.17 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	583	100.00 %	56,683,794.07	100.00 %

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	578	81.90 %	58,240,462.75	80.50 %
6.7000%	48	5.87 %	4,170,997.80	6.69 %
6.2000%	33	4.84 %	3,442,613.88	4.60 %
6.0000%	21	3.29 %	2,338,597.44	2.92 %
5.4500%	13	1.83 %	1,300,629.64	1.81 %
0.0000%	19	1.57 %	1,119,030.19	2.65 %
6.4500%	3	0.35 %	245,591.54	0.42 %
2.7250%	2	0.26 %	184,140.30	0.28 %
5.9500%	1	0.10 %	72,223.70	0.14 %
Grand Total:	718	100.00 %	71,114,287.24	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	336	42.36 %	33,598,680.51	41.28 %
6.0000%	228	28.60 %	22,683,699.56	28.01 %
5.7500%	86	10.53 %	8,353,052.06	10.57 %
6.4500%	56	6.50 %	5,155,892.37	6.88 %
5.9500%	32	4.16 %	3,299,560.64	3.93 %
7.0000%	31	3.52 %	2,789,166.20	3.81 %
6.7500%	19	1.79 %	1,419,021.51	2.33 %
6.5000%	10	0.95 %	754,717.36	1.23 %
0.0000%	10	0.92 %	729,840.65	1.23 %
6.2500%	4	0.50 %	395,622.04	0.49 %
6.1500%	1	0.12 %	97,372.48	0.12 %
5.8000%	1	0.06 %	45,549.75	0.12 %
Grand Total:	814	100.00 %	79,322,175.13	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	174	57.90 %	15,746,380.10	57.62 %
6.8000%	73	22.85 %	6,215,034.69	24.17 %
5.4500%	33	12.24 %	3,328,059.58	10.93 %
6.3000%	22	7.01 %	1,905,900.25	7.28 %
Grand Total:	302	100.00 %	27,195,374.62	100.00 %

ISSUE 2008-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	120	48.10 %	11,568,533.35	47.24 %
5.8000%	72	29.07 %	6,992,868.74	28.35 %
6.8000%	27	10.24 %	2,462,980.91	10.63 %
6.9900%	27	9.14 %	2,198,347.42	10.63 %
6.3000%	4	1.70 %	408,082.10	1.57 %
6.4900%	3	1.38 %	331,619.75	1.18 %
6.0000%	1	0.37 %	89,390.56	0.39 %
Grand Total:	254	100.00 %	24,051,822.83	100.00 %

ISSUE 2008-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	126	30.39 %	11,001,808.71	30.36 %
5.8000%	95	22.26 %	8,057,923.98	22.89 %
5.9900%	79	20.03 %	7,249,305.26	19.04 %
6.3000%	23	6.30 %	2,279,730.52	5.54 %
6.9900%	26	6.04 %	2,185,066.08	6.27 %
6.1500%	22	5.02 %	1,816,359.00	5.30 %
7.1000%	19	4.02 %	1,455,310.43	4.58 %
6.1000%	12	2.45 %	887,978.54	2.89 %
6.4900%	8	1.88 %	682,035.74	1.93 %
6.6000%	5	1.61 %	582,958.69	1.20 %
Grand Total:	415	100.00 %	36,198,476.95	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1500%	113	58.50 %	10,177,204.09	59.79 %
5.5500%	58	30.86 %	5,368,254.74	30.69 %
5.8500%	17	9.99 %	1,737,152.78	8.99 %
5.8000%	1	0.65 %	113,849.27	0.53 %
Grand Total:	189	100.00 %	17,396,460.88	100.00 %

ISSUE 2009-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	155	45.87 %	15,004,238.17	46.55 %
5.2000%	133	40.55 %	13,262,761.75	39.94 %
5.5000%	45	13.58 %	4,443,134.58	13.51 %
Grand Total:	333	100.00 %	32,710,134.50	100.00 %

ISSUE 2009-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2000%	203	40.19 %	20,903,683.47	38.59 %
5.8000%	214	40.16 %	20,889,438.71	40.68 %
5.5000%	69	13.82 %	7,185,989.87	13.12 %
0.0000%	33	4.47 %	2,324,204.00	6.27 %
5.6000%	7	1.37 %	711,350.05	1.33 %
Grand Total:	526	100.00 %	52,014,666.10	100.00 %

ISSUE 2010-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	423	25.63 %	22,192,838.54	23.98 %
6.8750%	215	12.35 %	10,690,698.86	12.19 %
5.8750%	187	10.50 %	9,090,862.42	10.60 %
6.1000%	187	9.27 %	8,027,209.69	10.60 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2010-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	101	8.86 %	7,670,275.79	5.73 %
5.9800%	146	7.31 %	6,328,277.10	8.28 %
7.2500%	103	6.07 %	5,251,524.68	5.84 %
6.5000%	113	4.97 %	4,303,122.32	6.41 %
7.3000%	89	4.77 %	4,126,200.32	5.05 %
6.2000%	80	4.52 %	3,913,346.89	4.54 %
4.8500%	21	2.37 %	2,051,857.10	1.19 %
7.7500%	21	1.19 %	1,026,305.60	1.19 %
6.7500%	15	0.80 %	694,433.32	0.85 %
5.9000%	5	0.34 %	297,745.22	0.28 %
8.1250%	18	0.29 %	250,957.48	1.02 %
8.8000%	14	0.19 %	161,781.24	0.79 %
8.2500%	2	0.16 %	138,568.93	0.11 %
2.3750%	1	0.12 %	104,407.78	0.06 %
8.4500%	8	0.08 %	72,857.09	0.45 %
8.4000%	5	0.06 %	48,998.83	0.28 %
Other	10	0.16 %	140,573.09	0.57 %
Grand Total:	1,764	100.00 %	86,582,842.29	100.00 %

ISSUE 2011-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	311	24.38 %	18,443,986.06	18.40 %
6.0000%	265	21.28 %	16,093,295.47	15.68 %
0.0000%	233	10.22 %	7,727,039.95	13.79 %
5.4000%	109	8.73 %	6,601,442.31	6.45 %
6.9000%	78	5.75 %	4,350,024.39	4.62 %
7.0000%	60	5.10 %	3,860,276.22	3.55 %
6.4000%	62	5.08 %	3,840,930.37	3.67 %
5.6250%	47	3.87 %	2,926,883.83	2.78 %
8.4000%	97	2.62 %	1,979,768.51	5.74 %
8.4500%	108	2.29 %	1,734,793.06	6.39 %
8.8500%	81	1.95 %	1,472,633.04	4.79 %
8.1250%	65	1.75 %	1,322,579.54	3.85 %
6.6250%	21	1.73 %	1,311,601.11	1.24 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2011-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	22	1.73 %	1,305,352.84	1.30 %
8.7000%	58	1.37 %	1,037,801.81	3.43 %
8.8000%	48	1.11 %	837,268.95	2.84 %
7.7000%	14	0.41 %	306,455.26	0.83 %
8.6000%	6	0.17 %	128,743.58	0.36 %
7.2500%	2	0.16 %	121,733.01	0.12 %
5.6000%	1	0.12 %	89,039.48	0.06 %
Other	2	0.19 %	146,673.39	0.12 %
Grand Total:	1,690	100.00 %	75,638,322.18	100.00 %

ISSUE 2012-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	394	37.65 %	45,146,895.10	31.05 %
4.5500%	299	27.16 %	32,568,297.14	23.56 %
5.2500%	213	12.47 %	14,949,294.53	16.78 %
6.2500%	131	7.50 %	8,999,246.52	10.32 %
4.6500%	37	2.41 %	2,889,408.29	2.92 %
3.6000%	28	2.22 %	2,665,845.39	2.21 %
5.3500%	31	1.74 %	2,081,722.99	2.44 %
3.9500%	15	1.10 %	1,317,805.23	1.18 %
4.7500%	20	1.06 %	1,276,011.10	1.58 %
6.3500%	20	1.04 %	1,252,435.96	1.58 %
5.7500%	19	0.95 %	1,133,322.74	1.50 %
5.6500%	16	0.94 %	1,123,597.19	1.26 %
3.7000%	9	0.81 %	966,330.73	0.71 %
5.4000%	12	0.75 %	903,672.99	0.95 %
3.4500%	6	0.61 %	732,153.61	0.47 %
3.1000%	4	0.41 %	487,132.59	0.32 %
4.0500%	6	0.39 %	471,459.69	0.47 %
4.2500%	3	0.27 %	321,377.11	0.24 %
3.9000%	2	0.16 %	190,291.67	0.16 %
3.7500%	1	0.15 %	175,701.50	0.08 %
Other	3	0.22 %	268,968.63	0.24 %
Grand Total:	1,269	100.00 %	119,920,970.70	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2012-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	588	72.02 %	66,639,731.50	64.12 %
4.6500%	152	11.96 %	11,064,245.92	16.58 %
5.6500%	104	8.20 %	7,583,377.26	11.34 %
3.6000%	44	4.42 %	4,088,650.78	4.80 %
3.9000%	11	1.44 %	1,331,834.89	1.20 %
3.7000%	9	1.14 %	1,058,205.22	0.98 %
3.1000%	6	0.68 %	627,733.76	0.65 %
6.2500%	1	0.06 %	56,212.75	0.11 %
6.6000%	1	0.05 %	49,317.92	0.11 %
5.2500%	1	0.03 %	29,279.11	0.11 %
Grand Total:	917	100.00 %	92,528,589.11	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	51	100.00 %	316,730.00	100.00 %
Grand Total:	51	100.00 %	316,730.00	100.00 %

ISSUE B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	9	100.00 %	101,463.88	100.00 %
Grand Total:	9	100.00 %	101,463.88	100.00 %

ISSUE C

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE D

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE E

9.0000%

Grand Total:

Number
of Loans

36

36

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

433,464.72

433,464.72

% of Loans
Outstanding

100.00 %

100.00 %

ISSUE F

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE GH

8.8500%
6.7500%

Grand Total:

Number
of Loans

66

15

81

% of Principal
Outstanding

86.16 %

13.84 %

100.00 %

Principal
Outstanding

928,694.27

149,202.68

1,077,896.95

% of Loans
Outstanding

81.48 %

18.52 %

100.00 %

ISSUE I

9.3500%
7.3500%

Grand Total:

Number
of Loans

46

49

95

% of Principal
Outstanding

54.63 %

45.37 %

100.00 %

Principal
Outstanding

673,322.13

559,285.27

1,232,607.40

% of Loans
Outstanding

48.42 %

51.58 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	61	98.58 %	1,222,931.63	98.39 %
8.8000%	1	1.42 %	17,644.79	1.61 %
Grand Total:	62	100.00 %	1,240,576.42	100.00 %

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	66	100.00 %	1,034,280.35	100.00 %
Grand Total:	66	100.00 %	1,034,280.35	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	109	90.90 %	2,392,926.27	92.37 %
7.7500%	5	4.63 %	121,801.96	4.24 %
7.5000%	2	2.88 %	75,843.44	1.69 %
7.4500%	1	0.84 %	22,077.21	0.85 %
7.5750%	1	0.75 %	19,782.18	0.85 %
Grand Total:	118	100.00 %	2,632,431.06	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	49	56.37 %	1,563,016.87	48.51 %
5.5000%	34	26.39 %	731,705.77	33.66 %
8.1250%	6	6.24 %	172,922.60	5.94 %
8.8500%	4	2.92 %	80,959.11	3.96 %
8.2500%	2	2.37 %	65,802.75	1.98 %
8.4000%	2	1.81 %	50,187.77	1.98 %
8.8000%	1	1.02 %	28,407.87	0.99 %
8.0000%	1	1.02 %	28,200.66	0.99 %
8.4500%	1	0.99 %	27,422.97	0.99 %
8.7000%	1	0.87 %	24,014.91	0.99 %
Grand Total:	101	100.00 %	2,772,641.28	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	119	81.99 %	3,660,793.54	78.29 %
5.5000%	14	7.58 %	338,598.95	9.21 %
8.8000%	7	3.40 %	151,845.40	4.61 %
7.4000%	3	2.33 %	104,094.50	1.97 %
6.7500%	3	2.07 %	92,500.04	1.97 %
8.8500%	3	1.13 %	50,521.82	1.97 %
7.2500%	1	0.70 %	31,285.97	0.66 %
8.4500%	1	0.51 %	22,957.56	0.66 %
8.1250%	1	0.27 %	12,072.73	0.66 %
Grand Total:	152	100.00 %	4,464,670.51	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	103	53.01 %	3,523,301.14	50.00 %
7.2500%	53	25.69 %	1,707,652.84	25.73 %
5.5000%	28	9.99 %	664,315.68	13.59 %
7.0000%	9	4.84 %	321,959.65	4.37 %
8.1250%	6	2.84 %	189,092.40	2.91 %
6.7500%	2	1.07 %	70,986.33	0.97 %
8.7000%	2	0.87 %	58,040.41	0.97 %
7.4000%	1	0.77 %	51,245.88	0.49 %
6.5000%	1	0.51 %	34,144.16	0.49 %
8.8000%	1	0.39 %	25,939.67	0.49 %
Grand Total:	206	100.00 %	6,646,678.16	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	115	68.10 %	3,912,239.36	66.86 %
7.5000%	39	23.44 %	1,346,351.34	22.67 %
6.7500%	5	3.53 %	203,053.20	2.91 %
8.8000%	3	0.99 %	56,829.01	1.74 %
8.1250%	3	0.98 %	56,566.61	1.74 %
6.1000%	1	0.71 %	41,061.42	0.58 %
8.8500%	2	0.62 %	35,480.65	1.16 %
8.2500%	1	0.48 %	27,585.75	0.58 %
8.0000%	1	0.40 %	22,737.26	0.58 %
8.4000%	1	0.37 %	21,364.73	0.58 %
7.8750%	1	0.37 %	21,334.62	0.58 %
Grand Total:	172	100.00 %	5,744,603.95	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-5

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1997-1

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1997-2

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1997-3

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

9.0000%

59

42.51 %

742,561.01

37.82 %

7.9500%

67

41.49 %

724,828.21

42.95 %

8.5000%

29

15.42 %

269,403.62

18.59 %

8.0000%

1

0.58 %

10,074.96

0.64 %

Grand Total:

156

100.00 %

1,746,867.80

100.00 %

ISSUE 1998-1

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-2

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1998-3

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1999-1

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1999-2

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1999-3

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	1,403	11.50 %	128,583,343.08	9.34 %
4.2000%	982	10.00 %	111,786,626.60	6.54 %
5.8000%	978	8.11 %	90,671,699.06	6.51 %
5.7000%	640	5.75 %	64,332,759.02	4.26 %
4.9900%	611	4.58 %	51,239,426.84	4.07 %
6.0000%	532	3.84 %	42,929,333.40	3.54 %
5.9900%	493	3.80 %	42,511,286.52	3.28 %
5.4500%	386	3.46 %	38,639,841.63	2.57 %
5.2000%	336	3.06 %	34,166,445.22	2.24 %
6.2500%	581	2.95 %	32,949,272.69	3.87 %
4.5500%	299	2.91 %	32,568,297.14	1.99 %
5.5000%	366	2.58 %	28,862,707.23	2.44 %
5.9000%	412	2.47 %	27,608,487.96	2.74 %
6.8000%	316	2.44 %	27,240,364.22	2.10 %
5.3000%	310	2.33 %	26,007,349.87	2.06 %
6.4000%	295	2.19 %	24,471,530.33	1.96 %
0.0000%	409	1.82 %	20,341,009.86	2.72 %
6.1000%	309	1.50 %	16,812,044.27	2.06 %
5.1000%	199	1.37 %	15,294,682.13	1.33 %
5.2500%	214	1.34 %	14,978,573.64	1.42 %
Other	4,947	22.00 %	245,948,451.91	32.94 %
Grand Total:	15,018	100.00 %	1,117,943,532.62	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	12,602	86.77 %	970,051,409.29	83.91 %
MAGNA BANK	1,991	11.33 %	126,644,838.51	13.26 %
Nashville Habitat for Humanity	114	0.62 %	6,979,639.72	0.76 %
EASTERN EIGHT COMM DEV CORP	36	0.20 %	2,213,909.62	0.24 %
KNOX. HABITAT FOR HUMANITY	36	0.15 %	1,683,064.99	0.24 %
Other	239	0.93 %	10,370,670.49	1.59 %
Grand Total:	15,018	100.00 %	1,117,943,532.62	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	14,920	99.41 %	1,111,375,808.22	99.35 %
Unknown	93	0.57 %	6,332,808.68	0.62 %
Unknown	1	0.01 %	114,484.24	0.01 %
Two One BuyDown	3	0.01 %	100,649.30	0.02 %
Discount Loan/Perm Buydown	1	0.00 %	19,782.18	0.01 %
Grand Total:	15,018	100.00 %	1,117,943,532.62	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	13,151	85.18 %	952,305,750.66	87.57 %
PUD	745	7.30 %	81,624,116.17	4.96 %
Condominium	421	3.02 %	33,714,540.74	2.80 %
MANUFACTURED HOME	251	1.61 %	17,963,215.34	1.67 %
Townhouse	155	1.34 %	14,949,023.65	1.03 %
Other	295	1.56 %	17,386,886.06	1.96 %
Grand Total:	15,018	100.00 %	1,117,943,532.62	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	10,205	66.39 %	742,171,458.91	67.95 %
CONV INS LTV 97.01% - 100%	1,588	14.58 %	162,963,212.70	10.57 %
RECD	1,555	9.80 %	109,571,070.21	10.35 %
CONV UNINS-78% OR LESS	703	3.59 %	40,150,352.14	4.68 %
VA	456	2.50 %	27,935,883.28	3.04 %
CONV INS-UP TO 95%	199	0.72 %	8,073,466.32	1.33 %
CONV INS LTV 95.01% - 97.00%	77	0.67 %	7,464,687.13	0.51 %
Other	235	1.75 %	19,613,401.93	1.56 %
Grand Total:	15,018	100.00 %	1,117,943,532.62	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	12,403	80.88 %	904,167,667.78	82.59 %
New Construction	2,533	19.00 %	212,361,345.98	16.87 %
Not Coded	79	0.12 %	1,310,363.02	0.53 %
Other	3	0.01 %	104,155.84	0.02 %
Grand Total:	15,018	100.00 %	1,117,943,532.62	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	395	2.62 %	29,341,546.01	2.63 %
90 Days:	682	4.64 %	51,915,515.67	4.54 %
In Foreclosure:	481	3.23 %	36,131,937.84	3.20 %

No. of Loans Foreclosed to Date: 5,252

REO-Number of Loans: 42

Foreclosed Loss/Gain to Date: -16,880,823.53

Outstanding Mortgages (\$000)

At Time of Default: 3,288

Current Balance: 88

As of: 12/31/2013

Resolution 1985 BOND RESOLUTION

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Delinquency Statistics

Loan Type

60-89 Days Past Due

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
--	--------------------	-------------------------------	--------------------------	---------------------------

1	FHA	304	1.96 %	21,964,162.05	2.02 %
2	VA	13	0.09 %	975,488.29	0.09 %
3	CONV INS-UP TO 95%	1	0.01 %	80,856.26	0.01 %
5	RECD	51	0.34 %	3,749,873.65	0.34 %
16	CONV INS LTV 85.01% - 90.00%	1	0.01 %	85,484.56	0.01 %
18	CONV INS LTV 95.01% - 97.00%	1	0.01 %	75,213.88	0.01 %
19	CONV INS LTV 97.01% - 100%	24	0.22 %	2,410,467.32	0.16 %

Grand Total:

395	2.64 %	29,341,546.01	2.64 %
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90 Days or More Past Due

1	FHA	558	3.73 %	41,713,438.39	3.72 %
2	VA	16	0.10 %	1,132,870.91	0.11 %
3	CONV INS-UP TO 95%	2	0.00 %	25,197.99	0.01 %
4	CONV UNINS-78% OR LESS	8	0.05 %	532,761.18	0.05 %
5	RECD	46	0.28 %	3,168,476.22	0.31 %
7	CONV INS - TO 78% EXPOSURE	1	0.01 %	66,611.61	0.01 %
17	CONV INS LTV 90.01% - 95.00%	2	0.01 %	131,387.17	0.01 %
18	CONV INS LTV 95.01% - 97.00%	2	0.02 %	171,152.83	0.01 %
19	CONV INS LTV 97.01% - 100%	47	0.44 %	4,973,619.37	0.31 %

