

**Join Pavlos Panagopoulos
Associate Financial Advisor
for a Dinner and An
Economic Update:**

Maintaining an Even Keel



With Donald Connelly, Speaker,
Motivator, and Mentor



With Suzanne Franks, M.B.A.,
Associate Portfolio Manager, First
Eagle Investments

Thursday, October 13, 2022

Sign In 5:30 PM

Dinner at 6:00 PM

Program Starts Promptly at 6:30 PM

Embassy Suites

1000 Woodward Place NE

Albuquerque, NM 87102

**Please RSVP by Thursday, Oct. 06,
2022. A postage paid return
envelope is enclosed for your
convenience. You may also call
505-828-4068 or visit our website
at www.myfinancialsense.com**

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Mr. Connelly is perhaps the financial industry's most successful speaker, storyteller, motivator, and mentor to advisors. His career on Wall Street spans more than 40 years and includes positions as stockbroker, financial planner, branch manager, wholesaler, and national sales manager. For nearly 19 years, he was a company spokesperson, Senior Vice President, and Senior Marketing Officer for Putnam Investments. As founder and CEO of Don Connelly 24/7, an extraordinary learning center and mentoring program for financial advisors, Mr. Connelly makes available timely and provocative sales ideas to thousands of financial professionals, 24 hours a day, 7 days a week.

Mr. Connelly has lectured tens of thousands of investors and financial services professionals in large cities, small towns, boardrooms, and universities. Audiences at England's Cambridge University, Harvard, Wharton School of Business, Chapman College, and Pepperdine have all benefited from his presentations. He has shared his wisdom with investment professionals abroad in New Zealand, Australia, Spain, Canada, England, Ireland, and South Korea. In the past few years, he has given several presentations to the prestigious Million Dollar Roundtable as both a main platform and workshop speaker.

Offering practical guidance to financial services professionals, Mr. Connelly inspires audiences to strive for greater accomplishments. He is a guru on managing client relationship through the use of powerful and insightful storytelling and anecdotes. Mr. Connelly educates, entertains, and motivates audiences with an extraordinary flair and a fast paced combination of wit, intellect, anecdotes, and simplistic doctrine. His mission for financial professionals is to simplify the process: "The more successful we become, the further we get away from the basics that made us successful in the first place. In the final analysis, it all comes down to remembering the basics and keeping the focus on your clients' needs." – Don Connelly
Education: Bucknell University, B.A., Languages



Suzanne Franks is associate portfolio manager of the Small Cap strategy. Prior to joining First Eagle in April 2021, Suzanne was assistant portfolio manager of the Small Cap Opportunistic Value strategy at Royce Investment Partners. Before that she founded Vivid Research Inc., an independent research boutique focused on companies facing opportunistic or event-driven catalysts. Previously, she was a principal and portfolio manager at Opportunity Research Group. Suzanne earned a BBA in finance, magna cum laude, from Texas A&M University and an MBA from The University of Chicago Booth School of Business.

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