



FOR IMMEDIATE RELEASE

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***Take Pride in Your Money's* New Learning Bundle Helps Strengthen LGBTQ+ Financial Security**

A Book. A Course. A Conversation. A Plan Forward.

South Florida financial advisor and LGBTQ+ advocate David Treece is making it easier than ever for LGBTQ+ individuals to take charge of their financial futures. His recently released book, *Take Pride in Your Money: LGBTQ+ Financial Empowerment Stories & Strategies*, now comes as part of a powerful resource bundle designed to fit any learning style—and meet the urgent need for financial clarity in uncertain times.

The *Take Pride in Your Money* Bundle Includes:

- The full book in print, Kindle, ebook, and hardcover formats with callouts and QR codes to additional planning resources
- A self-paced online course with 24 short video lessons (over 90 minutes total)
- Live Q&A Zoom sessions with David Treece
- A personal one-on-one consult with a licensed financial advisor
- Ongoing access to bonus webinars, videos, checklists, and guides

This all-in-one resource gives LGBTQ+ individuals real tools to protect themselves financially—whether they're just starting out or preparing for retirement. From estate planning to spousal benefits, from health care documents to smart investing, *Take Pride in Your Money* offers practical advice, insider tips, and inspiring stories to help readers take action now.

Written at an easy-to-digest reading level, *Take Pride in Your Money* cuts through the confusion and gets to the point. The book and videos are full of real-world examples from LGBTQ+ lives, and they break down financial strategies that are too often left out of traditional planning conversations. Topics include:

- Building a strong financial foundation
- Protecting your partner with the right documents
- Planning for retirement as a same-sex couple
- Keeping your legacy intact—your way
- Avoiding hidden financial risks in today's political climate



“This is more than a book—it’s an action plan,” says Treece. “So many LGBTQ+ people face financial uncertainty because they were never taught the rules or weren’t included in the system. That ends here.”

With growing attacks on LGBTQ+ rights across the country, it’s more important than ever to make sure your finances are protected. This bundle was created to be both empowering and practical—so you can act today, not “someday.”

David Treece is available for media appearances, community presentations, and insightful commentary on how money, policy, and personal empowerment intersect for LGBTQ+ people across America.

Learn more at treecefinancialgroup.com/take-pride-in-your-money

About the Author: As a proud, gay financial advisor for nearly 35 years, David Treece leads Treece Financial Group in offering inclusive and specialized financial services to the LGBTQ+ community. David Treece is a passionate financial advocate and is committed to addressing the unique financial needs of marginalized identities. As Founder of La Vida Pride™ LGBTQ+ and The Solo Ager™ online support eCommunities, he offers practical aging support services to those facing challenges as they age alone. David is a national leader in educating financial advisors about LGBTQ+ issues and is the Founding President of the Greater Miami LGBTQ+ Chamber of Commerce. Honored by The National LGBTQ+ Task Force, David has been featured on PBS, *The Washington Post*, and local South Florida media.

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