Grand Total:

682	4.64 %	51,915,515.67	4.54 %
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In Foreclosure

1	FHA	343	2.30 %	25,767,273.77	2.28 %
2	VA	13	0.08 %	908,011.41	0.09 %
3	CONV INS-UP TO 95%	4	0.01 %	145,986.15	0.03 %
4	CONV UNINS-78% OR LESS	3	0.01 %	97,624.81	0.02 %
5	RECD	66	0.39 %	4,310,690.03	0.44 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	30,902.58	0.01 %
12	CONV INS UP TO 97% LTV	1	0.01 %	121,691.96	0.01 %
16	CONV INS LTV 85.01% - 90.00%	1	0.01 %	89,540.44	0.01 %
17	CONV INS LTV 90.01% - 95.00%	1	0.01 %	80,290.37	0.01 %

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Delinquency Statistics

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

18 CONV INS LTV 95.01% - 97.00%

4

0.04 %

412,427.57

0.03 %

19 CONV INS LTV 97.01% - 100%

44

0.37 %

4,167,498.75

0.29 %

Grand Total:

481

3.23 %

36,131,937.84

3.22 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	8	425,111.07	16	676,601.16	11	508,123.30
ISSUE 2003-2	0	0.00	0	0.00	1	0.00
ISSUE 2004-2	20	1,513,187.63	13	784,637.60	15	1,195,711.67
ISSUE 2004-3	23	1,678,003.41	32	1,894,304.20	16	1,204,133.05
ISSUE 2005-1	11	911,858.00	20	1,710,193.04	10	857,165.05
ISSUE 2005-2	13	1,029,904.53	14	1,101,384.56	15	1,262,261.58
ISSUE 2006-1	12	1,259,510.54	31	2,804,784.74	16	1,323,391.38
ISSUE 2006-2	9	810,002.69	19	1,661,686.43	18	1,588,287.14
ISSUE 2006-3	8	719,605.56	19	1,567,241.70	19	1,861,897.45
ISSUE 2007-1	13	1,110,772.28	23	2,067,784.74	19	1,728,169.71
ISSUE 2007-2	7	670,370.70	35	3,620,146.57	21	1,988,475.94
ISSUE 2007-3	18	1,858,904.92	31	3,215,199.35	30	2,627,772.48
ISSUE 2007-4	19	1,865,055.58	35	3,366,339.56	27	2,331,984.61
ISSUE 2008-1	8	688,723.67	21	2,208,151.02	15	1,454,534.64
ISSUE 2008-2	9	698,647.64	14	1,224,349.08	13	1,170,127.10
ISSUE 2008-3	16	1,502,339.57	39	3,719,268.30	23	2,125,129.41
ISSUE 2008-4	2	189,730.25	12	1,221,146.05	9	996,799.52
ISSUE 2009-1	10	1,079,243.89	21	2,220,213.85	12	1,198,032.06
ISSUE 2009-2	11	1,179,030.90	21	2,326,001.38	15	1,593,738.08
ISSUE 2010-1	47	2,249,200.79	82	4,078,409.79	62	2,763,409.63
ISSUE 2011-1	38	1,827,393.76	74	3,812,511.15	36	1,792,196.58
ISSUE 2012-1	41	3,701,075.54	34	2,971,186.87	30	2,656,687.21
ISSUE 2012-2	19	1,624,591.33	22	2,192,564.71	9	886,337.92
ISSUE A	4	23,006.82	1	2,227.81	1	7,432.68
ISSUE E	1	19,090.22	0	0.00	0	0.00
ISSUE GH	2	21,918.20	3	49,456.07	0	0.00
ISSUE I	1	15,814.51	3	57,937.68	0	0.00
ISSUE JK	3	64,066.28	1	14,823.86	1	20,577.40
ISSUE L	1	16,100.70	1	6,468.80	5	57,908.23
ISSUE WRXR	5	102,135.42	5	153,958.58	2	32,294.65
ISSUE Y2Z2	0	0.00	0	0.00	1	0.00
ISSUE 1995-1	0	0.00	8	214,151.94	8	267,919.18
ISSUE 1996-1	6	199,786.58	8	239,660.75	4	118,528.81
ISSUE 1996-2	6	214,241.38	10	337,059.10	6	199,353.14
ISSUE 1996-4	2	50,865.52	9	324,011.57	9	298,229.46
ISSUE 1997-3	2	22,256.13	5	71,653.66	1	15,328.78

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1998-1	0	0.00	0	0.00	1	0.00
Total for the Resolution	395	29,341,546.01	682	51,915,515.67	481	36,131,937.84

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Resolution 1985 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	252	-284,722.38	0	0.00
ISSUE 2003-2	67	-87,851.05	0	0.00
ISSUE 2004-1	118	-241,359.20	0	0.00
ISSUE 2004-2	145	-242,693.50	1	-93,379.18
ISSUE 2004-3	110	-241,546.42	1	-16,499.44
ISSUE 2005-1	137	-343,484.46	1	-89,687.07
ISSUE 2005-2	147	-314,260.17	3	-312,730.42
ISSUE 2006-1	143	-370,957.29	2	-75,948.56
ISSUE 2006-2	145	-462,061.97	0	0.00
ISSUE 2006-3	139	-878,514.38	1	-104,049.57
ISSUE 2007-1	152	-1,699,485.34	5	-303,953.21
ISSUE 2007-2	174	-2,494,221.65	5	-620,486.28
ISSUE 2007-3	209	-2,951,380.17	3	-276,911.90
ISSUE 2007-4	195	-2,244,411.67	6	-607,480.44
ISSUE 2008-1	67	-391,144.48	0	0.00
ISSUE 2008-2	51	-210,242.53	3	-275,245.42
ISSUE 2008-3	93	-294,477.37	0	0.00
ISSUE 2008-4	33	-134,651.72	0	0.00
ISSUE 2009-1	30	-103,329.48	0	0.00
ISSUE 2009-2	33	-88,756.85	1	-39,636.75
ISSUE 2010-1	454	-310,856.76	5	-239,457.37
ISSUE 2011-1	486	-517,049.64	2	-117,192.15
ISSUE 2012-1	200	-226,594.96	0	0.00
ISSUE 2012-2	3	-4,701.96	1	-80,710.38
ISSUE 1996-1	157	-84,313.65	0	0.00
ISSUE 1996-2	230	-143,294.56	1	-34,841.01
ISSUE 1996-3	96	-86,281.70	0	0.00
ISSUE 1996-4	159	-148,701.18	0	0.00
ISSUE 1996-5	123	-74,734.56	0	0.00
ISSUE 1997-1	95	-84,637.51	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	76	-30,212.54	0	0.00
ISSUE 1998-2	71	-113,952.79	0	0.00
ISSUE 1998-3	154	-194,816.74	0	0.00
ISSUE 1999-1	81	-114,491.01	0	0.00
ISSUE 1999-2	177	-261,530.87	0	0.00
ISSUE 1999-3	250	-405,101.02	0	0.00

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
Total for the Resolution	5,252	-16,880,823.53	42	-3,288,209.15

