



FINANCIAL JOURNEY
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ESTATE STRATEGIES BEYOND THE BASICS

WEBINAR



THURSDAY, MARCH 20, 2025
NOON – PACIFIC

Join us and Special Guest Speaker

E.J. Hong

Attorney and Certified Specialist in Estate Planning, Trust and Probate Law
as she shares advanced estate strategies such as irrevocable trusts
to address tax and asset protection techniques.

Topics to be discussed will include:

How the Estate Tax Works

Community Property Tax Planning

How Probate Works

Discuss Estate Tax Laws

Advanced Estate Strategies

If you have any questions about estate planning strategies that you would like discussed during the webinar, you can submit them in advance to Arielle Rowe at arielle@financialjourney.com.

financialjourney.com/estate-strategies

If you need assistance registering, contact Arielle at arielle@financialjourney.com or 408.963.2889

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