

The Partner of Choice

Summit Park partners with owners, entrepreneurs, and superior management teams who share our mission of building companies of extraordinary value. Our capital can be used to facilitate a change in ownership, to support expansion and growth, to provide partial liquidity to current owners, or to support an industry consolidation plan.

Investing In Growth

INVESTMENT PROFILE

- Operations based in the Eastern half of the U.S., including Texas
- Control investments with the opportunity for meaningful seller reinvestment

\$20 - \$150
MILLION IN REVENUE

\$4 - \$15
MILLION IN EBITDA

Investment Focus



Business &
Consumer Services



Light
Manufacturing



Value-Added
Distribution

TRANSACTION DYNAMICS

- Recapitalizations
- Management buyouts
- Corporate divestitures
- Family succession
- Estate planning
- No startup, turnaround or distressed situations







INVESTMENT CHARACTERISTICS

- Compelling gross profit margins
- History of stable cash flows and profitability
- Low capital intensity
- Diversified customer base
- Defensible competitive advantage
- Path for growth - organically and through acquisition

Active Investments

	Provider of residential heating, ventilation, air conditioning, and plumbing services
	E-commerce provider of children's swimwear, apparel and accessories
	Provider of MRO, FBO, and aircraft sales to the business aviation industry
	Provider of data analytics consulting services
	Provider of land surveys and lien search services for residential and commercial customers
	Provider of remanufactured and re-engineered electronic components for fuel dispensing and point-of-sale systems
	Direct-to-consumer e-commerce retailer of trees and shrubs
	Provider of direct-to-consumer, all-inclusive global travel tours
	Provides repair services and refurbished CNC and robotic parts
	Manufacturer of highly engineered, site-erected and pre-erected metal buildings for utility, energy, and industrial customers

Realized Investments

	Vehicle service contract ("VSC") provider, specializing in the high mileage VSC segment
	Provider of full-service records management solutions to a highly diverse base of over 2,000 customers
	Provider of private label and branded laboratory equipment used to measure
	Supplier of electrical connectors, digital time controls and switches and wire
	Provider of monitored, electric perimeter security fencing for commercial and industrial facilities
	Non-asset based third party logistics provider to the petroleum industry offering port-related logistics services