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Issue/Series ISSUE 2004-2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	515,000.00	0.00	0.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	255,000.00	265,000.00	0.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	255,000.00	275,000.00	0.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	260,000.00	280,000.00	0.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	535,000.00	15,000.00	0.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	320,000.00	245,000.00	0.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	275,000.00	300,000.00	0.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	280,000.00	310,000.00	0.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	275,000.00	325,000.00	0.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	275,000.00	340,000.00	0.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	280,000.00	350,000.00	0.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	645,000.00	0.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	660,000.00	0.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	1,005,000.00	1,950,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	1,045,000.00	1,905,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	2,380,000.00	4,470,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	2,380,000.00	4,470,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	1,760,000.00	3,415,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	1,805,000.00	3,375,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	3,455,000.00	6,345,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	3,445,000.00	6,355,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	40,000,000.00	0.00	880459V66
Total:			100,000,000.00	6,430,000.00	61,285,000.00	32,285,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	440,000.00	0.00	0.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	45,000.00	0.00	0.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	430,000.00	70,000.00	0.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	255,000.00	255,000.00	0.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	260,000.00	260,000.00	0.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	535,000.00	0.00	0.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	195,000.00	360,000.00	0.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	285,000.00	285,000.00	0.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	295,000.00	290,000.00	0.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	300,000.00	305,000.00	0.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	310,000.00	310,000.00	0.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	320,000.00	320,000.00	0.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	385,000.00	270,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	2,115,000.00	3,360,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	4,025,000.00	6,100,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	3,655,000.00	5,505,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	6,025,000.00	10,060,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	42,760,000.00	2,240,000.00	880459X23
Total:			100,000,000.00	5,845,000.00	61,420,000.00	32,735,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	410,000.00	150,000.00	0.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	15,000.00	555,000.00	0.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	290,000.00	290,000.00	0.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	590,000.00	0.00	0.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	300,000.00	300,000.00	0.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	305,000.00	305,000.00	0.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	310,000.00	310,000.00	0.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	315,000.00	315,000.00	0.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	320,000.00	320,000.00	0.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	310,000.00	345,000.00	0.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	420,000.00	245,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	120,000.00	560,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	125,000.00	570,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	125,000.00	580,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	130,000.00	590,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	135,000.00	600,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	135,000.00	615,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	135,000.00	630,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	1,020,000.00	2,065,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	14,620,000.00	27,840,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	36,440,000.00	3,560,000.00	8804592E1
Total:			100,000,000.00	5,850,000.00	56,295,000.00	37,855,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	260,000.00	260,000.00	0.00	8804593S9
07/01/2009	SERIAL	3.300 %	530,000.00	260,000.00	270,000.00	0.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	320,000.00	225,000.00	0.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	550,000.00	0.00	0.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	280,000.00	280,000.00	0.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	285,000.00	285,000.00	0.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	280,000.00	300,000.00	0.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	285,000.00	310,000.00	0.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	260,000.00	345,000.00	0.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	255,000.00	365,000.00	0.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	430,000.00	200,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	190,000.00	455,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	200,000.00	460,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	205,000.00	470,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	205,000.00	480,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	205,000.00	500,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	215,000.00	505,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	225,000.00	510,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	2,730,000.00	3,795,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	3,320,000.00	4,535,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	5,120,000.00	7,035,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	8,685,000.00	11,650,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	35,010,000.00	4,990,000.00	8804593L4
Total:			100,000,000.00	5,035,000.00	59,380,000.00	35,585,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	510,000.00	5,000.00	0.00	8804594P4
07/01/2009	SERIAL	3.800 %	525,000.00	260,000.00	265,000.00	0.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	265,000.00	265,000.00	0.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	540,000.00	5,000.00	0.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	275,000.00	280,000.00	0.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	280,000.00	285,000.00	0.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	275,000.00	300,000.00	0.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	265,000.00	320,000.00	0.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	250,000.00	345,000.00	0.00	8804594X7
07/01/2013	SERIAL	4.200 %	610,000.00	225,000.00	385,000.00	0.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	425,000.00	195,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	245,000.00	390,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	260,000.00	390,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	275,000.00	390,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	280,000.00	400,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	285,000.00	405,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	290,000.00	415,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	295,000.00	425,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	135,000.00	305,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	595,000.00	715,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	7,225,000.00	7,260,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	6,245,000.00	6,185,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	9,495,000.00	9,390,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	32,960,000.00	7,040,000.00	8804595M0
Total:			100,000,000.00	4,630,000.00	61,465,000.00	33,905,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	420,000.00	10,000.00	0.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	215,000.00	225,000.00	0.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	210,000.00	235,000.00	0.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	410,000.00	45,000.00	0.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	205,000.00	260,000.00	0.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	205,000.00	275,000.00	0.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	195,000.00	295,000.00	0.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	195,000.00	300,000.00	0.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	185,000.00	325,000.00	0.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	165,000.00	350,000.00	0.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	370,000.00	160,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	260,000.00	280,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	270,000.00	285,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	270,000.00	295,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	275,000.00	305,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	275,000.00	315,000.00	8804596N7
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	280,000.00	325,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	295,000.00	325,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	2,760,000.00	2,800,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	4,245,000.00	4,445,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	5,595,000.00	5,565,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	7,985,000.00	8,055,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	38,565,000.00	9,435,000.00	8804596U1
Total:			100,000,000.00	3,645,000.00	63,765,000.00	32,590,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	225,000.00	220,000.00	0.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	225,000.00	225,000.00	0.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	230,000.00	230,000.00	0.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	470,000.00	0.00	0.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	235,000.00	240,000.00	0.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	240,000.00	245,000.00	0.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	250,000.00	250,000.00	0.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	255,000.00	255,000.00	0.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	250,000.00	265,000.00	0.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	235,000.00	295,000.00	0.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	335,000.00	205,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	120,000.00	430,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	140,000.00	425,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	140,000.00	435,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	140,000.00	445,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	145,000.00	455,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	150,000.00	460,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	160,000.00	465,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	1,765,000.00	3,780,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	2,650,000.00	5,865,000.00	8804597T3
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	3,715,000.00	8,280,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	4,920,000.00	10,665,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	37,665,000.00	10,335,000.00	8804597V8
Total:			100,000,000.00	3,485,000.00	54,270,000.00	42,245,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	235,000.00	200,000.00	0.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	220,000.00	220,000.00	0.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	225,000.00	225,000.00	0.00	88045RAD4
07/01/2010	SERIAL	3.850 %	460,000.00	460,000.00	0.00	0.00	88045RAE2
01/01/2011	SERIAL	3.900 %	470,000.00	235,000.00	235,000.00	0.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	235,000.00	240,000.00	0.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	240,000.00	250,000.00	0.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	235,000.00	265,000.00	0.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	230,000.00	280,000.00	0.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	220,000.00	295,000.00	0.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	320,000.00	210,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	125,000.00	415,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	130,000.00	420,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	135,000.00	425,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	140,000.00	435,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	145,000.00	445,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	145,000.00	455,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	155,000.00	455,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	160,000.00	465,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	160,000.00	480,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	1,590,000.00	4,095,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	2,390,000.00	6,350,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	3,050,000.00	7,970,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	4,265,000.00	11,300,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	35,925,000.00	12,075,000.00	88045RBB7
Total:			100,000,000.00	2,960,000.00	51,045,000.00	45,995,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	455,000.00	450,000.00	0.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	460,000.00	460,000.00	0.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	465,000.00	470,000.00	0.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	955,000.00	0.00	0.00	88045RBE1
01/01/2011	SERIAL	3.950 %	975,000.00	375,000.00	600,000.00	0.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	250,000.00	745,000.00	0.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	265,000.00	270,000.00	0.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	270,000.00	275,000.00	0.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	260,000.00	295,000.00	0.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	250,000.00	315,000.00	0.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	345,000.00	235,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	140,000.00	450,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	150,000.00	450,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	155,000.00	460,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	160,000.00	470,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	160,000.00	485,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	165,000.00	490,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	175,000.00	495,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	175,000.00	510,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	180,000.00	520,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	1,640,000.00	4,570,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	680,000.00	1,960,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	1,795,000.00	5,150,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	3,220,000.00	8,910,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	5,035,000.00	13,900,000.00	88045RBS0
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	39,100,000.00	18,900,000.00	88045RBT8
Total:			120,000,000.00	4,890,000.00	57,155,000.00	57,955,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	3.850 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	555,000.00	550,000.00	0.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	565,000.00	565,000.00	0.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	1,155,000.00	0.00	0.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	590,000.00	590,000.00	0.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	600,000.00	605,000.00	0.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	305,000.00	320,000.00	0.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	305,000.00	335,000.00	0.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	285,000.00	365,000.00	0.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	280,000.00	385,000.00	0.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	395,000.00	290,000.00	88045RDC3
07/01/2014	SERIAL	4.450 %	700,000.00	0.00	175,000.00	525,000.00	88045RDD1
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	185,000.00	530,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	185,000.00	545,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	475,000.00	1,035,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	505,000.00	1,080,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	515,000.00	1,145,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	3,005,000.00	6,620,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	2,980,000.00	6,615,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	7,440,000.00	16,310,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	50,625,000.00	24,375,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	4,625,000.00	10,380,000.00	88045RDM1
Total:			150,000,000.00	5,725,000.00	74,825,000.00	69,450,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	3.750 %	1,100,000.00	1,100,000.00	0.00	0.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	560,000.00	560,000.00	0.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	570,000.00	575,000.00	0.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	1,165,000.00	0.00	0.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	595,000.00	595,000.00	0.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	605,000.00	610,000.00	0.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	305,000.00	310,000.00	0.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	300,000.00	335,000.00	0.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	300,000.00	345,000.00	0.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	300,000.00	360,000.00	0.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	350,000.00	325,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	120,000.00	570,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	130,000.00	575,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	135,000.00	585,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	135,000.00	605,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	140,000.00	615,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	140,000.00	630,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	140,000.00	650,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	150,000.00	660,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	155,000.00	675,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	1,975,000.00	7,545,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	2,535,000.00	9,700,000.00	88045RER9
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	3,265,000.00	12,540,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	4,290,000.00	16,175,000.00	88045REU2
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	49,220,000.00	25,780,000.00	88045RET5
Total:			150,000,000.00	5,800,000.00	66,570,000.00	77,630,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	2.450 %	515,000.00	260,000.00	255,000.00	0.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	275,000.00	280,000.00	0.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	600,000.00	0.00	0.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	320,000.00	320,000.00	0.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	330,000.00	330,000.00	0.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	320,000.00	345,000.00	0.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	310,000.00	360,000.00	0.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	290,000.00	385,000.00	0.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	270,000.00	415,000.00	0.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	505,000.00	185,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	225,000.00	475,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	235,000.00	470,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	240,000.00	485,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	250,000.00	485,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	260,000.00	480,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	265,000.00	485,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	265,000.00	505,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	265,000.00	515,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	270,000.00	520,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	4,575,000.00	6,365,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	5,215,000.00	7,450,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	7,740,000.00	10,555,000.00	88045RFZ0
01/01/2039	TERM	5.700 %	5,050,000.00	0.00	5,050,000.00	0.00	88045RFB3
Total:			60,000,000.00	2,975,000.00	28,050,000.00	28,975,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.250 %	765,000.00	765,000.00	0.00	0.00	88045RGG1
01/01/2010	SERIAL	3.700 %	795,000.00	395,000.00	400,000.00	0.00	88045RGK2
07/01/2010	SERIAL	3.800 %	815,000.00	815,000.00	0.00	0.00	88045RGJ5
01/01/2011	SERIAL	4.000 %	825,000.00	415,000.00	410,000.00	0.00	88045RGK2
07/01/2011	SERIAL	4.100 %	1,010,000.00	505,000.00	505,000.00	0.00	88045RGL0
01/01/2012	SERIAL	4.300 %	790,000.00	370,000.00	420,000.00	0.00	88045RGM8
07/01/2012	SERIAL	4.350 %	270,000.00	120,000.00	150,000.00	0.00	88045RGN6
01/01/2013	SERIAL	4.500 %	850,000.00	345,000.00	505,000.00	0.00	88045RGP1
01/01/2013	SERIAL	3.375 %	160,000.00	70,000.00	90,000.00	0.00	88045RGZ9
07/01/2013	SERIAL	4.500 %	10,000.00	5,000.00	5,000.00	0.00	88045RGQ9
01/01/2015	SERIAL	4.850 %	160,000.00	0.00	110,000.00	50,000.00	88045RGR7
07/01/2015	SERIAL	4.850 %	250,000.00	0.00	180,000.00	70,000.00	88045RGS5
01/01/2017	SERIAL	5.150 %	700,000.00	0.00	550,000.00	150,000.00	88045RGT3
01/01/2018	SERIAL	5.250 %	940,000.00	0.00	735,000.00	205,000.00	88045RGU0
07/01/2018	SERIAL	5.250 %	1,400,000.00	0.00	1,100,000.00	300,000.00	88045RGW6
01/01/2018	TERM	4.900 %	12,500,000.00	0.00	10,560,000.00	1,940,000.00	88045RGV8
07/01/2022	TERM	5.500 %	12,050,000.00	0.00	12,050,000.00	0.00	88045RGX4
01/01/2027	TERM	5.750 %	10,195,000.00	0.00	10,195,000.00	0.00	88045RGY2
01/01/2027	TERM	4.875 %	5,515,000.00	0.00	4,015,000.00	1,500,000.00	88045RHA3
Total:			50,000,000.00	3,805,000.00	41,980,000.00	4,215,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	2.000 %	595,000.00	595,000.00	0.00	0.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	755,000.00	0.00	0.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	765,000.00	0.00	0.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	455,000.00	455,000.00	0.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	625,000.00	630,000.00	0.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	605,000.00	675,000.00	0.00	88045RHV7
07/01/2012	SERIAL	3.200 %	1,280,000.00	565,000.00	715,000.00	0.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	525,000.00	755,000.00	0.00	88045RHW5
07/01/2013	SERIAL	3.450 %	1,280,000.00	485,000.00	795,000.00	0.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	955,000.00	325,000.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	480,000.00	800,000.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	475,000.00	810,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	475,000.00	810,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	475,000.00	815,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	480,000.00	815,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	485,000.00	815,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	485,000.00	820,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	485,000.00	825,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	500,000.00	820,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	6,065,000.00	7,750,000.00	88045RHN5
07/01/2028	TERM	5.000 %	15,390,000.00	0.00	6,760,000.00	8,630,000.00	88045RHP0
07/01/2031	TERM	4.500 %	10,000,000.00	0.00	10,000,000.00	0.00	88045RHQ8
07/01/2035	TERM	5.400 %	15,555,000.00	0.00	6,885,000.00	8,670,000.00	88045RHR6
07/01/2038	TERM	5.450 %	12,890,000.00	0.00	10,030,000.00	2,860,000.00	88045RHS4
Total:			90,000,000.00	5,375,000.00	49,060,000.00	35,565,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2010	SERIAL	2.500 %	430,000.00	430,000.00	0.00	0.00	88045RJE3
07/01/2010	SERIAL	3.125 %	420,000.00	420,000.00	0.00	0.00	88045RJF0
01/01/2011	SERIAL	3.200 %	430,000.00	215,000.00	215,000.00	0.00	88045RJG8
07/01/2011	SERIAL	3.300 %	585,000.00	290,000.00	295,000.00	0.00	88045RJH6
01/01/2012	SERIAL	3.600 %	325,000.00	150,000.00	175,000.00	0.00	88045RJJ2
07/01/2012	SERIAL	3.700 %	605,000.00	255,000.00	350,000.00	0.00	88045RJK9
01/01/2013	SERIAL	3.800 %	275,000.00	95,000.00	180,000.00	0.00	88045R JL7
01/01/2014	SERIAL	4.050 %	345,000.00	0.00	345,000.00	0.00	88045RJN3
01/01/2014	SERIAL	4.050 %	320,000.00	0.00	320,000.00	0.00	88045RJP8
07/01/2014	SERIAL	4.100 %	675,000.00	0.00	675,000.00	0.00	88045RJQ6
01/01/2015	SERIAL	4.250 %	680,000.00	0.00	680,000.00	0.00	88045RJR4
07/01/2015	SERIAL	4.300 %	690,000.00	0.00	690,000.00	0.00	88045RJS2
01/01/2016	SERIAL	4.500 %	700,000.00	0.00	700,000.00	0.00	88045RJT0
07/01/2016	SERIAL	4.500 %	710,000.00	0.00	710,000.00	0.00	88045RJU7
01/01/2017	SERIAL	4.750 %	715,000.00	0.00	715,000.00	0.00	88045RJV5
07/01/2017	SERIAL	4.750 %	725,000.00	0.00	725,000.00	0.00	88045RJW3
01/01/2018	SERIAL	4.875 %	740,000.00	0.00	740,000.00	0.00	88045R JX1
07/01/2018	SERIAL	4.875 %	750,000.00	0.00	750,000.00	0.00	88045R JY9
07/01/2013	TERM	4.000 %	1,405,000.00	175,000.00	1,230,000.00	0.00	88045RJM5
07/01/2020	TERM	5.500 %	3,130,000.00	0.00	3,130,000.00	0.00	88045R JZ6
07/01/2022	TERM	5.875 %	3,375,000.00	0.00	3,375,000.00	0.00	88045RKA9
07/01/2025	TERM	6.000 %	5,590,000.00	0.00	5,590,000.00	0.00	88045RKB7
07/01/2028	TERM	6.125 %	6,380,000.00	0.00	6,380,000.00	0.00	88045RKC5
Total:			30,000,000.00	2,030,000.00	27,970,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2010	SERIAL	0.750 %	550,000.00	550,000.00	0.00	0.00	88045RKD3
07/01/2010	SERIAL	1.000 %	875,000.00	875,000.00	0.00	0.00	88045RKE1
01/01/2011	SERIAL	1.700 %	880,000.00	710,000.00	170,000.00	0.00	88045RKF8
07/01/2011	SERIAL	1.850 %	930,000.00	465,000.00	465,000.00	0.00	88045RKG6
01/01/2012	SERIAL	2.100 %	1,170,000.00	580,000.00	590,000.00	0.00	88045RKH4
07/01/2012	SERIAL	2.150 %	1,200,000.00	590,000.00	610,000.00	0.00	88045RKJ0
01/01/2013	SERIAL	2.350 %	1,200,000.00	570,000.00	630,000.00	0.00	88045RKK7
07/01/2013	SERIAL	2.400 %	1,200,000.00	540,000.00	660,000.00	0.00	88045RKL5
01/01/2014	SERIAL	2.700 %	1,200,000.00	0.00	815,000.00	385,000.00	88045RKM3
07/01/2014	SERIAL	2.750 %	1,205,000.00	0.00	215,000.00	990,000.00	88045RKN1
01/01/2015	SERIAL	3.000 %	1,205,000.00	0.00	215,000.00	990,000.00	88045RKP6
07/01/2015	SERIAL	3.100 %	1,210,000.00	0.00	215,000.00	995,000.00	88045RKQ4
01/01/2016	SERIAL	3.300 %	1,215,000.00	0.00	215,000.00	1,000,000.00	88045RKR2
07/01/2016	SERIAL	3.350 %	1,220,000.00	0.00	215,000.00	1,005,000.00	88045RKS0
01/01/2017	SERIAL	3.550 %	1,225,000.00	0.00	220,000.00	1,005,000.00	88045RKT8
07/01/2017	SERIAL	3.600 %	1,235,000.00	0.00	225,000.00	1,010,000.00	88045RKU5
01/01/2018	SERIAL	3.750 %	1,240,000.00	0.00	230,000.00	1,010,000.00	88045RKV3
07/01/2018	SERIAL	3.800 %	1,250,000.00	0.00	235,000.00	1,015,000.00	88045RKW1
01/01/2019	SERIAL	3.875 %	1,255,000.00	0.00	235,000.00	1,020,000.00	88045RKX9
07/01/2019	SERIAL	3.900 %	1,265,000.00	0.00	235,000.00	1,030,000.00	88045RKY7
07/01/2024	TERM	4.625 %	13,295,000.00	0.00	2,480,000.00	10,815,000.00	880459KZ4
07/01/2029	TERM	5.000 %	13,975,000.00	0.00	2,715,000.00	11,260,000.00	88045RLA8
Total:			50,000,000.00	4,880,000.00	11,590,000.00	33,530,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	0.900 %	1,285,000.00	1,285,000.00	0.00	0.00	88045RLB6
01/01/2011	SERIAL	1.150 %	1,285,000.00	735,000.00	550,000.00	0.00	88045RLC4
07/01/2011	SERIAL	1.300 %	1,290,000.00	635,000.00	655,000.00	0.00	88045RLD2
01/01/2012	SERIAL	1.650 %	1,645,000.00	950,000.00	695,000.00	0.00	88045RLE0
07/01/2012	SERIAL	1.750 %	1,725,000.00	850,000.00	875,000.00	0.00	88045RLF7
01/01/2013	SERIAL	2.150 %	1,740,000.00	855,000.00	885,000.00	0.00	88045RLG5
07/01/2013	SERIAL	2.200 %	1,735,000.00	850,000.00	885,000.00	0.00	88045RLH3
01/01/2014	SERIAL	2.550 %	1,735,000.00	0.00	1,130,000.00	605,000.00	88045RLJ9
07/01/2014	SERIAL	2.550 %	1,740,000.00	0.00	175,000.00	1,565,000.00	88045RLK6
01/01/2015	SERIAL	2.950 %	1,740,000.00	0.00	175,000.00	1,565,000.00	88045RLK4
07/01/2015	SERIAL	2.950 %	1,745,000.00	0.00	175,000.00	1,570,000.00	88045RLM2
01/01/2016	SERIAL	3.150 %	1,755,000.00	0.00	175,000.00	1,580,000.00	88045RLN0
07/01/2016	SERIAL	3.150 %	1,760,000.00	0.00	175,000.00	1,585,000.00	88045RLP5
01/01/2017	SERIAL	3.450 %	1,770,000.00	0.00	180,000.00	1,590,000.00	88045RLQ3
07/01/2017	SERIAL	3.450 %	1,780,000.00	0.00	180,000.00	1,600,000.00	88045RLR1
01/01/2018	SERIAL	3.700 %	1,790,000.00	0.00	185,000.00	1,605,000.00	88045RLS9
07/01/2018	SERIAL	3.700 %	1,800,000.00	0.00	185,000.00	1,615,000.00	88045RLT7
01/01/2019	SERIAL	3.900 %	1,810,000.00	0.00	185,000.00	1,625,000.00	88045RLU4
07/01/2019	SERIAL	3.900 %	1,825,000.00	0.00	185,000.00	1,640,000.00	88045RLV2
01/01/2020	SERIAL	4.000 %	1,840,000.00	0.00	185,000.00	1,655,000.00	88045RLW0
07/01/2020	SERIAL	4.000 %	1,850,000.00	0.00	185,000.00	1,665,000.00	88045RLX8
01/01/2021	SERIAL	4.150 %	1,855,000.00	0.00	185,000.00	1,670,000.00	88045RLY6
07/01/2021	SERIAL	4.150 %	1,870,000.00	0.00	185,000.00	1,685,000.00	88045RLZ3
07/01/2024	TERM	4.550 %	11,630,000.00	0.00	1,175,000.00	10,455,000.00	88045RMA7
07/01/2027	TERM	4.700 %	11,910,000.00	0.00	1,250,000.00	10,660,000.00	88045RMB5
07/01/2030	TERM	5.000 %	12,090,000.00	0.00	6,045,000.00	6,045,000.00	88045RMC3
Total:			75,000,000.00	6,160,000.00	16,860,000.00	51,980,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	1.100 %	525,000.00	525,000.00	0.00	0.00	88045RQP0
07/01/2011	SERIAL	0.350 %	915,000.00	460,000.00	455,000.00	0.00	88045RQN5
07/01/2011	SERIAL	1.200 %	1,590,000.00	795,000.00	795,000.00	0.00	88045RQQ8
01/01/2012	SERIAL	0.750 %	915,000.00	455,000.00	460,000.00	0.00	88045RQC9
01/01/2012	SERIAL	1.500 %	1,600,000.00	800,000.00	800,000.00	0.00	88045RQR6
07/01/2012	SERIAL	0.850 %	985,000.00	490,000.00	495,000.00	0.00	88045RQD7
07/01/2012	SERIAL	1.600 %	1,780,000.00	890,000.00	890,000.00	0.00	88045RQS4
01/01/2013	SERIAL	1.050 %	375,000.00	185,000.00	190,000.00	0.00	88045RQE5
01/01/2013	SERIAL	1.850 %	2,165,000.00	1,080,000.00	1,085,000.00	0.00	88045RQT2
07/01/2013	SERIAL	1.100 %	380,000.00	190,000.00	190,000.00	0.00	88045RQF2
07/01/2013	SERIAL	1.950 %	2,175,000.00	1,090,000.00	1,085,000.00	0.00	88045RQU9
01/01/2014	SERIAL	1.375 %	390,000.00	0.00	65,000.00	325,000.00	88045RQG0
01/01/2014	SERIAL	2.125 %	2,170,000.00	0.00	1,340,000.00	830,000.00	88045RQV7
07/01/2014	SERIAL	1.450 %	715,000.00	0.00	20,000.00	695,000.00	88045RPZ9
07/01/2014	SERIAL	1.450 %	395,000.00	0.00	0.00	395,000.00	88045RQH8
07/01/2014	SERIAL	2.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RQW5
01/01/2015	SERIAL	1.800 %	715,000.00	0.00	25,000.00	690,000.00	88045RPH9
01/01/2015	SERIAL	1.800 %	405,000.00	0.00	0.00	405,000.00	88045RQJ4
01/01/2015	SERIAL	2.550 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RQX3
07/01/2015	SERIAL	1.900 %	720,000.00	0.00	25,000.00	695,000.00	88045RPJ5
07/01/2015	SERIAL	1.900 %	415,000.00	0.00	0.00	415,000.00	88045RQK1
07/01/2015	SERIAL	2.650 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RQY1
01/01/2016	SERIAL	2.125 %	725,000.00	0.00	25,000.00	700,000.00	88045RPK2
01/01/2016	SERIAL	2.125 %	425,000.00	0.00	0.00	425,000.00	88045RQL9
01/01/2016	SERIAL	2.950 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RQZ8
07/01/2016	SERIAL	2.200 %	735,000.00	0.00	25,000.00	710,000.00	88045RPL0
07/01/2016	SERIAL	2.200 %	435,000.00	0.00	0.00	435,000.00	88045RQM7
07/01/2016	SERIAL	3.050 %	1,315,000.00	0.00	0.00	1,315,000.00	88045RRA2
01/01/2017	SERIAL	2.450 %	745,000.00	0.00	25,000.00	720,000.00	88045RPM8
01/01/2017	SERIAL	2.450 %	440,000.00	0.00	0.00	440,000.00	88045RQB1
01/01/2017	SERIAL	3.250 %	1,330,000.00	0.00	0.00	1,330,000.00	88045RRB0
07/01/2017	SERIAL	2.500 %	755,000.00	0.00	25,000.00	730,000.00	88045RPN6
07/01/2017	SERIAL	3.300 %	1,795,000.00	0.00	0.00	1,795,000.00	88045RRC8
01/01/2018	SERIAL	2.750 %	760,000.00	0.00	25,000.00	735,000.00	88045RPP1
01/01/2018	SERIAL	3.600 %	1,825,000.00	0.00	0.00	1,825,000.00	88045RRD6
07/01/2018	SERIAL	2.750 %	775,000.00	0.00	25,000.00	750,000.00	88045RPQ9
07/01/2018	SERIAL	3.600 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RRE4
01/01/2019	SERIAL	2.950 %	1,085,000.00	0.00	65,000.00	1,020,000.00	88045RPR7
01/01/2019	SERIAL	3.800 %	1,580,000.00	0.00	0.00	1,580,000.00	88045RRF1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2019	SERIAL	2.950 %	1,110,000.00	0.00	65,000.00	1,045,000.00	88045RPS5
07/01/2019	SERIAL	3.800 %	1,600,000.00	0.00	0.00	1,600,000.00	88045RRG9
01/01/2020	SERIAL	3.150 %	1,140,000.00	0.00	65,000.00	1,075,000.00	88045RPT3
01/01/2020	SERIAL	4.000 %	1,615,000.00	0.00	0.00	1,615,000.00	88045RRH7
07/01/2020	SERIAL	3.150 %	1,170,000.00	0.00	75,000.00	1,095,000.00	88045RPU0
07/01/2020	SERIAL	4.000 %	1,640,000.00	0.00	0.00	1,640,000.00	88045RRJ3
01/01/2021	SERIAL	3.300 %	905,000.00	0.00	30,000.00	875,000.00	88045RPV8
01/01/2021	SERIAL	4.125 %	1,995,000.00	0.00	0.00	1,995,000.00	88045RRK0
07/01/2021	SERIAL	3.300 %	875,000.00	0.00	35,000.00	840,000.00	88045RPW6
07/01/2021	SERIAL	4.125 %	1,990,000.00	0.00	0.00	1,990,000.00	88045RRL8
01/01/2022	SERIAL	3.450 %	2,960,000.00	0.00	135,000.00	2,825,000.00	88045RPX4
07/01/2022	SERIAL	3.450 %	3,020,000.00	0.00	140,000.00	2,880,000.00	88045RPY2
01/01/2025	TERM	3.750 %	40,000,000.00	0.00	27,370,000.00	12,630,000.00	88045RRN4
07/01/2025	TERM	3.750 %	6,090,000.00	0.00	330,000.00	5,760,000.00	88045RQA3
07/01/2025	TERM	4.500 %	13,520,000.00	0.00	0.00	13,520,000.00	88045RRM6
Total:			120,700,000.00	6,960,000.00	36,380,000.00	77,360,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	SERIAL	1.000 %	2,880,000.00	1,440,000.00	1,440,000.00	0.00	88045RWJ7
01/01/2013	SERIAL	1.200 %	1,780,000.00	870,000.00	910,000.00	0.00	88045RVT6
01/01/2013	SERIAL	0.600 %	1,180,000.00	590,000.00	590,000.00	0.00	88045RWM0
07/01/2013	SERIAL	1.400 %	3,060,000.00	1,470,000.00	1,590,000.00	0.00	88045RVU3
01/01/2014	SERIAL	1.850 %	2,890,000.00	0.00	2,305,000.00	585,000.00	88045RVV1
01/01/2014	SERIAL	1.150 %	935,000.00	0.00	195,000.00	740,000.00	88045RWN8
07/01/2014	SERIAL	2.000 %	2,505,000.00	0.00	210,000.00	2,295,000.00	88045RVW9
07/01/2014	SERIAL	1.250 %	1,410,000.00	0.00	95,000.00	1,315,000.00	88045RWP3
01/01/2015	SERIAL	1.650 %	3,595,000.00	0.00	240,000.00	3,355,000.00	88045RWQ1
07/01/2015	SERIAL	1.750 %	3,270,000.00	0.00	220,000.00	3,050,000.00	88045RWR9
01/01/2016	SERIAL	2.050 %	3,270,000.00	0.00	220,000.00	3,050,000.00	88045RWS7
07/01/2016	SERIAL	2.150 %	3,355,000.00	0.00	225,000.00	3,130,000.00	88045RWT5
01/01/2017	SERIAL	2.350 %	2,750,000.00	0.00	185,000.00	2,565,000.00	88045RWU2
07/01/2017	SERIAL	3.200 %	2,800,000.00	0.00	250,000.00	2,550,000.00	88045RWK4
01/01/2018	SERIAL	3.450 %	3,550,000.00	0.00	310,000.00	3,240,000.00	88045RVX7
01/01/2018	SERIAL	2.600 %	235,000.00	0.00	15,000.00	220,000.00	88045RWV0
07/01/2018	SERIAL	3.500 %	4,435,000.00	0.00	385,000.00	4,050,000.00	88045RVY5
01/01/2019	SERIAL	3.750 %	4,415,000.00	0.00	385,000.00	4,030,000.00	88045RVZ2
07/01/2019	SERIAL	3.750 %	4,735,000.00	0.00	410,000.00	4,325,000.00	88045RWA6
01/01/2020	SERIAL	4.050 %	3,305,000.00	0.00	300,000.00	3,005,000.00	88045RWB4
01/01/2020	SERIAL	3.200 %	1,340,000.00	0.00	85,000.00	1,255,000.00	88045RWW8
07/01/2020	SERIAL	4.050 %	4,235,000.00	0.00	375,000.00	3,860,000.00	88045RWC2
01/01/2021	SERIAL	4.125 %	5,405,000.00	0.00	485,000.00	4,920,000.00	88045RWD0
07/01/2021	SERIAL	4.125 %	3,300,000.00	0.00	290,000.00	3,010,000.00	88045RWE8
01/01/2022	SERIAL	4.350 %	3,310,000.00	0.00	295,000.00	3,015,000.00	88045RWF5
07/01/2022	SERIAL	4.350 %	3,395,000.00	0.00	300,000.00	3,095,000.00	88045RWG3
07/01/2023	TERM	4.500 %	6,895,000.00	0.00	610,000.00	6,285,000.00	88045RWL2
07/01/2025	TERM	4.000 %	7,480,000.00	0.00	490,000.00	6,990,000.00	88045RWX6
07/01/2026	TERM	4.000 %	2,665,000.00	0.00	0.00	2,665,000.00	88045RWZ1
07/01/2031	TERM	4.375 %	1,325,000.00	0.00	0.00	1,325,000.00	88045RXA5
07/01/2033	TERM	4.500 %	7,130,000.00	0.00	475,000.00	6,655,000.00	88045RWY4
07/01/2036	TERM	4.600 %	1,655,000.00	0.00	0.00	1,655,000.00	88045RXB3
07/01/2042	TERM	4.650 %	2,555,000.00	0.00	0.00	2,555,000.00	88045RXC1
07/01/2031	TERM	4.500 %	34,210,000.00	0.00	9,470,000.00	24,740,000.00	88045RWH1
Total:			141,255,000.00	4,370,000.00	23,355,000.00	113,530,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	0.800 %	1,220,000.00	610,000.00	610,000.00	0.00	88045RXD9
07/01/2013	SERIAL	0.850 %	1,705,000.00	845,000.00	860,000.00	0.00	88045RXJ6
01/01/2014	SERIAL	1.050 %	1,710,000.00	0.00	1,100,000.00	610,000.00	88045RXE7
07/01/2014	SERIAL	1.100 %	1,720,000.00	0.00	105,000.00	1,615,000.00	88045RXK3
01/01/2015	SERIAL	1.300 %	1,730,000.00	0.00	105,000.00	1,625,000.00	88045RXF4
07/01/2015	SERIAL	1.350 %	1,740,000.00	0.00	105,000.00	1,635,000.00	88045RXL1
01/01/2016	SERIAL	1.500 %	1,750,000.00	0.00	105,000.00	1,645,000.00	88045RXG2
07/01/2016	SERIAL	1.550 %	1,765,000.00	0.00	115,000.00	1,650,000.00	88045RXM9
01/01/2017	SERIAL	1.900 %	1,780,000.00	0.00	115,000.00	1,665,000.00	88045RXH0
07/01/2017	SERIAL	1.950 %	1,800,000.00	0.00	115,000.00	1,685,000.00	88045RXN7
01/01/2018	SERIAL	1.900 %	1,895,000.00	0.00	120,000.00	1,775,000.00	88045RXQ0
07/01/2018	SERIAL	1.950 %	1,915,000.00	0.00	120,000.00	1,795,000.00	88045RXU1
01/01/2019	SERIAL	2.150 %	1,940,000.00	0.00	120,000.00	1,820,000.00	88045RXR8
07/01/2019	SERIAL	2.200 %	1,965,000.00	0.00	125,000.00	1,840,000.00	88045RXV9
01/01/2020	SERIAL	2.450 %	1,980,000.00	0.00	130,000.00	1,850,000.00	88045RXS6
07/01/2020	SERIAL	2.450 %	2,020,000.00	0.00	130,000.00	1,890,000.00	88045RXW7
01/01/2021	SERIAL	2.650 %	2,040,000.00	0.00	135,000.00	1,905,000.00	88045RXT4
07/01/2021	SERIAL	2.650 %	2,070,000.00	0.00	135,000.00	1,935,000.00	88045RXX5
01/01/2022	SERIAL	2.800 %	2,100,000.00	0.00	135,000.00	1,965,000.00	88045RXY3
07/01/2022	SERIAL	2.800 %	2,130,000.00	0.00	140,000.00	1,990,000.00	88045RYA4
01/01/2023	SERIAL	3.000 %	2,155,000.00	0.00	145,000.00	2,010,000.00	88045RXZ0
07/01/2023	SERIAL	3.000 %	2,190,000.00	0.00	145,000.00	2,045,000.00	88045RYB2
07/01/2027	TERM	3.500 %	18,920,000.00	0.00	1,245,000.00	17,675,000.00	88045RYC0
07/01/2029	TERM	3.650 %	10,560,000.00	0.00	685,000.00	9,875,000.00	88045RYD8
07/01/2042	TERM	4.200 %	22,965,000.00	0.00	1,545,000.00	21,420,000.00	88045RYF3
01/01/2038	TERM	4.500 %	10,365,000.00	0.00	1,135,000.00	9,230,000.00	88045RXP2
07/01/2037	TERM	4.500 %	28,980,000.00	0.00	3,180,000.00	25,800,000.00	88045RYE6
Total:			133,110,000.00	1,455,000.00	12,705,000.00	118,950,000.00	

