



REALTDM RELEASE NOTES

RELEASE 1.0.45.000

PRODUCTION DATE: May 21, 2018

Changes/Enhancements that affect all counties:

- Modified the payment for sold applicant cases from autopay from deposit to manual pay for all deposit based counties. The user will now be prompted to verify the payments from deposit.
- A notification alert has been added in the party tab when the country is left blank.
- Expanded the PO BOX key words filter to include address with APO- Army Post Office, FPO- Fleet Post Office, Post Office Box, PO Drawer and Lock Box for generation of Sheriff Letters.
- Updated the Case Details Tab so that address line 1 is no longer a required field. The error message of invalid email address has been corrected.
- Added the Country to the mailings NOA Parties for mailings outside the US.
- Modified the pagecount_legalbreaks to accommodate large legal descriptions. If the legal description exceeds 1447 characters, the legal description will display and print on its own page for NOA Publisher.

Changes/Enhancements specific to Flagler County:

- The Case Balance Report and Case Detail Balance Report have been updated to exclude data on disabled cases.
- The surplus workflow has been updated to verify Government Liens after the surplus letter has been marked as mailed.
- Added E-Signature for TG on the following forms: Applicant Package, NOA Publisher, Sheriff Letter, Warning Letter Package, Surplus Letter, Redeem Letter and No Bid Letter.
- Updated the Total to Disburse for Redeem Cases to equal $Dep_Balance + Bidder_Deposit_Def_Offset$

Changes/Enhancements specific to Lee County:

- The Vendor Number Box has been added to the address confirmation pop up in the disbursement tab.
- The Transaction Summary and Reconciliation Report have been updated to include Ref_App (refund- sold to applicant) to the transaction item drop down and the duplicate entry of winning deposit has been removed from the transaction item drop down.

Changes/Enhancements specific to Leon County:

- The deposit requirement has been updated to reflect \$750. All unmanaged cases have been updated to reflect this new deposit requirement.
- Added E-Signature for AM on the following forms: Courtesy Letter, NOA Parties, Publisher, Invoice, Surplus Letter and Certificate of Mailing.
- Recovered deleted documents for the three cases requested.
- Updated the Courtesy Letter to the new template and new deposit requirement.

Changes/Enhancements specific to Putnam County:

- The workflow for re-sale 1 advertisement (1ADV) has been modified to allow selection of the correct publisher and publisher fee.
- Set-up check request for Lienholder-IRS party type.
- The certificate of mailing document has been updated to reflect the name of the Clerk of Court.
- Changed the name of the invoice from Mail Cost Statement to Invoice on the Home Page.
- Updated notifications tab and settings to remove courtesy letter.
- Added Bidder_Deposit_funds in the calculation for costs to disburse for 1ADV/4ADV resets.
- Corrected NOA Parties IRS Cover Letter to reflect the property address/legal description on the notice.
- Corrected the NOA Publisher document to match the samples provided by the county.
- Modified check request feature to make it non-blocking in the workflow.
- Updated the Titles Tab to include all three title companies in the dropdown.
- Updated NOA Parties and NOA Publisher to reflect the property address.
- Updated NOA Parties- Warning Notice to include City, State and Zip code on the notice.
- Corrected the description of the Publication cost on the Check Request Tab.
- Corrected the time of the sale to 10:00 am on the NOA Publisher email attachment.
- Removed Sheriff Letter generation on addresses with the PO Box Filers.
- Set up the parcel id look-up on the case details page.
- Modified the Sheriff Cover Letter to generate once per unique sheriff.
- Corrected the Title request and received workflow so that the user can receive the title and verify the information.
- Updated the link in the publisher email and document to <http://putnam.realtaxdeed.com>
- Formatted the case number to use the TDA number with a dash after the fourth character.
- Corrected the wording in the Surplus letter.
- Added the County Setup documents.

Changes/Enhancements specific to Lake County:

- Added redemption fee to case fees codes and in the redemption calculations.
- Added the NAL Data.
- Added the case number format to the new case set-up.

- The Clerk's Affidavit Certificate has been updated to reflect the name of the Clerk of Court.
- Set-up the check request process and generation of the document.
- Updated the party types in the party drop down list as per the county requirements.
- Updated the workflow to move verify payments after mailings.
- Removed hardcoded IRS address and changed it to pull the address from the address listed in the party tab.