

Samaritan's Purse

STOCK / MUTUAL FUND GIFT TRANSFER INSTRUCTIONS

ACATS ELIGIBLE: STOCKS OR MUTUAL FUNDS

(Instructions for gifting shares of stocks or mutual funds currently held in a brokerage account)

DTC PARTICIPANT NO: 0443

INTERNAL ACCT. NO: 4KV600203

ACCOUNT NAME: Samaritan's Purse

FEDERAL TAX ID NUMBER: 58-1437002

ADVISORS: Winston Church, Client Services Specialist
First Citizens Bank
704-338-4398
FCB Mail Code: 013
128 S. Tryon Road – Suite 300
Charlotte, NC 27202

NON-ACATS ELIGIBLE SECURITIES

If you are unsure of the type of transfer or know the securities are held in a non-ACATS account, please contact Winston Church at Winston.Church@FirstCitizens.com or 704.338.4398 and he can help with the transfer process.

IMPORTANT NOTE

If a transfer is initiated please notify one of the Samaritan's Purse contacts below. Please include the name of the stock/mutual fund, number of shares, and your contact information so we may properly identify and acknowledge your gift. If you would like this gift to be designated for a specific project, please indicate that as well.

DONOR MINISTRIES CONTACT:

Brenda Foster, Legacy Planner | ph: 828.278.1392 | bfoster@samaritan.org | fax: 828.266-1056

FINANCE DEPARTMENT CONTACT:

Lee Hyde, Staff Accountant | ph: 828.278.1491 | generalaccounting@samaritan.org