*** Please refer to Disclaimer on Page 7-0001

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	0.500 %	920,000.00	460,000.00	460,000.00	0.00	88045RYH9
01/01/2014	SERIAL	0.700 %	1,235,000.00	0.00	785,000.00	450,000.00	88045RYR7
07/01/2014	SERIAL	0.800 %	1,245,000.00	0.00	30,000.00	1,215,000.00	88045RYJ5
01/01/2015	SERIAL	0.950 %	1,250,000.00	0.00	30,000.00	1,220,000.00	88045RYR7
07/01/2015	SERIAL	1.050 %	1,255,000.00	0.00	30,000.00	1,225,000.00	88045RYK2
01/01/2016	SERIAL	1.400 %	1,265,000.00	0.00	30,000.00	1,235,000.00	88045RYS5
07/01/2016	SERIAL	1.500 %	1,265,000.00	0.00	30,000.00	1,235,000.00	88045RYL0
01/01/2017	SERIAL	1.650 %	1,275,000.00	0.00	30,000.00	1,245,000.00	88045RYT3
07/01/2017	SERIAL	1.750 %	1,285,000.00	0.00	30,000.00	1,255,000.00	88045RYM8
01/01/2018	SERIAL	2.000 %	1,300,000.00	0.00	30,000.00	1,270,000.00	88045RYU0
07/01/2018	SERIAL	2.100 %	1,310,000.00	0.00	30,000.00	1,280,000.00	88045RYN6
01/01/2019	SERIAL	2.300 %	750,000.00	0.00	15,000.00	735,000.00	88045RYP1
01/01/2019	SERIAL	1.850 %	575,000.00	0.00	15,000.00	560,000.00	88045RYV8
07/01/2019	SERIAL	1.900 %	1,340,000.00	0.00	35,000.00	1,305,000.00	88045RYZ9
01/01/2020	SERIAL	2.100 %	1,350,000.00	0.00	35,000.00	1,315,000.00	88045RYW6
07/01/2020	SERIAL	2.150 %	1,370,000.00	0.00	35,000.00	1,335,000.00	88045RZA3
01/01/2021	SERIAL	2.350 %	1,390,000.00	0.00	35,000.00	1,355,000.00	88045RYX4
07/01/2021	SERIAL	2.350 %	1,405,000.00	0.00	35,000.00	1,370,000.00	88045RZB1
01/01/2022	SERIAL	2.500 %	840,000.00	0.00	25,000.00	815,000.00	88045RYY2
01/01/2022	SERIAL	2.500 %	590,000.00	0.00	15,000.00	575,000.00	88045RZC9
07/01/2022	SERIAL	2.500 %	1,445,000.00	0.00	40,000.00	1,405,000.00	88045RZJ4
01/01/2023	SERIAL	2.700 %	1,465,000.00	0.00	40,000.00	1,425,000.00	88045RZD7
07/01/2023	SERIAL	2.700 %	1,490,000.00	0.00	40,000.00	1,450,000.00	88045RZK1
01/01/2024	SERIAL	2.750 %	1,510,000.00	0.00	40,000.00	1,470,000.00	88045RZL9
07/01/2024	SERIAL	2.750 %	1,535,000.00	0.00	40,000.00	1,495,000.00	88045RZE5
07/01/2028	TERM	3.100 %	13,235,000.00	0.00	330,000.00	12,905,000.00	88045RZF2
01/01/2031	TERM	3.300 %	8,735,000.00	0.00	250,000.00	8,485,000.00	88045RZM7
07/01/2043	TERM	3.800 %	18,420,000.00	0.00	535,000.00	17,885,000.00	88045RZH8
07/01/2038	TERM	4.000 %	26,575,000.00	0.00	1,460,000.00	25,115,000.00	88045RZG0
Total:			97,625,000.00	460,000.00	4,535,000.00	92,630,000.00	

*** Please refer to Disclaimer on Page 7-0001

Resolution	1985 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-001
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FFCB	200,000.00	2.431%	6/20/2022
	FFCB Total	200,000.00		
	1985 A-L RF Total	200,000.00		
1985 A-L DSRF	FFCB	3,055,000.00	1.180%	5/1/2018
	FFCB Total	3,255,000.00		
1985 A-L DSRF	FHLB	500,000.00	2.027%	12/21/2027
1985 A-L DSRF	FHLB	450,000.00	2.016%	11/8/2027
1985 A-L DSRF	FHLB	1,124,677.43	3.230%	6/14/2027
1985 A-L DSRF	FHLB	1,000,000.00	2.369%	6/11/2027
1985 A-L DSRF	FHLB	2,000,000.00	4.072%	6/11/2027
1985 A-L DSRF	FHLB	3,800,000.00	2.908%	12/26/2025
1985 A-L DSRF	FHLB	831,000.00	2.009%	1/30/2025
1985 A-L DSRF	FHLB	500,000.00	2.580%	12/28/2022
1985 A-L DSRF	FHLB	2,000,000.00	2.200%	8/9/2022
1985 A-L DSRF	FHLB	450,000.00	1.097%	11/20/2018
1985 A-L DSRF	FHLB	22,500.00	0.000%	3/28/2014
	FHLB Total	12,678,177.43		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
	FHLMC Total	750,000.00		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FNMA	250,000.00	3.125%	3/27/2028
1985 A-L DSRF	FNMA	1,550,000.00	2.000%	12/28/2027
1985 A-L DSRF	FNMA	1,000,000.00	1.000%	12/27/2027
1985 A-L DSRF	FNMA	710,000.00	1.522%	8/27/2027
1985 A-L DSRF	FNMA	580,000.00	2.023%	6/27/2027
1985 A-L DSRF	FNMA	1,085,000.00	3.000%	11/21/2025
1985 A-L DSRF	FNMA	210,000.00	1.100%	8/28/2017
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
	FNMA Total	12,045,000.00		
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
1985 A-L DSRF	US Treasury	3,050,000.00	7.497%	11/15/2016
	US Treasury Total	9,780,000.00		
	1985 A-L DSRF Total	38,308,177.43		
	Bond Issue 1985 A-L Total	38,508,177.43		
1991 W/X RF	FFCB	50,000.00	2.431%	6/20/2022
	FFCB Total	50,000.00		
	1991 W/X RF Total	50,000.00		
1991 W/X DSR	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-003
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
1991 W/X DSR	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	5,770,000.00		
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019
1995-1 DSRF	US Treasury	200,000.00	7.497%	11/15/2016
	US Treasury Total	7,332,000.00		
	1995-1 DSRF Total	7,332,000.00		
	Bond Issue 1995-1 Total	7,332,000.00		
1996-1 DSRF	FHLB	30,645.16	3.230%	6/14/2027
1996-1 DSRF	FHLB	250,000.00	4.072%	6/11/2027
	FHLB Total	280,645.16		
1996-1 DSRF	FNMA	60,000.00	1.522%	8/27/2027
1996-1 DSRF	FNMA	350,000.00	0.600%	12/27/2017
1996-1 DSRF	FNMA	200,000.00	1.100%	8/28/2017

Resolution	1985 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-004
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	610,000.00		
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
	US Treasury Total	1,436,000.00		
	1996-1 DSRF Total	2,326,645.16		
	Bond Issue 1996-1 Total	2,326,645.16		
1996-2 DSRF	FHLB	55,161.29	3.230%	6/14/2027
1996-2 DSRF	FHLB	11,000.00	2.009%	1/30/2025
	FHLB Total	66,161.29		
1996-2 DSRF	FHLB	225,000.00	2.580%	12/28/2022
	FHLB Total	225,000.00		
1996-2 DSRF	FNMA	500,000.00	3.015%	12/27/2027
1996-2 DSRF	FNMA	145,000.00	1.522%	8/27/2027
1996-2 DSRF	FNMA	175,000.00	0.600%	12/27/2017
1996-2 DSRF	FNMA	500,000.00	1.100%	8/28/2017
	FNMA Total	1,320,000.00		
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017

Resolution	1985 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-005
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	US Treasury Total	1,674,000.00		
	1996-2 DSRF Total	3,285,161.29		
	Bond Issue 1996-2 Total	3,285,161.29		
1996-4 DSRF	FHLB	23,000.00	2.009%	1/30/2025
1996-4 DSRF	FHLB	275,000.00	2.580%	12/28/2022
	FHLB Total	298,000.00		
1996-4 DSRF	FNMA	300,000.00	0.600%	12/27/2017
	FNMA Total	300,000.00		
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	400,000.00	7.497%	11/15/2016
	US Treasury Total	1,825,000.00		
	1996-4 DSRF Total	2,423,000.00		
	Bond Issue 1996-4 Total	2,423,000.00		
1997-3 DSRF	FHLB	500,000.00	4.032%	6/11/2027
1997-3 DSRF	FHLB	18,000.00	2.009%	1/30/2025
1997-3 DSRF	FHLB	350,000.00	2.580%	12/28/2022

Resolution	1985 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-006
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	868,000.00		
1997-3 DSRF	FNMA	45,000.00	1.522%	8/27/2027
1997-3 DSRF	FNMA	150,000.00	1.100%	8/28/2017
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
	FNMA Total	7,205,000.00		
	1997-3 DSRF Total	8,073,000.00		
	Bond Issue 1997-3 Total	8,073,000.00		
2000-1 RF	FFCB	300,000.00	2.431%	6/20/2022
	FFCB Total	300,000.00		
	2000-1 RF Total	300,000.00		
2000-1 DSRF	FHLB	58,000.00	2.009%	1/30/2025
	FHLB Total	58,000.00		
2000-1 DSRF	FNMA	200,000.00	0.600%	12/27/2017
	FNMA Total	200,000.00		
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
	US Treasury Total	1,180,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-007
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2000-1 DSRF Total	1,438,000.00		
	Bond Issue 2000-1 Total	1,738,000.00		
2004-2 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	75,000.00		
2004-2 RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	350,000.00		
2004-2 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2004-2 RF Total	480,000.00		
	Bond Issue 2004-2 Total	480,000.00		
2004-3 RF	FFCB	100,000.00	1.250%	10/2/2018
2004-3 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	175,000.00		
2004-3 RF	FHLB	100,000.00	2.456%	6/20/2022
2004-3 RF	FHLB	2,500.00	0.000%	3/28/2014
2004-3 RF	FHLB	350,000.00	0.030%	1/2/2014

Resolution	1985 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-008
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	452,500.00		
2004-3 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2004-3 RF Total	682,500.00		
2004-3 DSRF	FFCB	460,000.00	1.180%	5/1/2018
	FFCB Total	460,000.00		
2004-3 DSRF	FHLB	250,000.00	2.027%	12/21/2027
2004-3 DSRF	FHLB	450,483.88	3.230%	6/14/2027
2004-3 DSRF	FHLB	450,000.00	4.072%	6/11/2027
2004-3 DSRF	FHLB	11,000.00	2.009%	1/30/2025
2004-3 DSRF	FHLB	1,000,000.00	2.445%	6/27/2022
	FHLB Total	2,161,483.88		
2004-3 DSRF	FNMA	190,000.00	1.522%	8/27/2027
2004-3 DSRF	FNMA	80,000.00	3.000%	11/21/2025
	FNMA Total	270,000.00		
	2004-3 DSRF Total	2,891,483.88		
	Bond Issue 2004-3 Total	3,573,983.88		

Resolution	1985 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-009
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2005-1 RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	350,000.00		
	2005-1 RF Total	350,000.00		
	Bond Issue 2005-1 Total	350,000.00		
2005-2 RF	FFCB	100,000.00	1.250%	10/2/2018
2005-2 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	175,000.00		
2005-2 RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	350,000.00		
2005-2 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2005-2 RF Total	580,000.00		
	Bond Issue 2005-2 Total	580,000.00		
2006-1 RF	FFCB	100,000.00	1.250%	10/2/2018
2006-1 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	175,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-010
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2006-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2006-1 RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	400,000.00		
2006-1 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2006-1 RF Total	630,000.00		
	Bond Issue 2006-1 Total	630,000.00		
2006-2 RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	350,000.00		
	2006-2 RF Total	350,000.00		
	Bond Issue 2006-2 Total	350,000.00		
2006-3 DSRF	FFCB	1,000,000.00	1.180%	5/1/2018
	FFCB Total	1,000,000.00		
2006-3 DSRF	FHLB	500,000.00	2.027%	12/21/2027
2006-3 DSRF	FHLB	500,000.00	2.043%	11/23/2027
2006-3 DSRF	FHLB	107,258.07	3.230%	6/14/2027
2006-3 DSRF	FHLB	500,000.00	4.032%	6/11/2027

Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 DSRF	FHLB	980,000.00	2.936%	12/26/2025
2006-3 DSRF	FHLB	600,000.00	2.908%	12/26/2025
2006-3 DSRF	FHLB	57,000.00	2.009%	1/30/2025
2006-3 DSRF	FHLB	495,000.00	2.580%	12/28/2022
	FHLB Total	3,739,258.07		
2006-3 DSRF	FNMA	600,000.00	2.000%	12/28/2027
2006-3 DSRF	FNMA	1,000,000.00	1.000%	12/27/2027
2006-3 DSRF	FNMA	320,000.00	1.522%	8/27/2027
2006-3 DSRF	FNMA	750,000.00	1.986%	6/28/2027
2006-3 DSRF	FNMA	500,000.00	2.023%	6/27/2027
	FNMA Total	3,170,000.00		
	2006-3 DSRF Total	7,909,258.07		
2006-3 RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	350,000.00		
2006-3 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2006-3 RF Total	405,000.00		
	Bond Issue 2006-3 Total	8,314,258.07		

Resolution	1985 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-012
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2007-1 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	75,000.00		
2007-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2007-1 RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	400,000.00		
2007-1 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2007-1 RF Total	530,000.00		
	Bond Issue 2007-1 Total	530,000.00		
2007-2 DSRF	FHLB	500,000.00	2.043%	11/23/2027
2007-2 DSRF	FHLB	1,960,000.00	2.920%	11/8/2027
2007-2 DSRF	FHLB	12,000.00	2.009%	1/30/2025
2007-2 DSRF	FHLB	50,000.00	2.330%	11/1/2022
2007-2 DSRF	FHLB	50,000.00	2.874%	6/27/2022
	FHLB Total	2,572,000.00		
2007-2 DSRF	FNMA	65,000.00	1.522%	8/27/2027
2007-2 DSRF	FNMA	220,000.00	3.000%	11/21/2025
2007-2 DSRF	FNMA	240,000.00	1.100%	8/28/2017
	FNMA Total	525,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-2 DSRF Total	3,097,000.00		
2007-2 RF	FFCB	100,000.00	1.250%	10/2/2018
2007-2 RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	200,000.00		
2007-2 RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	350,000.00		
2007-2 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2007-2 RF Total	605,000.00		
	Bond Issue 2007-2 Total	3,702,000.00		
2007-3 DSRF	FHLB	73,548.38	3.230%	6/14/2027
2007-3 DSRF	FHLB	350,000.00	4.032%	6/11/2027
2007-3 DSRF	FHLB	100,000.00	4.072%	6/11/2027
2007-3 DSRF	FHLB	77,000.00	2.009%	1/30/2025
2007-3 DSRF	FHLB	500,000.00	2.580%	12/28/2022
2007-3 DSRF	FHLB	200,000.00	2.874%	6/27/2022
2007-3 DSRF	FHLB	500,000.00	1.097%	11/20/2018
2007-3 DSRF	FHLB	1,000,000.00	2.000%	9/6/2018

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 DSRF	FHLB	200,000.00	1.200%	6/20/2018
	FHLB Total	3,000,548.38		
2007-3 DSRF	FNMA	150,000.00	3.125%	3/27/2028
2007-3 DSRF	FNMA	50,000.00	1.522%	8/27/2027
2007-3 DSRF	FNMA	450,000.00	2.023%	6/27/2027
2007-3 DSRF	FNMA	200,000.00	1.100%	8/28/2017
	FNMA Total	850,000.00		
	2007-3 DSRF Total	3,850,548.38		
2007-3 RF	FFCB	100,000.00	1.250%	10/2/2018
2007-3 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	175,000.00		
2007-3 RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	350,000.00		
2007-3 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2007-3 RF Total	580,000.00		
	Bond Issue 2007-3 Total	4,430,548.38		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2007-4 DSRF	FHLB	13,000.00	2.009%	1/30/2025
	FHLB Total	13,000.00		
	2007-4 DSRF Total	13,000.00		
2007-4 RF	FFCB	100,000.00	1.250%	10/2/2018
2007-4 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	175,000.00		
2007-4 RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	350,000.00		
2007-4 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2007-4 RF Total	580,000.00		
	Bond Issue 2007-4 Total	593,000.00		
2008-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2008-1 RF	FHLB	250,000.00	0.030%	1/2/2014
	FHLB Total	300,000.00		
2008-1 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2008-1 RF Total	355,000.00		
	Bond Issue 2008-1 Total	355,000.00		
2008-2 RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2008-2 RF	FHLB	50,000.00	2.330%	11/1/2022
2008-2 RF	FHLB	100,000.00	2.456%	6/20/2022
2008-2 RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	500,000.00		
2008-2 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2008-2 RF Total	655,000.00		
	Bond Issue 2008-2 Total	655,000.00		
2008-3 DSRF	FFCB	485,000.00	1.180%	5/1/2018
	FFCB Total	485,000.00		
2008-3 DSRF	FHLB	150,000.00	2.027%	12/21/2027
2008-3 DSRF	FHLB	200,000.00	2.043%	11/23/2027

Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2008-3 DSRF	FHLB	260,000.00	2.016%	11/8/2027
2008-3 DSRF	FHLB	168,548.38	3.230%	6/14/2027
2008-3 DSRF	FHLB	200,000.00	4.072%	6/11/2027
2008-3 DSRF	FHLB	18,000.00	2.009%	1/30/2025
2008-3 DSRF	FHLB	500,000.00	2.580%	12/28/2022
2008-3 DSRF	FHLB	400,000.00	1.097%	11/20/2018
2008-3 DSRF	FHLB	1,000,000.00	0.252%	3/4/2014
	FHLB Total	2,896,548.38		
2008-3 DSRF	FNMA	250,000.00	3.125%	3/27/2028
2008-3 DSRF	FNMA	1,045,000.00	3.000%	11/21/2025
	FNMA Total	1,295,000.00		
	2008-3 DSRF Total	4,676,548.38		
2008-3 RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	350,000.00		
2008-3 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2008-3 RF Total	405,000.00		
	Bond Issue 2008-3 Total	5,081,548.38		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2008-4 RF	FHLB	50,000.00	2.330%	11/1/2022
2008-4 RF	FHLB	250,000.00	0.030%	1/2/2014
	FHLB Total	300,000.00		
2008-4 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2008-4 RF Total	355,000.00		
	Bond Issue 2008-4 Total	355,000.00		
2009-1 RF	FHLB	250,000.00	0.030%	1/2/2014
	FHLB Total	250,000.00		
2009-1 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2009-1 RF Total	305,000.00		
	Bond Issue 2009-1 Total	305,000.00		
2009-2 DSRF	FHLB	100,000.00	2.043%	11/23/2027
2009-2 DSRF	FHLB	79,677.42	3.230%	6/14/2027
2009-2 DSRF	FHLB	580,000.00	2.009%	1/30/2025
2009-2 DSRF	FHLB	500,000.00	2.580%	12/28/2022

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2009-2 DSRF	FHLB	100,000.00	2.874%	6/27/2022
2009-2 DSRF	FHLB	40,000.00	1.200%	6/20/2018
	FHLB Total	1,399,677.42		
2009-2 DSRF	FNMA	500,000.00	1.000%	12/27/2027
2009-2 DSRF	FNMA	430,000.00	2.023%	6/27/2027
2009-2 DSRF	FNMA	360,000.00	3.000%	11/21/2025
	FNMA Total	1,290,000.00		
	2009-2 DSRF Total	2,689,677.42		
2009-2 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	75,000.00		
2009-2 RF	FHLB	50,000.00	2.330%	11/1/2022
2009-2 RF	FHLB	100,000.00	2.456%	6/20/2022
2009-2 RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	500,000.00		
2009-2 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2009-2 RF Total	630,000.00		
	Bond Issue 2009-2 Total	3,319,677.42		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2010-1 DSRF	FHLB	500,000.00	2.027%	12/21/2027
2010-1 DSRF	FHLB	500,000.00	2.043%	11/23/2027
2010-1 DSRF	FHLB	175,000.00	2.016%	11/8/2027
2010-1 DSRF	FHLB	122,580.64	3.230%	6/14/2027
2010-1 DSRF	FHLB	200,000.00	2.908%	12/26/2025
2010-1 DSRF	FHLB	43,000.00	2.009%	1/30/2025
2010-1 DSRF	FHLB	100,000.00	2.580%	12/28/2022
2010-1 DSRF	FHLB	150,000.00	2.874%	6/27/2022
2010-1 DSRF	FHLB	150,000.00	1.097%	11/20/2018
2010-1 DSRF	FHLB	35,000.00	1.200%	6/20/2018
	FHLB Total	1,975,580.64		
2010-1 DSRF	FNMA	2,000,000.00	4.090%	1/21/2028
2010-1 DSRF	FNMA	250,000.00	2.000%	12/28/2027
2010-1 DSRF	FNMA	400,000.00	2.023%	6/27/2027
2010-1 DSRF	FNMA	1,990,000.00	2.947%	11/28/2025
2010-1 DSRF	FNMA	860,000.00	3.000%	11/21/2025
2010-1 DSRF	FNMA	500,000.00	0.600%	12/27/2017
	FNMA Total	6,000,000.00		
2010-1 DSRF	US Treasury	1,637,000.00	2.278%	8/15/2019
2010-1 DSRF	US Treasury	1,893,000.00	1.641%	5/15/2017
	US Treasury Total	3,530,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2010-1 DSRF Total	11,505,580.64		
2010-1 LF	FFCB	2,275,000.00	1.416%	6/11/2018
	FFCB Total	2,275,000.00		
2010-1 LF	FHLB	500,000.00	2.170%	10/15/2021
	FHLB Total	500,000.00		
	2010-1 LF Total	2,775,000.00		
2010-1 RF	FFCB	500,000.00	2.431%	6/20/2022
2010-1 RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	600,000.00		
2010-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2010-1 RF	FHLB	400,000.00	0.030%	1/2/2014
	FHLB Total	450,000.00		
2010-1 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2010-1 RF Total	1,105,000.00		
	Bond Issue 2010-1 Total	15,385,580.64		

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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment	Yield	Maturity
		Amount		
2011-1 DSRF	FHLB	500,000.00	2.027%	12/21/2027
2011-1 DSRF	FHLB	485,000.00	2.016%	11/8/2027
2011-1 DSRF	FHLB	327,903.23	3.230%	6/14/2027
2011-1 DSRF	FHLB	300,000.00	2.908%	12/26/2025
2011-1 DSRF	FHLB	3,000,000.00	2.904%	7/11/2025
2011-1 DSRF	FHLB	60,000.00	2.009%	1/30/2025
2011-1 DSRF	FHLB	510,000.00	2.580%	12/28/2022
2011-1 DSRF	FHLB	205,000.00	1.097%	11/20/2018
2011-1 DSRF	FHLB	140,000.00	1.200%	6/20/2018
2011-1 DSRF	FHLB	250,000.00	0.252%	3/4/2014
	FHLB Total	5,777,903.23		
2011-1 DSRF	FNMA	300,000.00	2.000%	12/28/2027
2011-1 DSRF	FNMA	1,000,000.00	1.000%	12/27/2027
2011-1 DSRF	FNMA	600,000.00	2.023%	6/27/2027
2011-1 DSRF	FNMA	1,265,000.00	3.000%	11/21/2025
	FNMA Total	3,165,000.00		
2011-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
2011-1 DSRF	US Treasury	6,000,000.00	8.644%	8/15/2017
2011-1 DSRF	US Treasury	15,214,000.00	8.754%	5/15/2017
2011-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
	US Treasury Total	29,153,000.00		
	2011-1 DSRF Total	38,095,903.23		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-1 LF	FFCB	2,200,000.00	1.416%	6/11/2018
	FFCB Total	2,200,000.00		
2011-1 LF	FNMA	2,000,000.00	2.916%	3/28/2025
	FNMA Total	2,000,000.00		
	2011-1 LF Total	4,200,000.00		
2011-1 RF	FFCB	100,000.00	2.431%	6/20/2022
2011-1 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	175,000.00		
2011-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2011-1 RF	FHLB	400,000.00	1.055%	6/4/2018
2011-1 RF	FHLB	18,750.00	0.000%	3/28/2014
2011-1 RF	FHLB	400,000.00	0.030%	1/2/2014
	FHLB Total	868,750.00		
2011-1 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2011-1 RF Total	1,098,750.00		
	Bond Issue 2011-1 Total	43,394,653.23		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2012-1 RF	FFCB	50,000.00	2.431%	6/20/2022
2012-1 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	125,000.00		
2012-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2012-1 RF	FHLB	3,750.00	0.000%	3/28/2014
2012-1 RF	FHLB	400,000.00	0.030%	1/2/2014
	FHLB Total	453,750.00		
	2012-1 RF Total	578,750.00		
	Bond Issue 2012-1 Total	578,750.00		
2012-2 RF	FHLB	250,000.00	0.030%	1/2/2014
	FHLB Total	250,000.00		
	2012-2 RF Total	250,000.00		
	Bond Issue 2012-2 Total	250,000.00		
	1985 Res Total	\$162,669,983.88		

Investment Summary

Resolution	1985 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-025
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
Revenue Fund		12,060,000.00		
Debt Service Reserve Fund		143,634,983.88		
Loan Fund		6,975,000.00		
Total Investments 1985 Resolution		\$162,669,983.88		

Demand Deposits at December 31, 2013

1985 A - L DSRF	1st American US Govt Obligation MMKT	1,087,406.10	0.010%
1985 A - L RF	1st American US Govt Obligation MMKT	733,606.06	0.010%
1991 W/X RF	1st American US Govt Obligation MMKT	73,470.95	0.010%
1995-1 DSRF	1st American US Govt Obligation MMKT	2,939.07	0.010%
1995-1 RF	1st American US Govt Obligation MMKT	64,121.03	0.010%
1996-1 DSRF	1st American US Govt Obligation MMKT	1,272.86	0.010%
1996-1 RF	1st American US Govt Obligation MMKT	114,450.10	0.010%
1996-2 DSRF	1st American US Govt Obligation MMKT	883.70	0.010%
1996-2 RF	1st American US Govt Obligation MMKT	92,515.96	0.010%
1996-4 DSRF	1st American US Govt Obligation MMKT	583.91	0.010%
1996-4 RF	1st American US Govt Obligation MMKT	186,454.19	0.010%
1997-3 DSRF	1st American US Govt Obligation MMKT	930.00	0.010%
1997-3 RF	1st American US Govt Obligation MMKT	95,838.08	0.010%
2000-1 DSRF	1st American US Govt Obligation MMKT	792.91	0.010%

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment		
		Amount	Yield	Maturity
2000-1 RF	1st American US Govt Obligation MMKT	149,602.79	0.010%	
2004-2 RF	1st American US Govt Obligation MMKT	1,668,904.73	0.010%	
2004-3 DSRF	1st American US Govt Obligation MMKT	84,166.08	0.010%	
2004-3 RF	1st American US Govt Obligation MMKT	1,460,565.54	0.010%	
2005-1 RF	1st American US Govt Obligation MMKT	1,447,319.61	0.010%	
2005-2 RF	1st American US Govt Obligation MMKT	1,035,677.67	0.010%	
2006-1 RF	1st American US Govt Obligation MMKT	1,270,533.98	0.010%	
2006-2 RF	1st American US Govt Obligation MMKT	2,005,209.42	0.010%	
2006-3 DSRF	1st American US Govt Obligation MMKT	874.31	0.010%	
2006-3 RF	1st American US Govt Obligation MMKT	2,352,827.09	0.010%	
2007-1 RF	1st American US Govt Obligation MMKT	2,809,947.67	0.010%	
2007-2 DSRF	1st American US Govt Obligation MMKT	30,658.75	0.010%	
2007-2 RF	1st American US Govt Obligation MMKT	3,018,383.02	0.010%	
2007-3 DSRF	1st American US Govt Obligation MMKT	209,468.77	0.010%	
2007-3 RF	1st American US Govt Obligation MMKT	2,865,908.38	0.010%	
2007-4 DSRF	1st American US Govt Obligation MMKT	787.52	0.010%	
2007-4 RF	1st American US Govt Obligation MMKT	4,351,370.56	0.010%	
2008-1 RF	1st American US Govt Obligation MMKT	2,158,728.34	0.010%	
2008-2 RF	1st American US Govt Obligation MMKT	1,418,578.76	0.010%	
2008-3 DSRF	1st American US Govt Obligation MMKT	17,488.48	0.010%	
2008-3 RF	1st American US Govt Obligation MMKT	2,039,306.76	0.010%	
2008-4 RF	1st American US Govt Obligation MMKT	689,580.11	0.010%	
2009-1 RF	1st American US Govt Obligation MMKT	1,536,019.24	0.010%	
2009-2 DSRF	1st American US Govt Obligation MMKT	815.92	0.010%	
2009-2 RF	1st American US Govt Obligation MMKT	2,094,300.73	0.010%	
2010-1 DSRF	1st American US Govt Obligation MMKT	303.87	0.010%	

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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment	Yield	Maturity
		Amount		
2010-1 LF	1st American US Govt Obligation MMKT	1,854,885.16	0.010%	
2010-1 RF	1st American US Govt Obligation MMKT	4,942,379.71	0.010%	
2011-1 DSRF	1st American US Govt Obligation MMKT	181,025.01	0.010%	
2011-1 LF	1st American US Govt Obligation MMKT	4,065,975.99	0.010%	
2011-1 RF	1st American US Govt Obligation MMKT	5,502,152.91	0.010%	
2012-1 LF	1st American US Govt Obligation MMKT	459,147.69	0.010%	
2012-1 RF	1st American US Govt Obligation MMKT	3,406,917.27	0.010%	
2012-2 RF	1st American US Govt Obligation MMKT	2,283,076.69	0.010%	
	US Govt Oblig MMKT Total	\$59,868,153.45		

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 09/30/2013

Resolution 1985 BOND RESOLUTION		Date Run: 3/21/2014		Page: 6- 001	
Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 43,313,805	\$ 46,092,148	\$ 622,126	\$ 45,470,023
Issue WRXR	5,845,500	7,378,366	8,612,909	1,604	8,611,304
Issue 1995-1	5,055,600	9,969,302	10,249,095	1,500	10,247,596
Issue 1996-1	-	2,807,406	7,001,732	4,808	6,996,924
Issue 1996-2	-	3,822,812	10,127,821	3,853	10,123,968
Issue 1996-4	-	3,003,831	8,463,983	3,569	8,460,413
Issue 1997-3	8,800,833	9,590,008	10,239,382	1,592	10,237,790
Issue 2000-1	-	1,850,775	12,441,937	7,885	12,434,052
Issue 2004-2	-	-	37,520,159	33,140,929	4,379,231
Issue 2004-3	2,026,000	2,811,188	44,229,670	33,579,488	10,650,182
Issue 2005-1	-	-	40,768,696	38,871,805	1,896,891
Issue 2005-2	-	-	37,781,970	36,612,664	1,169,306
Issue 2006-1	-	-	37,475,753	35,159,843	2,315,910

*** Please refer to Disclaimer on Page 7-0001

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 09/30/2013**

Resolution	1985 BOND RESOLUTION	Date Run: 3/21/2014	Page: 6- 002
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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2006-2	-	-	35,729,525	33,898,066	1,831,458
Issue 2006-3	6,730,000	7,455,174	55,325,687	43,928,928	11,396,759
Issue 2007-1	400,000	-	49,920,254	47,739,030	2,181,224
Issue 2007-2	2,600,000	2,917,254	64,046,817	60,252,373	3,794,444
Issue 2007-3	3,600,000	3,946,083	79,342,193	72,297,422	7,044,771
Issue 2007-4	600,000	13,247	85,100,727	80,895,752	4,204,975
Issue 2008-1	-	-	30,048,345	29,690,676	357,670
Issue 2008-2	-	-	26,369,559	4,336,168	22,033,391
Issue 2008-3	4,500,000	4,533,376	44,001,123	36,319,316	7,681,807
Issue 2008-4	-	-	18,715,529	7,680	18,707,849
Issue 2009-1	-	-	34,978,183	34,288,274	689,908
Issue 2009-2	2,625,000	2,557,054	58,226,558	53,302,342	4,924,216

***** Please refer to Disclaimer on Page 7-0001**

Resolution 1985 BOND RESOLUTION

Date Run: 3/21/2014

Page: 6- 003

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2010-1	11,200,039	13,049,479	111,078,100	78,779,804	32,298,296
Issue 2011-1	38,806,000	46,466,736	129,996,980	116,524,165	13,472,815
Issue 2012-1	-	-	125,037,616	124,118,077	919,539
Issue 2012-2	-	-	95,697,699	96,557,157	(859,459)
General Escrow Fund	-	-	2,122,122	5,639	2,116,483
Total for the 1985 Resolution	<u>\$ 143,802,809</u>	<u>\$ 165,485,896</u>	<u>\$ 1,356,742,272</u>	<u>\$ 1,090,952,536</u>	<u>\$ 265,789,737</u>

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 12/31/2013

Resolution 2009 BOND RESOLUTION

Date Run: 03/06/2014

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 544,505,000.00

Outstanding Principal Balance: 528,026,594.67

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 10,299,098.00

Average Purchase Price: 105,780.22

Average Original Loan Amount: 103,218.59

Total Number of Loans

Originated: 6,452

Paidoff: 987

Outstanding: 5,465

Trustee

Name: U.S. BANK N.A.

