

## FACTS

### WHAT DOES V WEALTH ADVISORS LLC. ("V WEALTH") DO WITH YOUR PERSONAL INFORMATION?

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#### Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

#### What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Account balances and income
- Government ID, such as Social Security Number or Driver's License number
- Credit history and credit score

#### How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons V Wealth chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does V Wealth share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	No	N/A
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	Yes	No
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	No	N/A
<b>For our affiliates to market to you</b>	Yes	No
<b>For nonaffiliates to market to you</b>	No	N/A

#### Questions?

Call (913) 827-4600 or go to [www.vwealth.com](http://www.vwealth.com)

### Who we are

Who is providing this notice?

V Wealth Advisors, LLC.

### What we do

**How does V Wealth protect my personal information?**

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

**How does V Wealth collect my personal information?**

We collect your personal information, for example, when you

- request information about our services or visit our website
- fill out an application or provide information to a representative

We also collect your personal information from others, such as affiliates or other companies.

**Why can't I limit all sharing?**

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purpose
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.

**What happens when I limit sharing for an account I hold jointly with someone else?**

Your choices will apply to everyone on your account—unless you tell us otherwise.

### Definitions

**Affiliates**

Companies related by common ownership or control. They can be financial and nonfinancial companies. Affiliates include other companies operating under the V Wealth Advisors name, as well as, V Wealth Management, Market Cycle Financial, MTXE Partners, Wilborn Advisors, Instrumental Advisors, Lucas Wealth Strategies, Paschang & Associates, Balzer Investment Management, Reinert Wealth Management, and Impact Wealth Advisors.

**Nonaffiliates**

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

**Joint marketing**

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

### Other important information

For CA residents: We will not share personal information we collect about you with nonaffiliated third parties, except as permitted by law, including, for example, with your consent or to service your account. You may limit our sharing of such information with affiliates by contacting us as set forth above.

For VT residents: We will not share personal information we collect about you with nonaffiliated third parties or affiliates, except as permitted by law, including, for example, with your consent or to service your account.

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