



# MAIN STREET FINANCIAL GROUP

MAIN STREET... HELPING YOU NAVIGATE WALL STREET

## SERVICE • ADVICE • PLANNING

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### INDEPENDENT FINANCIAL SERVICES

MAIN STREET FINANCIAL GROUP is an independent financial services firm. Our financial professionals help individuals, small businesses, and corporations achieve their financial goals and objectives.

**OUR STRATEGIC RELATIONSHIP WITH KESTRA FINANCIAL, OFFERING ONE OF THE LEADING BROKER DEALERS\*\* ALLOWS OUR FINANCIAL PROFESSIONALS TO OFFER COMPREHENSIVE PLANNING SERVICES.**

Our clients benefit from our financial professionals' depth of experience, the diversity of our offerings and our shared knowledge of planning strategies.

\*\*Independent Broker-Dealer by Gross Revenue  
*Investment Advisor, 2017 Broker-Dealer Reference Guide*

### WHAT THIS MEANS FOR YOU

We are not tied to any "proprietary" products or services, which allows us to create solutions which are customized to each individual client with an open architecture approach.

WE UNDERSTAND THAT KNOWLEDGE ALONE IS NOT ENOUGH.

ADVICE THAT IS BASED ON YOUR PERSONAL GOALS AND OBJECTIVES IS ESSENTIAL IN THE PLANNING PROCESS.



### PRODUCTS AND SERVICES

#### SECURITIES\*

Mutual funds/Stocks/Bonds  
Variable life insurance  
REITs/BDCs/limited partnerships  
Alternative investments  
Variable annuities  
529 College Savings Plans

#### INVESTMENT ADVISORY SERVICES\*

Financial planning  
Retirement planning  
Fee in lieu of commission  
Managed accounts

#### RETIREMENT PLANNING\*

Traditional IRA  
ROTH IRA  
SIMPLE IRA, SEP IRA  
401(k), 403(b)  
Pension maximization

#### INSURANCE

Fixed annuities  
Permanent life insurance  
Term life insurance  
Long-term care insurance  
Disability insurance



### WE CAN ANSWER YOUR QUESTIONS

- Can I afford to retire?
- How can I maintain my current standard of living in retirement?
- Is my portfolio diversified enough?
- Am I getting the investment return I need?
- What type of life insurance is best for my family and me?
- Am I under-insured or over-insured?
- Do I have a need for long-term care or disability insurance?

\*Securities offered through Kestra Investment Services, LLC (Kestra IS), Member FINRA/SIPC. Investment advisory services offered through Kestra Advisory Services, LLC (Kestra AS), an affiliate of Kestra IS. Main Street Financial Group is not affiliated with Kestra IS or Kestra AS. <https://bit.ly/KF-Disclosures>

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