

RICHARD E. BINGAMAN

CS PLANNING CORP
DBA GUIDEPOINT PRIVATE WEALTH MANAGEMENT

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Phoenix, AZ 85016

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February 1, 2022

This Brochure Supplement provides information about Richard E. Bingaman, an Independent Contractor and Advisor Affiliate with CS Planning Corp. (“CSP”) and doing business as GuidePoint Private Wealth Management. You should have received a copy of CSP’s Brochure. Please contact us at 602-730-7020 if you did not receive a Brochure, or if you have any questions about the contents of this Brochure Supplement.

CSP requires any Advisory Affiliates involved in the practice of providing investment advice to Clients to have at a minimum, a bachelor’s degree from an accredited university, preferably with a major in finance, economics, or business, etc. These Advisory Affiliates must also pass appropriate licensing examinations and are strongly encouraged to seek continuing education opportunities available in the industry, including appropriate certifications or designations.

Additional information about CSP and/or Richard E. Bingaman is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Richard E. Bingaman

Year of Birth: 1966

Independent Contractor/Advisor Affiliate, CS Planning Corp.

Education

Bachelor of Science – Accounting, York College of Pennsylvania, 1991

Business Background

01/2022 - Present CS Planning Corp., *Investment Advisor Representative (Independent Contractor)*

01/2022 - Present GuidePoint Private Wealth Management, PLLC, *Member*

01/2013 - Present Richard E. Bingaman, CPA, PLLC, *CPA & Owner*

09/2018 – 01/2022 – Dynamic Wealth Advisors, *Investment Advisor Representative*

Professional Designations/Certifications

CPA – Pennsylvania State Board of Accountancy (1995 – 2000)

CPA – Arizona State Board of Accountancy (2000 – Current)

Series 65 (2018 – Current)

Item 3 Disciplinary Information

Richard E. Bingaman is not the subject of any legal or disciplinary proceedings which would be considered material (or otherwise) to a client's evaluation of him or any of the services CSP provides.

Item 4 Other Business Activities

Mr. Bingaman is the owner of Richard E. Bingaman, CPA, PLLC, which provides tax and business advisory services. This is a non-investment related activity, and he spends approximately 40 - 50 hours of his time per month engaging in this activity, 8 hours during securities trading hours. Mr. Bingaman started this business in 2013. This business activity raises no potential conflict of interest regarding his services for CS Planning Corp clients.

Item 5 Additional Compensation

Mr. Bingaman does not receive additional compensation or economic benefit from third parties for providing advisory services to clients of CSP.

Item 6 Supervision

Christopher K. Hicks, Chief Compliance Officer, is involved in supervising the overall activities of Mr. Bingaman. Oversight is conducted through a review of activities that are captured on the CSP management systems which incorporate documentation of client interactions, communication workflows and trading activities. Mr. Hicks may be reached at (503) 445-1957.

MIKE GOYARTS

CS PLANNING CORP
DBA GUIDEPOINT PRIVATE WEALTH MANAGEMENT

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February 1, 2022

This Brochure Supplement provides information about Mike Goyarts, an Independent Contractor and Advisor Affiliate with CS Planning Corp. (“CSP”) and doing business as GuidePoint Private Wealth Management. You should have received a copy of CSP’s Brochure. Please contact us at 602-730-7020 if you did not receive a Brochure, or if you have any questions about the contents of this Brochure Supplement.

CSP requires any Advisory Affiliates involved in the practice of providing investment advice to Clients to have at a minimum, a bachelor’s degree from an accredited university, preferably with a major in finance, economics, or business, etc. These Advisory Affiliates must also pass appropriate licensing examinations and are strongly encouraged to seek continuing education opportunities available in the industry, including appropriate certifications or designations.

Additional information about CSP and/or Mike Goyarts is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Mike Goyarts

Year of Birth: 1967

Independent Contractor/Advisor Affiliate, CS Planning Corp.

Education

Bachelor of Science – Management, Arizona State University, 1992

Business Background

01/2022 - Present CS Planning Corp., *Investment Advisor Representative (Independent Contractor)*

01/2022 - Present GuidePoint Private Wealth Management, PLLC, *Member*

10/2013 – 01/2022 United Planners Financial Services of America, *Head of Practice Management*

01/2016 – 01/2022 United Planners Financial, *Investment Advisor Representative (Independent Contractor)* DBA LifeEvents Wealth Management, LLC *Owner, Financial Advisor*

Professional Designations/Certifications

AIF – Accredited Investment Fiduciary (2014 – Current)

Series 65 (2005 – Current)

State of AZ Insurance Producer (2015 to Current)

Item 3 Disciplinary Information

Mr. Goyarts is not the subject of any legal or disciplinary proceedings which would be considered material (or otherwise) to a client's evaluation of him or any of the services CSP provides.

Item 4 Other Business Activities

Mr. Goyarts is a licensed life insurance agent appointed with Crump Life Insurance Services, devoting approximately 4 hours per month to this activity (0 hours during trading). In this capacity, Mr. Goyarts may recommend the purchase and sale of certain insurance products to Clients. As a fiduciary Mr. Goyarts must act primarily for the benefit of CSP Clients. He will only transact insurance related business with Clients when the products are fully disclosed, suitable, and appropriate to fit their needs. Mr. Goyarts provides insurance services in order to simplify the implementation of various wealth management strategies.

Item 5 Additional Compensation

Other than the compensation described above, Mr. Goyarts does not receive additional compensation or economic benefit from third parties for providing advisory services to clients of CSP.

Item 6 Supervision

Christopher K. Hicks, Chief Compliance Officer, is involved in supervising the overall activities of Mike Goyarts. Oversight is conducted through a review of activities that are captured on the CSP management systems which incorporate documentation of client interactions, communication workflows and trading activities. Mr. Hicks may be reached at (503) 445-1957.