



# REALTDM RELEASE NOTES

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## **RELEASE 1.0.47.001**

**PRODUCTION DATE: October 25, 2018**

### **Changes/Enhancements that affect all counties:**

- Added Vendor specific logic to automatically charge Clerk Statutory \$60 fee and RA EAFEE \$95.00 for re-sales 1ADV and 4ADV. The counties that indicated they assess these fees on re-sales from bidder defaults are Flagler, Putnam, Lake, Santa Rosa and Okaloosa. Lee only charges the \$60 Clerk Statutory Fee for re-sales. Rescheduled sales were not addressed in this ticket. For counties that assess the fees on rescheduled sales, they will need to continue to add them manually to the fees tab.
- The disbursement report was updated to include all party types for each specific vendor for the party type search filter.
- Added List of Lands Workflow to include updating purchase amount and generating BOCC letter.
- Updated all public sites to add redemption amount, opening bid and purchase amount in the search results listing.
- Enhanced all public view sites to allow customization. Each county can customize what they display to the public. Changes have been made for Lee, Flagler, Putnam, Leon and Okaloosa.
- The check date and reconciliation date has been added to the Disbursement Report.
- Changed the date formats on all reports and case results to be in MMDDYYYY format.
- Enhanced the clone by party in the party tab to include the address of the party on the select party drop down.
- Enhanced “add new notification” on the notifications tab to display the address of the party on the select party drop down.
- Fixed the Transaction Summary report to display the “reconciled by” name on the report and added the drop down on the “received by” and “reconciled by” for selection of names in the search filter.
- Updated the Core documents – Initial Letter, Invoice, No Bid Letter and added List of Lands, County Commissioner Letter, and List of Lands Tax Collector Letter.
- Updated the Interest Paid Report to change the layout of the view and print version.
- ALERTS have been added to the home page. These alerts will alert the county of any invoice that is overdue and any surplus claim where the 120 day claim period has expired. The alerts will be on their own alert panel. Alerts that contain more than 250 cases will only retrieve 250 cases at a time. Once the first 250 cases are worked, the next list of 250 cases will appear. This will continue until all cases are cleared. The user can open the cases from the alert panel and view and/or work each case and jump to the next case. There is no print option for these alerts.

**Changes/Enhancements specific to Flagler County:**

- Added Garwood Process Service, Inc. to the Sheriff drop down List and set defaults for Garwood and Max Garcia as requested.
- Corrected the calculations on the Case Balance and Detail Report.
- Moved the export to R4C to be after transmitting to the publisher.
- Adjusted the spacing on the Postmaster letter.
- Replaced the surplus letter with the new Notice of Surplus and Claim Form.
- Replaced the custom check request form with the core document.

**Changes/Enhancements specific to Gilchrist County:**

- Replaced the surplus letter with the new Notice of Surplus and Claim Form.

**Changes/Enhancements specific to Lee County:**

- Created an On Hold-Void Sale status that will reverse all transactions when results and or payments have been received and place the case in a state that it can be re-opened. This will only work if there has been one sale. If there have been multiple sales an error message will appear advising the user action cannot be taken because there are multiple sales.
- Modified List of Lands doc stamp calculation to include Purchase from LAT POP Fee and set the Purchase from LAT REFCFEE to default to 2 pages
- Added List of Lands documents: Escheatment to County from Lands Available, Lands Available to County, Lands Available Purchase Quote and Tax Deed document.
- Updated vendor number for Liberty Sheriff as requested.
- The redemption and doc prep fees have been added and broken out into two separate items in the disbursement panel.

**Changes/Enhancements specific to Leon County:**

- Re-set two cases from August 27 sale and restored the activity logs and documents to the cases affected.
- Fixed cases that did not calculate the registry fees on the overbid amount.
- Updated the cost on 17-0405 as requested.
- Moved NOA Parties to be after Sheriff Letter.

**Changes/Enhancements specific to Miami Dade County:**

- Created on-hold void sale status and place the case in a state that it can be re-opened. This will only work if there has been one sale. If there have been multiple sales an error message will appear advising the user action cannot be taken because there are multiple sales.
- Updated the invoice as requested.
- Added a page break in the NOA to publisher.

**Changes/Enhancements specific to Okaloosa County:**

- Added the signatures of the users as requested.
- Updated the deposit amount to \$850.00
- Adjusted the sheriff fees on 18TD090, recalculated costs and made disbursement tab active.
- Replaced surplus letter with new Notice of Surplus and Claim Form.
- Post sale workflow changed to calculate registry fees on the surplus.
- Modified workflow to auto pay Clerk Statutory Fee and RA EAFEE when the initial deposit payment is received.

**Changes/Enhancements specific to Putnam County:**

- Updated the address for the Clerk of Courts on the site to reflect the PO BOX address.
- Updated the fee amounts for Certified and Registered mail.
- Updated the Courtesy Letter.
- Updated the No Bid Letter to change the address to reflect the PO BOX address.
- Updated the Notice to Redeem to add the tax deed case number and the tax certificate number.
- Added the NOA Recording and Release Fees. The fees will update to the opening bid and redemption amount when the notifications tab has been verified and the fees tab becomes active.
- Changed the address for the Clerk of Courts on the notifications tab for the copy fee charges.
- Replaced surplus letter with the new Notice of Surplus and Claim Form.
- Added courtesy letter.
- Turned off check request for RA EAFEE.
- Updated case status for cases that are in a hold status and made them disabled.
- Modified workflow to auto pay Clerk Statutory Fee and RA EAFEE when invoice payment is received.
- Completed the certified mail set-up.
- Added a check box next to each party name on the party tab. The check box is non-blocking.
- Added the address of the county on the bottom of the invoice.
- Added new title vendor and disabled the inactive one to the title dropdown.
- Added NOA parties to the applicant mailings at regular mail.

**Changes/Enhancements specific to Santa Rosa County:**

- Added ACH as a deposit payment method.
- Added new employee to case import and document import emails.
- Removed Redemption Recording Fee and Doc Prep Fee from redemption calculation and updated redemption letter to use amount of check to the redeemer instead of using deposit balance.
- Replaced surplus letter with new Notice of Surplus and Claim Form.

- Updated costs to disburse to include NOA Doc Prep Fee and NOA Release Recording Fee on Redeemed cases.