



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **September 30, 2014**

**Tennessee Housing Development Agency
Andrew Jackson Building Third Floor
502 Deaderick Street
Nashville, Tennessee 37243**



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**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 884,390,000.00

Outstanding Principal Balance: 933,974,390.19

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 8,200,000.00

Average Purchase Price: 70,407.06

Average Original Loan Amount: 68,996.95

Total Number of Loans

Outstanding: 12,848

Trustee

Name: U.S. BANK N.A.

Address: 333 COMMERCE PLACE, 8TH FLOOR

City: NASHVILLE TN 37201

Telephone: (615) 251-0737

Contact Person: CONNIE JACO

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 502 DEADERICK ST, 3RD FLOOR

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

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Resolution 1985 BOND RESOLUTION

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	9,108,199.51	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	0.00	0.00	0.00	0.00	73,962.55	73,202.94	1,227
ISSUE 2001-1	05/01/2001	05/31/2001	0.00	0.00	0.00	0.00	44,746.73	44,037.20	7,786
ISSUE 2001-2	08/01/2001	08/30/2001	0.00	0.00	0.00	0.00	79,535.43	78,360.07	514
ISSUE 2001-3	12/01/2001	12/13/2001	0.00	0.00	0.00	0.00	83,748.16	82,556.14	515
ISSUE 2002-1	04/18/2002	04/18/2002	0.00	0.00	0.00	0.00	86,613.11	85,424.32	674
ISSUE 2002-2	07/31/2002	07/31/2002	0.00	0.00	0.00	0.00	86,919.93	85,277.67	671
ISSUE 2003-1	02/27/2003	02/27/2003	0.00	0.00	0.00	0.00	86,041.77	84,833.26	376
ISSUE 2003-2	07/31/2003	07/31/2003	0.00	0.00	0.00	0.00	94,383.58	93,187.39	356
ISSUE 2003-3	11/05/2003	11/05/2003	0.00	0.00	0.00	0.00	93,927.71	92,239.46	462
ISSUE 2004-1	03/04/2004	03/04/2004	0.00	0.00	0.00	0.00	97,103.42	95,023.33	519
ISSUE 2004-2	07/15/2004	07/15/2004	0.00	0.00	0.00	0.00	99,149.98	96,852.62	665
ISSUE 2004-3	01/13/2005	01/13/2005	0.00	0.00	0.00	0.00	84,296.36	82,759.53	750
ISSUE 2005-1	07/28/2005	07/28/2005	34,115,000.00	34,832,332.06	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	31,510,000.00	31,874,075.22	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	28,620,000.00	29,887,684.81	0.00	0.00	107,453.64	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	27,085,000.00	27,408,493.26	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	37,070,000.00	38,407,397.30	0.00	0.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	39,790,000.00	39,942,929.98	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	50,795,000.00	51,105,053.75	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	61,050,000.00	62,604,726.30	0.00	0.00	116,932.39	113,546.13	1,356
ISSUE 2007-4	10/30/2007	10/30/2007	67,615,000.00	68,402,409.96	0.00	0.00	111,059.90	109,218.95	1,412
ISSUE 2008-1	05/29/2008	05/29/2008	25,460,000.00	22,722,617.46	0.00	0.00	107,096.43	103,985.31	577
ISSUE 2008-2	08/07/2008	08/07/2008	0.00	20,523,478.09	0.00	0.00	113,173.16	110,075.89	536
ISSUE 2008-3	09/30/2008	09/30/2008	30,150,000.00	31,159,760.92	0.00	0.00	104,875.16	102,323.43	860
ISSUE 2008-4	12/18/2008	12/18/2008	0.00	15,547,622.84	0.00	0.00	106,974.62	104,477.18	335
ISSUE 2009-1	06/11/2009	06/11/2009	30,830,000.00	29,321,596.94	0.00	0.00	110,574.37	108,457.95	461
ISSUE 2009-2	09/30/2009	09/30/2009	45,340,000.00	46,159,127.14	0.00	0.00	112,399.70	108,683.23	690
ISSUE 2010-1	11/19/2011	11/19/2011	69,570,000.00	79,071,196.67	0.00	0.00	69,605.78	67,312.30	2,513
ISSUE 2011-1	01/01/2012	01/01/2012	103,975,000.00	68,769,488.92	0.00	8,200,000.00	68,436.37	65,169.07	2,115
ISSUE 2012-1	03/01/2012	03/01/2012	112,630,000.00	113,038,501.99	0.00	0.00	104,340.11	102,189.60	1,420
ISSUE 2012-2	09/01/2012	09/01/2012	88,785,000.00	88,130,216.21	0.00	0.00	109,858.82	107,252.80	965
ISSUE A	06/01/1985	07/02/1985	0.00	169,839.15	0.00	0.00	42,303.04	41,325.36	2,275
ISSUE B	05/15/1986	07/01/1986	0.00	82,608.70	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	334,484.01	0.00	0.00	43,061.59	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854

*** Please refer to Disclaimer on Page 7-0001

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE GH	02/15/1988	03/10/1988	0.00	886,541.61	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	991,569.07	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	1,065,071.55	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	787,372.96	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	2,436,279.16	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,038.66	48,142.09	728
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,299.39	50,231.41	395
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	2,491,388.78	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	4,060,699.73	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	5,996,964.99	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	0.00	0.00	0.00	0.00	59,002.58	58,667.20	566
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	5,323,283.76	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	0.00	0.00	0.00	0.00	61,917.87	61,084.75	685
ISSUE 1997-1	02/05/1997	02/05/1997	0.00	0.00	0.00	0.00	64,745.75	64,158.13	610
ISSUE 1997-2	05/29/1997	05/29/1997	0.00	0.00	0.00	0.00	74,806.76	73,375.28	466
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	1,331,377.39	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	0.00	0.00	0.00	0.00	70,191.31	68,977.61	544
ISSUE 1998-2	08/01/1998	08/20/1998	0.00	0.00	0.00	0.00	63,609.85	63,321.20	389
ISSUE 1998-3	11/01/1998	12/02/1998	0.00	0.00	0.00	0.00	74,560.29	73,703.04	836
ISSUE 1999-1	06/17/1999	06/17/1999	0.00	0.00	0.00	0.00	76,486.91	76,168.78	406
ISSUE 1999-2	07/14/1999	07/14/1999	0.00	0.00	0.00	0.00	76,720.85	75,340.98	1,028
ISSUE 1999-3	10/20/1999	10/20/1999	0.00	0.00	0.00	0.00	73,441.71	72,568.35	1,249
Total for the Resolution			884,390,000.00	933,974,390.19	0.00	8,200,000.00	70,407.06	68,996.95	63,341

*** Please refer to Disclaimer on Page 7-0001

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2014

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B ⁽¹⁾ (0% Pool)		2000-2 ⁽¹⁾ (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	61,112.60	83.72%	9,302,448.54	15.73%	1,747,820.30
Great Rate (7.30%)	0.91%	33,945.17	99.09%	3,696,292.82	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	1,175,386.98	7.94%	101,374.89
Great Rate (6.50%)	12.93%	37,423.57	87.07%	252,008.55	0.00%	0.00
TOTALS		132,481.34		14,426,136.89		1,849,195.19

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 16,407,813.42

(1) - 1999-1 and 2000-2 Loans were transferred to Issue 2010-1 on 11/01/2010 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 ⁽²⁾ (Original Proceeds)		2001-1 ⁽²⁾ (0% Pool)	
Great Rate (5.40%)	4.70%	292,330.74	90.00%	5,597,822.66	5.30%	329,649.56
Great Start (6.40%)	0.57%	18,690.27	91.43%	2,997,984.18	8.00%	262,319.52
Great Rate (6.00%)	0.00%	0.00	100.00%	3,358,403.65	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	2,672,817.91	6.25%	178,187.86
Great Start (6.625%)	0.00%	0.00	94.64%	1,053,807.71	5.36%	59,683.11
Great Start (7.00%)	0.00%	0.00	100.00%	653,539.22	0.00%	0.00
TOTALS		311,021.00		16,334,375.32		829,840.04

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 17,475,236.37

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.

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QUARTERLY DISCLOSURE REPORT
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NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1 ⁽³⁾ (Original Proceeds)		2001-1 ⁽²⁾ (0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	4,554,387.77	4.55%	217,102.82
Great Start (6.25%)	0.00%	0.00	96.15%	3,648,747.46	3.85%	146,101.69
Great Rate (5.40%)	0.00%	0.00	98.18%	867,277.89	1.82%	16,077.06
Great Start (5.75%)	0.00%	0.00	88.46%	982,075.98	11.54%	128,116.18
Great Rate (4.75%)	0.00%	0.00	86.36%	1,003,353.91	13.64%	158,473.22
Great Start (6.40%)	0.00%	0.00	98.46%	28,065.94	1.54%	438.98
TOTALS		0.00		11,083,908.95		666,309.95

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 11,750,218.90

(3) - 2003-1 Loans were transferred to Issue 2012-1 on 09/01/2012 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2012-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

	Bond Issue:		2012-2 (Original Proceeds)		2010-1 (0% Pool)	
	0.00%	0.00	99.27%	70,987,480.67	0.73%	520,574.86
TOTALS		0.00		70,987,480.67		520,574.86

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2012-2: 71,508,055.53

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	173	90.21 %	8,216,650.44	85.22 %
6.7500%	11	5.39 %	490,531.97	5.42 %
5.9000%	3	1.68 %	153,162.92	1.48 %
8.8000%	4	0.71 %	65,005.11	1.97 %
8.7000%	4	0.70 %	63,528.78	1.97 %
8.4500%	4	0.60 %	55,094.63	1.97 %
8.8500%	3	0.57 %	52,114.56	1.48 %
8.4000%	1	0.13 %	12,111.10	0.49 %

Grand Total:	203	100.00 %	9,108,199.51	100.00 %
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ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2002-1

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 2002-2

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 2003-1

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 2003-2

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 2003-3

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 2004-1

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE 2004-3

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE 2005-1

4.9900%
5.9900%
5.4000%

Grand Total:

Number
of Loans289
140
1% of Principal
Outstanding68.50 %
31.23 %
0.28 %Principal
Outstanding23,858,645.33
10,877,896.95
95,789.78% of Loans
Outstanding67.21 %
32.56 %
0.23 %

430

100.00 %

34,832,332.06

100.00 %

ISSUE 2005-2

5.3000%
6.3000%
4.9900%
5.9900%
5.5000%
5.4000%

Grand Total:

Number
of Loans254
105
20
7
2
2% of Principal
Outstanding65.31 %
25.99 %
5.58 %
2.05 %
0.55 %
0.52 %Principal
Outstanding20,816,286.15
8,284,529.94
1,779,378.21
653,275.74
175,408.67
165,196.51% of Loans
Outstanding65.13 %
26.92 %
5.13 %
1.79 %
0.51 %
0.51 %

390

100.00 %

31,874,075.22

100.00 %

ISSUE 2006-1

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	231	64.69 %	19,333,268.95	64.89 %
6.4000%	78	22.38 %	6,689,260.34	21.91 %
5.3000%	31	8.60 %	2,570,558.06	8.71 %
6.3000%	11	2.95 %	881,673.45	3.09 %
5.5000%	2	0.60 %	180,153.57	0.56 %
6.5000%	1	0.36 %	108,536.21	0.28 %
6.8000%	1	0.23 %	69,762.47	0.28 %
5.8000%	1	0.18 %	54,471.76	0.28 %
Grand Total:	356	100.00 %	29,887,684.81	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	223	70.40 %	19,295,621.04	68.83 %
6.8000%	75	22.59 %	6,191,501.30	23.15 %
5.4000%	14	4.41 %	1,209,782.62	4.32 %
0.0000%	9	1.85 %	506,680.03	2.78 %
6.4000%	3	0.75 %	204,908.27	0.93 %
Grand Total:	324	100.00 %	27,408,493.26	100.00 %

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	171	42.52 %	16,331,384.83	40.05 %
5.5000%	149	33.63 %	12,916,015.36	34.89 %
6.5000%	39	8.26 %	3,171,226.26	9.13 %
6.4000%	29	6.47 %	2,485,954.17	6.79 %
5.9000%	22	4.97 %	1,909,595.36	5.15 %
6.0000%	9	2.43 %	932,792.22	2.11 %
5.8000%	6	1.43 %	547,845.48	1.41 %
6.8000%	1	0.17 %	64,818.86	0.23 %
0.0000%	1	0.12 %	47,764.76	0.23 %
Grand Total:	427	100.00 %	38,407,397.30	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	343	78.99 %	31,551,066.52	78.85 %
6.4000%	46	10.05 %	4,013,184.53	10.57 %
5.9000%	39	9.46 %	3,780,491.59	8.97 %
6.0000%	4	1.05 %	421,045.35	0.92 %
0.0000%	3	0.44 %	177,141.99	0.69 %
Grand Total:	435	100.00 %	39,942,929.98	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	385	72.94 %	37,274,848.39	72.10 %
5.7000%	58	10.84 %	5,542,098.42	10.86 %
6.4000%	44	7.77 %	3,971,485.54	8.24 %
5.9000%	25	4.48 %	2,291,834.97	4.68 %
6.7000%	13	2.29 %	1,169,670.43	2.43 %
6.2000%	5	0.89 %	453,154.96	0.94 %
5.4500%	3	0.60 %	307,433.49	0.56 %
3.4000%	1	0.18 %	94,527.55	0.19 %
Grand Total:	534	100.00 %	51,105,053.75	100.00 %

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	515	81.49 %	51,016,663.15	79.84 %
6.7000%	44	5.96 %	3,732,356.65	6.82 %
6.2000%	30	4.84 %	3,027,922.61	4.65 %
6.0000%	18	3.15 %	1,970,739.75	2.79 %
5.4500%	13	2.05 %	1,281,632.91	2.02 %
0.0000%	19	1.73 %	1,082,513.30	2.95 %
6.4500%	3	0.39 %	242,066.09	0.47 %
2.7250%	2	0.29 %	179,503.74	0.31 %
5.9500%	1	0.11 %	71,328.10	0.16 %
Grand Total:	645	100.00 %	62,604,726.30	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	299	42.35 %	28,969,500.44	41.53 %
6.0000%	205	29.12 %	19,921,827.01	28.47 %
5.7500%	73	10.16 %	6,949,630.76	10.14 %
6.4500%	49	6.52 %	4,457,807.41	6.81 %
5.9500%	28	4.12 %	2,817,305.84	3.89 %
7.0000%	26	3.39 %	2,320,777.25	3.61 %
6.7500%	17	1.77 %	1,207,983.36	2.36 %
0.0000%	9	0.96 %	654,840.73	1.25 %
6.5000%	8	0.84 %	571,292.87	1.11 %
6.2500%	4	0.57 %	390,353.24	0.56 %
6.1500%	1	0.14 %	96,159.32	0.14 %
5.8000%	1	0.07 %	44,931.73	0.14 %
Grand Total:	720	100.00 %	68,402,409.96	100.00 %

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	149	56.85 %	12,916,996.27	56.87 %
6.8000%	64	23.20 %	5,272,560.57	24.43 %
5.4500%	30	12.83 %	2,914,660.48	11.45 %
6.3000%	19	7.12 %	1,618,400.14	7.25 %
Grand Total:	262	100.00 %	22,722,617.46	100.00 %

ISSUE 2008-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	108	50.09 %	10,279,286.80	49.32 %
5.8000%	59	28.02 %	5,749,699.54	26.94 %
6.9900%	24	9.35 %	1,919,609.42	10.96 %
6.8000%	21	9.13 %	1,873,036.47	9.59 %
6.3000%	4	1.96 %	401,525.95	1.83 %
6.4900%	2	1.03 %	210,929.35	0.91 %
6.0000%	1	0.44 %	89,390.56	0.46 %
Grand Total:	219	100.00 %	20,523,478.09	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	113	31.46 %	9,801,351.79	30.87 %
5.8000%	88	23.61 %	7,355,950.12	24.04 %
5.9900%	65	18.44 %	5,746,384.58	17.76 %
6.3000%	19	5.74 %	1,788,970.00	5.19 %
6.1500%	21	5.51 %	1,715,796.52	5.74 %
6.9900%	19	4.92 %	1,531,669.16	5.19 %
7.1000%	18	4.34 %	1,352,256.56	4.92 %
6.1000%	10	2.19 %	682,317.82	2.73 %
6.4900%	8	2.16 %	671,538.84	2.19 %
6.6000%	4	1.33 %	415,795.01	1.09 %
6.0000%	1	0.31 %	97,730.52	0.27 %
Grand Total:	366	100.00 %	31,159,760.92	100.00 %

ISSUE 2008-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1500%	104	58.87 %	9,153,160.11	60.12 %
5.5500%	54	31.43 %	4,886,089.37	31.21 %
5.8500%	14	8.98 %	1,396,075.01	8.09 %
5.8000%	1	0.72 %	112,298.35	0.58 %
Grand Total:	173	100.00 %	15,547,622.84	100.00 %

ISSUE 2009-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	146	47.01 %	13,783,134.01	47.71 %
5.2000%	116	38.23 %	11,210,076.12	37.91 %
5.5000%	44	14.76 %	4,328,386.81	14.38 %
Grand Total:	306	100.00 %	29,321,596.94	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2009-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2000%	184	39.85 %	18,392,138.56	38.33 %
5.8000%	193	39.71 %	18,331,486.91	40.21 %
5.5000%	64	14.22 %	6,563,185.55	13.33 %
0.0000%	32	4.70 %	2,170,277.48	6.67 %
5.6000%	7	1.52 %	702,038.64	1.46 %
Grand Total:	480	100.00 %	46,159,127.14	100.00 %

ISSUE 2010-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	391	25.16 %	19,893,190.00	23.63 %
6.8750%	201	12.21 %	9,653,026.13	12.15 %
5.8750%	175	10.51 %	8,310,071.27	10.57 %
0.0000%	101	9.42 %	7,446,487.26	6.10 %
6.1000%	178	9.35 %	7,389,213.07	10.76 %
5.9800%	137	7.25 %	5,734,514.32	8.28 %
7.2500%	96	5.99 %	4,733,148.89	5.80 %
7.3000%	85	4.87 %	3,851,064.69	5.14 %
6.5000%	105	4.84 %	3,825,450.68	6.34 %
6.2000%	72	4.41 %	3,488,983.46	4.35 %
4.8500%	21	2.56 %	2,024,968.95	1.27 %
7.7500%	20	1.21 %	958,564.24	1.21 %
6.7500%	15	0.85 %	674,890.41	0.91 %
5.9000%	5	0.37 %	290,270.27	0.30 %
8.1250%	16	0.27 %	209,903.37	0.97 %
8.2500%	2	0.17 %	135,578.77	0.12 %
8.8000%	13	0.17 %	132,841.96	0.79 %
2.3750%	1	0.13 %	102,388.07	0.06 %
8.4500%	7	0.07 %	53,147.21	0.42 %
6.9000%	1	0.05 %	38,544.96	0.06 %
Other	13	0.16 %	124,948.69	0.79 %
Grand Total:	1,655	100.00 %	79,071,196.67	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2011-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	290	24.22 %	16,658,388.33	18.11 %
6.0000%	244	20.88 %	14,361,128.03	15.24 %
0.0000%	227	10.39 %	7,145,107.30	14.18 %
5.4000%	106	9.04 %	6,219,802.95	6.62 %
6.9000%	76	6.02 %	4,138,604.94	4.75 %
7.0000%	57	5.17 %	3,558,140.85	3.56 %
6.4000%	59	5.17 %	3,552,750.28	3.69 %
5.6250%	47	4.15 %	2,851,005.77	2.94 %
8.4000%	91	2.50 %	1,719,077.77	5.68 %
8.4500%	103	2.13 %	1,462,959.09	6.43 %
8.8500%	77	1.84 %	1,263,667.19	4.81 %
6.2500%	21	1.77 %	1,218,993.07	1.31 %
8.1250%	63	1.72 %	1,183,784.76	3.94 %
6.6250%	18	1.62 %	1,113,490.82	1.12 %
8.7000%	55	1.32 %	910,168.83	3.44 %
8.8000%	43	0.98 %	675,184.03	2.69 %
7.7000%	13	0.39 %	269,175.91	0.81 %
7.2500%	2	0.17 %	119,151.24	0.12 %
8.6000%	6	0.17 %	118,977.44	0.37 %
5.6000%	1	0.13 %	87,261.23	0.06 %
Other	2	0.21 %	142,669.09	0.12 %
Grand Total:	1,601	100.00 %	68,769,488.92	100.00 %

ISSUE 2012-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	382	38.32 %	43,315,377.41	31.52 %
4.5500%	287	27.31 %	30,872,785.73	23.68 %
5.2500%	193	11.62 %	13,132,668.37	15.92 %
6.2500%	122	7.17 %	8,106,350.50	10.07 %
3.6000%	28	2.32 %	2,624,613.49	2.31 %
4.6500%	34	2.32 %	2,624,030.82	2.81 %
5.3500%	31	1.80 %	2,033,107.48	2.56 %
6.3500%	20	1.09 %	1,228,062.07	1.65 %
3.9500%	13	1.08 %	1,219,260.91	1.07 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2012-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.7500%	19	1.03 %	1,161,827.13	1.57 %
5.7500%	19	0.98 %	1,110,192.16	1.57 %
3.7000%	9	0.84 %	952,001.99	0.74 %
5.6500%	13	0.78 %	887,148.38	1.07 %
5.4000%	12	0.78 %	883,354.95	0.99 %
3.4500%	5	0.49 %	555,225.60	0.41 %
3.1000%	4	0.42 %	479,226.87	0.33 %
4.0500%	6	0.41 %	464,915.87	0.50 %
4.4500%	6	0.39 %	445,777.48	0.50 %
4.2500%	3	0.28 %	316,872.59	0.25 %
3.9000%	2	0.17 %	186,574.09	0.17 %
Other	4	0.39 %	439,128.10	0.33 %
Grand Total:	1,212	100.00 %	113,038,501.99	100.00 %