Address: 333 COMMERCE PLACE, 8TH FLOOR

City: NASHVILLE TN 37201

Telephone: (615) 251-0737

Contact Person: CONNIE JACO

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 502 DEADERICK ST, 3RD FLOOR

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 12/31/2013

Resolution 2009 BOND RESOLUTION

Date Run: 03/06/2014

Page: 1-002

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2009-A	12/23/2009	12/23/2009	75,320,000.00	72,968,883.45	0.00	0.00	107,281.87	104,200.10	969
ISSUE 2010-A	06/17/2010	06/17/2010	119,785,000.00	118,795,438.02	0.00	0.00	96,754.27	95,093.37	1,791
ISSUE 2010-B	09/01/2010	09/01/2010	84,830,000.00	78,640,522.12	0.00	4,472,877.00	107,097.60	104,925.93	915
ISSUE 2011-A	04/14/2011	04/14/2011	80,585,000.00	79,705,851.03	0.00	0.00	107,738.30	105,040.81	974
ISSUE 2011-B	08/25/2011	08/25/2011	91,375,000.00	83,111,289.15	0.00	5,826,221.00	109,328.35	106,171.12	887
ISSUE 2011-C	10/25/2011	10/25/2011	92,610,000.00	94,804,610.90	0.00	0.00	115,015.88	111,574.05	916
Total for the Resolution			544,505,000.00	528,026,594.67	0.00	10,299,098.00	105,780.22	103,218.59	6,452

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2013**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2009 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2011-A ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:			
				2011-A (Original Proceeds)	2010-B (0% Pool)
	0.00%	0.00	97.74%	77,906,217.41	2.26% 1,799,633.62
TOTALS		0.00		77,906,217.41	1,799,633.62

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-A: 79,705,851.03

CERTAIN LOANS IN BOND ISSUE 2011-C ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:			
				2011-C (Original Proceeds)	2010-B (0% Pool)
	0.00%	0.00	97.85%	92,763,807.14	2.15% 2,040,803.76
TOTALS		0.00		92,763,807.14	2,040,803.76

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-C: 94,804,610.90

As of: 12/31/2013

Resolution 2009 BOND RESOLUTION

Date Run: 03/06/2014

Page: 1-003

Loans by Mortgage Rate by Bond Issue

ISSUE 2009-A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6000%	315	40.28 %	29,394,117.26	41.07 %
5.0000%	181	24.21 %	17,663,425.66	23.60 %
5.5800%	93	11.83 %	8,634,171.14	12.13 %
5.3000%	62	8.81 %	6,430,325.97	8.08 %
4.9800%	55	7.02 %	5,121,148.09	7.17 %
5.2800%	26	3.96 %	2,887,848.90	3.39 %
0.0000%	24	2.37 %	1,729,129.92	3.13 %
5.8000%	11	1.52 %	1,108,716.51	1.43 %
Grand Total:	767	100.00 %	72,968,883.45	100.00 %

ISSUE 2010-A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	353	30.39 %	36,098,299.16	25.36 %
4.7500%	163	13.74 %	16,321,066.75	11.71 %
5.5800%	166	13.63 %	16,187,391.75	11.93 %
5.2000%	134	11.20 %	13,301,269.15	9.63 %
6.7500%	203	7.79 %	9,251,439.00	14.58 %
4.9800%	73	6.16 %	7,318,693.12	5.24 %
5.0500%	44	3.68 %	4,373,064.20	3.16 %
4.6000%	34	2.77 %	3,287,536.51	2.44 %
5.2800%	26	2.45 %	2,909,161.02	1.87 %
4.9000%	22	1.81 %	2,149,449.87	1.58 %
8.2500%	38	1.66 %	1,970,464.07	2.73 %
6.2500%	40	1.28 %	1,526,400.11	2.87 %
4.5500%	10	0.85 %	1,010,328.42	0.72 %
6.5000%	22	0.78 %	924,928.23	1.58 %
7.2500%	15	0.64 %	759,866.39	1.08 %
7.7500%	13	0.51 %	606,656.69	0.93 %
7.3000%	4	0.19 %	227,031.30	0.29 %
8.8000%	7	0.10 %	122,416.95	0.50 %
4.2000%	1	0.09 %	111,637.20	0.07 %
8.4000%	5	0.07 %	83,064.23	0.36 %
Other	19	0.21 %	255,273.90	1.36 %
Grand Total:	1,392	100.00 %	118,795,438.02	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2013

Resolution 2009 BOND RESOLUTION

Date Run: 03/06/2014

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Loans by Mortgage Rate by Bond Issue

ISSUE 2010-B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2000%	314	39.46 %	31,032,111.73	39.10 %
4.5500%	243	30.40 %	23,906,625.35	30.26 %
4.8000%	163	20.51 %	16,129,402.96	20.30 %
3.9500%	46	5.30 %	4,166,705.46	5.73 %
4.6000%	17	1.91 %	1,503,419.27	2.12 %
4.9000%	5	0.72 %	569,129.03	0.62 %
4.2500%	6	0.68 %	531,062.35	0.75 %
4.2000%	6	0.60 %	469,654.78	0.75 %
4.5000%	3	0.42 %	332,411.19	0.37 %
Grand Total:	803	100.00 %	78,640,522.12	100.00 %

ISSUE 2011-A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	487	59.81 %	47,673,896.34	60.35 %
4.8500%	155	19.51 %	15,549,700.78	19.21 %
4.5500%	86	11.30 %	9,005,067.52	10.66 %
4.7500%	45	5.02 %	4,002,419.17	5.58 %
4.2500%	25	3.22 %	2,564,663.89	3.10 %
5.0500%	9	1.14 %	910,103.33	1.12 %
Grand Total:	807	100.00 %	79,705,851.03	100.00 %

ISSUE 2011-B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.5500%	419	53.01 %	44,054,912.29	51.22 %
4.8500%	198	24.18 %	20,099,626.23	24.21 %
5.3500%	122	14.18 %	11,784,749.92	14.91 %
4.2500%	31	3.45 %	2,864,148.50	3.79 %
3.9500%	29	3.19 %	2,649,918.88	3.55 %
4.7500%	16	1.59 %	1,324,300.31	1.96 %
5.0500%	2	0.31 %	260,589.06	0.24 %
3.7500%	1	0.09 %	73,043.96	0.12 %
Grand Total:	818	100.00 %	83,111,289.15	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2013

Resolution 2009 BOND RESOLUTION

Date Run: 03/06/2014

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Loans by Mortgage Rate by Bond Issue

ISSUE 2011-C	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.5500%	809	93.06 %	88,224,525.43	92.14 %
3.9500%	50	4.77 %	4,524,041.92	5.69 %
4.2500%	8	0.99 %	939,844.10	0.91 %
4.0500%	7	0.71 %	674,107.48	0.80 %
3.4500%	4	0.47 %	442,091.97	0.46 %
Grand Total:	878	100.00 %	94,804,610.90	100.00 %

As of: 12/31/2013

Resolution 2009 BOND RESOLUTION

Date Run: 03/06/2014

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.5500%	1,567	31.48 %	166,201,459.01	28.67 %
5.3500%	962	18.10 %	95,556,945.42	17.60 %
5.2000%	448	8.40 %	44,333,380.88	8.20 %
4.8500%	353	6.75 %	35,649,327.01	6.46 %
5.6000%	315	5.57 %	29,394,117.26	5.76 %
5.5800%	259	4.70 %	24,821,562.89	4.74 %
4.7500%	224	4.10 %	21,647,786.23	4.10 %
5.0000%	181	3.35 %	17,663,425.66	3.31 %
4.8000%	163	3.05 %	16,129,402.96	2.98 %
4.9800%	128	2.36 %	12,439,841.21	2.34 %
3.9500%	125	2.15 %	11,340,666.26	2.29 %
6.7500%	203	1.75 %	9,251,439.00	3.71 %
4.2500%	70	1.31 %	6,899,718.84	1.28 %
5.3000%	62	1.22 %	6,430,325.97	1.13 %
5.2800%	52	1.10 %	5,797,009.92	0.95 %
5.0500%	55	1.05 %	5,543,756.59	1.01 %
4.6000%	51	0.91 %	4,790,955.78	0.93 %
4.9000%	27	0.51 %	2,718,578.90	0.49 %
8.2500%	38	0.37 %	1,970,464.07	0.70 %
0.0000%	24	0.33 %	1,729,129.92	0.44 %
Other	158	1.46 %	7,717,300.89	2.89 %
Grand Total:	5,465	100.00 %	528,026,594.67	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	5,349	98.89 %	522,175,767.93	97.88 %
MAGNA BANK	92	0.78 %	4,121,696.82	1.68 %
EASTERN EIGHT COMM DEV CORP	9	0.14 %	764,771.85	0.16 %
NEW HOPE CONSTRUCTION	5	0.05 %	247,673.93	0.09 %
Nashville Habitat for Humanity	2	0.03 %	165,834.24	0.04 %
Other	8	0.10 %	550,849.90	0.15 %
Grand Total:	5,465	100.00 %	528,026,594.67	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2013

Resolution 2009 BOND RESOLUTION

Date Run: 03/06/2014

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	5,450	99.72 %	526,553,074.44	99.73 %
Unknown	15	0.28 %	1,473,520.23	0.27 %
Grand Total:	5,465	100.00 %	528,026,594.67	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	4,677	85.45 %	451,180,442.99	85.58 %
PUD	325	7.35 %	38,821,544.74	5.95 %
MANUFACTURED HOME	261	3.57 %	18,873,514.37	4.78 %
Townhouse	79	1.57 %	8,272,819.76	1.45 %
Condominium	75	1.24 %	6,546,251.05	1.37 %
Other	48	0.82 %	4,332,021.76	0.88 %
Grand Total:	5,465	100.00 %	528,026,594.67	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	5,164	95.55 %	504,551,147.97	94.49 %
RECD	173	2.66 %	14,037,646.29	3.17 %
CONV UNINS-78% OR LESS	65	0.90 %	4,746,309.64	1.19 %
VA	48	0.72 %	3,815,043.62	0.88 %
CONV INS-UP TO 95%	7	0.05 %	264,650.64	0.13 %
CONV INS - TO 78% EXPOSURE	4	0.04 %	199,032.32	0.07 %
CONV INS LTV 95.01% - 97.00%	1	0.03 %	154,237.86	0.02 %
Other	3	0.05 %	258,526.33	0.05 %
Grand Total:	5,465	100.00 %	528,026,594.67	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2013

Resolution 2009 BOND RESOLUTION

Date Run: 03/06/2014

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	4,928	88.22 %	465,838,376.50	90.17 %
New Construction	534	11.77 %	62,167,747.29	9.77 %
Not Coded	3	0.00 %	20,470.88	0.05 %
Grand Total:	5,465	100.00 %	528,026,594.67	100.00 %

As of: 12/31/2013

Resolution 2009 BOND RESOLUTION

Date Run: 03/06/2014

Page: 3-001

Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
--	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	119	2.10 %	11,124,553.76	2.17 %
90 Days:	298	5.46 %	28,869,584.86	5.45 %
In Foreclosure:	190	3.51 %	18,566,035.64	3.47 %

No. of Loans Foreclosed to Date:	192	REO-Number of Loans:	4
Foreclosed Loss/Gain to Date:	-554,409.30	Outstanding Mortgages (\$000) At Time of Default:	254
		Current Balance:	0

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2013

Resolution 2009 BOND RESOLUTION

Date Run: 03/06/2014

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	112	2.01 %	10,596,114.68	2.05 %
2	VA	2	0.04 %	225,487.15	0.04 %
3	CONV INS-UP TO 95%	1	0.01 %	32,287.33	0.02 %
5	RECD	4	0.05 %	270,664.60	0.07 %
	Grand Total:	119	2.11 %	11,124,553.76	2.18 %
90 Days or More Past Due					
1	FHA	291	5.37 %	28,367,747.73	5.32 %
2	VA	2	0.04 %	205,832.53	0.04 %
4	CONV UNINS-78% OR LESS	1	0.01 %	69,095.75	0.02 %
5	RECD	3	0.04 %	185,161.10	0.05 %
315	CONV UNINS LTV 78.01% - 85.00%	1	0.01 %	41,747.75	0.02 %
	Grand Total:	298	5.47 %	28,869,584.86	5.45 %
In Foreclosure					
1	FHA	180	3.37 %	17,813,990.75	3.29 %
2	VA	3	0.04 %	193,964.32	0.05 %
3	CONV INS-UP TO 95%	1	0.01 %	49,042.86	0.02 %
5	RECD	6	0.10 %	509,037.71	0.11 %
	Grand Total:	190	3.52 %	18,566,035.64	3.47 %

As of: 12/31/2013

Resolution 2009 BOND RESOLUTION

Date Run: 03/06/2014

Page: 3-003

Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2009-A	10	995,138.14	39	3,603,485.33	46	4,401,053.51
ISSUE 2010-A	37	2,880,796.50	82	7,038,604.09	43	3,961,411.70
ISSUE 2010-B	19	1,723,167.50	49	4,819,823.77	36	3,637,067.75
ISSUE 2011-A	20	1,966,163.01	49	5,064,839.65	24	2,276,990.22
ISSUE 2011-B	17	1,705,644.40	38	3,745,713.76	20	2,162,675.08
ISSUE 2011-C	16	1,853,644.21	41	4,597,118.26	21	2,126,837.38
Total for the Resolution	119	11,124,553.76	298	28,869,584.86	190	18,566,035.64

As of: 12/31/2013

Resolution 2009 BOND RESOLUTION

Date Run: 03/06/2014

Page: 3-004

Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2009-A	54	-157,066.70	2	-105,278.40
ISSUE 2010-A	98	-284,458.41	2	-149,215.47
ISSUE 2010-B	21	-54,045.28	0	0.00
ISSUE 2011-A	14	-38,780.57	0	0.00
ISSUE 2011-B	4	-16,854.11	0	0.00
ISSUE 2011-C	1	-3,204.23	0	0.00
Total for the Resolution	192	-554,409.30	4	-254,493.87

As of: 12/31/2013

Resolution 2009 BOND RESOLUTION

Date Run: 03/24/2014

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-A							
01/01/2011	SERIAL	0.900 %	965,000.00	535,000.00	430,000.00	0.00	88045RMD1
07/01/2011	SERIAL	1.100 %	970,000.00	480,000.00	490,000.00	0.00	88045RME9
01/01/2012	SERIAL	1.350 %	980,000.00	485,000.00	495,000.00	0.00	88045RMF6
07/01/2012	SERIAL	1.450 %	985,000.00	475,000.00	510,000.00	0.00	88045RMG4
01/01/2013	SERIAL	1.850 %	995,000.00	465,000.00	530,000.00	0.00	88045RMH2
07/01/2013	SERIAL	1.950 %	1,005,000.00	450,000.00	555,000.00	0.00	88045RMJ8
01/01/2014	SERIAL	2.250 %	1,015,000.00	0.00	700,000.00	315,000.00	88045RMK5
07/01/2014	SERIAL	2.350 %	1,030,000.00	0.00	195,000.00	835,000.00	88045RML3
01/01/2015	SERIAL	2.650 %	1,040,000.00	0.00	200,000.00	840,000.00	88045RMM1
07/01/2015	SERIAL	2.750 %	1,060,000.00	0.00	200,000.00	860,000.00	88045RMN9
01/01/2016	SERIAL	2.950 %	1,075,000.00	0.00	210,000.00	865,000.00	88045RMP4
07/01/2016	SERIAL	3.050 %	1,095,000.00	0.00	215,000.00	880,000.00	88045RMQ2
01/01/2017	SERIAL	3.350 %	1,110,000.00	0.00	220,000.00	890,000.00	88045RMR0
07/01/2017	SERIAL	3.450 %	1,130,000.00	0.00	225,000.00	905,000.00	88045RMS8
01/01/2018	SERIAL	3.600 %	1,150,000.00	0.00	230,000.00	920,000.00	88045RMT6
07/01/2018	SERIAL	3.700 %	1,175,000.00	0.00	230,000.00	945,000.00	88045RMU3
01/01/2019	SERIAL	3.800 %	1,200,000.00	0.00	235,000.00	965,000.00	88045RMV1
07/01/2019	SERIAL	3.850 %	1,220,000.00	0.00	240,000.00	980,000.00	88045RMW9
01/01/2020	SERIAL	3.950 %	1,245,000.00	0.00	240,000.00	1,005,000.00	88045RMX7
07/01/2020	SERIAL	3.950 %	1,270,000.00	0.00	240,000.00	1,030,000.00	88045RMY5
01/01/2021	SERIAL	4.100 %	1,295,000.00	0.00	250,000.00	1,045,000.00	88045RMZ2
07/01/2021	SERIAL	4.125 %	1,325,000.00	0.00	260,000.00	1,065,000.00	88045RNA6
07/01/2024	TERM	4.375 %	8,570,000.00	0.00	1,685,000.00	6,885,000.00	88045RNB4
01/01/2027	TERM	4.625 %	7,095,000.00	0.00	1,425,000.00	5,670,000.00	88045RNC2
01/01/2040	TERM	3.960 %	60,000,000.00	0.00	11,580,000.00	48,420,000.00	88045RND0
Total:			100,000,000.00	2,890,000.00	21,790,000.00	75,320,000.00	
ISSUE 2009-B							
07/01/2041	TERM	0.000 %	300,000,000.00	0.00	300,000,000.00 (1)	0.00	88045RNE8
00/00/0000	TERM	0.000 %	0.00	0.00	0.00	0.00	
Total:			300,000,000.00	0.00	300,000,000.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2013

Issue/Series ISSUE 2010-A

Date Run: 03/24/2014

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2010-A							
01/01/2011	SERIAL	0.600 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RNF5
07/01/2011	SERIAL	0.700 %	1,415,000.00	705,000.00	710,000.00	0.00	88045RNG3
01/01/2012	SERIAL	1.125 %	1,420,000.00	710,000.00	710,000.00	0.00	88045RNH1
07/01/2012	SERIAL	1.250 %	1,425,000.00	710,000.00	715,000.00	0.00	88045RNJ7
01/01/2013	SERIAL	1.600 %	1,435,000.00	705,000.00	730,000.00	0.00	88045RNK4
07/01/2013	SERIAL	1.700 %	1,450,000.00	700,000.00	750,000.00	0.00	88045RNL2
01/01/2014	SERIAL	2.000 %	1,460,000.00	0.00	955,000.00	505,000.00	88045RNM0
07/01/2014	SERIAL	2.050 %	1,475,000.00	0.00	155,000.00	1,320,000.00	88045RNN8
01/01/2015	SERIAL	2.500 %	1,490,000.00	0.00	165,000.00	1,325,000.00	88045RNP3
07/01/2015	SERIAL	2.550 %	1,510,000.00	0.00	170,000.00	1,340,000.00	88045RNQ1
01/01/2016	SERIAL	2.950 %	1,525,000.00	0.00	170,000.00	1,355,000.00	88045RNR9
07/01/2016	SERIAL	3.000 %	1,550,000.00	0.00	175,000.00	1,375,000.00	88045RNS7
01/01/2017	SERIAL	3.250 %	1,570,000.00	0.00	175,000.00	1,395,000.00	88045RNT5
07/01/2017	SERIAL	3.300 %	1,595,000.00	0.00	180,000.00	1,415,000.00	88045RNU2
01/01/2018	SERIAL	3.500 %	1,625,000.00	0.00	185,000.00	1,440,000.00	88045RNV0
07/01/2018	SERIAL	3.500 %	1,650,000.00	0.00	190,000.00	1,460,000.00	88045RNW8
01/01/2019	SERIAL	3.700 %	1,680,000.00	0.00	190,000.00	1,490,000.00	88045RNX6
07/01/2019	SERIAL	3.700 %	1,715,000.00	0.00	190,000.00	1,525,000.00	88045RNY4
01/01/2020	SERIAL	3.875 %	1,745,000.00	0.00	195,000.00	1,550,000.00	88045RNZ1
07/01/2020	SERIAL	3.875 %	1,780,000.00	0.00	205,000.00	1,575,000.00	88045RPA4
01/01/2021	SERIAL	4.000 %	1,815,000.00	0.00	205,000.00	1,610,000.00	88045RPB2
07/01/2021	SERIAL	4.000 %	1,850,000.00	0.00	210,000.00	1,640,000.00	88045RPC0
07/01/2024	TERM	4.200 %	11,055,000.00	0.00	1,280,000.00	9,775,000.00	88045RPD8
07/01/2025	TERM	4.200 %	17,850,000.00	0.00	11,190,000.00	6,660,000.00	88045RPF3
01/01/2027	TERM	5.000 %	11,540,000.00	0.00	3,790,000.00	7,750,000.00	88045RPE6
07/01/2041	TERM	3.960 %	85,290,000.00	0.00	12,010,000.00	73,280,000.00	88045RPG1
Total:			160,000,000.00	4,615,000.00	35,600,000.00	119,785,000.00	
ISSUE 2010-B							
07/01/2011	SERIAL	0.450 %	450,000.00	225,000.00	225,000.00	0.00	88045RRP9
01/01/2012	SERIAL	0.700 %	845,000.00	420,000.00	425,000.00	0.00	88045RRQ7
07/01/2012	SERIAL	0.850 %	855,000.00	425,000.00	430,000.00	0.00	88045RRR5
01/01/2013	SERIAL	1.050 %	865,000.00	430,000.00	435,000.00	0.00	88045RRS3
07/01/2013	SERIAL	1.150 %	880,000.00	430,000.00	450,000.00	0.00	88045RRT1

*** Please refer to Disclaimer on Page 7-0001

Date Run: 03/24/2014

Issue/Series **ISSUE 2010-B**

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	1.450 %	895,000.00	0.00	580,000.00	315,000.00	88045RRU8
07/01/2014	SERIAL	1.550 %	910,000.00	0.00	55,000.00	855,000.00	88045RRV6
01/01/2015	SERIAL	1.900 %	920,000.00	0.00	55,000.00	865,000.00	88045RRW4
07/01/2015	SERIAL	2.000 %	935,000.00	0.00	55,000.00	880,000.00	88045RRX2
01/01/2016	SERIAL	2.250 %	950,000.00	0.00	60,000.00	890,000.00	88045RRY0
07/01/2016	SERIAL	2.300 %	970,000.00	0.00	60,000.00	910,000.00	88045RRZ7
01/01/2017	SERIAL	2.550 %	985,000.00	0.00	60,000.00	925,000.00	88045RSA1
07/01/2017	SERIAL	2.550 %	1,005,000.00	0.00	60,000.00	945,000.00	88045RSB9
01/01/2018	SERIAL	2.800 %	1,025,000.00	0.00	65,000.00	960,000.00	88045RSC7
07/01/2018	SERIAL	2.875 %	1,045,000.00	0.00	65,000.00	980,000.00	88045RSD5
01/01/2019	SERIAL	3.050 %	1,070,000.00	0.00	65,000.00	1,005,000.00	88045RSE3
07/01/2019	SERIAL	3.050 %	1,090,000.00	0.00	65,000.00	1,025,000.00	88045RSF0
01/01/2020	SERIAL	3.250 %	1,115,000.00	0.00	65,000.00	1,050,000.00	88045RSG8
07/01/2020	SERIAL	3.300 %	1,140,000.00	0.00	65,000.00	1,075,000.00	88045RSH6
01/01/2021	SERIAL	3.500 %	1,165,000.00	0.00	70,000.00	1,095,000.00	88045RSJ2
07/01/2021	SERIAL	3.550 %	1,195,000.00	0.00	75,000.00	1,120,000.00	88045RSK9
01/01/2022	SERIAL	3.750 %	1,225,000.00	0.00	75,000.00	1,150,000.00	88045RSL7
07/01/2022	SERIAL	3.750 %	1,250,000.00	0.00	75,000.00	1,175,000.00	88045RSM5
07/01/2025	TERM	4.000 %	7,310,000.00	0.00	470,000.00	6,840,000.00	88045RSN3
07/01/2028	TERM	4.500 %	9,905,000.00	0.00	2,675,000.00	7,230,000.00	88045RSP8
07/01/2041	TERM	3.160 %	60,000,000.00	0.00	6,460,000.00	53,540,000.00	88045RSQ6

