

Summit Park is a Charlotte, NC-based private equity firm that partners with owners, entrepreneurs, and superior management teams who share our mission of building companies of extraordinary value. Our capital can be used to facilitate a change in ownership, to support expansion and growth, to provide partial liquidity to current owners, or to support an industry consolidation plan.

2006

Founded

19

Professionals

75+

 Years of collective
M&A experience

\$245M

Current fund size

25+

 Investments
totaling \$1B+ TEV

Investment Criteria
\$20 - \$150 million in Revenue

\$4 - \$15 million in EBITDA

- Equity investments up to \$50 million
- Headquarters in Eastern half of U.S., including Texas
- Control investments with the opportunity for meaningful seller reinvestment

Investment Characteristics

- Compelling gross profit margins
- Stable cash flow and profitability
- Low capital intensity
- Diversified customer base
- Defensible competitive advantage
- Path for growth

Industry Focus
Services

Sectors of Interest

- Business Services
- Residential Services
- IT and Professional Services
- Field Services
- Aviation Services
- Engineering and Technical Services

Representative Investments


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Consumer

Sectors of Interest

- Consumer Products
- Consumer Services
- Sub-categories: Food and Beverage; Personal Care; Pet; Infant Juvenile; Outdoor
- Direct-to-Consumer
- Digitally Native Brands

Representative Investments


Industrial Growth







Sectors of Interest

- Light and Contract Manufacturing
- Specialty Ingredients
- Test, Measurement and Monitoring
- Value-Added Distribution
- Remanufacturing, Repair and Refurbishment
- Aerospace and Defense Products

Representative Investments



Company	Investment		Company Description
	Date	HQ	
 Specialists in Industrial Building Applications parkline	2012	Eleanor, WV	Manufacturer of highly engineered, site-erected and pre-erected metal buildings for utility, energy, and industrial customers
	2014	Nashville, TN	Provides repair services and refurbished CNC and robotic parts
	2017	New York, NY	Provider of direct-to-consumer, all-inclusive global travel tours
	2018	Fort Mill, SC	Direct-to-consumer e-commerce retailer of trees and shrubs
	2018	Atlanta, GA	Provider of remanufactured and re-engineered electronic components for fuel dispensing and point-of-sale systems
	2019	Cleveland, OH	Provider of land surveys and lien search services for residential and commercial customers
	2019	Atlanta, GA	Provider of data analytics consulting services
	2020	Moline, IL	Provider of MRO, FBO, and aircraft sales to the business aviation industry
	2020	Grapevine, TX	E-commerce provider of children's swimwear, apparel and accessories
	2021	Lorton, VA	Provider of residential heating, ventilation, air conditioning, and plumbing services

Company	Exit		Company Description
	Date	HQ	
	2020	Murrysville, PA	Vehicle service contract ("VSC") provider, specializing in the high mileage VSC segment
	2018	Atlanta, GA	Provider of full-service records management solutions to a highly diverse base of over 2,000 customers
	2017	Webster, TX	Provider of private label and branded laboratory equipment used to measure and monitor critical conditions
	2016	Huntersville, NC	Supplier of electrical connectors, digital time controls and switches and wire management products
	2009	Columbia, SC	Provider of monitored, electric perimeter security fencing for commercial and industrial facilities
	2008	Houston, TX	Non-asset based third party logistics provider to the petroleum industry offering port-related logistics services