ISSUE 2012-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	578	73.32 %	64,620,858.66	65.46 %
4.6500%	137	11.05 %	9,737,236.32	15.52 %
5.6500%	96	7.66 %	6,752,903.05	10.87 %
3.6000%	43	4.44 %	3,914,493.53	4.87 %
3.9000%	11	1.49 %	1,312,444.84	1.25 %
3.7000%	9	1.18 %	1,043,075.75	1.02 %
3.1000%	6	0.70 %	617,182.75	0.68 %
6.2500%	1	0.06 %	55,131.98	0.11 %
6.6000%	1	0.05 %	48,439.34	0.11 %
5.2500%	1	0.03 %	28,449.99	0.11 %
Grand Total:	883	100.00 %	88,130,216.21	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	42	100.00 %	169,839.15	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE A

Grand Total:

Number
of Loans

42

% of Principal
Outstanding

100.00 %

Principal
Outstanding

169,839.15

% of Loans
Outstanding

100.00 %

ISSUE B

8.9500%

Grand Total:

Number
of Loans

9

% of Principal
Outstanding

100.00 %

Principal
Outstanding

82,608.70

% of Loans
Outstanding

100.00 %

9

100.00 %

82,608.70

100.00 %

ISSUE C

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE D

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE E

9.0000%

Grand Total:

Number
of Loans

30

% of Principal
Outstanding

100.00 %

Principal
Outstanding

334,484.01

% of Loans
Outstanding

100.00 %

30

100.00 %

334,484.01

100.00 %

ISSUE F

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

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Loans by Mortgage Rate by Bond Issue

ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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8.8500%	61	86.06 %	762,924.00	81.33 %
6.7500%	14	13.94 %	123,617.61	18.67 %

Grand Total:	75	100.00 %	886,541.61	100.00 %
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ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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9.3500%	41	53.45 %	530,038.83	46.07 %
7.3500%	48	46.55 %	461,530.24	53.93 %

Grand Total:	89	100.00 %	991,569.07	100.00 %
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ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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8.8500%	57	98.52 %	1,049,280.98	98.28 %
8.8000%	1	1.48 %	15,790.57	1.72 %

Grand Total:	58	100.00 %	1,065,071.55	100.00 %
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ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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9.1000%	58	100.00 %	787,372.96	100.00 %
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Grand Total:	58	100.00 %	787,372.96	100.00 %
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Loans by Mortgage Rate by Bond Issue

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	108	90.78 %	2,211,562.90	92.31 %
7.7500%	5	4.66 %	113,619.51	4.27 %
7.5000%	2	2.96 %	72,096.22	1.71 %
7.4500%	1	0.84 %	20,443.02	0.85 %
7.5750%	1	0.76 %	18,557.51	0.85 %
Grand Total:	117	100.00 %	2,436,279.16	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	45	55.76 %	1,389,220.60	47.37 %
5.5000%	32	26.41 %	658,028.86	33.68 %
8.1250%	6	6.55 %	163,159.27	6.32 %
8.8500%	4	2.85 %	70,953.98	4.21 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	2	2.55 %	63,527.14	2.11 %
8.4000%	2	1.85 %	45,996.96	2.11 %
8.8000%	1	1.10 %	27,349.17	1.05 %
8.0000%	1	1.06 %	26,333.09	1.05 %
8.4500%	1	1.01 %	25,175.95	1.05 %
8.7000%	1	0.87 %	21,643.76	1.05 %
Grand Total:	95	100.00 %	2,491,388.78	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	116	83.04 %	3,372,067.68	78.91 %
5.5000%	13	7.44 %	301,999.79	8.84 %
8.8000%	7	3.40 %	138,087.08	4.76 %
6.7500%	3	2.15 %	87,136.15	2.04 %
7.4000%	2	1.46 %	59,465.01	1.36 %
8.8500%	3	1.04 %	42,295.97	2.04 %
7.2500%	1	0.74 %	30,108.87	0.68 %
8.4500%	1	0.52 %	21,063.62	0.68 %
8.1250%	1	0.21 %	8,475.56	0.68 %
Grand Total:	147	100.00 %	4,060,699.73	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	101	55.21 %	3,311,176.14	51.53 %
7.2500%	48	24.18 %	1,450,127.84	24.49 %
5.5000%	28	10.57 %	633,815.06	14.29 %
7.0000%	8	4.29 %	257,347.37	4.08 %
8.1250%	5	2.51 %	150,243.59	2.55 %
6.7500%	2	1.14 %	68,363.48	1.02 %
8.7000%	2	0.90 %	53,906.63	1.02 %
7.4000%	1	0.81 %	48,810.13	0.51 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

8.8000%

Grand Total:

Number
of Loans

1

196

% of Principal
Outstanding

0.39 %

100.00 %

Principal
Outstanding

23,174.75

5,996,964.99

% of Loans
Outstanding

0.51 %

100.00 %

ISSUE 1996-3

Grand Total:

Number
of Loans

0

0

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

0.00

0.00

% of Loans
Outstanding

100.00 %

100.00 %

ISSUE 1996-4

7.0000%

7.5000%

6.7500%

8.8000%

8.1250%

6.1000%

8.8500%

8.2500%

8.0000%

8.4000%

7.8750%

Grand Total:

Number
of Loans

110

38

5

3

3

1

2

1

1

1

1

166

% of Principal
Outstanding

67.70 %

23.78 %

3.68 %

0.95 %

0.95 %

0.74 %

0.58 %

0.50 %

0.40 %

0.37 %

0.37 %

100.00 %

100.00 %

Principal
Outstanding

3,603,730.81

1,265,695.64

195,730.56

50,475.43

50,380.95

39,657.00

30,669.56

26,381.33

21,179.70

19,864.46

19,518.32

5,323,283.76

% of Loans
Outstanding

66.27 %

22.89 %

3.01 %

1.81 %

1.81 %

0.60 %

1.20 %

0.60 %

0.60 %

0.60 %

0.60 %

100.00 %

100.00 %

ISSUE 1996-5

Grand Total:

Number
of Loans

0

0

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

0.00

0.00

% of Loans
Outstanding

100.00 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE 1997-2

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE 1997-3

Grand Total:

Number
of Loans

145

% of Principal
Outstanding

100.00 %

Principal
Outstanding

1,331,377.39

% of Loans
Outstanding

100.00 %

9.0000%
7.9500%
8.5000%
8.0000%57
60
27
144.85 %
39.93 %
14.67 %
0.55 %597,138.63
531,593.10
195,274.43
7,371.2339.31 %
41.38 %
18.62 %
0.69 %

ISSUE 1998-1

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE 1998-2

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-3

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1999-1

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1999-2

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1999-3

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	1,265	12.11 %	113,064,495.50	9.85 %
4.2000%	960	11.56 %	107,936,236.07	7.47 %
5.8000%	867	8.37 %	78,192,435.21	6.75 %
5.7000%	573	6.06 %	56,558,761.57	4.46 %
6.0000%	482	4.05 %	37,794,653.44	3.75 %
5.4500%	345	3.58 %	33,473,227.32	2.69 %
4.5500%	287	3.31 %	30,872,785.73	2.23 %
6.2500%	539	3.18 %	29,664,018.79	4.20 %
5.2000%	300	3.17 %	29,602,214.68	2.33 %
5.9900%	320	2.95 %	27,556,844.07	2.49 %
5.5000%	334	2.76 %	25,756,993.67	2.60 %
4.9900%	309	2.75 %	25,638,023.54	2.41 %
5.9000%	384	2.69 %	25,083,743.44	2.99 %
5.3000%	285	2.50 %	23,386,844.21	2.22 %
6.8000%	275	2.49 %	23,273,031.46	2.14 %
6.4000%	260	2.24 %	20,946,048.05	2.02 %
0.0000%	401	2.06 %	19,230,812.85	3.12 %
5.2500%	194	1.41 %	13,161,118.36	1.51 %
6.3000%	158	1.39 %	12,975,099.48	1.23 %
4.6500%	171	1.32 %	12,361,267.14	1.33 %
Other	4,139	20.07 %	187,445,735.61	32.22 %
Grand Total:	12,848	100.00 %	933,974,390.19	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	10,723	86.80 %	810,716,663.00	83.46 %
MAGNA BANK	1,712	11.09 %	103,566,651.42	13.33 %
Nashville Habitat for Humanity	113	0.71 %	6,601,437.25	0.88 %
EASTERN EIGHT COMM DEV CORP	36	0.23 %	2,142,388.33	0.28 %
KNOX. HABITAT FOR HUMANITY	35	0.17 %	1,592,241.19	0.27 %
Other	229	1.00 %	9,355,009.00	1.78 %
Grand Total:	12,848	100.00 %	933,974,390.19	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	12,756	99.37 %	928,057,008.46	99.28 %
Unknown	87	0.61 %	5,688,293.32	0.68 %
Unknown	1	0.01 %	112,696.99	0.01 %
Two One BuyDown	3	0.01 %	97,833.91	0.02 %
Discount Loan/Perm Buydown	1	0.00 %	18,557.51	0.01 %
Grand Total:	12,848	100.00 %	933,974,390.19	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	11,317	85.70 %	800,430,031.68	88.08 %
PUD	610	7.05 %	65,824,156.94	4.75 %
Condominium	343	2.86 %	26,757,127.15	2.67 %
MANUFACTURED HOME	235	1.79 %	16,758,231.86	1.83 %
Townhouse	125	1.26 %	11,735,861.29	0.97 %
Other	218	1.34 %	12,468,981.27	1.70 %
Grand Total:	12,848	100.00 %	933,974,390.19	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	8,727	66.32 %	619,394,214.84	67.92 %
CONV INS LTV 97.01% - 100%	1,404	15.09 %	140,965,629.46	10.93 %
RECD	1,263	9.39 %	87,694,567.09	9.83 %
CONV UNINS-78% OR LESS	654	3.83 %	35,740,995.20	5.09 %
VA	380	2.32 %	21,695,424.56	2.96 %
CONV INS LTV 95.01% - 97.00%	63	0.62 %	5,807,436.41	0.49 %
CONV INS-UP TO 95%	148	0.58 %	5,441,498.42	1.15 %
Other	209	1.85 %	17,234,624.21	1.63 %
Grand Total:	12,848	100.00 %	933,974,390.19	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	10,643	81.49 %	761,122,141.78	82.84 %
New Construction	2,130	18.38 %	171,665,984.71	16.58 %
Not Coded	74	0.12 %	1,128,351.51	0.58 %
Other	1	0.01 %	57,912.19	0.01 %
Grand Total:	12,848	100.00 %	933,974,390.19	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
--	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	275	2.08 %	19,495,138.51	2.14 %
90 Days:	823	6.74 %	62,985,259.61	6.40 %
In Foreclosure:	196	1.38 %	12,937,314.97	1.52 %

REO Statistics

REO-Number of Loans:	50
Outstanding Mortgages (\$000)	
At Time of Default:	3,816

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Delinquency Statistics

Loan Type

60-89 Days Past Due

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1 FHA	207	1.54 %	14,374,073.64	1.61 %
2 VA	4	0.02 %	198,158.99	0.03 %
3 CONV INS-UP TO 95%	2	0.00 %	32,087.79	0.02 %
4 CONV UNINS-78% OR LESS	4	0.03 %	313,867.56	0.03 %
5 RECD	34	0.25 %	2,314,324.54	0.26 %
7 CONV INS - TO 78% EXPOSURE	1	0.01 %	63,797.51	0.01 %
12 CONV INS UP TO 97% LTV	1	0.01 %	62,922.24	0.01 %
19 CONV INS LTV 97.01% - 100%	22	0.23 %	2,135,906.24	0.17 %
Grand Total:	275	2.09 %	19,495,138.51	2.14 %

90 Days or More Past Due

1 FHA	669	5.46 %	51,006,325.21	5.21 %
2 VA	22	0.15 %	1,389,516.51	0.17 %
3 CONV INS-UP TO 95%	3	0.00 %	41,774.28	0.02 %
4 CONV UNINS-78% OR LESS	4	0.03 %	286,556.52	0.03 %
5 RECD	68	0.48 %	4,528,520.95	0.53 %
16 CONV INS LTV 85.01% - 90.00%	2	0.02 %	155,832.49	0.02 %
17 CONV INS LTV 90.01% - 95.00%	1	0.01 %	65,224.52	0.01 %
18 CONV INS LTV 95.01% - 97.00%	2	0.02 %	216,902.59	0.02 %
19 CONV INS LTV 97.01% - 100%	52	0.57 %	5,294,606.54	0.40 %
Grand Total:	823	6.74 %	62,985,259.61	6.41 %

In Foreclosure

1 FHA	150	1.03 %	9,576,659.79	1.17 %
3 CONV INS-UP TO 95%	2	0.00 %	44,063.00	0.02 %
4 CONV UNINS-78% OR LESS	2	0.01 %	80,557.22	0.02 %
5 RECD	23	0.15 %	1,441,484.41	0.18 %
7 CONV INS - TO 78% EXPOSURE	1	0.00 %	0.00	0.01 %
18 CONV INS LTV 95.01% - 97.00%	1	0.01 %	88,126.91	0.01 %
19 CONV INS LTV 97.01% - 100%	17	0.18 %	1,706,423.64	0.13 %
Grand Total:	196	1.38 %	12,937,314.97	1.54 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	5	170,415.41	19	850,925.97	3	69,340.14
ISSUE 2003-2	0	0.00	0	0.00	1	0.00
ISSUE 2004-3	0	0.00	0	0.00	1	0.00
ISSUE 2005-1	7	604,134.57	28	2,363,518.94	3	291,253.87
ISSUE 2005-2	6	542,334.79	21	1,484,657.58	6	391,507.64
ISSUE 2006-1	8	580,637.41	30	2,522,306.23	6	528,321.81
ISSUE 2006-2	3	310,323.87	31	2,637,453.54	6	477,317.13
ISSUE 2006-3	8	633,911.32	17	1,432,747.92	5	374,370.06
ISSUE 2007-1	7	598,600.77	33	3,184,225.42	8	533,755.84
ISSUE 2007-2	6	632,195.91	37	3,772,918.77	7	744,134.16
ISSUE 2007-3	9	940,379.09	45	4,487,725.14	15	1,571,351.83
ISSUE 2007-4	17	1,628,114.60	41	3,984,886.05	7	562,089.09
ISSUE 2008-1	4	308,293.44	23	2,367,545.73	5	357,394.21
ISSUE 2008-2	10	869,504.32	26	2,241,467.63	9	563,830.60
ISSUE 2008-3	11	1,018,122.50	47	3,963,121.74	11	1,006,126.77
ISSUE 2008-4	8	734,561.35	14	1,169,635.72	2	281,060.96
ISSUE 2009-1	8	874,646.64	23	2,525,200.00	7	479,342.82
ISSUE 2009-2	12	1,161,782.91	33	3,394,345.80	8	697,064.59
ISSUE 2010-1	37	1,769,296.45	92	4,610,574.56	28	1,019,633.55
ISSUE 2011-1	35	1,431,470.11	80	3,819,801.31	15	762,175.26
ISSUE 2012-1	24	2,076,620.13	59	5,351,223.18	17	1,415,012.95
ISSUE 2012-2	21	2,000,739.33	44	4,901,272.13	5	416,223.03
ISSUE A	2	11,440.84	4	19,320.59	0	0.00
ISSUE E	0	0.00	1	5,799.59	1	19,090.22
ISSUE GH	5	65,292.50	3	44,415.67	0	0.00
ISSUE I	1	3,396.90	2	31,577.23	0	0.00
ISSUE JK	0	0.00	7	143,246.04	1	18,191.52
ISSUE L	1	16,224.50	3	36,539.94	2	16,981.68
ISSUE WRXR	2	35,134.60	7	194,808.11	3	45,588.73
ISSUE Y2Z2	0	0.00	0	0.00	1	0.00
ISSUE 1995-1	2	53,357.77	13	360,837.21	3	80,570.47
ISSUE 1996-1	2	60,826.89	10	275,773.43	2	49,584.34
ISSUE 1996-2	7	221,745.57	11	342,541.90	5	101,196.25
ISSUE 1996-4	4	110,974.35	12	374,062.45	2	64,805.45
ISSUE 1997-3	3	30,659.67	7	90,784.09	0	0.00
ISSUE 1998-1	0	0.00	0	0.00	1	0.00

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
Total for the Resolution	275	19,495,138.51	823	62,985,259.61	196	12,937,314.97

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REO Information for each Bond Issue

Bond Issue	Current REO	REO Balance Outstanding
ISSUE 2000-1	0	0.00
ISSUE 2000-2	0	0.00
ISSUE 2001-2	0	0.00
ISSUE 2001-3	0	0.00
ISSUE 2002-1	0	0.00
ISSUE 2002-2	0	0.00
ISSUE 2003-1	0	0.00
ISSUE 2003-2	0	0.00
ISSUE 2003-3	0	0.00
ISSUE 2004-1	0	0.00
ISSUE 2004-2	0	0.00
ISSUE 2004-3	0	0.00
ISSUE 2005-1	3	-143,244.91
ISSUE 2005-2	2	-256,377.08
ISSUE 2006-1	3	-186,210.96
ISSUE 2006-2	2	-128,247.32
ISSUE 2006-3	3	-211,536.91
ISSUE 2007-1	6	-361,742.04
ISSUE 2007-2	3	-216,497.57
ISSUE 2007-3	4	-465,545.09
ISSUE 2007-4	4	-418,947.98
ISSUE 2008-1	2	-179,200.86
ISSUE 2008-2	3	-222,929.70
ISSUE 2008-3	2	-243,532.71
ISSUE 2008-4	0	0.00
ISSUE 2009-1	2	-198,782.85
ISSUE 2009-2	0	0.00
ISSUE 2010-1	6	-257,081.96
ISSUE 2011-1	2	-118,299.44
ISSUE 2012-1	2	-207,590.90
ISSUE 2012-2	0	0.00
ISSUE 1996-1	0	0.00
ISSUE 1996-2	0	0.00
ISSUE 1996-3	0	0.00
ISSUE 1996-4	0	0.00
ISSUE 1996-5	0	0.00
ISSUE 1997-1	0	0.00

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REO Information for each Bond Issue

Bond Issue	Current REO	REO Balance Outstanding
ISSUE 1997-2	0	0.00
ISSUE 1997-3	1	0.00
ISSUE 1998-1	0	0.00
ISSUE 1998-2	0	0.00
ISSUE 1998-3	0	0.00
ISSUE 1999-1	0	0.00
ISSUE 1999-2	0	0.00
ISSUE 1999-3	0	0.00
Total for the Resolution	50	-3,815,768.28

