

**NOTICE:** All matters herein are subject to full compliance with all Executive Orders, law and regulatory compliance as may be modified and in effect, required or deemed appropriate for completion of any proposed transaction. Any and all matters herein are subject to change resulting from events within Venezuela and the International Community.

**Client:** The Bolivarian Republic of Venezuela administrated by the Interim President Juan Guaidó and as recognized by United States President Donald Trump.

**Prime Contractor:** Commercial matters to be delegated to a SPE (Special Purpose Entity) to be formed and dedicated to the matters herein, with security matters to be delegated to Silvercorp or its named entity. The SPE and Silvercorp shall operate in parallel within their commercial and security roles.

**Finance:** Capital will be organized by the SPE, priced as appropriate with capital placed at full exposure. The capital package will consist of funds needed to establish resources required to support a transition to Interim administration followed by additional resources to support continued efforts for a period of one year, allowing time for the Interim Administration to hold free and fair elections in Venezuela confirmed by international third party observers.

**Use of Proceeds; Capital:** The parties acknowledge funds shall be allocated in the sole discretion of the at-risk party, the SPE. Funds are to finance activity as defined by all parties.

**Consideration:** Client shall set forth to SPE and/or Prime Contractor(s) their commercial and security roles in detail and consideration for such activity, prior to transition, during and post transition.

**Term:** The minimum term of services shall be that date of free & fair elections results are confirmed plus 24 months. The Client, and or its successors may not cancel any agreement formed for convenience.





## Venezuela Emergency Assistance

1 April 2019

Venezuela requires massive humanitarian assistance to achieve stability across its general population, immediately followed by emergency restoration of basic services across the nation until such time as comprehensive infrastructure, transport and security can be established.

While the sovereignty of Venezuela justifiably causes reluctance by governments to provide the substantial assistance needed until self-determination has occurred, corporates represent the best opportunity for Venezuela to meet its immediate, near and medium term requirements until a new government is duly elected, installed and its legitimacy is established across Venezuela.

In response to this deepening humanitarian crisis, a corporate organization is prepared to mobilize essential assets and resources to transport humanitarian aid and perform tasks in line with the President Guaidó Plan Pais initiative for self-determination and provision of emergency services while the legitimacy of a new government establishes itself across Venezuela.



## Mobilization to Operation

While humanitarian aid is readily supplied from its origin the logistical components necessary to deliver materials is complex, requiring shipping ports, containers, vessels, port clearance on receipt, truck transport and ultimately, movement into Venezuela itself by discrete means.

Humanitarian aid is generally described as food and foodstuffs, medical consumables and disposables, nutrition supplements, vitamins and pre-natal vitamins, infant formula, water purifiers, small power generators, and all other such material as may be deemed humanitarian aid.

- Aware that a certain amount of material flows to Venezuela by other means, a budget to underwrite such activity can be determined and relied upon.

To provide movement of more substantial aid and support transitional and future activity, the following assets are selected for their substantial capabilities and performance requirements as known to date:

- Mission Vessel, capable of managing communications, mission planning, housing maritime crews and technical assistance personnel, hospital facilities, carriage of goods and materials, crane operations, heavy helicopter operation and refueling with extended endurance at sea operating as a self-sufficient vessel on-station or underway. Built as a large standby constructor vessel for the energy industry, in later phases the vessel is well suited to assist in roles related to immediate revitalization of the energy industry within Venezuela or its waters as sovereignty issues are resolved.
- Fast Supply Vessels, operating at speeds to 30 knots at long range, capable of housing maritime crew, transport of technical and ground personnel, carriage of containers, break freight, equipment, vehicles and material of all description. Built as supply vessels for the energy industry, in later phases they are well suited to assist in roles related to immediate revitalization of the energy industry within Venezuela or its waters as sovereignty issues are resolved.
- Aviation Support Vessel, capable of supporting light and heavy helicopter operation and refueling with full air crew and extended endurance at sea operating as a self-sufficient vessel on-station or underway.



- Operations Vessel, supporting communications across the marine and air assets described with full crew and accommodations for technical personnel.
- Heavy helicopter, capable of lifting up to 6 ton of material internally or with sling, or transport of 19 passengers with a crew of two (2) pilots.
- Medium helicopter, capable of lifting up to 1.5 ton of material internally or transport of 6 passengers with a crew of two pilots.
- Light aircraft, capable of transporting up to 7 passengers or equipment in excess of 2,300 km.

These marine and aviation assets are selected for their versatility, endurance, integration of communications and ability to operate continuously as a fleet of equipment dedicated to an agreed upon mission as expected in an operation to establish and continuously provide humanitarian assistance to Venezuela, and urgent repairs to Oil and Gas (O&G) and related infrastructures at an appropriate time. Alternative combinations of ships and aircraft can be determined and configured as a comprehensive request for services is received.