ISSUE 2011-A

01/01/2012	SERIAL	0.500 %	985,000.00	610,000.00	375,000.00	0.00	88045RSR4
07/01/2012	SERIAL	0.650 %	985,000.00	490,000.00	495,000.00	0.00	88045RSS2
01/01/2013	SERIAL	1.000 %	990,000.00	485,000.00	505,000.00	0.00	88045RST0
07/01/2013	SERIAL	1.125 %	995,000.00	480,000.00	515,000.00	0.00	88045RSU7
01/01/2014	SERIAL	1.600 %	1,000,000.00	0.00	665,000.00	335,000.00	88045RSV5
07/01/2014	SERIAL	1.700 %	1,010,000.00	0.00	125,000.00	885,000.00	88045RSW3
01/01/2015	SERIAL	2.050 %	1,015,000.00	0.00	125,000.00	890,000.00	88045RSX1
07/01/2015	SERIAL	2.200 %	1,030,000.00	0.00	135,000.00	895,000.00	88045RSY9
01/01/2016	SERIAL	2.600 %	1,040,000.00	0.00	135,000.00	905,000.00	88045RSZ6
07/01/2016	SERIAL	2.700 %	1,055,000.00	0.00	140,000.00	915,000.00	88045RTA0
01/01/2017	SERIAL	2.950 %	1,065,000.00	0.00	140,000.00	925,000.00	88045RTB8
07/01/2017	SERIAL	3.000 %	1,085,000.00	0.00	145,000.00	940,000.00	88045RTC6
01/01/2018	SERIAL	3.375 %	1,100,000.00	0.00	145,000.00	955,000.00	88045RTD4

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Issue/Series ISSUE 2011-A

Date Run: 03/24/2014

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	3.375 %	1,120,000.00	0.00	145,000.00	975,000.00	88045RTE2
01/01/2019	SERIAL	3.700 %	1,135,000.00	0.00	145,000.00	990,000.00	88045RTF9
07/01/2019	SERIAL	3.750 %	1,155,000.00	0.00	150,000.00	1,005,000.00	88045RTG7
07/01/2021	SERIAL	4.000 %	1,250,000.00	0.00	160,000.00	1,090,000.00	88045RTL6
01/01/2022	SERIAL	4.150 %	1,275,000.00	0.00	165,000.00	1,110,000.00	88045RTM4
07/01/2022	SERIAL	4.150 %	1,305,000.00	0.00	170,000.00	1,135,000.00	88045RTN2
01/01/2021	TERM	4.000 %	3,610,000.00	0.00	455,000.00	3,155,000.00	88045RTK8
01/01/2025	TERM	4.850 %	6,580,000.00	0.00	895,000.00	5,685,000.00	88045RTP7
01/01/2028	TERM	4.500 %	9,215,000.00	0.00	2,250,000.00	6,965,000.00	88045RTQ5
07/01/2041	TERM	3.700 %	60,000,000.00	0.00	9,170,000.00	50,830,000.00	88045RTR3
Total:			100,000,000.00	2,065,000.00	17,350,000.00	80,585,000.00	

ISSUE 2011-B

07/01/2012	SERIAL	0.250 %	1,060,000.00	720,000.00	340,000.00	0.00	88045RTT9
01/01/2013	SERIAL	0.750 %	1,060,000.00	685,000.00	375,000.00	0.00	88045RUE0
07/01/2013	SERIAL	1.000 %	1,065,000.00	820,000.00	245,000.00	0.00	88045RTU6
01/01/2014	SERIAL	1.200 %	1,070,000.00	0.00	675,000.00	395,000.00	88045RUF7
07/01/2014	SERIAL	1.350 %	1,075,000.00	0.00	10,000.00	1,065,000.00	88045RTV4
01/01/2015	SERIAL	1.625 %	1,085,000.00	0.00	10,000.00	1,075,000.00	88045RUG5
07/01/2015	SERIAL	1.750 %	1,095,000.00	0.00	10,000.00	1,085,000.00	88045RTW2
01/01/2016	SERIAL	1.950 %	1,100,000.00	0.00	10,000.00	1,090,000.00	88045RUH3
07/01/2016	SERIAL	2.000 %	1,115,000.00	0.00	10,000.00	1,105,000.00	88045RTX0
01/01/2017	SERIAL	2.450 %	1,125,000.00	0.00	10,000.00	1,115,000.00	88045RUJ9
07/01/2017	SERIAL	2.550 %	1,140,000.00	0.00	15,000.00	1,125,000.00	88045RTY8
01/01/2018	SERIAL	2.950 %	1,155,000.00	0.00	20,000.00	1,135,000.00	88045RUK6
07/01/2018	SERIAL	3.000 %	1,170,000.00	0.00	20,000.00	1,150,000.00	88045RTZ5
01/01/2019	SERIAL	3.200 %	1,190,000.00	0.00	20,000.00	1,170,000.00	88045RUL4
07/01/2019	SERIAL	3.250 %	1,205,000.00	0.00	20,000.00	1,185,000.00	88045RUA8
01/01/2020	SERIAL	3.500 %	1,225,000.00	0.00	20,000.00	1,205,000.00	88045RUM2
07/01/2020	SERIAL	3.500 %	1,250,000.00	0.00	20,000.00	1,230,000.00	88045RUB6
01/01/2021	SERIAL	3.650 %	1,270,000.00	0.00	20,000.00	1,250,000.00	88045RUN0
07/01/2021	SERIAL	3.650 %	1,295,000.00	0.00	20,000.00	1,275,000.00	88045RUC4
01/01/2022	SERIAL	3.850 %	1,315,000.00	0.00	20,000.00	1,295,000.00	88045RUP5
07/01/2022	SERIAL	3.850 %	1,345,000.00	0.00	20,000.00	1,325,000.00	88045RUD2
01/01/2025	TERM	4.125 %	6,105,000.00	0.00	90,000.00	6,015,000.00	88045RUQ3
01/01/2028	TERM	4.500 %	9,485,000.00	0.00	1,790,000.00	7,695,000.00	88045RUR1
07/01/2041	TERM	2.920 %	60,000,000.00	0.00	2,610,000.00	57,390,000.00	88045RTS1
Total:			100,000,000.00	2,225,000.00	6,400,000.00	91,375,000.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE 2011-C

Date Run: 03/24/2014

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2011-C							
07/01/2012	SERIAL	0.400 %	1,085,000.00	1,080,000.00	5,000.00	0.00	88045RUS9
01/01/2013	SERIAL	0.650 %	1,090,000.00	710,000.00	380,000.00	0.00	88045RUT7
07/01/2013	SERIAL	0.800 %	1,095,000.00	815,000.00	280,000.00	0.00	88045RUU4
01/01/2014	SERIAL	1.000 %	1,095,000.00	0.00	690,000.00	405,000.00	88045RUV2
07/01/2014	SERIAL	1.150 %	1,100,000.00	0.00	10,000.00	1,090,000.00	88045RUW0
01/01/2015	SERIAL	1.400 %	1,110,000.00	0.00	10,000.00	1,100,000.00	88045RUX8
07/01/2015	SERIAL	1.500 %	1,115,000.00	0.00	10,000.00	1,105,000.00	88045RUY6
01/01/2016	SERIAL	1.800 %	1,125,000.00	0.00	10,000.00	1,115,000.00	88045RUZ3
07/01/2016	SERIAL	1.950 %	1,135,000.00	0.00	10,000.00	1,125,000.00	88045RVA7
01/01/2017	SERIAL	2.100 %	1,145,000.00	0.00	10,000.00	1,135,000.00	88045RVB5
07/01/2017	SERIAL	2.150 %	1,160,000.00	0.00	10,000.00	1,150,000.00	88045RVC3
01/01/2018	SERIAL	2.500 %	1,170,000.00	0.00	10,000.00	1,160,000.00	88045RVD1
07/01/2018	SERIAL	2.600 %	1,185,000.00	0.00	10,000.00	1,175,000.00	88045RVE9
01/01/2019	SERIAL	2.800 %	1,200,000.00	0.00	10,000.00	1,190,000.00	88045RVF6
07/01/2019	SERIAL	2.900 %	1,215,000.00	0.00	10,000.00	1,205,000.00	88045RVG4
01/01/2020	SERIAL	3.100 %	1,230,000.00	0.00	10,000.00	1,220,000.00	88045RVH2
07/01/2020	SERIAL	3.100 %	1,250,000.00	0.00	15,000.00	1,235,000.00	88045RVJ8
01/01/2021	SERIAL	3.250 %	1,270,000.00	0.00	15,000.00	1,255,000.00	88045RVK5
07/01/2021	SERIAL	3.250 %	1,290,000.00	0.00	15,000.00	1,275,000.00	88045RVL3
01/01/2022	SERIAL	3.500 %	1,310,000.00	0.00	15,000.00	1,295,000.00	88045RVM1
07/01/2022	SERIAL	3.500 %	1,330,000.00	0.00	15,000.00	1,315,000.00	88045RVN9
01/01/2026	TERM	4.000 %	10,065,000.00	0.00	105,000.00	9,960,000.00	88045RVP4
07/01/2030	TERM	4.300 %	14,555,000.00	0.00	140,000.00	14,415,000.00	88045RVQ2
07/01/2034	TERM	3.400 %	15,965,000.00	0.00	1,940,000.00	14,025,000.00	88045RVR0
07/01/2041	TERM	2.470 %	34,710,000.00	0.00	1,050,000.00	33,660,000.00	88045RVS8
Total:			100,000,000.00	2,605,000.00	4,785,000.00	92,610,000.00	

TENNESSEE HOUSING DEVELOPMENT AGENCY

Housing Finance Program Bonds

2009-B Bonds Payable Footnotes

(1) – Amount redeemed represents bonds converted from short term taxable to long term tax exempt bonds and blended with market bonds under the provisions outlined in the US Treasury New Issue Bond Program (NIBP).

Bond Issue	Market Bonds Issued	Escrowed Bonds Converted
2010-A	\$56,860,000.00	\$85,290,000.00
2010-B	\$40,000,000.00	\$60,000,000.00
2011-A	\$40,000,000.00	\$60,000,000.00
2011-B	\$40,000,000.00	\$60,000,000.00
2011-C	\$65,290,000.00	\$34,710,000.00

Resolution	2009 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-001
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2009-A BRF	FHLB	500,000.00	2.043%	11/23/2027
2009-A BRF	FHLB	100,000.00	2.908%	12/26/2025
2009-A BRF	FHLB	86,000.00	2.009%	1/30/2025
2009-A BRF	FHLB	500,000.00	2.580%	12/28/2022
2009-A BRF	FHLB	200,000.00	1.200%	6/20/2018
	FHLB Total	1,386,000.00		
2009-A BRF	FNMA	150,000.00	2.000%	12/28/2027
2009-A BRF	FNMA	1,085,000.00	3.000%	11/21/2025
2009-A BRF	FNMA	250,000.00	0.600%	12/27/2017
	FNMA Total	1,485,000.00		
	2009-A BRF Total	2,871,000.00		
2009-A RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2009-A RF	FHLB	50,000.00	2.330%	11/1/2022
2009-A RF	FHLB	100,000.00	2.456%	6/20/2022
2009-A RF	FHLB	400,000.00	1.055%	6/4/2018
2009-A RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	900,000.00		
2009-A RF	FNMA	55,000.00	0.594%	5/27/2015

Resolution	2009 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-002
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	55,000.00		
	2009-A RF Total	1,055,000.00		
	Bond Issue 2009-A Total	3,926,000.00		
2010-A BRF	FHLB	400,000.00	2.043%	11/23/2027
2010-A BRF	FHLB	32,000.00	2.009%	1/30/2025
2010-A BRF	FHLB	350,000.00	1.097%	11/20/2018
2010-A BRF	FHLB	150,000.00	1.200%	6/20/2018
	FHLB Total	932,000.00		
2010-A BRF	FNMA	415,000.00	1.522%	8/27/2027
2010-A BRF	FNMA	750,000.00	1.986%	6/28/2027
2010-A BRF	FNMA	250,000.00	2.023%	6/27/2027
2010-A BRF	FNMA	200,000.00	0.600%	12/27/2017
2010-A BRF	FNMA	500,000.00	1.100%	8/28/2017
	FNMA Total	2,115,000.00		
2010-A BRF	US Treasury	535,000.00	3.177%	8/15/2019
2010-A BRF	US Treasury	433,000.00	3.177%	8/15/2019
2010-A BRF	US Treasury	619,000.00	2.657%	5/15/2017
2010-A BRF	US Treasury	500,000.00	2.657%	5/15/2017
	US Treasury Total	2,087,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2010-A BRF Total	5,134,000.00		
2010-A RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2010-A RF	FHLB	50,000.00	2.330%	11/1/2022
2010-A RF	FHLB	100,000.00	2.456%	6/20/2022
2010-A RF	FHLB	350,000.00	0.030%	1/2/2014
	FHLB Total	500,000.00		
2010-A RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2010-A RF Total	655,000.00		
	Bond Issue 2010-A Total	5,789,000.00		
2010-B BRF	FHLB	300,000.00	2.043%	11/23/2027
2010-B BRF	FHLB	490,000.00	2.920%	11/8/2027
2010-B BRF	FHLB	104,000.00	2.009%	1/30/2025
	FHLB Total	894,000.00		
2010-B BRF	FNMA	1,000,000.00	2.930%	11/28/2025
2010-B BRF	FNMA	1,000,000.00	5.181%	1/13/2023
2010-B BRF	FNMA	175,000.00	0.600%	12/27/2017

Resolution	2009 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-004
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	2,175,000.00		
	2010-B BRF Total	3,069,000.00		
2010-B LF	FHLB	500,000.00	2.170%	10/15/2021
	FHLB Total	500,000.00		
2010-B LF	FHLMC	3,000,000.00	1.450%	8/28/2019
	FHLMC Total	3,000,000.00		
2010-B LF	FNMA	400,000.00	2.976%	11/28/2025
	FNMA Total	400,000.00		
	2010-B LF Total	3,900,000.00		
2010-B RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2010-B RF	FHLB	50,000.00	2.330%	11/1/2022
2010-B RF	FHLB	100,000.00	2.456%	6/20/2022
2010-B RF	FHLB	400,000.00	1.055%	6/4/2018
2010-B RF	FHLB	400,000.00	0.030%	1/2/2014
	FHLB Total	950,000.00		
2010-B RF	FNMA	55,000.00	0.594%	5/27/2015

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	55,000.00		
	2010-B RF Total	1,105,000.00		
	Bond Issue 2010-B Total	8,074,000.00		
2011-A BRF	FHLB	180,000.00	2.016%	11/8/2027
2011-A BRF	FHLB	153,225.81	3.230%	6/14/2027
2011-A BRF	FHLB	174,000.00	2.009%	1/30/2025
2011-A BRF	FHLB	135,000.00	2.580%	12/28/2022
	FHLB Total	642,225.81		
2011-A BRF	FNMA	1,000,000.00	1.000%	12/27/2027
2011-A BRF	FNMA	1,000,000.00	2.930%	11/28/2025
2011-A BRF	FNMA	500,000.00	0.600%	12/27/2017
	FNMA Total	2,500,000.00		
	2011-A BRF Total	3,142,225.81		
2011-A RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2011-A RF	FHLB	50,000.00	2.330%	11/1/2022
2011-A RF	FHLB	90,000.00	2.456%	6/20/2022
2011-A RF	FHLB	400,000.00	1.055%	6/4/2018

Resolution	2009 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-006
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-A RF	FHLB	400,000.00	0.030%	1/2/2014
	FHLB Total	940,000.00		
2011-A RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2011-A RF Total	1,095,000.00		
	Bond Issue 2011-A Total	4,237,225.81		
2011-B BRF	FFCB	3,000,000.00	1.040%	12/18/2017
	FFCB Total	3,000,000.00		
	2011-B BRF Total	3,000,000.00		
2011-B LF	FHLB	500,000.00	2.170%	10/15/2021
	FHLB Total	500,000.00		
2011-B LF	FNMA	695,000.00	2.976%	11/28/2025
	FNMA Total	695,000.00		
	2011-B LF Total	1,195,000.00		
2011-B RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-B RF	FHLB	50,000.00	2.330%	11/1/2022
2011-B RF	FHLB	400,000.00	1.055%	6/4/2018
2011-B RF	FHLB	400,000.00	0.030%	1/2/2014
	FHLB Total	850,000.00		
2011-B RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2011-B RF Total	1,005,000.00		
	Bond Issue 2011-B Total	5,200,000.00		
2011-C BRF	FHLB	85,806.45	3.230%	6/14/2027
2011-C BRF	FHLB	72,000.00	2.009%	1/30/2025
2011-C BRF	FHLB	500,000.00	2.580%	12/28/2022
	FHLB Total	657,806.45		
2011-C BRF	FNMA	1,850,000.00	3.125%	3/27/2028
2011-C BRF	FNMA	150,000.00	2.000%	12/28/2027
2011-C BRF	FNMA	350,000.00	0.600%	12/27/2017
	FNMA Total	2,350,000.00		
	2011-C BRF Total	3,007,806.45		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-C RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	75,000.00		
2011-C RF	FHLB	50,000.00	2.330%	11/1/2022
2011-C RF	FHLB	400,000.00	1.055%	6/4/2018
2011-C RF	FHLB	250,000.00	0.030%	1/2/2014
	FHLB Total	700,000.00		
	2011-C RF Total	775,000.00		
	Bond Issue 2011-C Total	3,782,806.45		
	2009 Res Total	\$31,009,032.26		

Investment Summary

Revenue Fund	5,690,000.00
Bond Reserve Fund	20,224,032.26
Loan Fund	5,095,000.00
Total Investments 2009 Resolution	\$31,009,032.26

Resolution	2009 BOND RESOLUTION	Date Run: 03/21/2014	Page: 5-009
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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at December 31, 2013				
2009-A BRF	1st American US Govt Obligation MMKT	217,917.75	0.010%	
2009-A RF	1st American US Govt Obligation MMKT	4,018,001.47	0.010%	
2010-A BRF	1st American US Govt Obligation MMKT	102,593.54	0.010%	
2010-A RF	1st American US Govt Obligation MMKT	9,067,522.71	0.010%	
2010-B BRF	1st American US Govt Obligation MMKT	15,506.98	0.010%	
2010-B LF	1st American US Govt Obligation MMKT	614,054.64	0.010%	
2010-B RF	1st American US Govt Obligation MMKT	4,198,181.53	0.010%	
2011-A BRF	1st American US Govt Obligation MMKT	61,999.70	0.010%	
2011-A LF	1st American US Govt Obligation MMKT	3,622.47	0.010%	
2011-A RF	1st American US Govt Obligation MMKT	3,815,375.79	0.010%	
2011-B LF	1st American US Govt Obligation MMKT	4,707,567.73	0.010%	
2011-B RF	1st American US Govt Obligation MMKT	3,952,795.88	0.010%	
2011-C BRF	1st American US Govt Obligation MMKT	10,977.57	0.010%	
2011-C RF	1st American US Govt Obligation MMKT	2,294,536.74	0.010%	
	US Govt Oblig MMKT Total	\$33,080,654.50		

Resolution 2009 BOND RESOLUTION

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2009-A	\$ 3,029,703	\$ 3,092,866	\$ 81,948,347	\$ 76,856,791	\$ 5,091,556
Issue 2010-A	4,997,000	5,721,754	135,255,364	122,603,602	12,651,762
Issue 2010-B	3,029,704	3,153,397	92,252,464	86,709,526	5,542,938
Issue 2011-A	3,000,000	3,223,684	88,458,965	82,415,401	6,043,564
Issue 2011-B	3,000,000	3,001,127	97,660,382	93,259,162	4,401,220
Issue 2011-C	<u>3,000,000</u>	<u>3,034,793</u>	<u>101,728,252</u>	<u>94,086,763</u>	<u>7,641,489</u>
Total for the 2009 Resolution	<u>\$ 20,056,407</u>	<u>\$ 21,227,620</u>	<u>\$ 597,303,775</u>	<u>\$ 555,931,245</u>	<u>\$ 41,372,530</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 12/31/2013

Resolution 2013 BOND RESOLUTION

Date Run: 03/20/2014

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 326,595,000.00

Outstanding Principal Balance: 276,731,583.20

Current Outstanding Commitments: 14,045,006.00

Current Uncommitted Lendable Funds: 46,823,835.62

Average Purchase Price: 96,481.92

Average Original Loan Amount: 95,653.62

Total Number of Loans

Originated: 3,313

Paidoff: 91

Outstanding: 3,222

Trustee

Name: U.S. BANK N.A.