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	410,000.00	150,000.00	0.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	15,000.00	555,000.00	0.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	290,000.00	290,000.00	0.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	590,000.00	0.00	0.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	300,000.00	300,000.00	0.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	305,000.00	305,000.00	0.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	310,000.00	310,000.00	0.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	315,000.00	315,000.00	0.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	320,000.00	320,000.00	0.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	310,000.00	345,000.00	0.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	245,000.00	420,000.00	0.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	405,000.00	275,000.00	0.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	565,000.00	130,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	125,000.00	580,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	130,000.00	590,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	135,000.00	600,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	135,000.00	615,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	135,000.00	630,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	1,030,000.00	2,055,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	14,740,000.00	27,720,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	38,805,000.00	1,195,000.00	8804592E1
Total:			100,000,000.00	6,500,000.00	59,385,000.00	34,115,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	260,000.00	260,000.00	0.00	8804593S9
07/01/2009	SERIAL	3.300 %	530,000.00	260,000.00	270,000.00	0.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	320,000.00	225,000.00	0.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	550,000.00	0.00	0.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	280,000.00	280,000.00	0.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	285,000.00	285,000.00	0.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	280,000.00	300,000.00	0.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	285,000.00	310,000.00	0.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	260,000.00	345,000.00	0.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	255,000.00	365,000.00	0.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	200,000.00	430,000.00	0.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	375,000.00	270,000.00	0.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	415,000.00	245,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	205,000.00	470,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	205,000.00	480,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	205,000.00	500,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	215,000.00	505,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	225,000.00	510,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	2,825,000.00	3,700,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	3,435,000.00	4,420,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	5,295,000.00	6,860,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	9,045,000.00	11,290,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	37,470,000.00	2,530,000.00	8804593L4
Total:			100,000,000.00	5,610,000.00	62,880,000.00	31,510,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	510,000.00	5,000.00	0.00	8804594P4
07/01/2009	SERIAL	3.800 %	525,000.00	260,000.00	265,000.00	0.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	265,000.00	265,000.00	0.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	540,000.00	5,000.00	0.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	275,000.00	280,000.00	0.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	280,000.00	285,000.00	0.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	275,000.00	300,000.00	0.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	265,000.00	320,000.00	0.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	250,000.00	345,000.00	0.00	8804594X7
07/01/2013	SERIAL	4.200 %	610,000.00	225,000.00	385,000.00	0.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	195,000.00	425,000.00	0.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	635,000.00	0.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	650,000.00	0.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	275,000.00	390,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	280,000.00	400,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	285,000.00	405,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	290,000.00	415,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	295,000.00	425,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	155,000.00	285,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	640,000.00	670,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	7,735,000.00	6,750,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	6,685,000.00	5,745,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	10,165,000.00	8,720,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	35,585,000.00	4,415,000.00	8804595M0
Total:			100,000,000.00	4,825,000.00	66,555,000.00	28,620,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	420,000.00	10,000.00	0.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	215,000.00	225,000.00	0.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	210,000.00	235,000.00	0.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	410,000.00	45,000.00	0.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	205,000.00	260,000.00	0.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	205,000.00	275,000.00	0.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	195,000.00	295,000.00	0.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	195,000.00	300,000.00	0.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	185,000.00	325,000.00	0.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	165,000.00	350,000.00	0.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	160,000.00	370,000.00	0.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	540,000.00	0.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	555,000.00	0.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	285,000.00	280,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	295,000.00	285,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	295,000.00	295,000.00	8804596N7
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	300,000.00	305,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	315,000.00	305,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	2,975,000.00	2,585,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	4,605,000.00	4,085,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	6,025,000.00	5,135,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	8,580,000.00	7,460,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	41,650,000.00	6,350,000.00	8804596U1
Total:			100,000,000.00	3,805,000.00	69,110,000.00	27,085,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	225,000.00	220,000.00	0.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	225,000.00	225,000.00	0.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	230,000.00	230,000.00	0.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	470,000.00	0.00	0.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	235,000.00	240,000.00	0.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	240,000.00	245,000.00	0.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	250,000.00	250,000.00	0.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	255,000.00	255,000.00	0.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	250,000.00	265,000.00	0.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	235,000.00	295,000.00	0.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	205,000.00	335,000.00	0.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	430,000.00	120,000.00	0.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	330,000.00	235,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	145,000.00	430,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	145,000.00	440,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	150,000.00	450,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	155,000.00	455,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	165,000.00	460,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	1,890,000.00	3,655,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	2,840,000.00	5,675,000.00	8804597T3
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	3,970,000.00	8,025,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	5,325,000.00	10,260,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	41,015,000.00	6,985,000.00	8804597V8
Total:			100,000,000.00	4,120,000.00	58,810,000.00	37,070,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	235,000.00	200,000.00	0.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	220,000.00	220,000.00	0.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	225,000.00	225,000.00	0.00	88045RAD4
07/01/2010	SERIAL	3.850 %	460,000.00	460,000.00	0.00	0.00	88045RAE2
01/01/2011	SERIAL	3.900 %	470,000.00	235,000.00	235,000.00	0.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	235,000.00	240,000.00	0.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	240,000.00	250,000.00	0.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	235,000.00	265,000.00	0.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	230,000.00	280,000.00	0.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	220,000.00	295,000.00	0.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	210,000.00	320,000.00	0.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	270,000.00	270,000.00	0.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	550,000.00	0.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	140,000.00	420,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	145,000.00	430,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	150,000.00	440,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	150,000.00	450,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	160,000.00	450,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	165,000.00	460,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	165,000.00	475,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	1,815,000.00	3,870,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	2,760,000.00	5,980,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	3,500,000.00	7,520,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	4,875,000.00	10,690,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	39,395,000.00	8,605,000.00	88045RBB7
Total:			100,000,000.00	3,440,000.00	56,770,000.00	39,790,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	455,000.00	450,000.00	0.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	460,000.00	460,000.00	0.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	465,000.00	470,000.00	0.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	955,000.00	0.00	0.00	88045RBE1
01/01/2011	SERIAL	3.950 %	975,000.00	375,000.00	600,000.00	0.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	250,000.00	745,000.00	0.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	265,000.00	270,000.00	0.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	270,000.00	275,000.00	0.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	260,000.00	295,000.00	0.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	250,000.00	315,000.00	0.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	235,000.00	345,000.00	0.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	440,000.00	150,000.00	0.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	355,000.00	245,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	165,000.00	450,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	170,000.00	460,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	170,000.00	475,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	175,000.00	480,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	185,000.00	485,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	185,000.00	500,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	190,000.00	510,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	1,885,000.00	4,325,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	795,000.00	1,845,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	2,080,000.00	4,865,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	3,695,000.00	8,435,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	5,825,000.00	13,110,000.00	88045RBS0
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	43,390,000.00	14,610,000.00	88045RBT8
Total:			120,000,000.00	5,565,000.00	63,640,000.00	50,795,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	3.850 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	555,000.00	550,000.00	0.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	565,000.00	565,000.00	0.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	1,155,000.00	0.00	0.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	590,000.00	590,000.00	0.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	600,000.00	605,000.00	0.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	305,000.00	320,000.00	0.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	305,000.00	335,000.00	0.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	285,000.00	365,000.00	0.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	280,000.00	385,000.00	0.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	290,000.00	395,000.00	0.00	88045RDC3
07/01/2014	SERIAL	4.450 %	700,000.00	0.00	700,000.00	0.00	88045RDD1
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	715,000.00	0.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	185,000.00	545,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	510,000.00	1,000,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	545,000.00	1,040,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	555,000.00	1,105,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	3,285,000.00	6,340,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	3,250,000.00	6,345,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	8,085,000.00	15,665,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	55,955,000.00	19,045,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	5,040,000.00	9,965,000.00	88045RDM1
Total:			150,000,000.00	6,015,000.00	82,935,000.00	61,050,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	3.750 %	1,100,000.00	1,100,000.00	0.00	0.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	560,000.00	560,000.00	0.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	570,000.00	575,000.00	0.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	1,165,000.00	0.00	0.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	595,000.00	595,000.00	0.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	605,000.00	610,000.00	0.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	305,000.00	310,000.00	0.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	300,000.00	335,000.00	0.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	300,000.00	345,000.00	0.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	300,000.00	360,000.00	0.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	325,000.00	350,000.00	0.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	690,000.00	0.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	705,000.00	0.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	145,000.00	575,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	145,000.00	595,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	150,000.00	605,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	150,000.00	620,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	150,000.00	640,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	160,000.00	650,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	165,000.00	665,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	2,475,000.00	7,045,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	3,185,000.00	9,050,000.00	88045RER9
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	4,090,000.00	11,715,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	5,365,000.00	15,100,000.00	88045REU2
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	54,645,000.00	20,355,000.00	88045RET5
Total:			150,000,000.00	6,125,000.00	76,260,000.00	67,615,000.00	

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	2.450 %	515,000.00	260,000.00	255,000.00	0.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	275,000.00	280,000.00	0.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	600,000.00	0.00	0.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	320,000.00	320,000.00	0.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	330,000.00	330,000.00	0.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	320,000.00	345,000.00	0.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	310,000.00	360,000.00	0.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	290,000.00	385,000.00	0.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	270,000.00	415,000.00	0.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	185,000.00	505,000.00	0.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	700,000.00	0.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	705,000.00	0.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	275,000.00	450,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	285,000.00	450,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	295,000.00	445,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	300,000.00	450,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	305,000.00	465,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	305,000.00	475,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	310,000.00	480,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	5,160,000.00	5,780,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	5,835,000.00	6,830,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	8,660,000.00	9,635,000.00	88045RFZ0
01/01/2039	TERM	5.700 %	5,050,000.00	0.00	5,050,000.00	0.00	88045RFB3
Total:			60,000,000.00	3,160,000.00	31,380,000.00	25,460,000.00	

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	2.000 %	595,000.00	595,000.00	0.00	0.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	755,000.00	0.00	0.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	765,000.00	0.00	0.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	455,000.00	455,000.00	0.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	625,000.00	630,000.00	0.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	605,000.00	675,000.00	0.00	88045RHV7
07/01/2012	SERIAL	3.200 %	1,280,000.00	565,000.00	715,000.00	0.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	525,000.00	755,000.00	0.00	88045RHW5
07/01/2013	SERIAL	3.450 %	1,280,000.00	485,000.00	795,000.00	0.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	325,000.00	955,000.00	0.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	395,000.00	885,000.00	0.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	1,235,000.00	50,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	540,000.00	745,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	540,000.00	750,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	545,000.00	750,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	550,000.00	750,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	550,000.00	755,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	550,000.00	760,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	565,000.00	755,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	6,680,000.00	7,135,000.00	88045RHN5
07/01/2028	TERM	5.000 %	15,390,000.00	0.00	7,445,000.00	7,945,000.00	88045RHP0
07/01/2031	TERM	4.500 %	10,000,000.00	0.00	10,000,000.00	0.00	88045RHQ8
07/01/2035	TERM	5.400 %	15,555,000.00	0.00	7,545,000.00	8,010,000.00	88045RHR6
07/01/2038	TERM	5.450 %	12,890,000.00	0.00	11,145,000.00	1,745,000.00	88045RHS4
Total:			90,000,000.00	6,095,000.00	53,755,000.00	30,150,000.00	

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2010	SERIAL	0.750 %	550,000.00	550,000.00	0.00	0.00	88045RKD3
07/01/2010	SERIAL	1.000 %	875,000.00	875,000.00	0.00	0.00	88045RKE1
01/01/2011	SERIAL	1.700 %	880,000.00	710,000.00	170,000.00	0.00	88045RKF8
07/01/2011	SERIAL	1.850 %	930,000.00	465,000.00	465,000.00	0.00	88045RKG6
01/01/2012	SERIAL	2.100 %	1,170,000.00	580,000.00	590,000.00	0.00	88045RKH4
07/01/2012	SERIAL	2.150 %	1,200,000.00	590,000.00	610,000.00	0.00	88045RKJ0
01/01/2013	SERIAL	2.350 %	1,200,000.00	570,000.00	630,000.00	0.00	88045RKK7
07/01/2013	SERIAL	2.400 %	1,200,000.00	540,000.00	660,000.00	0.00	88045RKL5
01/01/2014	SERIAL	2.700 %	1,200,000.00	385,000.00	815,000.00	0.00	88045RKM3
07/01/2014	SERIAL	2.750 %	1,205,000.00	275,000.00	930,000.00	0.00	88045RKN1
01/01/2015	SERIAL	3.000 %	1,205,000.00	0.00	600,000.00	605,000.00	88045RKP6
07/01/2015	SERIAL	3.100 %	1,210,000.00	0.00	235,000.00	975,000.00	88045RKQ4
01/01/2016	SERIAL	3.300 %	1,215,000.00	0.00	235,000.00	980,000.00	88045RKR2
07/01/2016	SERIAL	3.350 %	1,220,000.00	0.00	240,000.00	980,000.00	88045RKS0
01/01/2017	SERIAL	3.550 %	1,225,000.00	0.00	250,000.00	975,000.00	88045RKT8
07/01/2017	SERIAL	3.600 %	1,235,000.00	0.00	255,000.00	980,000.00	88045RKU5
01/01/2018	SERIAL	3.750 %	1,240,000.00	0.00	260,000.00	980,000.00	88045RKV3
07/01/2018	SERIAL	3.800 %	1,250,000.00	0.00	265,000.00	985,000.00	88045RKW1
01/01/2019	SERIAL	3.875 %	1,255,000.00	0.00	265,000.00	990,000.00	88045RKX9
07/01/2019	SERIAL	3.900 %	1,265,000.00	0.00	265,000.00	1,000,000.00	88045RKY7
07/01/2024	TERM	4.625 %	13,295,000.00	0.00	2,820,000.00	10,475,000.00	880459KZ4
07/01/2029	TERM	5.000 %	13,975,000.00	0.00	3,070,000.00	10,905,000.00	88045RLA8
Total:			50,000,000.00	5,540,000.00	13,630,000.00	30,830,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	0.900 %	1,285,000.00	1,285,000.00	0.00	0.00	88045RLB6
01/01/2011	SERIAL	1.150 %	1,285,000.00	735,000.00	550,000.00	0.00	88045RLC4
07/01/2011	SERIAL	1.300 %	1,290,000.00	635,000.00	655,000.00	0.00	88045RLD2
01/01/2012	SERIAL	1.650 %	1,645,000.00	950,000.00	695,000.00	0.00	88045RLE0
07/01/2012	SERIAL	1.750 %	1,725,000.00	850,000.00	875,000.00	0.00	88045RLF7
01/01/2013	SERIAL	2.150 %	1,740,000.00	855,000.00	885,000.00	0.00	88045RLG5
07/01/2013	SERIAL	2.200 %	1,735,000.00	850,000.00	885,000.00	0.00	88045RLH3
01/01/2014	SERIAL	2.550 %	1,735,000.00	605,000.00	1,130,000.00	0.00	88045RLJ9
07/01/2014	SERIAL	2.550 %	1,740,000.00	300,000.00	1,440,000.00	0.00	88045RLK6
01/01/2015	SERIAL	2.950 %	1,740,000.00	0.00	1,740,000.00	0.00	88045RLM4
07/01/2015	SERIAL	2.950 %	1,745,000.00	0.00	230,000.00	1,515,000.00	88045RLM2
01/01/2016	SERIAL	3.150 %	1,755,000.00	0.00	230,000.00	1,525,000.00	88045RLN0
07/01/2016	SERIAL	3.150 %	1,760,000.00	0.00	230,000.00	1,530,000.00	88045RLP5
01/01/2017	SERIAL	3.450 %	1,770,000.00	0.00	235,000.00	1,535,000.00	88045RLQ3
07/01/2017	SERIAL	3.450 %	1,780,000.00	0.00	240,000.00	1,540,000.00	88045RLR1
01/01/2018	SERIAL	3.700 %	1,790,000.00	0.00	245,000.00	1,545,000.00	88045RLS9
07/01/2018	SERIAL	3.700 %	1,800,000.00	0.00	245,000.00	1,555,000.00	88045RLT7
01/01/2019	SERIAL	3.900 %	1,810,000.00	0.00	245,000.00	1,565,000.00	88045RLU4
07/01/2019	SERIAL	3.900 %	1,825,000.00	0.00	245,000.00	1,580,000.00	88045RLV2
01/01/2020	SERIAL	4.000 %	1,840,000.00	0.00	245,000.00	1,595,000.00	88045RLW0
07/01/2020	SERIAL	4.000 %	1,850,000.00	0.00	245,000.00	1,605,000.00	88045RLX8
01/01/2021	SERIAL	4.150 %	1,855,000.00	0.00	245,000.00	1,610,000.00	88045RLY6
07/01/2021	SERIAL	4.150 %	1,870,000.00	0.00	245,000.00	1,625,000.00	88045RLZ3
07/01/2024	TERM	4.550 %	11,630,000.00	0.00	1,565,000.00	10,065,000.00	88045RMA7
07/01/2027	TERM	4.700 %	11,910,000.00	0.00	1,745,000.00	10,165,000.00	88045RMB5
07/01/2030	TERM	5.000 %	12,090,000.00	0.00	7,305,000.00	4,785,000.00	88045RMC3
Total:			75,000,000.00	7,065,000.00	22,595,000.00	45,340,000.00	

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01/01/2011	SERIAL	1.100 %	525,000.00	525,000.00	0.00	0.00	88045RQP0
07/01/2011	SERIAL	0.350 %	915,000.00	460,000.00	455,000.00	0.00	88045RQN5
07/01/2011	SERIAL	1.200 %	1,590,000.00	795,000.00	795,000.00	0.00	88045RQQ8
01/01/2012	SERIAL	0.750 %	915,000.00	455,000.00	460,000.00	0.00	88045RQC9
01/01/2012	SERIAL	1.500 %	1,600,000.00	800,000.00	800,000.00	0.00	88045RQR6
07/01/2012	SERIAL	0.850 %	985,000.00	490,000.00	495,000.00	0.00	88045RQD7
07/01/2012	SERIAL	1.600 %	1,780,000.00	890,000.00	890,000.00	0.00	88045RQS4
01/01/2013	SERIAL	1.050 %	375,000.00	185,000.00	190,000.00	0.00	88045RQE5
01/01/2013	SERIAL	1.850 %	2,165,000.00	1,080,000.00	1,085,000.00	0.00	88045RQT2
07/01/2013	SERIAL	1.100 %	380,000.00	190,000.00	190,000.00	0.00	88045RQF2
07/01/2013	SERIAL	1.950 %	2,175,000.00	1,090,000.00	1,085,000.00	0.00	88045RQU9
01/01/2014	SERIAL	1.375 %	390,000.00	325,000.00	65,000.00	0.00	88045RQG0
01/01/2014	SERIAL	2.125 %	2,170,000.00	830,000.00	1,340,000.00	0.00	88045RQV7
07/01/2014	SERIAL	1.450 %	715,000.00	175,000.00	540,000.00	0.00	88045RPZ9
07/01/2014	SERIAL	1.450 %	395,000.00	95,000.00	300,000.00	0.00	88045RQH8
07/01/2014	SERIAL	2.200 %	1,280,000.00	300,000.00	980,000.00	0.00	88045RQW5
01/01/2015	SERIAL	1.800 %	715,000.00	0.00	150,000.00	565,000.00	88045RPH9
01/01/2015	SERIAL	1.800 %	405,000.00	0.00	405,000.00	0.00	88045RQJ4
01/01/2015	SERIAL	2.550 %	1,285,000.00	0.00	1,285,000.00	0.00	88045RQX3
07/01/2015	SERIAL	1.900 %	720,000.00	0.00	25,000.00	695,000.00	88045RPJ5
07/01/2015	SERIAL	1.900 %	415,000.00	0.00	0.00	415,000.00	88045RQK1
07/01/2015	SERIAL	2.650 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RQY1
01/01/2016	SERIAL	2.125 %	725,000.00	0.00	25,000.00	700,000.00	88045RPK2
01/01/2016	SERIAL	2.125 %	425,000.00	0.00	0.00	425,000.00	88045RQL9
01/01/2016	SERIAL	2.950 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RQZ8
07/01/2016	SERIAL	2.200 %	735,000.00	0.00	25,000.00	710,000.00	88045RPL0
07/01/2016	SERIAL	2.200 %	435,000.00	0.00	0.00	435,000.00	88045RQM7
07/01/2016	SERIAL	3.050 %	1,315,000.00	0.00	0.00	1,315,000.00	88045RRA2
01/01/2017	SERIAL	2.450 %	745,000.00	0.00	25,000.00	720,000.00	88045RPM8
01/01/2017	SERIAL	2.450 %	440,000.00	0.00	0.00	440,000.00	88045RQB1
01/01/2017	SERIAL	3.250 %	1,330,000.00	0.00	0.00	1,330,000.00	88045RRB0
07/01/2017	SERIAL	2.500 %	755,000.00	0.00	25,000.00	730,000.00	88045RPN6
07/01/2017	SERIAL	3.300 %	1,795,000.00	0.00	0.00	1,795,000.00	88045RRC8
01/01/2018	SERIAL	2.750 %	760,000.00	0.00	30,000.00	730,000.00	88045RPP1
01/01/2018	SERIAL	3.600 %	1,825,000.00	0.00	0.00	1,825,000.00	88045RRD6
07/01/2018	SERIAL	2.750 %	775,000.00	0.00	30,000.00	745,000.00	88045RPQ9
07/01/2018	SERIAL	3.600 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RRE4
01/01/2019	SERIAL	2.950 %	1,085,000.00	0.00	70,000.00	1,015,000.00	88045RPR7
01/01/2019	SERIAL	3.800 %	1,580,000.00	0.00	0.00	1,580,000.00	88045RRF1