When a determination is made that additional or alternative assets are required in order to more efficiently meet mission requirements, or eventual urgent repairs of any nature, such items will be readily acquired and placed into operation as appropriate. Considering the range of magnitude (ROM) of the challenges, needs and requirements will change over time, and adjustments will be made to best meet the anticipated operational requirements.

Marine, aviation and technical crew on station will adjust to meet operational requirements at any given time.



## Risk Management

Leadership of all operations is directed by a senior executive team assembled across logistics, medical fields, construction, global petroleum, energy and security, well experienced and benefiting from lessons learned in each area of operations described in this writing. These executives are readily available to provide seasoned advice to members of the Interim Government of President Guaidó and react to any situation as it develops.

## Deployment

Vessels, aircraft and personnel will be fully deployed and on-station within 7 to 45 days of request, remaining on station until such time as self-determination through free elections plus a minimum of one (1) year, unless a longer period is requested. Based on further information a review will be undertaken to reduce the deployment timeline.

## Additional Resources and Services

The emergence of Mr. Juan Guaidó from President of the National Assembly to Acting President of Venezuela under Article 233 of the Constitution of Venezuela is internationally perceived to be a turning point in the future of Venezuela. While some governments and international institutions may be constrained in delivering resources or services, the following is readily available:

- Construction trucks, trailers, track dozers, wheel loaders, excavators and extensive construction equipment and apparatus of all description for construction of roads, culverts, aggregate mining, paving, etc.
- Transport trucks for humanitarian aid, water, fuel, hydrocarbon products, material, etc.
- Light road and off-road equipment for movement of personnel, inclusive of armored vehicles (GM, Ford, other) capable to defeat 7.2 x 51mm and NATO rounds.
- Portable camp kitchens capable of preparing thousands of hot meals daily.
- Miscellaneous construction or camp equipment, including lighting, barriers, and generators from 500 kW to 2,000 kW with cabling.



## General Discussion

By way of example, the restoration of medical services for the estimated 500,000 citizens in need is a priority. A well-proven approach in emergency response is to select the largest and most capable hospital in each of the major population areas, and immediately bring them to full services as a Trauma Center 1 Hospital with full equipment, supplies and staffing. As a security measure these hospital facilities need to be serviced with helicopters for movement of supplies and transport of trauma victims from remote areas. As security radiates outward from these hospitals much of the aviation requirement can be reduced in favor of more economical vehicle transport.

A parallel stabilization program can be established for food security, energy security across the electrical grid, and in the case of the extractive industries to stabilize and enhance delivery of extractives to port and increase outbound efficiencies to improve movement of products to market.

Technicians and technical assistance can be supplied in masse where security is established and dramatically expanded as Venezuelan waters, airspace and ports are secured. Again by example, in 2008 Hurricane Ike damaged or destroyed 136 power substations and lines across Houston, Texas. Power was restored in 3 days through 130 substations in across the 9 county area with a population of 6.5 million by 5,000 emergency workers.

## Compensation

As the Interim Government is not in control of Treasury at this time, services required as described herein or otherwise agreed upon will be recorded as a balance accrued, with compensation accrual timely paid to the service provider at such time as Treasury is brought under control of the Interim Government. Compensation will be recorded at the emergency services rate and interest.

## Contact

To discuss this matter more fully and determine a preferred course of action amongst all parties, please contact to Mr. Nestor Sainz, Corporate Affairs Director.

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## The Team



### **Roen Kraft – Senior Advisor for Logistics and Transportation**

Mr. Kraft advises the Kraft family office, a consolidation of diverse properties first claimed in 1873 and expanded through the years.

Seeking expansion in the 1980s Mr. Kraft established local and regional crude and product collection and transport capabilities, ultimately continuing this expansion to maritime transport by ocean going barge and ship, heavy offshore work and transport vessels for the energy industry, and the management and operation of privately owned recreational vessels.

While mineral interests are concentrated in the United States, historic and current activity includes Eastern Europe, Central Asia, Sub-Saharan Africa, and the Caribbean. The collective interests and relationships operate with a dedication to timely accomplishing any task the energy industry may experience, on time, safely and with attention to global Best Practices established for the industry.



### **Keith Schiller - Senior Advisor – Security**

Mr. Keith Schiller is a former Deputy Assistant to U.S. President Donald Trump. Mr. Schiller served as Director of the Oval Office Operations. Prior to the 2016 presidential elections, Mr. Schiller served as the Director of Security for The Trump Organization. In this capacity, Mr. Schiller was head of President Trump's protective detail. Mr. Schiller is one of President Trump's most trusted aides. He has been with President Trump for 20 years.

Mr. Schiller is a consultant to the Republican National Committee on matters related to security. He also advises CEOs, Political Officials and security companies in the U.S. as well as in Latin America, Europe and Asia. Originally from New York, Mr. Schiller served in the armed forces and the New York Police Department.



### **Gary Compton - Senior Advisor - Oil and Energy**

Gary Compton has decades of experience in federal and state regulatory and legislative matters. He has been counsel and lobbyist to energy magnate T. Boone Pickens for over twenty-five years, and has served as Mr. Pickens's point of contact in Washington, DC.