Address: 333 COMMERCE PLACE, 8TH FLOOR

City: NASHVILLE TN 37201

Telephone: (615) 251-0737

Contact Person: CONNIE JACO

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 502 DEADERICK ST, 3RD FLOOR

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 12/31/2013

Resolution 2013 BOND RESOLUTION

Date Run: 03/20/2014

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2013-1	05/30/2013	05/30/2013	205,295,000.00	227,180,077.06	0.00	0.00	91,541.19	91,137.34	2,894
ISSUE 2013-2	11/19/2013	11/19/2013	121,300,000.00	49,551,506.14	14,045,006.00	46,823,835.62	122,454.28	119,394.73	419
Total for the Resolution			326,595,000.00	276,731,583.20	14,045,006.00	46,823,835.62	96,481.92	95,653.62	3,313

TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 December 31, 2013

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2012-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2013-1 (Original Proceeds)		2010-1 (0% Pool)	
0.00%	0.00	93.83%	135,599,431.34	6.58%	9,506,524.80
TOTALS	0.00		135,599,431.34		9,506,524.80

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-1:	<u>145,105,956.13</u>
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Resolution 2013 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2013-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	1,068	55.74 %	126,627,968.11	38.10 %
3.6000%	104	4.91 %	11,161,976.54	3.71 %
6.0000%	108	4.70 %	10,688,595.44	3.85 %
4.9500%	133	4.39 %	9,965,185.59	4.74 %
5.5000%	452	4.38 %	9,941,774.35	16.13 %
0.0000%	164	3.87 %	8,802,407.46	5.85 %
4.6500%	101	3.84 %	8,725,803.67	3.60 %
5.9500%	81	2.61 %	5,938,176.31	2.89 %
3.0000%	73	2.20 %	4,998,374.65	2.60 %
6.7500%	86	1.97 %	4,480,720.74	3.07 %
5.6000%	54	1.67 %	3,784,769.59	1.93 %
6.8750%	43	0.97 %	2,203,743.94	1.53 %
3.1000%	17	0.92 %	2,085,605.45	0.61 %
3.7000%	20	0.90 %	2,046,187.29	0.71 %
6.6000%	25	0.82 %	1,873,027.83	0.89 %
3.9000%	15	0.80 %	1,824,948.28	0.54 %
6.5000%	30	0.73 %	1,655,968.95	1.07 %
7.0000%	19	0.69 %	1,565,235.35	0.68 %
5.2500%	22	0.66 %	1,500,273.94	0.78 %
6.8500%	60	0.65 %	1,487,378.02	2.14 %
Other	128	2.56 %	5,821,955.56	4.57 %
Grand Total:	2,803	100.00 %	227,180,077.06	100.00 %

ISSUE 2013-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	182	44.71 %	22,153,723.24	43.44 %
5.1000%	78	18.56 %	9,198,905.11	18.62 %
4.6000%	58	13.18 %	6,531,358.01	13.84 %
4.4500%	51	11.69 %	5,792,176.45	12.17 %
3.6000%	24	5.24 %	2,597,975.73	5.73 %
3.1000%	6	1.72 %	852,710.66	1.43 %
3.7000%	5	1.30 %	643,954.57	1.19 %
4.5000%	7	1.28 %	634,467.26	1.67 %
3.9000%	3	1.01 %	502,497.92	0.72 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2013-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.1000%	2	0.56 %	278,000.00	0.48 %
4.0000%	1	0.34 %	170,097.60	0.24 %
3.9500%	1	0.22 %	109,971.00	0.24 %
3.4000%	1	0.17 %	85,668.59	0.24 %
Grand Total:	419	100.00 %	49,551,506.14	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	1,250	53.76 %	148,781,691.35	38.80 %
3.6000%	128	4.97 %	13,759,952.27	3.97 %
6.0000%	108	3.86 %	10,688,595.44	3.35 %
4.9500%	133	3.60 %	9,965,185.59	4.13 %
5.5000%	452	3.59 %	9,941,774.35	14.03 %
5.1000%	78	3.32 %	9,198,905.11	2.42 %
0.0000%	164	3.18 %	8,802,407.46	5.09 %
4.6500%	101	3.15 %	8,725,803.67	3.13 %
4.6000%	58	2.36 %	6,531,358.01	1.80 %
5.9500%	81	2.15 %	5,938,176.31	2.51 %
4.4500%	51	2.09 %	5,792,176.45	1.58 %
3.0000%	73	1.81 %	4,998,374.65	2.27 %
6.7500%	86	1.62 %	4,480,720.74	2.67 %
5.6000%	54	1.37 %	3,784,769.59	1.68 %
3.1000%	23	1.06 %	2,938,316.11	0.71 %
3.7000%	25	0.97 %	2,690,141.86	0.78 %
3.9000%	18	0.84 %	2,327,446.20	0.56 %
6.8750%	43	0.80 %	2,203,743.94	1.33 %
6.6000%	25	0.68 %	1,873,027.83	0.78 %
6.5000%	30	0.60 %	1,655,968.95	0.93 %
Other	241	4.21 %	11,653,047.32	7.48 %
Grand Total:	3,222	100.00 %	276,731,583.20	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,905	93.60 %	259,014,671.67	90.16 %
MAGNA BANK	232	4.69 %	12,971,636.39	7.20 %
Nashville Habitat for Humanity	26	0.60 %	1,649,484.08	0.81 %
EASTERN EIGHT COMM DEV CORP	15	0.40 %	1,100,333.73	0.47 %
Chatt. Habitat for Humanity	8	0.13 %	361,444.50	0.25 %
Other	36	0.59 %	1,634,012.83	1.12 %
Grand Total:	3,222	100.00 %	276,731,583.20	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,188	99.25 %	274,659,025.33	98.94 %
Unknown	34	0.75 %	2,072,557.87	1.06 %
Grand Total:	3,222	100.00 %	276,731,583.20	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,895	88.19 %	244,040,119.14	89.85 %
PUD	128	5.86 %	16,211,650.95	3.97 %
Townhouse	50	1.89 %	5,223,121.30	1.55 %
MANUFACTURED HOME	65	1.86 %	5,146,176.90	2.02 %
Condominium	45	1.23 %	3,397,728.73	1.40 %
Other	39	0.98 %	2,712,786.18	1.21 %
Grand Total:	3,222	100.00 %	276,731,583.20	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,628	83.79 %	231,876,577.09	81.56 %
CONV UNINS-78% OR LESS	197	4.45 %	12,322,111.53	6.11 %
RECD	159	4.07 %	11,275,624.66	4.93 %
CONV INS LTV 97.01% - 100%	85	3.18 %	8,801,598.68	2.64 %
VA	63	2.23 %	6,179,617.03	1.96 %
CONV INS-UP TO 95%	49	0.92 %	2,552,849.64	1.52 %
OTHER	12	0.57 %	1,568,882.95	0.37 %
Other	29	0.78 %	2,154,321.62	0.90 %
Grand Total:	3,222	100.00 %	276,731,583.20	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2013

Resolution 2013 BOND RESOLUTION

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,812	86.62 %	239,699,909.08	87.27 %
New Construction	401	13.22 %	36,592,292.93	12.45 %
*	4	0.11 %	312,006.58	0.12 %
Other	6	0.09 %	237,345.61	0.19 %
Grand Total:	3,223	100.00 %	276,841,554.20	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	41	1.01 %	2,819,068.56	1.27 %
90 Days:	69	1.42 %	3,945,540.84	2.14 %
In Foreclosure:	47	0.87 %	2,409,568.61	1.45 %

No. of Loans Foreclosed to Date:	2	REO-Number of Loans:	0
Foreclosed Loss/Gain to Date:	-4,852.42	Outstanding Mortgages (\$000) At Time of Default:	0
		Current Balance:	0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	34	0.83 %	2,285,228.93	1.06 %
3	CONV INS-UP TO 95%	1	0.00 %	4,250.11	0.03 %
4	CONV UNINS-78% OR LESS	1	0.03 %	80,065.09	0.03 %
5	RECD	4	0.13 %	360,679.17	0.12 %
19	CONV INS LTV 97.01% - 100%	1	0.03 %	88,845.26	0.03 %
Grand Total:		41	1.02 %	2,819,068.56	1.27 %
90 Days or More Past Due					
1	FHA	59	1.16 %	3,220,099.14	1.83 %
2	VA	1	0.01 %	38,722.18	0.03 %
5	RECD	4	0.08 %	228,879.05	0.12 %
19	CONV INS LTV 97.01% - 100%	5	0.17 %	457,840.47	0.16 %
Grand Total:		69	1.42 %	3,945,540.84	2.14 %
In Foreclosure					
1	FHA	42	0.72 %	2,001,773.44	1.30 %
2	VA	1	0.02 %	56,536.02	0.03 %
5	RECD	2	0.05 %	143,988.09	0.06 %
17	CONV INS LTV 90.01% - 95.00%	1	0.02 %	57,729.85	0.03 %
19	CONV INS LTV 97.01% - 100%	1	0.05 %	149,541.21	0.03 %
Grand Total:		47	0.86 %	2,409,568.61	1.45 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2013-1	41	2,819,068.56	68	3,822,805.84	47	2,409,568.61
ISSUE 2013-2	0	0.00	1	122,735.00	0	0.00
Total for the Resolution	41	2,819,068.56	69	3,945,540.84	47	2,409,568.61

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2013-1	2	-4,852.42	0	0.00
Total for the Resolution	2	-4,852.42	0	0.00

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2013-1							
01/01/2014	SERIAL	0.400 %	2,440,000.00	0.00	1,990,000.00	450,000.00	880461AA6
07/01/2014	SERIAL	0.500 %	2,440,000.00	0.00	100,000.00	2,340,000.00	880461AB4
01/01/2015	SERIAL	0.875 %	2,445,000.00	0.00	105,000.00	2,340,000.00	880461AC2
07/01/2015	SERIAL	0.950 %	2,460,000.00	0.00	105,000.00	2,355,000.00	880461AD0
01/01/2016	SERIAL	1.250 %	2,470,000.00	0.00	105,000.00	2,365,000.00	880461AE8
07/01/2016	SERIAL	1.350 %	2,485,000.00	0.00	105,000.00	2,380,000.00	880461AF5
01/01/2017	SERIAL	1.400 %	2,505,000.00	0.00	110,000.00	2,395,000.00	880461AG3
07/01/2017	SERIAL	1.500 %	2,520,000.00	0.00	110,000.00	2,410,000.00	880461AH1
01/01/2018	SERIAL	1.900 %	2,540,000.00	0.00	110,000.00	2,430,000.00	880461AJ7
07/01/2018	SERIAL	1.900 %	2,565,000.00	0.00	110,000.00	2,455,000.00	880461AK4
01/01/2019	SERIAL	2.150 %	2,590,000.00	0.00	110,000.00	2,480,000.00	880461AL2
07/01/2019	SERIAL	2.150 %	460,000.00	0.00	20,000.00	440,000.00	880461AM0
07/01/2019	SERIAL	1.750 %	2,160,000.00	0.00	90,000.00	2,070,000.00	880461AU2
01/01/2020	SERIAL	1.950 %	2,650,000.00	0.00	115,000.00	2,535,000.00	880461AV0
07/01/2020	SERIAL	2.000 %	2,675,000.00	0.00	115,000.00	2,560,000.00	880461AW8
01/01/2021	SERIAL	2.250 %	2,705,000.00	0.00	115,000.00	2,590,000.00	880461AX6
07/01/2021	SERIAL	2.300 %	2,735,000.00	0.00	115,000.00	2,620,000.00	880461AY4
01/01/2022	SERIAL	2.550 %	2,765,000.00	0.00	115,000.00	2,650,000.00	880461AZ1
07/01/2022	SERIAL	2.550 %	2,800,000.00	0.00	120,000.00	2,680,000.00	880461BA5
01/01/2023	SERIAL	2.650 %	2,840,000.00	0.00	120,000.00	2,720,000.00	880461BB3
07/01/2023	SERIAL	2.650 %	770,000.00	0.00	30,000.00	740,000.00	880461AT5
07/01/2023	SERIAL	2.650 %	2,105,000.00	0.00	90,000.00	2,015,000.00	880461BC1
01/01/2024	SERIAL	2.850 %	2,915,000.00	0.00	120,000.00	2,795,000.00	880461AN8
07/01/2024	SERIAL	2.850 %	2,955,000.00	0.00	130,000.00	2,825,000.00	880461AP3
01/01/2025	SERIAL	3.000 %	3,000,000.00	0.00	130,000.00	2,870,000.00	880461AQ1
07/01/2025	SERIAL	3.000 %	3,045,000.00	0.00	130,000.00	2,915,000.00	880461AS7
01/01/2026	SERIAL	3.125 %	3,090,000.00	0.00	135,000.00	2,955,000.00	880461BF4
01/01/2031	TERM	3.600 %	32,210,000.00	0.00	1,380,000.00	30,830,000.00	880461AR9
07/01/2043	TERM	4.000 %	51,725,000.00	0.00	2,220,000.00	49,505,000.00	880461BE7
07/01/2038	TERM	3.000 %	64,840,000.00	0.00	2,260,000.00	62,580,000.00	880461BD9
Total:			215,905,000.00	0.00	10,610,000.00	205,295,000.00	

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Issue/Series ISSUE 2013-2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2013-2							
07/01/2014	SERIAL	0.450 %	1,545,000.00	0.00	0.00	1,545,000.00	880461BG2
01/01/2015	SERIAL	0.600 %	1,545,000.00	0.00	0.00	1,545,000.00	880461BH0
07/01/2015	SERIAL	0.750 %	1,550,000.00	0.00	0.00	1,550,000.00	880461BJ6
01/01/2016	SERIAL	1.150 %	1,560,000.00	0.00	0.00	1,560,000.00	880461BK3
07/01/2016	SERIAL	1.250 %	1,565,000.00	0.00	0.00	1,565,000.00	880461BL1
01/01/2017	SERIAL	1.600 %	1,570,000.00	0.00	0.00	1,570,000.00	880461BM9
07/01/2017	SERIAL	1.700 %	1,580,000.00	0.00	0.00	1,580,000.00	880461BN7
01/01/2018	SERIAL	1.650 %	1,590,000.00	0.00	0.00	1,590,000.00	880461CF3
07/01/2018	SERIAL	1.750 %	1,610,000.00	0.00	0.00	1,610,000.00	880461BQ0
01/01/2019	SERIAL	2.150 %	1,625,000.00	0.00	0.00	1,625,000.00	880461BR8
07/01/2019	SERIAL	2.300 %	1,645,000.00	0.00	0.00	1,645,000.00	880461BS6
01/01/2020	SERIAL	2.650 %	1,660,000.00	0.00	0.00	1,660,000.00	880461BT4
07/01/2020	SERIAL	2.750 %	1,690,000.00	0.00	0.00	1,690,000.00	880461BU1
01/01/2021	SERIAL	3.000 %	1,715,000.00	0.00	0.00	1,715,000.00	880461BV9
07/01/2021	SERIAL	3.000 %	1,745,000.00	0.00	0.00	1,745,000.00	880461BW7
01/01/2022	SERIAL	3.250 %	1,770,000.00	0.00	0.00	1,770,000.00	880461BX5
07/01/2022	SERIAL	3.250 %	1,805,000.00	0.00	0.00	1,805,000.00	880461BY3
01/01/2023	SERIAL	3.450 %	1,835,000.00	0.00	0.00	1,835,000.00	880461BZ0
07/01/2023	SERIAL	3.450 %	1,865,000.00	0.00	0.00	1,865,000.00	880461CA4
01/01/2024	SERIAL	3.600 %	1,900,000.00	0.00	0.00	1,900,000.00	880461CB2
07/01/2024	SERIAL	3.600 %	1,935,000.00	0.00	0.00	1,935,000.00	880461CC0
07/01/2028	TERM	4.200 %	17,095,000.00	0.00	0.00	17,095,000.00	880461CD8
01/01/2033	TERM	4.650 %	22,795,000.00	0.00	0.00	22,795,000.00	880461CG1
07/01/2043	TERM	4.000 %	20,385,000.00	0.00	0.00	20,385,000.00	880461BP2
07/01/2043	TERM	4.000 %	25,720,000.00	0.00	0.00	25,720,000.00	880461CE6
Total:			121,300,000.00	0.00	0.00	121,300,000.00	

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2013-1 BRF	FHLB	300,000.00	2.330%	11/1/2022
2013-1 BRF	FHLB	500,000.00	2.874%	6/27/2022
2013-1 BRF	FHLB	600,000.00	2.500%	6/20/2022
2013-1 BRF	FHLB	1,235,000.00	1.200%	6/20/2018
	FHLB Total	2,635,000.00		
2013-1 BRF	FHLMC	1,000,000.00	7.618%	6/1/2016
	FHLMC Total	1,000,000.00		
2013-1 BRF	FNMA	1,800,000.00	5.143%	1/13/2023
	FNMA Total	1,800,000.00		
	2013-1 BRF Total	5,435,000.00		
2013-1 RF	FFCB	100,000.00	1.250%	10/2/2018
	FFCB Total	100,000.00		
2013-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2013-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2013-1 RF	FHLB	750,000.00	0.030%	1/2/2014
	FHLB Total	850,000.00		
2013-1 RF	FNMA	55,000.00	0.594%	5/27/2015
2013-1 RF	FNMA	55,000.00	0.594%	5/27/2015

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	110,000.00		
	2013-1 RF Total	1,060,000.00		
	Bond Issue 2013-1 Total	6,495,000.00		
2013-2 BRF	FHLB	3,750,000.00	0.252%	3/4/2014
	FHLB Total	3,750,000.00		
	2013-2 BRF Total	3,750,000.00		
2013-2 LF	FHLB	10,000,000.00	0.030%	3/3/2014
2013-2 LF	FHLB	30,000,000.00	0.020%	1/30/2014
2013-2 LF	FHLB	15,000,000.00	0.010%	1/3/2014
	FHLB Total	55,000,000.00		
	2013-2 LF Total	55,000,000.00		
	Bond Issue 2013-2 Total	58,750,000.00		
	2009 Res Total	\$65,245,000.00		

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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		1,060,000.00		
Bond Reserve Fund		9,185,000.00		
Loan Fund		55,000,000.00		
Total Investments 2009 Resolution		<u>\$65,245,000.00</u>		

Demand Deposits at December 31, 2013

2013-1 BRF	1st American US Govt Obligation MMKT	1,559,225.00	0.010%
2013-1 RF	1st American US Govt Obligation MMKT	8,371,181.47	0.010%
2013-2 BRF	1st American US Govt Obligation MMKT	7.44	0.010%
2013-2 LF	1st American US Govt Obligation MMKT	14,929,037.21	0.010%
2013-2 RF	1st American US Govt Obligation MMKT	269,254.55	0.010%
	US Govt Oblig MMKT Total	\$25,128,705.67	

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2013-1	\$ 6,900,000	\$ 7,112,455	\$ 243,434,691	\$ 211,288,597	\$ 32,146,094
Issue 2013-2	<u>3,750,000</u>	<u>3,893,273</u>	<u>123,892,376</u>	<u>125,017,092</u>	<u>(1,124,716)</u>
Total for the 2013 Resolution	<u>\$ 10,650,000</u>	<u>\$ 11,005,728</u>	<u>\$ 367,327,067</u>	<u>\$ 336,305,690</u>	<u>\$ 31,021,377</u>

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.