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07/01/2019	SERIAL	2.950 %	1,110,000.00	0.00	70,000.00	1,040,000.00	88045RPS5
07/01/2019	SERIAL	3.800 %	1,600,000.00	0.00	0.00	1,600,000.00	88045RRG9
01/01/2020	SERIAL	3.150 %	1,140,000.00	0.00	70,000.00	1,070,000.00	88045RPT3
01/01/2020	SERIAL	4.000 %	1,615,000.00	0.00	0.00	1,615,000.00	88045RRH7
07/01/2020	SERIAL	3.150 %	1,170,000.00	0.00	80,000.00	1,090,000.00	88045RPU0
07/01/2020	SERIAL	4.000 %	1,640,000.00	0.00	0.00	1,640,000.00	88045RRJ3
01/01/2021	SERIAL	3.300 %	905,000.00	0.00	35,000.00	870,000.00	88045RPV8
01/01/2021	SERIAL	4.125 %	1,995,000.00	0.00	0.00	1,995,000.00	88045RRK0
07/01/2021	SERIAL	3.300 %	875,000.00	0.00	40,000.00	835,000.00	88045RPW6
07/01/2021	SERIAL	4.125 %	1,990,000.00	0.00	0.00	1,990,000.00	88045RRL8
01/01/2022	SERIAL	3.450 %	2,960,000.00	0.00	140,000.00	2,820,000.00	88045RPX4
07/01/2022	SERIAL	3.450 %	3,020,000.00	0.00	145,000.00	2,875,000.00	88045RPY2
01/01/2025	TERM	3.750 %	40,000,000.00	0.00	29,770,000.00	10,230,000.00	88045RRN4
07/01/2025	TERM	3.750 %	6,090,000.00	0.00	330,000.00	5,760,000.00	88045RQA3
07/01/2025	TERM	4.500 %	13,520,000.00	0.00	0.00	13,520,000.00	88045RRM6
Total:			120,700,000.00	8,685,000.00	42,445,000.00	69,570,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	SERIAL	1.000 %	2,880,000.00	1,440,000.00	1,440,000.00	0.00	88045RWJ7
01/01/2013	SERIAL	1.200 %	1,780,000.00	870,000.00	910,000.00	0.00	88045RVT6
01/01/2013	SERIAL	0.600 %	1,180,000.00	590,000.00	590,000.00	0.00	88045RWM0
07/01/2013	SERIAL	1.400 %	3,060,000.00	1,470,000.00	1,590,000.00	0.00	88045RVU3
01/01/2014	SERIAL	1.850 %	2,890,000.00	585,000.00	2,305,000.00	0.00	88045RVV1
01/01/2014	SERIAL	1.150 %	935,000.00	740,000.00	195,000.00	0.00	88045RWN8
07/01/2014	SERIAL	2.000 %	2,505,000.00	275,000.00	2,230,000.00	0.00	88045RVW9
07/01/2014	SERIAL	1.250 %	1,410,000.00	1,315,000.00	95,000.00	0.00	88045RWP3
01/01/2015	SERIAL	1.650 %	3,595,000.00	0.00	1,350,000.00	2,245,000.00	88045RWQ1
07/01/2015	SERIAL	1.750 %	3,270,000.00	0.00	220,000.00	3,050,000.00	88045RWR9
01/01/2016	SERIAL	2.050 %	3,270,000.00	0.00	220,000.00	3,050,000.00	88045RWS7
07/01/2016	SERIAL	2.150 %	3,355,000.00	0.00	225,000.00	3,130,000.00	88045RWT5
01/01/2017	SERIAL	2.350 %	2,750,000.00	0.00	185,000.00	2,565,000.00	88045RWU2
07/01/2017	SERIAL	3.200 %	2,800,000.00	0.00	250,000.00	2,550,000.00	88045RWK4
01/01/2018	SERIAL	3.450 %	3,550,000.00	0.00	310,000.00	3,240,000.00	88045RVX7
01/01/2018	SERIAL	2.600 %	235,000.00	0.00	15,000.00	220,000.00	88045RWV0
07/01/2018	SERIAL	3.500 %	4,435,000.00	0.00	385,000.00	4,050,000.00	88045RVY5
01/01/2019	SERIAL	3.750 %	4,415,000.00	0.00	385,000.00	4,030,000.00	88045RVZ2
07/01/2019	SERIAL	3.750 %	4,735,000.00	0.00	410,000.00	4,325,000.00	88045RWA6
01/01/2020	SERIAL	4.050 %	3,305,000.00	0.00	300,000.00	3,005,000.00	88045RWB4
01/01/2020	SERIAL	3.200 %	1,340,000.00	0.00	85,000.00	1,255,000.00	88045RWW8
07/01/2020	SERIAL	4.050 %	4,235,000.00	0.00	375,000.00	3,860,000.00	88045RWC2
01/01/2021	SERIAL	4.125 %	5,405,000.00	0.00	485,000.00	4,920,000.00	88045RWD0
07/01/2021	SERIAL	4.125 %	3,300,000.00	0.00	290,000.00	3,010,000.00	88045RWE8
01/01/2022	SERIAL	4.350 %	3,310,000.00	0.00	295,000.00	3,015,000.00	88045RWF5
07/01/2022	SERIAL	4.350 %	3,395,000.00	0.00	300,000.00	3,095,000.00	88045RWG3
07/01/2023	TERM	4.500 %	6,895,000.00	0.00	610,000.00	6,285,000.00	88045RWL2
07/01/2025	TERM	4.000 %	7,480,000.00	0.00	490,000.00	6,990,000.00	88045RWX6
07/01/2026	TERM	4.000 %	2,665,000.00	0.00	0.00	2,665,000.00	88045RWZ1
07/01/2031	TERM	4.375 %	1,325,000.00	0.00	0.00	1,325,000.00	88045RXA5
07/01/2033	TERM	4.500 %	7,130,000.00	0.00	475,000.00	6,655,000.00	88045RWY4
07/01/2036	TERM	4.600 %	1,655,000.00	0.00	0.00	1,655,000.00	88045RXB3
07/01/2042	TERM	4.650 %	2,555,000.00	0.00	0.00	2,555,000.00	88045RXC1
07/01/2031	TERM	4.500 %	34,210,000.00	0.00	12,980,000.00	21,230,000.00	88045RWH1
Total:			141,255,000.00	7,285,000.00	29,995,000.00	103,975,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	0.800 %	1,220,000.00	610,000.00	610,000.00	0.00	88045RXD9
07/01/2013	SERIAL	0.850 %	1,705,000.00	845,000.00	860,000.00	0.00	88045RXJ6
01/01/2014	SERIAL	1.050 %	1,710,000.00	610,000.00	1,100,000.00	0.00	88045RXE7
07/01/2014	SERIAL	1.100 %	1,720,000.00	420,000.00	1,300,000.00	0.00	88045RXK3
01/01/2015	SERIAL	1.300 %	1,730,000.00	0.00	1,275,000.00	455,000.00	88045RXF4
07/01/2015	SERIAL	1.350 %	1,740,000.00	0.00	105,000.00	1,635,000.00	88045RXL1
01/01/2016	SERIAL	1.500 %	1,750,000.00	0.00	105,000.00	1,645,000.00	88045RXG2
07/01/2016	SERIAL	1.550 %	1,765,000.00	0.00	115,000.00	1,650,000.00	88045RXM9
01/01/2017	SERIAL	1.900 %	1,780,000.00	0.00	115,000.00	1,665,000.00	88045RXH0
07/01/2017	SERIAL	1.950 %	1,800,000.00	0.00	115,000.00	1,685,000.00	88045RXN7
01/01/2018	SERIAL	1.900 %	1,895,000.00	0.00	120,000.00	1,775,000.00	88045RXQ0
07/01/2018	SERIAL	1.950 %	1,915,000.00	0.00	120,000.00	1,795,000.00	88045RXU1
01/01/2019	SERIAL	2.150 %	1,940,000.00	0.00	120,000.00	1,820,000.00	88045RXR8
07/01/2019	SERIAL	2.200 %	1,965,000.00	0.00	125,000.00	1,840,000.00	88045RXV9
01/01/2020	SERIAL	2.450 %	1,980,000.00	0.00	130,000.00	1,850,000.00	88045RXS6
07/01/2020	SERIAL	2.450 %	2,020,000.00	0.00	130,000.00	1,890,000.00	88045RXW7
01/01/2021	SERIAL	2.650 %	2,040,000.00	0.00	135,000.00	1,905,000.00	88045RXT4
07/01/2021	SERIAL	2.650 %	2,070,000.00	0.00	135,000.00	1,935,000.00	88045RXX5
01/01/2022	SERIAL	2.800 %	2,100,000.00	0.00	135,000.00	1,965,000.00	88045RXY3
07/01/2022	SERIAL	2.800 %	2,130,000.00	0.00	140,000.00	1,990,000.00	88045RYA4
01/01/2023	SERIAL	3.000 %	2,155,000.00	0.00	145,000.00	2,010,000.00	88045RXZ0
07/01/2023	SERIAL	3.000 %	2,190,000.00	0.00	145,000.00	2,045,000.00	88045RYB2
07/01/2027	TERM	3.500 %	18,920,000.00	0.00	1,245,000.00	17,675,000.00	88045RYC0
07/01/2029	TERM	3.650 %	10,560,000.00	0.00	685,000.00	9,875,000.00	88045RYD8
07/01/2042	TERM	4.200 %	22,965,000.00	0.00	1,545,000.00	21,420,000.00	88045RYF3
01/01/2038	TERM	4.500 %	10,365,000.00	0.00	1,905,000.00	8,460,000.00	88045RXP2
07/01/2037	TERM	4.500 %	28,980,000.00	0.00	5,335,000.00	23,645,000.00	88045RYE6
Total:			133,110,000.00	2,485,000.00	17,995,000.00	112,630,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	0.500 %	920,000.00	460,000.00	460,000.00	0.00	88045RYH9
01/01/2014	SERIAL	0.700 %	1,235,000.00	450,000.00	785,000.00	0.00	88045RYR7
07/01/2014	SERIAL	0.800 %	1,245,000.00	540,000.00	705,000.00	0.00	88045RYJ5
01/01/2015	SERIAL	0.950 %	1,250,000.00	0.00	485,000.00	765,000.00	88045RYR7
07/01/2015	SERIAL	1.050 %	1,255,000.00	0.00	30,000.00	1,225,000.00	88045RYK2
01/01/2016	SERIAL	1.400 %	1,265,000.00	0.00	30,000.00	1,235,000.00	88045RYS5
07/01/2016	SERIAL	1.500 %	1,265,000.00	0.00	30,000.00	1,235,000.00	88045RYL0
01/01/2017	SERIAL	1.650 %	1,275,000.00	0.00	30,000.00	1,245,000.00	88045RYT3
07/01/2017	SERIAL	1.750 %	1,285,000.00	0.00	30,000.00	1,255,000.00	88045RYM8
01/01/2018	SERIAL	2.000 %	1,300,000.00	0.00	30,000.00	1,270,000.00	88045RYU0
07/01/2018	SERIAL	2.100 %	1,310,000.00	0.00	30,000.00	1,280,000.00	88045RYN6
01/01/2019	SERIAL	2.300 %	750,000.00	0.00	15,000.00	735,000.00	88045RYP1
01/01/2019	SERIAL	1.850 %	575,000.00	0.00	15,000.00	560,000.00	88045RYV8
07/01/2019	SERIAL	1.900 %	1,340,000.00	0.00	35,000.00	1,305,000.00	88045RYZ9
01/01/2020	SERIAL	2.100 %	1,350,000.00	0.00	35,000.00	1,315,000.00	88045RYW6
07/01/2020	SERIAL	2.150 %	1,370,000.00	0.00	35,000.00	1,335,000.00	88045RZA3
01/01/2021	SERIAL	2.350 %	1,390,000.00	0.00	35,000.00	1,355,000.00	88045RYX4
07/01/2021	SERIAL	2.350 %	1,405,000.00	0.00	35,000.00	1,370,000.00	88045RZB1
01/01/2022	SERIAL	2.500 %	840,000.00	0.00	25,000.00	815,000.00	88045RYY2
01/01/2022	SERIAL	2.500 %	590,000.00	0.00	15,000.00	575,000.00	88045RZC9
07/01/2022	SERIAL	2.500 %	1,445,000.00	0.00	40,000.00	1,405,000.00	88045RZJ4
01/01/2023	SERIAL	2.700 %	1,465,000.00	0.00	40,000.00	1,425,000.00	88045RZD7
07/01/2023	SERIAL	2.700 %	1,490,000.00	0.00	40,000.00	1,450,000.00	88045RZK1
01/01/2024	SERIAL	2.750 %	1,510,000.00	0.00	40,000.00	1,470,000.00	88045RZL9
07/01/2024	SERIAL	2.750 %	1,535,000.00	0.00	40,000.00	1,495,000.00	88045RZE5
07/01/2028	TERM	3.100 %	13,235,000.00	0.00	330,000.00	12,905,000.00	88045RZF2
01/01/2031	TERM	3.300 %	8,735,000.00	0.00	250,000.00	8,485,000.00	88045RZM7
07/01/2043	TERM	3.800 %	18,420,000.00	0.00	535,000.00	17,885,000.00	88045RZH8
07/01/2038	TERM	4.000 %	26,575,000.00	0.00	3,185,000.00	23,390,000.00	88045RZG0
Total:			97,625,000.00	1,450,000.00	7,390,000.00	88,785,000.00	

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FFCB	3,055,000.00	1.180%	5/1/2018
1985 A-L DSRF	FFCB	1,075,000.00	1.500%	6/11/2018
	FFCB Total	4,130,000.00		
1985 A-L DSRF	FHLB	450,000.00	1.097%	11/20/2018
1985 A-L DSRF	FHLB	2,000,000.00	2.200%	8/9/2022
1985 A-L DSRF	FHLB	500,000.00	2.580%	12/28/2022
1985 A-L DSRF	FHLB	831,000.00	2.009%	1/30/2025
1985 A-L DSRF	FHLB	3,800,000.00	2.908%	12/26/2025
1985 A-L DSRF	FHLB	1,000,000.00	2.369%	6/11/2027
1985 A-L DSRF	FHLB	2,000,000.00	4.072%	6/11/2027
1985 A-L DSRF	FHLB	450,000.00	2.016%	11/8/2027
1985 A-L DSRF	FHLB	500,000.00	2.027%	12/21/2027
	FHLB Total	11,531,000.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
	FHLMC Total	750,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	210,000.00	1.100%	8/28/2017
1985 A-L DSRF	FNMA	1,085,000.00	3.000%	11/21/2025
1985 A-L DSRF	FNMA	580,000.00	2.023%	6/27/2027
1985 A-L DSRF	FNMA	710,000.00	1.522%	8/27/2027
1985 A-L DSRF	FNMA	1,000,000.00	1.000%	12/27/2027
1985 A-L DSRF	FNMA	1,550,000.00	2.000%	12/28/2027
1985 A-L DSRF	FNMA	250,000.00	3.125%	3/27/2028

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	12,045,000.00		
1985 A-L DSRF	US Treasury	3,050,000.00	7.497%	11/15/2016
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
	US Treasury Total	9,780,000.00		
	1985 A-L DSRF Total	38,236,000.00		
	Bond Issue 1985 A - L Total	38,236,000.00		
W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		
	W/X DSRF Total	5,720,000.00		
	Bond Issue W/X Total	5,720,000.00		
1995-1 DSRF	US Treasury	200,000.00	7.497%	11/15/2016
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
	US Treasury Total	7,332,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	1995-1 DSRF Total	7,332,000.00		
	Bond Issue 1995-1 Total	7,332,000.00		
1996-1 DSRF	FHLB	250,000.00	4.072%	6/11/2027
	FHLB Total	250,000.00		
1996-1 DSRF	FNMA	200,000.00	1.100%	8/28/2017
1996-1 DSRF	FNMA	350,000.00	0.600%	12/27/2017
1996-1 DSRF	FNMA	60,000.00	1.522%	8/27/2027
	FNMA Total	610,000.00		
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	1,436,000.00		
	1996-1 DSRF Total	2,296,000.00		
	Bond Issue 1996-1 Total	2,296,000.00		
1996-2 DSRF	FHLB	225,000.00	2.580%	12/28/2022
1996-2 DSRF	FHLB	11,000.00	2.009%	1/30/2025
	FHLB Total	236,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF	FNMA	500,000.00	1.100%	8/28/2017
1996-2 DSRF	FNMA	175,000.00	0.600%	12/27/2017
1996-2 DSRF	FNMA	145,000.00	1.522%	8/27/2027
1996-2 DSRF	FNMA	500,000.00	3.015%	12/27/2027
	FNMA Total	1,320,000.00		
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	1,674,000.00		
	1996-2 DSRF Total	3,230,000.00		
	Bond Issue 1996-2 Total	3,230,000.00		
1996-4 DSRF	FHLB	275,000.00	2.580%	12/28/2022
1996-4 DSRF	FHLB	23,000.00	2.009%	1/30/2025
	FHLB Total	298,000.00		
1996-4 DSRF	FNMA	300,000.00	0.600%	12/27/2017
	FNMA Total	300,000.00		
1996-4 DSRF	US Treasury	400,000.00	7.497%	11/15/2016
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
	US Treasury Total	1,825,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	1996-4 DSRF Total	2,423,000.00		
	Bond Issue 1996-4 Total	2,423,000.00		
1997-3 DSRF	FHLB	350,000.00	2.580%	12/28/2022
1997-3 DSRF	FHLB	18,000.00	2.009%	1/30/2025
1997-3 DSRF	FHLB	500,000.00	4.032%	6/11/2027
	FHLB Total	868,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	150,000.00	1.100%	8/28/2017
1997-3 DSRF	FNMA	45,000.00	1.522%	8/27/2027
	FNMA Total	7,205,000.00		
	1997-3 DSRF Total	8,073,000.00		
	Bond Issue 1997-3 Total	8,073,000.00		
2000-1 DSRF	FHLB	58,000.00	2.009%	1/30/2025
	FHLB Total	58,000.00		
2000-1 DSRF	FNMA	200,000.00	0.600%	12/27/2017
	FNMA Total	200,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/12/2014	Page: 5-006
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
	US Treasury Total	1,180,000.00		
	2000-1 DSRF Total	1,438,000.00		
	Bond Issue 2000-1 Total	1,438,000.00		
2006-3 DSRF	FFCB	1,000,000.00	1.180%	5/1/2018
	FFCB Total	1,000,000.00		
2006-3 DSRF	FHLB	495,000.00	2.580%	12/28/2022
2006-3 DSRF	FHLB	57,000.00	2.009%	1/30/2025
2006-3 DSRF	FHLB	980,000.00	2.936%	12/26/2025
2006-3 DSRF	FHLB	600,000.00	2.908%	12/26/2025
2006-3 DSRF	FHLB	500,000.00	4.032%	6/11/2027
2006-3 DSRF	FHLB	500,000.00	2.043%	11/23/2027
2006-3 DSRF	FHLB	500,000.00	2.027%	12/21/2027
	FHLB Total	3,632,000.00		
2006-3 DSRF	FNMA	500,000.00	2.023%	6/27/2027
2006-3 DSRF	FNMA	750,000.00	1.986%	6/28/2027
2006-3 DSRF	FNMA	320,000.00	1.522%	8/27/2027
2006-3 DSRF	FNMA	1,000,000.00	1.000%	12/27/2027
2006-3 DSRF	FNMA	600,000.00	2.000%	12/28/2027

Resolution	1985 BOND RESOLUTION	Date Run: 11/12/2014	Page: 5-007
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	3,170,000.00		
	2006-3 DSRF Total	7,802,000.00		
	Bond Issue 2006-3 Total	7,802,000.00		
2007-2 DSRF	FHLB	50,000.00	2.330%	11/1/2022
2007-2 DSRF	FHLB	12,000.00	2.009%	1/30/2025
2007-2 DSRF	FHLB	1,960,000.00	2.920%	11/8/2027
2007-2 DSRF	FHLB	500,000.00	2.043%	11/23/2027
	FHLB Total	2,522,000.00		
2007-2 DSRF	FNMA	240,000.00	1.100%	8/28/2017
2007-2 DSRF	FNMA	220,000.00	3.000%	11/21/2025
2007-2 DSRF	FNMA	65,000.00	1.522%	8/27/2027
	FNMA Total	525,000.00		
	2007-2 DSRF Total	3,047,000.00		
	Bond Issue 2007-2 Total	3,047,000.00		
2007-3 DSRF	FFCB	200,000.00	1.180%	5/1/2018
2007-3 DSRF	FFCB	1,200,000.00	1.500%	6/11/2018
	FFCB Total	1,400,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/12/2014	Page: 5-008
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 DSRF	FHLB	200,000.00	1.200%	6/20/2018
2007-3 DSRF	FHLB	500,000.00	1.097%	11/20/2018
2007-3 DSRF	FHLB	500,000.00	2.580%	12/28/2022
2007-3 DSRF	FHLB	77,000.00	2.009%	1/30/2025
2007-3 DSRF	FHLB	350,000.00	4.032%	6/11/2027
2007-3 DSRF	FHLB	100,000.00	4.072%	6/11/2027
	FHLB Total	1,727,000.00		
2007-3 DSRF	FNMA	200,000.00	1.100%	8/28/2017
2007-3 DSRF	FNMA	450,000.00	2.023%	6/27/2027
2007-3 DSRF	FNMA	50,000.00	1.522%	8/27/2027
2007-3 DSRF	FNMA	150,000.00	3.125%	3/27/2028
	FNMA Total	850,000.00		
	2007-3 DSRF Total	3,977,000.00		
	Bond Issue 2007-3 Total	3,977,000.00		
2007-4 DSRF	FHLB	13,000.00	2.009%	1/30/2025
	FHLB Total	13,000.00		
	2007-4 DSRF Total	13,000.00		
	Bond Issue 2007-4 Total	13,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/12/2014	Page: 5-009
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2008-2 RF	FHLB	100,000.00	2.456%	6/20/2022
	FHLB Total	100,000.00		
	2008-2 RF Total	100,000.00		
	Bond Issue 2008-2 Total	100,000.00		
2008-3 DSRF	FFCB	485,000.00	1.180%	5/1/2018
	FFCB Total	485,000.00		
2008-3 DSRF	FHLB	400,000.00	1.097%	11/20/2018
2008-3 DSRF	FHLB	500,000.00	2.580%	12/28/2022
2008-3 DSRF	FHLB	18,000.00	2.009%	1/30/2025
2008-3 DSRF	FHLB	200,000.00	4.072%	6/11/2027
2008-3 DSRF	FHLB	260,000.00	2.016%	11/8/2027
2008-3 DSRF	FHLB	200,000.00	2.043%	11/23/2027
2008-3 DSRF	FHLB	150,000.00	2.027%	12/21/2027
	FHLB Total	1,728,000.00		
2008-3 DSRF	FNMA	1,045,000.00	3.000%	11/21/2025
2008-3 DSRF	FNMA	250,000.00	3.125%	3/27/2028
	FNMA Total	1,295,000.00		
	2008-3 DSRF Total	3,508,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/12/2014	Page: 5-010
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2008-3 Total	3,508,000.00		
2009-2 DSRF	FFCB	100,000.00	1.250%	10/2/2018
	FFCB Total	100,000.00		
2009-2 DSRF	FHLB	40,000.00	1.200%	6/20/2018
2009-2 DSRF	FHLB	500,000.00	2.580%	12/28/2022
2009-2 DSRF	FHLB	580,000.00	2.009%	1/30/2025
2009-2 DSRF	FHLB	100,000.00	2.043%	11/23/2027
	FHLB Total	1,220,000.00		
2009-2 DSRF	FNMA	360,000.00	3.000%	11/21/2025
2009-2 DSRF	FNMA	430,000.00	2.023%	6/27/2027
2009-2 DSRF	FNMA	500,000.00	1.000%	12/27/2027
	FNMA Total	1,290,000.00		
	2009-2 DSRF Total	2,610,000.00		
2009-2 RF	FHLB	100,000.00	2.456%	6/20/2022
	FHLB Total	100,000.00		
	2009-2 RF Total	100,000.00		
	Bond Issue 2009-2 Total	2,710,000.00		