Gary represents corporations, major utilities, pipelines, oil and gas producers, and alternative and renewable energy companies. He has repeatedly been named to *The Best Lawyers in America*® by Woodward/White Inc., and is known as a prolific fundraiser for Republicans.



**Nestor Sainz, Corporate Affairs Director**

With over twenty years of international experience, Nestor is a master interlocutor among diverse organizations, and is particularly effective in adverse settings. He has extensive experience working with foreign governments and companies, and advising senior U.S. government officials in Latin America, Europe, Africa, and Asia.

While a high-level official within the the U.S. Department of State, Nestor managed a portfolio of security programs and multi-million dollar budgets for U.S. missions worldwide.

Nestor coordinated democratic program initiatives for Latin America at the National Democratic Institute in Washington, DC. Originally from Bolivia, Nestor grew up in the United States. He has a Bachelor's of Science in Economics and a Master's Degree in International Business, both from the University of Maryland.

**Andrew Davis, Director Washington D.C. Office**

Andrew holds a Master's degree in International Relations from the Johns Hopkins School of Advanced International Studies (Washington DC), and a PhD from the University of Nottingham (UK) in Political Science, where he focused on comparative social policy at the regional level in Europe.

For most of the last decade, he represented the Government of Catalonia's interests in the United States, Canada and Mexico, from 2008 until 2017. As the Government of Catalonia's chief political representative in North America, he worked on a myriad of policy initiatives with regional and municipal governments, from trade and investment to health care to climate change, from open government and transparency to sustainable development.

This experience has allowed him and his team to create a strong network of contacts and intelligence in the local government international policy space, which allow them to quickly identify intelligence and opportunities for clients with specialized needs.

**German Chica, Director for Latin America**

Mr. Chica has extensive experience in Government and Political Affairs. He served as an Strategic Advisor to political campaigns, Senior Advisor to Cabinet Level Officials, and the Office of the President of Colombia.

He has served as Executive Director of the Latin American Organization of Intermediate Governments (OLAGI) and the National Federation of Departments. Mr. Chica also served as Secretary of the Treasury and Secretary of Economic Development and Competitiveness in Colombia.



ITEM	AMOUNT	PRICE	TOTAL
INDIVIDUAL SOLDIER			
poncho (woodland)	300	27	8100
ruck sack/mochila (5.11 tactical rapid origin green )	50	85	4000
rifle sling/honda de rifle (viking tactics origina blackl)	300	40	12000
Pvs 14 (gen 3 night vision)	150	3000	450000
Tactical three hole	150	40	6000
nvg metal adapter with j arm pvs 14	150	60	9000
Pen black(10 pack)	40	10	400
Notepad(10 pack)	40	40	1600
Sharpie(10 pack)	40	10	400
DI optical SP1(red dot optic for M4)	150	180	27000
M4	320	750	240000
iron sights	280	40	11200
YAKEDA Tactical Adjustable Vest-VT-1099	300	45	13500
ballistic helmet ATE HHV green	300	465	139500
Tactical Scorpion Gear Level IV Body Armor - Small SAPI	600	155	93000
M4 Mags	1200	5	6000
M4 Ammo	50000	0.5	25000
BREACHING			
Hydra Ram	8	2000	16000
Husqvarna handheld power cutter	4	900	3600
Paratech Titan Crash Axe	4	400	1600
Blackhawk mini bolt master	4	180	720
MEDICAL			
Military STOMP full kit	12	360	4320
CAT tournaquete	100	20	2000
IFAK military basic	100	60	6000
chem lights red	200	1	200
chem lights ir	200	1	200
chem lights blue	200	1	200
morphine	100	40	4000
invanz	200	20	4000
ketamine	200	20	4000
ASSAULT			
Crye JPC (Black)	60	350	21000
cutters playmaker wristcoach	30	10	300
Crye airframe (M)(black)	60	1100	66000
M4	60	700	42000
Magpul flip up sights	30	70	2100
di optical EG	30	400	12000
Tactical Scorpion Gear Level IV Body Armor - Small SAPI	60	155	9300
Safari land disposable cuffs (10 pack)	20	25	500
dbal i2 IR	30	800	24000
RECCE/SNIPER			



Sheet2

AA	200	1	200
AAA	200	1	200
CR	300	1	300
9v	100	1	100
123	200	1	200
T72 - BMP3 – Tank Batteries	5	400	2000
Honda EU2200i diesel	20	1000	20000
SUSTAINMENT			
Food 3 weeks	1	30000	30000
Water 3 weeks	1	5000	5000
Satellite Time	1	5000	5000
Fuel	1	1000	1000
Camp Funding 30 day(300pax)	1	1	33000
Advisor Expenses/Salary 30 day(20pax)	20	45000	900000
OPFUND	1	1000000	1000000
		TOTAL	5,197,373