Borrower Name(s):___________________________________ THDA Loan #:__________________

Property Address: ________________________________________________________________

I/we, the undersigned, acknowledge that I am/we are the person(s) who executed a certain Note and Deed of Trust which debt is secured by property listed above.

I/we intend to vacate the property due to circumstances other than foreclosure, to the extent permissible under any secondary financing documentation and allow ____________________________ (New Start Partner) to facilitate an assumption on our behalf. I/we understand we must be willing and/or available to complete the assumption transaction. ____________________________ (New Start Partner) may continue to pay THDA on behalf of the borrower, for a period not to exceed 6 months, by which time a subsequent eligible borrower must be approved by THDA for an assumption of the original note.

I/we understand that the mortgage must be current at the time of assumption.

___________________________________________  ____________________________
Selling Borrower                           Date                           Selling Borrower                           Date

__________________________________________
New Start Provider                           Date