		Outstanding Investments (By funds over \$100,000)		
		Investment		
Fund	Investment Type	Amount	Yield	Maturity
2010-1 DSRF	FHLB	35,000.00	1.200%	6/20/2018
2010-1 DSRF	FHLB	150,000.00	1.097%	11/20/2018
2010-1 DSRF	FHLB	100,000.00	2.580%	12/28/2022
2010-1 DSRF	FHLB	43,000.00	2.009%	1/30/2025
2010-1 DSRF	FHLB	200,000.00	2.908%	12/26/2025
2010-1 DSRF	FHLB	175,000.00	2.016%	11/8/2027
2010-1 DSRF	FHLB	500,000.00	2.043%	11/23/2027
2010-1 DSRF	FHLB	500,000.00	2.027%	12/21/2027
	FHLB Total	1,703,000.00		
2010-1 DSRF	FNMA	500,000.00	0.600%	12/27/2017
2010-1 DSRF	FNMA	860,000.00	3.000%	11/21/2025
2010-1 DSRF	FNMA	1,990,000.00	2.947%	11/28/2025
2010-1 DSRF	FNMA	400,000.00	2.023%	6/27/2027
2010-1 DSRF	FNMA	250,000.00	2.000%	12/28/2027
2010-1 DSRF	FNMA	2,000,000.00	4.090%	1/21/2028
	FNMA Total	6,000,000.00		
2010-1 DSRF	US Treasury	1,893,000.00	1.641%	5/15/2017
2010-1 DSRF	US Treasury	1,637,000.00	2.278%	8/15/2019
	US Treasury Total	3,530,000.00		
	2010-1 DSRF Total	11,233,000.00		
2010-1 RF	FHLMC	1,000,000.00	0.100%	10/17/2014

Resolution	1985 BOND RESOLUTION	Date Run: 11/12/2014	Page: 5-012
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	1,000,000.00		
	2010-1 RF Total	1,000,000.00		
	Bond Issue 2010-1 Total	12,233,000.00		
2011-1 DSRF	FFCB	75,000.00	1.500%	6/11/2018
	FFCB Total	75,000.00		
2011-1 DSRF	FHLB	140,000.00	1.200%	6/20/2018
2011-1 DSRF	FHLB	205,000.00	1.097%	11/20/2018
2011-1 DSRF	FHLB	510,000.00	2.580%	12/28/2022
2011-1 DSRF	FHLB	60,000.00	2.009%	1/30/2025
2011-1 DSRF	FHLB	3,000,000.00	2.904%	7/11/2025
2011-1 DSRF	FHLB	300,000.00	2.908%	12/26/2025
2011-1 DSRF	FHLB	485,000.00	2.016%	11/8/2027
2011-1 DSRF	FHLB	500,000.00	2.027%	12/21/2027
	FHLB Total	5,200,000.00		
2011-1 DSRF	FNMA	1,265,000.00	3.000%	11/21/2025
2011-1 DSRF	FNMA	600,000.00	2.023%	6/27/2027
2011-1 DSRF	FNMA	1,000,000.00	1.000%	12/27/2027
2011-1 DSRF	FNMA	300,000.00	2.000%	12/28/2027
	FNMA Total	3,165,000.00		

Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2011-1 DSRF	US Treasury	15,214,000.00	8.754%	5/15/2017
2011-1 DSRF	US Treasury	6,000,000.00	8.644%	8/15/2017
2011-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
	US Treasury Total	29,153,000.00		
	2011-1 DSRF Total	37,593,000.00		
2011-1 LF	FFCB	2,200,000.00	1.416%	6/11/2018
2011-1 LF	FFCB	3,800,000.00	2.500%	6/20/2022
	FFCB Total	6,000,000.00		
2011-1 LF	FNMA	2,000,000.00	2.916%	3/28/2025
	FNMA Total	2,000,000.00		
	2011-1 LF Total	8,000,000.00		
	Bond Issue 2011-1 Total	45,593,000.00		
	1985 Res Total	\$147,731,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/12/2014	Page: 5-014
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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		1,200,000.00		
Debt Service Reserve Fund		138,531,000.00		
Loan Fund		8,000,000.00		
Total Investments 1985 Resolution		<u>\$147,731,000.00</u>		

Demand Deposits at September 30, 2014

1985 A - L RF	1st American US Govt Obligation MMKT	204,271.12	0.006%
WRXR RF	1st American US Govt Obligation MMKT	114,998.05	0.006%
1995-1 RF	1st American US Govt Obligation MMKT	94,213.59	0.006%
1995-1 DSRF	1st American US Govt Obligation MMKT	2,939.07	0.006%
1995-1 RF	1st American US Govt Obligation MMKT	29,875.53	0.006%
1996-1 RF	1st American US Govt Obligation MMKT	117,744.49	0.006%
1996-2 RF	1st American US Govt Obligation MMKT	223,916.43	0.006%
1996-4 RF	1st American US Govt Obligation MMKT	118,302.03	0.006%
1996-4 DSRF	1st American US Govt Obligation MMKT	583.91	0.006%
1996-4 RF	1st American US Govt Obligation MMKT	16,780.12	0.006%
1997-3 RF	1st American US Govt Obligation MMKT	93,995.71	0.006%
1997-3 DSRF	1st American US Govt Obligation MMKT	930.00	0.006%
1997-3 RF	1st American US Govt Obligation MMKT	376,176.07	0.006%

Resolution	1985 BOND RESOLUTION	Date Run: 11/12/2014	Page: 5-015
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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment	Yield	Maturity
		Amount		
2000-1 RF	1st American US Govt Obligation MMKT	260,365.32	0.006%	
2000-1 DSRF	1st American US Govt Obligation MMKT	792.91	0.006%	
2000-1 RF	1st American US Govt Obligation MMKT	87,055.81	0.006%	
2005-1 RF	1st American US Govt Obligation MMKT	1,724,552.30	0.006%	
2005-2 RF	1st American US Govt Obligation MMKT	1,543,195.59	0.006%	
2006-1 RF	1st American US Govt Obligation MMKT	1,882,436.57	0.006%	
2006-2 RF	1st American US Govt Obligation MMKT	2,021,154.86	0.006%	
2006-3 RF	1st American US Govt Obligation MMKT	3,034,088.05	0.006%	
2007-1 RF	1st American US Govt Obligation MMKT	2,970,748.52	0.006%	
2007-2 RF	1st American US Govt Obligation MMKT	2,304,058.94	0.006%	
2007-3 RF	1st American US Govt Obligation MMKT	3,607,135.84	0.006%	
2007-4 RF	1st American US Govt Obligation MMKT	4,701,702.55	0.006%	
2007-4 DSRF	1st American US Govt Obligation MMKT	787.52	0.006%	
2008-1 RF	1st American US Govt Obligation MMKT	2,796,476.06	0.006%	
2008-2 RF	1st American US Govt Obligation MMKT	1,959,947.07	0.006%	
2008-3 RF	1st American US Govt Obligation MMKT	2,492,951.98	0.006%	
2008-4 RF	1st American US Govt Obligation MMKT	1,242,104.65	0.006%	
2009-1 RF	1st American US Govt Obligation MMKT	2,287,854.37	0.006%	
2009-2 RF	1st American US Govt Obligation MMKT	2,815,625.07	0.006%	
2010-1 RF	1st American US Govt Obligation MMKT	6,578,330.75	0.006%	
2011-1 LF	1st American US Govt Obligation MMKT	267,559.34	0.006%	
2011-1 RF	1st American US Govt Obligation MMKT	7,299,103.06	0.006%	
2012-1 RF	1st American US Govt Obligation MMKT	3,535,711.82	0.006%	
2012-2 RF	1st American US Govt Obligation MMKT	2,800,854.05	0.006%	
US Govt Oblig MMKT Total		\$59,609,319.12		

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 09/30/2014**

Resolution	1985 BOND RESOLUTION		Date Run: 11/26/2014		Page: 6- 001	
Bond Issue	Reserve Funds		Equity			
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)	
Issue A - L	\$ 51,013,837	\$ 43,313,805	\$ 43,540,871	\$ 622,126	\$ 42,918,745	
Issue WRXR	5,845,500	7,378,366	8,414,810	2,167	8,412,643	
Issue 1995-1	5,055,600	9,969,302	9,965,435	1,547	9,963,888	
Issue 1996-1	-	2,807,406	6,560,052	3,796	6,556,255	
Issue 1996-2	-	3,822,812	9,652,684	3,322	9,649,362	
Issue 1996-4	-	3,003,831	8,023,770	3,251	8,020,519	
Issue 1997-3	8,800,833	9,590,008	10,092,080	1,265	10,090,814	
Issue 2000-1	-	1,850,775	11,515,440	8,232	11,507,208	
Issue 2005-1	-	-	37,556,250	34,569,566	2,986,684	
Issue 2005-2	-	-	34,583,611	31,985,336	2,598,275	
Issue 2006-1	-	-	32,917,181	29,231,095	3,686,085	
Issue 2006-2	-	-	30,652,321	27,734,405	2,917,916	
Issue 2006-3	6,730,000	7,455,174	50,406,512	37,943,134	12,463,378	

***** Please refer to Disclaimer on Page 7-0001**

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 09/30/2014**

Resolution	1985 BOND RESOLUTION		Date Run: 11/26/2014		Page: 6- 002
Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2007-1	400,000	-	43,876,858	40,710,015	3,166,843
Issue 2007-2	2,600,000	2,917,254	57,529,152	52,071,969	5,457,182
Issue 2007-3	3,600,000	3,946,083	71,845,587	62,623,512	9,222,075
Issue 2007-4	600,000	13,247	75,629,104	69,452,863	6,176,241
Issue 2008-1	-	-	27,012,275	25,783,902	1,228,373
Issue 2008-2	-	3,505,556	26,931,141	15,547	26,915,594
Issue 2008-3	4,500,000	4,533,376	35,462,982	30,425,095	5,037,888
Issue 2008-4	-	-	17,531,502	8,368	17,523,134
Issue 2009-1	-	-	32,572,228	31,192,324	1,379,905
Issue 2009-2	2,625,000	2,557,054	52,381,323	45,944,767	6,436,556
Issue 2010-1	11,200,039	13,049,479	100,840,652	70,256,881	30,583,771
Issue 2011-1	38,806,000	46,466,736	124,438,484	106,918,228	17,520,256

Resolution 1985 BOND RESOLUTION

Date Run: 11/26/2014

Page: 6- 003

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2012-1	-	-	118,727,000	116,359,585	2,367,415
Issue 2012-2	-	-	91,511,056	91,710,465	(199,410)
General Escrow Fund	-	-	1,874,076	1,609	1,872,467
Total for the 1985 Resolution	<u>\$ 141,776,809</u>	<u>\$ 166,180,263</u>	<u>\$ 1,172,044,436</u>	<u>\$ 905,584,374</u>	<u>\$ 266,460,062</u>

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 09/30/2014

Resolution 2009 BOND RESOLUTION

Date Run: 10/09/2014

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 507,200,000.00

Outstanding Principal Balance: 487,045,199.41

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 5,576,221.00

Average Purchase Price: 105,654.35

Average Original Loan Amount: 103,087.16

Total Number of Loans

Outstanding: 5,122

Trustee

Name: U.S. BANK N.A.

Address: 333 COMMERCE PLACE, 8TH FLOOR

City: NASHVILLE TN 37201

Telephone: (615) 251-0737

Contact Person: CONNIE JACO

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 502 DEADERICK ST, 3RD FLOOR

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 09/30/2014

Resolution 2009 BOND RESOLUTION

Date Run: 10/09/2014

Page: 1-002

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2009-A	12/23/2009	12/23/2009	69,395,000.00	66,481,228.80	0.00	0.00	107,281.87	104,200.10	969
ISSUE 2010-A	06/17/2010	06/17/2010	108,500,000.00	107,461,243.73	0.00	0.00	96,360.61	94,719.63	1,813
ISSUE 2010-B	09/01/2010	09/01/2010	79,740,000.00	74,434,781.27	0.00	0.00	107,034.95	104,866.67	924
ISSUE 2011-A	04/14/2011	04/14/2011	75,395,000.00	73,893,236.00	0.00	0.00	107,738.30	105,040.81	974
ISSUE 2011-B	08/25/2011	08/25/2011	86,150,000.00	76,454,909.96	0.00	5,576,221.00	109,480.29	106,213.36	889
ISSUE 2011-C	10/25/2011	10/25/2011	88,020,000.00	88,319,799.65	0.00	0.00	115,015.88	111,574.05	916
Total for the Resolution			507,200,000.00	487,045,199.41	0.00	5,576,221.00	105,654.35	103,087.16	6,485

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2014**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2009 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2011-A ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:			
				2011-A (Original Proceeds)	2010-B (0% Pool)
	0.00%	0.00	97.74%	72,224,842.15	2.26% 1,668,393.85
TOTALS		0.00		72,224,842.15	1,668,393.85

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-A: 73,893,236.00

CERTAIN LOANS IN BOND ISSUE 2011-C ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:			
				2011-C (Original Proceeds)	2010-B (0% Pool)
	0.00%	0.00	97.85%	86,418,590.66	2.15% 1,901,208.99
TOTALS		0.00		86,418,590.66	1,901,208.99

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-C: 88,319,799.65

As of: 09/30/2014

Resolution 2009 BOND RESOLUTION

Date Run: 10/09/2014

Page: 1-003

Loans by Mortgage Rate by Bond Issue

ISSUE 2009-A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6000%	294	40.11 %	26,668,608.91	41.23 %
5.0000%	168	24.39 %	16,214,536.10	23.56 %
5.5800%	82	11.25 %	7,480,734.57	11.50 %
5.3000%	59	9.00 %	5,980,078.12	8.27 %
4.9800%	54	7.48 %	4,970,682.82	7.57 %
5.2800%	25	4.12 %	2,739,861.01	3.51 %
0.0000%	23	2.42 %	1,611,848.62	3.23 %
5.8000%	8	1.23 %	814,878.65	1.12 %
Grand Total:	713	100.00 %	66,481,228.80	100.00 %

ISSUE 2010-A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	331	31.02 %	33,333,585.34	25.84 %
4.7500%	147	13.31 %	14,307,116.82	11.48 %
5.5800%	145	13.00 %	13,973,379.59	11.32 %
5.2000%	125	11.44 %	12,290,411.85	9.76 %
6.7500%	190	7.90 %	8,490,834.56	14.83 %
4.9800%	68	6.28 %	6,745,112.53	5.31 %
5.0500%	40	3.66 %	3,932,345.86	3.12 %
4.6000%	29	2.60 %	2,793,422.03	2.26 %
5.2800%	25	2.53 %	2,715,052.46	1.95 %
4.9000%	21	1.86 %	1,995,968.05	1.64 %
8.2500%	35	1.65 %	1,773,154.41	2.73 %
6.2500%	39	1.33 %	1,425,551.31	3.04 %
4.5500%	9	0.83 %	889,489.99	0.70 %
6.5000%	21	0.81 %	872,804.06	1.64 %
7.2500%	15	0.69 %	736,380.34	1.17 %
7.7500%	11	0.46 %	496,514.13	0.86 %
7.3000%	4	0.21 %	223,285.80	0.31 %
4.2000%	1	0.10 %	109,837.46	0.08 %
8.8000%	6	0.09 %	92,353.95	0.47 %
8.4000%	5	0.07 %	76,098.04	0.39 %
Other	14	0.18 %	188,545.15	1.09 %
Grand Total:	1,281	100.00 %	107,461,243.73	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2010-B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2000%	298	39.04 %	29,061,271.59	38.65 %
4.5500%	231	30.01 %	22,341,405.80	29.96 %
4.8000%	155	20.48 %	15,240,548.63	20.10 %
3.9500%	43	5.01 %	3,727,266.95	5.58 %
4.6000%	15	1.76 %	1,310,268.04	1.95 %
4.4500%	9	1.19 %	882,316.21	1.17 %
4.9000%	5	0.75 %	561,461.18	0.65 %
4.2500%	6	0.70 %	522,268.28	0.78 %
4.2000%	6	0.62 %	462,673.17	0.78 %
4.5000%	3	0.44 %	325,301.42	0.39 %
Grand Total:	771	100.00 %	74,434,781.27	100.00 %

ISSUE 2011-A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	454	59.49 %	43,955,762.56	59.89 %
4.8500%	144	19.18 %	14,173,241.64	19.00 %
4.5500%	84	11.74 %	8,675,975.62	11.08 %
4.7500%	43	5.07 %	3,748,745.38	5.67 %
4.2500%	24	3.30 %	2,441,382.70	3.17 %
5.0500%	9	1.22 %	898,128.10	1.19 %
Grand Total:	758	100.00 %	73,893,236.00	100.00 %

ISSUE 2011-B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.5500%	393	53.01 %	40,529,856.53	51.17 %
4.8500%	186	24.03 %	18,371,652.80	24.22 %
5.3500%	112	13.93 %	10,651,690.98	14.58 %
4.2500%	30	3.59 %	2,746,786.97	3.91 %
3.9500%	28	3.29 %	2,515,485.47	3.65 %
4.7500%	14	1.39 %	1,062,108.13	1.82 %
5.0500%	2	0.34 %	257,097.54	0.26 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2011-B

4.4500%
3.7500%Number
of Loans2
1% of Principal
Outstanding0.32 %
0.09 %Principal
Outstanding248,208.75
72,022.79% of Loans
Outstanding0.26 %
0.13 %

Grand Total:

768

100.00 %

76,454,909.96

100.00 %

ISSUE 2011-C

4.5500%
3.9500%
4.2500%
4.0500%
3.4500%Number
of Loans766
46
8
7
4% of Principal
Outstanding93.09 %
4.62 %
1.05 %
0.75 %
0.49 %Principal
Outstanding82,214,712.58
4,080,989.61
925,506.51
664,003.85
434,587.10% of Loans
Outstanding92.18 %
5.54 %
0.96 %
0.84 %
0.48 %

Grand Total:

831

100.00 %

88,319,799.65

100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.5500%	1,483	31.75 %	154,651,440.52	28.95 %
5.3500%	897	18.06 %	87,941,038.88	17.51 %
5.2000%	423	8.49 %	41,351,683.44	8.26 %
4.8500%	330	6.68 %	32,544,894.44	6.44 %
5.6000%	294	5.48 %	26,668,608.91	5.74 %
5.5800%	227	4.40 %	21,454,114.16	4.43 %
4.7500%	204	3.93 %	19,117,970.33	3.98 %
5.0000%	168	3.33 %	16,214,536.10	3.28 %
4.8000%	155	3.13 %	15,240,548.63	3.03 %
4.9800%	122	2.41 %	11,715,795.35	2.38 %
3.9500%	117	2.12 %	10,323,742.03	2.28 %
6.7500%	190	1.74 %	8,490,834.56	3.71 %
4.2500%	68	1.36 %	6,635,944.46	1.33 %
5.3000%	59	1.23 %	5,980,078.12	1.15 %
5.2800%	50	1.12 %	5,454,913.47	0.98 %
5.0500%	51	1.04 %	5,087,571.50	1.00 %
4.6000%	44	0.84 %	4,103,690.07	0.86 %
4.9000%	26	0.53 %	2,557,429.23	0.51 %
8.2500%	35	0.36 %	1,773,154.41	0.68 %
0.0000%	23	0.33 %	1,611,848.62	0.45 %
Other	156	1.67 %	8,125,362.18	3.05 %
Grand Total:	5,122	100.00 %	487,045,199.41	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	5,012	98.87 %	481,562,412.43	97.85 %
MAGNA BANK	87	0.79 %	3,870,938.36	1.70 %
EASTERN EIGHT COMM DEV CORP	9	0.15 %	742,203.21	0.18 %
NEW HOPE CONSTRUCTION	5	0.05 %	241,021.07	0.10 %
Nashville Habitat for Humanity	2	0.03 %	161,111.13	0.04 %
Other	7	0.10 %	467,513.21	0.14 %
Grand Total:	5,122	100.00 %	487,045,199.41	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	5,108	99.72 %	485,661,536.12	99.73 %
Unknown	14	0.28 %	1,383,663.29	0.27 %
Grand Total:	5,122	100.00 %	487,045,199.41	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	4,377	85.34 %	415,663,876.35	85.45 %
PUD	305	7.36 %	35,847,454.41	5.95 %
MANUFACTURED HOME	252	3.68 %	17,926,183.86	4.92 %
Townhouse	73	1.54 %	7,490,905.95	1.43 %
Condominium	70	1.24 %	6,049,707.61	1.37 %
Other	45	0.84 %	4,067,071.23	0.88 %
Grand Total:	5,122	100.00 %	487,045,199.41	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	4,838	95.51 %	465,193,885.09	94.46 %
RECD	166	2.72 %	13,262,970.12	3.24 %
CONV UNINS-78% OR LESS	62	0.89 %	4,336,291.38	1.21 %
VA	43	0.72 %	3,531,057.60	0.84 %
CONV INS-UP TO 95%	6	0.04 %	208,238.41	0.12 %
CONV INS - TO 78% EXPOSURE	4	0.04 %	192,667.29	0.08 %
CONV INS LTV 95.01% - 97.00%	1	0.03 %	148,054.03	0.02 %
Other	2	0.04 %	172,035.49	0.04 %
Grand Total:	5,122	100.00 %	487,045,199.41	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	4,618	88.20 %	429,574,652.17	90.16 %
New Construction	503	11.80 %	57,457,219.93	9.82 %
Not Coded	1	0.00 %	13,327.31	0.02 %
Grand Total:	5,122	100.00 %	487,045,199.41	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	122	2.36 %	11,519,378.98	2.38 %
90 Days:	378	7.48 %	36,469,831.97	7.37 %
In Foreclosure:	89	1.59 %	7,755,539.19	1.73 %

