



This brochure supplement provides information about Lawrence P. Hamilton, CFP that supplements the Trustmont Advisory Group, Inc. brochure. You should have received a copy of that brochure. Please contact Lawrence P. Hamilton, CFP, Investment Advisor Representative if you did not receive the Trustmont Advisory Group, Inc. brochure or if you have any questions about the contents of this supplement.

Additional information about the Trustmont Advisory Group, Inc. is also available on the SEC's website at www.adviserinfo.sec.gov.

Trustmont Advisory Group, Inc.

Form ADV Part 2B – Individual Disclosure Brochure

For

Lawrence P. Hamilton, CFP

Investment Advisor

Lawrence P. Hamilton, CFP
Trustmont Advisory Group, Inc.
200 Brush Run Rd., Suite A
Greensburg, PA 15601
724-468-5565

Item 2: Educational Background and Business Experience

Name: Lawrence P. Hamilton, CFP

Born: 1955

Education Background and Professional Designations

Education:

CFP College for Financial Planning 1987 ¹

MSFS The American College 1983

BS Finance Pennsylvania State University 1977

Business Background:

2006 to Present Trustmont Advisory Group & Trustmont Financial Group
Investment Advisor/Registered Representative

2000-2006 Northeast Advisers, Inc. – Investment Advisor

2004-2006 Blue Vase Securities, LLC – Registered Representative

2002-2004 Atlas Brokerage Co., LLP – Registered Representative

1998-2002 MDS Securities, Inc. – Registered Representative

1991-Present Mid America Group-Northeast, Inc.

1998-2000 CDC Capital Management, Inc. – Investment Advisor

¹ CFP certificants must pass the comprehensive CFP Certification Examination, pass CFP Board's *Fitness Standards for Candidates and Registrants* and agree to abide by CFP Board's *Code of Ethics and Professional Responsibility*. To become certified, a CFP candidate is required to meet the following initial certification requirements: Education, Examination, experience and ethics.

Once authorized to use the CFP marks, the certificant must keep current with the annual certification fee and complete the continuing education (CE) requirement every two years. The renewal requirements are 1) certification application, 2) annual certification fee, and 30 hours of CE, which includes 28 hours in the accepted financial planning topics and 2 hours from a pre-approved program on CFP Board *Standards of Professional Conduct*.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business

Item 4: Other Business Activities

Lawrence P. Hamilton, CFP is a licensed insurance agent as well as Registered Representative for Trustmont Financial Group, Inc. From time to time, he will offer clients advice or products from those activities. Clients should be aware that insurance services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. He always acts in the best interest of the client; including the sale of commissionable products to advisory clients.

Item 5: Additional Compensation

Other than salary, annual bonuses and regular bonuses, Lawrence P. Hamilton, CFP does not receive any economic benefit from any person, or organization, in exchange for providing clients advisory services through Trustmont Financial Group, Inc.

Item 6: Supervision

Trustmont Advisory Group, Inc. has created policies and procedures reasonably designed to prevent violation of the Investment Advisers Act of 1940 and the rules that the Security and Exchange Commission have adopted under the Act. Trustmont Advisory Group, Inc. does not oversee the direct investment advice that *Lawrence P. Hamilton* gives to a client or potential client. Client or potential clients should rely exclusively on the expertise and knowledge of *Lawrence P. Hamilton*. Sample for all advice and recommendations. Trustmont Advisory Group, Inc. does have guidelines on the advice that *Lawrence P. Hamilton* provides. These guidelines include but are not limited to: As an investment advisor representative *Lawrence P. Hamilton* must provide advice that is in the client's best interest and must not place their interests ahead of the client's interest under any

circumstances. *Lawrence P. Hamilton* must follow specific fiduciary obligations when dealing with clients, obligations such as but not limited to: the duty to have a reasonable, independent basis for the investment advice provided, the duty to ensure that investment advice is suitable to meeting the client's individual objectives, needs and circumstances and a duty to be loyal to clients. Engaging in any fraudulent or deceitful conduct with clients or potential client is strictly prohibited. Examples of fraudulent conduct include but are not limited to: misrepresentation, nondisclosure of fees and/or misappropriation of client funds. *Lawrence P. Hamilton* is supervised by MaryLynne Hixenbaugh, Chief Compliance Officer, of Trustmont Advisory Group, Inc. Contact information is on the cover page of this supplement.