REO Statistics

REO-Number of Loans:	1
Outstanding Mortgages (\$000)	
At Time of Default:	47

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	119	2.32 %	11,321,474.75	2.32 %
2	VA	1	0.00 %	17,379.74	0.02 %
5	RECD	2	0.04 %	180,524.49	0.04 %
	Grand Total:	122	2.36 %	11,519,378.98	2.38 %
90 Days or More Past Due					
1	FHA	362	7.21 %	35,113,368.32	7.07 %
2	VA	3	0.08 %	375,550.75	0.06 %
3	CONV INS-UP TO 95%	1	0.01 %	50,266.31	0.02 %
4	CONV UNINS-78% OR LESS	1	0.01 %	66,734.27	0.02 %
5	RECD	10	0.17 %	822,940.07	0.20 %
315	CONV UNINS LTV 78.01% - 85.00%	1	0.01 %	40,972.25	0.02 %
	Grand Total:	378	7.49 %	36,469,831.97	7.39 %
In Foreclosure					
1	FHA	85	1.54 %	7,491,186.63	1.66 %
2	VA	2	0.02 %	111,793.97	0.04 %
5	RECD	2	0.03 %	152,558.59	0.04 %
	Grand Total:	89	1.59 %	7,755,539.19	1.74 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2009-A	11	1,130,685.48	53	4,786,621.97	16	1,441,379.41
ISSUE 2010-A	31	2,579,178.43	103	9,110,311.92	21	1,572,923.88
ISSUE 2010-B	19	1,810,142.14	60	5,799,061.02	16	1,483,137.65
ISSUE 2011-A	21	1,845,425.81	65	6,692,904.09	9	747,552.99
ISSUE 2011-B	22	2,369,963.58	50	5,017,219.24	10	778,411.91
ISSUE 2011-C	18	1,783,983.54	47	5,063,713.73	17	1,732,133.35
Total for the Resolution	122	11,519,378.98	378	36,469,831.97	89	7,755,539.19

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REO Information for each Bond Issue

Bond Issue	Current REO	REO Balance Outstanding
ISSUE 2009-A	1	-47,194.96
ISSUE 2010-A	0	0.00
ISSUE 2010-B	0	0.00
ISSUE 2011-A	0	0.00
ISSUE 2011-B	0	0.00
ISSUE 2011-C	0	0.00
Total for the Resolution	1	-47,194.96

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Resolution 2009 BOND RESOLUTION

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-A							
01/01/2011	SERIAL	0.900 %	965,000.00	535,000.00	430,000.00	0.00	88045RMD1
07/01/2011	SERIAL	1.100 %	970,000.00	480,000.00	490,000.00	0.00	88045RME9
01/01/2012	SERIAL	1.350 %	980,000.00	485,000.00	495,000.00	0.00	88045RMF6
07/01/2012	SERIAL	1.450 %	985,000.00	475,000.00	510,000.00	0.00	88045RMG4
01/01/2013	SERIAL	1.850 %	995,000.00	465,000.00	530,000.00	0.00	88045RMH2
07/01/2013	SERIAL	1.950 %	1,005,000.00	450,000.00	555,000.00	0.00	88045RMJ8
01/01/2014	SERIAL	2.250 %	1,015,000.00	315,000.00	700,000.00	0.00	88045RMK5
07/01/2014	SERIAL	2.350 %	1,030,000.00	140,000.00	890,000.00	0.00	88045RML3
01/01/2015	SERIAL	2.650 %	1,040,000.00	0.00	630,000.00	410,000.00	88045RMM1
07/01/2015	SERIAL	2.750 %	1,060,000.00	0.00	255,000.00	805,000.00	88045RMN9
01/01/2016	SERIAL	2.950 %	1,075,000.00	0.00	265,000.00	810,000.00	88045RMP4
07/01/2016	SERIAL	3.050 %	1,095,000.00	0.00	270,000.00	825,000.00	88045RMQ2
01/01/2017	SERIAL	3.350 %	1,110,000.00	0.00	275,000.00	835,000.00	88045RMR0
07/01/2017	SERIAL	3.450 %	1,130,000.00	0.00	280,000.00	850,000.00	88045RMS8
01/01/2018	SERIAL	3.600 %	1,150,000.00	0.00	285,000.00	865,000.00	88045RMT6
07/01/2018	SERIAL	3.700 %	1,175,000.00	0.00	290,000.00	885,000.00	88045RMU3
01/01/2019	SERIAL	3.800 %	1,200,000.00	0.00	295,000.00	905,000.00	88045RMV1
07/01/2019	SERIAL	3.850 %	1,220,000.00	0.00	305,000.00	915,000.00	88045RMW9
01/01/2020	SERIAL	3.950 %	1,245,000.00	0.00	305,000.00	940,000.00	88045RMX7
07/01/2020	SERIAL	3.950 %	1,270,000.00	0.00	305,000.00	965,000.00	88045RMY5
01/01/2021	SERIAL	4.100 %	1,295,000.00	0.00	315,000.00	980,000.00	88045RMZ2
07/01/2021	SERIAL	4.125 %	1,325,000.00	0.00	335,000.00	990,000.00	88045RNA6
07/01/2024	TERM	4.375 %	8,570,000.00	0.00	2,180,000.00	6,390,000.00	88045RNB4
01/01/2027	TERM	4.625 %	7,095,000.00	0.00	1,830,000.00	5,265,000.00	88045RNC2
01/01/2040	TERM	3.960 %	60,000,000.00	0.00	14,240,000.00	45,760,000.00	88045RND0
Total:			100,000,000.00	3,345,000.00	27,260,000.00	69,395,000.00	
ISSUE 2009-B							
07/01/2041	TERM	0.000 %	300,000,000.00	0.00	300,000,000.00 ⁽¹⁾	0.00	88045RNE8
00/00/0000	TERM	0.000 %	0.00	0.00	0.00	0.00	
Total:			300,000,000.00	0.00	300,000,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2010-A							
01/01/2011	SERIAL	0.600 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RNF5
07/01/2011	SERIAL	0.700 %	1,415,000.00	705,000.00	710,000.00	0.00	88045RNG3
01/01/2012	SERIAL	1.125 %	1,420,000.00	710,000.00	710,000.00	0.00	88045RNH1
07/01/2012	SERIAL	1.250 %	1,425,000.00	710,000.00	715,000.00	0.00	88045RNJ7
01/01/2013	SERIAL	1.600 %	1,435,000.00	705,000.00	730,000.00	0.00	88045RNK4
07/01/2013	SERIAL	1.700 %	1,450,000.00	700,000.00	750,000.00	0.00	88045RNL2
01/01/2014	SERIAL	2.000 %	1,460,000.00	505,000.00	955,000.00	0.00	88045RNM0
07/01/2014	SERIAL	2.050 %	1,475,000.00	215,000.00	1,260,000.00	0.00	88045RNN8
01/01/2015	SERIAL	2.500 %	1,490,000.00	0.00	780,000.00	710,000.00	88045RNP3
07/01/2015	SERIAL	2.550 %	1,510,000.00	0.00	245,000.00	1,265,000.00	88045RNQ1
01/01/2016	SERIAL	2.950 %	1,525,000.00	0.00	245,000.00	1,280,000.00	88045RNR9
07/01/2016	SERIAL	3.000 %	1,550,000.00	0.00	250,000.00	1,300,000.00	88045RNS7
01/01/2017	SERIAL	3.250 %	1,570,000.00	0.00	260,000.00	1,310,000.00	88045RNT5
07/01/2017	SERIAL	3.300 %	1,595,000.00	0.00	265,000.00	1,330,000.00	88045RNU2
01/01/2018	SERIAL	3.500 %	1,625,000.00	0.00	270,000.00	1,355,000.00	88045RNV0
07/01/2018	SERIAL	3.500 %	1,650,000.00	0.00	275,000.00	1,375,000.00	88045RNW8
01/01/2019	SERIAL	3.700 %	1,680,000.00	0.00	275,000.00	1,405,000.00	88045RNX6
07/01/2019	SERIAL	3.700 %	1,715,000.00	0.00	280,000.00	1,435,000.00	88045RNY4
01/01/2020	SERIAL	3.875 %	1,745,000.00	0.00	285,000.00	1,460,000.00	88045RNZ1
07/01/2020	SERIAL	3.875 %	1,780,000.00	0.00	295,000.00	1,485,000.00	88045RPA4
01/01/2021	SERIAL	4.000 %	1,815,000.00	0.00	300,000.00	1,515,000.00	88045RPB2
07/01/2021	SERIAL	4.000 %	1,850,000.00	0.00	305,000.00	1,545,000.00	88045RPC0
07/01/2024	TERM	4.200 %	11,055,000.00	0.00	1,830,000.00	9,225,000.00	88045RPD8
07/01/2025	TERM	4.200 %	17,850,000.00	0.00	12,660,000.00	5,190,000.00	88045RPF3
01/01/2027	TERM	5.000 %	11,540,000.00	0.00	5,025,000.00	6,515,000.00	88045RPE6
07/01/2041	TERM	3.960 %	85,290,000.00	0.00	16,490,000.00	68,800,000.00	88045RPG1
Total:			160,000,000.00	5,335,000.00	46,165,000.00	108,500,000.00	
ISSUE 2010-B							
07/01/2011	SERIAL	0.450 %	450,000.00	225,000.00	225,000.00	0.00	88045RRP9
01/01/2012	SERIAL	0.700 %	845,000.00	420,000.00	425,000.00	0.00	88045RRQ7
07/01/2012	SERIAL	0.850 %	855,000.00	425,000.00	430,000.00	0.00	88045RRR5
01/01/2013	SERIAL	1.050 %	865,000.00	430,000.00	435,000.00	0.00	88045RRS3
07/01/2013	SERIAL	1.150 %	880,000.00	430,000.00	450,000.00	0.00	88045RRT1

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Issue/Series	ISSUE 2010-B			Date Run: 10/09/2014		Page: 4-003	
Bonds by Maturity							
Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	1.450 %	895,000.00	315,000.00	580,000.00	0.00	88045RRU8
07/01/2014	SERIAL	1.550 %	910,000.00	145,000.00	765,000.00	0.00	88045RRV6
01/01/2015	SERIAL	1.900 %	920,000.00	0.00	440,000.00	480,000.00	88045RRW4
07/01/2015	SERIAL	2.000 %	935,000.00	0.00	65,000.00	870,000.00	88045RRX2
01/01/2016	SERIAL	2.250 %	950,000.00	0.00	70,000.00	880,000.00	88045RRY0
07/01/2016	SERIAL	2.300 %	970,000.00	0.00	70,000.00	900,000.00	88045RRZ7
01/01/2017	SERIAL	2.550 %	985,000.00	0.00	75,000.00	910,000.00	88045RSA1
07/01/2017	SERIAL	2.550 %	1,005,000.00	0.00	75,000.00	930,000.00	88045RSB9
01/01/2018	SERIAL	2.800 %	1,025,000.00	0.00	85,000.00	940,000.00	88045RSC7
07/01/2018	SERIAL	2.875 %	1,045,000.00	0.00	85,000.00	960,000.00	88045RSD5
01/01/2019	SERIAL	3.050 %	1,070,000.00	0.00	85,000.00	985,000.00	88045RSE3
07/01/2019	SERIAL	3.050 %	1,090,000.00	0.00	85,000.00	1,005,000.00	88045RSF0
01/01/2020	SERIAL	3.250 %	1,115,000.00	0.00	85,000.00	1,030,000.00	88045RSG8
07/01/2020	SERIAL	3.300 %	1,140,000.00	0.00	85,000.00	1,055,000.00	88045RSH6
01/01/2021	SERIAL	3.500 %	1,165,000.00	0.00	90,000.00	1,075,000.00	88045RSJ2
07/01/2021	SERIAL	3.550 %	1,195,000.00	0.00	95,000.00	1,100,000.00	88045RSK9
01/01/2022	SERIAL	3.750 %	1,225,000.00	0.00	95,000.00	1,130,000.00	88045RSL7
07/01/2022	SERIAL	3.750 %	1,250,000.00	0.00	95,000.00	1,155,000.00	88045RSM5
07/01/2025	TERM	4.000 %	7,310,000.00	0.00	585,000.00	6,725,000.00	88045RSN3
07/01/2028	TERM	4.500 %	9,905,000.00	0.00	3,685,000.00	6,220,000.00	88045RSP8
07/01/2041	TERM	3.160 %	60,000,000.00	0.00	8,610,000.00	51,390,000.00	88045RSQ6
Total:			100,000,000.00	2,390,000.00	17,870,000.00	79,740,000.00	
ISSUE 2011-A							
01/01/2012	SERIAL	0.500 %	985,000.00	610,000.00	375,000.00	0.00	88045RSR4
07/01/2012	SERIAL	0.650 %	985,000.00	490,000.00	495,000.00	0.00	88045RSS2
01/01/2013	SERIAL	1.000 %	990,000.00	485,000.00	505,000.00	0.00	88045RST0
07/01/2013	SERIAL	1.125 %	995,000.00	480,000.00	515,000.00	0.00	88045RSU7
01/01/2014	SERIAL	1.600 %	1,000,000.00	335,000.00	665,000.00	0.00	88045RSV5
07/01/2014	SERIAL	1.700 %	1,010,000.00	170,000.00	840,000.00	0.00	88045RSW3
01/01/2015	SERIAL	2.050 %	1,015,000.00	0.00	525,000.00	490,000.00	88045RSX1
07/01/2015	SERIAL	2.200 %	1,030,000.00	0.00	145,000.00	885,000.00	88045RSY9
01/01/2016	SERIAL	2.600 %	1,040,000.00	0.00	145,000.00	895,000.00	88045RSZ6
07/01/2016	SERIAL	2.700 %	1,055,000.00	0.00	150,000.00	905,000.00	88045RTA0
01/01/2017	SERIAL	2.950 %	1,065,000.00	0.00	155,000.00	910,000.00	88045RTB8
07/01/2017	SERIAL	3.000 %	1,085,000.00	0.00	160,000.00	925,000.00	88045RTC6
01/01/2018	SERIAL	3.375 %	1,100,000.00	0.00	160,000.00	940,000.00	88045RTD4

***** Please refer to Disclaimer on Page 7-0001**

As of: 09/30/2014

Issue/Series ISSUE 2011-A

Date Run: 10/09/2014

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	3.375 %	1,120,000.00	0.00	160,000.00	960,000.00	88045RTE2
01/01/2019	SERIAL	3.700 %	1,135,000.00	0.00	160,000.00	975,000.00	88045RTF9
07/01/2019	SERIAL	3.750 %	1,155,000.00	0.00	165,000.00	990,000.00	88045RTG7
07/01/2021	SERIAL	4.000 %	1,250,000.00	0.00	175,000.00	1,075,000.00	88045RTL6
01/01/2022	SERIAL	4.150 %	1,275,000.00	0.00	180,000.00	1,095,000.00	88045RTM4
07/01/2022	SERIAL	4.150 %	1,305,000.00	0.00	185,000.00	1,120,000.00	88045RTN2
01/01/2021	TERM	4.000 %	3,610,000.00	0.00	515,000.00	3,095,000.00	88045RTK8
01/01/2025	TERM	4.850 %	6,580,000.00	0.00	1,005,000.00	5,575,000.00	88045RTP7
01/01/2028	TERM	4.500 %	9,215,000.00	0.00	3,195,000.00	6,020,000.00	88045RTQ5
07/01/2041	TERM	3.700 %	60,000,000.00	0.00	11,460,000.00	48,540,000.00	88045RTR3
Total:			100,000,000.00	2,570,000.00	22,035,000.00	75,395,000.00	

ISSUE 2011-B

07/01/2012	SERIAL	0.250 %	1,060,000.00	720,000.00	340,000.00	0.00	88045RTT9
01/01/2013	SERIAL	0.750 %	1,060,000.00	685,000.00	375,000.00	0.00	88045RUE0
07/01/2013	SERIAL	1.000 %	1,065,000.00	820,000.00	245,000.00	0.00	88045RTU6
01/01/2014	SERIAL	1.200 %	1,070,000.00	395,000.00	675,000.00	0.00	88045RUF7
07/01/2014	SERIAL	1.350 %	1,075,000.00	180,000.00	895,000.00	0.00	88045RTV4
01/01/2015	SERIAL	1.625 %	1,085,000.00	0.00	400,000.00	685,000.00	88045RUG5
07/01/2015	SERIAL	1.750 %	1,095,000.00	0.00	15,000.00	1,080,000.00	88045RTW2
01/01/2016	SERIAL	1.950 %	1,100,000.00	0.00	15,000.00	1,085,000.00	88045RUH3
07/01/2016	SERIAL	2.000 %	1,115,000.00	0.00	15,000.00	1,100,000.00	88045RTX0
01/01/2017	SERIAL	2.450 %	1,125,000.00	0.00	15,000.00	1,110,000.00	88045RUJ9
07/01/2017	SERIAL	2.550 %	1,140,000.00	0.00	20,000.00	1,120,000.00	88045RTY8
01/01/2018	SERIAL	2.950 %	1,155,000.00	0.00	25,000.00	1,130,000.00	88045RUK6
07/01/2018	SERIAL	3.000 %	1,170,000.00	0.00	25,000.00	1,145,000.00	88045RTZ5
01/01/2019	SERIAL	3.200 %	1,190,000.00	0.00	30,000.00	1,160,000.00	88045RUL4
07/01/2019	SERIAL	3.250 %	1,205,000.00	0.00	30,000.00	1,175,000.00	88045RUA8
01/01/2020	SERIAL	3.500 %	1,225,000.00	0.00	30,000.00	1,195,000.00	88045RUM2
07/01/2020	SERIAL	3.500 %	1,250,000.00	0.00	35,000.00	1,215,000.00	88045RUB6
01/01/2021	SERIAL	3.650 %	1,270,000.00	0.00	35,000.00	1,235,000.00	88045RUN0
07/01/2021	SERIAL	3.650 %	1,295,000.00	0.00	35,000.00	1,260,000.00	88045RUC4
01/01/2022	SERIAL	3.850 %	1,315,000.00	0.00	35,000.00	1,280,000.00	88045RUP5
07/01/2022	SERIAL	3.850 %	1,345,000.00	0.00	40,000.00	1,305,000.00	88045RUD2
01/01/2025	TERM	4.125 %	6,105,000.00	0.00	150,000.00	5,955,000.00	88045RUQ3
01/01/2028	TERM	4.500 %	9,485,000.00	0.00	2,780,000.00	6,705,000.00	88045RUR1
07/01/2041	TERM	2.920 %	60,000,000.00	0.00	4,790,000.00	55,210,000.00	88045RTS1
Total:			100,000,000.00	2,800,000.00	11,050,000.00	86,150,000.00	

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Issue/Series ISSUE 2011-C

Date Run: 10/09/2014

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2011-C							
07/01/2012	SERIAL	0.400 %	1,085,000.00	1,080,000.00	5,000.00	0.00	88045RUS9
01/01/2013	SERIAL	0.650 %	1,090,000.00	710,000.00	380,000.00	0.00	88045RUT7
07/01/2013	SERIAL	0.800 %	1,095,000.00	815,000.00	280,000.00	0.00	88045RUU4
01/01/2014	SERIAL	1.000 %	1,095,000.00	405,000.00	690,000.00	0.00	88045RUV2
07/01/2014	SERIAL	1.150 %	1,100,000.00	185,000.00	915,000.00	0.00	88045RUW0
01/01/2015	SERIAL	1.400 %	1,110,000.00	0.00	495,000.00	615,000.00	88045RUX8
07/01/2015	SERIAL	1.500 %	1,115,000.00	0.00	10,000.00	1,105,000.00	88045RUY6
01/01/2016	SERIAL	1.800 %	1,125,000.00	0.00	10,000.00	1,115,000.00	88045RUZ3
07/01/2016	SERIAL	1.950 %	1,135,000.00	0.00	10,000.00	1,125,000.00	88045RVA7
01/01/2017	SERIAL	2.100 %	1,145,000.00	0.00	10,000.00	1,135,000.00	88045RVB5
07/01/2017	SERIAL	2.150 %	1,160,000.00	0.00	10,000.00	1,150,000.00	88045RVC3
01/01/2018	SERIAL	2.500 %	1,170,000.00	0.00	10,000.00	1,160,000.00	88045RVD1
07/01/2018	SERIAL	2.600 %	1,185,000.00	0.00	10,000.00	1,175,000.00	88045RVE9
01/01/2019	SERIAL	2.800 %	1,200,000.00	0.00	10,000.00	1,190,000.00	88045RVF6
07/01/2019	SERIAL	2.900 %	1,215,000.00	0.00	10,000.00	1,205,000.00	88045RVG4
01/01/2020	SERIAL	3.100 %	1,230,000.00	0.00	10,000.00	1,220,000.00	88045RVH2
07/01/2020	SERIAL	3.100 %	1,250,000.00	0.00	15,000.00	1,235,000.00	88045RVJ8
01/01/2021	SERIAL	3.250 %	1,270,000.00	0.00	15,000.00	1,255,000.00	88045RVK5
07/01/2021	SERIAL	3.250 %	1,290,000.00	0.00	15,000.00	1,275,000.00	88045RVL3
01/01/2022	SERIAL	3.500 %	1,310,000.00	0.00	15,000.00	1,295,000.00	88045RVM1
07/01/2022	SERIAL	3.500 %	1,330,000.00	0.00	15,000.00	1,315,000.00	88045RVN9
01/01/2026	TERM	4.000 %	10,065,000.00	0.00	125,000.00	9,940,000.00	88045RVP4
07/01/2030	TERM	4.300 %	14,555,000.00	0.00	160,000.00	14,395,000.00	88045RVQ2
07/01/2034	TERM	3.400 %	15,965,000.00	0.00	3,600,000.00	12,365,000.00	88045RVR0
07/01/2041	TERM	2.470 %	34,710,000.00	0.00	1,960,000.00	32,750,000.00	88045RVS8
Total:			100,000,000.00	3,195,000.00	8,785,000.00	88,020,000.00	

TENNESSEE HOUSING DEVELOPMENT AGENCY

Housing Finance Program Bonds

2009-B Bonds Payable Footnotes

(1) – Amount redeemed represents bonds converted from short term taxable to long term tax exempt bonds and blended with market bonds under the provisions outlined in the US Treasury New Issue Bond Program (NIBP).

Bond Issue	Market Bonds Issued	Escrowed Bonds Converted
2010-A	\$56,860,000.00	\$85,290,000.00
2010-B	\$40,000,000.00	\$60,000,000.00
2011-A	\$40,000,000.00	\$60,000,000.00
2011-B	\$40,000,000.00	\$60,000,000.00
2011-C	\$65,290,000.00	\$34,710,000.00

Resolution	2009 BOND RESOLUTION	Date Run: 11/12/2014	Page: 5-001
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2009-A BRF	FFCB	200,000.00	1.180%	5/1/2018
	FFCB Total	200,000.00		
2009-A BRF	FHLB	200,000.00	1.200%	6/20/2018
2009-A BRF	FHLB	500,000.00	2.580%	12/28/2022
2009-A BRF	FHLB	86,000.00	2.009%	1/30/2025
2009-A BRF	FHLB	100,000.00	2.908%	12/26/2025
2009-A BRF	FHLB	500,000.00	2.043%	11/23/2027
	FHLB Total	1,386,000.00		
2009-A BRF	FNMA	250,000.00	0.600%	12/27/2017
2009-A BRF	FNMA	1,085,000.00	3.000%	11/21/2025
2009-A BRF	FNMA	150,000.00	2.000%	12/28/2027
	FNMA Total	1,485,000.00		
	2009-A BRF Total	3,071,000.00		
2009-A RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2009-A RF	FHLB	400,000.00	1.055%	6/4/2018
2009-A RF	FHLB	100,000.00	2.456%	6/20/2022
2009-A RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	550,000.00		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2009-A RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2009-A RF Total	705,000.00		
	Bond Issue 2009-A Total	3,776,000.00		
2010-A BRF	FFCB	60,000.00	1.180%	5/1/2018
	FFCB Total	60,000.00		
2010-A BRF	FHLB	150,000.00	1.200%	6/20/2018
2010-A BRF	FHLB	350,000.00	1.097%	11/20/2018
2010-A BRF	FHLB	32,000.00	2.009%	1/30/2025
2010-A BRF	FHLB	400,000.00	2.043%	11/23/2027
	FHLB Total	932,000.00		
2010-A BRF	FNMA	500,000.00	1.100%	8/28/2017
2010-A BRF	FNMA	200,000.00	0.600%	12/27/2017
2010-A BRF	FNMA	250,000.00	2.023%	6/27/2027
2010-A BRF	FNMA	750,000.00	1.986%	6/28/2027
2010-A BRF	FNMA	415,000.00	1.522%	8/27/2027
	FNMA Total	2,115,000.00		
2010-A BRF	US Treasury	619,000.00	2.657%	5/15/2017
2010-A BRF	US Treasury	500,000.00	2.657%	5/15/2017

Resolution	2009 BOND RESOLUTION	Date Run: 11/12/2014	Page: 5-003
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2010-A BRF	US Treasury	535,000.00	3.177%	8/15/2019
2010-A BRF	US Treasury	433,000.00	3.177%	8/15/2019
	US Treasury Total	2,087,000.00		
	2010-A BRF Total	5,194,000.00		
2010-A RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2010-A RF	FHLB	100,000.00	2.456%	6/20/2022
2010-A RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	150,000.00		
2010-A RF	FHLMC	1,000,000.00	0.100%	10/17/2014
	FHLMC Total	1,000,000.00		
2010-A RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2010-A RF Total	1,305,000.00		
	Bond Issue 2010-A Total	6,499,000.00		
2010-B BRF	FHLB	500,000.00	2.200%	10/15/2021
2010-B BRF	FHLB	104,000.00	2.009%	1/30/2025

Resolution	2009 BOND RESOLUTION	Date Run: 11/12/2014	Page: 5-004
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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2010-B BRF	FHLB	490,000.00	2.920%	11/8/2027
2010-B BRF	FHLB	300,000.00	2.043%	11/23/2027
	FHLB Total	1,394,000.00		
2010-B BRF	FNMA	175,000.00	0.600%	12/27/2017
2010-B BRF	FNMA	1,000,000.00	2.930%	11/28/2025
2010-B BRF	FNMA	400,000.00	3.000%	11/28/2025
	FNMA Total	1,575,000.00		
	2010-B BRF Total	2,969,000.00		
2010-B RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2010-B RF	FHLB	400,000.00	1.055%	6/4/2018
2010-B RF	FHLB	100,000.00	2.456%	6/20/2022
2010-B RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	550,000.00		
2010-B RF	FHLMC	625,000.00	0.100%	10/17/2014
	FHLMC Total	625,000.00		
2010-B RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2010-B RF Total	1,330,000.00		
	Bond Issue 2010-B Total	4,299,000.00		
2011-A BRF	FHLB	135,000.00	2.580%	12/28/2022
2011-A BRF	FHLB	174,000.00	2.009%	1/30/2025
2011-A BRF	FHLB	153,225.81	3.230%	6/14/2027
2011-A BRF	FHLB	180,000.00	2.016%	11/8/2027
	FHLB Total	642,225.81		
2011-A BRF	FNMA	500,000.00	0.600%	12/27/2017
2011-A BRF	FNMA	1,000,000.00	2.930%	11/28/2025
2011-A BRF	FNMA	1,000,000.00	1.000%	12/27/2027
	FNMA Total	2,500,000.00		
	2011-A BRF Total	3,142,225.81		
2011-A RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2011-A RF	FHLB	400,000.00	1.055%	6/4/2018
2011-A RF	FHLB	90,000.00	2.456%	6/20/2022
2011-A RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	540,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-A RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2011-A RF Total	695,000.00		
	Bond Issue 2011-A Total	3,837,225.81		
2011-B BRF	FFCB	3,000,000.00	1.040%	12/18/2017
	FFCB Total	3,000,000.00		
	2011-B BRF Total	3,000,000.00		
2011-B LF	FFCB	900,000.00	1.500%	6/11/2018
2011-B LF	FFCB	500,000.00	1.250%	10/2/2018
2011-B LF	FFCB	1,200,000.00	2.500%	6/20/2022
	FFCB Total	2,600,000.00		
2011-B LF	FHLB	400,000.00	1.050%	6/4/2018
2011-B LF	FHLB	500,000.00	2.170%	10/15/2021
2011-B LF	FHLB	450,000.00	2.330%	11/1/2022
	FHLB Total	1,350,000.00		
2011-B LF	FNMA	825,000.00	0.594%	5/27/2015
2011-B LF	FNMA	695,000.00	2.976%	11/28/2025
	FNMA Total	1,520,000.00		

Resolution	2009 BOND RESOLUTION	Date Run: 11/12/2014	Page: 5-007
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2011-B LF Total	5,470,000.00		
2011-B RF	FFCB	100,000.00	1.428%	6/11/2018
	FFCB Total	100,000.00		
2011-B RF	FHLB	400,000.00	1.055%	6/4/2018
2011-B RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	450,000.00		
2011-B RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2011-B RF Total	605,000.00		
	Bond Issue 2011-B Total	9,075,000.00		
2011-C BRF	FHLB	500,000.00	2.580%	12/28/2022
2011-C BRF	FHLB	72,000.00	2.009%	1/30/2025
2011-C BRF	FHLB	85,806.45	3.230%	6/14/2027
	FHLB Total	657,806.45		
2011-C BRF	FNMA	350,000.00	0.600%	12/27/2017
2011-C BRF	FNMA	150,000.00	2.000%	12/28/2027
2011-C BRF	FNMA	1,850,000.00	3.125%	3/27/2028

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	2,350,000.00		
	2011-C BRF Total	3,007,806.45		
2011-C RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	75,000.00		
2011-C RF	FHLB	400,000.00	1.055%	6/4/2018
	FHLB Total	400,000.00		
2011-C RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	50,000.00		
	2011-C RF Total	525,000.00		
	Bond Issue 2011-C Total	3,532,806.45		
	2009 Res Total	\$31,019,032.26		

Resolution	2009 BOND RESOLUTION	Date Run: 11/12/2014	Page: 5-009
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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		5,165,000.00		
Debt Service Reserve Fund		20,384,032.26		
Loan Fund		5,470,000.00		
Total Investments 1985 Resolution		\$31,019,032.26		

Demand Deposits at September 30, 2014

2009-A RF	1st American US Govt Obligation MMKT	5,258,555.49	0.006%
2009-A BRF	1st American US Govt Obligation MMKT	18,042.31	0.006%
2010-A RF	1st American US Govt Obligation MMKT	8,420,345.31	0.006%
2010-A BRF	1st American US Govt Obligation MMKT	42,630.91	0.006%
2010-B RF	1st American US Govt Obligation MMKT	3,805,765.79	0.006%
2010-B BRF	1st American US Govt Obligation MMKT	123,522.76	0.006%
2011-A RF	1st American US Govt Obligation MMKT	4,266,192.86	0.006%
2011-A BRF	1st American US Govt Obligation MMKT	118,757.01	0.006%
2011-B LF	1st American US Govt Obligation MMKT	187,842.72	0.006%
2011-B RF	1st American US Govt Obligation MMKT	5,175,790.76	0.006%
2011-C RF	1st American US Govt Obligation MMKT	3,569,761.76	0.006%
2011-C BRF	1st American US Govt Obligation MMKT	10,977.57	0.006%
US Govt Oblig MMKT Total		\$30,998,185.25	

Resolution 2009 BOND RESOLUTION

Date Run: 11/26/2014

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2009-A	\$ 3,029,703	\$ 3,110,092	\$ 77,127,995	\$ 70,127,342	\$ 7,000,653
Issue 2010-A	4,997,000	5,655,446	125,273,519	109,946,834	15,326,685
Issue 2010-B	3,029,704	3,112,177	84,684,913	80,802,412	3,882,501
Issue 2011-A	3,000,000	3,283,293	83,559,795	76,378,300	7,181,495
Issue 2011-B	3,000,000	3,008,927	92,761,777	87,208,885	5,552,893
Issue 2011-C	<u>3,000,000</u>	<u>3,025,175</u>	<u>96,902,063</u>	<u>88,752,057</u>	<u>8,150,006</u>
Total for the 2009 Resolution	<u>\$ 20,056,407</u>	<u>\$ 21,195,109</u>	<u>\$ 560,310,063</u>	<u>\$ 513,215,830</u>	<u>\$ 47,094,233</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 09/30/2014

Resolution 2013 BOND RESOLUTION

Date Run: 10/09/2014

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 462,455,000.00

Outstanding Principal Balance: 487,132,538.87

Current Outstanding Commitments: 20,007,715.00

Current Uncommitted Lendable Funds: 39,956,100.16

Average Purchase Price: 93,275.56

Average Original Loan Amount: 92,019.19

Total Number of Loans

Outstanding: 5,998

Trustee

Name: U.S. BANK N.A.

Address: 333 COMMERCE PLACE, 8TH FLOOR

City: NASHVILLE TN 37201

Telephone: (615) 251-0737

Contact Person: CONNIE JACO

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 502 DEADERICK ST, 3RD FLOOR

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 09/30/2014

Resolution 2013 BOND RESOLUTION

Date Run: 10/09/2014

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2013-1	05/30/2013	05/30/2013	195,145,000.00	215,406,320.07	0.00	0.00	91,229.05	90,814.79	2,921
ISSUE 2013-2	11/19/2013	11/19/2013	117,310,000.00	114,955,415.54	0.00	10,011,252.62	110,007.80	107,497.94	1,209
ISSUE 2014-1	05/29/2014	05/29/2014	150,000,000.00	133,177,455.91	20,007,715.00	-55,152.46	106,676.65	104,368.33	1,436
2013 OLD 1974 R	00/00/0000	00/00/0000	0.00	23,593,347.35	0.00	0.00	49,839.62	49,499.03	831
Total for the Resolution			462,455,000.00	487,132,538.87	20,007,715.00	39,956,100.16	93,275.56	92,019.19	6,397

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2014**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2012-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:			
		2013-1 (Original Proceeds)		2010-1 (0% Pool)	
	0.00%	0.00	93.83%	132,671,584.11	6.58% 9,301,261.01
TOTALS		0.00	132,671,584.11		9,301,261.01

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-1: 141,972,845.13

CERTAIN LOANS IN BOND ISSUE 2013-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:					
		2010-1 ⁽¹⁾ (0% Pool)		2013-2 (Original Proceeds)		2010-B ⁽²⁾ (0% Pool)	
TOTALS		5.14%	4,324,092.49	90.70%	76,302,566.00	4.16%	3,499,654.63
			4,324,092.49		76,302,566.00		3,499,654.63

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-2: 84,126,313.12

	Bond Issue:						
				2004-2 ⁽⁴⁾ (Original Proceeds)		2001-1 ⁽³⁾ (0% Pool)	
Program:							
Great Rate (5.10%)	0.00%	0.00	90.27%	12,043,446.83	9.73%	1,298,136.01	
Great Start (6.10%)	0.00%	0.00	91.73%	6,271,768.72	8.27%	565,436.91	
Great Rate (5.60%)	0.00%	0.00	99.12%	7,518,305.50	0.88%	66,748.48	
Great Start (6.60%)	0.00%	0.00	99.25%	3,042,270.52	0.75%	22,989.45	
TOTALS		0.00		28,875,791.58		1,953,310.84	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 30,829,102.42

(1) - 2010-1 \$4,444,488 0% proceeds blended with 2013-2 proceeds.

(2) - 2010-B \$3,600,000 0% proceeds blended with 2013-2 proceeds.

(3) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.

(4) - 2004-2 Loans were transferred to Issue 2013-2 on 01/01/2014 as a result of an economic refunding.

As of: 09/30/2014

Resolution 2013 BOND RESOLUTION

Date Run: 10/09/2014

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Loans by Mortgage Rate by Bond Issue

ISSUE 2013-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	1,059	57.47 %	123,795,147.37	39.54 %
3.6000%	104	5.10 %	10,982,497.93	3.88 %
6.0000%	97	4.35 %	9,376,167.55	3.62 %
4.9500%	124	4.23 %	9,120,341.50	4.63 %
5.5000%	436	4.22 %	9,098,844.61	16.28 %
0.0000%	159	3.85 %	8,288,650.33	5.94 %
4.6500%	89	3.44 %	7,408,822.30	3.32 %
3.0000%	72	2.23 %	4,808,572.26	2.69 %
5.9500%	67	2.20 %	4,746,399.61	2.50 %
6.7500%	78	1.87 %	4,026,289.39	2.91 %
5.6000%	53	1.68 %	3,625,913.62	1.98 %
3.1000%	17	0.95 %	2,052,907.50	0.63 %
3.7000%	20	0.93 %	2,012,992.43	0.75 %
6.8750%	39	0.91 %	1,959,822.21	1.46 %
3.9000%	15	0.83 %	1,794,666.64	0.56 %
6.6000%	21	0.69 %	1,493,659.71	0.78 %
6.5000%	28	0.67 %	1,447,692.09	1.05 %
5.2500%	21	0.66 %	1,421,514.91	0.78 %
7.0000%	17	0.64 %	1,377,148.14	0.63 %
6.8500%	58	0.63 %	1,363,093.56	2.17 %
Other	104	2.42 %	5,205,176.41	3.88 %
Grand Total:	2,678	100.00 %	215,406,320.07	100.00 %

ISSUE 2013-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.4500%	331	33.54 %	38,560,539.61	29.14 %
5.1000%	263	20.20 %	23,224,547.19	23.15 %
4.2000%	184	19.28 %	22,165,061.34	16.20 %
5.6000%	100	6.60 %	7,585,053.98	8.80 %
4.6000%	61	5.97 %	6,862,524.41	5.37 %
6.1000%	95	5.95 %	6,837,205.63	8.36 %
6.6000%	43	2.67 %	3,065,259.97	3.79 %
3.6000%	24	2.15 %	2,471,976.94	2.11 %
3.1000%	6	0.73 %	840,033.94	0.53 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2014

Resolution 2013 BOND RESOLUTION

Date Run: 10/09/2014

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Loans by Mortgage Rate by Bond Issue

ISSUE 2013-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
3.9500%	8	0.70 %	799,387.83	0.70 %
3.7000%	5	0.55 %	635,193.89	0.44 %
4.5000%	7	0.55 %	626,998.35	0.62 %
3.9000%	3	0.43 %	495,746.32	0.26 %
4.1000%	2	0.24 %	274,208.93	0.18 %
3.4000%	2	0.20 %	229,783.73	0.18 %
4.0000%	1	0.15 %	167,834.50	0.09 %
4.9900%	1	0.10 %	114,058.98	0.09 %
Grand Total:	1,136	100.00 %	114,955,415.54	100.00 %

ISSUE 2014-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
3.9900%	652	57.39 %	76,429,801.42	46.50 %
4.9900%	263	15.78 %	21,018,046.53	18.76 %
4.4500%	151	13.37 %	17,809,628.38	10.77 %
5.9900%	119	7.11 %	9,475,505.22	8.49 %
3.4900%	26	2.34 %	3,116,528.18	1.85 %
6.8500%	107	1.77 %	2,360,537.81	7.63 %
6.5000%	65	1.20 %	1,600,216.41	4.64 %
3.9500%	6	0.51 %	674,491.31	0.43 %
5.1000%	6	0.30 %	400,477.89	0.43 %
4.6000%	1	0.09 %	117,727.00	0.07 %
5.5000%	4	0.06 %	82,063.48	0.29 %
6.1000%	1	0.05 %	61,272.44	0.07 %
7.7500%	1	0.02 %	31,159.84	0.07 %
Grand Total:	1,402	100.00 %	133,177,455.91	100.00 %

2013 OLD 1974 RES LOANS

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	202	25.37 %	5,986,313.92	25.83 %
7.5000%	181	20.34 %	4,798,243.86	23.15 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 2013 BOND RESOLUTION

Date Run: 10/09/2014

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Loans by Mortgage Rate by Bond Issue

2013 OLD 1974 RES LOANS	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	131	11.10 %	2,618,787.86	16.75 %
8.2500%	90	11.07 %	2,610,775.53	11.51 %
3.4500%	16	7.03 %	1,658,781.42	2.05 %
7.7500%	61	6.58 %	1,553,422.24	7.80 %
4.0500%	11	4.59 %	1,082,019.09	1.41 %
3.7500%	9	4.19 %	988,276.42	1.15 %
6.5000%	23	2.65 %	625,711.68	2.94 %
7.0000%	25	2.46 %	580,076.66	3.20 %
5.8000%	3	1.24 %	292,156.03	0.38 %
4.2500%	2	0.89 %	210,999.87	0.26 %
7.2500%	5	0.71 %	166,431.43	0.64 %
4.3500%	1	0.58 %	136,201.28	0.13 %
4.8500%	1	0.47 %	112,047.04	0.13 %
6.1000%	1	0.36 %	84,085.85	0.13 %
11.6250%	15	0.19 %	45,548.59	1.92 %
6.7500%	1	0.12 %	28,118.16	0.13 %
9.9500%	1	0.03 %	5,944.49	0.13 %
10.5000%	2	0.03 %	5,933.64	0.26 %
Other	1	0.01 %	3,472.29	0.13 %
Grand Total:	782	100.00 %	23,593,347.35	100.00 %

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Resolution 2013 BOND RESOLUTION

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.2000%	1,243	29.96 %	145,960,208.71	20.72 %
3.9900%	652	15.69 %	76,429,801.42	10.87 %
4.4500%	482	11.57 %	56,370,167.99	8.04 %
5.1000%	269	4.85 %	23,625,025.08	4.48 %
4.9900%	267	4.39 %	21,383,001.01	4.45 %
3.6000%	128	2.76 %	13,454,474.87	2.13 %
5.5000%	571	2.42 %	11,799,695.95	9.52 %
5.6000%	153	2.30 %	11,210,967.60	2.55 %
5.9900%	119	1.95 %	9,475,505.22	1.98 %
6.0000%	97	1.92 %	9,376,167.55	1.62 %
4.9500%	124	1.87 %	9,120,341.50	2.07 %
0.0000%	159	1.70 %	8,288,650.33	2.65 %
4.6500%	89	1.52 %	7,408,822.30	1.48 %
6.1000%	97	1.43 %	6,982,563.92	1.62 %
4.6000%	62	1.43 %	6,980,251.41	1.03 %
7.4000%	202	1.23 %	5,986,313.92	3.37 %
3.0000%	72	0.99 %	4,808,572.26	1.20 %
7.5000%	181	0.98 %	4,798,243.86	3.02 %
5.9500%	67	0.97 %	4,746,399.61	1.12 %
6.6000%	64	0.94 %	4,558,919.68	1.07 %
Other	900	9.11 %	44,368,444.68	15.01 %
Grand Total:	5,998	100.00 %	487,132,538.87	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	5,446	93.85 %	457,166,557.19	90.80 %
MAGNA BANK	468	5.22 %	25,409,253.54	7.80 %
Nashville Habitat for Humanity	26	0.33 %	1,594,829.81	0.43 %
EASTERN EIGHT COMM DEV CORP	15	0.22 %	1,058,747.39	0.25 %
Chatt. Habitat for Humanity	8	0.07 %	350,042.13	0.13 %
Other	35	0.32 %	1,553,108.81	0.58 %
Grand Total:	5,998	100.00 %	487,132,538.87	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	5,952	99.52 %	484,818,302.74	99.23 %
Unknown	32	0.38 %	1,868,500.97	0.53 %
Two One BuyDown	13	0.09 %	417,617.00	0.22 %
Discount Loan/Perm Buydown	1	0.01 %	28,118.16	0.02 %
Grand Total:	5,998	100.00 %	487,132,538.87	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	5,308	86.98 %	423,714,143.89	88.50 %
PUD	229	5.52 %	26,890,495.34	3.82 %
MANUFACTURED HOME	155	2.56 %	12,483,540.36	2.58 %
Townhouse	109	2.33 %	11,345,514.54	1.82 %
Condominium	94	1.33 %	6,474,003.04	1.57 %
Other	103	1.28 %	6,224,841.70	1.72 %
Grand Total:	5,998	100.00 %	487,132,538.87	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	4,974	85.77 %	417,815,948.84	82.93 %
RECD	414	5.15 %	25,083,514.49	6.90 %
CONV UNINS-78% OR LESS	243	3.20 %	15,592,078.41	4.05 %
VA	177	3.11 %	15,147,959.99	2.95 %
CONV INS LTV 97.01% - 100%	77	1.60 %	7,791,270.35	1.28 %
CONV INS-UP TO 95%	81	0.73 %	3,531,901.09	1.35 %
CONV INS - TO 78% EXPOSURE	10	0.12 %	590,035.43	0.17 %
Other	22	0.32 %	1,579,830.27	0.37 %
Grand Total:	5,998	100.00 %	487,132,538.87	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2014

Resolution 2013 BOND RESOLUTION

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	5,251	86.75 %	422,572,127.46	87.55 %
New Construction	725	13.22 %	64,421,130.95	12.09 %
*	3	0.02 %	75,206.29	0.05 %
Other	19	0.01 %	64,074.17	0.32 %
Grand Total:	5,998	100.00 %	487,132,538.87	100.00 %

As of: 09/30/2014

Resolution 2013 BOND RESOLUTION

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
--	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	109	1.40 %	6,828,853.38	1.81 %
90 Days:	227	2.93 %	14,319,495.17	3.78 %
In Foreclosure:	44	0.57 %	2,804,263.37	0.73 %

REO Statistics

REO-Number of Loans:	6
Outstanding Mortgages (\$000)	
At Time of Default:	273

*** Please refer to Disclaimer on Page 7-0001

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Resolution 2013 BOND RESOLUTION

Date Run: 10/09/2014

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	94	1.22 %	5,963,707.45	1.57 %
2	VA	2	0.01 %	53,044.88	0.03 %
3	CONV INS-UP TO 95%	1	0.00 %	10,424.97	0.02 %
5	RECD	11	0.15 %	708,167.58	0.18 %
19	CONV INS LTV 97.01% - 100%	1	0.02 %	93,508.50	0.02 %
Grand Total:		109	1.40 %	6,828,853.38	1.82 %
90 Days or More Past Due					
1	FHA	198	2.60 %	12,664,651.10	3.30 %
2	VA	6	0.08 %	409,769.89	0.10 %
3	CONV INS-UP TO 95%	4	0.02 %	82,354.05	0.07 %
4	CONV UNINS-78% OR LESS	1	0.00 %	12,987.96	0.02 %
5	RECD	16	0.21 %	1,006,127.49	0.27 %
19	CONV INS LTV 97.01% - 100%	2	0.03 %	143,604.68	0.03 %
Grand Total:		227	2.94 %	14,319,495.17	3.79 %
In Foreclosure					
1	FHA	36	0.47 %	2,303,353.05	0.60 %
2	VA	2	0.03 %	155,181.49	0.03 %
3	CONV INS-UP TO 95%	2	0.01 %	56,209.21	0.03 %
5	RECD	1	0.01 %	69,373.40	0.02 %
17	CONV INS LTV 90.01% - 95.00%	1	0.02 %	82,470.54	0.02 %
19	CONV INS LTV 97.01% - 100%	2	0.03 %	137,675.68	0.03 %
Grand Total:		44	0.57 %	2,804,263.37	0.73 %

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Resolution 2013 BOND RESOLUTION

Date Run: 10/09/2014

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2013-1	58	3,823,951.45	99	7,154,769.10	23	1,580,095.53
ISSUE 2013-2	18	1,689,541.06	34	3,160,761.98	7	420,275.92
ISSUE 2014-1	14	798,115.16	39	2,388,026.31	7	492,283.09
2013 OLD 1974 RES LOANS	19	517,245.71	55	1,615,937.78	7	311,608.83
Total for the Resolution	109	6,828,853.38	227	14,319,495.17	44	2,804,263.37

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REO Information for each Bond Issue

Bond Issue	Current REO	REO Balance Outstanding
ISSUE 2013-1	4	-256,547.80
ISSUE 2013-2	1	0.00
ISSUE 2014-1	1	-16,499.44
Total for the Resolution	6	-273,047.24

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2013-1							
01/01/2014	SERIAL	0.400 %	2,440,000.00	450,000.00	1,990,000.00	0.00	880461AA6
07/01/2014	SERIAL	0.500 %	2,440,000.00	635,000.00	1,805,000.00	0.00	880461AB4
01/01/2015	SERIAL	0.875 %	2,445,000.00	0.00	1,335,000.00	1,110,000.00	880461AC2
07/01/2015	SERIAL	0.950 %	2,460,000.00	0.00	145,000.00	2,315,000.00	880461AD0
01/01/2016	SERIAL	1.250 %	2,470,000.00	0.00	145,000.00	2,325,000.00	880461AE8
07/01/2016	SERIAL	1.350 %	2,485,000.00	0.00	145,000.00	2,340,000.00	880461AF5
01/01/2017	SERIAL	1.400 %	2,505,000.00	0.00	150,000.00	2,355,000.00	880461AG3
07/01/2017	SERIAL	1.500 %	2,520,000.00	0.00	150,000.00	2,370,000.00	880461AH1
01/01/2018	SERIAL	1.900 %	2,540,000.00	0.00	150,000.00	2,390,000.00	880461AJ7
07/01/2018	SERIAL	1.900 %	2,565,000.00	0.00	150,000.00	2,415,000.00	880461AK4
01/01/2019	SERIAL	2.150 %	2,590,000.00	0.00	150,000.00	2,440,000.00	880461AL2
07/01/2019	SERIAL	2.150 %	460,000.00	0.00	25,000.00	435,000.00	880461AM0
07/01/2019	SERIAL	1.750 %	2,160,000.00	0.00	125,000.00	2,035,000.00	880461AU2
01/01/2020	SERIAL	1.950 %	2,650,000.00	0.00	155,000.00	2,495,000.00	880461AV0
07/01/2020	SERIAL	2.000 %	2,675,000.00	0.00	155,000.00	2,520,000.00	880461AW8
01/01/2021	SERIAL	2.250 %	2,705,000.00	0.00	155,000.00	2,550,000.00	880461AX6
07/01/2021	SERIAL	2.300 %	2,735,000.00	0.00	155,000.00	2,580,000.00	880461AY4
01/01/2022	SERIAL	2.550 %	2,765,000.00	0.00	160,000.00	2,605,000.00	880461AZ1
07/01/2022	SERIAL	2.550 %	2,800,000.00	0.00	165,000.00	2,635,000.00	880461BA5
01/01/2023	SERIAL	2.650 %	2,840,000.00	0.00	165,000.00	2,675,000.00	880461BB3
07/01/2023	SERIAL	2.650 %	770,000.00	0.00	35,000.00	735,000.00	880461AT5
07/01/2023	SERIAL	2.650 %	2,105,000.00	0.00	125,000.00	1,980,000.00	880461BC1
01/01/2024	SERIAL	2.850 %	2,915,000.00	0.00	170,000.00	2,745,000.00	880461AN8
07/01/2024	SERIAL	2.850 %	2,955,000.00	0.00	180,000.00	2,775,000.00	880461AP3
01/01/2025	SERIAL	3.000 %	3,000,000.00	0.00	180,000.00	2,820,000.00	880461AQ1
07/01/2025	SERIAL	3.000 %	3,045,000.00	0.00	180,000.00	2,865,000.00	880461AS7
01/01/2026	SERIAL	3.125 %	3,090,000.00	0.00	185,000.00	2,905,000.00	880461BF4
01/01/2031	TERM	3.600 %	32,210,000.00	0.00	1,885,000.00	30,325,000.00	880461AR9
07/01/2043	TERM	4.000 %	51,725,000.00	0.00	3,050,000.00	48,675,000.00	880461BE7
07/01/2038	TERM	3.000 %	64,840,000.00	0.00	6,110,000.00	58,730,000.00	880461BD9
Total:			215,905,000.00	1,085,000.00	19,675,000.00	195,145,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2013-2							
07/01/2014	SERIAL	0.450 %	1,545,000.00	1,545,000.00	0.00	0.00	880461BG2
01/01/2015	SERIAL	0.600 %	1,545,000.00	0.00	435,000.00	1,110,000.00	880461BH0
07/01/2015	SERIAL	0.750 %	1,550,000.00	0.00	0.00	1,550,000.00	880461BJ6
01/01/2016	SERIAL	1.150 %	1,560,000.00	0.00	0.00	1,560,000.00	880461BK3
07/01/2016	SERIAL	1.250 %	1,565,000.00	0.00	0.00	1,565,000.00	880461BL1
01/01/2017	SERIAL	1.600 %	1,570,000.00	0.00	0.00	1,570,000.00	880461BM9
07/01/2017	SERIAL	1.700 %	1,580,000.00	0.00	0.00	1,580,000.00	880461BN7
01/01/2018	SERIAL	1.650 %	1,590,000.00	0.00	0.00	1,590,000.00	880461CF3
07/01/2018	SERIAL	1.750 %	1,610,000.00	0.00	0.00	1,610,000.00	880461BQ0
01/01/2019	SERIAL	2.150 %	1,625,000.00	0.00	0.00	1,625,000.00	880461BR8
07/01/2019	SERIAL	2.300 %	1,645,000.00	0.00	0.00	1,645,000.00	880461BS6
01/01/2020	SERIAL	2.650 %	1,660,000.00	0.00	0.00	1,660,000.00	880461BT4
07/01/2020	SERIAL	2.750 %	1,690,000.00	0.00	0.00	1,690,000.00	880461BU1
01/01/2021	SERIAL	3.000 %	1,715,000.00	0.00	0.00	1,715,000.00	880461BV9
07/01/2021	SERIAL	3.000 %	1,745,000.00	0.00	0.00	1,745,000.00	880461BW7
01/01/2022	SERIAL	3.250 %	1,770,000.00	0.00	0.00	1,770,000.00	880461BX5
07/01/2022	SERIAL	3.250 %	1,805,000.00	0.00	0.00	1,805,000.00	880461BY3
01/01/2023	SERIAL	3.450 %	1,835,000.00	0.00	0.00	1,835,000.00	880461BZ0
07/01/2023	SERIAL	3.450 %	1,865,000.00	0.00	0.00	1,865,000.00	880461CA4
01/01/2024	SERIAL	3.600 %	1,900,000.00	0.00	0.00	1,900,000.00	880461CB2
07/01/2024	SERIAL	3.600 %	1,935,000.00	0.00	0.00	1,935,000.00	880461CC0
07/01/2028	TERM	4.200 %	17,095,000.00	0.00	0.00	17,095,000.00	880461CD8
01/01/2033	TERM	4.650 %	22,795,000.00	0.00	0.00	22,795,000.00	880461CG1
07/01/2043	TERM	4.000 %	20,385,000.00	0.00	895,000.00	19,490,000.00	880461BP2
07/01/2043	TERM	4.000 %	25,720,000.00	0.00	1,115,000.00	24,605,000.00	880461CE6
Total:			121,300,000.00	1,545,000.00	2,445,000.00	117,310,000.00	
ISSUE 2014-1							
01/01/2015	SERIAL	0.320 %	1,000,000.00	0.00	0.00	1,000,000.00	880461CH9
07/01/2015	SERIAL	0.440 %	1,255,000.00	0.00	0.00	1,255,000.00	880461CJ5
07/01/2015	SERIAL	0.350 %	1,070,000.00	0.00	0.00	1,070,000.00	880461CP1
01/01/2016	SERIAL	0.600 %	2,330,000.00	0.00	0.00	2,330,000.00	880461CK2
07/01/2016	SERIAL	0.750 %	1,190,000.00	0.00	0.00	1,190,000.00	880461CL0
07/01/2016	SERIAL	0.550 %	1,155,000.00	0.00	0.00	1,155,000.00	880461CQ9

*** Please refer to Disclaimer on Page 7-0001

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	1.100 %	2,360,000.00	0.00	0.00	2,360,000.00	880461CM8
07/01/2017	SERIAL	0.900 %	2,300,000.00	0.00	0.00	2,300,000.00	880461CR7
01/01/2018	SERIAL	1.200 %	2,460,000.00	0.00	0.00	2,460,000.00	880461CS5
07/01/2018	SERIAL	1.300 %	2,485,000.00	0.00	0.00	2,485,000.00	880461CT3
01/01/2019	SERIAL	1.600 %	2,510,000.00	0.00	0.00	2,510,000.00	880461CU0
07/01/2019	SERIAL	1.700 %	2,540,000.00	0.00	0.00	2,540,000.00	880461CV8
01/01/2020	SERIAL	1.950 %	2,575,000.00	0.00	0.00	2,575,000.00	880461CW6
07/01/2020	SERIAL	2.050 %	2,615,000.00	0.00	0.00	2,615,000.00	880461CX4
01/01/2021	SERIAL	2.300 %	2,655,000.00	0.00	0.00	2,655,000.00	880461CY2
07/01/2021	SERIAL	2.400 %	2,655,000.00	0.00	0.00	2,655,000.00	880461CZ9
01/01/2022	SERIAL	2.650 %	2,700,000.00	0.00	0.00	2,700,000.00	880461DA3
07/01/2022	SERIAL	2.700 %	2,745,000.00	0.00	0.00	2,745,000.00	880461DB1
01/01/2023	SERIAL	3.000 %	2,790,000.00	0.00	0.00	2,790,000.00	880461DC9
07/01/2023	SERIAL	3.000 %	2,835,000.00	0.00	0.00	2,835,000.00	880461DD7
01/01/2024	SERIAL	3.050 %	2,775,000.00	0.00	0.00	2,775,000.00	880461DE5
07/01/2024	SERIAL	3.050 %	2,725,000.00	0.00	0.00	2,725,000.00	880461DF2
01/01/2025	SERIAL	3.200 %	2,705,000.00	0.00	0.00	2,705,000.00	880461DG0
07/01/2025	SERIAL	3.200 %	2,750,000.00	0.00	0.00	2,750,000.00	880461DH8
07/01/2029	TERM	3.700 %	24,170,000.00	0.00	0.00	24,170,000.00	880461DJ4
01/01/2034	TERM	4.000 %	32,615,000.00	0.00	0.00	32,615,000.00	880461DK1
07/01/2039	TERM	4.000 %	17,840,000.00	0.00	0.00	17,840,000.00	880461CN6
07/01/2039	TERM	4.000 %	20,195,000.00	0.00	0.00	20,195,000.00	880461DL9
			150,000,000.00	0.00	0.00	150,000,000.00	

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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2013 Res Cash/Inv	FHLB	400,000.00	2.714%	6/20/2022
2013 Res Cash/Inv	FHLB	1,000,000.00	2.887%	6/21/2022
2013 Res Cash/Inv	FHLB	1,000,000.00	2.850%	6/27/2022
2013 Res Cash/Inv	FHLB	500,000.00	2.874%	11/1/2022
2013 Res Cash/Inv	FHLB	470,000.00	3.517%	1/30/2025
2013 Res Cash/Inv	FHLB	223,709.68	3.627%	6/14/2027
	FHLB Total	3,593,709.68		
2013 Res Cash/Inv	FHLMC	2,000,000.00	0.100%	10/17/2014
2013 Res Cash/Inv	FHLMC	2,500,000.00	0.610%	6/1/2016
2013 Res Cash/Inv	FHLMC	1,000,000.00	1.247%	11/27/2017
2013 Res Cash/Inv	FHLMC	4,978,000.00	3.850%	12/12/2025
	FHLMC Total	10,478,000.00		
2013 Res Cash/Inv	FICO	2,110,000.00	2.223%	9/26/2019
	FICO Total	2,110,000.00		
2013 Res Cash/Inv	FNMA	600,000.00	3.308%	11/28/2025
2013 Res Cash/Inv	FNMA	4,000,000.00	5.198%	11/13/2028
	FNMA Total	4,600,000.00		
2013 Res Cash/Inv	US Treasury	4,650,000.00	0.422%	5/15/2016
2013 Res Cash/Inv	US Treasury	350,000.00	0.591%	11/15/2016
	US Treasury Total	5,000,000.00		
	2013 Res Cash/Inv Total	25,781,709.68		

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Outstanding Investments (By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2013-1 BRF	FHLB	1,235,000.00	1.200%	6/20/2018
2013-1 BRF	FHLB	600,000.00	2.500%	6/20/2022
2013-1 BRF	FHLB	300,000.00	2.330%	11/1/2022
2013-1 BRF	FHLB	1,500,000.00	4.000%	3/20/2029
	FHLB Total	3,635,000.00		
2013-1 BRF	FHLMC	1,000,000.00	7.618%	6/1/2016
	FHLMC Total	1,000,000.00		
2013-1 BRF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2013-1 BRF Total	4,690,000.00		
2013-1 RF	FFCB	100,000.00	1.250%	10/2/2018
	FFCB Total	100,000.00		
2013-1 RF	FHLB	50,000.00	2.330%	11/1/2022
2013-1 RF	FHLB	50,000.00	2.330%	11/1/2022
	FHLB Total	100,000.00		
2013-1 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2013-1 RF Total	255,000.00		
	Bond Issue 2013-1 Total	4,945,000.00		
2013-2 BRF	FHLB	1,500,000.00	4.000%	3/20/2029
	FHLB Total	1,500,000.00		
	2013-2 BRF Total	1,500,000.00		
2013-2 LF	FHLB	500,000.00	2.200%	10/15/2021
	FHLB Total	500,000.00		
2013-2 LF	FHLMC	3,000,000.00	1.500%	8/28/2019
	FHLMC Total	3,000,000.00		
	2013-2 LF Total	3,500,000.00		
2013-2 RF	FNMA	55,000.00	0.594%	5/27/2015
	FNMA Total	55,000.00		
	2013-2 RF Total	55,000.00		
	Bond Issue 2013-2 Total	5,055,000.00		
2014-1 BRF	FHLB	1,000,000.00	2.447%	6/27/2022

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2014-1 BRF	FHLB	11,000.00	3.103%	1/30/2025
2014-1 BRF	FHLB	450,000.00	4.367%	6/11/2027
2014-1 BRF	FHLB	450,483.88	3.230%	6/14/2027
2014-1 BRF	FHLB	2,090,000.00	3.240%	6/14/2027
2014-1 BRF	FHLB	250,000.00	3.385%	12/21/2027
	FHLB Total	4,251,483.88		
2014-1 BRF	FNMA	80,000.00	3.000%	11/21/2025
2014-1 BRF	FNMA	190,000.00	3.618%	8/27/2027
	FNMA Total	270,000.00		
	2014-1 BRF Total	4,521,483.88		
2014-1 RF	FFCB	75,000.00	1.428%	6/11/2018
	FFCB Total	75,000.00		
2014-1 RF	FHLB	100,000.00	2.456%	6/20/2022
	FHLB Total	100,000.00		
2014-1 RF	FNMA	55,000.00	0.593%	5/27/2015
	FNMA Total	55,000.00		
	2014-1 RF Total	230,000.00		
	2013 Res Total	\$40,533,193.56		

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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Cash/Investment Account		25,781,709.68		
Revenue Fund		540,000.00		
Debt Service Reserve Fund		10,711,483.88		
Loan Fund		3,500,000.00		
Total Investments 1985 Resolution		\$40,533,193.56		

Demand Deposits at September 30, 2014

2013 Res Cash/Inv	1st American US Govt Obligation MMKT	4,214,724.00	0.006%
2013-1 RF	1st American US Govt Obligation MMKT	10,772,128.68	0.006%
2013-1 BRF	1st American US Govt Obligation MMKT	2,507,463.62	0.006%
2013-2 LF	1st American US Govt Obligation MMKT	6,512,673.78	0.006%
2013-2RF	1st American US Govt Obligation MMKT	3,488,085.02	0.006%
2013-2 BRF	1st American US Govt Obligation MMKT	2,372,406.67	0.006%
2014-1 LF	1st American US Govt Obligation MMKT	21,126,918.98	0.006%
2014-1 RF	1st American US Govt Obligation MMKT	4,809,490.02	0.006%
2014-1 BRF	1st American US Govt Obligation MMKT	86,553.37	0.006%
US Govt Oblig MMKT Total		\$55,890,444.14	

Resolution 2013 BOND RESOLUTION

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2013-1	\$ 6,900,000	\$ 7,192,301	\$ 235,414,402	\$ 199,231,360	\$ 36,183,042
Issue 2013-2	3,750,000	3,874,240	133,514,793	121,415,952	12,098,841
Issue 2014-1	4,477,186	4,649,447	164,821,218	155,040,077	9,781,141
2013 Old 74 Res	-	-	56,299,462	1,494,256	54,805,206
Total for the 2013 Resolution	<u>\$ 15,127,186</u>	<u>\$ 15,715,988</u>	<u>\$ 590,049,875</u>	<u>\$ 477,181,646</u>	<u>\$ 112,868,229</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.